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Preface

The *Supplement* is a major resource for data on our nation's social insurance and welfare programs. The majority of the statistical tables present information about programs administered by the Social Security Administration—the Old-Age, Survivors, and Disability Insurance program, known collectively as Social Security, and the Supplemental Security Income program. In addition, data are presented on social insurance programs, including workers' compensation, unemployment insurance, temporary disability insurance, Black Lung benefits, and veterans' benefits. The *Supplement* also includes program summaries and legislative histories that help users of the data understand these programs. Please note that additional disability tables and statistics can be found in the *SSI Annual Statistical Report* and the *Annual Statistical Report on the Social Security Disability Insurance Program*.

The *Supplement* has been published annually since 1940. Decisions affecting the future of Social Security are facilitated by the availability of relevant data over a long period. The data provide a base for research, policy analysis, and proposals for changing the programs. In addition to meeting the Social Security Administration's information needs, the *Supplement* strengthens the agency's ability to respond to requests for program data from congressional committees, government agencies at all levels, and the research community.

The *Supplement* is prepared by Social Security Administration staff from various components throughout the agency and by individuals from other federal agencies. I would like to express my thanks to them for their contributions. The inside cover includes a list of the persons and agencies contributing to this edition.

Your suggestions and comments on this report are welcome. Any suggestions, comments, or general questions about the report should be directed to Angela Y. Harper at 410-965-0090 or statistics@ssa.gov. For specific questions about the data, please call or e-mail the contact listed under each table or section. This report is available on our website at https://www.socialsecurity.gov/policy, as are the *SSI Annual Statistical Report,* the *Annual Statistical Report on the Social Security Disability Insurance Program,* and other reports.

John W. R. Phillips
Associate Commissioner
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May 2017

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Errata Policy

If there are any additions or corrections to the data published herein, they will be posted as errata on the web at https://www.socialsecurity.gov/policy/docs/statcomps/supplement/2016/index.html.

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Social Security
(Old-Age, Survivors, and Disability Insurance)

Employment and Earnings

Workers in OASDI covered employment, 2015	168.9 million
Average earnings, 2015	$45,908
Earnings required in 2016 for—	
1 quarter of coverage	$1,260
Maximum of 4 quarters of coverage	$5,040
Earnings test exempt amounts for 2016	
Under full retirement age for entire year	$15,720
For months before reaching full retirement age in 2016	$41,880
Beginning with month of reaching full retirement age in 2016	Test eliminated

Program Data

Cost-of-living adjustment for December 2015	0.0 percent
Average monthly benefit, December 2015	
Retired workers	$1,342
Widows and widowers, nondisabled	$1,286
Disabled workers	$1,166
Number of beneficiaries, December 2015	
Old-Age, Survivors, and Disability Insurance	60.0 million
Old-Age Insurance	
Total	43.1 million
Retired workers	40.1 million
Survivors Insurance	
Total	6.1 million
Widows and widowers, nondisabled	3.8 million
Disability Insurance	
Total	10.8 million
Disabled workers	8.9 million
Benefit payments, 2015	
Old-Age, Survivors, and Disability Insurance	$886.3 billion
Old-Age and Survivors Insurance	$742.9 billion
Disability Insurance	$143.4 billion
Administrative expenses, 2015	
Old-Age and Survivors Insurance	
Amount	$3.4 billion
As a percentage of total benefits paid	0.4 percent
Disability Insurance	
Amount	$2.8 billion
As a percentage of total benefits paid	1.9 percent

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Program Trends

- About 60.0 million persons received Social Security benefits for December 2015, an increase of 956,277 (1.6 percent) since December 2014. Seventy-two percent were retired workers and their spouses and children, 10 percent were survivors of deceased workers, and 18 percent were disabled workers and their spouses and children.
- Seventy-one percent of the 40.1 million retired workers received reduced benefits because of entitlement prior to full retirement age. Relatively more women (74.1 percent) than men (68.8 percent) received reduced benefits.
- The number of beneficiaries aged 65 or older rose from about 37.2 million in 2010 to about 43.2 million in 2015 (16.0 percent). The number of beneficiaries aged 85 or older increased by about 8.0 percent during the 5-year period, from about 5.2 million in 2010 to about 5.7 million in 2015. In 2015, about 61,000 centenarians were Social Security beneficiaries.
- About 24.0 million women aged 65 or older received benefits for December 2015. About 12.1 million (50.2 percent) were entitled solely to a retired-worker benefit. About 6.6 million (27.4 percent) were dually entitled to a retired-worker benefit and a wife's or widow's benefit, and about 5.4 million (22.4 percent) were receiving wife's or widow's benefits only.
- Almost 3.1 million children under age 18 received benefits, including 1,185,282 children of deceased workers, 1,579,890 children of disabled workers, and 330,546 children of retired workers.
- About 10.2 million persons received benefits based on disability—8,909,430 disabled workers, 1,068,443 disabled adult children, and 259,331 disabled widows and widowers. In addition, 141,760 spouses and 1,633,870 minor and student children of disabled workers received benefits.
- Average monthly benefits for December 2015, including the 0.0 percent cost-of-living adjustment, were $1,342 for retired workers, $1,166 for disabled workers, and $1,286 for nondisabled widows and widowers. Among retired workers, monthly benefits averaged $1,500 for men and $1,182 for women. For disabled workers, average monthly benefits were $1,289 for men and $1,036 for women.
- Average monthly family benefits for December 2015 were $2,347 for a widowed mother or father and children; $2,015 for a disabled worker, wife, and children; and $2,778 for a retired worker, wife, and children.
- Total OASDI benefit payments for calendar year 2015 were $886.3 billion. Payments from the OASI trust fund were $742.9 billion—an increase of 5.1 percent from the $706.8 billion paid in 2014.
- Benefit payments from the DI trust fund, from which benefits are paid to disabled workers, their spouses, and children, increased by 1.2 percent from $141.7 billion in 2014 to $143.4 billion in 2015.
- OASDI benefit awards in calendar year 2015 totaled 5,440,023, including 2,838,988 to retired workers, 561,564 to their spouses and children, and 887,303 to survivors of insured workers. Benefits were awarded to 741,478 disabled workers and to 410,690 of their spouses and children.

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Supplemental Security Income

Annual Payment Adjustments

Monthly federal benefit rate, effective January 2016	
Individual living in his or her own household	$733
Couple with both members eligible	$1,100
Cost-of-living adjustment	0.0 percent

Program Data

Federally administered payments	
Benefits paid in 2015	$55.0 billion
Number of recipients, December 2015	8.3 million
Average benefit, December 2015	$541.28
Federal SSI payments	
Benefits paid in 2015	$52.3 billion
Number of recipients, December 2015	8.1 million
Average benefit, December 2015	$525.72
Federally administered state supplementation	
Benefits paid in 2015	$2.6 billion
Number of recipients, December 2015	[a] 1.5 million
Average benefit, December 2015	$141.80

a. Includes almost 1.4 million persons receiving federal SSI and state supplementation and almost 0.2 million persons receiving state supplementation only.

Program Trends

- In December 2015, 8,309,564 persons received federally administered SSI payments—26,140 fewer than the previous year. Of the total, 2,153,849 (25.9 percent) were aged 65 or older; 4,888,555 (58.8 percent) were blind or disabled aged 18–64; and 1,267,160 (15.2 percent) were blind or disabled under age 18.
- The number of blind or disabled aged 18–64 declined by 24,517 (0.5 percent) between December 2014 and December 2015, and the number under age 18 declined by 32,601 (2.5 percent).
- During 2015, 792,725 persons were awarded federally administered payments, a decrease of 12,918 from the previous year. Of the 2015 awards, 514,676 went to blind or disabled recipients aged 18–64, 167,955 to those blind or disabled under age 18, and 110,094 to recipients aged 65 or older.
- Total federally administered SSI payments were $55.0 billion in 2015, up 0.5 percent from 2014. Federal SSI payments in 2015 were $52.3 billion (an increase of 1.5 percent over the previous year). Federally administered state supplementation totaled $2.6 billion.

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Health Care

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Other Social Insurance Programs and Veterans' Benefits

Unemployment Insurance

Total payments, 2014	$34.6 billion
Average—	
Weekly benefit amount (regular programs)	$314.74
Duration of benefits	16.4 weeks
Weekly insured unemployment	2.6 million
Covered employment	134.8 million

Workers' Compensation

Benefit payments, 2014	$62.3 billion
Compensation payments	$30.9 billion
Medical and hospitalization	$31.4 billion
Benefits paid by—	
Private insurance carriers	$34.4 billion
State and federal funds	$12.9 billion
Employers' self-insurance	$15.1 billion
Covered workers per month	132.7 million
Costs as a percentage of covered payroll	1.35 percent

Temporary Disability Insurance

Average weekly benefit, 2013	
California	
State fund	$466
Private plans	$1,144

NOTE: Programs in effect in California, Hawaii, New Jersey, New York, Rhode Island, Puerto Rico, and the railroad industry.

Black Lung Benefits

Basic monthly benefit to miner or widow	$644
Maximum monthly family benefit	$1,289
Part B (claims filed on or before December 31, 1973)	
Number of monthly benefits to miners, widows, and dependents, December 2015	12,948
Total benefits paid, calendar year 2015	$109.0 million
Part C (claims filed after December 31, 1973)	
Total benefits paid, fiscal year 2015	
Disability and survivors benefits	$168.9 million
Medical benefits	$25.7 million

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Veterans' Benefits

Number of veterans with disability compensation or pension, 2015	
Service-connected disability	4,169,000
Nonservice-connected disability	295,000
Monthly payment in 2016 for—	
Service-connected disability	
10 percent disability	$133
Total disability	$2,907
Nonservice-connected disability (maximum payment)	
Without dependent	$1,072
With one dependent and in need of aid and attendance	$2,121

Poverty Data

Weighted average poverty thresholds, 2015	
Individual, aged 65 or older	$11,367
Couple, householder aged 65 or older	$14,342
Family of four	$24,257
Percentage of population with income below poverty level, 2015	
All ages	13.5 percent
Children under age 18 living in families	19.2 percent
Persons aged 65 or older	8.8 percent

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Social Security
(Old-Age, Survivors, and Disability Insurance)

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to qualified retired and disabled workers and their dependents and to survivors of insured workers. Eligibility and benefit amounts are determined by the worker's contributions to Social Security. There is no means test to qualify for benefits, although there is a limit on income earned from working that applies to those under the full retirement age.

At the end of December 2015, about 60 million people were receiving benefits that totaled about $74 billion for the month. Beneficiaries were paid approximately $886 billion in calendar year 2015. During that year, approximately 168 million employees and self-employed workers, along with employers, contributed $795 billion to the OASDI trust funds—through which contributions are credited and benefits are paid.

Social Security benefits are essential to the economic well-being of millions of individuals. In 2014, Social Security paid benefits to 85 percent of married couples and 84 percent of nonmarried persons aged 65 or older. It is the major source of income (providing at least 50 percent of total income) for 48 percent of married couples and 71 percent of nonmarried persons aged 65 or older. It contributes 90 percent or more of income for 21 percent of married couples and 43 percent of nonmarried persons aged 65 or older. (Total income excludes withdrawals from savings and nonannuitized IRAs or 401(k) plans; it also excludes in-kind support, such as Supplemental Nutrition Assistance Program benefits—formerly known as food stamps—and housing and energy assistance.)

Contributions and Trust Funds

A person contributes to Social Security through either payroll taxes or self-employment taxes under the Federal Insurance Contributions Act (FICA) or the Self-Employment Contributions Act (SECA). Employers match the employee contribution, while self-employed workers pay an amount equal to the combined employer-employee contributions. (Self-employed workers receive a special tax deduction to ease the impact of paying the higher rate.) There is a maximum yearly amount of earnings subject to OASDI taxes—$118,500 in 2016. There is no upper limit on taxable earnings for Medicare Hospital Insurance. Employees whose earnings exceed the maximum taxable amount because they worked for more than one employer can receive refunds of excess FICA payments when they file their tax returns.

Taxes are allocated to three trust funds: the Old-Age (retirement) and Survivors Insurance (OASI), the Disability Insurance (DI), and the Medicare Hospital Insurance (HI) Trust Funds. In addition to the taxes on FICA- and SECA-covered earnings, OASI and DI trust fund revenues include interest on trust fund securities, income from taxation of OASI and DI benefits, certain technical transfers, and gifts or bequests. By law, the OASI and DI trust funds may only be disbursed for

- monthly benefits for workers and their families,
- vocational rehabilitation services for disabled beneficiaries,
- administrative costs (currently less than 1 percent of expenditures), and
- the lump-sum death payment to eligible survivors.

Revenue received from FICA and SECA payments is transferred to the U.S. Treasury. Revenue in excess of outlays is used to purchase special interest-bearing Treasury bonds. These securities remain assets of the trust funds until needed to cover Social Security costs.

Structure and Organization

The OASDI program is administered by the Social Security Administration (SSA), which became an independent agency in 1995. The commissioner of Social Security serves a 6-year term following appointment by the president and confirmation by the Senate. A bipartisan Social Security Advisory Board serves to review existing laws and policies, commission studies, and issue recommendations intended to anticipate changing circumstances. The president appoints three of the seven board members, and Congress appoints the other four members.

The Social Security Administration's organization is centrally managed, with a nationwide network of over 1,500 offices, which includes Field Offices, Regional Offices, Teleservice (800-Number) Centers, Processing Centers, Hearings Offices, and State Disability Determination Services. The organizational structure is designed to provide timely, accurate, and responsive service to the public. By integrating support services for all programs, the Agency enhances efficiency, avoids duplication of effort, and increases opportunities to provide one-stop service to the public.

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The Social Security Administration is headquartered in Baltimore, Maryland. Major headquarter components include the National Computer Center, which contains the mainframe computers that drive SSA systems; much of the executive staff for policy, programs, operations, and systems; and field support components.

SSA's field structure is divided into 10 geographic regions containing about 1,250 field offices in communities throughout the country. Field offices are the primary setting for personal contact with the public. Office sizes range from large urban offices with 50 or more employees to remote resident stations staffed by one or two individuals. Each region is headed by a regional commissioner and staffed with specialists to handle regional administrative tasks and to assist field offices with operational issues. In addition, there are teleservice centers providing national toll-free service (1-800-772-1213). Although physically located within the various regions, each teleservice center manages the public's Social Security business from throughout the nation using state-of-the-art communications systems.

Six processing centers handle a variety of workloads involving disability cases, international claimants, earnings records, and ongoing eligibility for Supplemental Security Income payments, as well as providing service and support for the field offices and answering calls to the toll-free number. The Hearings Offices and Appeals Council make decisions on appeals of Social Security determinations in claims for benefits.

Tables 2.F1–2.F11 provide SSA administrative data on the agency's national offices and workforce **(Tables 2.F1–2.F3)**, claims workloads **(Tables 2.F4–2.F6)**, delivery of services **(Table 2.F7)**, and hearings and appeals operations **(Tables 2.F8–2.F11)**.

Program Changes

Program changes occur through legislation or (in areas where authority is delegated to the commissioner) through regulation. Changes are often implemented in phases and may entail recurring annual changes beyond the initial enactment date or year of first implementation.

Coverage and Financing

In 2016, about 171 million people will work in employment or self-employment that is covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States, including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the U.S. Virgin Islands. Approximately 94 percent of the U.S. workforce is covered by OASDI. Workers excluded from coverage fall into five major categories:

1. Civilian federal employees hired before January 1, 1984;
2. Railroad workers (who are covered under the railroad retirement system, which is coordinated with Social Security);
3. Certain employees of state and local governments who are covered under their employers' retirement systems;
4. Domestic workers and farm workers whose earnings do not meet certain minimum requirements (workers in industry and commerce are covered regardless of the amount of earnings); and
5. Persons with very low net earnings from self-employment, generally under $400 annually.

Table 2.A1 outlines the history of coverage provisions and **Table 2.A2** provides a history of provisions regarding noncontributory wage credits, mostly for military service.

For most employees, taxes are withheld from wages beginning with the first dollar earned. The exceptions are domestic employees, election workers, and agricultural workers. In 2016, a domestic employee must earn $2,000 from any single employer in a calendar year before FICA is withheld. Most election workers must earn $1,700 in 2016 before FICA is withheld. Most agricultural workers' wages are covered if the employer pays more than $2,500 in total wages in a year or if the individual worker earns over $150 in a year from a single employer.

Employees, their employers, and the self-employed pay taxes on earnings in covered employment up to an annual maximum taxable amount for OASDI. There is no upper limit on taxable earnings for Medicare Hospital Insurance (HI). The OASDI maximum taxable amount—$118,500 in 2016—is updated automatically each year in relation to increases in the national average annual wage. The current FICA tax rate applicable to both employees and employers is 6.2 percent for OASDI (5.015 percent for OASI and 1.185 percent for DI) and 1.45 percent for HI. Those who are self-employed pay the combined employee-employer rate of 12.4 percent for OASDI and 2.9 percent for HI under SECA.

See **Table 2.A3** for annual amounts of maximum taxable earnings and contribution rates. **Table 2.A4** shows historical annual maximum amounts of contributions by employees and self-employed individuals.

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Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction multiplied by one-half the SECA tax rate. The effect of this deduction is intended to be analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984–1989 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above. **Table 2.A6** outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

Insured Status

Workers attain insured status upon earning the minimum number of credits needed to become eligible for Social Security benefits. Insured status is also required to establish benefit eligibility for the worker's family members or survivors. The requirements for insured status differ depending on the type of benefit involved.

To determine a worker's insured status, Social Security looks at the amount of the worker's earnings (employment or self-employment) covered under Social Security and assigns "credits" for those earnings. These credits are called quarters of coverage. In 2016, one quarter of coverage (QC) is credited for each $1,260 in annual covered earnings, up to a maximum of four QCs for the year. Earnings of $5,040 or more in 2016 will give the worker the maximum four QCs for the year regardless of when the money is actually paid during the year. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Fully Insured

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured, a worker must have a number of QCs at least equal to the number of calendar years elapsing between the year in which the worker is age 21 (or 1950, if later) and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. To compute "elapsed" years, Social Security does not count the year in which the worker attains age 21 (or 1950, if later) or the year in which the worker attains age 62, becomes disabled, or dies. If the resulting number of elapsed years is less than 6, the number is raised to 6. All workers need at least 6 QCs to be insured. Workers who reach age 62 in 1991 or later need 40 QCs to be fully insured. Special rules may apply if the worker had a prior period of disability. For workers who become disabled or die before age 62, the number of QCs needed for fully insured status depends on their age at the time of disability or death.

Currently Insured

Generally, if a worker dies before meeting fully insured status, benefits can still be paid to certain survivors if the worker was "currently insured" at the time of death. Survivors benefits are potentially payable to a worker's children and to a widow(er) who takes care of the deceased's child who is under age 16 or disabled and receiving Social Security benefits. To be currently insured, the worker must have earned 6 QCs in the 13 quarters ending with the quarter of death.

Additional Insured Status Requirements for Noncitizens

The Social Security Protection Act of 2004 (Public Law 108-203) was signed into law on March 2, 2004. Section 211 of this law imposed additional requirements for determining fully and currently insured status. These additional requirements affect noncitizen workers to whom Social Security did not assign a Social Security number (SSN) before January 1, 2004. A noncitizen worker must meet one of two additional requirements under section 211 in order for anyone to qualify for an OASDI benefit based on the earnings record of the noncitizen worker. These benefits include retirement or disability insurance benefits, dependents or survivors insurance benefits, the lump-sum death payment, and Medicare based on end-stage renal disease.

For purposes of the above paragraph:

1. The noncitizen worker must have been assigned an SSN for work purposes at any time on or after January 1, 2004; or
2. The noncitizen worker must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2).

If a noncitizen worker who was not assigned an SSN before January 1, 2004, does not meet one of these additional requirements, then he or she cannot be fully or currently insured. No one would qualify for OASDI benefits based on the noncitizen worker's earnings. This is true even if the noncitizen worker appears to have the

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required number of quarters of coverage (QCs) in accordance with the regular insured status provisions.

Disability Insured

To qualify for disability benefits, a nonblind worker must have recent work activity in addition to being fully insured. Under the requirement involving recent work, a nonblind worker who is age 31 or older must have earned at least 20 QCs during the 40-calendar-quarter period ending with the quarter in which the disability began. In general, workers disabled at ages 24 through 30 must have earned QCs in one-half of the calendar quarters beginning with the quarter after the quarter in which age 21 is attained and ending with the calendar quarter in which the disability began. In this case, the quarters counted will go back before the quarter in which the worker turned age 21. Workers under age 24 need 6 QCs in the 12-quarter period ending with the quarter in which the disability began. Workers who qualify for benefits based on blindness need only be fully insured. Special rules may apply if the worker had a prior period of disability.

Table 2.A7 summarizes the basic provisions concerning insured status.

International Agreements

The president is authorized to enter into international Social Security agreements (also called *totalization agreements*) to coordinate the U.S. Old-Age, Survivors, and Disability Insurance (OASDI) program with comparable programs of other countries. The United States currently has Social Security agreements in effect with 25 countries.

International Social Security agreements have two main purposes. First, they eliminate dual Social Security coverage, the situation that occurs when a person from one country works in another country and is required to pay Social Security taxes to both countries on the same earnings. Each agreement includes rules that assign a worker's coverage to only one country.

The second goal of the agreement is to help fill gaps in benefit protection for workers who have divided their careers between the United States and another country. Such workers may fail to qualify for Social Security benefits from one or both countries because they have not worked long enough to meet minimum eligibility requirements. Under an agreement, these workers and their family members may qualify for a partial U.S. benefit based on *totalized* (that is, combined) credits from both countries. Similarly, workers may qualify for partial benefits from the foreign country on the basis of totalized credits.

Social Security agreements and supplementary agreements, by effective dates

Australia	2002
Austria	1991, 1997
Belgium	1984
Canada	1984, 1997
Chile	2001
Czech Republic	2009
Denmark	2008
Finland	1992
France	1988
Germany	1979, 1988, 1996
Greece	1994
Ireland	1993
Italy	1978, 1986
Japan	2005
Korea (South)	2001
Luxembourg	1993
Netherlands	1990, 2003
Norway	1984, 2003
Poland	2009
Portugal	1989
Slovak Republic	2014
Spain	1988
Sweden	1987, 2007
Switzerland	1980, 1989, 2014
United Kingdom	1985, 1997

Table 5.M1 shows the number of beneficiaries receiving totalization payments and their average benefits.

Benefit Computation and Automatic Adjustment Provisions

PIA Computation

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon initial entitlement at full retirement age (FRA) or upon entitlement to unreduced disability benefits. (FRA is the age at which unreduced retirement benefits may be paid.) The PIA is also the base figure from which monthly benefit amounts are determined for early retirement, delayed retirement, and for the worker's family members or survivors. The PIA is derived from the worker's annual taxable earnings from covered wages and self-employment, averaged over a period that encompasses most of the worker's adult years. Until the late 1970s, the average monthly wage (AMW) was the earnings measure generally used.

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For workers first eligible for benefits after 1978, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

1. Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible; that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed; they are counted at their actual value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): the average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed.

Table 2.A8 shows the indexing factors applicable to the earnings of workers who were first eligible from 2001 through 2016. **Table 2.A9** shows indexed earnings for workers first eligible from 2009 through 2016 who had maximum taxable earnings in each year after 1950. For a detailed description of an AIME computation, see Appendix D, "Computing a Retired-Worker Benefit."

2. Determining AIME. The number of years used in the computation is determined by subtracting the number of dropout years from the number of elapsed years. Elapsed years are the full calendar years between age 21 (or 1950, if later) and the year of first eligibility. Years within an established period of disability may be excluded from elapsed years. Years with the lowest earnings are dropped out of the computation. There are 5 dropout years for retirement and survivor computations and for many disability insurance benefit computations; workers disabled before age 47 have 0 to 4 dropout years (one-fifth the number of elapsed years). If the resulting number of computation years is less than 2, the number is automatically raised to 2. The number of years required for computing retirement benefits is 35 for workers who were born after 1928, unless it is lowered by an established period of disability.

   The actual years used in the computation (the *computation years*) are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME is calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period.

Table 2.A10 provides a historical outline of provisions related to AIME and AMW and describes variations in the number of dropout years. **Table 2.A16** describes AMW benefit computations based on the worker's nonindexed earnings after 1950. (Very few people currently being awarded benefits have PIAs computed under the AMW computation method. The method shown in Table 2.A16 is more frequently applicable in earnings recomputations for workers who reached age 62 before 1979.)

3. Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher PIA-to-AIME ratio for workers with comparatively low earnings. The formula applies declining percentage conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 2016, the formula provides a PIA equal to the sum of

   90 percent of the first $856 of AIME, plus

   32 percent of the next $4,301 of AIME, plus

   15 percent of AIME over $5,157.

   The PIA is increased by cost-of-living adjustments (COLAs) beginning with the payment for December of the first year of eligibility, which the beneficiary receives in January of the following year. The COLA for 2016 took effect in December 2015.

Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as *bend points*. These bend points (as described in Table 2.A11) are updated automatically each year in proportion to increases in the national average wage level. This automatic adjustment ensures that benefit levels for successive generations of eligible workers will keep up with rising earnings levels, thereby assuring consistent rates of earnings replacement from one generation of beneficiaries to the next.

The PIA formula applicable to a worker depends on the year of eligibility (or death) rather than on the year benefits are first received. The year of eligibility for retirement benefits is the year the worker attains age 62. For workers born in 1953, the 2015 formula is used and the PIA is increased by COLAs beginning with the one taking effect in December 2015. Subsequent recomputations of the worker's benefit, including additional earnings not originally considered, delayed retirement credits, or additional COLA increases, all refer to the basic computation that originally applied on the basis of the year of eligibility. The FRA for workers born in 1953 is 66 years.

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Beginning in June 1982, benefits are rounded to the next lower 10 cents. The final benefit payment is rounded to the lower whole dollar amount (if not already an even dollar). Before June 1982, benefits were paid in 10-cent increments after rounding up to the next dime.

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates an increase of at least 0.1 percent (after rounding) between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest 0.1 percent, represents the size of the increase in benefits, effective in December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI trust funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment may be determined under an alternative method, called the *stabilizer provision*. In no case, however, are benefits reduced below the level of benefits in the year of determination. Historically, this provision has never been triggered.

Table 2.A18 presents a history of provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision. In addition, the table includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings, (2) the dollar amount needed to establish a quarter of coverage, (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula, and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the level of the national average annual wage, rather than to increases in the CPI. **Table 2.A19** illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

Alternative PIA Computation Provisions

Special minimum PIA. Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation does not depend on the worker's average earnings but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers having the same number of coverage years, regardless of age or year of first eligibility. Increases in the special minimum PIA are linked to cost-of-living adjustments.

See **Tables 2.A12a and 2.A12b** for additional information on the special minimum PIA.

Windfall Elimination Provision (WEP). The WEP affects workers who receive Social Security benefits based on their own work and are also entitled to a pension based on noncovered work after 1956. First eligibility for the noncovered pension and for Social Security benefits must be after December 31, 1985, for WEP to apply. WEP reduces the Social Security PIA upon which OASDI benefits are based and affects all benefits paid on that record except those for survivors. The WEP reduction ceases when entitlement to the pension payment ends, the wage earner dies, or the wage earner earns a total of 30 years of substantial Social Security earnings. The WEP reduction amount is limited to no more than one-half the amount of the noncovered pension.

Under the WEP, a PIA is generally based on 40 percent of the first bend point instead of the 90 percent figure used to calculate the regular AIME PIA. The maximum amount of the reduction is half the amount of the first bend point for the applicable eligibility year. The maximum reduction for WEP for the 2016 eligibility year is $428.00 (not to exceed one-half of the pension from noncovered employment). SSA's retirement planner at https://www.socialsecurity.gov/planners/retire/ has a benefit calculator that includes WEP calculations.

Example: A retired worker with a noncovered pension of $2,000 a month and fewer than 21 years of covered employment attains age 62 in 2016.

Regular PIA, based on AIME of $1,000.
$856 × .90 = $770.40
$144 × .32 = $46.08
PIA = $816.48 rounded to $816.00

WEP PIA, based on AIME of $1,000.
$856 × .40 = $342.40
$144 × .32 = $46.08
PIA = $388.48 rounded to $388.00

If a worker has more than 20 years of substantial covered earnings, the WEP PIA begins to increase. With

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the 21st year of substantial covered earnings, the first bend point percentage is increased by 5 percentage points. This rate of increase applies for each additional year of substantial covered earnings, through the 30th year of substantial earnings at which point WEP no longer applies. After 23 years of substantial coverage, for example, the first bend point percentage would be 55 percent. Thirty years of substantial earnings would yield a first bend point percentage of 90 percent (the non-WEP percentage of the first bend point).

Examples of pensions subject to WEP are U.S. Civil Service Retirement System annuities, retirement benefits based on foreign earnings, and state and local government pensions based on noncovered earnings.

Table 2.A11.1 provides more detail about the WEP computation and contains the amounts of substantial earnings for years after 1990. Substantial earnings for earlier years are listed in **Table 2.A12a**.

Family maximum provisions. Monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The family maximum level for retired-worker families or survivor families usually ranges from 150 percent to 188 percent of the worker's PIA. The maximum benefit for disabled-worker families is the smaller of (1) 85 percent of AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility (that is, the year of attainment of age 62, onset of disability, or death). Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLAs.

For information on family maximum provisions, as described here, see **Table 2.A13** (comparison of family maximums to the PIAs on which they are based) and **Table 2.A14** (disability family maximums). **Table 2.A17** shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

Benefit Types and Levels

Retired and Disabled Workers

The full retirement age (FRA) is the earliest age at which an unreduced retirement benefit is payable (sometimes referred to as the *normal retirement age*). The age for full retirement benefits is scheduled to rise gradually from age 65 to age 67; the first incremental increase affected workers who reached age 62 in 2000. For workers who reach age 62 in 2005 through 2016, FRA is 66 years.

Reduced retirement benefits are available as early as age 62. The monthly rate of reduction from the full retirement benefit (that is, the PIA) is 5/9 of 1 percent a month for the 36 months immediately preceding FRA. The reduction rate is 5/12 of 1 percent a month for any prior months. The maximum overall reduction for early retirement will rise from 20 percent to 30 percent for those workers who reach age 62 in 2022 and later, when age 67 becomes the FRA. For workers who reach age 62 in 2005 through 2016, the maximum reduction is 25 percent.

Table 2.A17.1 shows the FRA and maximum reduction of retired-worker benefits by year of birth.

If a disabled worker receives a reduced retirement benefit for months before disability entitlement, the disability benefit is reduced by the number of months for which he or she received the reduced benefit.

For insured workers who postpone their retirement beyond FRA, benefits are increased for each month of nonpayment beyond that FRA up to age 70. This increase is called a *delayed retirement credit* and is potentially available for any or all months following attainment of FRA (maximum of 60 months for workers who attained age 65 before 2003). The total credit possible per year for delayed retirement credits is 8 percent for workers who reach age 62 in 2005 or later.

Table 2.A20 shows a history of benefit increases due to delayed retirement.

Spouses and Children of Workers

Spouses receive 50 percent of the worker's PIA (regardless of the worker's actual benefit amount), if the spouse has attained FRA at entitlement to spousal benefits. The spouse of a retired or disabled worker can elect monthly benefits as early as age 62. These benefits are reduced at the rate of 25/36 of 1 percent a month for the 36 months immediately preceding FRA and 5/12 of 1 percent for any prior month. The maximum overall reduction for early retirement will rise from 25 percent to 35 percent by 2022, when age 67 becomes the FRA for spouses attaining age 62 in that year.

Children of retired or disabled workers are also eligible to receive monthly benefits. The term *child* refers to an

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unmarried child under age 18, a child aged 18 to 19 attending elementary or secondary school full time, or an adult child aged 18 or older who was disabled before age 22. In addition, young spouses (that is, those under age 62) who care for a worker's entitled child may also be eligible. For purposes of defining young spouses' benefits, the term *child* refers to an entitled child under age 16 or to a child of the worker aged 16 or older and disabled before age 22. Children of retired or disabled workers can receive up to 50 percent of the worker's PIA, as can young spouses. (The benefit of a young spouse is not reduced for age.) Monthly benefits payable to the spouse and children of a retired or disabled worker are limited to a family maximum amount, as discussed earlier.

Benefits are payable to unmarried divorced spouses of retirement age who were married at least 10 years to the worker. A divorced spouse benefit is excluded from family maximum provisions. Divorced spouses aged 62 or older and divorced for 2 or more years (after marriage of 10 or more years) may be independently entitled on the record of the ex-spouse who is not yet entitled to benefits, if the ex-spouse could be entitled to retirement benefits if he or she applied.

Survivors Benefits

Widows and widowers of fully insured workers are eligible for unreduced benefits at FRA. As with retired workers and spouses, widow(er)s' FRA will gradually increase to age 67, but on a different schedule. Widows and widowers can elect reduced monthly benefits at age 60 or, if disabled, as early as age 50. Surviving divorced spouses can also receive benefits if married to the worker for at least 10 years and not remarried before age 60 (age 50 if disabled).

For survivors whose full benefit retirement age is 65, the monthly rate of reduction for the first 60 months immediately preceding FRA is 19/40 of 1 percent of the worker's PIA, with a maximum reduction of 28.5 percent at age 60. For survivors whose FRA is after 65, the amount of reduction for each month prior to FRA is adjusted accordingly to ensure that the maximum reduction at age 60 remains 28.5 percent of the worker's PIA.

Benefits for widows and widowers are increased if the deceased worker delayed receiving retirement benefits beyond the FRA. In these cases, the survivor benefits include any delayed retirement credits the deceased worker earned. Conversely, if the worker had elected early retirement, widow(er)s' benefits are limited for widow(er)s first entitled to survivors benefits at age 62 or later. For these beneficiaries, the benefit is the higher of 82.5 percent of the worker's PIA or the amount the worker would be receiving if still alive. Disabled widow(er)s aged 50 to 60 receive the rate of reduction set for widow(er)s aged 60 (71.5 percent of PIA) regardless of their age at the time of entitlement.

Children of deceased workers and mother and father beneficiaries under FRA are eligible to receive monthly benefits up to 75 percent of the worker's PIA if the worker dies either fully or currently insured. Mother and father beneficiaries must be caring for the worker's entitled child who is either under age 16 or disabled. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent of the worker's PIA. When two dependent parents qualify for benefits, the monthly benefit for each is equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, do not affect the maximum benefit to the family.

See **Table 2.A20** for more information on the increases in the full (or normal) retirement age for workers. **Table 2.A21** describes age-related reductions for dependent beneficiaries, as does **Table 2.A22** for widow(er)s. Additionally, **Tables 2.A23** and **2.A24** show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. **Table 2.A25** summarizes the history of certain OASDI benefits other than monthly benefit payments. **Table 2.A26** presents illustrative monthly benefit amounts for selected beneficiary families, based on hypothetical earnings histories representing five different earnings levels. **Table 2.A27** shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957 (the first full year benefits became available at age 62). **Table 2.A28** shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

Provisions for Railroad Retirement Board Beneficiaries

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who

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retired after December 31, 1974, would consist of two components.

- Tier 1. A basic Social Security component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and
- Tier 2. A "private pension" component payable over and above the Social Security equivalent, calculated on the basis of the number of years of railroad service.

Public Law 107-90 (the 2001 amendments to the Railroad Retirement Act of 1974), effective January 1, 2002, revised the railroad service work requirement. The railroad service work requirement is 10 or more years of railroad service or, effective January 1, 2002, at least 5 years of railroad service after December 31, 1995. The two components are unchanged.

Effect of Current Earnings on Benefits

Annual Earnings Test

Individuals may receive Social Security retirement, dependent, or survivor benefits and work at the same time. However, under the law, those benefits could be reduced if earnings exceed certain amounts.

Under the annual earnings test provisions of the Social Security Act, beneficiaries who are younger than full retirement age and have earnings in excess of certain exempt amounts may have all or part of their benefits withheld. The annual earnings test exempt amount for nondisabled beneficiaries is pegged to increases in the average wage. Different rules on earnings apply to beneficiaries who receive disability benefits, and are described in a subsequent section.

For beneficiaries who are younger than FRA throughout the year:

- The earnings test exempt amount is $15,720 in 2016.
- Benefits are withheld at the rate of $1 for each $2 of earnings above the exempt amount.

For beneficiaries who attain FRA in 2016, the annual earnings test is significantly higher.

- This earnings test exempt amount is $41,880 in 2016. Only earnings before the month of attainment of FRA are counted for purposes of this portion of the annual earnings test.
- Benefits are withheld at the rate of $1 for every $3 of earnings above the exempt amount.

Individuals have the option to receive benefits under a monthly earnings test if it is to their advantage to do so. This option is usually exercised in the first year of entitlement, because the monthly test permits payment for some months even if the annual earnings limit is greatly exceeded. Under the monthly test, beneficiaries receive a full monthly benefit for months in which they do not earn an amount equal to more than 1/12 the annual earnings test. The monthly earnings test is applied to the self-employed on the basis of the number of hours worked instead of monthly earnings. Generally, beneficiaries are eligible for the monthly earnings test in only one year.

A foreign work test applies to work outside the United States in employment or self-employment that is not subject to U.S. Social Security taxes. Benefits are withheld for each month a beneficiary younger than FRA works more than 45 hours.

The earnings test no longer applies beginning with the month a beneficiary attains FRA. Elimination of the earnings test at FRA is effective for taxable years ending after December 31, 1999 (Public Law 106-182). At FRA no benefits are withheld for earnings, regardless of the amount of earnings.

Tables 2.A29 and **2.A29.1** provide historical detail on the retirement test.

Automatic Adjustments for Additional Earnings

When a worker has earnings after filing for Social Security benefits, the additional earnings are credited to the worker's record. The reduction factor and the computation of the PIA could be affected by the additional earnings. These adjustments occur automatically; the worker does not need to request the action.

Adjusted Reduction Factor. The reduction factor is based on all months of entitlement prior to FRA. If a full month or partial month of benefits is withheld because of the earnings test, the reduction factor is automatically adjusted at FRA. For widows and widowers, the automatic adjustments are effective at age 62 and at FRA. This adjustment of the reduction factor results in a higher ongoing monthly benefit. For example, if retirement benefits are claimed 36 months before FRA, a 36-month reduction factor is applied to the PIA. If the earnings test results in no payment of benefits for 6 of those months, the reduction factor is automatically adjusted at FRA, the ongoing reduction factor is changed to 30 months, and benefits are increased retroactively to the month of FRA.

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Recomputation. Additional earnings also have the potential to increase the PIA. A recomputation is automatically considered each year when earnings of the insured worker are credited to the record. A recomputation of the PIA is processed if the earnings result in an increase to the PIA of at least $1.00. The increase is retroactive to January of the year following the year of new earnings. For example, if a beneficiary's PIA is $955.50 effective December 2015 and the beneficiary had earnings in 2015, a recomputation would be considered for January 2016. After considering all earnings through 2015, if it is found that the PIA has increased to $976.50 as of January 2016, the recomputation can be allowed because the increase is at least $1.00 over the December 2015 PIA.

Earnings and Disability Benefits

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widow(er)s—are not subject to the annual earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work that constitutes substantial gainful activity (SGA) and therefore no longer meet the requirements for disability benefits. Although other factors are considered, numerical earnings thresholds are used to evaluate SGA. Disabled beneficiaries must report all earnings to SSA for timely evaluation of SGA.

Through 2000, SSA periodically changed the earnings amount for which a nonblind disabled individual was considered to be engaged in SGA. Effective January 1, 2001, SGA amounts are automatically adjusted annually on the basis of increases in the national average wage index. The SGA amount for nonblind individuals in calendar year 2016 is $1,130 per month.

A different definition of SGA applies to blind individuals receiving Social Security disability benefits. Increases in the SGA amount for blind individuals have been pegged to increases in the national average wage index since 1978. The SGA level for blind individuals in calendar year 2016 is $1,820 per month.

A 9-month trial work period allows beneficiaries who are still disabled to test their ability to work. During that period, beneficiaries may earn any amount and still receive full benefits. After the individual completes 9 trial work months, the SGA level is used to determine whether earnings are substantial.

Table 2.A30 provides related historical data on disability program earnings guidelines.

Government Pension Offset

A pension from a federal, state, or local government based on work that was not covered by Social Security could reduce the amount of a spouse's or widow's or widower's Social Security benefits. Social Security benefits are reduced (offset) by two-thirds of the government pension if the pension is based on noncovered work by the spouse, widow, or widower. For example, for a monthly civil service pension of $600, two-thirds, or $400, would offset a Social Security spousal benefit. An individual eligible for a Social Security spousal benefit of $500 would receive $100 per month from Social Security ($500 − $400 = $100). The intent of the Government Pension Offset provision is to ensure that, when determining the amount of spousal benefits, government employees who do not pay Social Security taxes are treated in a manner similar to those who work in the private sector and pay Social Security taxes. The law requires that Social Security spousal benefits be offset dollar for dollar by the amount of a spouse's own Social Security retirement benefit. For example, if a woman worked and earned her own $600 monthly Social Security retired-worker benefit but was also eligible for a $500 spouse's benefit on her husband's Social Security record, the spousal benefit would not be paid because it would be offset by her own Social Security benefit.

Exceptions to the Government Pension Offset could apply if some of the work on which the pension is based was in covered employment. Specific rules apply depending on the employer and on the dates of employment. There are also exemptions for those who were eligible for the government pension before December 1982 or before July 1983, if specific criteria are met.

Taxation of Benefits

Up to 85 percent of Social Security benefits may be subject to federal income tax depending on the beneficiary's income, marital status, and filing status. The definition of income for this provision is as follows: adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population, plus half the Social Security and Tier 1 Railroad Retirement benefits.

For married beneficiaries filing jointly with adjusted gross income (as defined above) that is $32,000 a year or less, no Social Security benefits are subject to taxation. If their adjusted gross income exceeds $32,000 but is $44,000 or less, up to 50 percent of the Social Security benefit is subject to income tax. If their income

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exceeds $44,000, up to 85 percent of the Social Security benefit is subject to income tax. For married beneficiaries filing separately who lived together any time during the tax year, there is no minimum threshold. Up to 85 percent of the Social Security benefit is subject to income tax.

For individuals in all other filing categories (single, head of household, qualifying widow(er), and married filing separately but who lived apart from their spouse for the entire year), the income threshold is $25,000. Generally, up to 50 percent of benefits are taxable for income between $25,001 and $34,000, and up to 85 percent of benefits are taxable for income exceeding $34,000.

Like all matters dealing with tax liability, taxation of Social Security benefits falls under the jurisdiction of the Internal Revenue Service.

Table 2.A31 shows the history of provisions related to taxation of Social Security benefits. **Table 2.A32** offers examples to illustrate when benefits are taxable, and the amount subject to taxation.

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Supplemental Security Income

Program Overview

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and federal payment standards are nationally uniform. The 2016 SSI federal benefit rate (FBR) for an individual living in his or her own household and with no other countable income is $733 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is $1,100 monthly.

Payments under SSI began in January 1974. SSI replaced the former federal-state adult assistance programs in the 50 states and the District of Columbia. Under SSI each eligible person is provided a monthly cash payment based on a statutory federal benefit rate. Since 1975, these rates have been increased by the same percentage as the cost-of-living increases in OASDI benefits. If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the in-kind support and maintenance.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI. For persons institutionalized for a complete calendar month, a maximum federal SSI payment of $30 per month applies where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) the institution receives payments from private health insurance on behalf of a recipient under age 18. Other eligible persons in institutions may receive up to the full federal benefit rate.

The federal payment is based on the individual's countable income. The first $20 in monthly OASDI benefits or other earned or unearned income is not counted. Also excluded is $65 of monthly earnings plus one-half of any earnings above $65. For example, a person living in his or her own household, whose sole income is a $200 monthly OASDI benefit, would receive $553 in federal SSI payments:

$$\$733 - (\$200 - \$20) = (\$733 - \$180) = \$553.$$

A person whose income consists of $500 in gross monthly earnings would receive $525.50 in federal SSI payments:

$$((\$500 - \$85) \div 2) = \$207.50 \text{ countable earnings}$$

$$\text{FBR } \$733 - \$207.50 = \$525.50 \text{ federal SSI.}$$

Individuals generally are not eligible for SSI if they have resources in excess of $2,000 (or $3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile, and household goods and personal effects. States have the option to supplement the federal SSI payment for all or selected categories of persons, regardless of previous state program eligibility.

SSI: History Of Provisions

Basic Eligibility Requirements

1972 (Public Law 92-603, enacted October 30). An individual may qualify for payments on the basis of age, blindness, or disability.

Aged: Any person aged 65 or older.

Blind: Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a state Aid to the Blind program is eligible if he/she received such state aid in December 1973 and continues to meet the October 1972 state definition of blindness.

Disabled: Any person unable to engage in any substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult. An individual transferred from a state Aid to the Permanently and Totally Disabled (APTD) program to SSI is also eligible if he/she received such state aid in December 1973 and continues to meet the October 1972 state definition of disability.

1973 (Public Law 93-233, enacted December 31). Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the state definition of disability; those who became eligible for state aid from July to December 1973 must meet the federal definition of disability.

1980 (Public Law 96-265, enacted June 9). A disabled recipient who loses federal SSI eligibility because of earnings at the SGA level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under Title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.

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This provision of the law was in effect from January 1, 1981, through December 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.

1984 (Public Law 98-460, enacted October 9). The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to January 1, 1984).

1986 (Public Law 99-643, enacted November 10). The special benefit and Medicaid provisions of the 1980 amendments are made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability payments and either the special cash benefit or Medicaid eligibility under section 1619. The distinction between a disabled person eligible for regular SSI payments and one eligible for 1619(a) is that the latter has several months with gross earnings above the SGA level. Previously, section 1619(a) status required completion of a trial work period and the determination that the work was SGA.

1996 (Public Law 104-193, enacted August 22). For individuals under age 18, the "comparable severity" standard is eliminated and replaced with a requirement that a child be considered disabled if he/she has a medically determinable impairment that results in "marked and severe functional limitations," and meets the existing statutory duration requirement. The law also eliminates references to "maladaptive behaviors" in the Listing of Impairments for children, and discontinues the use of individualized functional assessments for children.

SSI eligibility is prohibited for an individual in any month during which such an individual is a fugitive felon, fleeing prosecution, or violating state or federal conditions of probation or parole.[1] In addition, SSI eligibility is prohibited for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more states.[2]

2006 (Public Law 109-171, enacted February 8). Requires the Commissioner to conduct reviews of a specific percentage of SSI initial disability and blindness cases involving individuals aged 18 or older that are allowed by State Disability Determination Service (DDS) agencies. The provision is phased in as follows—for fiscal year 2006, the Commissioner is required to review 20 percent of DDS allowances; in fiscal year 2007, the requirement is 40 percent; and, for fiscal years 2008 and thereafter, 50 percent of all DDS allowances are required to be reviewed. These reviews are to be made before the allowance decision is implemented.

Other Eligibility Provisions

Citizenship and Residency

1972 (Public Law 92-603, enacted October 30). The individual must reside within one of the 50 states or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.

1976 (Public Law 94-241, enacted March 24). Eligibility for SSI is extended to residents of the Northern Mariana Islands, effective January 9, 1978.

1980 (Public Law 96-265, enacted June 9). The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his/her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum. (See section "Deeming of Income and Resources" for subsequent changes to sponsor-to-alien deeming provisions.)

1989 (Public Law 101-239, enacted December 19). SSI eligibility is continued for a disabled or blind child who was receiving SSI benefits while living in the United States and is now living with a parent who is a member of the U.S. Armed Forces assigned to permanent duty ashore outside the United States, but not where the parent is stationed in Puerto Rico or the territories and possessions of the United States.

1993 (Public Law 103-66, enacted August 10). Above provision made applicable where the parent is a member of the U.S. Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.

1. In 2009, SSA entered into a nationwide class action settlement that limits the felony crime offense codes upon which fugitive felon nonpayments may be based under this statute. In 2010, the agency stopped parole and probation violator nonpayments for residents of New York, Connecticut, and Vermont pursuant to a Second Circuit Court of Appeals decision in a pending proposed nationwide class action suit. In 2011, the agency stopped parole and probation violator nonpayments nationwide.

2. This last provision was repealed in 1999 by Public Law 106-169 and replaced with a provision providing for nonpayment of benefits for up to 24 months for knowingly making false or misleading statements regarding material facts.

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1996 (Public Law 104-193, enacted August 22). Prohibits SSI eligibility for anyone who is not a U.S. citizen or national. Aliens are not eligible unless they meet the definition of "qualified alien" and the criteria for certain exception categories, such as lawful permanent residents who earn or can be credited with 40 qualifying quarters of earnings, certain refugee categories that may be granted time-limited eligibility, or active-duty U.S. military or veterans and their spouses and children. For aliens ineligible under the new standards who were receiving SSI as of August 22, 1996, extends eligibility 1 year from enactment.

(Public Law 104-208, enacted September 30). Amends Public Law 104-193 to add to the list of "qualified aliens" certain noncitizens (and their children) who have been battered or subjected to extreme cruelty by a spouse or parent or a member of the spouse's or parent's family living in the same household.

1997 (Public Law 105-18, enacted June 12). Extends eligibility for aliens receiving SSI as of August 22, 1996, until September 30, 1997, for those found ineligible under the new alien standards of Public Law 104-193.

(Public Law 105-33, enacted August 5). Further amends Public Law 104-193 to add Cuban and Haitian entrants, and the child of a parent who has been battered or subjected to extreme cruelty, to the list of qualified aliens. Provides that Cuban and Haitian entrants and Amerasian immigrants qualify for time-limited eligibility, and increases the time limit from 5 to 7 years for all time-limited categories. Additional exceptions are added for qualified aliens: (1) lawfully residing in the United States and receiving SSI benefits on August 22, 1996; and (2) lawfully residing in the United States on August 22, 1996, and meeting the definition of blind or disabled in the Social Security Act.

Certain noncitizen American Indians are excepted from the alien nonpayment provisions of Public Law 104-193.

Extends eligibility for "nonqualified aliens" receiving SSI as of August 22, 1996, until September 30, 1998.

1998 (Public Law 105-306, enacted October 28). Permanently extends eligibility of all remaining "nonqualified aliens" who were receiving SSI benefits when Public Law 104-193 was enacted on August 22, 1996.

2000 (Public Law 106-386, enacted October 28). Noncitizens, regardless of their immigration status, may be eligible for SSI to the same extent as refugees, if they are determined to be victims of "severe forms of trafficking in persons."

2004 (Public Law 108-203, enacted March 2). Extends SSI eligibility to blind or disabled children who are U.S. citizens living with a parent assigned to permanent U.S. military duty outside of the United States and who were not receiving SSI benefits when living in the United States. Previously, only blind or disabled children who received an SSI benefit for the month before the parent reported for permanent duty abroad were eligible. Effective April 2004 for applications filed after enactment.

2007 (Public Law 110-161, enacted December 26). Provides certain Iraqi and Afghan aliens with special immigrant status, as described in section 101(a)(27) of the Immigration and Nationality Act. As special immigrants, these Iraqi and Afghan aliens are eligible for resettlement assistance, entitlement programs, and other benefits available to refugees admitted under section 207 of such Act (admission of refugees in emergency situations) for a period not to exceed 6 months.

2008 (Public Law 110-181, enacted January 28). Provides certain Iraqi aliens who have provided service to the United States with special immigrant status, as described in section 101(a)(27) of the Immigration and Nationality Act. As special immigrants, these Iraqis are eligible for resettlement assistance, entitlement programs, and other benefits available to refugees admitted under section 207 of such Act (admission of refugees in emergency situations) for a period not to exceed 8 months.

(Public Law 110-328, enacted September 30). Extends the 7-year SSI eligibility period for certain refugees, asylees, and other humanitarian immigrants (including victims of human trafficking) to 9 years for the period October 1, 2008 through September 30, 2011. For those with naturalization applications pending or awaiting the swearing-in ceremony, the eligibility period is extended through September 30, 2011. Also applies to the noncitizens whose SSI had previously ceased due to the expiration of the 7-year period. For these noncitizens, SSI benefits will be paid for months in the period October 1, 2008 through September 30, 2011, for the duration of the noncitizen's reestablished eligibility.

2009 (Public Law 111-118, enacted December 19). Eliminates the 8-month time limit on SSI eligibility for certain Iraqi and Afghan refugees who have provided service to the United States. The time-limited eligibility for these individuals is now the same period applicable to other humanitarian refugees.

Other Benefits

1980 (Public Law 96-272, enacted June 17). SSI applicants and recipients are not required as a condition

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of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978 if the state of residence lacks a medically needy program under Title XIX.

Drug Addiction and Alcoholism (DAA)

1972 (Public Law 92-603, enacted October 30). Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

SSI payments are required to be made through a representative payee—another person or public or private agency designated by SSA to manage the recipient's benefit on his/her behalf.

1994 (Public Law 103-296, enacted August 15). Any individual who is receiving SSI based on a disability where drug addiction or alcoholism is a contributing factor material to the finding of disability must comply with the DAA treatment requirements. The individual must accept appropriate treatment when it is available and comply with the conditions and terms of treatment. Instances of noncompliance with the requirements result in progressively longer payment suspensions. Before payments can resume, the individual must demonstrate compliance for specific periods; 2 months, 3 months, and 6 months, respectively, for the first, second, third, and subsequent instances of noncompliance. An individual who is not in compliance with the DAA treatment requirements for 12 consecutive months shall not be eligible for payments; however, this does not prevent such individuals from reapplying and again becoming eligible for payments.

SSI disability payments based on DAA are also limited to a total of 36 benefit months (beginning March 1995) regardless of whether appropriate treatment is available. Months for which benefits are not due and received do not count toward the 36-month limit.

Payments based on DAA must be made to a representative payee. Preference is required to be given to community based nonprofit social service agencies and federal, state, or local government agencies in representative payee selection. These agencies when serving as payees for individuals receiving payments based on DAA may retain the lesser of 10 percent of the monthly benefit or $50 (adjusted annually after 1995 by the Consumer Price Index [CPI]) as compensation for their services.

Establishment of one or more referral and monitoring agencies for each state is required.

1996 (Public Law 104-121, enacted March 29). An individual is not considered disabled if DAA is a contributing factor material to a finding of disability.

Applies DAA representative payee requirements enacted under Public Law 103-296 to disabled SSI recipients who have a DAA condition and are incapable of managing their benefits. In addition, these recipients shall be referred to the appropriate state agency administering the state plan for substance abuse treatment.

Institutionalization

1972 (Public Law 92-603, enacted October 30). An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under *regulations*, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.

1976 (Public Law 94-566, enacted October 20). An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.

1983 (Public Law 98-21, enacted April 20). Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.

1986 (Public Law 99-643, enacted November 10). Effective July 1, 1987, disabled or blind recipients who were receiving special SSI payments or had special SSI recipient status under section 1619 in the month preceding the first full month of institutionalization, may receive payments based on the full federal benefit rate for the initial 2 full months of institutionalization, if they reside in certain public medical, psychiatric, or Medicaid facilities or in private Medicaid facilities.

1987 (Public Law 100-203, enacted December 22). Effective January 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.

Effective July 1, 1988, continued SSI payments for up to 3 months are permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months, as certified by a physician, and for whom the receipt of payments is necessary to maintain living arrangements to which they may return.

1996 (Public Law 104-193, enacted August 22). Effective December 1996, institutionalized children under

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age 18 whose private health insurance is making payments to the institution may receive no more than $30 per month in federal SSI.

2009 (Public Law 111-115, enacted December 15). Prohibits the payment of any retroactive SSI benefits to individuals while they are in prison, are in violation of conditions of their parole or probation, or are fleeing to avoid prosecution for a felony or a crime punishable by sentence of more than 1 year. These retroactive benefits will not be paid until the beneficiary is no longer a prisoner, probation or parole violator, or fugitive felon.

Vocational Rehabilitation (VR) and Treatment

1972 (Public Law 92-603, enacted October 30). Blind or disabled individuals receiving federal SSI benefits who are under age 65 must be referred to the state agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.

1976 (Public Law 94-566, enacted October 20). Blind or disabled children under age 16 must be referred to the state agency administering crippled children's services or to another agency designated by the state. States are reimbursed for the cost of services.

Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.

1980 (Public Law 96-265, enacted June 9). Disabled SSI recipients who medically recover while enrolled in approved VR programs of state VR agencies may continue to receive benefits during their participation in such programs if the Commissioner of Social Security determines that continuation in the program will increase the probability that they leave the rolls permanently.

1981 (Public Law 97-35, enacted August 13). Funding no longer provided under Title XVI for medical, social, developmental, and rehabilitative services to disabled or blind children.

Reimbursement for the cost of rehabilitation services will only be made if the services result in the recipient's return to work for a continuous period of 9 months. The work must be at the SGA earnings level.

1984 (Public Law 98-460, enacted October 9). Authorizes the reimbursement of states for the cost of VR services provided to individuals who (1) continue to receive benefits after medical recovery because they are participating in a state VR program or (2) refuse, without good cause, to continue in or cooperate with the VR program in which they had been participating.

1987 (Public Law 100-203, enacted December 22). Extends the provision for continuation of payments to disabled SSI recipients who have medically recovered while enrolled in an approved VR program to include blind SSI recipients.

1990 (Public Law 101-508, enacted November 5). Reimbursement authorized for the cost of VR services provided in months in which the individual was not receiving federal SSI payments, if

- SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
- Benefits were suspended[3] (for a reason other than cessation of disability or blindness), or
- Federally administered state supplementation was received.

Extends benefit continuation provision to disabled SSI recipients who medically recover while participating in a nonstate VR program.

1999 (Public Law 106-170, enacted December 17). Establishes a Ticket to Work and Self-Sufficiency program that will provide SSI (and OASDI) disability beneficiaries with a ticket that can be used to obtain VR services, employment services, or other support services, from an employment network (EN) of their choice.

An EN chooses one of the two EN payment options at the time it submits an application to SSA to become an EN. The chosen payment system will apply to all beneficiaries served. An EN can elect to receive payment under the

- Outcome payment system, under which it can receive payment for up to 60 outcome payment months; or
- Outcome-milestone payment system, under which it can receive payment for up to four milestones in addition to outcome payments. These milestones must occur before the EN enters the first month for which it is eligible for an outcome payment. Four milestone payments plus 60 months of reduced outcome payments equal 85 percent of the total that would be available if the EN chose the outcome payment system.

The four milestones are based on gross earnings exceeding the SGA level for specified months. An outcome payment month is any month in which SSA does not pay any federal disability cash benefits to a beneficiary because of work or earnings.

3. Recipients who have lost eligibility for SSI benefits for fewer than 13 consecutive months are in suspended payment status.

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Also eliminates the requirement that blind or disabled SSI recipients aged 16 through 64 be referred to the state VR agency and accept the services offered.

2008 Under a *regulation* effective July 21, 2008, revising an initial *regulation* effective January 28, 2002:

- The outcome payment system provides that ENs can receive payment for up to 60 outcome payment months for an SSI beneficiary and up to 36 outcome payment months for an OASDI beneficiary (including a concurrent OASDI/SSI disability beneficiary), with the reduction in available number of outcome months for OASDI beneficiaries offset by an increased outcome payment; and
- The outcome-milestone payment system provides that ENs can receive the following milestone payments in addition to outcome payments:
  - — Up to four Phase 1 milestones achieved by either an OASDI or SSI beneficiary; and
  - — Up to 11 Phase 2 milestones achieved by an OASDI or concurrent beneficiary or up to 18 Phase 2 milestones achieved by an SSI beneficiary.

Phase 1 milestones are based on gross earnings at or above trial work level for specified months, and Phase 2 milestones are based on gross earnings exceeding the substantial gainful activity level for specified months. These milestones must occur before the EN enters the first month for which it is eligible for an outcome payment. If an available milestone payment is not paid prior to the outcome period, it is payable in a reconciliation payment when the beneficiary reaches the 12th outcome month. This payment amount is equal to the total amount of unpaid Phase 1 and Phase 2 milestones that were available when the ticket was first assigned. The Phase 1 and Phase 2 milestone payments and outcome payments equal 90 percent of the total that would be available if the EN chose the outcome payment system.

Continuing Disability Reviews and Eligibility Redeterminations

1994 (Public Law 103-296, enacted August 15). During each of fiscal years 1996, 1997, and 1998, requires SSA to conduct continuing disability reviews (CDRs) on a minimum of 100,000 SSI recipients. In addition, during the same period, requires SSA to redetermine the SSI eligibility of at least one-third of all child SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18. Redeterminations for persons turning age 18 could count toward the 100,000 CDR requirement.

1996 (Public Law 104-193, enacted August 22). Repeals the requirement that SSA redetermine the eligibility of at least one-third of all child SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18.

Requires a CDR

- At least once every 3 years for SSI recipients under age 18 who are eligible by reason of an impairment that is likely to improve, and
- Not later than 12 months after birth for recipients whose low birth weight is a contributing factor material to the determination of their disability.

Requires eligibility redetermination for all child SSI recipients eligible for the month before the month in which they attain age 18.

Requires redetermination of eligibility for children considered disabled based on an individual functional assessment and/or consideration of maladaptive behavior.

Requires the representative payee of a child SSI recipient whose continuing eligibility is being reviewed to present evidence that the recipient is receiving treatment that is considered medically necessary and available for the condition which was the basis for providing SSI benefits.

1997 (Public Law 105-33, enacted August 5). Modifies provision of Public Law 104-193 to extend from 12 to 18 months the period for redetermining the disability of children under age 18 under the new childhood disability standard.

Modifies provision of Public Law 104-193 to permit SSA to schedule a CDR for a disabled child for whom low birth weight is a contributing factor material to the determination of disability, at a date after the child's first birthday if the Commissioner determines the impairment is not expected to improve within 12 months of the child's birth.

Modifies provision of Public Law 104-193 to authorize SSA to make redeterminations of disabled childhood recipients who attain age 18, more than 1 year after the date such recipient attains age 18.

1999 (Public Law 106-170, enacted December 17). Prohibits the initiation of a CDR during the period that a recipient is "using a ticket" under the Ticket to Work program.

Deeming of Income and Resources

1972 (Public Law 92-603, enacted October 30). Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining

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the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.

1980 (Public Law 96-265, enacted June 9). Children aged 18 or older are not subject to parental deeming.

Sponsor's income and resources deemed to an alien for 3 years.

1989 (Public Law 101-239, enacted December 19). Disabled children receiving home care services under state Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to $30 while in a medical treatment facility, may receive the $30 monthly allowance that would be payable if the recipient were institutionalized.

1993 (Public Law 103-152, enacted November 24). Sponsor-to-alien deeming period extended from 3 years to 5 years, effective January 1, 1994, through September 30, 1996.

Considers an ineligible spouse or parent who is absent from the household because of active military service to be a member of the household for deeming purposes.

1996 (Public Law 104-193, enacted August 22). Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with, 40 qualifying quarters of earnings. Effective for those whose sponsor signs a new legally enforceable affidavit of support.

(Public Law 104-208, enacted September 30). Amends Public Law 104-193 to add two exceptions to the sponsor-to-alien deeming:

- Provides that if the noncitizen is indigent and would be unable to obtain food and shelter without SSI benefits even after receiving support from the sponsor, then only the amount of income and resources actually provided by the sponsor will be counted for a 12-month period after a determination of indigence; and
- Provides that in certain cases, deeming would not apply for a 12-month period (with some options for extension) if the noncitizen (or his/her children) has been battered or subjected to extreme cruelty by family members.

1997 (Public Law 105-33, enacted August 5). Amends Public Law 104-208 to add an additional exception to sponsor-to-alien deeming when the parent of a noncitizen has been battered or subjected to extreme cruelty by family members.

2006 (Public Law 109-163, enacted January 6). Provides that individuals who were made ineligible for SSI because of their spouses or parents being called to active military duty would not have to file a new application for SSI benefits if they again could be eligible for benefits before the end of 24 consecutive months of ineligibility.

Federal Benefit Payments

Federal Benefit Rates

Basic benefit standards are used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the federal benefit is reduced by one-third. The federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. Legislation affecting the level of federal benefit rates since the inception of the SSI program are summarized in Table 2.B1.

Windfall Offset

1980 (Public Law 96-265, enacted June 9). Requires an offset (by reducing retroactive Social Security benefits) for persons whose initial OASDI payment is retroactive, to equalize total benefits with those if paid when regularly due.

1984 (Public Law 98-369, enacted July 18). Expands offset provision to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

1982 (Public Law 97-248, enacted September 3). Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

1996 (Public Law 104-193, enacted August 22). Changes the effective date of an SSI application to the first day of the month following the date on which the application was filed or on which the individual first becomes eligible, whichever is later. This, in effect, eliminates prorated payments in initial claims.

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Retrospective Monthly Accounting

1981 (Public Law 97-35, enacted August 13). Changes the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income and other characteristics in the previous (or second previous) month.

1984 (Public Law 98-369, enacted July 18). Changes the method of computing the SSI benefit to persons receiving Title II payments. The effect of the increased Title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.

1987 (Public Law 100-203, enacted December 22). Provides an exception to retrospective monthly accounting so that amounts received under Aid to Families with Dependent Children (AFDC), foster care, refugee cash assistance, Cuban-Haitian entrant assistance, or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.

1993 (Public Law 103-66, enacted August 10). Changes the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.

2004 (Public Law 108-203, enacted March 2). Eliminates triple counting of one-time, nonrecurring income by providing that this income will be counted only for the month that the income is received and not for any other month during the transition to retrospective monthly accounting during the first 3 months of an individual's SSI eligibility. Effective April 2005.

Uncashed Checks

1981 (Public Law 97-35, enacted August 13). States that have federally administered supplements are to be credited their share of SSI checks that remain unnegotiated for 180 days.

1987 (Public Law 100-86, enacted August 10). SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

Rounding of Payment Amounts

1982 (Public Law 97-248, enacted September 3). Cost-of-living adjustments in the federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

Penalties Resulting in Nonpayment of Benefits for False or Misleading Statements

1999 (Public Law 106-169, enacted December 14). Provides for the nonpayment of OASDI and SSI benefits (6, 12, and 24 months, respectively, for the first, second, and third or subsequent violations) for individuals found to have knowingly made a false or misleading statement of material fact for use in determining eligibility for benefits.

2004 (Public Law 108-203, enacted March 2). Expands the administrative sanction of nonpayment of benefits to situations in which an individual has failed to disclose material information, if the person knew or should have known that such failure was misleading.

Authorizes federal courts to order a defendant convicted of defrauding Social Security, Special Veterans' Benefits, or SSI to make restitution to SSA. Restitution funds would be deposited to the trust funds or general fund of the Treasury, as appropriate. Effective with respect to violations occurring on or after the date of enactment.

Installment Payments

1996 (Public Law 104-193, enacted August 22). Establishes a schedule for paying retroactive SSI benefit amounts that exceed 12 times the federal benefit rate (FBR) plus the state supplement level. Payments would be made at 6-month intervals:

- The first installment would be 12 times the FBR plus any federally administered state supplement.
- Any remaining retroactive benefits would be paid in a second installment (not to exceed the first payment amount).
- All remaining retroactive benefits would be paid in the third installment.

Provides that where an underpaid individual has incurred debts to provide for food, clothing, or shelter, has expenses for disability-related items and services that exceed the installment amount, or has entered into a contract to purchase a home, the installment payment would be increased by the amount needed to cover those debts, expenses, and obligations.

Provides that full retroactive payments be paid to an individual who is terminally ill or, if currently ineligible, is likely to remain so for the next 12 months.

2006 (Public Law 109-171, enacted February 8). Requires that past-due monthly SSI benefits that exceed three times the maximum monthly benefit (federal benefit rate plus state supplementary payment amount, if any) payable to the individual be paid in up to three installment payments, 6 months

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apart. Also, limits the amount of the first two installment payments to three times the maximum monthly benefit. All remaining benefits due are to be paid in the third installment. As under current law, the amounts of the installment payments may be increased in certain cases, such as those in which the individual has outstanding debt relating to food, clothing, or shelter, or has necessary medical needs. Effective 3 months after enactment.

2009 (Public Law 111-115, enacted December 15). Prohibits the payment of any retroactive SSI benefits to individuals while they are in prison, in violation of conditions of their parole or probation; or fleeing to avoid prosecution, custody, or confinement for a felony or a crime punishable by sentence of more than one year.

Exclusions from Income

General Exclusions

1972 (Public Law 92-603, enacted October 30). The first $60 of earned or unearned income per calendar quarter for an individual or couple; the next $195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

1981 (Public Law 97-35, enacted August 13). The first $20 of earned or unearned income per month for an individual or couple; the next $65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

2000 (Public Law 106-554, enacted December 21). Earnings of persons defined as Social Security statutory employees are treated as self-employment income for SSI purposes.

Special Exclusions

1972 (Public Law 92-603, enacted October 30). Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind or disabled persons.

Work expenses of blind persons.

For blind persons transferred from state programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the state programs.

Irregularly or infrequently received income totaling $60 or less of unearned income and $30 of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

1976 (Public Law 94-331, enacted June 30). Disaster assistance from income for 9 months and application of one-third reduction for 6 months for certain victims of disasters occurring between January 1, 1976, and December 31, 1976.

(Public Law 94-566, enacted October 20). Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by state or local governments.

The value of assistance provided under certain federal housing programs.

1977 (Public Law 95-113, enacted September 29). Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.

(Public Law 95-171, enacted November 12). Provisions excluding support and maintenance under the Disaster Relief and Emergency Assistance Act of 1974 extended on a permanent basis. Effective January 1, 1978.

1980 (Public Law 96-222, enacted April 1). Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).

(Public Law 96-265, enacted June 9). Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income exclusions.

Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in SGA. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.

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1981 (Public Law 97-35, enacted August 13). Modifies provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: $20 or less of unearned income and $10 of earned income in a month.

1982 (Public Law 97-377, enacted December 21). From December 18, 1982, to September 30, 1983, certain home energy assistance payments are excluded if a state agency certified that they are based on need.

1983 (Public Law 97-424, enacted January 6). Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is excluded if the state determines that the assistance is based on need. Provision is applicable through September 1984.

Certain home energy assistance payments are excluded if a state agency certified that the assistance is based on need. Provision is applicable through June 1985.

1984 (Public Law 98-369, enacted July 18). The 1983 provisions for support and maintenance and home energy assistance continue to October 1, 1987.

1986 (Public Law 99-498, enacted October 17). Educational assistance used for educational expenses under the Higher Education Act of 1965 as amended.

1987 (Public Law 100-203, enacted December 22). The 1983 provisions for support and maintenance and home energy assistance made permanent.

Excludes death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.

Modifies the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of $1,500 or less maintained separately from all other assets, thereby allowing interest to be excluded from income if retained in the fund.

1988 (Public Law 100-383, enacted August 10). Restitution payments made to Japanese internees and relocated Aleutians.

1989 (Public Law 101-239, enacted December 19). Interest on agreements representing the purchase of an excluded burial space.

Payments from the Agent Orange Settlement.

Value of a ticket for domestic travel received as a gift and not cashed.

1990 (Public Law 101-508, enacted November 5). Earned income tax credit (including the child health insurance portion).

Payments received from a state-administered fund established to aid victims of crime.

Impairment-related work expenses excluded from income in determining initial eligibility for benefits.

Payments received as state or local government relocation assistance.

Payments received under the Radiation Exposure Compensation Act.

Redefines as earned income, royalties earned in connection with any publication of the individual's work and honoraria received for services rendered (previously defined as unearned income).

1993 (Public Law 103-66, enacted August 10). Hostile fire pay to members of the uniformed services.

Payments received as state or local government relocation assistance made permanent.

1994 (Public Law 103-286, enacted August 1). Payments to victims of Nazi persecution.

1998 (Public Law 105-285, enacted October 27). Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.

(Public Law 105-306, enacted October 28). In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.

The first $2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.

(Public Law 105-369, enacted November 12). Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.

2000 (Public Law 106-554, enacted December 21). Interest on funds deposited in an individual development account.

Any adjustments made to prior payments from other federal programs to account for the error in the computation of the Consumer Price Index during 1999.

2001 (Public Law 107-16, enacted June 7). The refundable child tax credit is excluded in determining eligibility for means-tested programs, including SSI.

2004 (Public Law 108-203, enacted March 2). Changes the calculation of infrequent and irregular income from a monthly to a quarterly basis.

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Excludes from the determination of an individual's income all interest and dividend income earned on countable resources. Effective July 2004.

Permits the student earned income exclusion to apply to any individual under age 22 who is a student. Thus, students under age 22 who are married or heads of households would be eligible for the exclusion. Effective April 2005.

Excludes from the determination of income any gift to an individual for use in paying tuition or educational fees, just as grants, scholarships, and fellowships for such use are currently excluded from the determination of income. Effective June 2004.

2005 (Public Law 109-64, enacted September 20). Amends the National Flood Insurance Act of 1968 to specify that assistance provided under a program for flood mitigation activities with respect to a property would not be considered income or a resource of the owner of the property when determining eligibility for or benefit levels under any income assistance or resource-tested program (including SSI) that is funded in whole or in part by a federal agency or by appropriated federal funds.

2006 (Public Law 109-432, enacted December 20). Extends the present law that allows combat pay to be considered for Earned Income Tax Credit (EITC) purposes for one additional year (for taxable years ending before January 1, 2008). For SSI purposes, EITC payments are excluded from income, and are not a countable resource for 9 calendar months following the month of receipt.

2008 (Public Law 110-185, enacted February 13). A rebate payment received under the Economic Stimulus Act of 2008, and any other credit or refund under section 6428 of the Internal Revenue Code, would not be taken into account as income for purposes of SSI.

(Public Law 110-245, enacted June 17). Privatized military housing allowances withdrawn directly from a servicemember's pay by military payroll and paid to the landlord will be considered in-kind income, and the SSI benefit reduction attributable to the housing allowance will be capped at one-third of the federal benefit rate. In other cases, housing allowances will be considered earned income.

Excludes any cash or in-kind benefits provided under an AmeriCorps program from income consideration. Effective for benefits payable for months beginning 60 days after enactment.

Excludes annuity payments paid by a state to a person or his or her spouse because the state has determined the person is a veteran and blind, disabled, or aged.

2009 (Public Law 111-5, enacted February 17). A one-time economic recovery payment of $250 to SSI recipients will not be taken into account as income for purposes of SSI.

The Making Work Pay tax credit, which provides a tax credit in the form of decreased withholding by employers, will not be counted as income.

A one-time payment of $15,000 for eligible Filipino veterans who are citizens of the United States, and $9,000 for eligible veterans who are noncitizens will not be taken into account as income for SSI purposes.

2010 (Public Law 111-148, enacted March 23). Excludes incentives an SSI recipient with Medicaid receives for participating in an "Incentives for Prevention of Chronic Diseases in Medicaid" (IPCDM) program from consideration as income.

(Public Law 111-255, enacted October 5). Excludes the first $2,000 received during a calendar year by an SSI recipient or spouse as compensation for participation in a clinical trial for rare diseases or conditions from consideration as income. The exclusion is effective for a 5-year period from date of enactment.

(Public Law 111-291, enacted December 8). Excludes any settlement payments to American Indians, under the Claims Resettlement Act of 2010, from consideration as income.

(Public Law 111-312, enacted December 17). Excludes federal tax refunds and advance payment of refundable tax credits received after December 31, 2009, but before January 1, 2013, from consideration as income.

2013 (Public Law 112-240, enacted January 2). Makes permanent the exclusion from income of federal tax refunds and advance payment of refundable tax credits.

2015 (Public Law 114-63, enacted October 7). Makes permanent the exclusion of the first $2,000 in payments per calendar year that an SSI recipient receives as compensation for participation in certain clinical trials.

Resources

1972 (Public Law 92-603, enacted October 30). Countable resources limited to $1,500 or less for an individual and to $2,250 or less for a couple.

1984 (Public Law 98-369, enacted July 18). Limit on countable resources raised by $100 a year for individuals and $150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become $2,000 for an individual and $3,000 for a couple in 1989 and thereafter.

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1999 (Public Law 106-169, enacted December 14). Includes generally in the countable resources of an individual the assets of a trust that could be used for the benefit of the individual or spouse.

General Exclusions

1972 (Public Law 92-603, enacted October 30). A home of reasonable value—established *by regulation* as not exceeding a fair-market value of $25,000 ($35,000 in Alaska and Hawaii).

Personal effects and household goods of reasonable value established *by regulation* as not exceeding a total market value of $1,500.

An automobile of reasonable value—established *by regulation* as not exceeding a market value of $1,200.

An automobile may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment or if it is modified to be operated by or for transportation of a handicapped person.

Life insurance with face value of $1,500 or less.

1976 (Public Law 94-569, enacted October 20). The recipient's home, regardless of value, is excluded from consideration in determining resources.

1977 (Public Law 95-171, enacted November 12). Assistance received under the Disaster Relief and Emergency Assistance Act of 1974 for 9 months following receipt.

1979 Reasonable value for an automobile increased *by regulation* to $4,500 of current-market value; personal goods and household effects increased to $2,000 of equity value.

1982 (Public Law 97-248, enacted September 3). The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, $1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial arrangement) may be set aside for the burial of the recipient and spouse.

1984 (Public Law 98-369, enacted July 18). The unspent portion of any retroactive Title II or Title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.

1985 *Regulations* permit exclusion, regardless of value, of an automobile needed for essential transportation or modified for a handicapped person. The $4,500 current market value limit applies only if no automobile could be excluded based on the nature of its use.

1987 (Public Law 100-203, enacted December 22). Provides for suspension of the 1980 transfer of assets provision, in any month that it is determined that undue hardship would result.

Real property that cannot be sold for the following reasons: it is jointly owned; its sale would cause the other owner(s) undue hardship because of loss of housing; its sale is barred by a legal impediment; or the owner's reasonable efforts to sell have been unsuccessful.

Temporarily extends the 1984 exclusion of retroactive Title II and Title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).

1988 (Public Law 100-707, enacted November 23). Removes the time limit for exclusion of disaster assistance.

2004 (Public Law 108-203, enacted March 2). Increases to 9 months and makes uniform the time period for excluding from resources amounts attributable to payments of past-due Social Security and SSI benefits and earned income and child tax credits. Effective for such payments received on or after the date of enactment.

2005 *Regulations* permit exclusion of, regardless of value,

- One automobile if used for transportation for the beneficiary or a member of the beneficiary's household and
- Personal goods and household effects.

Special Exclusions

1972 (Public Law 92-603, enacted October 30). Assets of a blind or disabled individual that are necessary to an approved plan of self-support.

Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.

For persons transferred from state programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the state program.

1988 (Public Law 100-383, enacted August 10). Restitution payments made to Japanese internees and relocated Aleutians.

1989 (Public Law 101-239, enacted December 19). Specifies that no limitation can be placed on property essential to self-support used in a trade or business, or by an individual as an employee (including

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the tools of a tradesperson and the machinery and livestock of a farmer).

Payments from the Agent Orange Settlement.

1990 (Public Law 101-508, enacted November 5). Earned income tax credit excluded for the month following the month the credit is received.

Payments received from a state-administered fund established to aid victims of crime excluded for a 9-month period. Individuals not required to file for such benefits.

Payments received as state or local government relocation assistance excluded for a 9-month period. (The provision expired 3 years after its effective date.)

Payments received under the Radiation Exposure Compensation Act.

1993 (Public Law 103-66, enacted August 10). Makes permanent the 9-month exclusion of payments received as state or local government relocation assistance.

1994 (Public Law 103-286, enacted August 1). Payments to victims of Nazi persecution.

1996 (Public Law 104-193, enacted August 22). Dedicated financial institution accounts required to be established for large past-due benefits for disabled individuals under age 18 with a representative payee.

1998 (Public Law 105-285, enacted October 27). Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.

(Public Law 105-306, enacted October 28). In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.

The first $2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.

(Public Law 105-369, enacted November 12). Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.

2000 (Public Law 106-554, enacted December 21). Funds deposited by an individual in an individual development account and the interest on those funds.

2001 (Public Law 107-16, enacted June 7). The refundable child tax credit in the month of receipt and in the following month.

2004 (Public Law 108-203, enacted March 2). Grants, scholarships, fellowships, or gifts to be used for tuition or educational fees for 9 months after the month of receipt.

2008 (Public Law 110-185, enacted February 13). A rebate payment received under the Economic Stimulus Act of 2008, and any other credit or refund under section 6428 of the Internal Revenue Code, would not be included as a resource during the month of receipt or the 2 following months.

(Public Law 110-245, enacted June 17). State-provided pensions for aged, blind, or disabled veterans (or their spouses). Effective for benefits payable for months beginning 60 days after enactment.

2009 (Public Law 111-5, enacted February 17). A one-time economic recovery payment of $250 to SSI recipients will not be taken into account as a resource for the month of receipt and the following 9 months.

The Making Work Pay tax credit, which provides a tax credit in the form of decreased withholding by employers, will not be taken into account as a resource for the month of receipt and the following 2 months.

2010 (Public Law 111-148, enacted March 23). Excludes incentives an SSI recipient with Medicaid receives for participating in an IPCDM program from consideration as a resource.

(Public Law 111-255, enacted October 5). Excludes the first $2,000 received during a calendar year by an SSI recipient or spouse as compensation for participation in a clinical trial for rare diseases or conditions from consideration as a resource.

(Public Law 111-291, enacted December 8). Excludes any settlement payments to American Indians, under the Claims Resettlement Act of 2010, from consideration as a resource (for a period of 12 months from receipt).

(Public Law 111-312, enacted December 17). Excludes federal tax refunds and advance payment of refundable tax credits received after December 31, 2009, but before January 1, 2013, from consideration as a resource (for a period of 12 months from receipt).

2013 (Public Law 112-240, enacted January 2). Makes permanent the 12-month resource exclusion of federal tax refunds and advance payment of refundable tax credits.

2014 (Public Law 113-295, enacted December 19). Modifies the Internal Revenue Code to establish Achieving a Better Life Experience (ABLE) accounts, which are tax-advantaged savings accounts for individuals who became disabled prior to age 26. ABLE

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account balances (up to $100,000) and distributions that pay for qualifying disability expenses (except distributions for housing) do not affect the disabled person's SSI eligibility and payment amount.

Transfer-of-Resources Penalties

1980 (Public Law 96-611, enacted December 28). Assets transferred for less than fair market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.

1988 (Public Law 100-360, enacted July 1). Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.

1999 (Public Law 106-169, enacted December 14). Provides a penalty under the SSI program for the disposal of resources at less than fair market value. The penalty is a loss of benefits for up to 36 months. A formula is provided to determine the number of months.

Presumptive and Emergency Payments and Interim Assistance Reimbursement

Presumptive Payments

1972 (Public Law 92-603, enacted October 30). A person applying on the basis of disability who meets all other criteria of eligibility, and is likely to be disabled, may receive payments for 3 months pending the disability determination.

1976 (Public Law 94-569, enacted October 20). Presumptive payment provision was extended to persons applying on the basis of blindness.

1990 (Public Law 101-508, enacted November 5). Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

1972 (Public Law 92-603, enacted October 30). Any applicant who can be presumed to meet the eligibility criteria, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to $100.

1987 (Public Law 100-203, enacted December 22). Increases the maximum emergency advance payment amount to the maximum amount of the regular federal SSI monthly benefit rate plus, if any, the federally administered state supplementary payment.

1996 (Public Law 104-193, enacted August 22). Applicants who have a financial emergency may receive an emergency advance payment in the month of application, which, effective with this law, is always before the first month of eligibility. These advance payments are recouped by proportional reductions in the recipient's first 6 months of SSI benefits.

Interim Assistance Reimbursement

1974 (Public Law 93-368, enacted August 7). SSA may enter into agreements with the states to repay them directly for assistance payments made to an SSI applicant while his/her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation expires June 30, 1976.

1976 (Public Law 94-365, enacted July 14). The authority to repay the state for interim assistance is made permanent.

1987 (Public Law 100-203, enacted December 22). Extends interim assistance reimbursement to situations in which payments are made by states or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits. Also clarifies that the payment from which the interim assistance reimbursement is paid must be the first payment of benefits relating to the interim period.

Medicaid Eligibility

1972 (Public Law 92-603, enacted October 30). States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they can limit coverage by applying more restrictive criteria from the state Medicaid plan in effect on January 1, 1972.

States can accept SSA determination of eligibility or make their own determination.

1976 (Public Law 94-566, enacted October 20). Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.

1980 (Public Law 96-265, enacted June 9). Blind or disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) they continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In states that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the state's specific eligibility and program requirements.

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The Medicaid provision of the 1980 legislation was in effect from January 1, 1981, through December 31, 1983. Under a 1-year demonstration project, beginning January 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

1984 (Public Law 98-460, enacted October 9). Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to January 1, 1984).

1986 (Public Law 99-272, enacted April 7). Restores Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI when their Title II benefits increased in 1984 because of a change in the Social Security disabled widow(er)s benefits reduction factor.

(Public Law 99-643, enacted November 10). The SSI recipient status for Medicaid eligibility provision of the 1980 amendments is made permanent.

Effective July 1, 1987, certain expenses are excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes:

- Impairment-related work expenses of disabled persons,
- Work expenses of blind persons,
- Income required for achieving an approved self-support plan, and
- The value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all states to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

1987 (Public Law 100-203, enacted December 22). Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or state supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.

1990 (Public Law 101-508, enacted November 5). Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) is eliminated.

Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

1997 (Public Law 105-33, enacted August 5). Requires states to continue Medicaid coverage for disabled children who were receiving SSI payments as of August 22, 1996, and would have continued to be eligible for such payments except that their eligibility terminated because they did not meet the revised SSI childhood disability standard established under Public Law 104-193.

2006 (Public Law 109-171, enacted February 8). Begins Medicaid coverage for children who are eligible for SSI effective the month the SSI application is filed or the first month of SSI eligibility, whichever is later. (Under prior law, Medicaid eligibility for such children began the month following the month of the SSI application or first eligibility.)

2014 (Public Law 113-295, enacted December 19). Retains Medicaid eligibility for an SSI recipient whose Achieving a Better Life Experience (ABLE) account balance in excess of $100,000 causes him or her to exceed the SSI resource limit.

State Supplementation

1972 (Public Law 92-603, enacted October 30). States are given the option of providing supplementary payments both to recipients transferred from the state program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When state supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the state and assumes administrative costs.

"Hold harmless" protection, which limits a state's fiscal liability to its share of expenditures for Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled for calendar year 1972, is provided to states electing federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a state's "adjusted payment level." (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below state standards.)

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1973 (Public Law 93-66, enacted July 9). Provides for mandatory state supplementation as assurance against reduction of income for persons who received state assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the state assistance payment that the individual received in December 1973 plus other income and (2) the individual's federal SSI payment plus other income.

1976 (Public Law 94-585, enacted October 21). After June 30, 1977, when the federal SSI payment level is increased by a cost-of-living increase, such an increase will be excluded in calculating the "hold harmless" amount.

Requires states to maintain state supplementation payments at the level of December 1976 ("maintenance of payments") or to continue to pay in supplements the same total annual amounts ("maintenance of expenditures") when the federal SSI payment level is increased and thereby pass through any increases in federal benefits without reducing state supplements.

1982 (Public Law 97-248, enacted September 3). Begins a 3-year phase out of "hold harmless" protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining "hold harmless" states) assumed the full cost of their supplementary payments.

1983 (Public Law 98-21, enacted April 20). Federal pass-through law is adjusted (1) by substituting the state supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that states must maintain in complying with the pass-through requirements, and (2) with regard to the $20 (individual) and $30 (couple) increase in the federal SSI standard in July 1983, by requiring states to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1983.

1987 (Public Law 100-203, enacted December 22). Provides for federal administration of state supplements to residents of medical institutions.

Provides for required pass through of $5 increase in federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

1993 (Public Law 103-66, enacted August 10). Requires states to pay fees for federal administration of their state supplementation payments. The fees are $1.67 for each monthly supplementary payment in fiscal year 1994, $3.33 in fiscal year 1995, and $5.00 in fiscal year 1996. Fees for subsequent fiscal years will be $5.00 or another amount determined by the commissioner to be appropriate. The commissioner may charge the states additional fees for services they request that are beyond the level customarily provided in administering state supplementary payments.

1997 (Public Law 105-33, enacted August 5). Revises the schedule of per-payment fees for federal administration of state supplementation for fiscal years 1998 ($6.20) through 2002 ($8.50) and provides a formula for determining the fee beyond fiscal year 2002.

1999 (Public Law 106-170, enacted December 17). A state that has an agreement with SSA to administer its supplementation payments must remit both payments and fees prior to the SSI payment date.

2000 (Public Law 106-554, enacted December 21). Changes the effective date of above provision from 2009 to 2001.

Overpayment Recovery

1984 (Public Law 98-369, enacted July 18). Limits the rate of recovering overpayments from monthly payments to the lesser of (1) the monthly payment or (2) 10 percent of a recipient's monthly income. Permits a higher or lower adjustment at the request of the recipient subject to the agreement of the Commissioner. The limit does not apply if fraud, willful misrepresentation, or concealment of material information was involved on the part of the recipient or spouse in connection with the overpayment.

Waives recovery of certain overpayments due to amount of excess resources of $50 or less.

Provides temporary authority for the recovery of overpayments from tax refunds.

1988 (Public Law 100-485, enacted October 13). Grants permanent authority to recover overpayments from tax refunds.

1998 (Public Law 105-306, enacted October 28). Authorizes SSA to collect SSI overpayments by offsetting Social Security benefits, with a maximum monthly offset of no more than 10 percent of the Social Security benefit.

1999 (Public Law 106-169, enacted December 14). Makes representative payees liable for an SSI overpayment caused by a payment made to a recipient who has died, and requires SSA to establish an overpayment control record under the representative payee's Social Security number.

Requires SSA to recover SSI overpayments from SSI lump-sum amounts by withholding at least 50 percent of the lump-sum payment or the amount of the overpayment, whichever is less.

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Extends all of the debt collection authorities currently available for the collection of overpayments under the OASDI program to the SSI program.

2001 (Public Law 107-16, enacted June 7). Subjects one-time tax refund payments provided under this Act to overpayment recovery under tax refund offset provisions.

2004 (Public Law 108-203, enacted March 2). Provides for recovery of overpayment of SSI benefits by withholding from OASDI and Special Veterans' Benefits up to 100 percent of any underpayment of benefits and 10 percent of ongoing monthly benefits.

Also provides for recovery of overpayment of OASDI or Special Veterans' Benefits by withholding from SSI up to 100 percent of any underpayment of benefits but limits any recovery from SSI benefits to the lesser of 100 percent of the monthly benefit or 10 percent of the individual's total monthly income.

Effective with respect to overpayments that are outstanding at the time of enactment.

Fees for Attorneys and Nonattorney Representatives

2004 (Public Law 108-203, enacted March 2). Extends the current OASDI attorney fee withholding process to SSI for a period of 5 years to attorneys. Also extends OASDI and SSI fee withholding provisions to qualified nonattorneys effective with the implementation of the 5-year demonstration project.

2010 (Public Law 111-142, enacted February 27). Permanently extends the OASDI attorney fee withholding process to SSI. The prior authority expired February 28, 2010. Allows direct payment of attorneys and certain nonattorney representatives.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Medicare

NOTE: The Medicare program description and legislative history formerly contained in this section of the *Annual Statistical Supplement* are now provided by the Centers for Medicare and Medicaid Services (CMS) in its statistical compendium *CMS Program Statistics* (https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/CMSProgramStatistics/index.html).

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Medicaid

NOTE: The Medicaid program description and legislative history formerly contained in this section of the *Annual Statistical Supplement* are now provided by the Centers for Medicare and Medicaid Services (CMS) in its statistical compendium *CMS Program Statistics* (https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/CMSProgramStatistics/index.html).

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Unemployment Insurance

Through federal and state cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 states, the District of Columbia, Puerto Rico, and the U.S. Virgin Islands are covered under unemployment insurance programs.

To induce states to enact unemployment insurance laws, the Social Security Act of 1935 provided a tax offset incentive. A uniform national tax was imposed on payrolls of industrial and commercial employers who employed eight or more workers in 20 or more weeks in a calendar year. Employers who paid taxes to a state with an approved unemployment insurance law could credit (offset) up to 90 percent of the state tax against the federal tax. This ensured that employers in states without an unemployment insurance law would not have an advantage competing with similar businesses in states with such a law because they would still be subject to the federal payroll tax, and their employees would not be eligible for benefits.

In addition, the Social Security Act authorized grants to states to meet the costs of administering the state systems. By July 1937, all 48 states, the then territories of Alaska and Hawaii, and the District of Columbia had passed unemployment insurance laws. Later, Puerto Rico adopted its own program, which was incorporated in 1961 into the federal-state system. A similar program for workers in the U.S. Virgin Islands was added in 1978.

If employers are to receive an offset against federal taxes and if states are to receive federal grants for administration, federal law requires state unemployment insurance programs to meet certain requirements. These requirements are intended to ensure that a state participating in the program has an unemployment insurance system that is fairly administered.

One requirement is that all contributions collected under state laws be deposited in the unemployment trust fund of the U.S. Treasury Department. The fund is invested as a whole, but each state has a separate account to which its deposits and its share of interest on investments are credited. At any time, a state may withdraw money from its account in the trust fund, but only to pay benefits. Thus, unlike the situation in the majority of states having workers' compensation and temporary disability insurance laws, unemployment insurance benefits are paid exclusively through a public fund. Private plans cannot be substituted for the state plan.

Aside from federal standards, each state has major responsibility for the content and development of its unemployment insurance law. The state itself decides the amount and duration of benefits (except for certain federal requirements concerning federal-state Extended Benefits); the contribution rates (with limitations); and, in general, the eligibility requirements and disqualification provisions. The states also directly administer the programs collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

Coverage

Originally, coverage under the Federal Unemployment Tax Act (FUTA) had been limited to employment related primarily to industrial and commercial workers in private industry. However, several laws, including the Employment Security Amendments of 1970 and the Unemployment Compensation Amendments of 1976, added substantially to the number and types of workers protected under the state programs.

Private employers in industry and commerce are subject to the law if they have one or more individuals employed on 1 day in each of 20 weeks during the current or preceding year or if they paid wages of $1,500 or more during any calendar quarter in the current or preceding year.

Agricultural workers are covered on farms with a quarterly payroll of at least $20,000 or employing 10 or more employees on at least 1 day in 20 weeks of the year. Domestic employees in private households are subject to FUTA if their employer pays wages of $1,000 or more in a calendar quarter. Excluded from coverage are workers employed by their families and the self-employed.

Before 1976, employment in state and local governments and nonprofit organizations was exempt from coverage under FUTA. However, as a result of federal legislation enacted in 1976, most employment in these groups must now be covered by state law as a condition of securing federal approval of the state law. Under this form of coverage, state and local government and nonprofit employers have the option of making contributions or of reimbursing the state for actual benefit expenditures. Elected officials, legislators, members of the judiciary, and the state National Guard are still excluded, as are employees of nonprofit organizations that employ fewer than four workers in 20 weeks in the current or preceding calendar year. Many states have extended coverage beyond that provided by federal legislation.

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Through special federal legislation, federal civilian employees and ex-servicemembers of the armed forces were brought under the unemployment insurance system. Benefits for those persons are financed through federal funds but are administered by the states and paid in accordance with the provisions of the state laws. A separate unemployment insurance law enacted by Congress covers railroad workers.

Amendments to FUTA made in 2000 added Indian tribes to the set of entities for whom coverage is required, although they are not liable for FUTA taxes. As a result, workers performing services for tribes are now potentially eligible to receive unemployment insurance benefits. Coverage is required when service is performed for any Indian tribe, band, nation, or other organized group or community that is recognized as eligible for federal assistance because of their status as Indians. The same permissible exclusion from coverage that is applicable to other governmental entities also applies to services performed for Indian tribes. If an Indian tribe fails to make payments to states as required, the tribe loses its FUTA exemption and may lose coverage.

Eligibility for Benefits

Unemployment benefits are available as a matter of right (without a means test) to unemployed workers who have demonstrated their attachment to the labor force by a specified amount of recent work or earnings in covered employment. All federal civilian employees, ex-servicemembers, and workers whose employers contribute to or make payments in lieu of contributions to state unemployment funds are eligible if they are involuntarily unemployed, able to work, available for work, and actively seeking work. Workers must also meet any other eligibility and qualifying requirements of the state law and be free from disqualifications. Workers who meet these eligibility conditions may still be denied benefits if they are found to have voluntarily quit their jobs without good cause or were discharged for misconduct.

Work Requirements

A worker's monetary benefit rights are based on his or her employment in covered work over a prior reference period called the *base period*, and these benefit rights remain fixed for a *benefit year*. In most states, the base period is the first 4 quarters of the last 5 completed calendar quarters preceding the claim for unemployment benefits. Under certain circumstances, many states now also allow an alternative base period, which is generally the most recent 4 completed calendar quarters.

Benefits

Under all state laws, the weekly benefit amount—that is, the amount payable for a week of total unemployment—varies with the worker's past wages within certain minimum and maximum limits. In most states, the formula is designed to compensate for a fraction of the usual weekly wage. Some states replace approximately 50 percent, subject to specified dollar maximums.

A considerable majority of state laws use a formula that computes weekly benefits as a fraction of wages in one or more quarters of the base period. Most commonly, the fraction is taken of wages in the quarter during which wages were highest, because this quarter most nearly reflects full-time work. In most of these states, the same fraction is used at all benefit levels. The other state laws use a weighted schedule that gives a greater proportion of the high-quarter wages to lower-paid workers than to those earning more.

Each state establishes a ceiling on the weekly benefit amount, and no worker may receive an amount higher than the ceiling. The maximum may be either a fixed dollar amount or a flexible amount. Under the latter arrangement, which has been adopted in 35 jurisdictions, the maximum is adjusted automatically in accordance with the weekly wages of covered employees.

Thirteen states provide additional allowances for certain dependents. They all include children younger than age 18 (and, generally, older children who are incapacitated or full-time students); seven states include a nonworking spouse; and one state considers other dependent relatives. The weekly amount allowed per dependent varies considerably by state, but there are some commonalities. For instance, the allowance is ordinarily a fixed sum, and all states have a limit on the total dependents' allowances payable in any week in terms of dollar amount; number of dependents; and payments as a percentage of basic benefits, high-quarter wages, or average weekly wage. For some individuals, this limitation reduces the allowance per dependent or the maximum number of dependents on whose behalf allowances may be paid.

All but nine states require a waiting period of 1 week of total unemployment before benefits can begin. Four states have provisions making the waiting period compensable after a specified period.

Except for eight jurisdictions, states provide a statutory maximum duration of 26 weeks of benefits in a benefit year. However, many jurisdictions vary the duration of benefits through various formulas. In some instances, the duration of benefits is tied to the state's trust fund balance or its unemployment insurance rate.

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Extended Benefits

In 1970, a permanent federal-state program of Extended Benefits was established for workers who exhaust their entitlement to regular state benefits during periods of high unemployment. The program is financed equally from federal and state funds. Employment conditions in an individual state trigger Extended Benefits. This happens when the unemployment rate among insured workers in a state averages 5 percent or more over a 13-week period and is at least 120 percent of the rate for the same period in the 2 preceding years. If the insured unemployment rate reaches 6 percent, a state may, by state law, disregard the 120 percent requirement in initiating Extended Benefits. Once triggered, Extended Benefit provisions remain in effect for at least 13 weeks. When a state's benefit period ends, Extended Benefits to individual workers also end, even if they have received less than their potential entitlement and are still unemployed. Further, once a state's benefit period ends, another statewide period cannot begin for at least 13 weeks.

State law determines most eligibility conditions for Extended Benefits and the weekly benefit payable. However, under federal law a claimant must have had 20 weeks in full-time employment (or the equivalent in insured wages) and must meet special work requirements. A worker who has exhausted his or her regular benefits is eligible for a 50 percent increase in duration of benefits for a maximum of 13 weeks of Extended Benefits. There is, however, an overall maximum of 39 weeks of regular and Extended Benefits. Extended Benefits are payable at the same rate as the weekly amount under the regular state program.

Before the 1992 legislation, the Extended Benefits program was based on the insured unemployment rate (IUR)—the number of unemployed workers receiving benefits in a state as a percentage of the number of persons in employment that is covered by unemployment insurance in that state. By definition, the IUR does not include workers who have exhausted their benefits but are still unemployed.

The 1992 legislation (Public Law 102-318) provided states with the option of adopting an additional formula for triggering the permanent Extended Benefits program. Effective March 1993, states had the option of amending their laws to use alternative total unemployment rate triggers, in addition to the current insured unemployment rate triggers. Under this option, Extended Benefits would be paid when (1) the state's seasonally adjusted total unemployment rate for the most recent 3 months is at least 6.5 percent and (2) that rate is at least 110 percent of the state average total unemployment rate in the corresponding 3-month period in either of the 2 preceding years.

States triggering on to the Extended Benefits program under other triggers would provide the regular 26 weeks of unemployment benefits in addition to 13 weeks of Extended Benefits (which is the same number of weeks of benefits provided previously). In addition, states that have chosen the total unemployment rate option will also amend their state laws to add an additional 7 weeks of Extended Benefits (for a total of 20 weeks) when the total unemployment rate is at least 8 percent and is 110 percent of the state's total unemployment rate for the same 3 months in either of the 2 preceding years. As of December 31, 2016, Extended Benefits were not payable in any states.

In addition to the permanent Extended Benefits program, Congress from time to time enacts temporary extensions of unemployment compensation benefits. The most recent example is Emergency Unemployment Compensation (EUC08). The EUC08 program was created on June 30, 2008, by the Supplemental Appropriations Act of 2008 (Public Law 110-252), and expired on January 1, 2014.

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Workers' Compensation

Workers' compensation was the first form of social insurance to develop widely in the United States. It is designed to provide cash benefits and medical care when employees suffer work-related injuries or illnesses and survivor benefits to the dependents of workers whose deaths result from a work-related incident. In exchange for receiving benefits, workers who receive workers' compensation are generally not allowed to bring a tort suit against their employers for damages of any kind.

The federal government was the first to establish a workers' compensation program, covering its civilian employees with an act that was passed in 1908 to provide benefits for workers engaged in hazardous work. The remaining federal workforce was covered in 1916. Nine states enacted workers' compensation laws in 1911. By 1921, all but 6 states and the District of Columbia had workers' compensation laws.

Today each of the 50 states, the District of Columbia, Puerto Rico, and the U.S. Virgin Islands have their own program. The federal government covers its employees through its own program. It also administers the Longshore and Harbor Workers' Compensation Act, enacted in 1927, which covers longshore and harbor workers throughout the United States.

Coal miners suffering from pneumoconiosis, or "black lung" disease, are covered by the Black Lung Benefits Act of 1972, with the initial benefits enacted as part of the Coal Mine Health and Safety Act of 1969. Under this program, monthly cash benefits are payable to miners disabled by black lung disease and to their dependents or survivors. Medical benefits are also payable to the worker on the basis of a diagnosis of pneumoconiosis.

The Radiation Exposure Compensation Act of 1990 provides lump-sum compensation payments to individuals who contracted certain cancers and other serious diseases as a result of exposure to radiation released during above-ground nuclear weapons tests or during employment in underground uranium mines. The lump-sum payments are specified in law and range from $50,000 to $100,000.

The Energy Employees Occupational Illness Compensation Program provides lump-sum payments up to $150,000 to civilian workers (or their survivors) who became ill as a result of exposure to radiation, beryllium, or silica in the production or testing of nuclear weapons. The program went into effect in July 2001. It also provides smaller lump-sum payments to individuals found eligible for an award under the Radiation Exposure Compensation Act. Medical benefits are awarded for the treatment of covered conditions.

Coverage

In 2014, state and federal workers' compensation laws covered about 129.6 million employees. Covered payroll in 2014—that is, total wages paid to covered workers—was $6.8 trillion.

Common exemptions from coverage are domestic service, agricultural employment, small employers, and casual labor. However, most programs have some coverage for agricultural workers, and about one-half of the programs have some coverage for domestic workers.

Many programs exempt employees of nonprofit, charitable, or religious institutions. The coverage of state and local public employees differs widely from one state program to another.

The workers' compensation programs are compulsory for most private employment, except in Texas, where it is elective. Employers in Texas who reject coverage lose the customary common-law defenses against suits by employees in private industry.

Two groups outside the coverage of workers' compensation laws are railroad employees engaged in interstate commerce and seamen in the U.S. Merchant Marine. These workers have health insurance and short-term and long-term cash benefit plans that cover disabilities whether or not the conditions are work-related. In addition, under federal laws these workers retain the right to bring tort suits against their employers for negligence in the case of work-related injuries or illness.

Benefits

Workers' compensation pays 100 percent of medical costs for injured workers and pays cash benefits for lost work time after a 3- to 7-day waiting period. The program also provides death and funeral benefits to the workers' survivors. Lump-sum settlements are permitted under most programs.

Approximately three-fourths of workers' compensation cases involve only medical benefits. Cash wage replacement benefits are categorized according to the duration and severity of the worker's disability.

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Temporary Total Disability

Most compensation cases that involve cash payments are for temporary total disability. In these cases, the worker is temporarily precluded from performing the pre-injury job or another job with the employer that the worker could have performed before the injury. Most workers who receive these benefits fully recover and return to work, at which time benefits end. Most states pay weekly benefits for temporary total disability that replace two-thirds of the worker's pre-injury wage (tax free), subject to a dollar maximum that varies from state to state.

Temporary Partial Disability

In some cases, workers return to work before they reach maximum medical improvement and have reduced responsibilities and a lower salary. In those cases, they receive temporary partial disability benefits.

Permanent Total Disability

If a worker has very significant impairments that are judged to be permanent after he or she reaches maximum medical improvement, the worker receives permanent total disability benefits. Very few workers' compensation cases are found to have permanent total disabilities.

Permanent Partial Disability

When the worker has impairments that, although permanent, do not completely limit the workers' ability to work, permanent partial disability benefits are paid. The system for determining benefits in these cases is complex and varies across jurisdictions. In some states, the permanent partial disability benefit begins when maximum medical improvement is achieved. In some states permanent disability benefits are simply the extension of temporary disability benefits until the disabled worker returns to employment. Cash benefits for permanent partial disability are frequently limited to a specified duration or an aggregate dollar limit.

Death Benefits

Generally, compensation is related to earnings and to the number of dependents eligible as the survivors of workers who die from a work-related illness or injury.

Medical Benefits

Most workers' compensation cases do not involve lost work time greater than the 3- to 7-day waiting period for cash benefits. In these cases, only medical costs are paid. "Medical only" cases are quite common in workers' compensation, but they represent only a small share of overall payments.

Financing

Workers' compensation programs are financed almost exclusively by employers and are based on the principle that the cost of work-related accidents is a business expense. Depending on state laws, employers can purchase insurance from a private carrier or state fund, or they can self-insure. No program relies on general taxing power to finance workers' compensation. Employers in most programs are permitted to carry insurance against work accidents with commercial insurance companies or to qualify as self-insurers by giving proof of financial ability to carry their own risk. In four jurisdictions, commercial insurance is not allowed. In two of these areas, employers must insure with an exclusive state fund, and in the other two, they must either insure with an exclusive state insurance fund or self-insure. Some jurisdictions have established state funds that compete with private insurance carriers. Federal employees are provided protection through a federally financed and operated system.

Program Highlights

Benefit payments under workers' compensation programs totaled $62.3 billion in 2014, which was a 0.3 percent decrease from the revised 2013 benefit figure of $62.5 billion. Benefits amounted to $0.91 per $100 of covered wages in 2014.

In 2014, medical benefits accounted for $31.4 billion, and wage loss compensation accounted for $30.9 billion. The latter amount includes payments to disabled workers and the survivors of deceased workers.

The employers' cost of providing workers' compensation coverage generally varies according to risk, industrial classification, and experience rating. Nationally in 2014, such costs were approximately $1.35 per $100 of covered wages.

For more information, see *Workers' Compensation: Benefits, Coverage, and Costs (2014 Data)* at https://www.nasi.org/sites/default/files/research/NASI_Workers_Comp_Report_2016.pdf.

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Temporary Disability Insurance

Five states, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. Those programs are known as *temporary disability insurance* (TDI) because the duration of the payments is limited.

Federal law does not provide for a federal-state insurance system for short-term disability comparable to the federal-state system of unemployment insurance. However, in 1946 Congress amended the Federal Unemployment Tax Act (FUTA) to permit states where employees make contributions under the unemployment insurance program to use some or all of these contributions to pay disability benefits (but not administrative costs). Of the nine states that could have benefited from this provision for initial funding for TDI, three—California, New Jersey, and Rhode Island—took advantage. Rhode Island had already enacted the first state law in 1942. California and the railroad industry followed in 1946, then New Jersey in 1948, and New York in 1949. A two-decade hiatus followed before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The temporary disability insurance laws of the five states and Puerto Rico cover most commercial and industrial wage and salary workers in private employment if the employer has at least one worker. In no state is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer), government employees, and the self-employed. State and local government employees are included in Hawaii, and the other state programs generally provide elective coverage for some or all public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by TDI under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, state-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, covered employers may provide supplemental benefits in any manner they choose. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a state-operated fund, but employers are permitted to “contract out” of the state fund by purchasing group insurance from commercial insurance companies, by self-insuring, or by negotiating an agreement with a union or employees’ association. Coverage by the state fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and benefits are paid to the workers affected.

The laws in Hawaii and New York require employers to provide their own disability insurance plans for their workers by setting up an approved self-insurance plan, by reaching an agreement with employees or a union establishing a labor-management benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a state-operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular state-operated funds.

Eligibility for Benefits

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

Earnings or Employment Requirements

A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, workers generally lose their private plan coverage and must look to a state-created fund for such protection.

Disability Requirements

The laws generally define disability as inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed

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for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

Disqualifying Income

All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments. However, the statutes usually contain some exceptions to this rule (for example, if the workers' compensation is for partial disability or for previously incurred work disabilities).

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before their disablement. Railroad workers are not eligible for TDI benefits while they receive sick leave pay.

In all seven TDI systems, as with unemployment insurance, weekly benefit amounts are related to a claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and maximum amounts payable for a week. The maximum duration of benefits varies from 26 weeks to 52 weeks. Hawaii, New York, and Puerto Rico have a uniform duration of 26 weeks for all claimants; New Jersey has a variable duration of up to 26 weeks; Rhode Island has a variable duration of up to 30 weeks; and California and the railroad program have a variable duration of up to 52 weeks. Under the railroad program, duration of benefits varies from 26 weeks to 52 weeks, on the basis of the total number of years of employment in the industry. In the other jurisdictions, limited predisability "base period" wages reduce benefit duration. A noncompensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the state-operated plans. In those states where private plans are permitted to participate, those provisions represent standards against which the private plan can be measured (in accordance with provisions in the state law).

Financing and Administration

Under each of the laws, except for that governing the railroad program, employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven TDI programs are administered by the same agency that administers unemployment insurance. Under those programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility, and to pay benefits to workers under the state-operated funds. By contrast, the New York program is administered by the state Workers' Compensation Board, and the Hawaii program is administered by a separate division of the Department of Labor and Industrial Relations.

Claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The state agency limits its functions to supervising private plans, setting standards of performance, and adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in California, New Jersey, and Puerto Rico.

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Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration (SSA) was initially responsible for the payment and administration of all benefits.

The Black Lung Benefits Act of 1972 designated program operations related to claims filed through December 31, 1973 (with certain exceptions) as Part B, designated claims filed thereafter as Part C, established different financing provisions for Part C, and assigned jurisdiction for Part C to the Department of Labor (DOL).

On October 1, 1997, responsibility for maintenance and payment of Part B benefits was also transferred from SSA to DOL; SSA, however, maintained responsibility for conducting formal hearings to resolve contested issues regarding Part B claims. Data on all Part B claims are reported in this *Supplement*. Part C data are reported by DOL's Office of Workers' Compensation Programs (OWCP) in the *OWCP Annual Report to Congress*.

Legislation enacted November 2, 2002 (Public Law 107-275) permanently transferred the responsibility for all Black Lung claims (Parts B and C) to OWCP. SSA continues to handle only a small number of pending Part B appeals cases.

The basic Black Lung benefit rate is set by law at 37 1/2 percent of the monthly pay rate for federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent of the basic benefit rate if one dependent qualifies, 75 percent for two dependents, and 100 percent for three or more dependents.

Black Lung payments are tied directly to federal employee salary scales, and increases are automatically payable when federal salaries are increased. Reflecting a 1.0 percent adjustment effective January 1, 2016, monthly benefit rates are:

- Miner or widow, $644.00
- Miner or widow and 1 dependent, $966.00
- Miner or widow and 2 dependents, $1,127.00
- Miner or widow and 3 or more dependents (family benefit), $1,289.00

If a miner or surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under state law, the Black Lung benefit is offset by the amount being paid under these other programs.

The amendments of 1972 extended benefit payments to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). These amendments also expanded coverage to include surface as well as underground coal miners.

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Veterans' Disability Benefits

Compensation for Service-connected Disabilities

Disability compensation is a monetary benefit paid to veterans who are disabled by injury or disease incurred in or aggravated during active military service. Individuals discharged or separated from military service under dishonorable conditions are generally not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Effective December 1, 2015, payments range from $133 a month for a 10 percent disability to $2,907 a month for total disability. Veterans who have at least a 30 percent service-connected disability are entitled to an additional dependent's allowance. The amount is based on the number of dependents and degree of disability.

Pensions for Nonservice-connected Disabilities

Monthly benefits are provided to wartime veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: The Mexican Border Period, World War I, World War II, the Korean Conflict, the Vietnam Era, or the Gulf War. The period of service must have lasted at least 90 days, at least one day of which was during a war period, and the discharge or separation cannot have been dishonorable. Service less than 90 days is acceptable if the veteran was discharged with a service-connected disability.

Pension payments are reduced by countable income. Some medical and other expenses are allowed as deductions from countable income. Veterans aged 65 or older who meet service, net worth, and income requirements are eligible for a pension, regardless of current physical condition.

Effective December 1, 2015, maximum benefit amounts for nonservice-connected disabilities range from $1,072 per month for a veteran without a dependent spouse or child to $2,198 per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by $183 per month.

For additional information about benefits and services available from the Department of Veterans Affairs, see *Federal Benefits for Veterans, Dependents and Survivors* at http://www.va.gov/opa/publications/benefits_book.asp.

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Section 2

Program Provisions and SSA Administrative Data

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Table 2.A1—Covered employment and self-employment provisions, by year enacted

Year enacted	Coverage election or waiver	Provision
1935	. . .	All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii and on American vessels. (Covered after 1936.)
1939	. . .	Age restriction eliminated.
1946	. . .	Railroad and Social Security earnings combined to determine eligibility for and amount of survivors benefits.
1950	. . .	Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the U.S. Virgin Islands (effective January 1, 1951).
	Elective by employer	State and local government employees not under a state and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
1951	. . .	Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
1954	. . .	Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a state or local government retirement system (coverage provided at state's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
1956	. . .	Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated states. State and local government employees under a state or local government retirement system in designated states may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
1960	. . .	U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
1965	. . .	Interns. Self-employed physicians (taxable years ending on or after December 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
1967	Elective by employer and employee	Fire fighters under state and local government retirement system (under a majority favorable vote) and only if governor of state certifies Social Security protection.
	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
1972	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than January 1, 1968.
1977	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after December 20, 1977.
1982	. . .	Federal employees—Hospital Insurance (Part A) program only, effective January 1, 1983.

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Table 2.A1—Covered employment and self-employment provisions, by year enacted—*Continued*

Year enacted	Coverage election or waiver	Provision
1983	. . .	Federal employees newly hired after December 31, 1983, including executive, legislative, and judicial branch employees, and also including those hired before January 1, 1984, with a break in service lasting more than 365 days. Excludes reemployed annuitants hired before January 1, 1984.
	. . .	Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on December 31, 1983.
	. . .	Members of Congress, the president, the vice president, sitting federal judges, and most executive-level political appointees of the federal government.
	. . .	Employees of nonprofit organizations.
	. . .	U.S. residents employed outside the United States by American employers.
	Elective by employer	U.S. residents employed outside the United States by a foreign affiliate of an American employer.
	. . .	Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after March 31, 1983.
	Elective by employer or by employer and employee	States prohibited from terminating coverage of employees (after April 20, 1983) and permitted to reinstate coverage for a terminated group.
1984	. . .	Rehired federal employees whose previous service was covered.
	. . .	Persons exercising reemployment rights to noncovered federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.
	. . .	Generally, all legislative branch employees except those who were participating on December 31, 1983, and are also currently participating in the Civil Service Retirement System or another federal retirement system.
	. . .	Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after January 1, 1984, or reemployed after a break in service of more than 365 days.
	Elective by employer	Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.
1986	. . .	State and local government employees hired after March 31, 1986—Hospital Insurance (Part A) program only.
	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after October 22, 1986.
	Elective by employee	Employees covered under Civil Service Retirement System can elect to switch to Federal Employees Retirement System from July 1, 1987, to December 31, 1987.
1987	. . .	Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor is at least $2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. For employers, the full amount of covered tips.
1990	. . .	State and local government employees not under a state or local government retirement system. Exceptions: (1) students employed by the educational institution they attend and (2) election workers paid less than the mandated amount ($100), unless either group covered under a state's Section 218 agreement.
1994	. . .	Threshold for exclusion of wages paid to election workers raised from $100 to $1,000 annually beginning January 1, 1995, and will be indexed for wage increases each year after December 31, 1999.
	. . .	Police and fire fighters under a public retirement system can be covered for Social Security in all states.
	. . .	Threshold for coverage of domestic employees' earnings raised from $50 per calendar quarter to $1,000 per calendar year per employer; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18, unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms becomes subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees.
1997	Elective by employee	Employees covered under Civil Service Retirement System can elect to switch to Federal Employees Retirement System from July 1, 1998, to December 31, 1998.
1998	. . .	States can modify their Social Security coverage agreements made between January 1, 1999, and March 31, 1999, to exclude from coverage services performed by students employed by state schools, colleges, or universities, effective for services performed after June 30, 2000.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: . . . = not applicable.

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Table 2.A2—Noncontributory wage credit provisions, by year enacted

Year enacted	Provision
1946	Fully insured status and average monthly wage of $160 for World War II veterans who died within 3 years after discharge.
1950	Wage credits of $160 per month of military service during World War II period (September 16, 1940–July 24, 1947).
1952	Wage credits of $160 per month of military service to December 31, 1953.
1953	Wage credits of $160 per month of military service to June 30, 1955.
1955	Wage credits of $160 per month of military service to March 31, 1956.
1956	Wage credits of $160 per month of military service to December 31, 1956.
1967	For uniformed services, wage credits of $100 for each $100 (or fraction thereof) of basic pay not in excess of $300 per calendar quarter, beginning in 1968.
1972	For uniformed services, wage credits of $300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II period (December 7, 1941–December 31, 1946) and who were aged 18 or older.
1977	For uniformed services, wage credits of $100 for each $300 of basic pay up to maximum credit of $1,200 per calendar year after 1977.
2002	For uniformed services, deemed wage credits are eliminated for all years after calendar year 2001. Deemed wage credits will continue to be given for appropriate earnings for periods prior to calendar year 2002.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

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Table 2.A3—Annual maximum taxable earnings and contribution rates, 1937–2016

Year	Annual maximum taxable earnings (dollars)		Contribution rate (percent)							
			Employer and employee, each				Self-employed person			
	OASDI	HI	Total, OASDI and HI	OASI	DI	HI	Total, OASDI and HI	OASI	DI	HI
1937–1949	3,000	. . .	1.0	1.0	. . .	. . .	. . .	. . .	. . .	. . .
1950	3,000	. . .	1.5	1.5	. . .	. . .	. . .	. . .	. . .	. . .
1951–1953	3,600	. . .	1.5	1.5	. . .	. . .	2.25	2.25	. . .	. . .
1954	3,600	. . .	2.0	2.0	. . .	. . .	3.0	3.0	. . .	. . .
1955–1956	4,200	. . .	2.0	2.0	. . .	. . .	3.0	3.0	. . .	. . .
1957–1958	4,200	. . .	2.25	2.0	0.25	. . .	3.375	3.0	0.375	. . .
1959	4,800	. . .	2.5	2.25	0.25	. . .	3.75	3.375	0.375	. . .
1960–1961	4,800	. . .	3.0	2.75	0.25	. . .	4.5	4.125	0.375	. . .
1962	4,800	. . .	3.125	2.875	0.25	. . .	4.7	4.325	0.375	. . .
1963–1965	4,800	. . .	3.625	3.375	0.25	. . .	5.4	5.025	0.375	. . .
1966	6,600	6,600	4.2	3.5	0.35	0.35	6.15	5.275	0.525	0.35
1967	6,600	6,600	4.4	3.55	0.35	0.5	6.4	5.375	0.525	0.5
1968	7,800	7,800	4.4	3.325	0.475	0.6	6.4	5.0875	0.7125	0.6
1969	7,800	7,800	4.8	3.725	0.475	0.6	6.9	5.5875	0.7125	0.6
1970	7,800	7,800	4.8	3.65	0.55	0.6	6.9	5.475	0.825	0.6
1971	7,800	7,800	5.2	4.05	0.55	0.6	7.5	6.075	0.825	0.6
1972	9,000	9,000	5.2	4.05	0.55	0.6	7.5	6.075	0.825	0.6
1973	10,800	10,800	5.85	4.3	0.55	1.0	8.0	6.205	0.795	1.0
1974	13,200	13,200	5.85	4.375	0.575	0.9	7.9	6.185	0.815	0.9
1975	[a] 14,100	[a] 14,100	5.85	4.375	0.575	0.9	7.9	6.185	0.815	0.9
1976	[a] 15,300	[a] 15,300	5.85	4.375	0.575	0.9	7.9	6.185	0.815	0.9
1977	[a] 16,500	[a] 16,500	5.85	4.375	0.575	0.9	7.9	6.185	0.815	0.9
1978	[a] 17,700	[a] 17,700	6.05	4.275	0.775	1.0	8.1	6.01	1.09	1.0
1979	22,900	22,900	6.13	4.33	0.75	1.05	8.1	6.01	1.04	1.05
1980	25,900	25,900	6.13	4.52	0.56	1.05	8.1	6.2725	0.7775	1.05
1981	29,700	29,700	6.65	4.7	0.65	1.3	9.3	7.025	0.975	1.3
1982	[a] 32,400	[a] 32,400	6.7	4.575	0.825	1.3	9.35	6.8125	1.2375	1.3
1983	[a] 35,700	[a] 35,700	6.7	4.775	0.625	1.3	9.35	7.1125	0.9375	1.3
1984	[a] 37,800	[a] 37,800	[b] 7.0	5.2	0.5	1.3	[b] 14.0	10.4	1.0	2.6
1985	[a] 39,600	[a] 39,600	7.05	5.2	0.5	1.35	[b] 14.1	10.4	1.0	2.7
1986	[a] 42,000	[a] 42,000	7.15	5.2	0.5	1.45	[b] 14.3	10.4	1.0	2.9
1987	[a] 43,800	[a] 43,800	7.15	5.2	0.5	1.45	[b] 14.3	10.4	1.0	2.9
1988	[a] 45,000	[a] 45,000	7.51	5.53	0.53	1.45	[b] 15.02	11.06	1.06	2.9
1989	[a] 48,000	[a] 48,000	7.51	5.53	0.53	1.45	[b] 15.02	11.06	1.06	2.9
1990	[c] 51,300	[c] 51,300	7.65	5.6	0.6	1.45	15.3	11.2	1.2	2.9
1991	[c] 53,400	[d] 125,000	7.65	5.6	0.6	1.45	15.3	11.2	1.2	2.9
1992	[c] 55,500	130,200	7.65	5.6	0.6	1.45	15.3	11.2	1.2	2.9
1993	[a] 57,600	[a] 135,000	7.65	5.6	0.6	1.45	15.3	11.2	1.2	2.9
1994	[a] 60,600	e	7.65	5.26	0.94	1.45	15.3	10.52	1.88	2.9
1995	[a] 61,200	e	7.65	5.26	0.94	1.45	15.3	10.52	1.88	2.9
1996	[a] 62,700	e	7.65	5.26	0.94	1.45	15.3	10.52	1.88	2.9
1997	[a] 65,400	e	7.65	5.35	0.85	1.45	15.3	10.7	1.7	2.9
1998	[a] 68,400	e	7.65	5.35	0.85	1.45	15.3	10.7	1.7	2.9
1999	[a] 72,600	e	7.65	5.35	0.85	1.45	15.3	10.7	1.7	2.9

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Table 2.A3—Annual maximum taxable earnings and contribution rates, 1937–2016—*Continued*

Year	Annual maximum taxable earnings (dollars)		Contribution rate (percent)							
			Employer and employee, each				Self-employed person			
	OASDI	HI	Total, OASDI and HI	OASI	DI	HI	Total, OASDI and HI	OASI	DI	HI
2000	[a] 76,200	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2001	[a] 80,400	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2002	[a] 84,900	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2003	[a] 87,000	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2004	[a] 87,900	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2005	[a] 90,000	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2006	[a] 94,200	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2007	[a] 97,500	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2008	[a] 102,000	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2009	[a] 106,800	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2010	[a] 106,800	e	[f] 7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2011	[a] 106,800	e	[g] 7.65	5.3	0.9	1.45	[g] 15.3	10.6	1.8	2.9
2012	[a] 110,100	e	[g] 7.65	5.3	0.9	1.45	[g] 15.3	10.6	1.8	2.9
2013 [h]	[a] 113,700	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2014 [h]	[a] 117,000	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2015 [h]	[a] 118,500	e	7.65	5.3	0.9	1.45	15.3	10.6	1.8	2.9
2016 [h,i]	[a] 118,500	e	7.65	5.015	1.185	1.45	15.3	10.03	2.37	2.9

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: DI = Disability Insurance; HI = Hospital Insurance; OASI = Old-Age and Survivors Insurance; OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

Table shows the contribution (tax) rates used to determine total amounts received by the trust funds. Occasional temporary tax credits and rate reductions affect the rates paid by employers, employees, or self-employed persons, and are summarized in footnotes as applicable.

a. Based on automatic adjustment, under legislation in 1972 (as modified by legislation in 1973), in proportion to increases in average wage level.

b. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and HI taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.

c. Based on automatic adjustment, under legislation in 1972 (as modified by legislation in 1973), using a transitional rule, specified by the Omnibus Budget Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

d. Based on legislation in 1990.

e. Upper limit on earnings subject to HI taxes was repealed by OBRA 1993.

f. For 2010, most employers were exempt from paying the employer share of OASDI tax on wages paid to certain qualified individuals hired after February 3. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the OASI and DI trust funds.

g. For 2011 and 2012, the combined OASDI payroll tax rate was reduced by 2.0 percent for employees and for self-employed workers, resulting in a 4.2 percent effective tax rate for employees and a 10.4 percent effective tax rate for self-employed workers. The authorizing legislation does not specify percentage reductions attributable to the separate OASI and DI trust funds. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the trust funds.

h. Beginning in 2013, an additional HI tax of 0.9 percent is assessed on earned income exceeding $200,000 for individuals and $250,000 for married couples filing jointly. This additional HI tax rate is not reflected in the contribution rates shown in the table.

i. Public Law 114-74, the Bipartisan Budget Act of 2015, temporarily re-allocated a portion of the OASI tax rate to DI for calendar years 2016 through 2018. Beginning in 2019, the tax rates for each fund revert to the rates in effect from 2000 through 2015.

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Table 2.A4—Maximum annual amount of contributions, 1937–2016 (in dollars)

Year	Employee					Self-employed person				
	Total, OASDI and HI	Subtotal, OASDI	OASI	DI	HI	Total, OASDI and HI	Subtotal, OASDI	OASI	DI	HI
1937–1949	30.00	30.00	30.00	. . .	. . .	. . .	. . .	. . .	. . .	. . .
1950	45.00	45.00	45.00	. . .	. . .	. . .	. . .	. . .	. . .	. . .
1951–1953	54.00	54.00	54.00	. . .	. . .	81.00	81.00	81.00	. . .	. . .
1954	72.00	72.00	72.00	. . .	. . .	108.00	108.00	108.00	. . .	. . .
1955–1956	84.00	84.00	84.00	. . .	. . .	126.00	126.00	126.00	. . .	. . .
1957–1958	94.50	94.50	84.00	10.50	. . .	141.75	141.75	126.00	15.75	. . .
1959	120.00	120.00	108.00	12.00	. . .	180.00	180.00	162.00	18.00	. . .
1960–1961	144.00	144.00	132.00	12.00	. . .	216.00	216.00	198.00	18.00	. . .
1962	150.00	150.00	138.00	12.00	. . .	225.60	225.60	207.60	18.00	. . .
1963–1965	174.00	174.00	162.00	12.00	. . .	259.20	259.20	241.20	18.00	. . .
1966	277.20	254.10	231.00	23.10	23.10	405.90	382.80	348.15	34.65	23.10
1967	290.40	257.40	234.30	23.10	33.00	422.40	389.40	354.75	34.65	33.00
1968	343.20	296.40	259.35	37.05	46.80	499.20	452.40	396.83	55.58	46.80
1969	374.40	327.60	290.55	37.05	46.80	538.20	491.40	435.83	55.58	46.80
1970	374.40	327.60	284.70	42.90	46.80	538.20	491.40	427.05	64.35	46.80
1971	405.60	358.80	315.90	42.90	46.80	585.00	538.20	473.85	64.35	46.80
1972	468.00	414.00	364.50	49.50	54.00	675.00	621.00	546.75	74.25	54.00
1973	631.80	523.80	464.40	59.40	108.00	864.00	756.00	670.14	85.86	108.00
1974	772.20	653.40	577.50	75.90	118.80	1,042.80	924.00	816.42	107.58	118.80
1975	824.85	697.95	616.88	81.08	126.90	1,113.90	987.00	872.09	114.92	126.90
1976	895.05	757.35	669.38	87.98	137.70	1,208.70	1,071.00	946.31	124.70	137.70
1977	965.25	816.75	721.88	94.88	148.50	1,303.50	1,155.00	1,020.53	134.48	148.50
1978	1,070.85	893.85	756.68	137.18	177.00	1,433.70	1,256.70	1,063.77	192.93	177.00
1979	1,403.77	1,163.32	991.59	171.75	240.45	1,854.90	1,614.45	1,376.29	238.16	240.45
1980	1,587.67	1,315.72	1,170.68	145.04	271.95	2,097.90	1,825.95	1,624.58	201.37	271.95
1981	1,975.05	1,588.95	1,395.90	193.05	386.10	2,762.10	2,376.00	2,086.43	289.57	386.10
1982	2,170.80	1,749.60	1,482.30	267.30	421.20	3,029.40	2,608.20	2,207.25	400.95	421.20
1983	2,391.90	1,927.80	1,704.68	223.13	464.10	3,337.95	2,873.85	2,539.16	334.69	464.10
1984 [a]	2,646.00	2,154.60	1,965.60	189.00	491.40	5,292.00	4,309.20	3,931.20	378.00	982.80
1985 [a]	2,791.80	2,257.20	2,059.20	198.00	534.60	5,583.60	4,514.40	4,118.40	396.00	1,069.20
1986 [a]	3,003.00	2,394.00	2,184.00	210.00	609.00	6,006.00	4,788.00	4,368.00	420.00	1,218.00
1987 [a]	3,131.70	2,496.60	2,277.60	219.00	635.10	6,263.40	4,993.20	4,555.20	438.00	1,270.20
1988 [a]	3,379.50	2,727.00	2,488.50	238.50	652.50	6,759.00	5,454.00	4,977.00	477.00	1,305.00
1989 [a]	3,604.80	2,908.80	2,654.40	254.40	696.00	7,209.60	5,817.60	5,308.80	508.80	1,392.00
1990	3,924.45	3,180.60	2,872.80	307.80	743.85	7,848.90	6,361.20	5,745.60	615.60	1,487.70
1991	5,123.30	3,310.80	2,990.40	320.40	1,812.50	10,246.60	6,621.60	5,980.80	640.80	3,625.00
1992	5,328.90	3,441.00	3,108.00	333.00	1,887.90	10,657.80	6,882.00	6,216.00	666.00	3,775.80
1993	5,528.70	3,571.20	3,225.60	345.60	1,957.50	11,057.40	7,142.40	6,451.20	691.20	3,915.00
1994	b	3,757.20	3,187.56	569.64	b	b	7,514.40	6,375.12	1,139.28	b
1995	b	3,794.40	3,219.12	575.28	b	b	7,588.80	6,438.24	1,150.56	b
1996	b	3,887.40	3,298.02	589.38	b	b	7,774.80	6,596.04	1,178.76	b
1997	b	4,054.80	3,498.90	555.90	b	b	8,109.60	6,997.80	1,111.80	b
1998	b	4,240.80	3,659.40	581.40	b	b	8,481.60	7,318.80	1,162.80	b
1999	b	4,501.20	3,884.10	617.10	b	b	9,002.40	7,768.20	1,234.20	b

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Table 2.A4—Maximum annual amount of contributions, 1937–2016 (in dollars)—*Continued*

Year	Employee					Self-employed person				
	Total, OASDI and HI	Subtotal, OASDI	OASI	DI	HI	Total, OASDI and HI	Subtotal, OASDI	OASI	DI	HI
2000	b	4,724.40	4,038.60	685.80	b	b	9,448.80	8,077.20	1,371.60	b
2001	b	4,984.80	4,261.20	723.60	b	b	9,969.60	8,522.40	1,447.20	b
2002	b	5,236.80	4,499.70	764.10	b	b	10,527.60	8,999.40	1,528.20	b
2003	b	5,394.00	4,611.00	783.00	b	b	10,788.00	9,222.00	1,566.00	b
2004	b	5,449.80	4,658.70	791.10	b	b	10,899.60	9,317.40	1,582.20	b
2005	b	5,580.00	4,770.00	810.00	b	b	11,160.00	9,540.00	1,620.00	b
2006	b	5,840.40	4,992.60	847.80	b	b	11,680.80	9,985.20	1,695.60	b
2007	b	6,045.00	5,167.50	877.50	b	b	12,090.00	10,335.00	1,755.00	b
2008	b	6,324.00	5,406.00	918.00	b	b	12,648.00	10,812.00	1,836.00	b
2009	b	6,621.60	5,660.40	961.20	b	b	13,243.20	11,320.80	1,922.40	b
2010	b	6,621.60	5,660.40	961.20	b	b	13,243.20	11,320.80	1,922.40	b
2011 [c]	b	6,621.60	5,660.40	961.20	b	b	13,243.20	11,320.80	1,922.40	b
2012 [c]	b	6,826.20	5,835.30	990.90	b	b	13,652.40	11,670.60	1,981.80	b
2013 [d]	b	7,049.40	6,026.10	1,023.30	b	b	14,098.80	12,052.20	2,046.60	b
2014 [d]	b	7,254.00	6,201.00	1,053.00	b	b	14,508.00	12,402.00	2,106.00	b
2015 [d]	b	7,347.00	6,280.50	1,066.50	b	b	14,694.00	12,561.00	2,133.00	b
2016 [d,e]	b	7,347.00	5,942.78	1,404.23	b	b	14,694.00	11,885.55	2,808.45	b

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: DI = Disability Insurance; HI = Hospital Insurance; OASI = Old-Age and Survivors Insurance; OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

Table shows the maximum contributions (taxes) received by the trust funds from an individual worker. Occasional temporary tax credits and rate reductions affect the amounts paid by workers, and are summarized in footnotes as applicable.

a. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and HI taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.

b. Upper limit on earnings subject to HI taxes was repealed by the Omnibus Budget Reconciliation Act (OBRA) of 1993.

c. For 2011 and 2012, the combined OASDI payroll tax rate was reduced by 2.0 percent for employees and for self-employed workers. Thus, for 2011, the maximum OASDI contribution for employees was $4,485.60 and for self-employed workers was $11,107.20; and for 2012, the maximum OASDI contribution for employees was $4,624.20 and for self-employed workers was $11,450.40. The authorizing legislation does not specify percentage reductions attributable to the separate OASI and DI trust funds. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the trust funds.

d. Beginning in 2013, an additional HI tax of 0.9 percent is assessed on earned income exceeding $200,000 for individuals and $250,000 for married couples filing jointly. This additional HI tax amount is not reflected in the contribution amounts shown in the table.

e. Public Law 114-74, the Bipartisan Budget Act of 2015, temporarily re-allocated a portion of the OASI tax rate to DI for calendar years 2016 through 2018. Beginning in 2019, the tax rates for each fund revert to the rates in effect from 2000 through 2015.

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Table 2.A5—Tax credits enacted in 1983

Group	Tax payable under—	Percentage of earnings	Tax credit, effective with respect to—
Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
Self-employed	Self-Employment Contributions Act (SECA)	2.7	Self-employment income for taxable years beginning in 1984
		2.3	Self-employment income for taxable years beginning in 1985
		2.0	Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: During this period, scheduled taxes were credited to the Social Security (Old-Age, Survivors, and Disability Insurance, or OASDI) trust funds, monies for tax credits were paid from the Treasury, and the reduced tax rates were paid by employees and the self-employed.

Tables 2.A3 and 2.A4 show the tax rate and tax amount paid by employers and received by the OASDI trust funds. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and Hospital Insurance (HI) taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.

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Table 2.A6—Appropriations from general revenues and interfund borrowing provisions, by type of transaction and year enacted

Year enacted	Provision
	Appropriations from general revenues
1935	Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for administrative expenses.
1939	Trust fund created from which benefits and administrative expenses were to be paid.
1944	General authorization to finance benefits and payments.
1947	For cost of gratuitous military service wage credits.
1950	General authorization repealed.
1951	Railroad interchange provisions enacted.
1956	For cost of gratuitous military service wage credits.
1966	For cost of transitional uninsured monthly benefits for those aged 72 and older with fewer than 3 quarters of coverage.
1972	For cost of gratuitous wage credits for Japanese-American internees.
1983	A lump-sum payment to the Old-Age, Survivors, and Disability Insurance (OASDI) trust funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.
	A lump-sum payment to the OASDI trust funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.
	Transfers in each year from the Treasury Department to the OASDI trust funds of amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.
	For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984–1989, see Table 2.A5.
1993	Transfers in each year from the Treasury Department to the Hospital Insurance (HI) trust fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act.
	Interfund borrowing
1981	Interfund borrowing permitted among Old-Age and Survivors Insurance (OASI), Disability Insurance (DI), and Hospital Insurance (HI) trust funds as needed until December 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
1983	Interfund borrowing reauthorized among OASI, DI, and HI trust funds for calendar years 1983–1987, with provisions for scheduled repayment, no later than December 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

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Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted

Year enacted	Provision
	Quarter of coverage (QC)
1939	Calendar quarter in which $50 of wages is earned. Four QCs are credited for covered earnings equal to maximum limitation for the year.
1946	Calendar quarter in which $50 of wages is paid.
1950	Calendar quarter credited with $100 of self-employment income (reported annually).
1954	Calendar quarter credited with $100 of agricultural wages (reported annually).
1977	Credit (up to 4) for each $250 earned at any time during the calendar year, effective January 1, 1978 *(dollar amount is subject to automatic increase each year thereafter, effective January 1)*:

Year	*Amount (dollars)*
1979	260
1980	290
1981	310
1982	340
1983	370
1984	390
1985	410
1986	440
1987	460
1988	470
1989	500
1990	520
1991	540
1992	570
1993	590
1994	620
1995	630
1996	640
1997	670
1998	700
1999	740
2000	780
2001	830
2002	870
2003	890
2004	900
2005	920
2006	970
2007	1,000
2008	1,050
2009	1,090
2010	1,120
2011	1,120
2012	1,130
2013	1,160
2014	1,200
2015	1,220
2016	1,260

	Disability definition
1954	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
1965	Disability lasting at least 12 months. For blind persons aged 55–64, inability to engage in usual occupation.
1967	Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.
1990	More restrictive definition for surviving spouse eliminated.

(Continued)

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Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted—*Continued*

Year enacted	Provision
	Period of disability
1954	Continuous period of at least 6 months as defined above or of blindness.
1972	At least 5 months of disability.
	Fully insured
1935	Cumulative wages of $2,000 and employment in each of 5 years after 1936 and before attainment of age 65.
1939	QCs equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QCs, maximum 40 QCs.
1950	Elapsed period measured after 1950 (QCs earned at any time are used).
1954	Period of disability excluded from elapsed period. Alternatively, QCs earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QCs).
1956	Elapsed period measured to age 62 for women. Alternatively, QCs earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).
1960	QCs reduced to one-third the elapsed quarters.
1961	QCs equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).
1972	Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1983	Any person aged 55 or older on January 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision will be deemed fully insured upon subsequently acquiring 6 QCs if aged 60 or older on January 1, 1984; 8 QCs if aged 59; 12 QCs if aged 58; 16 QCs if aged 57; and 20 QCs if aged 55 or 56.
2004	Workers who are not citizens or nationals of the United States (referred to here as noncitizens) must meet additional requirements to be fully or currently insured. Noncitizen workers whose Social Security number (SSN) was originally assigned on or after January 1, 2004, must have been issued an SSN for work purposes at any time on or after January 1, 2004; or must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2).
	Currently insured
1939	6 QCs earned in 12 quarters before quarter of death.
1946	6 QCs earned in preceding 13 quarters, including quarter of death.
1950	Including quarter of retirement added.
1954	Including quarter of disablement added.
2004	Workers who are not citizens or nationals of the United States (referred to here as noncitizens) must meet additional requirements to be fully or currently insured. Noncitizen workers whose Social Security number (SSN) was originally assigned on or after January 1, 2004, must have been issued an SSN for work purposes at any time on or after January 1, 2004; or must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2).
	Disability insured
1954	20 QCs earned in last 40 quarters, including quarter of disablement, and currently insured.
1956	Fully insured requirement added.
1958	Currently insured requirement eliminated.
1960	Alternatively, 20 QCs earned before quarter of disablement (not necessarily in last 40 quarters) but QCs earned in all quarters after 1950, with minimum of 6 QCs.
1965	Alternatively, for blind under age 31, QCs earned in one-half the quarters elapsed after age 21, with minimum of 6 QCs. For blind under age 24, 6 QCs earned in preceding 12 quarters.
1967	For all disabled under age 31, same alternative.
1972	For blind, requirement for recent QCs eliminated.
1983	For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31.

(Continued)

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Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted—*Continued*

Year enacted	Provision
	Transitionally insured
1965	Same as fully insured, but minimum reduced to 3 QCs.
	Requirement for special age-72 monthly benefit
1966	3 QCs for each year elapsed after 1966 and before attainment of age 72. (No QCs if aged 72 before 1968.)

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

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Table 2.A8—Factors for indexing earnings, 1951–2016

Year	Annual maximum taxable earnings (dollars)	Average annual wage [a] (dollars)	Factors for workers who were first eligible (attained age 62, became disabled, or died) in[b]— 2001	2002	2003	2004	2005	2006	2007	2008
1951	3,600	2,799.16	10.8853513	11.4873105	11.7613570	11.8793102	12.1697045	12.7354456	13.2014390	13.8082175
1952	3,600	2,973.32	10.2477500	10.8144498	11.0724443	11.1834885	11.4568731	11.9894764	12.4281746	12.9994114
1953	3,600	3,139.44	9.7055016	10.2422152	10.4865581	10.5917265	10.8506453	11.3550665	11.7705514	12.3115619
1954	3,600	3,155.64	9.6556768	10.1896351	10.4327236	10.5373522	10.7949418	11.2967734	11.7101254	12.2483585
1955	4,200	3,301.44	9.2292575	9.7396348	9.9719880	10.0719959	10.3182096	10.7978791	11.1929764	11.7074398
1956	4,200	3,532.36	8.6259158	9.1029284	9.3200919	9.4135620	9.6436801	10.0919923	10.4612610	10.9420925
1957	4,200	3,641.72	8.3668816	8.8295695	9.0402118	9.1308750	9.3540827	9.7889322	10.1471118	10.6135041
1958	4,200	3,673.80	8.2938211	8.7524688	8.9612717	9.0511432	9.2724019	9.7034542	10.0585062	10.5208258
1959	4,800	3,855.80	7.9023393	8.3393381	8.5382852	8.6239146	8.8347295	9.2454354	9.5837284	10.0242258
1960	4,800	4,007.12	7.6039250	8.0244215	8.2158558	8.2982516	8.5011055	8.8963021	9.2218202	9.6456832
1961	4,800	4,086.76	7.4557449	7.8680471	8.0557508	8.1365409	8.3354418	8.7229370	9.0421116	9.4577147
1962	4,800	4,291.40	7.1002097	7.4928508	7.6716037	7.7485413	7.9379573	8.3069744	8.6109288	9.0067134
1963	4,800	4,396.64	6.9302558	7.3134985	7.4879726	7.5630686	7.7479507	8.1081348	8.4048137	8.7911246
1964	4,800	4,576.32	6.6581533	7.0263487	7.1939724	7.2661199	7.4437430	7.7897852	8.0748156	8.4459588
1965	4,800	4,658.72	6.5403888	6.9020718	7.0667308	7.1376022	7.3120836	7.6520053	7.9319942	8.2965729
1966	6,600	4,938.36	6.1700322	6.5112345	6.6665695	6.7334277	6.8980289	7.2187022	7.4828364	7.8267704
1967	6,600	5,213.44	5.8444789	6.1676782	6.3148171	6.3781476	6.5340639	6.8378173	7.0880148	7.4138016
1968	7,800	5,571.76	5.4686203	5.7710346	5.9087111	5.9679688	6.1138581	6.3980771	6.6321844	6.9370199
1969	7,800	5,893.76	5.1698474	5.4557396	5.5858942	5.6419145	5.7798332	6.0485242	6.2698413	6.5580224
1970	7,800	6,186.24	4.9254216	5.1977970	5.3217981	5.3751697	5.5065678	5.7625553	5.9734087	6.2479648
1971	7,800	6,497.08	4.6897745	4.9491187	5.0671871	5.1180053	5.2431169	5.4868572	5.6876227	5.9490433
1972	9,000	7,133.80	4.2711935	4.5073902	4.6149205	4.6612030	4.7751479	4.9971334	5.1799798	5.4180675
1973	10,800	7,580.16	4.0196830	4.2419711	4.3431695	4.3867267	4.4939619	4.7028757	4.8749551	5.0990230
1974	13,200	8,030.76	3.7941415	4.0039573	4.0994775	4.1405907	4.2418090	4.4390008	4.6014250	4.8129206
1975	14,100	8,630.92	3.5303119	3.7255379	3.8144161	3.8526704	3.9468504	4.1303303	4.2814601	4.4782491
1976	15,300	9,226.48	3.3024339	3.4850582	3.5681994	3.6039844	3.6920852	3.8637216	4.0050962	4.1891827
1977	16,500	9,779.44	3.1157040	3.2880022	3.3664423	3.4002039	3.4833232	3.6452547	3.7786356	3.9523132
1978	17,700	10,556.03	2.8864867	3.0461092	3.1187786	3.1500564	3.2270607	3.3770793	3.5006475	3.6615479
1979	22,900	11,479.46	2.6542921	2.8010743	2.8678980	2.8966598	2.9674697	3.1054205	3.2190486	3.3670059
1980	25,900	12,513.46	2.4349652	2.5696186	2.6309206	2.6573058	2.7222647	2.8488164	2.9530554	3.0887868
1981	29,700	13,773.10	2.2122717	2.3346102	2.3903057	2.4142778	2.4732958	2.5882735	2.6829791	2.8062971
1982	32,400	14,531.34	2.0968362	2.2127911	2.2655805	2.2883017	2.3442401	2.4532184	2.5429823	2.6598655
1983	35,700	15,239.24	1.9994330	2.1100015	2.1603387	2.1820045	2.2353444	2.3392604	2.4248545	2.5363082
1984	37,800	16,135.07	1.8884232	1.9928528	2.0403952	2.0608581	2.1112366	2.2093830	2.2902250	2.3954907
1985	39,600	16,822.51	1.8112541	1.9114163	1.9570159	1.9766426	2.0249624	2.1190982	2.1966365	2.2976007
1986	42,000	17,321.82	1.7590438	1.8563188	1.9006040	1.9196649	1.9665918	2.0580141	2.1333174	2.2313712
1987	43,800	18,426.51	1.6535871	1.7450304	1.7866606	1.8045788	1.8486925	1.9346339	2.0054226	2.0975980
1988	45,000	19,334.04	1.5759686	1.6631196	1.7027957	1.7198728	1.7619158	1.8438231	1.9112891	1.9991378
1989	48,000	20,099.55	1.5159464	1.5997781	1.6379431	1.6543699	1.6948116	1.7735994	1.8384959	1.9229988
1990	51,300	21,027.98	1.4490141	1.5291445	1.5656245	1.5813259	1.6199820	1.6952912	1.7573224	1.8380943
1991	53,400	21,811.60	1.3969557	1.4742073	1.5093767	1.5245140	1.5617813	1.6343849	1.6941875	1.7720575
1992	55,500	22,935.42	1.3285059	1.4019721	1.4354182	1.4498139	1.4852551	1.5543012	1.6111735	1.6852279
1993	57,600	23,132.67	1.3171778	1.3900177	1.4231786	1.4374514	1.4725905	1.5410478	1.5974351	1.6708581
1994	60,600	23,753.53	1.2827500	1.3536860	1.3859801	1.3998799	1.4341005	1.5007685	1.5556820	1.6271859
1995	61,200	24,705.66	1.2333141	1.3015163	1.3325659	1.3459300	1.3788318	1.4429305	1.4957277	1.5644759
1996	62,700	25,913.90	1.1758107	1.2408329	1.2704348	1.2831758	1.3145435	1.3756536	1.4259891	1.4915320
1997	65,400	27,426.00	1.1109837	1.1724211	1.2003909	1.2124294	1.2420677	1.2998086	1.3473689	1.4092981
1998	68,400	28,861.44	1.0557283	1.1141100	1.1406888	1.1521286	1.1802928	1.2351619	1.2803568	1.3392059
1999	72,600	30,469.84	1.0000000	1.0552999	1.0804756	1.0913116	1.1179891	1.1699618	1.2127711	1.2685137

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Table 2.A8—Factors for indexing earnings, 1951–2016—*Continued*

Year	Annual maximum taxable earnings (dollars)	Average annual wage [a] (dollars)	Factors for workers who were first eligible (attained age 62, became disabled, or died) in[b]— 2009	2010	2011	2012	2013	2014	2015	2016
1951	3,600	2,799.16	14.4348590	14.7669194	14.5442240	14.8879771	15.3544671	15.8339180	16.0362966	16.6055245
1952	3,600	2,973.32	13.5893479	13.9019581	13.6923069	14.0159250	14.4550906	14.9064581	15.0969825	15.6328683
1953	3,600	3,139.44	12.8702826	13.1663513	12.9677936	13.2742878	13.6902155	14.1176993	14.2981423	14.8056723
1954	3,600	3,155.64	12.8042109	13.0987597	12.9012213	13.2061420	13.6199345	14.0452238	14.2247405	14.7296650
1955	4,200	3,301.44	12.2387443	12.5202851	12.3314705	12.6229251	13.0184435	13.4249509	13.5965397	14.0791655
1956	4,200	3,532.36	11.4386642	11.7017999	11.5253287	11.7977301	12.1673923	12.5473253	12.7076968	13.1587720
1957	4,200	3,641.72	11.0951638	11.3503976	11.1792258	11.4434471	11.8020084	12.1705321	12.3260877	12.7636172
1958	4,200	3,673.80	10.9982797	11.2512848	11.0816076	11.3435217	11.6989520	12.0642577	12.2184550	12.6521640
1959	4,800	3,855.80	10.4791431	10.7202059	10.5585378	10.8080891	11.1467426	11.4948052	11.6417242	12.0549614
1960	4,800	4,007.12	10.0834215	10.3153811	10.1598180	10.3999456	10.7258106	11.0607294	11.2021003	11.5997325
1961	4,800	4,086.76	9.8869226	10.1143620	9.9618304	10.1972785	10.5167933	10.8451854	10.9838013	11.3736848
1962	4,800	4,291.40	9.4154542	9.6320478	9.4867899	9.7110104	10.0152887	10.3280212	10.4600270	10.8313185
1963	4,800	4,396.64	9.1900815	9.4014907	9.2597097	9.4785632	9.7755582	10.0808049	10.2096510	10.5720550
1964	4,800	4,576.32	8.8292515	9.0323601	8.8961458	9.1064065	9.3917405	9.6850024	9.8087896	10.1569645
1965	4,800	4,658.72	8.6730862	8.8726023	8.7387974	8.9453391	9.2256264	9.5137012	9.6352990	9.9773157
1966	6,600	4,938.36	8.1819632	8.3701816	8.2439535	8.4387995	8.7032152	8.9749775	9.0896897	9.4123393
1967	6,600	5,213.44	7.7502532	7.9285405	7.8089726	7.9935379	8.2440020	8.5014252	8.6100847	8.9157102
1968	7,800	5,571.76	7.2518342	7.4186559	7.3067774	7.4794733	7.7138301	7.9546983	8.0563700	8.3423407
1969	7,800	5,893.76	6.8556371	7.0133446	6.9075785	7.0708393	7.2923923	7.5201009	7.6162178	7.8865648
1970	7,800	6,186.24	6.5315086	6.6817598	6.5809943	6.7365362	6.9476144	7.1645571	7.2561297	7.5136949
1971	7,800	6,497.08	6.2190215	6.3620842	6.2661396	6.4142399	6.6152195	6.8217830	6.9089745	7.1542170
1972	9,000	7,133.80	5.6639491	5.7942429	5.7068617	5.8417435	6.0247848	6.2129118	6.2923211	6.5156747
1973	10,800	7,580.16	5.3304257	5.4530472	5.3708114	5.4977507	5.6700136	5.8470626	5.9217958	6.1319972
1974	13,200	8,030.76	5.0313395	5.1470807	5.0694592	5.1892760	5.3518733	5.5189882	5.5895283	5.7879354
1975	14,100	8,630.92	4.6814801	4.7891731	4.7169491	4.8284343	4.9797252	5.1352197	5.2008546	5.3854653
1976	15,300	9,226.48	4.3792952	4.4800368	4.4124747	4.5167637	4.6582890	4.8037464	4.8651447	5.0378389
1977	16,500	9,779.44	4.1316763	4.2267216	4.1629797	4.2613718	4.3948948	4.5321276	4.5900542	4.7529838
1978	17,700	10,556.03	3.8277155	3.9157685	3.8567160	3.9478696	4.0715695	4.1987063	4.2523714	4.4033145
1979	22,900	11,479.46	3.5198067	3.6007765	3.5464743	3.6302953	3.7440446	3.8609543	3.9103024	4.0491034
1980	25,900	12,513.46	3.2289615	3.3032407	3.2534255	3.3303203	3.4346703	3.5419197	3.5871901	3.7145218
1981	29,700	13,773.10	2.9336518	3.0011377	2.9558785	3.0257408	3.1205473	3.2179880	3.2591181	3.3748045
1982	32,400	14,531.34	2.7805750	2.8445395	2.8016418	2.8678587	2.9577183	3.0500745	3.0890585	3.1987084
1983	35,700	15,239.24	2.6514104	2.7124036	2.6714987	2.7346397	2.8203250	2.9083911	2.9455642	3.0501206
1984	37,800	16,135.07	2.5042023	2.5618092	2.5231753	2.5828106	2.6637387	2.7469153	2.7820245	2.8807759
1985	39,600	16,822.51	2.4018699	2.4571226	2.4200675	2.4772659	2.5548869	2.6346645	2.6683390	2.7630550
1986	42,000	17,321.82	2.3326348	2.3862949	2.3503079	2.4058575	2.4812410	2.5587190	2.5914228	2.6834086
1987	43,800	18,426.51	2.1927907	2.2432338	2.2094043	2.2616236	2.3324878	2.4053209	2.4360641	2.5225352
1988	45,000	19,334.04	2.0898622	2.1379375	2.1056960	2.1554641	2.2230020	2.2924164	2.3217165	2.4041287
1989	48,000	20,099.55	2.0102679	2.0565122	2.0254986	2.0733713	2.1383369	2.2051076	2.2332918	2.3125652
1990	51,300	21,027.98	1.9215103	1.9657128	1.9360685	1.9818275	2.0439248	2.1077474	2.1346872	2.2104605
1991	53,400	21,811.60	1.8524767	1.8950911	1.8665119	1.9106269	1.9704932	2.0320229	2.0579948	2.1310459
1992	55,500	22,935.42	1.7617066	1.8022330	1.7750540	1.8170075	1.8739404	1.9324551	1.9571545	2.0266261
1993	57,600	23,132.67	1.7466847	1.7868655	1.7599183	1.8015140	1.8579615	1.9159773	1.9404660	2.0093452
1994	60,600	23,753.53	1.7010305	1.7401611	1.7139183	1.7544268	1.8093989	1.8658982	1.8897469	1.9568258
1995	61,200	24,705.66	1.6354746	1.6730972	1.6478657	1.6868131	1.7396665	1.7939885	1.8169181	1.8814118
1996	62,700	25,913.90	1.5592203	1.5950887	1.5710337	1.6081651	1.6585543	1.7103435	1.7322040	1.7936906
1997	65,400	27,426.00	1.4732546	1.5071454	1.4844166	1.5195008	1.5671119	1.6160457	1.6367009	1.6947976
1998	68,400	28,861.44	1.3999814	1.4321867	1.4105883	1.4439276	1.4891707	1.5356708	1.5552987	1.6105059
1999	72,600	30,469.84	1.3260811	1.3565864	1.3361281	1.3677075	1.4105624	1.4546079	1.4731997	1.5254927

(Continued)

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Table 2.A8—Factors for indexing earnings, 1951–2016—*Continued*

Year	Annual maximum taxable earnings (dollars)	Average annual wage [a] (dollars)	Factors for workers who were first eligible (attained age 62, became disabled, or died) in[b]—							
			2001	2002	2003	2004	2005	2006	2007	2008
2000	76,200	32,154.82	1.0000000	1.0000000	1.0238565	1.0341246	1.0594042	1.1086534	1.1492193	1.2020409
2001	80,400	32,921.92	1.0000000	1.0000000	1.0000000	1.0100289	1.0347194	1.0828211	1.1224418	1.1740327
2002	84,900	33,252.09	1.0000000	1.0000000	1.0000000	1.0000000	1.0244454	1.0720695	1.1112968	1.1623754
2003	87,000	34,064.95	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0464877	1.0847789	1.1346387
2004	87,900	35,648.55	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0365903	1.0842351
2005	90,000	36,952.94	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0459631
2006	94,200	38,651.41	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2007	97,500	40,405.48	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2008	102,000	41,334.97	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2009	106,800	40,711.61	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2010	106,800	41,673.83	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2011	106,800	42,979.61	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2012	110,100	44,321.67	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2013	113,700	44,888.16	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2014	117,000	46,481.52	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2015	118,500	48,098.63	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2016	118,500	--	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

(Continued)

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Table 2.A8—Factors for indexing earnings, 1951–2016—*Continued*

Year	Annual maximum taxable earnings (dollars)	Average annual wage [a] (dollars)	Factors for workers who were first eligible (attained age 62, became disabled, or died) in[b]—							
			2009	2010	2011	2012	2013	2014	2015	2016
2000	76,200	32,154.82	1.2565917	1.2854984	1.2661122	1.2960368	1.3366460	1.3783834	1.3960010	1.4455537
2001	80,400	32,921.92	1.2273124	1.2555455	1.2366110	1.2658384	1.3055013	1.3462663	1.3634733	1.4118715
2002	84,900	33,252.09	1.2151260	1.2430789	1.2243324	1.2532695	1.2925386	1.3328988	1.3499350	1.3978526
2003	87,000	34,064.95	1.1861306	1.2134164	1.1951173	1.2233639	1.2616960	1.3010931	1.3177228	1.3644969
2004	87,900	35,648.55	1.1334396	1.1595134	1.1420271	1.1690189	1.2056482	1.2432952	1.2591861	1.3038825
2005	90,000	36,952.94	1.0934307	1.1185841	1.1017150	1.1277541	1.1630904	1.1994085	1.2147385	1.2578572
2006	94,200	38,651.41	1.0453818	1.0694298	1.0533021	1.0781969	1.1119804	1.1467025	1.1613589	1.2025828
2007	97,500	40,405.48	1.0000000	1.0230041	1.0075764	1.0313905	1.0637074	1.0969222	1.1109424	1.1503766
2008	102,000	41,334.97	1.0000000	1.0000000	0.9849193	1.0081979	1.0397881	1.0722560	1.0859609	1.1245084
2009	106,800	40,711.61	1.0000000	1.0000000	1.0000000	1.0236350	1.0557089	1.0886740	1.1025887	1.1417264
2010	106,800	41,673.83	1.0000000	1.0000000	1.0000000	1.0000000	1.0313333	1.0635372	1.0771307	1.1153647
2011	106,800	42,979.61	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0312255	1.0444059	1.0814784
2012	110,100	44,321.67	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0127813	1.0487312
2013	113,700	44,888.16	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0354962
2014	117,000	46,481.52	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2015	118,500	48,098.63	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2016	118,500	--	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: -- = not available.

a. National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–1977 from data collected on all taxable wages reported to SSA; for 1957–1972, based on 1 percent statistical sample; for 1951–1956, based on 1/10 of 1 percent statistical sample. For 1978–1984, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

b. The indexing factor for a given year represents the ratio of the average annual wage for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

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Table 2.A9—Indexed earnings for workers with maximum earnings, 1951–2016 (in dollars)

Year	Annual maximum taxable earnings	Average annual wage [a]	Annual maximum indexed earnings for workers who were first eligible (attained age 62, became disabled, or died) in [b]— 2009	2010	2011	2012	2013	2014	2015	2016
1951	3,600	2,799.16	51,965.49	53,160.91	52,359.21	53,596.72	55,276.08	57,002.10	57,730.67	59,779.89
1952	3,600	2,973.32	48,921.65	50,047.05	49,292.30	50,457.33	52,038.33	53,663.25	54,349.14	56,278.33
1953	3,600	3,139.44	46,333.02	47,398.86	46,684.06	47,787.44	49,284.78	50,823.72	51,473.31	53,300.42
1954	3,600	3,155.64	46,095.16	47,155.53	46,444.40	47,542.11	49,031.76	50,562.81	51,209.07	53,026.79
1955	4,200	3,301.44	51,402.73	52,585.20	51,792.18	53,016.29	54,677.46	56,384.79	57,105.47	59,132.49
1956	4,200	3,532.36	48,042.39	49,147.56	48,406.38	49,550.47	51,103.05	52,698.77	53,372.33	55,266.84
1957	4,200	3,641.72	46,599.69	47,671.67	46,952.75	48,062.48	49,568.44	51,116.23	51,769.57	53,607.19
1958	4,200	3,673.80	46,192.77	47,255.40	46,542.75	47,642.79	49,135.60	50,669.88	51,317.51	53,139.09
1959	4,800	3,855.80	50,299.89	51,456.99	50,680.98	51,878.83	53,504.36	55,175.06	55,880.28	57,863.81
1960	4,800	4,007.12	48,400.42	49,513.83	48,767.13	49,919.74	51,483.89	53,091.50	53,770.08	55,678.72
1961	4,800	4,086.76	47,457.23	48,548.94	47,816.79	48,946.94	50,480.61	52,056.89	52,722.25	54,593.69
1962	4,800	4,291.40	45,194.18	46,233.83	45,536.59	46,612.85	48,073.39	49,574.50	50,208.13	51,990.33
1963	4,800	4,396.64	44,112.39	45,127.16	44,446.61	45,497.10	46,922.68	48,387.86	49,006.32	50,745.86
1964	4,800	4,576.32	42,380.41	43,355.33	42,701.50	43,710.75	45,080.35	46,488.01	47,082.19	48,753.43
1965	4,800	4,658.72	41,630.81	42,588.49	41,946.23	42,937.63	44,283.01	45,665.77	46,249.44	47,891.12
1966	6,600	4,938.36	54,000.96	55,243.20	54,410.09	55,696.08	57,441.22	59,234.85	59,991.95	62,121.44
1967	6,600	5,213.44	51,151.67	52,328.37	51,539.22	52,757.35	54,410.41	56,109.41	56,826.56	58,843.69
1968	7,800	5,571.76	56,564.31	57,865.52	56,992.86	58,339.89	60,167.87	62,046.65	62,839.69	65,070.26
1969	7,800	5,893.76	53,473.97	54,704.09	53,879.11	55,152.55	56,880.66	58,656.79	59,406.50	61,515.21
1970	7,800	6,186.24	50,945.77	52,117.73	51,331.76	52,544.98	54,191.39	55,883.55	56,597.81	58,606.82
1971	7,800	6,497.08	48,508.37	49,624.26	48,875.89	50,031.07	51,598.71	53,209.91	53,890.00	55,802.89
1972	9,000	7,133.80	50,975.54	52,148.19	51,361.76	52,575.69	54,223.06	55,916.21	56,630.89	58,641.07
1973	10,800	7,580.16	57,568.60	58,892.91	58,004.76	59,375.71	61,236.15	63,148.28	63,955.39	66,225.57
1974	13,200	8,030.76	66,413.68	67,941.47	66,916.86	68,498.44	70,644.73	72,850.64	73,781.77	76,400.75
1975	14,100	8,630.92	66,008.87	67,527.34	66,508.98	68,080.92	70,214.13	72,406.60	73,332.05	75,935.06
1976	15,300	9,226.48	67,003.22	68,544.56	67,510.86	69,106.48	71,271.82	73,497.32	74,436.71	77,078.94
1977	16,500	9,779.44	68,172.66	69,740.91	68,689.17	70,312.63	72,515.76	74,780.11	75,735.89	78,424.23
1978	17,700	10,556.03	67,750.56	69,309.10	68,263.87	69,877.29	72,066.78	74,317.10	75,266.97	77,938.67
1979	22,900	11,479.46	80,603.57	82,457.78	81,214.26	83,133.76	85,738.62	88,415.85	89,545.92	92,724.47
1980	25,900	12,513.46	83,630.10	85,553.93	84,263.72	86,255.30	88,957.96	91,735.72	92,908.22	96,206.11
1981	29,700	13,773.10	87,129.46	89,133.79	87,789.59	89,864.50	92,680.25	95,574.24	96,795.81	100,231.69
1982	32,400	14,531.34	90,090.63	92,163.08	90,773.19	92,918.62	95,830.07	98,822.41	100,085.50	103,638.15
1983	35,700	15,239.24	94,655.35	96,832.81	95,372.50	97,626.64	100,685.60	103,829.56	105,156.64	108,889.31
1984	37,800	16,135.07	94,658.85	96,836.39	95,376.03	97,630.24	100,689.32	103,833.40	105,160.53	108,893.33
1985	39,600	16,822.51	95,114.05	97,302.05	95,834.67	98,099.73	101,173.52	104,332.71	105,666.22	109,416.98
1986	42,000	17,321.82	97,970.66	100,224.39	98,712.93	101,046.02	104,212.12	107,466.20	108,839.76	112,703.16
1987	43,800	18,426.51	96,044.23	98,253.64	96,771.91	99,059.11	102,162.97	105,353.06	106,699.61	110,487.04
1988	45,000	19,334.04	94,043.80	96,207.19	94,756.32	96,995.88	100,035.09	103,158.74	104,477.24	108,185.79
1989	48,000	20,099.55	96,492.86	98,712.59	97,223.93	99,521.82	102,640.17	105,845.16	107,198.01	111,003.13
1990	51,300	21,027.98	98,573.48	100,841.07	99,320.31	101,667.75	104,853.34	108,127.44	109,509.45	113,396.63
1991	53,400	21,811.60	98,922.26	101,197.86	99,671.74	102,027.48	105,224.34	108,510.02	109,896.92	113,797.85
1992	55,500	22,935.42	97,774.72	100,023.93	98,515.50	100,843.92	104,003.69	107,251.26	108,622.07	112,477.75
1993	57,600	23,132.67	100,609.04	102,923.45	101,371.29	103,767.21	107,018.58	110,360.29	111,770.84	115,738.28
1994	60,600	23,753.53	103,082.45	105,453.76	103,863.45	106,318.26	109,649.57	113,073.43	114,518.66	118,583.64
1995	61,200	24,705.66	100,091.05	102,393.55	100,849.38	103,232.96	106,467.59	109,792.10	111,195.39	115,142.40
1996	62,700	25,913.90	97,763.11	100,012.06	98,503.81	100,831.95	103,991.35	107,238.54	108,609.19	112,464.40
1997	65,400	27,426.00	96,350.85	98,567.31	97,080.85	99,375.35	102,489.12	105,689.39	107,040.24	110,839.77
1998	68,400	28,861.44	95,758.73	97,961.57	96,484.24	98,764.65	101,859.28	105,039.88	106,382.43	110,158.60
1999	72,600	30,469.84	96,273.49	98,488.17	97,002.90	99,295.56	102,406.83	105,604.53	106,954.30	110,750.77

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Table 2.A9—Indexed earnings for workers with maximum earnings, 1951–2016 (in dollars)—*Continued*

Year	Annual maximum taxable earnings	Average annual wage [a]	Annual maximum indexed earnings for workers who were first eligible (attained age 62, became disabled, or died) in [b]—							
			2009	2010	2011	2012	2013	2014	2015	2016
2000	76,200	32,154.82	95,752.29	97,954.98	96,477.75	98,758.00	101,852.43	105,032.81	106,375.27	110,151.19
2001	80,400	32,921.92	98,675.92	100,945.86	99,423.52	101,773.41	104,962.30	108,239.81	109,623.26	113,514.47
2002	84,900	33,252.09	103,164.20	105,537.40	103,945.82	106,402.58	109,736.53	113,163.11	114,609.48	118,677.68
2003	87,000	34,064.95	103,193.36	105,567.23	103,975.21	106,432.66	109,767.55	113,195.10	114,641.88	118,711.23
2004	87,900	35,648.55	99,629.34	101,921.23	100,384.18	102,756.76	105,976.48	109,285.65	110,682.46	114,611.27
2005	90,000	36,952.94	98,408.76	100,672.57	99,154.35	101,497.87	104,678.14	107,946.76	109,326.47	113,207.14
2006	94,200	38,651.41	98,474.97	100,740.29	99,221.06	101,566.15	104,748.55	108,019.38	109,400.01	113,283.30
2007	97,500	40,405.48	97,500.00	99,742.90	98,238.70	100,560.57	103,711.47	106,949.92	108,316.88	112,161.72
2008	102,000	41,334.97	102,000.00	102,000.00	100,461.77	102,836.19	106,058.39	109,370.11	110,768.01	114,699.85
2009	106,800	40,711.61	106,800.00	106,800.00	106,800.00	109,324.22	112,749.71	116,270.38	117,756.47	121,936.38
2010	106,800	41,673.83	106,800.00	106,800.00	106,800.00	106,800.00	110,146.40	113,585.78	115,037.55	119,120.95
2011	106,800	42,979.61	106,800.00	106,800.00	106,800.00	106,800.00	106,800.00	110,134.88	111,542.55	115,501.89
2012	110,100	44,321.67	110,100.00	110,100.00	110,100.00	110,100.00	110,100.00	110,100.00	111,507.22	115,465.31
2013	113,700	44,888.16	113,700.00	113,700.00	113,700.00	113,700.00	113,700.00	113,700.00	113,700.00	117,735.92
2014	117,000	46,481.52	117,000.00	117,000.00	117,000.00	117,000.00	117,000.00	117,000.00	117,000.00	117,000.00
2015	118,500	48,098.63	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00
2016	118,500	--	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00	118,500.00

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: -- = not available.

a. National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–1977 from data collected on all taxable wages reported to SSA; for 1957–1972, based on 1 percent statistical sample; for 1951–1956, based on 1/10 of 1 percent statistical sample. For 1978–1984, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

b. A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see Table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 2015, the indexing factor for 1982 is $44,888.16 ÷ 14,531.34 or 3.0890585. Multiplication of maximum taxable earnings of $32,400 for 1982 by this factor gives maximum indexed earnings of $100,085.50 for 1982.

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Table 2.A10—Average monthly wage and average indexed monthly earnings provisions, by year enacted

Year enacted	Provision
	Average monthly wage (AMW)
1939	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not covered.
1950	Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement, or subsequent year (or year age 65 attained if then insured), divided by number of months in those years.
1954	Earnings and months in 4 years may be excluded in all cases; 5 years if worker has 20 quarters of coverage. Period of disability may be excluded.
1956	Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960	Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women).
	Same method may be used for earnings after 1936 and years elapsed after 1941.
1972	Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977	For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936.
	For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
	Average indexed monthly earnings (AIME)
1977	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980	For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. *Effective for initial entitlement after June 1980.*
	Disabled workers with computations using fewer than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with his or her child or spouse's child under age 3.) However, the number of years of earnings used is at least 2. *Effective July 1981.*
1983	For workers who die after 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60 or (2) the second year before the survivor becomes eligible for aged or disabled widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if it results in a higher benefit. *Effective for surviving spouses first eligible after 1984.*

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

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Table 2.A11—Formulas for computing PIA from AIME, cost-of-living adjustments, and minimum PIA for workers who were first eligible in 1979 or later, by year of first eligibility

Eligibility year	Calculation of PIA (based on percentage of AIME)[a] (dollars)			First applicable cost-of-living adjustment		Minimum PIA based on indexed earnings (dollars)
	90 percent of the first	Plus 32 percent of the next	Plus 15 percent of the amount above	Effective date	Percentage increase	
			Enacted in 1977 [b]			
1979	180	905	1,085	June 1979	9.9	[c] 122
1980	194	977	1,171	June 1980	14.3	[c] 122
			Enacted in 1981			
1981	211	1,063	1,274	June 1981	11.2	[c] 122
1982	230	1,158	1,388	June 1982	7.4	d
			Enacted in 1983			
1983	254	1,274	1,528	December 1983	3.5	d
1984	267	1,345	1,612	December 1984	3.5	d
1985	280	1,411	1,691	December 1985	3.1	d
1986	297	1,493	1,790	December 1986	1.3	d
1987	310	1,556	1,866	December 1987	4.2	d
1988	319	1,603	1,922	December 1988	4.0	d
1989	339	1,705	2,044	December 1989	4.7	d
1990	356	1,789	2,145	December 1990	5.4	d
1991	370	1,860	2,230	December 1991	3.7	d
1992	387	1,946	2,333	December 1992	3.0	d
1993	401	2,019	2,420	December 1993	2.6	d
1994	422	2,123	2,545	December 1994	2.8	d
1995	426	2,141	2,567	December 1995	2.6	d
1996	437	2,198	2,635	December 1996	2.9	d
1997	455	2,286	2,741	December 1997	2.1	d
1998	477	2,398	2,875	December 1998	1.3	d
1999	505	2,538	3,043	December 1999	[e] 2.5	d
2000	531	2,671	3,202	December 2000	3.5	d
2001	561	2,820	3,381	December 2001	2.6	d
2002	592	2,975	3,567	December 2002	1.4	d
2003	606	3,047	3,653	December 2003	2.1	d
2004	612	3,077	3,689	December 2004	2.7	d

(Continued)

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Table 2.A11—Formulas for computing PIA from AIME, cost-of-living adjustments, and minimum PIA for workers who were first eligible in 1979 or later, by year of first eligibility—*Continued*

Eligibility year	Calculation of PIA (based on percentage of AIME)[a] (dollars)			First applicable cost-of-living adjustment		Minimum PIA based on indexed earnings (dollars)
	90 percent of the first	Plus 32 percent of the next	Plus 15 percent of the amount above	Effective date	Percentage increase	
			Enacted in 1983 (cont.)			
2005	627	3,152	3,779	December 2005	4.1	d
2006	656	3,299	3,955	December 2006	3.3	d
2007	680	3,420	4,100	December 2007	2.3	d
2008	711	3,577	4,288	December 2008	5.8	d
2009	744	3,739	4,483	December 2009	0.0	d
2010	761	3,825	4,586	December 2010	0.0	d
2011	749	3,768	4,517	December 2011	3.6	d
2012	767	3,857	4,624	December 2012	1.7	d
2013	791	3,977	4,768	December 2013	1.5	d
2014	816	4,101	4,917	December 2014	1.7	d
2015	826	4,154	4,980	December 2015	0.0	d
2016	856	4,301	5,157	December 2016	--	d

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: Eligible workers are those who attained age 62, became disabled, or died in the given year.

AIME = average indexed monthly earnings; AMW =average monthly wage; PIA = primary insurance amount; -- = not available.

a. For workers who attained age 62 in the 1979–1983 period, the PIA cannot be less than that derived from the PIA table in effect in December 1978 (approximated by the PIA formula in Table 2.A16) in the basis of provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW and including any general benefit increase after year aged 61.

b. The amendments in 1977 provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible in successive calendar years. The legislation also froze the minimum PIA at $122.

c. Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

d. In 1981, legislation eliminated the minimum PIA for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). In August 1981, legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded in December 1981 by legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

e. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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Table 2.A11.1—Computation of primary insurance amount (PIA) based on Windfall Elimination Provision (WEP), by year enacted

Year effective	Provision
	Enacted in 1983
1986	Workers first eligible for pensions based on noncovered employment and disability or retired workers after December 31, 1985.[a] The benefit computation formula uses a reduced factor of the usual first average indexed monthly earnings (AIME) bend point.

Year eligible	*Factor (percent)*
1986	80
1987	70
1988	60
1989	50
1990 and later	40

WEP is not applicable to persons who were federal employees or nonprofit employees on January 1, 1984, and who were covered by Social Security on that date with no Civil Service Retirement System coverage; to persons with Railroad Retirement pensions; or to workers with 30 years of substantial Social Security earnings. Workers with 26–29 years of coverage have less than full WEP applied.[b] For benefits payable before January 1989:

Years of coverage	*Factor (percent)*
26	50
27	60
28	70
29	80

Enacted in 1988

1989 5 percent added to factor for each year of coverage over 20.

Years of coverage	*Factor (percent)*
21	45
22	50
23	55
24	60
25	65
26	70
27	75
28	80
29	85

(Continued)

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Table 2.A11.1—Computation of primary insurance amount (PIA) based on Windfall Elimination Provision (WEP), by year enacted—*Continued*

Year effective	Provision
	Enacted in 1988 (cont.)
1991	Earnings required for a year of substantial coverage (decoupled from the definition of a year of coverage for special minimum PIA).[b]

Year	*Earnings (dollars)*
1991	9,900
1992	10,350
1993	10,725
1994	11,250
1995	11,325
1996	11,625
1997	12,150
1998	12,675
1999	13,425
2000	14,175
2001	14,925
2002	15,750
2003	16,125
2004	16,275
2005	16,725
2006	17,475
2007	18,150
2008	18,975
2009	19,800
2010	19,800
2011	19,800
2012	20,475
2013	21,075
2014	21,750
2015	22,050
2016	22,050

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

a. Reduction in PIA will not be greater than one-half the amount of the pension based on noncovered employment performed after 1956.

b. See Table 2.A12a. Before 1991, a year of substantial coverage for WEP was the same amount as for the minimum PIA (25 percent of the "old law" contribution and benefit base). For 1991 and following, a year of substantial coverage under WEP provisions remains 25 percent of the old law base, while the criterion for computing the special minimum PIA was changed to 15 percent of the base.

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Table 2.A12a—Special minimum primary insurance amount (PIA): Minimum covered earnings required to qualify for a year of coverage, 1937–2016 (in dollars)

Year	Earnings required to qualify for a year of coverage
Enacted in 1972 [a]	
1937–1950	b
1951–1954	900
1955–1958	1,050
1959–1965	1,200
1966–1967	1,650
1968–1971	1,950
1972	2,250
1973	2,700
1974	3,300
1975	3,525
1976	3,825
1977	4,125
1978	4,425
Enacted in 1977 [c]	
1979	4,725
1980	5,100
1981	5,550
1982	6,075
1983	6,675
1984	7,050
1985	7,425
1986	7,875
1987	8,175
1988	8,400
1989	8,925
1990	9,525
Enacted in 1990 [d]	
1991	5,940
1992	6,210
1993	6,435
1994	6,750
1995	6,795
1996	6,975
1997	7,290
1998	7,605
1999	8,055
2000	8,505
2001	8,955
2002	9,450
2003	9,675
2004	9,765
2005	10,035
2006	10,485
2007	10,890
2008	11,385
2009	11,880

(Continued)

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Table 2.A12a—Special minimum primary insurance amount (PIA): Minimum covered earnings required to qualify for a year of coverage, 1937–2016 (in dollars)—*Continued*

Year	Earnings required to qualify for a year of coverage
Enacted in 1990 [d] (cont.)	
2010	11,880
2011	11,880
2012	12,285
2013	12,645
2014	13,050
2015	13,230
2016	13,230

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: The special minimum PIA is payable to some persons who have had covered employment or self-employment for many years at low earnings. The formula computes a benefit based on years of coverage rather than earnings, and it applies only if the resulting benefit exceeds the benefit computed by any other method. The usual rates of actuarial reduction apply for retirement before the full retirement age. Although delayed retirement credits are not applicable to the benefit derived from the special minimum PIA, the benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits.

a. For 1951–1978, the amount of Social Security covered earnings needed for a year of coverage is 25 percent of the effective annual maximum taxable earnings.

b. For 1937–1950, the years of coverage are determined by the number (not exceeding 14) obtained by dividing total creditable wages in 1937–1950 by $900 (any remainder is disregarded).

c. For 1979–1990, the amount of Social Security covered earnings needed for a year of coverage is 25 percent of what the annual maximum taxable earnings would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted (the "old law" contribution and benefit base).

d. For 1991 and following, a year of substantial coverage under the Windfall Elimination Provision remains 25 percent of the old law base, while the criterion for the special minimum PIA was changed to 15 percent of the base.

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Table 2.A12b—Computation of special minimum primary insurance amount (PIA), by effective date

Effective date	Amount [a] per year of coverage over 10 years (dollars)	Maximum amount [a] for workers with 30 or more years of coverage (dollars)
	Enacted in 1972	
January 1973	8.50	170.00
	Enacted in 1973	
March 1974	9.00	180.00
	Enacted in 1977 [b]	
January 1979	11.50	230.00
June 1979	12.64	252.80
June 1980	14.45	289.00
June 1981	16.07	321.40
June 1982	17.26	345.10
December 1983	17.86	357.10
December 1984	18.49	369.50
December 1985	19.06	380.90
December 1986	19.31	385.80
December 1987	20.12	402.00
December 1988	20.92	418.00
December 1989	21.90	437.60
December 1990	23.08	461.20
December 1991	23.93	478.20
December 1992	24.65	492.50
December 1993	25.29	505.30
December 1994	26.00	519.40
December 1995	26.68	532.90
December 1996	27.45	548.30
December 1997	28.03	559.80
December 1998	28.39	567.00
December 1999	[c] 29.10	[c] 581.10
December 2000	30.12	601.40
December 2001	30.90	617.00
December 2002	31.33	625.60
December 2003	31.99	638.70
December 2004	32.85	655.90
December 2005	34.20	682.70
December 2006	35.33	705.20
December 2007	36.14	721.40
December 2008	38.24	763.20
December 2009	38.24	763.20
December 2010	38.24	763.20
December 2011	39.62	790.60
December 2012	40.29	804.00
December 2013	40.89	816.00
December 2014	41.59	829.80
December 2015	41.59	832.20

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: The special minimum PIA is payable to some persons who have had covered employment or self-employment for many years at low earnings. The formula computes a benefit based on years of coverage rather than earnings, and it applies only if the resulting benefit exceeds the benefit computed by any other method. The usual rates of actuarial reduction apply for retirement before the full retirement age. Although delayed retirement credits are not applicable to the benefit derived from the special minimum PIA, the benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits.

a. The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.

b. The 1977 Amendments to the Social Security Act established an initial 1979 factor of $11.50 per year of coverage and automatic annual cost-of-living increases thereafter, beginning with the June 1979 increase. Factors are obtained by applying cost-of-living increases to the previous year's factor and rounding each one to nearest cent. An approximate PIA may be computed by multiplying factor in year of entitlement by the number of years of coverage in excess of 10 with a maximum of 20. Actual PIAs are published yearly in the *Federal Register*.

c. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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Table 2.A13—Formulas enacted in 1977 for computing OASI maximum family benefit from primary insurance amount (PIA) and cost-of-living adjustments for workers who were first eligible in 1979 or later, by year of first eligibility

	Calculation of maximum family benefit (based on percentage of PIA) (dollars)				First applicable cost-of-living adjustment	
Eligibility year	150 percent of the first	Plus 272 percent of the next	Plus 134 percent of the next	Plus 175 percent of the amount above	Effective date	Percentage increase
1979	230	102	101	433	June 1979	9.9
1980	248	110	109	467	June 1980	14.3
1981	270	120	118	508	June 1981	11.2
1982	294	131	129	554	June 1982	7.4
1983	324	144	142	610	December 1983	3.5
1984	342	151	150	643	December 1984	3.5
1985	358	159	158	675	December 1985	3.1
1986	379	169	166	714	December 1986	1.3
1987	396	175	174	745	December 1987	4.2
1988	407	181	179	767	December 1988	4.0
1989	433	193	190	816	December 1989	4.7
1990	455	201	200	856	December 1990	5.4
1991	473	209	208	890	December 1991	3.7
1992	495	219	217	931	December 1992	3.0
1993	513	227	226	966	December 1993	2.6
1994	539	240	237	1,016	December 1994	2.8
1995	544	241	239	1,024	December 1995	2.6
1996	559	247	246	1,052	December 1996	2.9
1997	581	258	255	1,094	December 1997	2.1
1998	609	271	267	1,147	December 1998	1.3
1999	645	286	283	1,214	December 1999	[a] 2.5
2000	679	301	298	1,278	December 2000	3.5
2001	717	317	315	1,349	December 2001	2.6
2002	756	336	332	1,424	December 2002	1.4
2003	774	344	340	1,458	December 2003	2.1
2004	782	347	343	1,472	December 2004	2.7
2005	801	355	352	1,508	December 2005	4.1
2006	838	372	368	1,578	December 2006	3.3
2007	869	386	381	1,636	December 2007	2.3
2008	909	403	399	1,711	December 2008	5.8
2009	950	422	417	1,789	December 2009	0.0
2010	972	431	427	1,830	December 2010	0.0
2011	957	425	421	1,803	December 2011	3.6
2012	980	435	430	1,845	December 2012	1.7
2013	1,011	448	444	1,903	December 2013	1.5
2014	1,042	463	457	1,962	December 2014	1.7
2015	1,056	468	463	1,987	December 2015	0.0
2016	1,093	485	480	2,058	December 2016	--

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in the maximum family benefit formula in proportion to increases in the average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Eligible workers are those who attained age 62 or died in the given year.

OASI = Old-Age and Survivors Insurance; -- = not available.

a. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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Table 2.A14—Formulas for computing maximum family benefit and cost-of-living adjustments for workers first eligible for disability benefits in 1979 or later, by year of enactment

Eligibility year	Formula
	Enacted in 1977 [a]
1979 [b]	150% of first $230 of PIA + 272% of next $102 of PIA + 134% of next $101 of PIA + 175% of PIA over $433[c]
1980 [b]	150% of first $248 of PIA + 272% of next $110 of PIA + 134% of next $109 of PIA + 175% of PIA over $467[c]
	Enacted in 1980 [d]
1979 or later	Smaller of (1) 85% of the AIME (or 100% of PIA, if larger) and (2) 150% of PIA[e]

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: PIA = primary insurance amount; AIME = average indexed monthly earnings.

a. The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

b. Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.

c. Calculated amount subject to cost-of-living adjustments beginning with the one effective for June of the year of first eligibility.

d. Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

e. Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

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Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA

AMW (dollars)	April 1952	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971	Sept. 1972	June 1974	June 1975	June 1976	June 1977
First 110	[a] 50.00	[a] 55.00	55.00	58.85	62.97	71.16	81.83	90.01	108.01	119.89	129.48	137.77	145.90
Next 290	[b] 15.00	[b] 15.00	[c] 20.00	21.40	22.90	25.88	29.76	32.74	39.29	43.61	47.10	50.10	53.06
Next 150	. . .	. . .	. . .	. . .	21.40	24.18	27.81	30.59	36.71	40.75	44.01	46.82	49.58
Next 100	. . .	. . .	. . .	. . .	. . .	28.43	32.69	35.96	43.15	47.90	51.73	55.05	58.30
Next 100	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	24.00	26.64	28.77	30.61	32.42
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	[d] 20.00	22.20	23.98	25.51	27.02
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	[e] 20.00	21.60	22.98	24.34
Next 100	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	21.28	22.54
Next 100	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	21.18
Next 100	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00
Next 435	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 315	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 225	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 150	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 200	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 150	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 100	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 50	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 125	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 225	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 300	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 375	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 75	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 375	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 400	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 300	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 125	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Percentage increase in PIA	[f] 77.0	[g] 12.5	[h] 13.0	[i] 7.0	[j] 7.0	13.0	15.0	10.0	20.0	[k] 11.0	[l] 8.0	6.4	5.9

(Continued)

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Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA—*Continued*

AMW (dollars)	June 1978	June 1979	June 1980	June 1981	June 1982	Dec. 1983	Dec. 1984	Dec. 1985	Dec. 1986	Dec. 1987	Dec. 1988	Dec. 1989	Dec. 1990
First 110	155.38	170.76	195.18	217.04	233.10	241.26	249.70	257.44	260.79	271.74	282.61	295.89	311.87
Next 290	56.51	62.10	70.98	78.93	84.77	87.74	90.81	93.62	94.84	98.82	102.77	107.60	113.42
Next 150	52.81	58.04	66.34	73.77	79.23	82.00	84.87	87.50	88.64	92.36	96.05	100.56	105.99
Next 100	62.09	68.24	78.00	86.74	93.16	96.42	99.79	102.88	104.22	108.60	112.94	118.25	124.64
Next 100	34.53	37.95	43.38	48.24	51.81	53.62	55.50	57.22	57.96	60.39	62.81	65.76	69.31
Next 250	28.78	31.63	36.15	40.20	43.17	44.68	46.24	47.67	48.29	50.32	52.33	54.79	57.75
Next 175	25.92	28.49	32.56	36.21	38.89	40.25	41.66	42.95	43.51	45.34	47.15	49.37	52.04
Next 100	24.01	26.39	30.16	33.54	36.02	37.28	38.58	39.78	40.30	41.99	43.67	45.72	48.19
Next 100	22.56	24.79	28.33	31.50	33.83	35.01	36.24	37.36	37.85	39.44	41.02	42.95	45.27
Next 100	21.30	23.41	26.76	29.76	31.96	33.08	34.24	35.30	35.76	37.26	38.75	40.57	42.76
Next 435	20.00	21.98	25.12	27.93	30.00	31.05	32.14	33.14	33.57	34.98	36.38	38.09	40.15
Next 250	. . .	20.00	22.86	25.42	27.30	28.26	29.25	30.16	30.55	31.83	33.10	34.66	36.53
Next 315	. . .	. . .	20.00	22.24	23.89	24.73	25.60	26.39	26.73	27.85	28.96	30.32	31.96
Next 225	. . .	. . .	. . .	20.00	21.48	22.23	23.01	23.72	24.03	25.04	26.04	27.26	28.73
Next 275	. . .	. . .	. . .	. . .	20.00	20.70	21.42	22.08	22.37	23.31	24.24	25.38	26.75
Next 175	. . .	. . .	. . .	. . .	. . .	20.00	20.70	21.34	21.62	22.53	23.43	24.53	25.85
Next 150	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.63	20.90	21.78	22.65	23.71	24.99
Next 200	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.26	21.11	21.95	22.98	24.22
Next 150	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.84	21.67	22.69	23.92
Next 100	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.80	21.78	22.96
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.94	22.07
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	21.08
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 50	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 125	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 225	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 300	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 375	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 75	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 375	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 400	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 300	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 125	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Percentage increase in PIA	6.5	9.9	14.3	11.2	7.4	3.5	3.5	3.1	1.3	4.2	4.0	4.7	5.4

(Continued)

Visited 01/05/2018

Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA—*Continued*

AMW (dollars)	Dec. 1991	Dec. 1992	Dec. 1993	Dec. 1994	Dec. 1995	Dec. 1996	Dec. 1997	Dec. 1998	Dec. 1999	Dec. 2000	Dec. 2001	Dec. 2002	Dec. 2003
First 110	323.41	333.11	341.77	351.34	360.47	370.93	378.72	383.64	393.23	407.00	417.58	423.43	432.32
Next 290	117.62	121.15	124.30	127.78	131.10	134.90	137.73	139.52	143.01	148.02	151.87	153.99	157.23
Next 150	109.91	113.21	116.15	119.40	122.50	126.06	128.71	130.38	133.64	138.32	141.91	143.90	146.92
Next 100	129.25	133.13	136.59	140.41	144.06	148.24	151.35	153.32	157.15	162.65	166.88	169.22	172.77
Next 100	71.87	74.03	75.95	78.08	80.11	82.43	84.16	85.26	87.39	90.45	92.80	94.10	96.07
Next 250	59.89	61.69	63.29	65.06	66.75	68.69	70.13	71.04	72.82	75.37	77.33	78.41	80.06
Next 175	53.97	55.59	57.04	58.64	60.16	61.91	63.21	64.03	65.63	67.93	69.70	70.67	72.16
Next 100	49.97	51.47	52.81	54.29	55.70	57.32	58.52	59.28	60.77	62.89	64.53	65.43	66.81
Next 100	46.94	48.35	49.61	51.00	52.33	53.84	54.97	55.69	57.08	59.08	60.61	61.46	62.75
Next 100	44.34	45.67	46.86	48.17	49.42	50.86	51.93	52.60	53.92	55.81	57.26	58.06	59.28
Next 435	41.64	42.89	44.01	45.24	46.42	47.76	48.76	49.40	50.63	52.40	53.77	54.52	55.66
Next 250	37.88	39.02	40.03	41.15	42.22	43.44	44.35	44.93	46.05	47.66	48.90	49.59	50.63
Next 315	33.14	34.13	35.02	36.00	36.94	38.01	38.81	39.31	40.30	41.71	42.79	43.39	44.30
Next 225	29.79	30.68	31.48	32.36	33.20	34.16	34.88	35.33	36.21	37.48	38.46	38.99	39.81
Next 275	27.74	28.57	29.31	30.13	30.91	31.81	32.48	32.90	33.72	34.90	35.81	36.31	37.07
Next 175	26.81	27.61	28.33	29.12	29.88	30.74	31.39	31.79	32.59	33.73	34.61	35.09	35.83
Next 150	25.91	26.69	27.38	28.15	28.88	29.72	30.34	30.74	31.51	32.61	33.46	33.93	34.64
Next 200	25.12	25.87	26.54	27.28	27.99	28.80	29.40	29.79	30.53	31.60	32.42	32.88	33.57
Next 150	24.81	25.55	26.21	26.94	27.64	28.44	29.04	29.41	30.15	31.21	32.02	32.46	33.15
Next 100	23.81	24.52	25.16	25.86	26.53	27.30	27.87	28.24	28.94	29.95	30.73	31.16	31.82
Next 250	22.89	23.58	24.19	24.87	25.52	26.26	26.81	27.16	27.84	28.81	29.56	29.98	30.61
Next 275	21.86	22.52	23.11	23.76	24.38	25.08	25.61	25.94	26.59	27.52	28.23	28.63	29.23
Next 175	20.74	21.36	21.92	22.53	23.12	23.79	24.29	24.61	25.22	26.10	26.78	27.16	27.73
Next 175	20.00	20.60	21.14	21.73	22.29	22.94	23.42	23.73	24.32	25.17	25.82	26.19	26.74
Next 175	. . .	20.00	20.52	21.09	21.64	22.27	22.74	23.03	23.61	24.44	25.07	25.42	25.96
Next 250	. . .	. . .	20.00	20.56	21.09	21.71	22.17	22.45	23.02	23.82	24.44	24.78	25.30
Next 50	. . .	. . .	. . .	20.00	20.52	21.12	21.56	21.84	22.39	23.17	23.78	24.11	24.62
Next 125	. . .	. . .	. . .	. . .	20.00	20.58	21.01	21.29	21.82	22.58	23.17	23.49	23.99
Next 225	. . .	. . .	. . .	. . .	. . .	20.00	20.42	20.69	21.20	21.94	22.52	22.83	23.31
Next 250	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.26	20.77	21.49	22.05	22.36	22.83
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.50	21.22	21.77	22.07	22.54
Next 300	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.70	21.24	21.54	21.99
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.52	20.81	21.24
Next 375	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.28	20.71
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.42
Next 75	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00
Next 175	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 350	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 375	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 400	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 300	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Next 125	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Percentage increase in PIA	3.7	3.0	2.6	2.8	2.6	2.9	2.1	1.3	[m] 2.5	3.5	2.6	1.4	2.1

(Continued)

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Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA—*Continued*

AMW (dollars)	Dec. 2004	Dec. 2005	Dec. 2006	Dec. 2007	Dec. 2008	Dec. 2009	Dec. 2010	Dec. 2011	Dec. 2012	Dec. 2013	Dec. 2014	Dec. 2015
First 110	443.99	462.19	477.45	488.43	516.76	516.76	516.76	535.36	544.46	552.63	562.02	562.02
Next 290	161.47	168.09	173.64	177.63	187.93	187.93	187.93	194.70	198.01	200.98	204.40	204.40
Next 150	150.89	157.08	162.26	165.99	175.62	175.62	175.62	181.94	185.03	187.81	191.00	191.00
Next 100	177.44	184.71	190.81	195.20	206.52	206.52	206.52	213.95	217.59	220.85	224.60	224.60
Next 100	98.67	102.71	106.10	108.54	114.84	114.84	114.84	118.97	120.99	122.80	124.89	124.89
Next 250	82.22	85.59	88.41	90.45	95.69	95.69	95.69	99.13	100.82	102.33	104.07	104.07
Next 175	74.10	77.14	79.69	81.52	86.25	86.25	86.25	89.36	90.88	92.24	93.81	93.81
Next 100	68.61	71.42	73.78	75.48	79.85	79.85	79.85	82.72	84.13	85.39	86.84	86.84
Next 100	64.44	67.09	69.30	70.89	75.01	75.01	75.01	77.71	79.03	80.22	81.58	81.58
Next 100	60.88	63.37	65.46	66.97	70.85	70.85	70.85	73.40	74.65	75.77	77.06	77.06
Next 435	57.17	59.51	61.47	62.89	66.54	66.54	66.54	68.94	70.11	71.16	72.37	72.37
Next 250	52.00	54.13	55.91	57.20	60.52	60.52	60.52	62.70	63.77	64.73	65.83	65.83
Next 315	45.50	47.36	48.92	50.05	52.95	52.95	52.95	54.86	55.79	56.63	57.59	57.59
Next 225	40.89	42.56	43.97	44.98	47.59	47.59	47.59	49.30	50.14	50.89	51.76	51.76
Next 275	38.08	39.64	40.94	41.89	44.32	44.32	44.32	45.92	46.70	47.40	48.21	48.21
Next 175	36.79	38.30	39.57	40.48	42.82	42.82	42.82	44.36	45.11	45.79	46.57	46.57
Next 150	35.57	37.03	38.25	39.13	41.40	41.40	41.40	42.89	43.62	44.27	45.02	45.02
Next 200	34.47	35.89	37.07	37.92	40.12	40.12	40.12	41.56	42.27	42.90	43.63	43.63
Next 150	34.04	35.44	36.61	37.45	39.62	39.62	39.62	41.05	41.75	42.38	43.10	43.10
Next 100	32.68	34.02	35.14	35.95	38.03	38.03	38.03	39.40	40.07	40.67	41.36	41.36
Next 250	31.43	32.72	33.80	34.58	36.58	36.58	36.58	37.90	38.54	39.12	39.79	39.79
Next 275	30.02	31.25	32.28	33.02	34.94	34.94	34.94	36.20	36.82	37.37	38.01	38.01
Next 175	28.48	29.64	30.62	31.33	33.14	33.14	33.14	34.33	34.91	35.43	36.03	36.03
Next 175	27.46	28.58	29.53	30.21	31.96	31.96	31.96	33.11	33.67	34.18	34.76	34.76
Next 175	26.66	27.75	28.67	29.32	31.03	31.03	31.03	32.15	32.70	33.19	33.75	33.75
Next 250	25.99	27.05	27.94	28.59	30.24	30.24	30.24	31.33	31.86	32.34	32.89	32.89
Next 50	25.28	26.32	27.18	27.81	29.42	29.42	29.42	30.48	31.00	31.47	32.00	32.00
Next 125	24.63	25.64	26.49	27.10	28.67	28.67	28.67	29.70	30.20	30.65	31.17	31.17
Next 225	23.94	24.92	25.74	26.34	27.86	27.86	27.86	28.86	29.35	29.79	30.30	30.30
Next 250	23.45	24.41	25.21	25.79	27.29	27.29	27.29	28.27	28.75	29.18	29.68	29.68
Next 350	23.15	24.09	24.89	25.46	26.94	26.94	26.94	27.91	28.38	28.81	29.30	29.30
Next 300	22.58	23.51	24.28	24.84	26.28	26.28	26.28	27.23	27.69	28.11	28.59	28.59
Next 350	21.82	22.71	23.46	24.00	25.39	25.39	25.39	26.30	26.75	27.15	27.61	27.61
Next 375	21.26	22.14	22.87	23.39	24.75	24.75	24.75	25.64	26.08	26.47	26.92	26.92
Next 175	20.97	21.83	22.55	23.07	24.41	24.41	24.41	25.29	25.72	26.11	26.55	26.55
Next 75	20.54	21.38	22.09	22.60	23.91	23.91	23.91	24.77	25.19	25.57	26.00	26.00
Next 175	20.00	20.82	21.51	22.00	23.28	23.28	23.28	24.12	24.53	24.90	25.32	25.32
Next 350	. . .	20.00	20.66	21.14	22.36	22.36	22.36	23.16	23.55	23.90	24.31	24.31
Next 275	. . .	. . .	20.00	20.46	21.65	21.65	21.65	22.43	22.81	23.15	23.54	23.54
Next 375	. . .	. . .	. . .	20.00	21.16	21.16	21.16	21.92	22.29	22.62	23.00	23.00
Next 400	. . .	. . .	. . .	. . .	20.00	20.00	20.00	20.72	21.07	21.39	21.75	21.75
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.34	20.65	21.00	21.00
Next 300	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.30	20.65	20.65
Next 275	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.34	20.34
Next 125	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	20.00	20.00
Percentage increase in PIA	2.7	4.1	3.3	2.3	5.8	0.0	0.0	3.6	1.7	1.5	1.7	0.0

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: The AMW computation is based on earnings after 1950. The amounts shown in the table are percentages of the AMW computed using unrounded data.

. . . = not applicable.

a. Applied to first $100 of AMW.

b. Applied to next $200 of AMW.

c. Applied to next $190 before 1955 and to next $240 effective for January 1955.

d. Applied to next $150 effective for January 1973 and to next $350 effective for January 1974.

e. Applied to next $100 before January 1975.

f. Average increase in benefits of about 77 percent—from 100 percent at the lowest level to 50 percent at the highest level.

g. Increase of 12.5 percent or $5, if larger.

h. Average increase of about 13 percent, with minimum increase of $5.

i. Increase of 7 percent or $3, if larger.

(Continued)

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Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA—*Continued*

j. Increase of 7 percent or $4, if larger.

k. Increase effective in two steps: 7 percent for March–May and 4 percent for June.

l. Beginning June 1975, all benefit increases are based on automatic cost-of-living adjustments (COLAs).

m. The COLA for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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Table 2.A17—Minimum primary insurance amount (PIA) and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

Year enacted	Effective date	Minimum PIA [a] (dollars)	Maximum family benefit	
			Percentage of AMW	Not less than—
1935	. . .	10.00	. . .	. . .
1939	. . .	. . .	Lesser of 80%, $85, or 200% of PIA	20
1950	September 1950	20.00	80% of first $187.50	40
1952	September 1952	25.00	80% of first $210.93	45
1954	September 1954	30.00	80% of first $250	$50.00 or 150% of PIA
1958	January 1959	33.00	80% of first $317.50	$20.00 + PIA or 150% of PIA
1961	August 1961	40.00	80% of first $317.50	150% of PIA
1965	January 1965	44.00	80% of first $370 + 40% of next $180	150% of PIA
1967	February 1968	55.00	80% of first $436 + 40% of next $214	150% of PIA
1969	January 1970	64.00	80% of first $436 + 40% of next $180	150% of PIA
1971	January 1971	70.40	88% of first $436 + 44% of next $191 [b]	150% of PIA
1972	September 1972	84.50	105.6% of first $436 + 52.8% of next $191 [b]	150% of PIA
1973 [c]	June 1974	89.50	111.8% of first $436 + 55.9% of next $191 [b]	150% of PIA
1973 [d]	March 1974	90.50	113.0% of first $436 + 56.5% of next $191 [b]	150% of PIA
	June 1974	93.80	117.2% of first $436 + 58.6% of next $191 [b]	150% of PIA
	June 1975	101.40	126.6% of first $436 + 63.3% of next $191 [b]	150% of PIA
	June 1976	107.90	134.7% of first $436 + 67.3% of next $191 [b]	150% of PIA
	June 1977	114.30	142.6% of first $436 + 71.3% of next $191 [b]	150% of PIA
	June 1978	121.80	151.9% of first $436 + 76.0% of next $191 [b]	150% of PIA
	June 1979	133.90	167.0% of first $436 + 83.5% of next $191 [b]	150% of PIA
	June 1980	153.10	190.9% of first $436 + 95.4% of next $191 [b]	150% of PIA
	June 1981	170.30	212.2% of first $436 + 106.1% of next $191 [b]	150% of PIA

(Continued)

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Table 2.A17—Minimum primary insurance amount (PIA) and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979—*Continued*

Year enacted	Effective date	Minimum PIA [a] (dollars)	Maximum family benefit	
			Percentage of AMW	Not less than—
1981 [e]	March 1982	f	190.9% of first $436 + 106.1% of next $191 [b]	150% of PIA
1981	June 1982	182.90	227.9% of first $436 + 114.0% of next $191 [b]	150% of PIA
	December 1983	189.30	235.9% of first $436 + 118.0% of next $191 [b]	150% of PIA
	December 1984	195.90	244.2% of first $436 + 122.1% of next $191 [b]	150% of PIA
	December 1985	201.90	251.8% of first $436 + 125.9% of next $191 [b]	150% of PIA
	December 1986	204.50	255.1% of first $436 + 127.5% of next $191 [b]	150% of PIA
	December 1987	213.00	265.8% of first $436 + 132.9% of next $191 [b]	150% of PIA
	December 1988	221.50	276.4% of first $436 + 138.2% of next $191 [b]	150% of PIA
	December 1989	231.90	289.4% of first $436 + 144.7% of next $191 [b]	150% of PIA
	December 1990	244.40	305.0% of first $436 + 152.5% of next $191 [b]	150% of PIA
	December 1991	253.40	316.3% of first $436 + 158.1% of next $191 [b]	150% of PIA
	December 1992	261.00	325.8% of first $436 + 162.8% of next $191 [b]	150% of PIA
	December 1993	267.70	334.3% of first $436 + 167.0% of next $191 [b]	150% of PIA
	December 1994	275.10	343.7% of first $436 + 171.7% of next $191 [b]	150% of PIA
	December 1995	282.20	352.6% of first $436 + 176.2% of next $191 [b]	150% of PIA
	December 1996	290.30	362.8% of first $436 + 181.3% of next $191 [b]	150% of PIA
	December 1997	296.30	370.4% of first $436 + 185.1% of next $191 [b]	150% of PIA
	December 1998	300.10	375.2% of first $436 + 187.5% of next $191 [b]	150% of PIA
	December 1999 [g]	307.60	384.6% of first $436 + 192.2% of next $191 [b]	150% of PIA
	December 2000	318.30	398.1% of first $436 + 198.9% of next $191 [b]	150% of PIA
	December 2001	326.50	408.5% of first $436 + 204.1% of next $191 [b]	150% of PIA
	December 2002	331.00	414.2% of first $436 + 206.9% of next $191 [b]	150% of PIA
	December 2003	337.90	422.9% of first $436 + 211.2% of next $191 [b]	150% of PIA
	December 2004	347.00	434.3% of first $436 + 216.9% of next $191 [b]	150% of PIA
	December 2005	361.20	452.1% of first $436 + 225.8% of next $191 [b]	150% of PIA
	December 2006	373.10	467.0% of first $436 + 233.3% of next $191 [b]	150% of PIA
	December 2007	381.60	477.7% of first $436 + 238.7% of next $191 [b]	150% of PIA
	December 2008	403.70	505.4% of first $436 + 252.5% of next $191 [b]	150% of PIA
	December 2009	403.70	505.4% of first $436 + 252.5% of next $191 [b]	150% of PIA
	December 2010	403.70	505.4% of first $436 + 252.5% of next $191 [b]	150% of PIA
	December 2011	418.20	523.6% of first $436 + 261.6% of next $191 [b]	150% of PIA
	December 2012	425.30	532.5% of first $436 + 266.0% of next $191 [b]	150% of PIA
	December 2013	431.70	540.5% of first $436 + 265.5% of next $191 [b]	150% of PIA
	December 2014	439.00	549.7% of first $436 + 274.6% of next $191 [b]	150% of PIA
	December 2015	439.00	549.7% of first $436 + 274.6% of next $191 [b]	150% of PIA

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: AMW = average monthly wage; . . . = not applicable.

a. Based on earnings; subject to reduction if claimed before age 65.

b. For AMW of $628 or more, 175 percent of PIA.

c. Superseded by legislation in 1973.

d. Beginning in 1975, minimum PIA and percentages in maximum family benefit formula are subject to automatic cost-of-living increases. (Superseded legislation in 1972 for automatic increases beginning in 1974.)

e. Superseded by legislation in 1981 that restored the minimum PIA for these groups.

f. Minimum PIA eliminated by legislation in 1981.

g. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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Table 2.A17.1—Full retirement age and maximum reduction of retired-worker benefits, by year of birth

Year of birth [a]	Year of attainment of age 62	Year of attainment of age 65	Full retirement age	Maximum reduction months	Maximum reduction at age 62 [b]
1935	1997	2000	65 years	36	0.2000000
1936	1998	2001	65 years	36	0.2000000
1937	1999	2002	65 years	36	0.2000000
1938	2000	2003	65 years and 2 months	38	0.2083333
1939	2001	2004	65 years and 4 months	40	0.2166667
1940	2002	2005	65 years and 6 months	42	0.2250000
1941	2003	2006	65 years and 8 months	44	0.2333333
1942	2004	2007	65 years and 10 months	46	0.2416667
1943–1954	2005–2016	2008–2019	66 years	48	0.2500000
1955	2017	2020	66 years and 2 months	50	0.2583333
1956	2018	2021	66 years and 4 months	52	0.2666667
1957	2019	2022	66 years and 6 months	54	0.2750000
1958	2020	2023	66 years and 8 months	56	0.2833333
1959	2021	2024	66 years and 10 months	58	0.2916667
1960 or later	2022 and later	2025 and later	67 years	60	0.3000000

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

a. If birthday is January 1, refer to previous year.

b. The monthly reduction factor is 0.0055556 for the 36 months immediately preceding full retirement age and 0.0041667 for prior months.

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Table 2.A17.2—Full retirement age and maximum reduction of widow(er)s' benefits, by year of birth

Year of birth [a]	Year of attainment of age 60	Year of attainment of age 65	Full retirement age	Maximum reduction months	Monthly reduction [b]
1939 or earlier	1999 and earlier	2004 and earlier	65 years	60	0.475
1940	2000	2005	65 years and 2 months	62	0.460
1941	2001	2006	65 years and 4 months	64	0.445
1942	2002	2007	65 years and 6 months	66	0.432
1943	2003	2008	65 years and 8 months	68	0.419
1944	2004	2009	65 years and 10 months	70	0.407
1945–1956	2005–2016	2010–2021	66 years	72	0.396
1957	2017	2022	66 years and 2 months	74	0.385
1958	2018	2023	66 years and 4 months	76	0.375
1959	2019	2024	66 years and 6 months	78	0.365
1960	2020	2025	66 years and 8 months	80	0.356
1961	2021	2026	66 years and 10 months	82	0.348
1962 or later	2022 and later	2027 and later	67 years	84	0.339

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: Widows and widowers can elect reduced monthly benefits at age 60 or, if disabled, as early as age 50. Surviving divorced spouses can also receive benefits if married to the worker for at least 10 years and not remarried before age 60 (age 50 if disabled).

a. If birthday is January 1, refer to previous year.

b. Monthly reduction percentages are approximate due to rounding. For survivors whose full retirement age (FRA) is 65, the monthly rate of reduction for the first 60 months immediately preceding FRA is 19/40 of 1 percent of the worker's primary insurance amount (PIA), with a maximum reduction of 28.5 percent at age 60. For survivors whose FRA is older than 65, the amount of reduction for each month prior to FRA is adjusted accordingly to ensure that the maximum reduction at age 60 remains 28.5 percent of the worker's PIA.

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Table 2.A18—Automatic adjustment provisions

Year enacted	Provision
	Quarter of coverage
1977	Mandatory annual determination, beginning in 1978, as to whether an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage (QC) in the succeeding year. The amount required for a QC is the product of $250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see Table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of $10, is the new amount required for a QC. In no case, however, is the new amount reduced below the amount in effect in the year of determination.
	Maximum amount of taxable and creditable earnings
1972	The 1972 Act (as modified by the legislation in 1973) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.
	The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See Table 2.A8 for annual amounts of the average wage after 1950). The resulting product, rounded to the nearest multiple of $300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the maximum reduced to an amount below the maximum in the year of determination.
1976	In the 1974 and 1975 determinations, the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law (P.L.) 94-202 (signed January 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the determination in 1976 was based on the percentage increase in the average wage from 1974 to 1975.
1977	Statutory in lieu of automatic increases in the maximum instituted for 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum primary insurance amount PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see Table 2.A12a).
1989	Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly section 401(k) pension plans, in the average annual average wage.
1994	The determination for years after 1994 is made by multiplying $60,600, the "maximum" for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See Table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest $300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.
	Benefits
	Computation
1977	New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see Table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see Table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—$180 and $1,085 for the PIA formula and $230, $332, and $433 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination was made, divided by the average wage for 1977 (see Table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.
1980	Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see Table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.
	Cost-of-living increase
1972	Under the original provisions (based on 1972 and 1973 legislation), the arithmetical mean of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W) for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "all urban consumers," or the CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits was increased by the same percentage, effective for June of the year in which the determination was made.

(Continued)

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Table 2.A18—Automatic adjustment provisions—*Continued*

Year enacted	Provision
	Benefits (cont.)
	Cost-of-living increase (cont.)
1983	The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third quarter.
	The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment (COLA). This method, called the stabilizer provision, is applied when the ratio of the combined OASDI trust fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for 1985–1988 and 20 percent for years after 1988. Under these circumstances, the COLA is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred. (See Table 2.A8 for the annual amount of the average wage after 1950 and footnote a in that table for the underlying data sources.)
	The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See Table 2.A19 for the cumulative effect of statutory and automatic increases in benefits.)
1986	Triggering requirement eliminated for cost-of-living increases in and after 1986 by P.L. 99-509 (signed October 21, 1986).
2001	The COLA for December 1999 was originally determined to be 2.4 percent, based on the CPI. The underlying CPI was later recomputed by the Bureau of Labor Statistics (BLS); a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to P.L. 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.
2007	The rules for calculating automatic cost-of-living increases to PIAs under title II of the Social Security Act (the Act) were revised. The arithmetical mean of the CPI for each month is computed for the beginning and ending quarters of the measuring period, and the result is rounded to the same number of decimal places as the published CPI figures. Through December 2006, BLS published CPI figures rounded to the nearest one-tenth of 1 percent. BLS began publishing CPI figures rounded to the nearest one-thousandth of 1 percent in January 2007.
	Earnings test
1972	The 1972 Act (as modified by the 1973 Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.
	The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See Table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of $10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.
1976	In the 1974 and 1975 determinations, the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. P.L. 94-202 (signed January 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1994	The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 ($930 for beneficiaries who have, $670 for beneficiaries who have not yet, reached "full retirement age"; see footnote f in Table 2.A29) by the following quotient: the national average wage for the year before the year in which the determination is made, divided by the national average wage for 1992. (See Table 2.A8 for annual amounts of the national average wage.) The resulting products, rounded to the nearest $10, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12.
1996	P.L. 104-121, enacted March 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged–65–69. It legislated ad hoc increases in the annual exempt amounts to $12,500 in 1996; $13,500 in 1997; $14,500 in 1998; $15,500 in 1999; $17,000 in 2000; $25,000 in 2001; and $30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage as under the 1994 legislation.
2000	P.L. 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the $1 for $3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance.

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Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit

Base date	Aug. 1950	Sept. 1950	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971	Sept. 1972	June 1974	June 1975	June 1976	June 1977	June 1978	June 1979	June 1980	June 1981
August 1950	100	177	199	225	241	258	291	335	368	442	491	530	564	597	636	699	799	888
September 1950	. . .	100	113	127	136	146	164	189	208	250	277	299	318	337	359	395	451	502
September 1952	. . .	. . .	100	113	121	129	146	168	185	222	246	266	283	300	319	351	401	446
September 1954	. . .	. . .	. . .	100	107	114	129	149	164	196	218	235	250	265	283	310	355	395
January 1959	. . .	. . .	. . .	. . .	100	107	121	139	153	184	204	220	234	248	264	290	332	369
January 1965	. . .	. . .	. . .	. . .	. . .	100	113	130	143	172	190	206	219	232	247	271	310	345
February 1968	. . .	. . .	. . .	. . .	. . .	. . .	100	115	127	152	168	182	194	205	218	240	274	305
January 1970	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	110	132	147	158	168	178	190	209	239	265
January 1971	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	120	133	144	153	162	173	190	217	241
September 1972	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	111	120	128	135	144	158	181	201
June 1974	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	108	115	122	130	142	163	181
June 1975	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	106	113	120	132	151	168
June 1976	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	106	113	124	142	158
June 1977	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	107	117	134	149
June 1978	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	110	126	140
June 1979	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	114	127
June 1980	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	111
June 1981	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100
June 1982	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1983	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1984	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1985	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1986	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1987	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1988	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1989	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1990	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1991	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1992	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1993	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1994	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1995	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1996	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1997	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1998	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 1999	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2000	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2001	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2002	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2003	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2004	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2005	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2006	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2007	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2008	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2009	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2010	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2011	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2012	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2013	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2014	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2015	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Cost-of-living adjustment	. . .	[a] 77.0	12.5	13.0	7.0	7.0	13.0	15.0	10.0	20.0	11.0	8.0	6.4	5.9	6.5	9.9	14.3	11.2

(Continued)

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Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit—*Continued*

Base date	June 1982	Dec. 1983	Dec. 1984	Dec. 1985	Dec. 1986	Dec. 1987	Dec. 1988	Dec. 1989	Dec. 1990	Dec. 1991	Dec. 1992	Dec. 1993	Dec. 1994	Dec. 1995	Dec. 1996	Dec. 1997	Dec. 1998
August 1950	954	987	1,022	1,053	1,067	1,112	1,156	1,211	1,276	1,323	1,363	1,398	1,437	1,475	1,518	1,549	1,570
September 1950	539	558	577	595	603	628	653	684	721	748	770	790	812	833	857	875	887
September 1952	479	496	513	529	536	558	581	608	641	665	684	702	722	741	762	778	788
September 1954	424	439	454	468	474	494	514	538	567	588	606	621	639	655	674	689	698
January 1959	396	410	424	437	443	462	480	503	530	550	566	581	597	613	630	644	652
January 1965	370	383	397	409	414	432	449	470	495	514	529	543	558	573	589	601	609
February 1968	328	339	351	362	367	382	397	416	438	455	468	480	494	507	521	532	539
January 1970	285	295	305	315	319	332	345	362	381	395	407	418	429	441	453	463	469
January 1971	259	268	277	286	290	302	314	329	347	359	370	380	390	401	412	421	426
September 1972	216	223	231	238	241	252	262	274	289	299	308	316	325	334	343	351	355
June 1974	194	201	208	215	218	227	236	247	260	270	278	285	293	301	309	316	320
June 1975	180	186	193	199	201	210	218	229	241	250	257	264	271	278	286	292	296
June 1976	169	175	181	187	189	197	205	215	226	235	242	248	255	262	269	275	278
June 1977	160	165	171	176	179	186	194	203	214	222	228	234	241	247	254	260	263
June 1978	150	155	161	166	168	175	182	190	201	208	214	220	226	232	239	244	247
June 1979	137	141	146	151	153	159	166	173	183	189	195	200	206	211	217	222	225
June 1980	119	124	128	132	134	139	145	152	160	166	171	175	180	185	190	194	197
June 1981	107	111	115	119	120	125	130	136	144	149	153	157	162	166	171	174	177
June 1982	100	104	107	110	112	117	121	127	134	139	143	147	151	155	159	162	165
December 1983	. . .	100	104	107	108	113	117	123	129	134	138	142	146	149	154	157	159
December 1984	. . .	. . .	100	103	104	109	113	118	125	130	133	137	141	144	149	152	154
December 1985	. . .	. . .	. . .	100	101	106	110	115	121	126	129	133	136	140	144	147	149
December 1986	. . .	. . .	. . .	. . .	100	104	108	113	120	124	128	131	135	138	142	145	147
December 1987	. . .	. . .	. . .	. . .	. . .	100	104	109	115	119	123	126	129	133	137	139	141
December 1988	. . .	. . .	. . .	. . .	. . .	. . .	100	105	110	114	118	121	124	128	131	134	136
December 1989	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	105	109	113	116	119	122	125	128	130
December 1990	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	104	107	110	113	116	119	121	123
December 1991	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	103	106	109	111	115	117	119
December 1992	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	103	105	108	111	114	115
December 1993	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	103	105	109	111	112
December 1994	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	103	106	108	109
December 1995	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	103	105	106
December 1996	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	102	103
December 1997	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	101
December 1998	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100
December 1999	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2000	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2001	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2002	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2003	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2004	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2005	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2006	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2007	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2008	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2009	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2010	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2011	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2012	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2013	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2014	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
December 2015	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Cost-of-living adjustment	7.4	3.5	3.5	3.1	1.3	4.2	4.0	4.7	5.4	3.7	3.0	2.6	2.8	2.6	2.9	2.1	1.3

(Continued)

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Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit—*Continued*

Base date	Dec. 1999	Dec. 2000	Dec. 2001	Dec. 2002	Dec. 2003	Dec. 2004	Dec. 2005	Dec. 2006	Dec. 2007	Dec. 2008	Dec. 2009	Dec. 2010	Dec. 2011	Dec. 2012	Dec. 2013	Dec. 2014	Dec. 2015
August 1950	1,609	1,665	1,708	1,732	1,769	1,817	1,890	1,953	1,997	2,112	2,112	2,112	2,188	2,225	2,258	2,296	2,296
September 1950	909	941	965	979	999	1,026	1,067	1,102	1,127	1,192	1,192	1,192	1,234	1,254	1,272	1,293	1,293
September 1952	808	836	858	870	888	912	949	981	1,003	1,061	1,061	1,061	1,099	1,117	1,133	1,152	1,152
September 1954	715	740	759	770	786	807	839	867	886	937	937	937	970	986	1,000	1,017	1,017
January 1959	668	692	710	720	735	754	785	811	829	877	877	877	908	923	936	951	951
January 1965	625	646	663	672	687	705	733	758	775	819	819	819	848	862	874	888	888
February 1968	553	572	587	595	608	624	649	670	685	724	724	724	750	762	773	786	786
January 1970	481	497	510	517	528	543	563	582	595	629	629	629	651	662	671	682	682
January 1971	437	452	464	470	480	493	512	529	541	572	572	572	592	602	611	621	621
September 1972	364	377	387	392	400	411	428	442	451	477	477	477	494	502	509	517	517
June 1974	328	339	348	353	361	370	385	398	406	429	429	429	444	451	457	464	464
June 1975	304	314	323	327	334	343	356	368	376	397	397	397	411	417	423	430	430
June 1976	285	295	303	307	314	322	335	346	353	373	373	373	386	392	397	403	403
June 1977	270	279	286	290	296	304	316	327	334	353	353	353	365	371	376	382	382
June 1978	253	262	269	273	278	286	296	306	312	330	330	330	341	346	351	356	356
June 1979	230	238	245	248	253	260	269	278	284	300	300	300	310	315	319	324	324
June 1980	201	209	214	217	222	227	235	243	248	262	262	262	271	275	279	283	283
June 1981	181	188	192	195	199	205	213	220	224	236	236	236	244	248	251	255	255
June 1982	169	175	179	182	185	190	197	203	207	219	219	219	226	229	232	235	235
December 1983	163	169	173	176	179	184	190	197	201	212	212	212	219	222	225	228	228
December 1984	157	163	167	170	173	178	184	190	194	205	205	205	212	215	218	221	221
December 1985	153	158	162	164	168	172	179	184	188	198	198	198	205	208	211	214	214
December 1986	151	156	160	162	166	170	176	182	186	196	196	196	203	206	209	212	212
December 1987	145	150	154	156	159	163	169	174	178	188	188	188	194	197	199	202	202
December 1988	139	144	148	150	153	157	163	168	171	180	180	180	186	189	191	194	194
December 1989	133	138	141	143	146	150	156	161	164	173	173	173	179	182	184	187	187
December 1990	126	131	134	136	139	142	148	152	155	163	163	163	168	170	172	174	174
December 1991	122	126	129	131	134	137	142	147	150	158	158	158	163	165	167	169	169
December 1992	118	122	125	127	130	133	138	142	145	153	153	153	158	160	162	164	164
December 1993	115	119	122	124	126	130	135	139	142	150	150	150	155	157	159	161	161
December 1994	112	116	119	121	123	126	131	136	138	146	146	146	151	153	155	157	157
December 1995	109	113	116	117	120	123	127	131	134	141	141	141	146	148	150	152	152
December 1996	106	110	113	114	117	120	124	128	131	138	138	138	142	144	146	148	148
December 1997	104	107	110	112	114	117	122	126	128	135	135	135	139	141	143	145	145
December 1998	103	106	109	110	113	116	120	124	126	133	133	133	137	139	141	143	143
December 1999	100	104	106	108	110	113	116	120	123	130	130	130	134	136	138	140	140
December 2000	. . .	100	103	104	106	109	113	117	119	125	125	125	129	131	132	134	134
December 2001	. . .	. . .	100	101	104	106	110	114	116	122	122	122	126	128	129	131	131
December 2002	. . .	. . .	. . .	100	102	105	109	113	115	121	121	121	125	127	128	130	130
December 2003	. . .	. . .	. . .	. . .	100	103	107	110	112	118	118	118	122	124	125	127	127
December 2004	. . .	. . .	. . .	. . .	. . .	100	104	108	110	116	116	116	120	122	123	125	125
December 2005	. . .	. . .	. . .	. . .	. . .	. . .	100	103	105	111	111	111	114	115	116	117	117
December 2006	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	102	107	107	107	110	111	112	113	113
December 2007	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	105	105	105	108	109	110	111	111
December 2008	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	100	100	103	104	105	106	106
December 2009	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	100	103	104	105	106	106
December 2010	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	103	104	105	106	106
December 2011	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	101	102	103	103
December 2012	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	101	102	102
December 2013	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	101	101
December 2014	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100	100
December 2015	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	100
Cost-of-living adjustment	[b] 2.5	3.5	2.6	1.4	2.1	2.7	4.1	3.3	2.3	5.8	0.0	0.0	3.6	1.7	1.5	1.7	0.0

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: Growth reflects cost-of-living adjustments only. The amounts shown in the table are computed using unrounded data, with results rounded to the nearest dollar.

. . . = not applicable.

a. Average increase in benefits of about 77 percent—from 100 percent at the lowest level to 50 percent at the highest level.

b. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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Table 2.A20—Monthly benefits for retired and disabled workers

Year enacted	Age	Percentage of PIA	Condition or qualification
			Retired worker
1935	65 or older	100	Fully insured. Amount based on cumulative wages.
1939	. . .	. . .	Amount based on PIA.
1956	Women: 62–64	. . .	Reduced 5/9 of 1 percent for each month under age 65.
1961	Men: 62–64	. . .	Reduced 5/9 of 1 percent for each month under age 65.
1972	. . .	. . .	Increased 1/12 of 1 percent for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.
1977	. . .	. . .	Increased 1/4 of 1 percent for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.
1983	65 and 2 months–67	. . .	Beginning in 2000, the age at which 100 percent of PIA is payable will be gradually increased, as follows:

Applicable PIA payable at age—	*Applicable to workers who attain age 62 in—*
65 and 2 months	2000
65 and 4 months	2001
65 and 6 months	2002
65 and 8 months	2003
65 and 10 months	2004
66	2005–2016
66 and 2 months	2017
66 and 4 months	2018
66 and 6 months	2019
66 and 8 months	2020
66 and 10 months	2021
67	2022 and later

	62–66	. . .	Reduced 5/9 of 1 percent for each of the first 36 months of receipt of benefits immediately preceding the age at which 100 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
	. . .	. . .	Increased by the following percentage for each month between the age at which 100 percent of PIA is payable and age 70 in which no benefits are received:

Age 62 in years—	*Rate of increase*	*Annual rate (percent)*
1987–1988	7/24 of 1 percent	3.5
1989–1990	8/24 of 1 percent	4.0
1991–1992	9/24 of 1 percent	4.5
1993–1994	10/24 of 1 percent	5.0
1995–1996	11/24 of 1 percent	5.5
1997–1998	12/24 of 1 percent	6.0
1999–2000	13/24 of 1 percent	6.5
2001–2002	14/24 of 1 percent	7.0
2003–2004	15/24 of 1 percent	7.5
2005 and later	16/24 of 1 percent	8.0

	. . .	. . .	No further increases for months of nonreceipt of benefits after age 70, effective 1984.
	. . .	. . .	Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see Table 2.A11).

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Table 2.A20—Monthly benefits for retired and disabled workers—*Continued*

Year enacted	Age	Percentage of PIA	Condition or qualification
			Disabled worker
1956	50–64	. . .	Disability insured. Waiting period of 6 calendar months. Reduced by amount of workers' compensation.
1958	. . .	. . .	Reduction for workers' compensation eliminated.
1960	Under 50	. . .	. . .
1965	. . .	. . .	Reduced if benefits plus workers' compensation exceed 80 percent of the higher of AMW or high 5-year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.
1967	. . .	. . .	Reduced if benefits plus workers' compensation exceed 80 percent of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit.
1972	. . .	. . .	Reduced if benefits plus workers' compensation exceed 80 percent of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.
	. . .	. . .	Waiting period reduced to 5 full calendar months.
1983	. . .	. . .	Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: PIA = primary insurance amount; AMW = average monthly wage; . . . = not applicable.

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Table 2.A21—Monthly benefits for spouses and children of retired and disabled workers

Year enacted	Age	Percentage of PIA	Condition or qualification
			Wife
1939	65 or older	50	Fully insured.
1956	62–64	. . .	Reduced 25/36 of 1 percent for each month under age 65.
1967	. . .	. . .	Maximum $105.
1969	. . .	. . .	Maximum eliminated.
1977	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	. . .	Beginning in 2000, the age at which 50 percent of PIA is payable will be gradually increased (see Table 2.A20).
	62–66	. . .	Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Divorced wife
1965	65 or older	. . .	Fully insured. Dependent. Married 20 years. Not counted toward family maximum.
	62–64	. . .	Reduced 25/36 of 1 percent for each month under age 65.
1967	. . .	. . .	Maximum $105.
1969	. . .	. . .	Maximum eliminated.
1972	. . .	. . .	Dependency requirement eliminated.
1977	. . .	. . .	Married 10 years.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	. . .	. . .	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
	65 and 2 months–67	. . .	Beginning in 2000, the age at which 50 percent of PIA is payable will be gradually increased (see Table 2.A20).
	62–66	. . .	Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Wife (mother)
1950	Under 65	. . .	Fully insured. Caring for eligible child.
1965	. . .	. . .	Eligible child excludes student aged 18–21.
1967	. . .	. . .	Maximum $105.
1969	. . .	. . .	Maximum eliminated.
1977	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981	. . .	. . .	Eligible child excludes nondisabled child aged 16–17.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

(Continued)

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Table 2.A21—Monthly benefits for spouses and children of retired and disabled workers—*Continued*

Year enacted	Age	Percentage of PIA	Condition or qualification
			Child
1939	Under 18	. . .	Fully insured. [a]
1965	18–21	. . .	Full-time student.
1972	. . .	. . .	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
	. . .	. . .	Includes grandchild under certain circumstances.
1981	18–22	. . .	Student benefits eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1996	. . .	. . .	Stepchildren must be dependent on worker.
			Disabled child
1956	18 or older	. . .	Fully insured. [a] Disabled before age 18.
1972	. . .	. . .	Disabled before age 22.
	. . .	. . .	Includes grandchild under certain circumstances.
			Husband
1950	65 or older	50	Fully and currently insured. Dependent.
1961	62–64	. . .	Reduced 25/36 of 1 percent for each month under age 65.
1967	. . .	. . .	Currently insured requirement eliminated. Maximum $105.
1969	. . .	. . .	Maximum eliminated.
1977	. . .	. . .	Dependency requirement eliminated.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
1983	. . .	. . .	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	. . .	Beginning in 2000, the age at which 50 percent of PIA is payable will be gradually increased (see Table 2.A20).
	62–66	. . .	Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Divorced husband
1977 [b]	65 or older	. . .	Fully insured. Married 10 years. Not counted toward family maximum.
	62–64	. . .	Reduced 25/36 of 1 percent for each month under age 65.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible after June 1983.
	. . .	. . .	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984.
	65 and 2 months–67	. . .	Beginning in 2000, the age at which 50 percent of PIA is payable will be gradually increased (see Table 2.A20).
	62–66	. . .	Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

(Continued)

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Table 2.A21—Monthly benefits for spouses and children of retired and disabled workers—*Continued*

Year enacted	Age	Percentage of PIA	Condition or qualification
			Husband (father)
1978 [c]	Under 65	. . .	Fully insured. Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981	. . .	. . .	Eligible child excludes nondisabled child aged 16–17.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: PIA = primary insurance amount; . . . = not applicable.

a. Under the Act of 1939, generally not available to child of married female worker. Under the Act of 1950, available if female worker is fully and currently insured. Currently insured requirement eliminated by the Act of 1967.

b. Northern District of California District Court decision in *Oliver v. Califano,* June 24, 1977. Statutory change enacted in 1983.

c. Eastern District of Pennsylvania District Court decision in *Cooper v. Califano,* December 29, 1978. Statutory change enacted in 1983.

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Table 2.A22—Monthly benefits for survivors of deceased workers

Year enacted	Age	Percentage of PIA	Condition or qualification
			Widow
1939	65 or older	75	Fully insured.
1956	62–64	. . .	. . .
1961	. . .	82.5	. . .
1965	60–61	. . .	Reduced 5/9 of 1 percent for each month under age 62.
1972	65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2 percent of PIA.
	60–64	. . .	Reduced 19/40 of 1 percent each month under age 65. In addition, for a widow aged 62–64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA.
1977	. . .	. . .	Increased by any delayed retirement credit husband would be receiving.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	. . .	Beginning in 2002, the age at which 100 percent of PIA is payable will be gradually increased, as follows:
			Applicable PIA payable at age— / *Applicable to widows who attain age 60 in—* 65 and 2 months / 2000 65 and 4 months / 2001 65 and 6 months / 2002 65 and 8 months / 2003 65 and 10 months / 2004 66 / 2005–2016 66 and 2 months / 2017 66 and 4 months / 2018 66 and 6 months / 2019 66 and 8 months / 2020 66 and 10 months / 2021 67 / 2022 and later
	60–66	. . .	The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Disabled widow
1967	50–59	82.5	Fully insured. Reduced 13 1/3 percent, plus 43/198 of 1 percent for each month under age 60. Includes divorced wife, dependent and married 20 years.
1972	. . .	100	Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60.
1977	. . .	. . .	Increased by any delayed retirement credit husband would be receiving.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	. . .	. . .	Additional reduction for each month under age 60 eliminated.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

(Continued)

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Table 2.A22—Monthly benefits for survivors of deceased workers—*Continued*

Year enacted	Age	Percentage of PIA	Condition or qualification
			Surviving divorced wife
1965	60 or older	82.5	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1 percent for each month under age 62.
1972	65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA.
	60–64	. . .	Reduced 19/40 of 1 percent for each month under age 65. In addition, for widow aged 62–64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA.
1977	. . .	. . .	Dependency requirement eliminated.
	. . .	. . .	Increased by any delayed retirement increment former husband would be receiving.
	. . .	. . .	Married 10 years.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983	. . .	. . .	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	. . .	Beginning in 2000, the age at which 100 percent of PIA is payable will be gradually increased (see Widow).
	60–66	. . .	The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Disabled surviving divorced wife
1967	50–59	82.5	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3 percent, plus 43/198 of 1 percent for each month under age 62.
1972	. . .	100	Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60.
	. . .	. . .	Dependency requirement eliminated.
1977	. . .	. . .	Increased by any delayed retirement increment husband (or former husband) would be receiving.
	. . .	. . .	Married 10 years.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	. . .	. . .	Additional reduction for each month under age 60 eliminated.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Widowed mother
1939	Under 65	75	Fully or currently insured. Caring for eligible child.
1965	. . .	. . .	Eligible child excludes student over age 18.
1977	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981	. . .	. . .	Eligible child excludes nondisabled child aged 16–17.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

(Continued)

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Table 2.A22—Monthly benefits for survivors of deceased workers—*Continued*

Year enacted	Age	Percentage of PIA	Condition or qualification
			Surviving divorced mother
1950	Under 65	75	Fully or currently insured. Caring for eligible child. Dependent. Not counted toward family maximum.
1965	. . .	. . .	Eligible child excludes student over age 18.
1972	. . .	. . .	Dependency requirement eliminated.
1977	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981	. . .	. . .	Eligible child excludes nondisabled child aged 16–17.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Child
1939	Under 18	50	Fully or currently insured.[a] Student aged 16–17.
1946	. . .	. . .	Student requirement eliminated.
1950	. . .	. . .	Plus 25 percent of PIA divided among the children.
1960	. . .	75	Additional 25 percent of PIA eliminated.
1965	. . .	. . .	Full-time student.
1972	. . .	. . .	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
	. . .	. . .	Includes grandchild under certain circumstances.
1981	18–22	. . .	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1996	. . .	. . .	Stepchildren must be dependent on worker.
			Disabled child
1956	18 or older	50	Fully or currently insured.[a] Disabled before age 18. Plus 25 percent of PIA divided among the children.
1960	. . .	75	Additional 25 percent of PIA eliminated.
1972	. . .	. . .	Disabled before age 22.
	. . .	. . .	Includes grandchild under certain circumstances.
			Parent
1939	65 or older	50	Fully insured. Dependent. No surviving widow or child under age 18.
1946	. . .	. . .	No surviving eligible widow or child.
1950	. . .	75	. . .
1956	62–64	. . .	Women.
1958	. . .	. . .	No-other-survivor requirement eliminated.
1961	62 or older	82.5	75 percent each if two parents.

(Continued)

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Table 2.A22—Monthly benefits for survivors of deceased workers—*Continued*

Year enacted	Age	Percentage of PIA	Condition or qualification
			Widower
1950	65 or older	75	Fully and currently insured. Dependent.
1961	62 or older	82.5	. . .
1967	. . .	. . .	Currently insured requirement eliminated.
1972	65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2 percent of PIA.
	60–64	. . .	Reduced 19/40 of 1 percent for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA.
1977	. . .	. . .	Dependency requirement eliminated.
	. . .	. . .	Increased by any delayed retirement increment wife would be receiving.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	. . .	Beginning in 2000, the age at which 100 percent of PIA is payable will be gradually increased (see Widow).
	60–66	. . .	The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Disabled widower
1967	50–61	82.5	Fully insured. Dependent. Reduced 5/9 of 1 percent per month between ages 60–62, plus 43/198 of 1 percent for each month under age 60.
1972	50–59	100	Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60. Disability requirement eliminated for ages 60–61.
	. . .	. . .	Dependency requirement eliminated.
1977	. . .	. . .	Increased by any delayed retirement increment wife would be receiving.
	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	. . .	. . .	Additional reduction for each month under age 60 eliminated.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Surviving divorced husband
1980 [b]	65 or older	100	Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
	60–64	. . .	Reduced 19/40 of 1 percent for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA.
1983	. . .	. . .	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	65 and 2 months–67	. . .	Beginning in 2000, the age at which 100 percent of PIA is payable will be gradually increased (see Widow).
	60–66	. . .	The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

(Continued)

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Table 2.A22—Monthly benefits for survivors of deceased workers—*Continued*

Year enacted	Age	Percentage of PIA	Condition or qualification
			Disabled surviving divorced husband
1980 [b]	50–59	100	Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
1983	. . .	. . .	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	. . .	. . .	Additional reduction for each month under age 60 eliminated.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.
			Widowed father
1975 [c]	Under 65	75	Fully or currently insured. Caring for eligible child under age 18.
1977	. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981	. . .	. . .	Eligible child excludes nondisabled child aged 16–17.
1983	. . .	. . .	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	. . .	. . .	Noncovered pension offset to two-thirds of such pension.
			Surviving divorced father
1979 [d]	Under 65	75	Fully or currently insured. Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981	. . .	. . .	Eligible child excludes nondisabled child aged 16–17.
1983	. . .	. . .	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: PIA = primary insurance amount; . . . = not applicable.

a. Under the Act of 1939, generally not available to child of married female worker. Under the Act of 1950, available if female worker is fully and currently insured; currently insured requirement eliminated by the Act of 1967.

b. Oregon District Court decision in *Ambrose v. Harris,* July 17, 1980. Statutory change enacted in 1983.

c. Supreme Court decision in *Weinberger v. Wiesenfeld,* March 19, 1975. Statutory change enacted in 1983.

d. Western District Court decision in *Yates v. Califano,* January 28, 1979. Statutory change enacted in 1983.

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Table 2.A23—Monthly benefits for transitionally insured workers and their spouses and surviving spouses, aged 72 before 1969

Type of benefit	Effective date	Amount
		Enacted in 1965
Worker	September 1965	$35.00
	October 1966	Same as benefit for individual receiving special age-72 benefits (see Table 2.A24)
Wife	September 1963	One-half of worker's benefit
Widow	September 1963	Same as worker's benefit
		Enacted in 1983
Husband	May 1983	One-half of worker's benefit
Widower	May 1983	Same as worker's benefit

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

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Table 2.A24—Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits

Year enacted	Effective date	Age	Amount [a] (dollars)	
			Individual	Couple
1966	October 1966	72	35.00	52.50
1967	February 1968	. . .	40.00	60.00
1969	January 1970	. . .	46.00	69.00
1971	January 1971	. . .	48.30	72.50
1972 [b]	September 1972	. . .	58.00	87.00
1973 [c]	June–December 1974	. . .	61.50	92.30
1973 [d]	March 1974	. . .	62.10	93.20
	June 1974	. . .	64.40	96.60
	June 1975	. . .	69.50	104.40
	June 1976	. . .	74.10	111.20
	June 1977	. . .	78.50	117.80
	June 1978	. . .	83.70	125.60
	June 1979	. . .	92.00	138.10
	June 1980	. . .	105.20	157.90
	June 1981	. . .	117.00	175.70
	June 1982	. . .	125.60	188.60
1983 [e]	December 1983	. . .	129.90	. . .
	December 1984	. . .	134.40	. . .
	December 1985	. . .	138.50	. . .
	December 1986	. . .	140.30	. . .
	December 1987	. . .	146.10	. . .
	December 1988	. . .	151.90	. . .
	December 1989	. . .	159.00	. . .

(Continued)

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Table 2.A24—Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits—*Continued*

Year enacted	Effective date	Age	Amount [a] (dollars)	
			Individual	Couple
1990	December 1990	72 before 1972 [f]	167.50	. . .
	December 1991	. . .	173.60	. . .
	December 1992	. . .	178.80	. . .
	December 1993	. . .	183.40	. . .
	December 1994	. . .	188.50	. . .
	December 1995	. . .	193.40	. . .
	December 1996	. . .	199.00	. . .
	December 1997	. . .	203.10	. . .
	December 1998	. . .	205.70	. . .
	December 1999 [g]	. . .	210.80	. . .
	December 2000	. . .	218.10	. . .
	December 2001	. . .	223.70	. . .
	December 2002	. . .	226.80	. . .
	December 2003	. . .	231.50	. . .
	December 2004	. . .	237.70	. . .
	December 2005	. . .	247.40	. . .
	December 2006	. . .	255.50	. . .
	December 2007	. . .	261.30	. . .
	December 2008	. . .	276.40	. . .
	December 2009	. . .	276.40	. . .
	December 2010	. . .	276.40	. . .
	December 2011 [h]	. . .	. . .	. . .

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: . . . = not applicable.

a. Monthly benefit reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

b. Provision for future automatic cost-of-living adjustments (COLAs).

c. Suspended by legislation in 1973.

d. Beginning June 1975, subject to automatic COLAs. Benefits no longer available to persons receiving payments under the Supplemental Security Income program.

e. Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.

f. Effective for applications after November 5, 1990.

g. The COLA for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

h. Social Security Administration records show no surviving special age-72 (Prouty) beneficiaries in current-payment status in December 2011.

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Table 2.A25—Lump-sum benefits and vocational rehabilitation services, by type of benefit

Year enacted	Provision
	Lump-sum refund
1935	Persons not insured at age 65 eligible for lump-sum refund equal to 3.5 percent of cumulative wage credits.
1939	Lump-sum refund eliminated.
	Lump-sum death payment
1935	Under age 65: 3.5 percent of cumulative wage credits. Aged 65 or older and fully insured: 3.5 percent of cumulative wage credits, less monthly benefits received.
1939	Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950	3 times PIA for all deaths.
1954	3 times PIA with maximum of $255.
1981	Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. [a]
	Vocational rehabilitation services
1965	Available to selected disabled individuals. Costs of services payable from OASDI trust funds to state vocational rehabilitation agencies. Reimbursement in any year may not exceed 1 percent of the total amount of OASDI disability benefits disbursed in the prior year.
1972	Maximum annual reimbursement increased to 1.25 percent for fiscal year ending June 30, 1973, and 1.50 percent thereafter.
1981	Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).
1999	Enhancements including expanded beneficiary choice of service providers and extended health care for beneficiaries who return to work.

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the Federal Register.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance; PIA = Primary Insurance Amount.

a. The amount of the lump sum is effectively fixed at $255 because of increases in the pre-1981 PIA. The 1981 legislation eliminating the minimum PIA is not applicable to the calculation of the lump-sum death payment.

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Table 2.A26—Monthly benefit amount for selected beneficiary families with first eligibility in 2015, by average indexed monthly earnings for stipulated yearly wage levels, effective December 2015 (in dollars)

Beneficiary family	Federal minimum wage [a]	75 percent of average wage	Average wage [b]	150 percent of average wage	Maximum taxable earnings [c]
			Retired-worker families [d]		
Average indexed monthly earnings	1,491.00	2,808.00	3,744.00	5,616.00	9,066.00
Primary insurance amount	956.20	1,377.60	1,677.10	2,168.00	2,685.50
Maximum family benefit	1,434.30	2,458.70	3,062.10	3,794.10	4,699.70
Monthly benefit amount for retired worker claiming benefits at age 62					
Worker alone	717.00	1,033.00	1,257.00	1,626.00	2,014.00
Worker with spouse claiming benefits at—					
Full retirement age or older [e]	1,195.00	1,721.00	2,095.00	2,710.00	3,356.00
Age 62	1,051.00	1,515.00	1,843.00	2,384.00	2,953.00
			Survivor families [f]		
Average indexed monthly earnings	1,294.00	2,813.00	3,750.00	5,626.00	9,394.00
Primary insurance amount	893.10	1,379.20	1,679.00	2,169.50	2,734.70
Maximum family benefit	1,339.60	2,463.10	3,064.60	3,796.70	4,785.80
Monthly benefit amount for survivor of worker deceased at age 40					
1 surviving child	669.00	1,034.00	1,259.00	1,627.00	2,051.00
Widowed mother or father and 1 child	1,338.00	2,068.00	2,518.00	3,254.00	4,102.00
Widowed mother or father and 2 children	1,338.00	2,463.00	3,063.00	3,795.00	4,785.00
			Disabled-worker families [g]		
Average indexed monthly earnings	1,332.00	2,809.00	3,746.00	5,619.00	9,283.00
Primary insurance amount	905.30	1,377.90	1,677.80	2,168.50	2,718.10
Maximum family benefit [h]	1,132.20	2,066.80	2,516.70	3,252.70	4,077.10
Monthly benefit amount for disabled worker age 50					
Worker alone	905.00	1,377.00	1,677.00	2,168.00	2,718.00
Worker, spouse, and 1 child	1,131.00	2,065.00	2,515.00	3,252.00	4,076.00

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

a. Annual earnings are calculated by multiplying the federal minimum wage by 2,080 hours (see Table 3.B3). Increases in the minimum wage during the year are prorated.

b. See Table 2.A8.

c. See Table 2.A9.

d. Assumes the worker began to work at age 22, retired at age 62 in 2015 with maximum reduction, and had no prior period of disability.

e. The full retirement age is the earliest age at which an unreduced spousal benefit is payable.

f. Assumes the deceased worker began to work at age 22, died in 2015 at age 40, had no earnings in that year, and had no prior period of disability.

g. Assumes the worker began to work at age 22, became disabled at age 50 in 2015, had no earnings in that year, and had no prior period of disability.

h. The Amendments of 1980 to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's average indexed monthly earnings (or 100 percent of the primary insurance amount, if larger) or (2) 150 percent of the primary insurance amount.

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Table 2.A27—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, by year they attained age 62, 1957–2016 (in dollars)

Year [a]	Minimum benefit payable		Maximum benefit payable			
			At retirement		Effective December 2015 [b]	
	At retirement	Effective December 2015 [b]	Men	Women	Men	Women
1957	24.00	413.20	. . .	86.80	. . .	1,019.70
1958	24.00	413.20	. . .	86.80	. . .	1,019.70
1959	26.40	413.20	. . .	92.80	. . .	1,019.70
1960	26.40	411.40	. . .	95.20	. . .	1,045.80
1961	26.40	409.30	. . .	96.00	. . .	1,053.40
1962	32.00	408.00	93.60	96.80	1,027.30	1,062.70
1963	32.00	405.80	94.40	97.60	1,034.40	1,069.90
1964	32.00	405.80	95.20	98.40	1,041.10	1,076.70
1965	35.20	405.40	102.80	105.40	1,046.80	1,074.60
1966	35.20	402.00	102.80	106.20	1,043.30	1,078.20
1967	35.20	399.60	105.40	108.80	1,066.50	1,100.20
1968	[c] 44.00	394.20	[c] 121.00	[c] 124.80	1,071.80	1,107.10
1969	44.00	390.50	124.80	128.40	1,095.30	1,127.30
1970	51.20	384.90	146.80	151.90	1,105.80	1,143.90
1971	56.40	379.80	163.60	170.50	1,103.90	1,151.60
1972	56.40	374.30	167.10	172.90	1,113.00	1,151.40
1973	67.60	369.20	207.60	212.90	1,133.60	1,163.80
1974	67.60	363.20	217.00	219.70	1,168.60	1,182.60
1975	75.10	358.50	253.10	253.10	1,209.80	1,209.80
1976	81.20	354.30	285.60	285.60	1,249.20	1,249.20
1977	86.40	351.60	319.40	319.40	1,304.20	1,304.20
1978	91.50	349.90	354.60	354.60	1,364.00	1,364.00
1979	97.60	351.40	[d] 388.90	[d] 388.90	1,405.00	1,405.00
1980	97.60	319.30	[d] 402.80	[d] 402.80	1,323.90	1,323.90
1981	97.60	278.90	432.00	432.00	1,241.70	1,241.70
1982	e	e	474.60	474.60	1,227.10	1,227.10
1983	e	e	526.40	526.40	1,266.80	1,266.80
1984	e	e	559.40	559.40	1,300.90	1,300.90
1985	e	e	591.30	591.30	1,329.30	1,329.30
1986	e	e	630.50	630.50	1,374.50	1,374.50
1987	e	e	662.10	662.10	1,425.00	1,425.00
1988	e	e	686.70	686.70	1,418.60	1,418.60
1989	e	e	734.00	734.00	1,457.60	1,457.60
1990	e	e	774.60	774.60	1,469.60	1,469.60
1991	e	e	810.00	810.00	1,457.80	1,457.80
1992	e	e	854.10	854.10	1,482.90	1,482.90
1993	e	e	893.60	893.60	1,506.30	1,506.30
1994	e	e	948.00	948.00	1,557.70	1,557.70
1995	e	e	965.90	965.90	1,544.20	1,544.20
1996	e	e	999.90	999.90	1,557.90	1,557.90
1997	e	e	1,049.10	1,049.10	1,588.70	1,588.70
1998	e	e	1,109.60	1,109.60	1,645.90	1,645.90
1999	e	e	1,183.60	1,183.60	[f] 1,733.00	[f] 1,733.00

(Continued)

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Table 2.A27—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, by year they attained age 62, 1957–2016 (in dollars)—*Continued*

Year [a]	Minimum benefit payable		Maximum benefit payable			
			At retirement		Effective December 2015 [b]	
	At retirement	Effective December 2015 [b]	Men	Women	Men	Women
2000	e	e	1,241.70	1,241.70	1,773.90	1,773.90
2001	e	e	1,307.30	1,307.30	1,804.40	1,804.40
2002	e	e	1,375.30	1,375.30	1,850.30	1,850.30
2003	e	e	1,404.30	1,404.30	1,863.30	1,863.30
2004	e	e	1,414.80	1,414.80	1,838.70	1,838.70
2005	e	e	1,444.90	1,444.90	1,828.60	1,828.60
2006	e	e	1,522.50	1,522.50	1,850.90	1,850.90
2007	e	e	1,589.40	1,589.40	1,870.60	1,870.60
2008	e	e	1,672.70	1,672.70	1,924.50	1,924.50
2009	e	e	1,759.70	1,759.70	1,913.60	1,913.60
2010	e	e	1,809.90	1,809.90	1,968.30	1,968.30
2011	e	e	1,793.60	1,793.60	1,950.50	1,950.50
2012	e	e	1,845.50	1,845.50	1,937.20	1,937.20
2013	e	e	1,912.50	1,912.50	1,974.00	1,974.00
2014	e	e	1,981.90	1,981.90	2,015.50	2,015.50
2015	e	e	2,014.10	2,014.10	2,014.10	2,014.10
2016	e	e	2,090.80	2,090.80	. . .	. . .

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

. . . = not applicable.

a. Assumes the worker began to work at age 22, retired at the beginning of the year, had no prior disability, and received the maximum reduction. Through 1999, the assumed reduction was 36 months at 5/9 of 1 percent per month, or 20 percent. In 2000, with the increase in the full retirement age (FRA) to 65 and 2 months, the reduction increased to 20.008333 percent (see Tables 2.A17.1 and 2.A20). In 2001, the FRA increased to 65 and 4 months for a maximum reduction of 21.666667 percent. In 2002, the FRA increased to 65 and 6 months for a maximum reduction of 22.5 percent. In 2003, the FRA increased to 65 and 8 months for a maximum reduction of 23.333333 percent. In 2004, the FRA increased to 65 and 10 months for a maximum reduction of 24.16667 percent. In 2005, the FRA increased to 66 for a maximum reduction of 25 percent.

b. Final benefit amount payable after Supplementary Medical Insurance (SMI) premium or any other deduction is rounded to next lower $1.

c. Effective February 1968.

d. Derived from transitional guarantee computation based on primary insurance amount (PIA) table of 1978.

e. In 1981, legislation eliminated the minimum PIA for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who were under a vow of poverty, provided that the order had elected Social Security coverage before December 29, 1981.)

f. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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Table 2.A28—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, by year they attained age 65, 1940–2016 (in dollars)

Year [a]	Minimum benefit payable		Maximum benefit payable			
			At retirement		Effective December 2015 [b]	
	At retirement	Effective December 2015 [b]	Men	Women	Men	Women
1940	10.00	431.30	41.20	41.20	850.50	850.50
1941	10.00	431.30	41.60	41.60	850.50	850.50
1942	10.00	431.30	42.00	42.00	860.60	860.60
1943	10.00	431.30	42.40	42.40	860.60	860.60
1944	10.00	431.30	42.80	42.80	860.60	860.60
1945	10.00	431.30	43.20	43.20	870.00	870.00
1946	10.00	431.30	43.60	43.60	880.50	880.50
1947	10.00	431.30	44.00	44.00	888.70	888.70
1948	10.00	431.30	44.40	44.40	888.70	888.70
1949	10.00	431.30	44.80	44.80	897.80	897.80
1950	10.00	431.30	45.20	45.20	908.80	908.80
1951	20.00	431.30	68.50	68.50	908.80	908.80
1952	20.00	431.30	68.50	68.50	908.80	908.80
1953	25.00	431.30	85.00	85.00	1,004.10	1,004.10
1954	25.00	431.30	85.00	85.00	1,004.10	1,004.10
1955	30.00	431.30	98.50	98.50	1,004.10	1,004.10
1956	30.00	431.30	103.50	103.50	1,061.00	1,061.00
1957	30.00	431.30	108.50	108.50	1,109.10	1,109.10
1958	30.00	431.30	108.50	108.50	1,109.10	1,109.10
1959	33.00	431.30	116.00	116.00	1,109.10	1,109.10
1960	33.00	431.30	119.00	119.00	1,137.00	1,137.00
1961	33.00	431.30	120.00	120.00	1,145.90	1,145.90
1962	40.00	431.30	121.00	123.00	1,156.30	1,176.00
1963	40.00	431.30	122.00	125.00	1,165.40	1,193.50
1964	40.00	431.30	123.00	127.00	1,176.00	1,213.60
1965	44.00	431.30	131.70	135.90	1,176.00	1,213.60
1966	44.00	431.30	132.70	135.90	1,184.70	1,213.60
1967	44.00	431.30	135.90	140.00	1,213.60	1,249.40
1968	[c] 55.00	431.30	[c] 156.00	[c] 161.60	1,231.80	1,276.20
1969	55.00	431.30	160.50	167.30	1,267.90	1,321.30
1970	64.00	431.30	189.80	196.40	1,303.40	1,349.80
1971	70.40	431.30	213.10	220.40	1,330.10	1,374.70
1972	70.40	431.30	216.10	224.70	1,349.80	1,402.60
1973	84.50	431.30	266.10	276.40	1,384.30	1,437.90
1974	84.50	431.30	274.60	284.90	1,427.70	1,482.10
1975	93.80	431.30	316.30	333.70	1,482.10	1,563.60
1976	101.40	431.30	364.00	378.80	1,578.10	1,642.40
1977	107.90	431.30	412.70	422.40	1,682.30	1,721.20
1978	114.30	431.30	459.80	459.80	1,769.70	1,769.70
1979	121.80	431.30	503.40	503.40	1,818.90	1,818.90
1980	133.90	431.30	572.00	572.00	1,880.70	1,880.70
1981	153.10	431.30	677.00	677.00	1,947.30	1,947.30
1982	[d] 170.30	431.30	[d] 679.30	[d] 679.30	1,756.20	1,756.20
1983	[d] 166.40	392.20	709.50	709.50	1,708.40	1,708.40
1984	[d] 150.50	342.20	703.60	703.60	1,636.80	1,636.80
1985	e	e	717.20	717.20	1,612.40	1,612.40
1986	e	e	760.10	760.10	1,657.30	1,657.30
1987	e	e	789.20	789.20	1,699.10	1,699.10
1988	e	e	838.60	838.60	1,732.70	1,732.70
1989	e	e	899.60	899.60	1,787.00	1,787.00
1990	e	e	975.00	975.00	1,850.30	1,850.30
1991	e	e	1,022.90	1,022.90	1,841.70	1,841.70
1992	e	e	1,088.70	1,088.70	1,890.70	1,890.70
1993	e	e	1,128.80	1,128.80	1,903.30	1,903.30
1994	e	e	1,147.50	1,147.50	1,885.70	1,885.70
1995	e	e	1,199.10	1,199.10	1,917.00	1,917.00
1996	e	e	1,248.90	1,248.90	1,946.20	1,946.20
1997	e	e	1,326.60	1,326.60	2,009.10	2,009.10
1998	e	e	1,342.80	1,342.80	1,991.90	1,991.90
1999	e	e	1,373.10	1,373.10	2,010.70	2,010.70

(Continued)

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Table 2.A28—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, by year they attained age 65, 1940–2016 (in dollars)—*Continued*

Year [a]	Minimum benefit payable		Maximum benefit payable			
			At retirement		Effective December 2015 [b]	
	At retirement	Effective December 2015 [b]	Men	Women	Men	Women
2000	e	e	1,435.30	1,435.30	2,050.70	2,050.70
2001	e	e	[f] 1,538.20	[f] 1,538.20	2,123.20	2,123.20
2002	e	e	1,660.50	1,660.50	2,234.20	2,234.20
2003 [g]	e	e	1,721.70	1,721.70	2,284.80	2,284.80
2004 [h]	e	e	1,784.80	1,784.80	2,319.70	2,319.70
2005 [i]	e	e	1,874.30	1,874.30	2,372.10	2,372.10
2006 [j]	e	e	1,961.90	1,961.90	2,385.30	2,385.30
2007 [k]	e	e	1,998.70	1,998.70	2,352.30	2,352.30
2008 [l]	e	e	2,030.60	2,030.60	2,336.30	2,336.30
2009 [m]	e	e	2,172.40	2,172.40	2,362.50	2,362.50
2010 [n]	e	e	2,191.70	2,191.70	2,383.60	2,383.60
2011 [o]	e	e	2,249.50	2,249.50	2,446.30	2,446.30
2012 [p]	e	e	2,310.40	2,310.40	2,425.30	2,425.30
2013 [q]	e	e	2,414.50	2,414.50	2,492.30	2,492.30
2014 [r]	e	e	2,431.90	2,431.90	2,473.20	2,473.20
2015 [s]	e	e	2,452.00	2,452.00	2,452.00	2,452.00
2016 [t]	e	e	2,491.90	2,491.90	. . .	. . .

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: . . . = not applicable.

a. Through 2002, assumes that the worker began to work at age 22, retired at the beginning of the year with unreduced benefits, had no earnings after retirement, and had no prior period of disability. Effective 2003, the same assumptions apply except that the benefit is reduced by 2 months because, for a worker retiring at age 65 in 2003, the age at which one can receive an unreduced benefit—the full retirement age (FRA)—has been raised from 65 to 65 and 2 months. In 2004, the FRA is 65 and 4 months, so the benefit is reduced by 4 months. In 2005, the FRA is 65 and 6 months, so the benefit is reduced by 6 months. In 2006, the FRA is 65 and 8 months, so the benefit is reduced by 8 months. In 2007, the FRA is 65 and 10 months, so the benefit is reduced by 10 months. Beginning in 2008, the FRA is 66, so the benefit is reduced by 12 months.

b. Final benefit amount payable after Supplementary Medical Insurance (SMI) premium or any other deduction is rounded to next lower $1.

c. Effective February 1968.

d. Derived from transitional guarantee computation based on primary insurance amount (PIA) table of 1978.

e. In 1981, legislation eliminated the minimum PIA for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before December 29, 1981.)

f. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

g. The full retirement benefit at age 65 and 2 months is $1,741.10.

h. The full retirement benefit at age 65 and 4 months is $1,825.40.

i. The full retirement benefit at age 65 and 6 months is $1,939.00.

j. The full retirement benefit at age 65 and 8 months is $2,053.20.

k. The full retirement benefit at age 65 and 10 months is $2,116.30.

l. The full retirement benefit at age 66 in 2008 is $2,185.40.

m. The full retirement benefit at age 66 in 2009 is $2,323.80.

n. The full retirement benefit at age 66 in 2010 is $2,346.80.

o. The full retirement benefit at age 66 in 2011 is $2,366.10.

p. The full retirement benefit at age 66 in 2012 is $2,513.60.

q. The full retirement benefit at age 66 in 2013 is $2,533.50.

r. The full retirement benefit at age 66 in 2014 is $2,642.60.

s. The full retirement benefit at age 66 in 2015 is $2,663.80.

t. The full retirement benefit at age 66 in 2016 is $2,639.40.

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Table 2.A29—Earnings (retirement) test for years through 1999, by year enacted

Year enacted	Effective year	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount): Annual earnings (dollars)	Amount permitted without reduction in benefits (exempt amount): Monthly wages [a] (dollars)	Reduction in monthly benefit [b]
				For all beneficiaries		
1935	. . .	. . .	Covered	. . .	. . .	Full monthly benefit
1939	1940	. . .	. . .	. . .	14.99	. . .
1950	1951	Aged 75 or older	. . .	[c] 600	50.00	. . .
1952	1953	. . .	. . .	[c] 900	75.00	. . .
1954	1955	Aged 72 or older	All [d]	1,200	80.00	One month's full benefit for each $80.00 or fraction thereof
1956	1958	Disabled	. . .	. . .	. . .	. . .
1958	1959	. . .	. . .	. . .	100.00	. . .
1960	1961	. . .	. . .	. . .	. . .	$1 for each $2 of earnings from $1,201–$1,500 $1 for each $1 of earnings above $1,500
1961	1962	. . .	. . .	. . .	. . .	$1 for each $2 of earnings from $1,201–$1,700 $1 for each $1 of earnings above $1,700
1965	1966	. . .	. . .	1,500	125.00	$1 for each $2 of earnings from $1,501–$2,700 $1 for each $1 of earnings above $2,700
1967	1968	. . .	. . .	1,680	140.00	$1 for each $2 of earnings from $1,681–$2,880 $1 for each $1 of earnings above $2,880
1972	1973	. . .	Up to age 72	2,100	175.00	$1 for each $2 of earnings above $2,100
1973	1974	. . .	. . .	2,400	200.00	$1 for each $2 of earnings above $2,400
	1975			[e] 2,520	[e] 210.00	$1 for each $2 of earnings above $2,520
	1976			[e] 2,760	[e] 230.00	$1 for each $2 of earnings above $2,760
	1977			[e] 3,000	[e] 250.00	$1 for each $2 of earnings above $3,000
				For beneficiaries who have not reached full retirement age [f]		
1977	1978	. . .	. . .	[e] 3,240	[e] 270.00	$1 for each $2 of earnings above $3,240
	1979			[e] 3,480	[e] 290.00	$1 for each $2 of earnings above $3,480
	1980			[e] 3,720	[e] 310.00	$1 for each $2 of earnings above $3,720
	1981			[e] 4,080	[e] 340.00	$1 for each $2 of earnings above $4,080
	1982			[e] 4,440	[e] 370.00	$1 for each $2 of earnings above $4,440
	1983			[e] 4,920	[e] 410.00	$1 for each $2 of earnings above $4,920
	1984			[e] 5,160	[e] 430.00	$1 for each $2 of earnings above $5,160
	1985			[e] 5,400	[e] 450.00	$1 for each $2 of earnings above $5,400
	1986			[e] 5,760	[e] 480.00	$1 for each $2 of earnings above $5,760
	1987			[e] 6,000	[e] 500.00	$1 for each $2 of earnings above $6,000
	1988			[e] 6,120	[e] 510.00	$1 for each $2 of earnings above $6,120
	1989			[e] 6,480	[e] 540.00	$1 for each $2 of earnings above $6,480
	1990			[e] 6,840	[e] 570.00	$1 for each $2 of earnings above $6,840
	1991			[e] 7,080	[e] 590.00	$1 for each $2 of earnings above $7,080
	1992			[e] 7,440	[e] 620.00	$1 for each $2 of earnings above $7,440
	1993			[e] 7,680	[e] 640.00	$1 for each $2 of earnings above $7,680
	1994			[e] 8,040	[e] 670.00	$1 for each $2 of earnings above $8,040
	1995			[e] 8,160	[e] 680.00	$1 for each $2 of earnings above $8,160
	1996			[e] 8,280	[e] 690.00	$1 for each $2 of earnings above $8,280
	1997			[e] 8,640	[e] 720.00	$1 for each $2 of earnings above $8,640
	1998			[e] 9,120	[e] 760.00	$1 for each $2 of earnings above $9,120
	1999			[e] 9,600	[e] 800.00	$1 for each $2 of earnings above $9,600

(Continued)

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Table 2.A29—Earnings (retirement) test for years through 1999, by year enacted—*Continued*

Year enacted	Effective year	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount): Annual earnings (dollars)	Amount permitted without reduction in benefits (exempt amount): Monthly wages [a] (dollars)	Reduction in monthly benefit [b]
				For beneficiaries who have reached full retirement age [f]		
1977	1978	. . .	. . .	[g] 4,000	[g] 333.33	$1 for each $2 of earnings above $4,000
	1979			[g] 4,500	[g] 375.00	$1 for each $2 of earnings above $4,500
	1980			[g] 5,000	[g] 416.66	$1 for each $2 of earnings above $5,000
	1981			[g] 5,500	[g] 458.33	$1 for each $2 of earnings above $5,500
	1982			[g] 6,000	[g] 500.00	$1 for each $2 of earnings above $6,000
1981	1983	Aged 70 or older	Up to age 70	. . .	. . .	. . .
	1983			[e] 6,600	[e] 550.00	$1 for each $2 of earnings above $6,600
	1984			[e] 6,960	[e] 580.00	$1 for each $2 of earnings above $6,960
	1985			[e] 7,320	[e] 610.00	$1 for each $2 of earnings above $7,320
	1986			[e] 7,800	[e] 650.00	$1 for each $2 of earnings above $7,800
	1987			[e] 8,160	[e] 680.00	$1 for each $2 of earnings above $8,160
	1988			[e] 8,400	[e] 700.00	$1 for each $2 of earnings above $8,400
	1989			[e] 8,880	[e] 740.00	$1 for each $2 of earnings above $8,880
1983	1990	. . .	. . .	. . .	. . .	$1 for each $3 of earnings above exempt amount
	1990			[e] 9,360	[e] 780.00	$1 for each $3 of earnings above $9,360
	1991			[e] 9,720	[e] 810.00	$1 for each $3 of earnings above $9,720
	1992			[e] 10,200	[e] 850.00	$1 for each $3 of earnings above $10,200
	1993			[e] 10,560	[e] 880.00	$1 for each $3 of earnings above $10,560
	1994			[e] 11,160	[e] 930.00	$1 for each $3 of earnings above $11,160
	1995			[e] 11,280	[e] 940.00	$1 for each $3 of earnings above $11,280
1996	1996	. . .	. . .	12,500	[h] 1,041.67	$1 for each $3 of earnings above $12,500
	1997			13,500	1,125.00	$1 for each $3 of earnings above $13,500
	1998			14,500	[i] 1,208.33	$1 for each $3 of earnings above $14,500
	1999			15,500	[j] 1,291.67	$1 for each $3 of earnings above $15,500
2000	2000	. . .	Earnings test eliminated at full retirement age [k]	. . .	. . .	. . .

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: . . . = not applicable.

a. Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after December 31, 1977, monthly test eliminated for wage and self-employment income except that each individual may use a monthly test for 1 grace year, usually the year of retirement.

b. Earnings of a retired-worker beneficiary affect total monthly family benefit. Earnings of a dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of a retired-worker beneficiary do not affect the benefit to a divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived if the worker was entitled to benefits before the divorce.

c. Applied to self-employment income only.

d. Special provisions for earnings in noncovered employment outside the United States.

e. Became effective because of automatic adjustment provisions mandated by legislation in 1972 and 1973.

f. Full retirement age (FRA) is 65 for beneficiaries who attain age 62 (age 60 for widow(er)s) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later.

g. Discretionary increase included in legislation of 1977.

h. Actual amount is $1,041.66 2/3.

i. Actual amount is $1,208.33 1/3.

j. Actual amount is $1,291.66 2/3.

k. Public Law (P.L.) 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches FRA. The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the $1 for $3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

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Table 2.A29.1—Earnings (retirement) test for 2000–2016, by year enacted

Year enacted	Effective year	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefit [c]
				Annual earnings [a] (dollars)	Monthly wages [b] (dollars)	
			For beneficiaries who have reached full retirement age [d]			
2000	2000	. . .	The earnings test no longer applies effective with the month of attainment of full retirement age.	. . .	. . .	. . .
			For beneficiaries who will not reach full retirement age during year [d]			
2000	2000	. . .	. . .	10,080	840.00	$1 for each $2 of earnings above $10,080
	2001			10,680	890.00	$1 for each $2 of earnings above $10,680
	2002			11,280	940.00	$1 for each $2 of earnings above $11,280
	2003			11,520	960.00	$1 for each $2 of earnings above $11,520
	2004			11,640	970.00	$1 for each $2 of earnings above $11,640
	2005			12,000	1,000.00	$1 for each $2 of earnings above $12,000
	2006			12,480	1,040.00	$1 for each $2 of earnings above $12,480
	2007			12,960	1,080.00	$1 for each $2 of earnings above $12,960
	2008			13,560	1,130.00	$1 for each $2 of earnings above $13,560
	2009			14,160	1,180.00	$1 for each $2 of earnings above $14,160
	2010			14,160	1,180.00	$1 for each $2 of earnings above $14,160
	2011			14,160	1,180.00	$1 for each $2 of earnings above $14,160
	2012			14,640	1,220.00	$1 for each $2 of earnings above $14,640
	2013			15,120	1,260.00	$1 for each $2 of earnings above $15,120
	2014			15,480	1,290.00	$1 for each $2 of earnings above $15,480
	2015			15,720	1,310.00	$1 for each $2 of earnings above $15,720
	2016			15,720	1,310.00	$1 for each $2 of earnings above $15,720

(Continued)

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Table 2.A29.1—Earnings (retirement) test for 2000–2016, by year enacted—*Continued*

Year enacted	Effective year	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount): Annual earnings [a] (dollars)	Amount permitted without reduction in benefits (exempt amount): Monthly wages [b] (dollars)	Reduction in monthly benefit [c]
			For beneficiaries who will reach full retirement age during year [d]			
2000	2000	. . .	. . .	17,000	[e] 1,416.67	$1 for each $3 of earnings above $17,000
	2001			25,000	[f] 2,083.33	$1 for each $3 of earnings above $25,000
	2002			30,000	2,500.00	$1 for each $3 of earnings above $30,000
	2003			30,720	2,560.00	$1 for each $3 of earnings above $30,720
	2004			31,080	2,590.00	$1 for each $3 of earnings above $31,080
	2005			31,800	2,650.00	$1 for each $3 of earnings above $31,800
	2006			33,240	2,770.00	$1 for each $3 of earnings above $33,240
	2007			34,440	2,870.00	$1 for each $3 of earnings above $34,440
	2008			36,120	3,010.00	$1 for each $3 of earnings above $36,120
	2009			37,680	3,140.00	$1 for each $3 of earnings above $37,680
	2010			37,680	3,140.00	$1 for each $3 of earnings above $37,680
	2011			37,680	3,140.00	$1 for each $3 of earnings above $37,680
	2012			38,880	3,240.00	$1 for each $3 of earnings above $38,880
	2013			40,080	3,340.00	$1 for each $3 of earnings above $40,080
	2014			41,400	3,450.00	$1 for each $3 of earnings above $41,400
	2015			41,880	3,490.00	$1 for each $3 of earnings above $41,880
	2016			41,880	3,490.00	$1 for each $3 of earnings above $41,880

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: Public Law (P.L.) 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the $1 for $3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

. . . = not applicable.

a. Automatic adjustment provisions and legislative history of the earnings test are in Table 2.A18.

b. Monthly test for self-employment income is defined in terms of substantial services. Each individual may use a monthly test for 1 grace year, usually the year of retirement.

c. Earnings of a retired-worker beneficiary affect total monthly family benefit. Earnings of a dependent or survivor beneficiary affect only his or her benefit. However, earnings of a retired-worker beneficiary do not affect the benefit to a divorced spouse who has been divorced at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.

d. Full retirement age is 65 for beneficiaries who attain age 62 (age 60 for widow(er)s) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later. See Table 2.A17.1 for the FRA by year of birth.

e. Actual amount is $1,416.66 2/3.

f. Actual amount is $2,083.33 1/3.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 2.A30—Monthly earnings guidelines for substantial gainful activity, 1961–2016 (in dollars)

Year	Nonblind beneficiaries [a]		Blind beneficiaries [b]
	Minimum	Maximum	
1961–1965	50	100	c
1966–June 1968	75	125	c
July 1968–1973	90	140	c
1974–1975	130	200	c
1976	150	230	c
1977	160	240	c
1978	170	260	334
1979	180	280	375
1980	190	300	417
1981	190	300	459
1982	190	300	500
1983–1989	190	300	d
1990	300	500	780
1991	300	500	810
1992	300	500	850
1993	300	500	880
1994	300	500	930
1995	300	500	940
1996	300	500	960
1997	300	500	1,000
1998	300	500	1,050
January–June 1999	300	500	1,110
July 1999	300	700	1,110
January 2000	300	700	1,170
January 2001	Discontinued	740	1,240
January 2002	. . .	780	1,300
January 2003	. . .	800	1,330
January 2004	. . .	810	1,350
January 2005	. . .	830	1,380
January 2006	. . .	860	1,450
January 2007	. . .	900	1,500
January 2008	. . .	940	1,570
January 2009	. . .	980	1,640
January 2010	. . .	1,000	1,640
January 2011	. . .	1,000	1,640
January 2012	. . .	1,010	1,690
January 2013	. . .	1,040	1,740
January 2014	. . .	1,070	1,800
January 2015	. . .	1,090	1,820
January 2016	. . .	1,130	1,820

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2016," *Federal Register,* vol. 80, no. 210 (October 30, 2015). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTES: Earnings are net of any wage subsidies and impairment-related expenses.

The guidelines for substantial gainful activity (SGA) for self-employed individuals differ from the guidelines for wage earners.

Self-employment activity is generally examined in terms of time spent and degree of effort, as compared with that of nondisabled self-employed individuals.

. . . = not applicable.

a. Earnings above the maximum amount ordinarily demonstrate SGA; earnings below the minimum amount show that SGA has not occurred. When earnings are between the minimum and maximum, other factors are considered.

b. The amendments in 1977 provided that, effective 1978, earnings of blind beneficiaries would be evaluated under different SGA guidelines from those of nonblind beneficiaries.

c. Pre-1978 guidelines are the same as those for nonblind beneficiaries.

d. Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached full retirement age (see Table 2.A29 for the amounts for 1983–1995).

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 2.A31—Taxation of Social Security benefits

Year enacted	Individuals or couples with income exceeding (dollars)—	Benefits included in gross income	Effective for taxable years—
		Married filing jointly	
1983	32,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over $32,000	Ending after December 31, 1983
1993	32,000 but not 44,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over $32,000	Beginning after December 31, 1993
	44,000	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or the sum of $6,000 plus 85 percent of income over $44,000	Beginning after December 31, 1993
		Married filing separate returns [a]	
1983	0	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income	Ending after December 31, 1983
1993	0	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or 85 percent of income	Beginning after December 31, 1993
		Individuals in all other filing categories	
1983	25,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over $25,000	Ending after December 31, 1983
1993	25,000 but not 34,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over $25,000	Beginning after December 31, 1993
	34,000	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or the sum of $4,500 plus 85 percent of income over $34,000	Beginning after December 31, 1993

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.* Taxation of Social Security benefits is governed by the Internal Revenue Service (IRS) Code. IRS describes the rules governing taxation of Social Security benefits in IRS publication 915, available at https://www.irs.gov/pub/irs-pdf/p915.pdf.

NOTES: Income is defined as modified adjusted gross income, plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits. Modified adjusted gross income is adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

Social Security and Tier 1 Railroad Retirement benefits include workers' compensation benefits to the extent they cause a reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

a. Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 2.A32—Taxation of Social Security benefits: Examples (in dollars)

Modified adjusted gross income [a] (A)	Amount of benefits [b] (B)	One-half of benefits [b] (C)	Income to be compared with base amount (D = A + C)	Relevant base amount [c] (E)	Income in excess of base amount (F = D - E)	One-half of excess (G = F ÷ 2)	85 percent of excess income (H = .85 × F)	Lower of one-half of benefits, or one-half of income between upper and lower base amounts (I)	85 percent of benefits (J = .85 × B)	Taxable benefits included in gross income: If income does not exceed upper base amount—lesser of one-half of benefits or one-half of income over base amount (K = lesser of C or G)	Taxable benefits included in gross income: If income exceeds upper base amount—lesser of 85 percent of benefits or one-half of income between base amounts plus 85 percent of income over upper base amount (L = lesser of J or I + H)
Married filing jointly											
25,000	10,000	5,000	30,000	32,000	0	. . .	. . .	. . .	. . .	. . .	. . .
28,000	10,000	5,000	33,000	32,000	1,000	500	. . .	. . .	. . .	500	. . .
33,000	10,000	5,000	38,000	32,000	6,000	3,000	. . .	. . .	. . .	3,000	. . .
38,000	10,000	5,000	43,000	32,000	11,000	5,500	. . .	. . .	. . .	5,000	. . .
40,000	10,000	5,000	45,000	44,000	1,000	. . .	850	5,000	8,500	. . .	5,850
43,000	10,000	5,000	48,000	44,000	4,000	. . .	3,400	5,000	8,500	. . .	8,400
45,000	10,000	5,000	50,000	44,000	6,000	. . .	5,100	5,000	8,500	. . .	8,500
Married filing separate returns [d]											
0	6,000	3,000	3,000	0	3,000	. . .	2,550	0	5,100	. . .	2,550
2,000	6,000	3,000	5,000	0	5,000	. . .	4,250	0	5,100	. . .	4,250
4,000	6,000	3,000	7,000	0	7,000	. . .	5,950	0	5,100	. . .	5,100
10,000	6,000	3,000	13,000	0	13,000	. . .	11,050	0	5,100	. . .	5,100
20,000	6,000	3,000	23,000	0	23,000	. . .	19,550	0	5,100	. . .	5,100
Individuals in all other filing categories											
20,000	8,000	4,000	24,000	25,000	0	. . .	. . .	. . .	. . .	. . .	. . .
25,000	8,000	4,000	29,000	25,000	4,000	2,000	. . .	. . .	. . .	2,000	. . .
30,000	8,000	4,000	34,000	25,000	9,000	4,500	. . .	. . .	. . .	4,000	. . .
32,000	8,000	4,000	36,000	34,000	2,000	. . .	1,700	4,000	6,800	. . .	5,700
35,000	8,000	4,000	39,000	34,000	5,000	. . .	4,250	4,000	6,800	. . .	6,800
40,000	8,000	4,000	44,000	34,000	10,000	. . .	8,500	4,000	6,800	. . .	6,800

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*. Taxation of Social Security benefits is governed by the Internal Revenue Service (IRS) Code. IRS describes the rules governing taxation of Social Security benefits in IRS publication 915, available at https://www.irs.gov/pub/irs-pdf/p915.pdf.

NOTE: . . . = not applicable.

a. Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

b. Social Security and Tier 1 Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.

c. For married couples filing joint returns, up to 50 percent of benefits are subject to income tax if gross income is more than $32,000 but less than $44,000. If gross income is less than $32,000, none of the Social Security benefits will be taxable. If gross income exceeds $44,000, up to 85 percent of Social Security benefits will be taxable income. Similar lower and upper level thresholds or "base amounts" for single individuals are $25,000 and $34,000. There is no similar threshold or base amount for married individuals who live together but file separate returns (for example, up to 85 percent of Social Security benefits in those cases may be considered taxable income).

d. Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 2.B1—Federal benefit rates, by living arrangement, 1974–2016

Act	Effective date	Amount [a] (dollars) Individual	Couple
		Own household [b]	
1972	January 1, 1974 [c]	130.00	195.00
1973	January 1, 1974	140.00	210.00
1973	July 1, 1974	146.00	219.00
1974 [d]	July 1, 1975	157.70	236.60
	July 1, 1976	167.80	251.80
	July 1, 1977	177.70	266.70
	July 1, 1978	189.40	284.10
	July 1, 1979	208.20	312.30
	July 1, 1980	238.00	357.00
	July 1, 1981	264.70	397.00
	July 1, 1982	284.30	426.40
1983	July 1, 1983 [e]	304.30	456.40
	January 1, 1984	314.00	472.00
	January 1, 1985	325.00	488.00
	January 1, 1986	336.00	504.00
	January 1, 1987	340.00	510.00
	January 1, 1988	354.00	532.00
	January 1, 1989	368.00	553.00
	January 1, 1990	386.00	579.00
	January 1, 1991	407.00	610.00
	January 1, 1992	422.00	633.00
	January 1, 1993	434.00	652.00
	January 1, 1994	446.00	669.00
	January 1, 1995	458.00	687.00
	January 1, 1996	470.00	705.00
	January 1, 1997	484.00	726.00
	January 1, 1998	494.00	741.00
	January 1, 1999	500.00	751.00
	January 1, 2000	[f] 513.00	769.00
	January 1, 2001	[f] 531.00	796.00
	January 1, 2002	545.00	817.00
	January 1, 2003	552.00	829.00
	January 1, 2004	564.00	846.00
	January 1, 2005	579.00	869.00
	January 1, 2006	603.00	904.00
	January 1, 2007	623.00	934.00
	January 1, 2008	637.00	956.00
	January 1, 2009	674.00	1,011.00
	January 1, 2010	674.00	1,011.00
	January 1, 2011	674.00	1,011.00
	January 1, 2012	698.00	1,048.00
	January 1, 2013	710.00	1,066.00
	January 1, 2014	721.00	1,082.00
	January 1, 2015	733.00	1,100.00
	January 1, 2016	733.00	1,100.00

(Continued)

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Table 2.B1—Federal benefit rates, by living arrangement, 1974–2016—*Continued*

Act	Effective date	Amount [a] (dollars)	
		Individual	Couple
		Receiving institutional care covered by Medicaid [g]	
1972	January 1, 1974	25.00	50.00
1987	July 1, 1988	30.00	60.00

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2015; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, Office of the Chief Actuary, "SSI Federal Payment Amounts," https://www.socialsecurity.gov/OACT/COLA/SSIamts.html. See the Social Security Program Rules page (https://www.socialsecurity.gov/regulations/index.htm) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register.*

NOTE: For those in another person's household receiving support and maintenance there, the federal benefit rate is reduced by one-third.

a. For those without countable income. These payments are reduced by the amount of countable income of the individual or couple.

b. Includes persons in private institutions whose care is not provided by Medicaid.

c. Superseded by the provision of 1973.

d. Mechanism established for providing cost-of-living adjustments.

e. General benefit increase.

f. Benefits originally paid in 2000 and through July 2001 were based on federal benefit rates of $512 and $530, respectively. Pursuant to Public Law 106-554, monthly payments beginning in August 2001 were effectively based on the higher $531 amount. Lump-sum compensation payments were made on the basis of an adjusted benefit rate for months prior to August 2001.

g. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Medicare and Medicaid

NOTE: The Medicare and Medicaid Program Provision tables formerly contained in this section of the *Annual Statistical Supplement* are now provided by the Centers for Medicare and Medicaid Services (CMS) in its statistical compendium *CMS Program Statistics* (https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/CMSProgramStatistics/index.html).

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Table 2.F1—Number of SSA offices, 2015

Office	Number
Headquarters (Baltimore, Maryland)	1
Regional offices [a]	10
Area Offices	52
Field offices [b]	1,245
Level 1	639
Level 2	560
Resident stations	32
Social Security Card Centers [c]	14
Teleservice centers	27
Program service centers [d]	6
Data operations center [e]	1
Office of Disability Adjudication and Review	
Headquarters (Falls Church, Virginia)	1
Regional offices	11
Hearing offices	164
Satellite offices	2
National hearing centers [f]	5
National case assistance centers [f]	4
Permanent remote sites	172

SOURCES: Social Security Administration, Office of Public Service and Operations Support's database and Office of Disability Adjudication and Review's Case Control System.

a. Regional offices are located in Boston, Massachusetts; New York, New York; Philadelphia, Pennsylvania; Atlanta, Georgia; Chicago, Illinois; Dallas, Texas; Kansas City, Missouri; Denver, Colorado; San Francisco, California; and Seattle, Washington.

b. Field offices are designated as level 1, level 2, or resident stations depending on the characteristics of the facility, service area, and other conditions.

c. Social Security Card Centers are located in Queens, New York; Brooklyn, New York; Bronx, New York; Manhattan, New York; Philadelphia, Pennsylvania; Orlando, Florida; Minneapolis, Minnesota; North Phoenix, Arizona; Downtown Phoenix, Arizona; Las Vegas, Nevada; El Cajon, California; San Diego, California; National City, California; and Sacramento, California.

d. Program service centers are located in Jamaica, New York; Philadelphia, Pennsylvania; Birmingham, Alabama; Chicago, Illinois; Kansas City, Missouri; and Richmond, California.

e. The data operations center is located in Wilkes-Barre, Pennsylvania.

f. The national centers are part of the Social Security Administration's strategy to address the historic hearings backlogs and reduce case processing time by increasing adjudicatory capacity and efficiency with a focus on the electronic hearing process.

CONTACT: Kristy Brumfield for SSA data (410) 966-9785 and Tony McDonald for Office of Disability Adjudication and Review data (703) 605-8800 or statistics@ssa.gov.

Visited 01/05/2018

Table 2.F2—Number of SSA employees and percentage with selected characteristics by grade, September 30, 2015

Characteristic	All grade levels	GS 1–4	GS 5–8	GS 9–12	GS 13–15	SES
			Number			
Total [a]	[b] 65,873	385	18,363	34,300	10,831	149
			Percentage of total			
Women	65.5	60.3	67.8	69.5	56.2	44.9
Minorities	52.5	57.4	61.2	53.8	39.3	40.8
Black	29.3	29.1	37.8	27.8	22.7	27.9
Hispanic	15.0	19.7	16.0	17.1	8.5	6.1
Asian/Pacific Islander	6.1	7.0	4.9	6.7	6.6	4.8
American Indian/Alaska Native	1.3	1.0	1.3	1.4	1.0	2.0
Employees with targeted disabilities	2.0	10.9	3.5	1.5	0.9	0.7

SOURCE: Social Security Administration's Human Resources Management Information System.

NOTES: Totals do not necessarily equal the sum of rounded components.

GS = General Schedule; SES = Senior Executive Service.

a. Includes all full-time and part-time permanent employees.

b. Includes 1,845 permanent agency employees in the 7 pay plans that are not part of the GS or SES classifications.

CONTACT: Milton C. McGaskey (410) 965-0739 or statistics@ssa.gov.

Visited 01/05/2018

Table 2.F3—Number of work years, fiscal years 1995–2016

Year	Full-time permanent staff [a]	Total work years [b]
1995	62,504	67,063
1996	62,133	66,726
1997	61,224	69,378
1998	59,943	67,210
1999	59,752	66,459
2000	60,434	65,521
2001	61,490	65,562
2002	61,914	65,742
2003	63,569	65,343
2004	63,186	[c] 66,154
2005	63,696	[d] 68,026
2006	61,692	66,878
2007	60,206	63,939
2008	61,920	64,358
2009	65,203	67,170
2010	67,548	70,758
2011	64,744	69,936
2012	62,943	67,208
2013	59,823	64,601
2014	62,956	64,006
2015	63,466	67,004
2016	62,685	65,798

SOURCE: Social Security Administration's Payroll Reports.

a. On duty at end of fiscal year; includes seasonal employees.

b. Includes full-time, part-time, and temporary employees; employees in special programs; and overtime hours worked.

c. Includes 178 work years for activities related to Medicare Modernization Act.

d. Includes 1,962 work years for Medicare Modernization Act.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 2.F4—Number of Old-Age and Survivors Insurance claims, fiscal year 2015 (in thousands)

Workload	Total	Worker	Family members and survivors
Received	5,275.3	3,574.3	1,701.0
Processed [a]	5,327.2	3,601.1	1,726.2

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. See Table 6.A1 for data on number of awards.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 2.F5—Number of Disability Insurance claims, fiscal year 2015 (in thousands)

Workload	Total	Worker	Family members and survivors
Received	2,661.1	2,468.9	192.2
Processed [a]	2,710.3	2,515.1	195.2

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

a. See Table 6.A1 for data on number of awards.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 2.F6—Number of Supplemental Security Income claims, fiscal year 2015 (in thousands)

Workload	Total	Aged	Blind or disabled
Received	2,080.1	195.6	1,884.5
Processed [a]	2,092.3	194.1	1,898.3

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. See Table 7.A8 for data on number of awards.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 2.F7—Accuracy of selected agency determinations, and 800 telephone number call volume and wait times, fiscal years 2008–2015

Item	2008	2009	2010	2011	2012	2013	2014	2015
				Accuracy rates [a] (percent)				
OASI payments								
Payment review/stewardship results								
Excess payments	99.8	99.8	99.7	99.9	99.9	99.8	99.5	99.6
Underpayments	99.9	99.9	99.9	99.9	99.9	99.9	99.9	99.9
SSI payments								
Payment review/stewardship results								
Excess payments	89.7	91.6	93.3	92.7	93.7	92.4	93.0	93.9
Underpayments	98.3	98.4	97.6	[b] 97.6	98.2	98.3	98.5	98.6
DI benefits [c]								
Initial claims	94.4	94.9	96.8	95.5	96.3	96.0	95.8	95.5
Allowances	97.7	98.0	98.6	98.5	98.2	97.6	97.8	97.3
Denials	92.5	93.0	95.9	94.0	95.4	95.2	94.9	94.5
Reconsideration of denials	92.1	94.3	95.9	95.3	95.1	95.3	94.7	94.5
Reversals	97.8	97.9	98.3	97.9	98.4	97.3	97.0	97.3
Affirmations	91.2	93.7	95.6	94.9	94.6	95.0	94.4	94.1
				National 800 number network (1-800-772-1213)				
Network calls received (millions)	82.6	85.8	82.2	76.8	79.0	84.7	81.0	72.2
Average wait for live agent service (minutes)	5.4	4.1	3.4	3.0	4.9	10.3	22.1	10.3

SOURCES: Social Security Administration, Office of Budget, Finance, Quality, and Management, Office of Quality Review (OQR).

NOTES: OQR conducts stewardship reviews on sample cases in current-payment status.

OASI = Old-Age and Survivors Insurance; SSI = Supplemental Security Income; DI = Disability Insurance.

a. For OASI and SSI payments, accuracy rates reflect the dollar value of properly determined payments as a percentage of total outlays. For DI benefits, accuracy rates reflect the percentage of determinations that did not require corrections.

b. Revised.

c. Represents cases free of decisional and documentation errors.

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Table 2.F8—Workload of SSA's Administrative Law Judges (ALJs), fiscal years 2012–2015

Item	2012	2013	2014	2015
Number of ALJs	1,301	1,356	1,311	1,265
Average monthly hearing dispositions per ALJ [a]	50	48	43	44
Average hearings pending per ALJ	533	577	688	708

SOURCES: Social Security Administration, Office of Disability Adjudication and Review. Actual data from the Key Workload Indicator Report.

NOTE: Number of ALJs and average monthly hearing dispositions per ALJ based on fiscal year average ALJ availability; average hearings pending per ALJ based on ALJs on duty. Data exclude Regional Chief ALJs.

a. Calculation excludes Attorney Adjudicator decisions.

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Table 2.F9—Number of hearing level receipts, dispositions, and end-of-year pending cases, fiscal years 2013–2015

Program	Hearing level receipts			Hearing level dispositions			End-of-year pending cases		
	2013	2014	2015	2013	2014	2015	2013	2014	2015
Total	824,989	810,715	746,300	793,580	680,963	663,129	847,984	977,736	1,060,907
OASI	1,973	2,018	1,632	1,839	1,818	1,575	1,268	1,471	1,530
Disability									
DI	264,625	275,384	265,638	245,018	211,270	216,541	260,441	323,749	371,793
SSI	239,355	229,830	210,565	230,345	200,983	190,020	254,969	283,589	303,889
DI and SSI	319,036	303,483	268,465	316,378	266,892	254,993	331,306	368,927	383,695

SOURCES: Social Security Administration, Office of Disability Adjudication and Review. Actual data from the Case Processing and Management System and Key Workload Indicator Report.

NOTES: Some claims are resclassifed from one program to another during their processing cycle. End-of-year adjustments account for those reclassifications.

OASI = Old-Age and Survivors Insurance; DI = Disability Insurance; SSI = Supplemental Security Income.

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Table 2.F11—Number of SSA Appeals Council cases, fiscal years 2012–2015

Cases	2012	2013	2014	2015
Beginning-of-year pending	153,242	161,070	157,311	150,383
Receipts	173,848	172,492	155,352	149,437
Dispositions	166,020	176,251	162,280	150,673
End-of-year pending	161,070	157,311	150,383	149,147

SOURCES: Social Security Administration, Office of Disability Adjudication and Review. Actual data from the Appeals Review Processing System and Key Workload Indicator Report.

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Section 3

Social Welfare and the Economy

Employment and Earnings 3.1

Interprogram Data 3.3

Poverty 3.13

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Table 3.B3—Federal minimum wage rates under the Fair Labor Standards Act of 1938 and average hourly earnings and average weekly hours for production workers in manufacturing, selected years 1938–2016

Effective date	Minimum hourly wage for workers in jobs first covered by—				Production workers in manufacturing [d]	
	1938 act [a] (dollars)	1961 amendments [b] (dollars)	1966 and subsequent amendments [c]		Average gross hourly earnings (dollars)	Average weekly hours
			Nonfarm (dollars)	Farm (dollars)		
October 24						
1938	0.25	. . .	. . .	. . .	0.62	35.6
1939	0.30	. . .	. . .	. . .	0.63	37.7
1945	0.40	. . .	. . .	. . .	1.02	43.5
January 25, 1950	0.75	. . .	. . .	. . .	1.44	40.5
March 1, 1956	1.00	. . .	. . .	. . .	1.95	40.4
September 3						
1961	1.15	1.00	. . .	. . .	2.32	39.8
1963	1.25	1.00	. . .	. . .	2.46	40.5
1964	1.25	1.15	. . .	. . .	2.53	40.7
1965	1.25	1.25	. . .	. . .	2.61	41.2
February 1						
1967	1.40	1.40	1.00	1.00	2.83	40.6
1968	1.60	1.60	1.15	1.15	3.01	40.7
1969	1.60	1.60	1.30	1.30	3.19	40.6
1970	1.60	1.60	1.45	1.30	3.36	39.8
1971	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974	2.00	2.00	1.90	1.60	4.42	40.0
January 1						
1975	2.10	2.10	2.00	1.80	4.83	39.5
1976	2.30	2.30	2.20	2.00	5.22	40.1
1977	2.30	2.30	2.30	2.20	5.68	40.3
1978	2.65	2.65	2.65	2.65	6.17	40.4
1979	2.90	2.90	2.90	2.90	6.70	40.2
1980	3.10	3.10	3.10	3.10	7.27	39.7
1981	3.35	3.35	3.35	3.35	7.99	39.8
1982	3.35	3.35	3.35	3.35	8.49	38.9
1983	3.35	3.35	3.35	3.35	8.83	40.1
1984	3.35	3.35	3.35	3.35	9.19	40.7
1985	3.35	3.35	3.35	3.35	9.54	40.5
1986	3.35	3.35	3.35	3.35	9.73	40.7
1987	3.35	3.35	3.35	3.35	9.91	41.0
1988	3.35	3.35	3.35	3.35	10.19	41.1
1989	3.35	3.35	3.35	3.35	10.48	41.0
April 1						
1990 [e]	3.80	3.80	3.80	3.80	10.83	40.8
1991 [e]	4.25	4.25	4.25	4.25	11.18	40.7
1992 [e]	4.25	4.25	4.25	4.25	11.46	41.0
1993 [e]	4.25	4.25	4.25	4.25	11.74	41.4
1994	4.25	4.25	4.25	4.25	12.07	42.0
1995	4.25	4.25	4.25	4.25	12.37	41.6
October 1, 1996 [f]	4.75	4.75	4.75	4.75	12.77	41.6
September 1, 1997 [f]	5.15	5.15	5.15	5.15	13.17	42.0

(Continued)

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Table 3.B3—Federal minimum wage rates under the Fair Labor Standards Act of 1938 and average hourly earnings and average weekly hours for production workers in manufacturing, selected years 1938–2016—*Continued*

Effective date	Minimum hourly wage for workers in jobs first covered by—				Production workers in manufacturing [d]	
	1938 act [a] (dollars)	1961 amendments [b] (dollars)	1966 and subsequent amendments [c]		Average gross hourly earnings (dollars)	Average weekly hours
			Nonfarm (dollars)	Farm (dollars)		
January 1						
1998 [f]	5.15	5.15	5.15	5.15	13.45	41.4
1999 [f]	5.15	5.15	5.15	5.15	13.85	41.4
2000 [f]	5.15	5.15	5.15	5.15	14.32	41.3
2001 [f]	5.15	5.15	5.15	5.15	14.76	40.3
2002 [f]	5.15	5.15	5.15	5.15	15.29	40.5
2003 [f]	5.15	5.15	5.15	5.15	15.74	40.4
2004 [f]	5.15	5.15	5.15	5.15	16.14	40.8
2005 [f]	5.15	5.15	5.15	5.15	16.56	40.7
2006 [f]	5.15	5.15	5.15	5.15	16.81	41.1
2007 [f,g]	5.85	5.85	5.85	5.85	17.26	41.2
2008 [f,h]	6.55	6.55	6.55	6.55	17.75	40.8
2009 [f,i]	7.25	7.25	7.25	7.25	18.24	39.8
2010 [f]	7.25	7.25	7.25	7.25	18.61	41.1
2011 [f]	7.25	7.25	7.25	7.25	18.93	41.4
2012 [f]	7.25	7.25	7.25	7.25	19.08	41.7
2013 [f]	7.25	7.25	7.25	7.25	19.30	41.8
2014 [f]	7.25	7.25	7.25	7.25	19.56	42.0
2015 [f]	7.25	7.25	7.25	7.25	19.92	41.8
2016 [f]	7.25	7.25	7.25	7.25	--	--

SOURCE: Department of Labor, Bureau of Labor Statistics.

NOTE: . . . = not applicable; -- = not available.

a. The 1938 act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

b. The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

c. The 1966 amendments extended coverage to state and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining federal, state, and local employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.

d. For year in which minimum wage rate changes were effective.

e. Effective April 1, 1990, employers could pay a training wage of $3.35 per hour for 90 days to an employee who had not attained age 20. From April 1, 1991 through March 31, 1993, the training wage was $3.61.

f. Effective October 1, 1996, employers may pay a youth sub minimum wage of $4.25 per hour for 90 calendar days (not workdays) to an employee who has not attained age 20. An employee is entitled to the full minimum wage on attaining age 20.

g. Effective July 24, 2007.

h. Effective July 24, 2008.

i. Effective July 24, 2009.

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Table 3.C3—Contributions to the Social Security and Medicare trust funds, by program and source, 2006–2015 (in millions of dollars)

Program and source	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Social Security trust funds										
Old-Age and Survivors Insurance [a]	550,415	578,069	590,122	590,322	569,018	592,314	628,302	645,678	674,584	710,334
Employer	253,705	265,753	272,060	269,586	257,245	271,395	285,328	294,995	305,279	322,395
Employee	251,813	263,856	269,956	267,440	257,893	184,227	191,028	292,241	302,850	319,939
Self-employed	29,269	31,269	32,540	33,366	29,635	26,728	27,538	33,578	38,104	37,169
General fund reimbursement	b	b	b	b	2,155	87,753	97,735	4,169	395	278
Taxation of benefits	15,628	17,192	15,566	19,930	22,090	22,211	26,675	20,694	27,957	30,554
Disability Insurance [a]	92,038	96,636	98,879	98,820	94,728	98,389	102,744	106,523	111,488	116,508
Employer	43,081	45,127	46,199	45,783	43,684	46,086	48,451	50,095	51,840	54,747
Employee	42,760	44,804	45,841	45,418	43,794	31,259	32,487	49,603	51,427	54,330
Self-employed	4,967	5,312	5,526	5,664	5,034	4,537	4,677	5,704	6,470	6,312
General fund reimbursement	b	b	b	b	366	14,927	16,546	729	71	47
Taxation of benefits	1,230	1,393	1,313	1,955	1,852	1,581	583	391	1,680	1,071
Medicare trust funds										
Hospital Insurance [a]	194,238	205,289	213,364	206,173	199,102	214,003	227,814	238,544	248,762	264,489
Employer	84,417	89,093	91,981	88,242	84,397	91,381	95,618	102,318	104,720	112,027
Employee	84,417	89,093	91,981	88,242	84,397	91,381	95,618	102,318	104,720	112,027
Self-employed	12,439	13,669	14,732	14,405	13,238	12,830	14,494	16,182	18,006	17,020
Voluntarily enrolled [c]	2,645	2,841	2,938	2,908	3,310	3,267	3,441	3,417	3,251	3,206
Taxation of benefits	10,319	10,593	11,733	12,376	13,760	15,143	18,643	14,310	18,066	20,208
Supplementary Medical Insurance [a,d]	42,853	46,773	50,232	56,040	51,986	57,514	58,024	63,085	65,644	69,446
Aged	36,346	39,676	42,335	47,433	43,168	47,646	48,495	52,814	55,164	58,593
Disabled	6,507	7,096	7,897	8,606	8,818	9,868	9,529	10,270	10,479	10,852

SOURCE: Department of the Treasury.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Employment taxes depend on tax rates and, for the Old-Age and Survivors Insurance and Disability Insurance Trust Funds, wage bases (because of taxable maximums). The taxable maximum for Medicare Hospital Insurance was eliminated in 1994. Employer and employee contributions differ by estimated amounts of employee tax overpayments and by employee tax on tips.

b. Between -$500,000 and $500,000.

c. Beginning in July 1973, aged ineligibles may voluntarily enroll for Hospital Insurance.

d. Includes premiums paid on behalf of eligibles by state governments under "buy-in" arrangements.

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Table 3.C4—Average monthly amount of Social Security (OASDI) and Supplemental Security Income (SSI), December 1950–2015 (in current and 2015 dollars)

Year	Average monthly OASDI benefit in current-payment status				Average monthly SSI amount for—		Consumer Price Index [b]
	Retired workers		Widowed mother or father and 2 children		Aged recipients [a]		
	Current dollars	2015 dollars	Current dollars	2015 dollars	Current dollars	2015 dollars	
1950	43.86	415.79	93.90	890.17	43.05	408.11	25.0
1951	42.14	376.87	93.80	838.89	44.55	398.43	26.5
1952	49.25	437.16	106.00	940.90	48.80	433.17	26.7
1953	51.10	450.21	111.90	985.88	48.90	430.83	26.9
1954	59.14	524.95	130.50	1,158.37	48.70	432.28	26.7
1955	61.90	547.40	135.40	1,197.38	50.05	442.61	26.8
1956	63.09	541.75	141.00	1,210.76	53.25	457.26	27.6
1957	64.58	538.92	146.30	1,220.88	55.50	463.15	28.4
1958	66.35	544.12	151.70	1,244.04	56.95	467.03	28.9
1959	72.78	586.70	170.70	1,376.05	56.70	457.07	29.4
1960	74.04	588.84	188.00	1,495.17	58.90	468.43	29.8
1961	75.65	597.64	189.30	1,495.47	57.60	455.04	30.0
1962	76.19	593.98	190.70	1,486.71	61.55	479.85	30.4
1963	76.88	589.66	192.50	1,476.46	62.80	481.67	30.9
1964	77.57	589.23	193.40	1,469.10	63.65	483.50	31.2
1965	83.92	625.44	219.80	1,638.13	63.10	470.27	31.8
1966	84.35	607.63	221.90	1,598.49	68.05	490.21	32.9
1967	85.37	596.83	224.40	1,568.81	70.15	490.43	33.9
1968	98.86	659.99	257.10	1,716.41	69.55	464.32	35.5
1969	100.40	631.16	255.80	1,608.08	73.90	464.57	37.7
1970	118.10	703.26	291.10	1,733.43	77.65	462.39	39.8
1971	132.17	762.15	320.00	1,845.26	77.50	446.90	41.1
1972	162.35	905.34	383.10	2,136.35	79.95	445.84	42.5
1973	166.42	853.71	391.00	2,005.78	76.15	390.64	46.2
1974	188.21	859.46	438.40	2,001.94	91.06	415.82	51.9
1975	207.18	884.71	468.60	2,001.05	90.93	388.30	55.5
1976	224.86	915.67	503.40	2,049.93	94.37	384.29	58.2
1977	243.00	927.39	546.60	2,086.06	96.62	368.74	62.1
1978	263.20	921.39	591.90	2,072.09	100.43	351.58	67.7
1979	294.30	909.38	655.00	2,023.92	122.67	379.05	76.7
1980	341.40	937.56	759.20	2,084.94	128.20	352.07	86.3
1981	385.97	973.14	858.00	2,163.26	137.81	347.46	94.0
1982	419.30	1,018.18	885.50	2,150.24	145.69	353.78	97.6
1983	440.77	1,031.22	923.00	2,159.44	157.89	369.40	101.3
1984	460.57	1,036.61	948.30	2,134.35	157.88	355.34	105.3
1985	478.62	1,037.81	981.50	2,128.23	164.26	356.17	109.3
1986	488.44	1,047.60	994.00	2,131.93	173.66	372.47	110.5
1987	512.65	1,052.84	1,032.30	2,120.06	180.64	370.99	115.4
1988	536.77	1,055.72	1,070.40	2,105.27	188.23	370.21	120.5
1989	566.85	1,065.37	1,120.04	2,105.07	198.81	373.66	126.1
1990	602.56	1,067.31	1,177.70	2,086.06	212.66	376.68	133.8
1991	629.32	1,081.57	1,216.76	2,091.17	221.30	380.33	137.9
1992	652.64	1,090.03	1,252.40	2,091.75	227.39	379.78	141.9
1993	674.06	1,095.69	1,282.60	2,084.88	236.52	384.47	145.8
1994	697.34	1,104.01	1,328.40	2,103.08	242.54	383.98	149.7
1995	719.80	1,111.35	1,365.50	2,108.30	250.65	387.00	153.5
1996	744.96	1,113.21	1,450.60	2,167.67	260.75	389.65	158.6
1997	774.84	1,138.48	1,502.60	2,207.79	268.46	394.45	161.3
1998	779.69	1,127.43	1,537.70	2,223.52	277.45	401.19	163.9
1999	804.30	1,132.61	1,590.40	2,239.60	289.19	407.24	168.3

(Continued)

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Table 3.C4—Average monthly amount of Social Security (OASDI) and Supplemental Security Income (SSI), December 1950–2015 (in current and 2015 dollars)—*Continued*

Year	Average monthly OASDI benefit in current-payment status				Average monthly SSI amount for—		Consumer Price Index [b]
	Retired workers		Widowed mother or father and 2 children		Aged recipients [a]		
	Current dollars	2015 dollars	Current dollars	2015 dollars	Current dollars	2015 dollars	
2000	844.48	1,150.24	1,675.40	2,282.01	299.69	408.20	174.0
2001	874.44	1,172.85	1,755.10	2,354.04	314.22	421.45	176.7
2002	895.00	1,172.55	1,812.10	2,374.06	330.04	432.39	180.9
2003	922.08	1,185.75	1,880.97	2,418.83	342.28	440.15	184.3
2004	954.89	1,189.22	1,952.80	2,432.02	350.53	436.55	190.3
2005	1,002.00	1,206.68	2,061.30	2,482.36	360.25	433.84	196.8
2006	1,044.40	1,226.57	2,146.70	2,521.15	373.05	438.12	201.8
2007	1,078.60	1,217.28	2,221.10	2,506.67	384.15	433.54	210.0
2008	1,152.90	1,299.89	2,371.80	2,674.20	393.46	443.63	210.2
2009	1,164.30	1,278.09	2,403.30	2,638.18	399.14	438.15	215.9
2010	1,175.50	1,270.96	2,418.40	2,614.78	399.75	432.21	219.2
2011	1,228.57	1,290.08	2,513.46	2,639.30	397.62	417.53	225.7
2012	1,261.61	1,302.28	2,561.39	2,643.95	409.31	422.50	229.6
2013	1,293.83	1,316.05	2,603.72	2,648.42	417.44	424.61	233.0
2014	1,328.58	1,341.03	2,644.62	2,669.40	419.80	423.73	234.8
2015	1,341.77	1,341.77	2,658.93	2,658.93	428.10	428.10	237.0

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance.

a. Through 1973, data refer to Old-Age Assistance program. Beginning January 1974, the SSI program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

b. Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U) for all items (1982–1984 = 100).

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Table 3.C5—Population aged 65 or older receiving Social Security (OASDI) benefits, Supplemental Security Income (SSI) payments, or both, by state, December 1940–2015, selected years

Year and state	Population aged 65 or older receiving— OASDI: Number per 1,000	OASDI: State rank	SSI [a]: Number per 1,000	SSI: State rank	OASDI and SSI, number per 1,000	OASDI, SSI, or both, number per 1,000	Persons receiving both OASDI and SSI as a percentage of— OASDI beneficiaries	SSI recipients
1940	7	. . .	217	. . .	1	223	14.3	0.5
1945	62	. . .	194	. . .	5	251	8.1	2.6
1950	164	. . .	224	. . .	22	366	12.6	9.8
1955	394	. . .	179	. . .	34	539	8.6	19.2
1960	616	. . .	141	. . .	41	716	6.6	28.5
1965	752	. . .	117	. . .	52	817	7.0	44.7
1970	855	. . .	104	. . .	63	896	7.4	60.4
1975	904	. . .	111	. . .	78	939	8.6	69.5
1980	914	. . .	87	. . .	61	941	6.7	70.2
1985	917	. . .	71	. . .	51	937	5.5	71.1
1990	924	. . .	66	. . .	46	944	4.9	69.2
1995	913	. . .	63	. . .	39	937	4.3	62.6
2000	911	. . .	57	. . .	34	934	3.7	59.1
2001	908	. . .	56	. . .	33	931	3.6	58.4
2002	901	. . .	56	. . .	32	924	3.6	57.8
2003	908	. . .	55	. . .	32	932	3.5	57.4
2004	926	. . .	54	. . .	31	950	3.3	57.0
2005	919	. . .	53	. . .	31	943	3.3	57.6
2006	919	. . .	53	. . .	30	942	3.3	57.1
2007	904	. . .	53	. . .	30	926	3.4	57.3
2008	898	. . .	52	. . .	30	921	3.3	56.8
2009	901	. . .	51	. . .	29	924	3.2	56.0
2010	894	. . .	50	. . .	28	940	3.1	56.2
2011	925	. . .	50	. . .	28	947	3.0	56.3
2012	872	. . .	47	. . .	26	893	3.0	56.0
2013	874	. . .	46	. . .	26	894	3.0	55.8
2014	872	. . .	45	. . .	25	892	2.9	55.5
2015								
United States	868	. . .	44	. . .	25	888	2.8	55.4
Alabama	908	14	36	16	26	918	2.9	72.8
Alaska	860	38	42	12	26	876	3.1	62.2
Arizona	811	49	26	32	16	821	1.9	60.0
Arkansas	908	12	31	23	24	915	2.6	77.9
California	806	50	108	1	56	858	7.0	52.0
Colorado	839	46	23	35	13	849	1.5	55.1
Connecticut	890	29	26	30	13	903	1.5	51.6
Delaware	889	30	17	43	10	896	1.1	59.2
District of Columbia	734	51	63	3	36	761	4.9	56.8
Florida	811	48	48	7	24	835	2.9	49.5
Georgia	875	34	39	14	26	888	3.0	66.3
Hawaii	844	44	37	15	21	860	2.5	57.1
Idaho	918	8	17	42	12	923	1.3	70.1
Illinois	869	36	35	18	16	888	1.8	46.0
Indiana	928	3	15	48	9	933	1.0	65.1
Iowa	926	5	14	49	10	931	1.0	67.2
Kansas	896	24	16	45	10	902	1.1	63.0
Kentucky	895	25	47	9	32	910	3.6	68.0
Louisiana	859	40	48	8	34	873	4.0	70.8
Maine	906	16	21	38	16	912	1.7	74.3
Maryland	822	47	31	22	15	838	1.8	47.6
Massachusetts	848	43	46	10	20	874	2.4	43.6
Michigan	928	4	28	25	15	942	1.6	52.3
Minnesota	902	18	26	31	10	918	1.1	39.0
Mississippi	914	9	52	5	39	926	4.3	76.5

(Continued)

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Table 3.C5—Population aged 65 or older receiving Social Security (OASDI) benefits, Supplemental Security Income (SSI) payments, or both, by state, December 1940–2015, selected years—*Continued*

Year and state	Population aged 65 or older receiving— OASDI: Number per 1,000	OASDI: State rank	SSI [a]: Number per 1,000	SSI [a]: State rank	OASDI and SSI, number per 1,000	OASDI, SSI, or both, number per 1,000	Persons receiving both OASDI and SSI as a percentage of— OASDI beneficiaries	SSI recipients
2015 (cont.)								
Missouri	898	22	20	39	13	905	1.5	65.1
Montana	890	28	17	41	11	896	1.2	64.1
Nebraska	890	27	16	46	10	896	1.1	62.3
Nevada	842	45	32	20	18	855	2.2	57.9
New Hampshire	922	7	10	51	6	926	0.6	58.5
New Jersey	884	31	43	11	21	906	2.3	48.2
New Mexico	852	41	51	6	36	867	4.2	70.1
New York	860	39	76	2	35	900	4.1	46.9
North Carolina	896	23	28	27	20	904	2.3	72.1
North Dakota	900	19	15	47	9	906	1.0	61.8
Ohio	876	33	24	34	13	887	1.5	54.5
Oklahoma	900	20	25	33	18	907	2.0	71.8
Oregon	904	17	26	29	16	915	1.7	58.8
Pennsylvania	908	11	30	24	16	923	1.7	52.2
Rhode Island	907	15	42	13	24	924	2.7	58.0
South Carolina	908	13	27	28	20	915	2.2	73.1
South Dakota	949	1	22	37	12	959	1.3	55.7
Tennessee	911	10	31	21	22	920	2.4	70.2
Texas	850	42	54	4	36	868	4.2	66.7
Utah	874	35	17	44	9	882	1.0	53.6
Vermont	925	6	23	36	17	931	1.8	72.2
Virginia	868	37	28	26	16	880	1.8	56.1
Washington	884	32	33	19	14	903	1.6	41.7
West Virginia	900	21	35	17	23	912	2.5	65.3
Wisconsin	935	2	19	40	11	942	1.2	61.0
Wyoming	892	26	10	50	8	895	0.9	77.0

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, and Census Bureau, 100 percent data.

NOTES: OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. For 1940–1973, data refer to the Old-Age Assistance program. Beginning January 1974, the SSI program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 3.C6—Number and percentage of Social Security (OASDI) beneficiaries also receiving federally administered Supplemental Security Income (SSI) payments, by type of OASDI benefit and SSI eligibility category, December 2015

Type of benefit	All OASDI beneficiaries	Number receiving SSI			Percentage of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total	59,963,425	2,790,257	648,705	2,141,552	4.7	1.1	3.6
Retirement	43,073,398	1,218,434	580,459	637,975	2.8	1.3	1.5
Workers aged 65 or older	37,103,935	881,889	514,303	367,586	2.4	1.4	1.0
Men	18,670,328	380,741	221,381	159,360	2.0	1.2	0.9
Women	18,433,607	501,148	292,922	208,226	2.7	1.6	1.1
Workers aged 62–64	2,985,126	79,149	0	79,149	2.7	0.0	2.7
Men	1,419,528	49,710	0	49,710	3.5	0.0	3.5
Women	1,565,598	29,439	0	29,439	1.9	0.0	1.9
Spouses	2,335,807	140,175	66,133	74,042	6.0	2.8	3.2
Aged 65 or older	2,157,015	130,149	66,133	64,016	6.0	3.1	3.0
Aged 62–64	145,738	9,417	0	9,417	6.5	0.0	6.5
Under age 62 with children	33,054	609	0	609	1.8	0.0	1.8
Disabled adult children	298,666	112,814	23	112,791	37.8	(L)	37.8
Aged 65 or older	1,789	738	23	715	41.3	1.3	40.0
Aged 18–64	296,877	112,076	0	112,076	37.8	0.0	37.8
Children under age 18 and students aged 18–19	349,864	4,407	0	4,407	1.3	0.0	1.3
Survivors	6,083,561	378,381	66,346	312,035	6.2	1.1	5.1
Nondisabled widow(er)s	3,790,374	141,076	64,758	76,318	3.7	1.7	2.0
Aged 65 or older	3,353,154	135,364	64,758	70,606	4.0	1.9	2.1
Aged 60–64	437,220	5,712	0	5,712	1.3	0.0	1.3
Disabled widow(er)s	259,331	37,096	24	37,072	14.3	(L)	14.3
Widowed mothers and fathers	139,719	2,763	37	2,726	2.0	(L)	2.0
Parents	1,252	40	38	2	3.2	3.0	0.2
Disabled adult children	648,371	174,614	1,489	173,125	26.9	0.2	26.7
Aged 65 or older	88,878	21,663	1,489	20,174	24.4	1.7	22.7
Aged 18–64	559,493	152,951	0	152,951	27.3	0.0	27.3
Children under age 18 and students aged 18–19	1,244,514	22,792	0	22,792	1.8	0.0	1.8
Disability	10,806,466	1,193,442	1,900	1,191,542	11.0	(L)	11.0
Workers	8,909,430	1,027,382	500	1,026,882	11.5	(L)	11.5
Men	4,581,300	423,730	203	423,527	9.2	(L)	9.2
Women	4,328,130	603,652	297	603,355	13.9	(L)	13.9
Spouses	141,760	11,826	1,400	10,426	8.3	1.0	7.4
Aged 65 or older	44,053	5,647	1,400	4,247	12.8	3.2	9.6
Aged 62–64	40,157	3,062	0	3,062	7.6	0.0	7.6
Under age 62 with children	57,550	3,117	0	3,117	5.4	0.0	5.4
Disabled adult children aged 18–64	121,406	85,196	0	85,196	70.2	0.0	70.2
Children under age 18 and students aged 18–19	1,633,870	69,038	0	69,038	4.2	0.0	4.2

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; (L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 3.C6.1—Number of persons aged 18–64 receiving Social Security (OASDI) benefits or federally administered Supplemental Security Income (SSI) payments based on disability, by type of benefit, December 1978–2015

Year	Unduplicated total [a]	OASDI beneficiaries				Blind or disabled SSI recipients		
		Total	Disabled workers	Disabled adult children under age 65	Disabled widow(er)s	Total	Receiving SSI only	Receiving both SSI and OASDI
1978	4,676,450	3,415,469	2,879,774	405,944	129,751	1,747,126	[b] 1,260,981	486,145
1979	4,662,528	3,419,624	2,870,590	419,201	129,833	1,726,553	[b] 1,242,904	483,649
1980	4,662,546	3,418,434	2,858,680	432,174	127,580	1,730,847	[b] 1,244,112	486,735
1981	4,570,071	3,340,701	2,776,519	442,592	121,590	1,702,895	[b] 1,229,370	473,525
1982	4,366,314	3,169,449	2,603,599	449,478	116,372	1,655,279	[b] 1,196,865	458,414
1983	4,367,241	3,143,111	2,569,029	462,491	111,591	1,699,774	[b] 1,224,130	475,644
1984	4,460,188	3,183,618	2,596,516	477,951	109,151	1,780,459	[b] 1,276,570	503,889
1985	4,591,316	3,258,200	2,656,638	494,557	107,005	1,879,168	[b] 1,333,116	546,052
1986	4,812,143	3,346,603	2,728,463	511,166	106,974	2,010,458	[b] 1,465,540	544,918
1987	4,904,785	3,416,529	2,785,859	524,388	106,282	2,118,710	[b] 1,488,256	630,454
1988	5,012,435	3,468,186	2,830,284	534,779	103,123	2,202,714	1,544,249	658,465
1989	5,155,787	3,540,480	2,895,364	543,486	101,630	2,301,926	[c] 1,615,307	686,619
1990	5,395,261	3,667,721	3,011,294	555,438	100,989	2,449,897	1,727,540	722,357
1991	5,743,614	3,877,804	3,194,938	568,377	114,489	2,641,524	1,865,810	775,714
1992	6,249,217	4,185,714	3,467,783	586,607	131,324	2,909,997	2,063,503	846,494
1993	6,707,127	4,476,648	3,725,966	603,667	147,015	3,148,413	2,230,479	917,934
1994	7,103,399	4,741,348	3,962,954	617,718	160,676	3,335,255	2,362,051	973,204
1995	7,398,942	4,987,004	4,185,263	628,717	173,024	3,482,256	2,411,938	1,070,318
1996	7,691,134	5,205,071	4,385,623	637,537	181,911	3,568,393	2,486,063	1,082,330
1997	7,818,216	5,340,082	4,508,134	644,010	187,938	3,561,625	2,478,134	1,083,491
1998	8,090,686	5,543,886	4,698,319	651,386	194,181	3,646,020	2,546,800	1,099,220
1999	8,311,949	5,736,071	4,879,455	657,821	198,795	3,690,970	2,575,878	1,115,092
2000	8,519,241	5,908,756	5,042,334	664,995	201,427	3,744,022	2,610,485	1,133,537
2001	8,799,998	6,150,475	5,274,183	672,049	204,243	3,811,494	2,649,523	1,161,971
2002	9,118,926	6,430,412	5,543,981	679,073	207,358	3,877,752	2,688,514	1,189,238
2003	9,510,138	6,769,336	5,873,673	686,304	209,359	3,953,248	2,740,802	1,212,446
2004	9,792,950	7,019,198	6,116,444	692,019	210,735	4,017,108	2,773,752	1,243,356
2005	10,094,657	7,298,737	6,385,405	700,331	213,001	4,082,870	2,795,920	1,286,950
2006	10,646,193	7,803,692	6,806,918	776,596	220,178	4,152,130	2,842,501	1,309,629
2007	11,000,748	8,118,382	7,098,723	794,677	224,982	4,221,920	2,882,366	1,339,554
2008	11,486,100	8,528,164	7,426,691	871,466	230,007	4,333,096	2,957,936	1,375,160
2009	11,997,296	8,945,376	7,788,013	920,883	236,480	4,451,288	3,051,920	1,399,368
2010	12,570,871	9,398,104	8,203,951	949,200	244,953	4,631,507	3,172,767	1,458,740
2011	12,449,120	9,074,999	8,170,755	791,098	113,146	4,777,010	3,374,121	1,402,889
2012	12,734,299	9,275,112	8,352,954	809,697	112,461	4,869,637	3,459,187	1,410,450
2013	12,936,588	9,408,800	8,469,493	827,337	111,970	4,934,428	3,527,788	1,406,640
2014	12,963,468	9,423,316	8,472,442	840,164	110,710	4,913,163	3,540,152	1,373,011
2015	12,933,227	9,387,805	8,422,697	854,692	110,416	4,888,683	3,545,422	1,343,261

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTES: Beginning with data for 2011, OASDI beneficiaries who are entitled to both a primary benefit (based on one's own earnings record) and a secondary benefit (based on a spouse's earnings record) are counted only once in this table.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Includes persons receiving OASDI, SSI, or both.

b. The number of OASDI disabled adult child beneficiaries aged 18–64 also receiving SSI was estimated on the basis of the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

c. December data for OASDI disabled beneficiaries also receiving SSI were not available. Instead, the average of the September 1989 and March 1990 numbers was used.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 3.C7a—Number of persons aged 15 or older reporting only one race and having Social Security (OASDI) benefits or Supplemental Security Income (SSI) in March 2016, by sex, age, and race, and average annual benefit in 2015

Sex and age	All persons		White	Black or African American	American Indian, Alaska Native	Asian	Native Hawaiian and Other Pacific Islander
	Total	Reporting only one race					
			OASDI beneficiaries (thousands)				
Total	50,693	50,106	42,546	5,375	431	1,656	98
Sex							
Male	22,517	22,234	19,089	2,190	194	713	48
Female	28,175	27,872	23,458	3,185	236	944	50
Age							
15–54	5,215	5,088	3,897	967	102	95	27
55–64	6,446	6,329	5,004	1,077	64	163	22
65–74	21,611	21,406	18,405	1,960	163	848	29
75 or older	17,420	17,284	15,241	1,371	101	550	20
			SSI recipients (thousands)				
Total	6,414	6,271	4,185	1,650	120	294	22
Sex							
Male	2,894	2,838	1,899	750	41	144	4
Female	3,520	3,433	2,286	901	79	149	18
Age							
15–54	3,386	3,277	2,147	968	71	82	10
55–64	1,725	1,699	1,167	455	34	37	7
65–74	711	709	509	137	8	53	2
75 or older	592	585	363	91	6	122	3
			Average annual benefit in 2015 (dollars)				
OASDI	14,677	14,688	14,945	12,936	12,989	14,300	13,323
SSI	7,907	7,903	8,035	7,626	7,440	7,776	a

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2016 Annual Social and Economic Supplement.

NOTES: Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

For certain race categories, some of the change in the number of beneficiaries and recipients relative to the numbers shown in previous editions of this table may be attributable to changes in the Census Bureau race category definitions.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports,* Series P-60.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Average benefits are not shown for fewer than 75,000 weighted cases.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 3.C7b—Number of persons aged 15 or older reporting one or more races and having Social Security (OASDI) benefits or Supplemental Security Income (SSI) in March 2016, by sex, age, and race, and average annual benefit in 2015

Sex and age	All persons			White alone or in combination	Black or African American alone or in combination	American Indian, Alaska Native alone or in combination	Asian alone or in combination	Native Hawaiian and Other Pacific Islander alone or in combination
	Total	Reporting only one race	Reporting two or more races					
				OASDI beneficiaries (thousands)				
Total [a]	50,693	50,106	587	43,079	5,560	826	1,758	107
Sex								
Male	22,517	22,234	283	19,344	2,269	395	758	51
Female	28,175	27,872	304	23,734	3,291	431	1,000	56
Age								
15–54	5,215	5,088	127	4,016	1,021	158	123	30
55–64	6,446	6,329	117	5,112	1,120	137	186	23
65–74	21,611	21,406	206	18,585	2,007	328	879	30
75 or older	17,420	17,284	137	15,365	1,412	202	569	23
				SSI recipients (thousands)				
Total [a]	6,414	6,271	143	4,311	1,717	194	315	29
Sex								
Male	2,894	2,838	56	1,952	777	63	154	6
Female	3,520	3,433	87	2,359	940	131	161	24
Age								
15–54	3,386	3,277	108	2,245	1,023	119	100	15
55–64	1,725	1,699	26	1,190	458	55	40	9
65–74	711	709	2	509	139	10	53	2
75 or older	592	585	6	367	96	10	122	3
				Average annual benefit in 2015 (dollars)				
OASDI	14,677	14,688	13,716	14,930	12,914	13,460	14,292	13,721
SSI	7,907	7,903	8,052	8,040	7,659	7,492	7,781	b

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2016 Annual Social and Economic Supplement.

NOTES: Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

For certain race categories, some of the change in the number of beneficiaries and recipients relative to the numbers shown in previous editions of this table may be attributable to changes in the Census Bureau race category definitions.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports,* Series P-60.

Totals do not necessarily equal the sum of rounded components.

"In combination" means in combination with one or more other races.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. The sum of the five race groups adds to more than the total because individuals may report more than one race.

b. Average benefits are not shown for fewer than 75,000 weighted cases.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 3.C8—Number of persons aged 15 or older with Social Security (OASDI) benefits or Supplemental Security Income (SSI) and number and percentage of Hispanic origin in March 2016, by age and sex, and average annual benefit in 2015

Age	All beneficiaries (thousands)			Hispanic origin [a] (thousands)			Hispanic origin as a percentage of all beneficiaries [a]		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
OASDI beneficiaries									
Total, all ages	50,693	22,517	28,175	4,039	1,752	2,286	8.0	7.8	8.1
15–34	1,840	890	951	271	100	171	14.7	11.2	18.0
35–44	1,233	513	720	200	90	110	16.2	17.6	15.3
45–54	2,142	940	1,202	237	127	110	11.1	13.5	9.2
55–64	6,446	2,990	3,456	594	270	323	9.2	9.0	9.4
65–74	21,611	9,816	11,796	1,573	691	882	7.3	7.0	7.5
75 or older	17,420	7,369	10,051	1,164	475	689	6.7	6.4	6.9
SSI recipients									
Total, all ages	6,414	2,894	3,520	1,079	436	643	16.8	15.1	18.3
15–34	1,275	744	531	227	127	100	17.8	17.0	18.9
35–44	877	391	487	135	57	78	15.4	14.5	16.0
45–54	1,233	541	692	174	73	101	14.1	13.5	14.6
55–64	1,725	724	1,002	243	92	151	14.1	12.7	15.1
65–74	711	292	419	157	52	105	22.1	17.9	25.0
75 or older	592	203	389	142	35	107	24.0	17.2	27.5
Average annual benefit in 2015 (dollars)									
OASDI	14,677	16,504	13,217	12,354	13,716	11,310	. . .	. . .	. . .
SSI	7,907	8,410	7,493	7,402	7,779	7,147	. . .	. . .	. . .

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2016 Annual Social and Economic Supplement.

NOTES: Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports,* Series P-60.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. Persons of Hispanic origin may be of any race.

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Table 3.E1—Weighted average poverty thresholds for nonfarm families, by size, 1959–2015 (in dollars)

Year	Unrelated individuals			Families										Annual average CPI [a]
				2 persons										
	All ages	Under age 65	Aged 65 or older	All ages	House-holder under age 65	House-holder aged 65 or older	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	9 persons or more	
1959	1,467	1,503	1,397	1,894	1,952	1,761	2,324	2,973	3,506	3,944	. . .	. . .	. . .	29.2
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	. . .	. . .	. . .	29.6
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	. . .	. . .	. . .	29.9
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	. . .	. . .	. . .	30.3
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	. . .	. . .	. . .	30.6
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	. . .	. . .	. . .	31.0
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	. . .	. . .	. . .	31.5
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	. . .	. . .	. . .	32.5
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	. . .	. . .	. . .	33.4
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	. . .	. . .	. . .	34.8
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	. . .	. . .	. . .	36.7
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	. . .	. . .	. . .	38.8
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	. . .	. . .	. . .	40.5
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	. . .	. . .	. . .	41.8
1973	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	. . .	. . .	. . .	44.4
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	. . .	. . .	. . .	49.3
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	. . .	. . .	. . .	53.8
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	. . .	. . .	. . .	56.9
1977	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	. . .	. . .	. . .	60.6
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	. . .	. . .	. . .	65.2
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	. . .	. . .	. . .	72.6
1980	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	12,761	14,199	16,896	82.4
1981	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	14,110	15,655	18,572	90.9
1982	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	15,036	16,719	19,698	96.5
1983	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	15,500	17,170	20,310	99.6
1984	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	16,096	17,961	21,247	103.9
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696	16,656	18,512	22,083	107.6
1986	5,572	5,701	5,255	7,138	7,372	6,630	8,737	11,203	13,259	14,986	17,049	18,791	22,497	109.6
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509	17,649	19,515	23,105	113.6
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146	18,232	20,253	24,129	118.3
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921	19,162	21,328	25,480	124.0
1990	6,652	6,800	6,268	8,509	8,794	7,905	10,419	13,359	15,792	17,839	20,241	22,582	26,848	130.7
1991	6,932	7,086	6,532	8,865	9,165	8,241	10,860	13,924	16,456	18,587	21,058	23,605	27,942	136.2
1992	7,143	7,299	6,729	9,137	9,443	8,487	11,186	14,335	16,952	19,137	21,594	24,053	28,745	140.3
1993	7,363	7,518	6,930	9,414	9,728	8,740	11,522	14,763	17,449	19,718	22,383	24,838	29,529	144.5
1994	7,547	7,710	7,108	9,661	9,976	8,967	11,821	15,141	17,900	20,235	22,923	25,427	30,300	148.2
1995	7,763	7,929	7,309	9,933	10,259	9,219	12,158	15,569	18,408	20,804	23,552	26,237	31,280	152.4
1996	7,995	8,163	7,525	10,233	10,564	9,491	12,516	16,036	18,952	21,389	24,268	27,091	31,971	156.9
1997	8,183	8,350	7,698	10,473	10,805	9,712	12,802	16,400	19,380	21,886	24,802	27,593	32,566	160.5
1998	8,316	8,480	7,818	10,634	10,972	9,862	13,003	16,660	19,680	22,228	25,257	28,166	33,339	163.0
1999	8,501	8,667	7,990	10,869	11,214	10,075	13,290	17,029	20,127	22,727	25,912	28,967	34,417	166.6

(Continued)

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Table 3.E1—Weighted average poverty thresholds for nonfarm families, by size, 1959–2015 (in dollars)—*Continued*

Year	Unrelated individuals			Families										Annual average CPI [a]
				2 persons										
	All ages	Under age 65	Aged 65 or older	All ages	House-holder under age 65	House-holder aged 65 or older	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	9 persons or more	
2000	8,794	8,959	8,259	11,239	11,590	10,419	13,738	17,603	20,819	23,528	26,754	29,701	35,060	172.2
2001	9,039	9,214	8,494	11,569	11,920	10,715	14,128	18,104	21,405	24,195	27,517	30,627	36,286	177.1
2002	9,183	9,359	8,628	11,756	12,110	10,885	14,348	18,392	21,744	24,576	28,001	30,907	37,062	179.9
2003	9,393	9,573	8,825	12,015	12,384	11,133	14,680	18,810	22,245	25,122	28,544	31,589	37,656	184.0
2004	9,645	9,827	9,060	12,334	12,714	11,430	15,067	19,307	22,831	25,788	29,236	32,641	39,048	188.9
2005	9,973	10,160	9,367	12,755	13,145	11,815	15,577	19,971	23,613	26,683	30,249	33,610	40,288	195.3
2006	10,294	10,488	9,669	13,167	13,569	12,201	16,079	20,614	24,382	27,560	31,205	34,774	41,499	201.6
2007	10,590	10,787	9,944	13,540	13,954	12,550	16,530	21,203	25,080	28,323	32,233	35,816	42,739	207.3
2008	10,991	11,201	10,326	14,051	14,489	13,030	17,163	22,025	26,049	29,456	33,529	37,220	44,346	215.3
2009	10,956	11,161	10,289	13,991	14,439	12,982	17,098	21,954	25,991	29,405	33,372	37,252	44,366	214.5
2010	11,139	11,344	10,458	14,218	14,676	13,194	17,374	22,314	26,439	29,897	34,009	37,934	45,220	218.1
2011	11,484	11,702	10,788	14,657	15,139	13,609	17,916	23,021	27,251	30,847	35,085	39,064	46,572	224.9
2012	11,720	11,945	11,011	14,937	15,450	13,892	18,284	23,492	27,827	31,471	35,743	39,688	47,297	229.6
2013	11,892	12,119	11,173	15,156	15,676	14,095	18,552	23,836	28,235	31,932	36,267	40,269	47,990	233.0
2014	12,071	12,316	11,354	15,379	15,934	14,326	18,850	24,230	28,695	32,473	36,927	40,968	49,021	236.7
2015	12,082	12,331	11,367	15,391	15,952	14,342	18,871	24,257	28,741	32,542	36,998	41,029	49,177	237.0

SOURCE: Census Bureau, Current Population Survey.

NOTES: CPI = Consumer Price Index; . . . = not applicable.

Poverty thresholds in dollars for larger families before 1981 are:

Year	7 persons or more
1959	4,849
1960	4,921
1961	4,967
1962	5,032
1963	5,092
1964	5,156
1965	5,248
1966	5,395
1967	5,550
1968	5,789
1969	6,101
1970	6,468
1971	6,751
1972	6,983
1973	7,435
1974	8,253
1975	9,022
1976	9,588
1977	10,216
1978	11,002
1979	12,280
1980	13,955

Beginning with poverty reports for 1981, the Census Bureau discontinued making distinctions based on householder's sex or between farm and nonfarm families of the same size and composition. Additionally, larger Current Population Survey samples permitted separate poverty income criteria for families of 7, 8, and 9 or more persons. The Social Security Administration developed separate criteria for these larger families by number of children for the base year 1978 on the same basis as the original poverty matrix for smaller families, and has since updated the criteria by means of the all-items CPI. For additional details, see Census Bureau's *Current Population Reports* Series P-60, No. 133, "Characteristics of the Population Below the Poverty Level, 1980."

a. Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) for all items (1982–1984 = 100) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

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Table 3.E2—Number and percentage of poor persons, by age, at end of selected years 1959–2015

Age and family status [a]	1959	1970	1980	1990 [b]	1995	2000	2005	2010	2014	2015
					Total population [c] (millions)					
All ages	176.5	202.5	225.0	248.6	263.7	275.9	293.1	305.7	315.8	318.5
Children under 18 in families—	64.0	69.9	62.2	64.9	70.3	70.6	72.0	73.0	72.2	72.4
With male householder [d]	58.3	60.8	50.6	49.5	52.1	54.5	54.4	53.5	52.9	53.0
With female householder	5.7	9.0	11.5	15.4	18.2	16.1	17.6	19.6	19.3	19.4
18–54 [e]	81.0	94.9	116.3	132.3	140.7	147.4	153.6	155.1	155.9	156.3
55–64	15.5	18.4	21.7	21.3	21.1	23.8	31.0	37.0	40.4	41.1
65 or older	15.6	19.3	24.7	30.1	31.7	33.0	35.5	39.2	46.0	47.5
In families	11.9	13.4	16.7	20.1	21.1	22.3	23.8	26.6	31.3	32.3
Unrelated individuals	3.7	5.8	8.0	10.0	10.6	10.7	11.7	12.5	14.7	15.2
Men	1.2	1.4	1.7	2.3	2.7	2.9	3.4	3.9	4.9	5.1
Women	2.5	4.4	6.3	7.7	7.9	7.8	8.3	8.6	9.8	10.1
					Number poor [c] (millions)					
All ages	39.5	25.3	29.3	33.6	36.4	31.1	36.9	46.2	46.7	43.1
Children under 18 in families—	17.2	10.5	11.1	13.3	14.4	11.1	12.3	15.7	14.9	13.9
With male householder [d]	13.1	5.7	5.2	5.3	5.6	4.9	5.0	6.9	6.4	6.0
With female householder	4.1	4.8	5.9	8.0	8.9	6.2	7.3	8.8	8.6	7.9
18–54 [e]	13.4	8.2	12.2	14.6	16.5	14.1	18.0	22.6	21.9	20.3
55–64	3.3	2.1	2.1	2.1	2.2	2.2	2.7	3.7	4.7	4.2
65 or older	5.5	4.7	3.9	3.7	3.3	3.4	3.6	3.5	4.6	4.2
In families	3.2	2.0	1.4	1.2	1.1	1.1	1.3	1.4	1.9	1.8
Unrelated individuals	2.3	2.7	2.4	2.5	2.3	2.2	2.3	2.1	2.6	2.4
Men	0.7	0.5	0.4	0.4	0.4	0.5	0.5	0.6	0.7	0.7
Women	1.6	2.2	2.0	2.1	1.9	1.7	1.7	1.5	2.0	1.7
					Percentage poor [c]					
All ages	22.4	12.6	13.0	13.5	13.8	11.3	12.6	15.1	14.8	13.5
Children under 18 in families—	26.9	15.0	17.9	20.5	20.5	15.7	17.1	21.4	20.7	19.2
With male householder [d]	22.4	9.3	10.4	10.7	10.7	8.9	9.2	12.8	12.0	11.2
With female householder	72.2	53.4	50.8	52.1	48.6	38.4	41.6	45.0	44.3	40.9
18–54 [e]	16.5	8.7	10.5	11.0	11.7	9.6	11.7	14.6	14.1	13.0
55–64	21.5	11.4	9.5	9.7	10.2	9.4	8.7	10.1	11.5	10.3
65 or older	35.2	24.6	15.7	12.2	10.5	10.2	10.1	9.0	10.0	8.8
In families	26.9	14.7	8.5	5.9	5.0	5.1	5.6	5.3	6.2	5.4
Unrelated individuals	61.9	47.1	30.6	24.8	21.4	20.8	19.5	16.7	18.0	16.0
Men	59.0	38.9	24.4	17.3	14.3	18.3	15.6	14.6	13.6	13.6
Women	63.3	49.7	32.3	26.9	23.8	21.8	21.1	17.7	20.2	17.2

SOURCES: Census Bureau, Current Population Survey, public-use file of the March 2016 Annual Social and Economic Supplement. Data for 1970 are based on the 1970 Census of Population controls.

NOTES: Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports,* Series P-60.

a. Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.

b. Based on revised methodology.

c. Includes armed forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.

d. Includes children in families with both spouses present and in families with male householder with no spouse present.

e. Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.

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Table 3.E3—Shares of money income from earnings and other sources for aged and nonaged families, 2015

Type of money income received during year	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Poor [a]	Nonpoor	Total	Poor [a]	Nonpoor	Total	Poor [a]	Nonpoor	Total	Poor [a]	Nonpoor
Number of families and unrelated individuals (millions)	15.2	2.4	12.8	16.6	0.9	15.7	43.5	10.3	33.2	65.6	7.6	58.0
Percentage receiving income of specified type [b]												
Earnings	20.0	2.8	22.9	50.4	21.3	51.9	84.1	47.9	91.8	93.8	70.5	96.6
Public program payments												
Social Security [c]	87.8	74.6	90.0	87.1	70.7	88.0	8.4	17.5	6.4	12.4	14.1	12.2
Supplemental Security Income	4.3	19.7	1.7	4.2	11.9	3.8	4.6	17.8	1.8	3.9	10.8	3.0
Other public assistance	3.3	2.6	3.4	4.4	6.7	4.3	10.3	18.5	8.6	12.3	19.4	11.4
Other programs [d]	5.4	1.4	6.1	7.9	2.4	8.2	4.5	3.2	4.8	7.2	4.7	7.5
Other sources												
Dividends, interest, rent	60.3	37.4	64.1	73.3	38.3	75.2	54.1	29.2	59.4	66.5	23.7	71.5
Employment-related pensions, alimony, annuities	44.8	9.6	50.8	52.6	9.9	54.8	6.4	4.4	6.8	14.8	16.2	14.7
Percentage distribution of income, by type												
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Earnings	24.5	1.5	25.2	41.8	16.4	42.0	87.8	43.6	89.0	89.8	68.6	90.1
Public program payments												
Social Security [c]	38.8	75.7	37.6	27.9	66.2	27.6	2.4	21.2	1.8	2.1	11.1	2.0
Supplemental Security Income	0.8	14.7	0.3	0.5	8.0	0.4	0.8	18.1	0.4	0.4	6.6	0.3
Other public assistance	0.5	1.0	0.5	0.3	2.0	0.3	2.2	10.6	2.0	1.0	6.0	0.9
Other programs [d]	2.0	0.7	2.1	1.5	0.8	1.5	0.9	2.1	0.8	0.7	1.5	0.7
Other sources												
Dividends, interest, rent	8.4	2.1	8.6	7.8	3.2	7.9	3.1	1.9	3.1	3.2	1.1	3.2
Employment-related pensions, alimony, annuities	25.0	4.1	25.7	20.2	3.3	20.3	2.8	2.3	2.8	2.8	5.1	2.8
Median income (dollars)	22,860	9,036	26,400	57,744	11,639	60,520	32,500	8,021	40,000	75,035	12,500	83,318

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2016 Annual Social and Economic Supplement.

NOTES: Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

Totals do not necessarily equal the sum of rounded components.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports,* Series P-60.

a. Poverty status based on money income of all family members after receipt of Social Security and any other cash transfer payments.

b. Received by individuals or any family member at any time during 2015. Most individuals or families received more than one type of income during the year.

c. Social Security may include more than one type of income during the year.

d. Unemployment insurance, workers' compensation, or veterans' payments.

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Table 3.E4—Current living arrangements of persons aged 65 or older, by sex and poverty status, March 2016

Living arrangement	Population (thousands)			Percentage distribution			Percentage officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
All persons aged 65 or older							
Total	47,547	4,201	43,345	100.0	100.0	100.0	8.8
Unrelated individuals	15,255	2,442	12,813	32.1	58.1	29.6	16.0
Family members	32,292	1,759	30,532	67.9	41.9	70.4	5.4
Householder or spouse	29,788	1,557	28,231	62.7	37.1	65.1	5.2
Other relative [a]	2,504	202	2,302	5.3	4.8	5.3	8.1
Poor by own income	1,023	144	879	2.2	3.4	2.0	14.1
Not poor by own income	1,480	57	1,423	3.1	1.4	3.3	3.9
Men							
Subtotal	21,209	1,487	19,723	44.6	35.4	45.5	7.0
Unrelated individuals	5,094	695	4,399	10.7	16.5	10.1	13.6
Family members	16,116	792	15,324	33.9	18.8	35.4	4.9
Householder	10,186	439	9,748	21.4	10.4	22.5	4.3
Spouse of householder	5,397	298	5,099	11.4	7.1	11.8	5.5
Other relative [a]	533	56	477	1.1	1.3	1.1	10.5
Poor by own income	188	30	158	0.4	0.7	0.4	16.0
Not poor by own income	344	26	319	0.7	0.6	0.7	7.5
Women							
Subtotal	26,337	2,714	23,623	55.4	64.6	54.5	10.3
Unrelated individuals	10,161	1,747	8,414	21.4	41.6	19.4	17.2
Family members	16,176	967	15,209	34.0	23.0	35.1	6.0
Householder, no husband present	2,315	312	2,003	4.9	7.4	4.6	13.5
Householder with husband present	4,411	221	4,190	9.3	5.3	9.7	5.0
Wife of householder	7,479	288	7,191	15.7	6.9	16.6	3.9
Other relative [a]	1,971	146	1,825	4.1	3.5	4.2	7.4
Poor by own income	835	114	721	1.8	2.7	1.7	13.7
Not poor by own income	1,136	32	1,104	2.4	0.8	2.5	2.8

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2016 Annual Social and Economic Supplement.

NOTES: Living arrangements as of March 2016.

Poverty status in 2015 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

Table includes civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

Totals do not necessarily equal the sum of rounded components.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports,* Series P-60.

a. Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 3.E6—Percentage distribution of aged families receiving Social Security benefits, by share of income from benefits and race, 2015

Social Security share of money income for year [a]	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Poor	Nonpoor	Percent poor	Total	Poor	Nonpoor	Percent poor
				All races [b]				
Number (thousands)	15,235	2,438	12,797	. . .	16,597	939	15,658	. . .
Percent	100.0	100.0	100.0	16.0	100.0	100.0	100.0	5.7
No Social Security benefits	13.8	33.5	10.0	39.0	13.5	38.7	12.0	16.2
Some Social Security benefits	86.2	66.5	90.0	12.3	86.5	61.3	88.0	4.0
Less than one-fourth of income	9.7	1.1	11.4	1.8	22.8	1.8	24.1	0.4
One-fourth to one-half of income	18.2	1.9	21.3	1.7	24.2	3.8	25.4	0.9
One-half to three-fourths of income	16.2	3.4	18.6	3.3	16.4	5.9	17.1	2.0
Three-fourths or more of income	42.1	60.1	38.7	22.8	23.0	49.8	21.4	12.2
				White only				
Number (thousands)	12,826	1,783	11,043	. . .	14,238	664	13,573	. . .
Percent	100.0	100.0	100.0	13.9	100.0	100.0	100.0	4.7
No Social Security benefits	12.3	31.7	9.2	35.7	12.7	38.9	11.4	14.3
Some Social Security benefits	87.7	68.3	90.8	10.8	87.3	61.1	88.6	3.3
Less than one-fourth of income	10.2	1.2	11.6	1.7	22.4	2.1	23.4	0.4
One-fourth to one-half of income	19.3	2.4	22.0	1.7	24.6	3.3	25.6	0.6
One-half to three-fourths of income	16.8	3.6	18.9	2.9	17.0	5.0	17.6	1.4
Three-fourths or more of income	41.4	61.1	38.2	20.5	23.3	50.7	22.0	10.1
				Black only				
Number (thousands)	1,789	490	1,299	. . .	1,354	176	1,178	. . .
Percent	100.0	100.0	100.0	27.4	100.0	100.0	100.0	13.0
No Social Security benefits	21.0	35.0	15.7	45.6	17.0	30.9	14.9	23.7
Some Social Security benefits	79.0	65.0	84.3	22.5	83.0	69.1	85.1	10.8
Less than one-fourth of income	7.4	0.9	9.9	3.2	25.6	1.5	29.2	0.8
One-fourth to one-half of income	12.5	0.8	16.9	1.8	21.0	7.9	23.0	4.9
One-half to three-fourths of income	12.8	2.2	16.8	4.8	12.1	4.7	13.2	5.1
Three-fourths or more of income	46.2	61.0	40.7	36.1	24.4	55.0	19.8	29.4

SOURCE: Census Bureau, Current Population Survey, public-use file of the March 2016 Annual Social and Economic Supplement.

NOTES: Civilian noninstitutionalized population residing in the 50 states and the District of Columbia.

Totals do not necessarily equal the sum of rounded components.

For a discussion of standard errors of estimated numbers and percentages, see Census Bureau, *Current Population Reports,* Series P-60.

. . . = not applicable.

a. Payments under Social Security program any time in 2015 to any family member as reported in the March 2016 Current Population Survey.

b. Includes other races.

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Table 3.E8—Poverty guidelines for families of specified size, 1965–2016 (in dollars)

Date of issuance [a]	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment [b]
December 1965	1,540	1,990	2,440	3,130	3,685	4,135	4,635	5,135	500
August 1967	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
February 1991	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
February 1992	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380
February 1993	6,970	9,430	11,890	14,350	16,810	19,270	21,730	24,190	2,460
February 1994	7,360	9,840	12,320	14,800	17,280	19,760	22,240	24,720	2,480
February 1995	7,470	10,030	12,590	15,150	17,710	20,270	22,830	25,390	2,560
March 1996	7,740	10,360	12,980	15,600	18,220	20,840	23,460	26,080	2,620
March 1997	7,890	10,610	13,330	16,050	18,770	21,490	24,210	26,960	2,720
February 1998	8,050	10,850	13,650	16,450	19,250	22,050	24,850	27,650	2,800
March 1999	8,240	11,060	13,880	16,700	19,520	22,340	25,160	27,980	2,820
February 2000	8,350	11,250	14,150	17,050	19,950	22,850	25,750	28,650	2,900
February 2001	8,590	11,610	14,630	17,650	20,670	23,690	26,710	29,730	3,020
February 2002	8,860	11,940	15,020	18,100	21,180	24,260	27,340	30,420	3,080
February 2003	8,980	12,120	15,260	18,400	21,540	24,680	27,820	30,960	3,140
February 2004	9,310	12,490	15,670	18,850	22,030	25,210	28,390	31,570	3,180
February 2005	9,570	12,830	16,090	19,350	22,610	25,870	29,130	32,390	3,260
January 2006	9,800	13,200	16,600	20,000	23,400	26,800	30,200	33,600	3,400
January 2007	10,210	13,690	17,170	20,650	24,130	27,610	31,090	34,570	3,480
January 2008	10,400	14,000	17,600	21,200	24,800	28,400	32,000	35,600	3,600
January 2009	10,830	14,570	18,310	22,050	25,790	29,530	33,270	37,010	3,740

(Continued)

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Table 3.E8—Poverty guidelines for families of specified size, 1965–2016 (in dollars)—*Continued*

Date of issuance [a]	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment [b]
January 2010	10,830	14,570	18,310	22,050	25,790	29,530	33,270	37,010	3,740
January 2011	10,890	14,710	18,530	22,350	26,170	29,990	33,810	37,630	3,820
January 2012	11,170	15,130	19,090	23,050	27,010	30,970	34,930	38,890	3,960
January 2013	11,490	15,510	19,530	23,550	27,570	31,590	35,610	39,630	4,020
January 2014	11,670	15,730	19,790	23,850	27,910	31,970	36,030	40,090	4,060
January 2015	11,770	15,930	20,090	24,250	28,410	32,570	36,730	40,890	4,160
January 2016	11,880	16,020	20,160	24,300	28,440	32,580	36,730	40,890	4,160

SOURCES: Department of Health and Human Services, *Federal Register,* vol. 81, no. 15 (January 25, 2016), pp. 4036–4037; earlier *Federal Register* notices (1968–2015); and Israel Putnam, "Poverty Thresholds: Their History and Future Development" [November 1970], p. 281 in Mollie Orshansky [editor], *Documentation of Background Information and Rationale for Current Poverty Matrix* (Technical Paper I of *The Measure of Poverty*), Washington, D.C., U.S. Department of Health, Education, and Welfare, 1977.

NOTES: Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

	Alaska		Hawaii	
Year	1 person	Increment	1 person	Increment
1980	4,760	1,520	4,370	1,400
1981	5,410	1,720	4,980	1,580
1982	5,870	1,920	5,390	1,770
1983	6,080	2,100	5,600	1,930
1984	6,240	2,170	5,730	2,000
1985	6,560	2,250	6,040	2,070
1986	6,700	2,350	6,170	2,160
1987	6,860	2,380	6,310	2,190
1988	7,210	2,450	6,650	2,250
1989	7,480	2,550	6,870	2,350
1990	7,840	2,680	7,230	2,460
1991	8,290	2,820	7,610	2,600
1992	8,500	2,980	7,830	2,740
1993	8,700	3,080	8,040	2,820
1994	9,200	3,100	8,470	2,850
1995	9,340	3,200	8,610	2,940
1996	9,660	3,280	8,910	3,010
1997	9,870	3,400	9,070	3,130
1998	10,070	3,500	9,260	3,220
1999	10,320	3,520	9,490	3,240
2000	10,430	3,630	9,590	3,340
2001	10,730	3,780	9,890	3,470
2002	11,080	3,850	10,200	3,540
2003	11,210	3,930	10,330	3,610
2004	11,630	3,980	10,700	3,660
2005	11,950	4,080	11,010	3,750
2006	12,250	4,250	11,270	3,910
2007	12,770	4,350	11,750	4,000
2008	13,000	4,500	11,960	4,140
2009	13,530	4,680	12,460	4,300
2010	13,530	4,680	12,460	4,300
2011	13,600	4,780	12,540	4,390
2012	13,970	4,950	12,860	4,550
2013	14,350	5,030	13,230	4,620
2014	14,580	5,080	13,420	4,670
2015	14,720	5,200	13,550	4,780
2016	14,840	5,200	13,670	4,780

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966–1970 period. The Census Bureau, producer of the primary version of the poverty measure (the poverty thresholds), does not produce separate figures for Alaska and Hawaii.

Before 1983, the guidelines shown are for nonfarm families only.

a. The guidelines are effective from the date of issuance (unless otherwise specified by a particular program using them).

b. Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment is the same for all family sizes in each year's set of guidelines, with rare exceptions (such as in 2016) caused by rounding and standardizing adjustments.

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Visited 01/05/2018

Section 4

Old-Age, Survivors, and Disability Insurance

Trust Funds	**4.1**
Covered Workers	**4.13**
Insured Workers	**4.42**

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Table 4.A1—Old-Age and Survivors Insurance, 1937–2015 (in millions of dollars)

	Receipts [a]					Expenditures				Assets	
Year	Total	Net payroll tax contri-butions [b]	Income from taxation of benefits	Reimburse-ments from the general fund of the Treasury [c]	Net interest [d]	Total	Benefit payments [e]	Adminis-trative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1937	767	765	. . .	. . .	2	1	1	. . .	. . .	766	766
1938	375	360	. . .	. . .	15	10	10	. . .	. . .	366	1,132
1939	607	580	. . .	. . .	27	14	14	. . .	. . .	592	1,724
1940	368	325	. . .	. . .	43	62	35	26	. . .	306	2,031
1941	845	789	. . .	. . .	56	114	88	26	. . .	731	2,762
1942	1,085	1,012	. . .	. . .	72	159	131	28	. . .	926	3,688
1943	1,328	1,239	. . .	. . .	88	195	166	29	. . .	1,132	4,820
1944	1,422	1,316	. . .	. . .	107	238	209	29	. . .	1,184	6,005
1945	1,420	1,285	. . .	. . .	134	304	274	30	. . .	1,116	7,121
1946	1,447	1,295	. . .	. . .	152	418	378	40	. . .	1,029	8,150
1947	1,722	1,557	. . .	1	164	512	466	46	. . .	1,210	9,360
1958	1,969	1,685	. . .	3	281	607	556	51	. . .	1,362	10,722
1949	1,816	1,666	. . .	4	146	721	667	54	. . .	1,094	11,816
1950	2,928	2,667	. . .	4	257	1,022	961	61	. . .	1,905	13,721
1951	3,784	3,363	. . .	4	417	1,966	1,885	81	. . .	1,818	15,540
1952	4,184	3,819	. . .	. . .	365	2,282	2,194	88	. . .	1,902	17,442
1953	4,359	3,945	. . .	. . .	414	3,094	3,006	88	. . .	1,265	18,707
1954	5,610	5,163	. . .	. . .	447	3,741	3,670	92	-21	1,869	20,576
1955	6,167	5,713	. . .	. . .	454	5,079	4,968	119	-7	1,087	21,663
1956	6,697	6,172	. . .	. . .	526	5,841	5,715	132	-5	856	22,519
1957	7,381	6,825	. . .	. . .	556	7,507	7,347	162	-2	-126	22,393
1958	8,117	7,566	. . .	. . .	552	8,646	8,327	194	124	-528	21,864
1959	8,584	8,052	. . .	. . .	532	10,308	9,842	184	282	-1,724	20,141
1960	11,382	10,866	. . .	. . .	516	11,198	10,677	203	318	184	20,324
1961	11,833	11,285	. . .	. . .	548	12,432	11,862	239	332	-599	19,725
1962	12,585	12,059	. . .	. . .	526	13,973	13,356	256	361	-1,388	18,337
1963	15,063	14,541	. . .	. . .	521	14,920	14,217	281	423	143	18,480
1964	16,258	15,689	. . .	. . .	569	15,613	14,914	296	403	645	19,125
1965	16,610	16,017	. . .	. . .	593	17,501	16,737	328	436	-890	18,235
1966	21,302	20,580	. . .	78	644	18,967	18,267	256	444	2,335	20,570
1967	24,034	23,138	. . .	78	818	20,382	19,468	406	508	3,652	24,222
1968	25,040	23,719	. . .	382	939	23,557	22,643	476	438	1,483	25,704
1969	29,554	27,947	. . .	442	1,165	25,176	24,210	474	491	4,378	30,082
1970	32,220	30,256	. . .	449	1,515	29,848	28,798	471	579	2,371	32,454
1971	35,877	33,723	. . .	488	1,667	34,542	33,414	514	613	1,335	33,789
1972	40,050	37,781	. . .	475	1,794	38,522	37,124	674	724	1,528	35,318
1973	48,344	45,975	. . .	442	1,928	47,175	45,745	647	783	1,169	36,487
1974	54,688	52,081	. . .	447	2,159	53,397	51,623	865	909	1,291	37,777
1975	59,605	56,816	. . .	425	2,364	60,395	58,517	896	982	-790	36,987
1976	66,276	63,362	. . .	614	2,301	67,876	65,705	959	1,212	-1,600	35,388
1977	72,412	69,572	. . .	613	2,227	75,309	73,121	981	1,208	-2,897	32,491
1978	78,094	75,471	. . .	615	2,008	83,064	80,361	1,115	1,589	-4,971	27,520
1979	90,274	87,919	. . .	557	1,797	93,133	90,573	1,113	1,448	-2,860	24,660
1980	105,841	103,456	. . .	540	1,845	107,678	105,083	1,154	1,442	-1,837	22,823
1981	125,361	122,627	. . .	675	2,060	126,695	123,803	1,307	1,585	-1,334	21,490
1982	125,198	123,673	. . .	680	845	142,119	138,806	1,519	1,793	[f] 598	22,088
1983	150,584	138,337	. . .	5,541	6,706	152,999	149,221	1,528	2,251	-2,416	19,672
1984	169,328	159,515	2,835	4,712	2,266	161,883	157,841	1,638	2,404	7,445	27,117
1985	184,239	175,128	3,208	4,032	1,871	171,150	167,248	1,592	2,310	[f] 8,725	35,842
1986	197,393	189,136	3,424	1,764	3,069	181,000	176,813	1,601	2,585	[f] 3,239	39,081
1987	210,736	201,092	3,257	1,697	4,690	187,668	183,587	1,524	2,557	23,068	62,149
1988	240,770	227,683	3,384	2,134	7,568	200,020	195,454	1,776	2,790	40,750	102,899
1989	264,653	248,128	2,439	2,101	11,985	212,489	207,971	1,673	2,845	52,164	155,063
1990	286,653	266,110	4,848	-668	16,363	227,519	222,987	1,563	2,969	59,134	214,197
1991	299,286	272,477	5,864	115	20,829	245,634	240,467	1,792	3,375	53,652	267,849
1992	311,162	281,132	5,852	-126	24,303	259,861	254,883	1,830	3,148	51,301	319,150
1993	323,277	290,865	5,335	50	27,027	273,104	267,755	1,996	3,353	50,173	369,322
1994	328,271	293,316	4,995	13	29,946	284,133	279,068	1,645	3,420	44,138	413,460

(Continued)

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Table 4.A1—Old-Age and Survivors Insurance, 1937–2015 (in millions of dollars)—*Continued*

	Receipts [a]					Expenditures				Assets	
Year	Total	Net payroll tax contri-butions [b]	Income from taxation of benefits	Reimburse-ments from the general fund of the Treasury [c]	Net interest [d]	Total	Benefit payments [e]	Adminis-trative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1995	342,801	304,659	5,490	-168	32,820	297,760	291,630	2,077	4,052	45,041	458,502
1996	363,741	321,555	6,471	9	35,706	308,217	302,861	1,802	3,554	55,524	514,026
1997	397,169	349,945	7,426	3	39,795	322,073	316,257	2,128	3,688	75,096	589,121
1998	424,848	371,206	9,149	2	44,491	332,324	326,762	1,899	3,662	92,524	681,645
1999	457,040	396,352	10,899	1	49,789	339,874	334,383	1,809	3,681	117,167	798,812
2000	490,513	421,390	11,594	1	57,529	358,339	352,652	2,149	3,538	132,174	930,986
2001	518,100	441,458	11,903	1	64,737	377,546	372,312	1,961	3,273	140,554	1,071,540
2002	539,706	455,198	12,909	415	71,184	393,749	388,119	2,137	3,493	145,957	1,217,497
2003	543,811	456,077	12,497	g	75,237	405,978	399,845	2,553	3,580	137,833	1,355,330
2004	566,338	472,758	14,593	1	78,986	421,047	415,034	2,384	3,628	145,292	1,500,622
2005	604,335	506,862	13,843	-350	83,979	441,920	435,383	2,957	3,579	162,415	1,663,037
2006	642,231	534,786	15,628	g	91,817	460,965	454,496	3,010	3,458	181,266	1,844,304
2007	675,035	560,877	17,192	g	96,966	495,723	489,074	3,075	3,575	179,312	2,023,616
2008	695,462	574,555	15,566	g	105,340	516,192	509,337	3,223	3,632	179,270	2,202,886
2009	698,208	570,392	19,930	g	107,886	564,295	557,166	3,439	3,690	133,912	2,336,798
2010	677,111	544,773	22,090	2,042	108,206	584,866	577,393	3,543	3,930	92,245	2,429,043
2011	698,781	482,350	22,211	87,753	106,468	603,750	596,155	3,486	4,110	95,031	2,524,075
2012	731,075	503,893	26,675	97,735	102,773	645,482	637,894	3,448	4,139	85,593	2,609,668
2013	743,793	620,814	20,694	4,169	98,114	679,475	672,129	3,397	3,948	64,317	2,673,985
2014	769,417	646,232	27,957	395	94,833	714,170	706,780	3,133	4,257	55,247	2,729,233
2015	801,561	679,503	30,554	278	91,227	750,542	742,908	3,376	4,258	51,019	2,780,251

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.

b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.

c. Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.

d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.

e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

f. The fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.

g. Between -$500,000 and $500,000.

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Table 4.A2—Disability Insurance, 1957–2015 (in millions of dollars)

Year	Receipts [a]					Expenditures				Assets	
	Total	Net payroll tax contributions [b]	Income from taxation of benefits	Reimbursements from the general fund of the Treasury [c]	Net interest [d]	Total	Benefit payments [e]	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1957	709	702	. . .	. . .	7	59	57	3	. . .	649	649
1958	991	966	. . .	. . .	25	261	249	12	. . .	729	1,379
1959	931	891	. . .	. . .	40	485	457	50	-22	447	1,825
1960	1,063	1,010	. . .	. . .	53	600	568	36	-5	464	2,289
1961	1,104	1,038	. . .	. . .	66	956	887	64	5	148	2,437
1962	1,114	1,046	. . .	. . .	68	1,183	1,105	66	11	-69	2,368
1963	1,165	1,099	. . .	. . .	66	1,297	1,210	68	20	-133	2,235
1964	1,218	1,154	. . .	. . .	64	1,407	1,309	79	19	-188	2,047
1965	1,247	1,188	. . .	. . .	59	1,687	1,573	90	24	-440	1,606
1966	2,079	2,006	. . .	16	58	1,947	1,784	137	25	133	1,739
1967	2,379	2,286	. . .	16	78	2,089	1,950	109	31	290	2,029
1968	3,454	3,316	. . .	32	106	2,458	2,311	127	20	996	3,025
1969	3,792	3,599	. . .	16	177	2,716	2,557	138	21	1,075	4,100
1970	4,774	4,481	. . .	16	277	3,259	3,085	164	10	1,514	5,614
1971	5,031	4,620	. . .	50	361	4,000	3,783	205	13	1,031	6,645
1972	5,572	5,107	. . .	51	414	4,759	4,502	233	24	813	7,457
1973	6,443	5,932	. . .	52	458	5,973	5,764	190	20	470	7,927
1974	7,378	6,826	. . .	52	500	7,196	6,957	217	22	182	8,109
1975	8,035	7,444	. . .	90	502	8,790	8,505	256	29	-754	7,354
1976	8,757	8,233	. . .	103	422	10,366	10,055	285	26	-1,609	5,745
1977	9,570	9,138	. . .	128	304	11,945	11,547	399	-1	-2,375	3,370
1978	13,810	13,413	. . .	142	256	12,954	12,599	325	30	856	4,226
1979	15,590	15,114	. . .	118	358	14,186	13,786	371	30	1,404	5,630
1980	13,871	13,255	. . .	130	485	15,872	15,515	368	-12	-2,001	3,629
1981	17,078	16,738	. . .	168	172	17,658	17,192	436	29	-580	3,049
1982	22,715	21,995	. . .	174	546	17,992	17,376	590	26	[f] -358	2,691
1983	20,682	17,991	. . .	1,121	1,569	18,177	17,524	625	28	2,505	5,195
1984	17,309	15,503	190	441	1,174	18,546	17,898	626	22	-1,237	3,959
1985	19,301	17,014	222	1,195	870	19,478	18,827	608	43	[f] 2,363	6,321
1986	19,439	18,247	238	152	803	20,522	19,853	600	68	[f] 1,459	7,780
1987	20,303	19,538	-36	153	648	21,425	20,519	849	57	-1,122	6,658
1988	22,699	21,837	61	202	600	22,494	21,695	737	61	206	6,864
1989	24,795	23,797	95	196	707	23,753	22,911	754	88	1,041	7,905
1990	28,791	28,403	144	-639	883	25,616	24,829	707	80	3,174	11,079
1991	30,390	29,128	190	9	1,063	28,571	27,695	794	82	1,819	12,898
1992	31,430	30,148	232	-12	1,062	32,004	31,112	834	58	-574	12,324
1993	32,301	31,182	281	4	835	35,662	34,613	966	83	-3,361	8,963
1994	52,841	51,372	311	1	1,157	38,879	37,744	1,029	106	13,962	22,925
1995	56,696	54,404	341	-207	2,158	42,055	40,923	1,064	68	14,641	37,566
1996	60,710	57,325	373	g	3,012	45,351	44,189	1,160	2	15,359	52,924
1997	60,499	56,037	470	g	3,992	47,034	45,695	1,280	59	13,465	66,389
1998	64,357	58,966	558	g	4,832	49,931	48,207	1,567	157	14,425	80,815
1999	69,541	63,203	661	g	5,677	53,035	51,381	1,519	135	16,507	97,321
2000	77,920	71,093	721	-836	6,942	56,782	54,983	1,639	159	21,138	118,459
2001	83,903	74,933	811	g	8,158	61,369	59,618	1,741	10	22,534	140,993
2002	87,379	77,272	930	g	9,178	67,905	65,702	2,049	154	19,475	160,468
2003	88,074	77,442	944	g	9,689	73,108	70,933	2,008	167	14,966	175,434
2004	91,380	80,281	1,111	g	9,988	80,597	78,229	2,152	215	10,783	186,217

(Continued)

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Table 4.A2—Disability Insurance, 1957–2015 (in millions of dollars)—*Continued*

Year	Receipts [a]					Expenditures				Assets	
	Total	Net payroll tax contributions [b]	Income from taxation of benefits	Reimbursements from the general fund of the Treasury [c]	Net interest [d]	Total	Benefit payments [e]	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
2005	97,423	86,077	1,073	g	10,273	88,018	85,365	2,315	338	9,405	195,623
2006	102,641	90,808	1,230	g	10,603	94,456	91,741	2,326	388	8,185	203,808
2007	109,854	95,243	1,393	8	13,210	98,778	95,865	2,468	445	11,076	214,884
2008	109,840	97,566	1,313	g	10,961	108,951	106,007	2,526	418	889	215,773
2009	109,283	96,865	1,955	g	10,463	121,506	118,315	2,743	448	-12,223	203,550
2010	104,017	92,511	1,852	363	9,292	127,660	124,216	2,982	462	-23,643	179,907
2011	106,276	81,881	1,581	14,927	7,887	132,332	128,948	2,920	465	-26,056	153,850
2012	109,115	85,615	583	16,546	6,371	140,299	136,897	2,890	512	-31,184	122,666
2013	111,228	105,402	391	729	4,706	143,450	140,130	2,769	551	-32,221	90,445
2014	114,858	109,737	1,680	71	3,371	145,060	141,683	2,933	444	-30,201	60,244
2015	118,595	115,389	1,071	47	2,088	146,581	143,370	2,792	419	-27,985	32,259

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.

b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.

c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.

d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.

e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

f. The Old-Age and Survivors Insurance Trust Fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.

g. Between -$500,000 and $500,000.

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Table 4.A3—Combined OASI and DI, 1957–2015 (in millions of dollars)

	Receipts [a]					Expenditures				Assets	
Year	Total	Net payroll tax contri-butions [b]	Income from taxation of benefits	Reimburse-ments from the general fund of the Treasury [c]	Net interest [d]	Total	Benefit payments [e]	Adminis-trative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
1957	8,090	7,527	. . .	. . .	563	7,567	7,404	164	-2	523	23,042
1958	9,108	8,531	. . .	. . .	577	8,907	8,576	207	124	201	23,243
1959	9,516	8,943	. . .	. . .	572	10,793	10,298	234	260	-1,277	21,966
1960	12,445	11,876	. . .	. . .	569	11,798	11,245	240	314	647	22,613
1961	12,937	12,323	. . .	. . .	614	13,388	12,749	303	337	-451	22,162
1962	13,699	13,105	. . .	. . .	594	15,156	14,461	322	372	-1,457	20,705
1963	16,227	15,640	. . .	. . .	587	16,217	15,427	348	442	10	20,715
1964	17,476	16,843	. . .	. . .	633	17,020	16,223	375	422	456	21,172
1965	17,857	17,205	. . .	. . .	651	19,187	18,311	418	459	-1,331	19,841
1966	23,381	22,585	. . .	94	702	20,913	20,051	393	469	2,467	22,308
1967	26,413	25,424	. . .	94	896	22,471	21,417	515	539	3,942	26,250
1968	28,493	27,034	. . .	414	1,045	26,015	24,954	603	458	2,479	28,729
1969	33,346	31,546	. . .	458	1,342	27,892	26,767	612	513	5,453	34,182
1970	36,993	34,737	. . .	465	1,791	33,108	31,884	635	589	3,886	38,068
1971	40,908	38,343	. . .	538	2,027	38,542	37,197	719	626	2,366	40,434
1972	45,622	42,888	. . .	526	2,208	43,281	41,625	907	749	2,341	42,775
1973	54,787	51,907	. . .	494	2,386	53,148	51,508	837	802	1,639	44,414
1974	62,066	58,907	. . .	499	2,660	60,593	58,581	1,082	931	1,472	45,886
1975	67,640	64,259	. . .	515	2,866	69,184	67,022	1,152	1,010	-1,544	44,342
1976	75,034	71,595	. . .	717	2,722	78,242	75,759	1,244	1,239	-3,209	41,133
1977	81,982	78,710	. . .	741	2,531	87,254	84,667	1,379	1,208	-5,272	35,861
1978	91,903	88,883	. . .	757	2,264	96,018	92,960	1,440	1,618	-4,115	31,746
1979	105,864	103,034	. . .	675	2,155	107,320	104,359	1,483	1,477	-1,456	30,291
1980	119,712	116,711	. . .	670	2,330	123,550	120,598	1,522	1,430	-3,838	26,453
1981	142,438	139,364	. . .	843	2,231	144,352	140,995	1,743	1,614	-1,914	24,539
1982	147,913	145,667	. . .	854	1,391	160,111	156,182	2,109	1,820	[f] 239	24,778
1983	171,266	156,328	. . .	6,662	8,276	171,177	166,745	2,153	2,279	89	24,867
1984	186,637	175,019	3,025	5,153	3,440	180,429	175,739	2,264	2,426	6,208	31,075
1985	203,540	192,142	3,430	5,227	2,741	190,628	186,075	2,200	2,353	[f] 11,088	42,163
1986	216,833	207,384	3,662	1,916	3,871	201,522	196,667	2,202	2,653	[f] 4,698	46,861
1987	231,039	220,630	3,221	1,850	5,338	209,093	204,106	2,373	2,614	21,946	68,807
1988	263,469	249,520	3,445	2,336	8,168	222,514	217,149	2,513	2,851	40,955	109,762
1989	289,448	271,925	2,534	2,297	12,692	236,242	230,882	2,427	2,934	53,206	162,968
1990	315,443	294,513	4,992	-1,307	17,245	253,135	247,816	2,270	3,049	62,309	225,277
1991	329,676	301,605	6,054	125	21,892	274,205	268,162	2,587	3,457	55,471	280,747
1992	342,591	311,280	6,084	-138	25,365	291,865	285,995	2,664	3,206	50,726	331,473
1993	355,578	322,046	5,616	54	27,862	308,766	302,368	2,963	3,435	46,812	378,285
1994	381,111	344,689	5,306	14	31,103	323,011	316,812	2,674	3,526	58,100	436,385
1995	399,497	359,063	5,831	-375	34,977	339,815	332,554	3,141	4,120	59,683	496,068
1996	424,451	378,880	6,844	9	38,718	353,569	347,050	2,962	3,556	70,883	566,950
1997	457,668	405,982	7,896	3	43,787	369,108	361,952	3,409	3,747	88,560	655,510
1998	489,204	430,172	9,707	2	49,323	382,255	374,969	3,467	3,819	106,950	762,460
1999	526,582	459,555	11,559	1	55,466	392,908	385,765	3,328	3,816	133,673	896,133
2000	568,433	492,484	12,314	-835	64,471	415,121	407,635	3,788	3,698	153,312	1,049,445
2001	602,003	516,392	12,715	2	72,895	438,916	431,931	3,702	3,283	163,088	1,212,533
2002	627,085	532,470	13,839	415	80,362	461,653	453,821	4,185	3,647	165,432	1,377,965
2003	631,886	533,518	13,441	1	84,926	479,086	470,778	4,562	3,747	152,799	1,530,764
2004	657,718	553,039	15,703	1	88,975	501,643	493,263	4,536	3,844	156,075	1,686,839

(Continued)

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Table 4.A3—Combined OASI and DI, 1957–2015 (in millions of dollars)—*Continued*

Year	Receipts [a]					Expenditures				Assets	
	Total	Net payroll tax contributions [b]	Income from taxation of benefits	Reimbursements from the general fund of the Treasury [c]	Net interest [d]	Total	Benefit payments [e]	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of year
2005	701,758	592,940	14,916	-350	94,252	529,938	520,748	5,272	3,917	171,821	1,858,660
2006	744,873	625,594	16,858	g	102,420	555,421	546,238	5,337	3,846	189,452	2,048,112
2007	784,889	656,120	18,585	8	110,176	594,501	584,939	5,542	4,020	190,388	2,238,500
2008	805,302	672,122	16,879	g	116,301	625,143	615,344	5,749	4,050	180,159	2,418,658
2009	807,490	667,257	21,884	g	118,349	685,801	675,482	6,182	4,137	121,689	2,540,348
2010	781,128	637,283	23,942	2,405	117,498	712,526	701,609	6,525	4,392	68,602	2,608,950
2011	805,057	564,231	23,792	102,680	114,355	736,083	725,103	6,405	4,574	68,975	2,677,925
2012	840,190	589,508	27,258	114,280	109,143	785,781	774,791	6,338	4,651	54,409	2,732,334
2013	855,021	726,217	21,086	4,899	102,820	822,925	812,259	6,166	4,499	32,096	2,764,431
2014	884,276	755,969	29,637	465	98,204	859,230	848,463	6,066	4,701	25,046	2,789,476
2015	920,157	794,892	31,625	325	93,314	897,123	886,278	6,169	4,677	23,034	2,812,510

SOURCE: Department of the Treasury.

NOTES: The DI fund was established in 1957. For trust fund data prior to 1957, see OASI data (Table 4.A1).

Totals do not necessarily equal the sum of rounded components.

DI = Disability Insurance; OASI = Old-Age and Survivors Insurance; . . . = not applicable.

a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.

b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.

c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.

d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.

e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

f. The OASI Trust Fund borrowed from the DI and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.

g. Between -$500,000 and $500,000.

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Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2015 (in millions of dollars)

Year	Total benefits	Cash benefits [a]		Service benefits		Rehabilitation services [d]		Personal income [e]	Total benefits as a percentage of personal income
		Old-Age and Survivors Insurance [b]	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance (SMI) [c]	Old-Age and Survivors Insurance	Disability Insurance		
1937	1	1	. . .	. . .	. . .	. . .	. . .	74,700	(L)
1938	10	10	. . .	. . .	. . .	. . .	. . .	69,100	(L)
1939	14	14	. . .	. . .	. . .	. . .	. . .	73,600	(L)
1940	35	35	. . .	. . .	. . .	. . .	. . .	79,400	(L)
1941	88	88	. . .	. . .	. . .	. . .	. . .	97,900	0.1
1942	131	131	. . .	. . .	. . .	. . .	. . .	126,700	0.1
1943	166	166	. . .	. . .	. . .	. . .	. . .	156,200	0.1
1944	209	209	. . .	. . .	. . .	. . .	. . .	169,700	0.1
1945	274	274	. . .	. . .	. . .	. . .	. . .	175,800	0.2
1946	378	378	. . .	. . .	. . .	. . .	. . .	182,700	0.2
1947	466	466	. . .	. . .	. . .	. . .	. . .	194,600	0.2
1948	556	556	. . .	. . .	. . .	. . .	. . .	213,700	0.3
1949	667	667	. . .	. . .	. . .	. . .	. . .	211,200	0.3
1950	961	961	. . .	. . .	. . .	. . .	. . .	233,900	0.4
1951	1,885	1,885	. . .	. . .	. . .	. . .	. . .	264,500	0.7
1952	2,194	2,194	. . .	. . .	. . .	. . .	. . .	282,700	0.8
1953	3,006	3,006	. . .	. . .	. . .	. . .	. . .	299,600	1.0
1954	3,670	3,670	. . .	. . .	. . .	. . .	. . .	302,600	1.2
1955	4,968	4,968	. . .	. . .	. . .	. . .	. . .	324,600	1.5
1956	5,715	5,715	. . .	. . .	. . .	. . .	. . .	348,400	1.6
1957	7,404	7,347	57	. . .	. . .	. . .	. . .	368,500	2.0
1958	8,576	8,327	249	. . .	. . .	. . .	. . .	379,500	2.3
1959	10,298	9,842	457	. . .	. . .	. . .	. . .	403,200	2.6
1960	11,245	10,677	568	. . .	. . .	. . .	. . .	422,500	2.7
1961	12,749	11,862	887	. . .	. . .	. . .	. . .	441,100	2.9
1962	14,461	13,356	1,105	. . .	. . .	. . .	. . .	469,100	3.1
1963	15,427	14,217	1,210	. . .	. . .	. . .	. . .	492,800	3.1
1964	16,223	14,914	1,309	. . .	. . .	. . .	. . .	528,400	3.1
1965	18,311	16,737	1,573	. . .	. . .	. . .	. . .	570,800	3.2
1966	21,070	18,267	1,781	891	128	f	3	620,600	3.4
1967	25,967	19,468	1,939	3,353	1,197	f	11	665,700	3.9
1968	30,651	22,642	2,294	4,179	1,518	1	16	730,700	4.2
1969	33,371	24,209	2,542	4,739	1,865	1	15	800,300	4.2
1970	38,982	28,796	3,067	5,124	1,975	2	18	864,600	4.5
1971	45,065	33,413	3,758	5,751	2,117	2	24	932,100	4.8
1972	50,269	37,122	4,473	6,318	2,325	2	29	1,023,600	4.9
1973	61,091	45,741	5,718	7,057	2,526	3	46	1,138,500	5.4
1974	70,996	51,618	6,903	9,099	3,318	5	54	1,249,300	5.7
1975	82,611	58,509	8,414	11,315	4,273	9	91	1,366,900	6.0
1976	94,180	65,699	9,966	13,340	5,080	6	89	1,498,100	6.3
1977	106,443	73,113	11,463	15,737	6,038	8	84	1,654,200	6.4
1978	117,894	80,352	12,513	17,682	7,252	9	86	1,859,500	6.3
1979	133,691	90,556	13,708	20,623	8,708	18	78	2,077,900	6.4
1980	156,298	105,074	15,437	25,064	10,635	8	78	2,316,800	6.8
1981	184,450	123,795	17,199	30,342	13,113	8	-8	2,595,900	7.1
1982	207,268	138,800	17,338	35,631	15,455	6	38	2,778,800	7.5
1983	224,524	149,502	17,530	39,337	18,106	6	42	2,969,700	7.6
1984	238,682	157,862	17,900	43,257	19,661	f	1	3,281,300	7.3
1985	256,723	167,360	18,836	47,580	22,947	f	f	3,515,900	7.3
1986	272,698	176,845	19,847	49,758	26,239	. . .	9	3,725,100	7.3
1987	284,487	183,644	20,512	49,496	30,820	. . .	16	3,955,300	7.2
1988	303,717	195,522	21,692	52,517	33,970	. . .	16	4,275,300	7.1
1989	329,193	207,977	22,873	60,011	38,294	. . .	38	4,618,200	7.1
1990	356,536	222,993	24,803	66,239	42,468	. . .	32	4,904,500	7.3
1991	386,912	240,436	27,662	71,549	47,229	. . .	36	5,071,100	7.6
1992	419,325	254,939	31,091	83,895	49,367	. . .	33	5,410,800	7.8
1993	449,896	267,804	34,598	93,487	53,979	. . .	28	5,646,800	8.0
1994	478,775	279,118	37,717	103,282	58,618	. . .	40	5,934,700	8.1

(Continued)

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Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2015 (in millions of dollars)—*Continued*

Year	Total benefits	Cash benefits [a]		Service benefits		Rehabilitation services [d]		Personal income [e]	Total benefits as a percentage of personal income
		Old-Age and Survivors Insurance [b]	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance (SMI) [c]	Old-Age and Survivors Insurance	Disability Insurance		
1995	513,959	291,682	40,898	116,368	64,972	. . .	39	6,276,500	8.2
1996	544,350	302,914	44,174	128,632	68,598	. . .	31	6,661,900	8.2
1997	572,542	316,311	45,659	137,762	72,757	. . .	53	7,075,000	8.1
1998	585,156	326,817	48,173	133,990	76,125	. . .	51	7,587,700	7.7
1999	595,326	334,437	51,331	128,766	80,724	. . .	68	7,983,800	7.5
2000	625,060	352,706	54,938	128,458	88,893	. . .	63	8,632,800	7.2
2001	672,853	372,370	59,577	141,183	99,663	. . .	60	8,637,100	7.8
2002	714,804	388,170	65,645	149,944	110,969	. . .	75	9,149,500	7.8
2003	746,756	399,892	70,906	152,084	123,825	3	47	9,487,600	7.9
2004	796,075	415,082	78,202	167,554	135,185	3	49	10,049,200	7.9
2005	850,717	435,373	85,394	180,013	149,888	58	-9	10,610,300	8.0
2006	955,067	460,457	92,384	188,989	213,172	4	61	11,389,800	8.4
2007	1,010,452	485,881	99,086	200,151	225,271	2	61	12,000,200	8.4
2008	1,077,065	509,056	106,301	232,299	229,330	4	75	12,502,200	8.6
2009	1,177,916	557,160	118,329	239,260	263,085	3	79	12,094,800	9.7
2010	1,217,587	577,448	124,191	244,463	271,429	2	54	12,477,100	9.8
2011	1,266,616	596,212	128,935	252,944	288,480	1	44	13,254,500	9.6
2012	1,340,778	637,948	136,878	262,895	303,008	1	48	13,915,100	9.6
2013	1,387,333	672,175	140,071	261,906	313,094	3	84	14,068,400	9.9
2014	1,453,018	706,821	141,622	264,852	339,637	2	83	14,694,200	9.9
2015	1,524,829	742,939	143,282	273,423	365,076	2	107	15,357,400	9.9

SOURCES: Department of the Treasury; Centers for Medicare & Medicaid Services; and Bureau of Economic Analysis.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; (L) = less than 0.05 percent.

a. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

b. For 1937–1939, refunds and lump-sum death payments under the Social Security Act of 1935.

c. Beginning with 2006, SMI amounts include both Part B and estimated Part D payments.

d. Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widow(er)s under the 1967 Amendments to the Social Security Act.

e. Figures are subject to revision.

f. Between -$500,000 and $500,000.

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Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2015 (in millions of dollars)

		Retired-worker and dependents benefits			Survivors benefits					
Year	Total	Retired workers	Wives and husbands	Children	Children	Widowed mothers and fathers	Widow(er)s [a]	Parents	Special age-72 beneficiaries	Lump-sum death payments
1937	1	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	1
1938	10	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	10
1939	14	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	14
1940	35	15	2	b	3	2	b	b	. . .	9
1945	274	126	21	2	52	27	20	1	. . .	26
1950	961	557	88	6	135	49	89	3	. . .	33
1955	4,968	3,253	466	29	532	163	396	16	. . .	113
1956	5,715	3,793	536	33	581	177	469	17	. . .	109
1957	7,347	4,888	756	43	651	198	653	19	. . .	139
1958	8,327	5,567	851	56	720	223	757	20	. . .	133
1959	9,842	6,548	982	77	855	263	921	25	. . .	171
1960	10,677	7,053	1,051	92	945	286	1,057	28	. . .	164
1961	11,862	7,802	1,124	106	1,080	316	1,232	31	. . .	171
1962	13,356	8,813	1,216	134	1,171	336	1,470	34	. . .	183
1963	14,217	9,391	1,258	146	1,222	348	1,612	34	. . .	206
1964	14,914	9,854	1,277	150	1,275	354	1,754	33	. . .	216
1965	16,737	10,984	1,383	175	1,515	388	2,041	35	. . .	217
1966	18,267	11,727	1,429	216	1,812	415	2,351	35	44	237
1967	19,468	12,372	1,456	221	1,855	420	2,545	34	313	252
1968	22,642	14,278	1,673	253	2,207	478	3,117	37	330	269
1969	24,209	15,385	1,750	260	2,322	490	3,371	36	303	291
1970	28,796	18,438	2,029	303	2,760	574	4,055	39	305	294
1971	33,413	21,544	2,323	352	3,168	630	4,763	41	285	306
1972	37,122	24,143	2,532	382	3,433	679	5,326	43	263	320
1973	45,741	29,336	3,000	457	4,002	801	7,505	48	264	329
1974	51,618	33,369	3,309	533	4,399	898	8,497	49	237	327
1975	58,509	38,079	3,719	634	4,888	1,009	9,597	50	196	337
1976	65,699	43,083	4,117	736	5,336	1,113	10,757	51	174	332
1977	73,113	48,186	4,559	830	5,759	1,191	12,068	52	157	312
1978	80,352	53,255	4,983	921	6,093	1,284	13,278	51	142	344
1979	90,556	60,379	5,554	1,014	6,608	1,409	15,071	52	128	340
1980	105,074	70,358	6,405	1,142	7,389	1,572	17,638	55	119	394
1981	123,795	83,614	7,543	1,321	8,307	1,760	20,749	58	110	332
1982	138,800	95,123	8,539	1,223	8,204	1,861	23,488	59	100	203
1983	149,502	103,578	9,328	1,143	7,911	1,771	25,425	56	85	205
1984	157,862	109,957	9,860	1,135	7,775	1,474	27,325	53	71	212
1985	167,360	116,823	10,517	1,140	7,762	1,474	29,330	51	57	207
1986	176,845	123,584	11,152	1,166	7,843	1,457	31,345	48	47	203
1987	183,644	128,513	11,598	1,183	7,846	1,388	32,833	44	36	203
1988	195,522	136,987	12,292	1,219	8,120	1,392	35,233	43	29	208
1989	207,977	146,027	13,054	1,249	8,254	1,401	37,723	41	21	206
1990	222,993	156,756	13,953	1,316	8,564	1,437	40,705	39	16	206
1991	240,436	169,142	14,986	1,405	9,022	1,490	44,139	38	12	202
1992	254,939	179,372	15,810	1,494	9,431	1,521	47,060	37	9	206
1993	267,804	188,440	16,356	1,563	9,897	1,547	49,746	36	6	214
1994	279,118	196,400	16,854	1,637	10,293	1,551	52,124	34	4	220
1995	291,682	205,315	17,348	1,715	10,717	1,573	54,761	32	3	218
1996	302,914	213,423	17,715	1,799	11,217	1,486	57,025	31	1	218
1997	316,311	223,554	18,154	1,882	11,660	1,466	59,349	30	1	216
1998	326,817	232,324	18,395	1,940	11,936	1,435	60,540	29	b	218
1999	334,437	238,478	18,415	1,992	12,125	1,415	61,769	27	b	216
2000	352,706	253,542	18,969	2,133	12,532	1,406	63,884	26	b	214
2001	372,370	268,976	19,491	2,332	13,134	1,441	66,758	26	b	212
2002	388,170	281,624	19,884	2,475	13,690	1,476	68,782	25	b	213
2003	399,892	291,518	19,951	2,583	14,072	1,486	70,052	24	b	206
2004	415,082	304,261	20,164	2,714	14,538	1,515	71,660	24	b	205

(Continued)

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Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2015 (in millions of dollars)—*Continued*

Year	Total	Retired-worker and dependents benefits			Survivors benefits				Special age-72 beneficiaries	Lump-sum death payments
		Retired workers	Wives and husbands	Children	Children	Widowed mothers and fathers	Widow(er)s [a]	Parents		
2005	435,373	321,706	20,500	2,888	15,103	1,535	73,411	24	b	206
2006	460,457	342,865	21,005	3,082	15,814	1,562	75,900	24	b	204
2007	485,881	364,278	21,571	3,274	16,486	1,573	78,472	24	b	203
2008	509,056	383,999	22,022	3,482	17,041	1,592	80,692	23	b	205
2009	557,160	424,044	23,613	3,922	18,071	1,647	85,639	23	b	201
2010	577,448	443,390	24,001	4,114	18,024	1,645	86,048	23	b	203
2011	596,212	461,234	24,176	4,288	18,100	1,647	86,541	22	b	204
2012	637,948	497,471	25,348	4,583	18,752	1,676	89,896	22	0	200
2013	672,175	528,862	26,300	4,780	18,923	1,660	91,427	22	0	201
2014	706,821	560,120	27,484	4,974	19,192	1,638	93,192	21	0	199
2015	742,939	592,423	28,760	5,195	19,597	1,618	95,116	21	0	209

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Aged widow(er)s and disabled widow(er)s.

b. Less than $500,000.

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Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2015 (in millions of dollars)

Year	Total	Disabled workers	Wives and husbands	Children
1957	57	57	. . .	. . .
1958	249	246	1	1
1959	457	390	29	38
1960	568	489	32	48
1961	887	724	54	109
1962	1,105	888	68	149
1963	1,210	965	73	172
1964	1,309	1,044	79	186
1965	1,573	1,246	95	232
1966	1,781	1,394	108	280
1967	1,939	1,519	113	307
1968	2,294	1,804	131	360
1969	2,542	2,014	139	389
1970	3,067	2,448	165	454
1971	3,758	3,028	192	539
1972	4,473	3,626	224	623
1973	5,718	4,676	281	760
1974	6,903	5,662	320	920
1975	8,414	6,908	385	1,121
1976	9,966	8,190	447	1,328
1977	11,463	9,456	505	1,503
1978	12,513	10,315	541	1,657
1979	13,708	11,333	581	1,794
1980	15,437	12,816	638	1,983
1981	17,199	14,379	684	2,136
1982	17,338	14,811	652	1,875
1983	17,530	15,196	607	1,728
1984	17,900	15,623	536	1,741
1985	18,836	16,483	545	1,809
1986	19,847	17,409	547	1,890
1987	20,512	18,053	532	1,926
1988	21,692	19,165	529	1,999
1989	22,873	20,314	523	2,036
1990	24,803	22,113	531	2,159
1991	27,662	24,738	550	2,374
1992	31,091	27,856	572	2,663
1993	34,598	30,913	572	3,112
1994	37,717	33,711	579	3,428
1995	40,898	36,610	577	3,711
1996	44,174	39,625	515	4,034
1997	45,659	41,083	479	4,098
1998	48,173	43,467	457	4,249
1999	51,331	46,459	433	4,439
2000	54,938	49,848	421	4,670
2001	59,577	54,244	416	4,917
2002	65,645	59,886	423	5,337
2003	70,906	64,811	431	5,664
2004	78,202	71,685	455	6,062

(Continued)

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Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2015 (in millions of dollars)—*Continued*

Year	Total	Disabled workers	Wives and husbands	Children
2005	85,394	78,381	483	6,531
2006	92,384	84,952	509	6,923
2007	99,086	91,314	520	7,251
2008	106,301	98,104	534	7,664
2009	118,329	109,549	586	8,194
2010	124,191	115,059	598	8,534
2011	128,935	119,563	608	8,765
2012	136,878	127,155	631	9,092
2013	140,071	130,427	615	9,028
2014	141,622	132,154	598	8,870
2015	143,282	133,945	588	8,749

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

DI = Disability Insurance; . . . = not applicable.

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Table 4.B1—Number of workers with taxable earnings, amount of earnings, and Social Security numbers issued, selected years 1937–2015

Year	Number [a] (thousands)			Earnings					Social Security numbers issued [e] (thousands)
				Total in covered employment [d] (millions of dollars)	Reported taxable [a]		Average per worker (dollars)		
	Total	With maximum earnings [b]	New entrants into covered employment [c]		Amount (millions of dollars)	Percentage of total	Total earnings [d]	Reported taxable	
1937	32,900	1,031	32,900	32,200	29,620	92.0	979	900	37,139
1940	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1945	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
1950	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
1951	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
1952	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
1953	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
1954	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617
1964	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862
1969	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401
1972	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564
1973	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038
1974	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978	110,600	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
1981	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,840	11,452	5,581
1982	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
1983	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
1984	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	11,621
1988	129,600	8,483	5,489	2,432,800	2,088,400	85.8	18,772	16,114	11,370
1989	131,700	8,110	4,856	2,578,700	2,239,500	86.8	19,580	17,005	8,049
1990	133,600	7,575	4,012	2,703,800	2,358,000	87.2	20,238	17,650	9,054
1991	133,000	7,483	3,541	2,760,500	2,422,500	87.8	20,756	18,214	7,509
1992	134,000	7,667	3,918	2,917,800	2,532,900	86.8	21,775	18,902	6,819
1993	136,100	7,617	4,204	3,022,900	2,636,100	87.2	22,211	19,369	5,893
1994	138,200	7,518	4,591	3,197,000	2,785,200	87.1	23,133	20,153	5,816

(Continued)

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Table 4.B1—Number of workers with taxable earnings, amount of earnings, and Social Security numbers issued, selected years 1937–2015—*Continued*

Year	Number [a] (thousands)			Earnings					Social Security numbers issued [e] (thousands)
				Total in covered employment [d] (millions of dollars)	Reported taxable [a]		Average per worker (dollars)		
	Total	With maximum earnings [b]	New entrants into covered employment [c]		Amount (millions of dollars)	Percentage of total	Total earnings [d]	Reported taxable	
1995	141,000	8,191	4,621	3,401,800	2,919,100	85.8	24,126	20,703	5,465
1996	143,400	8,682	4,620	3,587,600	3,073,500	85.7	25,018	21,433	5,533
1997	146,145	9,022	4,710	3,858,721	3,285,000	85.1	26,403	22,478	5,413
1998	148,786	9,372	4,904	4,172,641	3,524,900	84.5	28,045	23,691	5,288
1999	151,333	9,209	4,966	4,467,110	3,749,600	83.9	29,518	24,777	5,306
2000	154,732	9,556	5,014	4,819,870	4,008,500	83.2	31,150	25,906	5,476
2001	155,416	9,213	4,425	4,919,536	4,167,900	84.7	31,654	26,818	5,883
2002	154,893	8,416	4,279	4,938,294	4,250,100	86.1	31,882	27,439	5,699
2003	154,576	8,494	4,190	5,068,917	4,355,000	85.9	32,792	28,174	5,372
2004	156,405	9,225	4,641	5,370,545	4,554,500	84.8	34,337	29,120	6,065
2005	158,511	9,652	4,983	5,668,730	4,766,000	84.1	35,762	30,067	5,280
2006	161,052	9,741	5,162	6,049,719	5,043,400	83.4	37,564	31,315	5,662
2007	162,928	10,009	4,994	6,381,306	5,268,200	82.6	39,166	32,335	5,906
2008	162,532	9,764	4,335	6,496,180	5,432,800	83.6	39,969	33,426	5,785
2009	157,940	8,609	3,509	6,184,514	5,271,200	85.2	39,157	33,375	5,548
2010	157,329	8,980	4,164	6,311,979	5,307,100	84.1	40,120	33,732	5,442
2011	158,674	9,826	4,582	6,563,208	5,485,500	83.6	41,363	34,571	5,354
2012 [f]	160,777	9,855	4,952	6,890,606	5,705,700	82.8	42,858	35,488	5,490
2013 [f]	163,302	9,781	5,351	7,066,588	5,909,400	83.6	43,273	36,187	5,762
2014 [g]	165,885	9,982	5,493	7,418,474	6,178,906	83.3	44,721	37,248	5,652
2015 [h]	168,899	--	--	7,753,755	6,395,360	82.5	45,908	37,865	5,844

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTE: -- = not available.

a. Relates to wage and salary workers from 1937 to 1950. Beginning in 1951, includes self-employment. Reported taxable earnings include Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.

b. Subject to revision.

c. Workers reported with first taxable earnings under program in specified year. From 1937 to 2014, 370.1 million different persons reported with taxable earnings.

d. Total wages, including estimated amounts above taxable limit, from 1937 to 1950. Beginning in 1951, also includes reported total net earnings of self-employed workers.

e. Excludes railroad account numbers. Since program began, 487.2 million Social Security numbers have been issued. Some individuals have been issued more than one number.

f. Preliminary data.

g. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics.

h. Preliminary estimates based on data from Bureau of Labor Statistics and the Bureau of Economic Analysis.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 4.B2—Number with taxable earnings and amount of earnings, by type of earnings, 1951–2015

Year	Number [a] (thousands)		Wage and salary					Self-employed				
			Total in covered employment [b] (millions of dollars)	Reported taxable		Average per worker (dollars)		Total in covered employment [d] (millions of dollars)	Reported taxable		Average per worker (dollars)	
	Wage and salary	Self-employed		Amount [c] (millions of dollars)	Percentage of total wages	Total wages [b]	Reported taxable [c]		Amount [c] (millions of dollars)	Percentage of total self-employment	Total earnings [d]	Reported taxable [c]
1951	54,630	4,190	132,500	111,250	84.0	2,425	2,036	16,400	9,520	58.0	3,914	2,272
1952	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988	122,100	12,400	2,224,700	1,952,000	87.7	18,220	15,987	208,100	136,400	65.5	16,782	11,000
1989	123,900	12,900	2,367,800	2,096,000	88.5	19,111	16,917	210,900	143,500	68.0	16,349	11,124
1990	126,100	12,500	2,510,000	2,222,000	88.5	19,905	17,621	193,800	136,000	70.2	15,504	10,880
1991	125,200	12,800	2,565,000	2,283,000	89.0	20,487	18,235	195,500	139,500	71.4	15,273	10,898
1992	126,000	13,100	2,711,000	2,386,000	88.0	21,516	18,937	206,800	146,600	71.0	15,786	11,214
1993	128,100	13,200	2,808,900	2,483,400	88.4	21,927	19,386	214,000	152,700	71.4	16,212	11,568
1994	130,100	13,300	2,964,100	2,624,500	88.5	22,783	20,173	232,900	160,700	69.0	17,511	12,083

(Continued)

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Table 4.B2—Number with taxable earnings and amount of earnings, by type of earnings, 1951–2015—*Continued*

Year	Number [a] (thousands)		Wage and salary					Self-employed				
			Total in covered employment [b] (millions of dollars)	Reported taxable		Average per worker (dollars)		Total in covered employment [d] (millions of dollars)	Reported taxable		Average per worker (dollars)	
	Wage and salary	Self-employed		Amount [c] (millions of dollars)	Percentage of total wages	Total wages [b]	Reported taxable [c]		Amount [c] (millions of dollars)	Percentage of total self-employment	Total earnings [d]	Reported taxable [c]
1995	132,800	13,500	3,159,100	2,754,300	87.2	23,788	20,740	242,700	164,800	67.9	17,978	12,207
1996	135,100	13,900	3,331,900	2,901,700	87.1	24,662	21,478	255,700	171,800	67.2	18,396	12,360
1997	137,765	14,020	3,586,721	3,104,300	86.5	26,035	22,533	272,000	180,700	66.4	19,401	12,889
1998	140,386	14,230	3,882,341	3,333,700	85.9	27,655	23,747	290,300	191,200	65.9	20,401	13,436
1999	142,703	14,500	4,159,210	3,547,300	85.3	29,146	24,858	307,900	202,300	65.7	21,234	13,952
2000	146,097	14,675	4,494,170	3,798,400	84.5	30,762	25,999	325,700	210,100	64.5	22,194	14,317
2001	146,596	14,930	4,586,990	3,950,100	86.1	31,290	26,945	332,546	217,800	65.5	22,274	14,588
2002	145,793	15,249	4,596,694	4,021,800	87.5	31,529	27,586	341,600	228,300	66.8	22,401	14,971
2003	145,101	15,969	4,708,439	4,114,000	87.4	32,449	28,353	360,478	241,000	66.9	22,574	15,092
2004	146,662	16,496	4,973,650	4,295,900	86.4	33,912	29,291	396,895	258,600	65.2	24,060	15,677
2005	148,530	17,098	5,231,330	4,490,500	85.8	35,221	30,233	437,400	275,500	63.0	25,582	16,113
2006	150,787	17,724	5,585,095	4,751,700	85.1	37,040	31,513	464,624	291,700	62.8	26,214	16,458
2007	152,474	18,214	5,900,235	4,973,300	84.3	38,697	32,617	481,071	294,900	61.3	26,412	16,191
2008	152,225	17,973	6,021,007	5,140,600	85.4	39,553	33,770	475,173	292,200	61.5	26,438	16,258
2009	147,375	17,901	5,735,498	4,985,700	86.9	38,918	33,830	449,016	285,500	63.6	25,083	15,949
2010	146,734	17,944	5,858,149	5,021,200	85.7	39,924	34,220	453,830	285,900	63.0	25,291	15,933
2011	147,734	18,533	6,071,808	5,176,900	85.3	41,100	35,042	491,400	308,600	62.8	26,515	16,651
2012 [e]	149,753	18,705	6,361,006	5,380,900	84.6	42,477	35,932	529,600	324,800	61.3	28,313	17,364
2013 [e]	152,163	19,037	6,536,488	5,575,900	85.3	42,957	36,644	530,100	333,500	62.9	27,846	17,519
2014 [f]	154,807	18,991	6,878,825	5,839,700	84.9	44,435	37,722	539,649	339,206	62.9	28,416	17,861
2015 [g]	157,627	19,406	7,195,721	6,045,897	84.0	45,650	38,356	558,034	349,463	62.6	28,756	18,008

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTE: See Table 4.B1 for wage and salary data before 1951.

a. Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.

b. Total wages, including estimated amounts above the taxable limit.

c. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.

d. Reported self-employment net earnings.

e. Preliminary data.

f. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics.

g. Preliminary estimates based on data from Bureau of Labor Statistics and the Bureau of Economic Analysis.

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Table 4.B3—Number of workers and median annual earnings, by type of earnings and sex, selected years 1937–2014

Year	All workers [a]			Wage and salary			Self-employed [b]		
	Total	Men	Women	Subtotal	Men	Women	Subtotal	Men	Women
				Number (thousands) [c]					
1937	32,900	23,810	9,090	32,900	23,810	9,090	. . .	. . .	. . .
1940	35,390	25,570	9,820	35,390	25,570	9,820	. . .	. . .	. . .
1945	46,390	28,820	17,570	46,390	28,820	17,570	. . .	. . .	. . .
1950	48,280	32,620	15,660	48,280	32,620	15,660	. . .	. . .	. . .
1955	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1970	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1975	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1980	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1985	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
1986	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
1987	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
1988	129,600	70,596	59,004	122,100	65,270	56,830	12,400	8,630	3,770
1989	131,700	71,517	60,183	123,900	66,105	57,795	12,900	8,842	4,058
1990	133,600	72,291	61,309	126,100	67,064	59,036	12,500	8,526	3,974
1991	133,000	71,787	61,213	125,200	66,406	58,794	12,800	8,669	4,131
1992	134,000	72,016	61,984	126,000	66,543	59,457	13,100	8,797	4,303
1993	136,100	73,154	62,946	128,100	67,673	60,427	13,200	8,840	4,360
1994	138,200	73,989	64,211	130,100	68,481	61,619	13,300	8,840	4,460
1995	141,000	75,444	65,556	132,800	69,900	62,900	13,500	8,908	4,592
1996	143,400	76,241	67,158	135,100	70,670	64,429	13,900	9,074	4,826
1997	146,145	77,498	68,647	137,765	71,910	65,855	14,020	9,078	4,942
1998	148,786	78,671	70,115	140,386	73,111	67,275	14,230	9,108	5,122
1999	151,333	80,042	71,291	142,703	74,376	68,327	14,500	9,224	5,276
2000	154,732	81,654	73,078	146,097	76,033	70,064	14,675	9,277	5,398
2001	155,416	82,006	73,410	146,596	76,303	70,293	14,930	9,354	5,576
2002	154,893	81,568	73,325	145,793	75,711	70,082	15,249	9,442	5,807
2003	154,576	81,263	73,313	145,101	75,200	69,901	15,969	9,860	6,109
2004	156,405	82,103	74,302	146,662	75,910	70,752	16,496	10,088	6,408
2005	158,511	83,073	75,438	148,530	76,758	71,772	17,098	10,395	6,703
2006	161,052	84,284	76,768	150,787	77,820	72,967	17,724	10,705	7,019
2007	162,928	85,134	77,794	152,474	78,612	73,862	18,214	10,891	7,323
2008	162,532	84,794	77,738	152,225	78,444	73,781	17,973	10,591	7,382
2009	157,940	81,903	76,037	147,375	75,522	71,853	17,901	10,405	7,496
2010	157,329	81,542	75,787	146,734	75,164	71,570	17,944	10,399	7,545
2011	158,674	82,377	76,297	147,734	75,914	71,820	18,533	10,572	7,961
2012 [d]	160,777	83,549	77,228	149,753	77,064	72,689	18,705	10,611	8,094
2013 [d]	163,302	84,882	78,420	152,163	78,388	73,775	19,037	10,719	8,318
2014 [d]	165,885	86,092	79,793	154,807	79,659	75,148	18,991	10,590	8,401

(Continued)

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Table 4.B3—Number of workers and median annual earnings, by type of earnings and sex, selected years 1937–2014—*Continued*

Year	All workers [a]			Wage and salary			Self-employed [b]		
	Total	Men	Women	Subtotal	Men	Women	Subtotal	Men	Women
				Median earnings [e] (dollars)					
1937	761	945	484	761	945	484	. . .	. . .	. . .
1940	746	935	472	746	935	472	. . .	. . .	. . .
1945	1,159	1,654	770	1,159	1,654	770	. . .	. . .	. . .
1950	1,926	2,532	1,124	1,926	2,532	1,124	. . .	. . .	. . .
1955	2,438	3,315	1,351	2,383	3,348	1,338	2,397	2,550	1,552
1960	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1970	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1975	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
1980	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1985	11,265	14,959	8,293	11,638	15,706	8,525	9,877	12,301	5,529
1986	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
1987	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
1988	12,825	16,613	9,753	13,086	17,055	9,992	11,478	14,090	7,036
1989	13,314	17,014	10,265	13,762	17,800	10,577	11,602	14,538	7,010
1990	13,898	17,582	10,837	14,432	18,483	11,199	11,220	14,097	6,898
1991	14,278	17,765	11,369	14,859	18,730	11,767	11,125	13,703	7,186
1992	14,739	18,208	11,842	15,386	19,292	12,268	11,392	13,966	7,452
1993	15,000	18,430	12,093	15,665	19,516	12,546	11,595	14,128	7,720
1994	15,560	19,249	12,422	16,010	19,969	12,807	12,051	14,737	8,002
1995	16,108	19,907	12,897	16,618	20,672	13,296	12,198	14,931	8,301
1996	16,712	20,779	13,335	17,256	21,591	13,763	12,481	15,300	8,628
1997	17,562	21,814	14,043	18,127	22,693	14,482	12,910	15,911	8,944
1998	18,513	23,028	14,834	19,103	23,920	15,290	13,462	16,565	9,365
1999	19,265	23,927	15,465	19,885	24,839	15,938	14,051	17,338	9,784
2000	20,225	25,032	16,287	20,885	25,999	16,801	14,927	18,538	10,270
2001	20,905	25,643	17,037	21,629	26,647	17,595	15,010	18,681	10,470
2002	21,193	25,765	17,461	21,987	26,892	18,085	14,429	17,761	10,514
2003	21,610	26,173	17,845	22,473	27,364	18,497	14,512	17,998	10,678
2004	22,335	27,061	18,421	23,242	28,305	19,138	14,912	18,430	11,100
2005	22,985	27,886	18,886	23,905	29,154	19,633	15,543	19,289	11,559
2006	23,857	28,918	19,598	24,843	30,262	20,396	15,889	19,769	11,911
2007	24,595	29,741	20,360	25,685	31,188	21,213	15,727	19,525	12,082
2008	25,206	30,245	21,046	26,383	31,814	22,021	15,441	19,301	12,237
2009	24,807	29,311	21,143	26,121	31,000	22,256	14,408	17,780	12,006
2010	24,921	29,533	21,136	26,300	31,279	22,327	14,152	17,583	11,961
2011	25,506	30,352	21,482	26,904	32,103	22,727	14,920	18,736	12,353
2012 [d]	26,100	31,189	21,900	27,499	32,892	23,125	15,532	19,628	12,834
2013 [d]	26,610	31,771	22,317	28,007	33,469	23,534	15,350	19,717	13,023
2014 [d]	27,411	32,835	22,856	28,824	34,581	24,048	15,610	19,959	13,351

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTE: . . . = not applicable.

a. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total.

b. Not covered before 1951.

c. Totals do not necessarily equal the sum of rounded components.

d. Preliminary data.

e. For all workers, medians relate to combined earnings from wage and salary employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 4.B4—Percentage of workers with earnings below annual maximum taxable, by sex, selected years 1937–2014

Year	All workers [a]			All self-employed workers			Annual maximum taxable earnings (dollars)
	Total	Men	Women	Total	Men	Women	
1937	96.9	95.8	99.7	. . .	. . .	. . .	3,000
1940	96.6	95.4	99.7	. . .	. . .	. . .	3,000
1945	86.3	78.6	98.9	. . .	. . .	. . .	3,000
1950	71.1	59.9	94.6	. . .	. . .	. . .	3,000
1951	75.5	64.6	96.7	65.4	62.6	83.3	3,600
1952	72.1	60.0	95.4	64.1	61.2	83.5	3,600
1953	68.8	55.5	93.8	62.9	59.5	83.1	3,600
1954	68.4	55.4	93.0	62.6	58.8	82.8	3,600
1955	74.4	63.4	95.9	74.0	72.3	86.3	4,200
1956	71.6	59.7	94.5	71.2	69.1	86.0	4,200
1957	70.1	58.7	93.1	69.6	67.2	85.5	4,200
1958	69.4	58.4	91.8	68.8	66.3	85.7	4,200
1959	73.3	62.7	94.3	72.0	69.6	88.0	4,800
1960	72.0	60.9	93.5	71.6	69.2	87.7	4,800
1961	70.8	59.6	92.4	70.3	67.8	86.9	4,800
1962	68.8	57.1	91.1	67.9	65.3	85.3	4,800
1963	67.5	55.5	90.0	66.3	63.4	85.3	4,800
1964	65.5	53.1	88.5	63.8	60.5	84.4	4,800
1965	63.9	51.0	87.3	59.5	55.8	82.5	4,800
1966	75.8	64.4	95.6	68.3	65.0	88.4	6,600
1967	73.6	61.5	94.2	66.7	63.2	87.5	6,600
1968	78.6	68.0	96.3	70.3	67.2	89.7	7,800
1969	75.5	62.8	96.0	68.3	65.0	89.1	7,800
1970	74.0	61.8	93.5	67.8	64.3	88.3	7,800
1971	71.7	59.1	91.7	66.7	63.3	86.2	7,800
1972	75.0	62.9	93.9	68.8	65.0	89.7	9,000
1973	79.7	68.9	96.2	71.1	67.4	91.0	10,800
1974	84.9	76.2	97.8	75.7	72.1	94.0	13,200
1975	84.9	76.4	97.5	77.8	74.4	93.9	14,100
1976	85.1	76.3	97.5	78.6	75.1	94.3	15,300
1977	85.2	76.3	97.5	79.3	75.8	94.1	16,500
1978	84.6	75.4	97.1	79.3	75.6	94.0	17,700
1979	90.0	83.6	98.6	84.3	81.3	95.9	22,900
1980	91.2	85.5	98.8	86.9	84.2	96.6	25,900
1981	92.4	87.4	99.0	89.4	87.1	97.2	29,700
1982	92.9	88.3	98.9	91.0	88.8	97.7	32,400
1983	93.7	89.6	99.0	92.0	90.0	97.7	35,700
1984	93.6	89.4	98.9	91.8	89.7	97.6	37,800
1985	93.5	89.3	98.8	92.0	89.8	97.5	39,600
1986	93.8	89.7	98.7	92.3	90.2	97.5	42,000
1987	93.9	89.9	98.6	92.5	90.4	97.5	43,800
1988	93.5	89.4	98.3	91.7	89.4	97.1	45,000
1989	93.8	90.1	98.3	92.4	90.1	97.3	48,000
1990	94.3	90.9	98.4	93.3	91.3	97.7	51,300
1991	94.4	91.1	98.3	93.6	91.6	97.7	53,400
1992	94.3	91.0	98.1	93.6	91.7	97.6	55,500
1993	94.4	91.3	98.1	93.7	91.9	97.4	57,600
1994	94.6	91.4	98.1	93.9	92.0	97.5	60,600

(Continued)

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Table 4.B4—Percentage of workers with earnings below annual maximum taxable, by sex, selected years 1937–2014—*Continued*

Year	All workers [a]			All self-employed workers			Annual maximum taxable earnings (dollars)
	Total	Men	Women	Total	Men	Women	
1995	94.2	91.0	97.9	93.9	92.0	97.5	61,200
1996	93.9	90.6	97.7	93.9	92.0	97.4	62,700
1997	93.8	90.5	97.6	93.8	91.9	97.3	65,400
1998	93.7	90.3	97.5	94.0	92.2	97.3	68,400
1999	93.9	90.7	97.5	94.2	92.3	97.4	72,600
2000	93.8	90.6	97.4	92.5	90.1	96.6	76,200
2001	94.1	91.0	97.5	93.0	90.8	96.8	80,400
2002	94.6	91.8	97.7	94.9	93.2	97.7	84,900
2003	94.5	91.8	97.5	95.0	93.4	97.6	87,000
2004	94.1	91.2	97.3	94.8	93.1	97.5	87,900
2005	93.9	91.0	97.1	94.7	93.0	97.4	90,000
2006	94.0	91.1	97.1	95.0	93.2	97.7	94,200
2007	93.9	91.0	97.0	95.2	93.5	97.8	97,500
2008	94.0	91.2	97.0	95.5	93.8	98.0	102,000
2009	94.5	92.0	97.3	96.0	94.4	98.3	106,800
2010	94.3	91.7	97.1	96.0	94.3	98.2	106,800
2011	93.8	91.1	96.8	95.8	94.0	98.1	106,800
2012 [b]	93.9	91.2	96.8	95.6	93.8	98.0	110,100
2013 [b]	94.0	91.4	96.8	95.7	93.9	98.0	113,700
2014 [b]	94.0	91.4	96.8	95.9	94.2	98.1	117,000

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Percentages are subject to revision.

. . . = not applicable.

a. From 1937 to 1950, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 4.B5—Number of workers, by sex and age, selected years 1937–2014 (in thousands)

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								All workers							
1937	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	[a] 97	. . .	. . .
1940	35,390	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945	46,390	6,313	5,908	5,571	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,375	2,597	811	1,052	979	210	306
1955	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,299	4,261	1,423	1,893	2,091	537	734
1960	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1980	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,768	7,076	2,326	2,632	2,292	491	1,046
1985	119,800	10,685	17,727	18,012	16,193	14,276	10,961	8,713	7,435	6,870	2,410	2,726	2,206	489	1,097
1990	133,600	10,907	16,760	18,701	18,696	17,008	14,984	11,119	8,533	6,928	2,454	2,854	2,687	605	1,362
1995	141,000	10,832	15,465	17,078	18,692	18,760	16,918	14,622	10,510	7,667	2,440	2,777	2,836	699	1,704
1996	143,400	11,156	15,251	17,184	18,389	19,026	17,481	15,108	11,205	7,942	2,520	2,804	2,863	698	1,772
1997	146,145	11,402	15,486	17,156	18,033	19,279	17,964	15,369	12,023	8,453	2,569	2,902	2,913	731	1,865
1998	148,786	11,904	15,712	17,010	17,694	19,366	18,393	15,763	12,662	8,947	2,687	2,991	2,970	753	1,932
1999	151,333	12,241	16,106	16,754	17,517	19,407	18,769	16,318	13,297	9,332	2,759	3,087	3,013	771	1,962
2000	154,732	12,413	16,703	16,438	17,715	19,245	19,199	16,990	14,156	9,681	2,876	3,243	3,159	829	2,083
2001	155,416	11,753	16,981	16,081	17,688	18,783	19,336	17,449	14,571	10,288	2,989	3,331	3,230	828	2,107
2002	154,893	11,045	17,015	15,952	17,346	18,108	19,213	17,698	14,625	10,936	3,266	3,425	3,301	813	2,150
2003	154,576	10,483	17,018	15,904	16,940	17,527	19,069	17,879	14,831	11,387	3,506	3,554	3,425	825	2,226
2004	156,405	10,558	17,201	16,216	16,613	17,283	18,974	18,153	15,333	11,987	3,490	3,883	3,584	851	2,280
2005	158,511	10,850	17,359	16,654	16,179	17,312	18,694	18,414	15,845	12,591	3,416	4,181	3,754	904	2,357
2006	161,052	11,130	17,545	17,138	15,923	17,395	18,339	18,623	16,376	13,038	3,798	4,373	3,962	958	2,453
2007	162,928	11,107	17,636	17,481	16,019	17,288	17,934	18,707	16,788	13,278	4,462	4,416	4,276	967	2,568
2008	162,532	10,302	17,535	17,586	16,063	16,964	17,436	18,612	17,045	13,534	4,639	4,650	4,501	1,022	2,642
2009	157,940	8,654	16,820	17,087	15,854	16,209	16,777	18,111	16,884	13,748	4,446	5,116	4,549	1,037	2,646
2010	157,329	8,109	17,000	17,032	16,078	15,631	16,610	17,672	16,922	14,039	4,422	5,461	4,628	1,035	2,689
2011	158,674	7,939	17,387	17,154	16,449	15,350	16,684	17,265	17,073	14,414	4,568	5,581	4,954	1,080	2,776
2012 [b]	160,777	8,067	17,723	17,415	16,838	15,425	16,609	16,895	17,180	14,789	4,821	5,552	5,388	1,186	2,888
2013 [b]	163,302	8,357	18,136	17,882	17,217	15,645	16,457	16,588	17,232	15,139	4,975	5,748	5,655	1,299	2,972
2014 [b]	165,885	8,624	18,464	18,497	17,573	16,045	16,265	16,486	17,242	15,377	5,134	6,019	5,911	1,256	2,990

(Continued)

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Table 4.B5—Number of workers, by sex and age, selected years 1937–2014 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								Men							
1937	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	[a] 85	. . .	. . .
1940	25,570	1,821	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,265	373	434	403	96	140
1945	28,820	3,343	2,296	3,054	3,502	3,486	3,150	2,840	2,409	1,984	664	765	838	189	300
1950	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955	43,140	3,026	3,980	5,019	5,345	5,035	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965	51,990	5,206	6,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1980	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1985	66,114	5,547	9,432	9,870	9,066	7,920	6,050	4,838	4,186	3,932	1,408	1,593	1,297	289	686
1990	72,292	5,690	8,835	10,131	10,251	9,216	7,977	5,976	4,651	3,857	1,381	1,619	1,526	358	823
1995	75,443	5,590	8,069	9,097	10,146	10,106	8,966	7,663	5,620	4,193	1,374	1,547	1,614	405	1,053
1996	76,241	5,672	7,876	9,074	9,935	10,198	9,240	7,873	5,963	4,307	1,416	1,569	1,629	403	1,086
1997	77,498	5,823	7,943	9,017	9,697	10,280	9,498	7,997	6,376	4,578	1,423	1,641	1,650	433	1,141
1998	78,671	6,068	8,029	8,895	9,472	10,345	9,684	8,196	6,673	4,835	1,476	1,690	1,688	444	1,177
1999	80,042	6,251	8,238	8,774	9,415	10,376	9,880	8,480	6,977	5,028	1,520	1,734	1,713	454	1,200
2000	81,654	6,323	8,544	8,573	9,492	10,285	10,102	8,838	7,365	5,184	1,588	1,796	1,805	488	1,271
2001	82,006	5,944	8,689	8,422	9,460	10,063	10,191	9,106	7,566	5,488	1,630	1,847	1,848	477	1,275
2002	81,568	5,562	8,691	8,297	9,282	9,713	10,113	9,241	7,575	5,799	1,768	1,884	1,883	461	1,299
2003	81,263	5,233	8,691	8,264	9,028	9,435	10,060	9,296	7,670	5,991	1,896	1,945	1,939	482	1,334
2004	82,103	5,233	8,798	8,418	8,834	9,279	10,025	9,441	7,932	6,268	1,880	2,106	2,025	495	1,369
2005	83,073	5,374	8,849	8,649	8,572	9,275	9,859	9,580	8,213	6,553	1,820	2,266	2,113	530	1,420
2006	84,284	5,534	8,928	8,890	8,418	9,262	9,666	9,676	8,493	6,766	2,011	2,368	2,222	565	1,484
2007	85,134	5,512	8,976	9,059	8,424	9,208	9,446	9,702	8,697	6,868	2,348	2,381	2,390	568	1,554
2008	84,794	5,101	8,909	9,116	8,427	8,986	9,195	9,657	8,784	6,995	2,439	2,476	2,509	594	1,605
2009	81,903	4,221	8,475	8,805	8,275	8,539	8,796	9,359	8,663	7,064	2,311	2,692	2,506	596	1,602
2010	81,542	3,973	8,588	8,748	8,399	8,214	8,722	9,131	8,676	7,215	2,266	2,865	2,531	592	1,622
2011	82,377	3,892	8,825	8,813	8,620	8,069	8,746	8,957	8,778	7,423	2,342	2,914	2,697	618	1,680
2012 [b]	83,549	3,962	9,008	8,964	8,824	8,089	8,709	8,802	8,826	7,626	2,498	2,883	2,941	669	1,748
2013 [b]	84,882	4,120	9,223	9,215	9,028	8,205	8,601	8,654	8,878	7,780	2,594	2,975	3,057	745	1,808
2014 [b]	86,092	4,237	9,382	9,531	9,234	8,385	8,482	8,579	8,891	7,905	2,671	3,134	3,170	712	1,780

(Continued)

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Table 4.B5—Number of workers, by sex and age, selected years 1937–2014 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								Women							
1937	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	[a] 12	. . .	. . .
1940	9,820	1,142	2,409	1,766	1,359	1,008	792	555	377	218	64	60	48	10	12
1945	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	161	137	25	33
1950	15,660	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,614	2,265	1,660	518	622	597	126	233
1965	28,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	669	753	668	144	270
1970	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1980	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1985	53,686	5,138	8,295	8,142	7,127	6,356	4,911	3,875	3,249	2,938	1,002	1,233	909	200	411
1990	61,309	5,217	7,925	8,570	8,445	7,792	7,007	5,143	3,882	3,071	1,073	1,235	1,161	247	540
1995	65,557	5,241	7,396	7,981	8,546	8,654	7,951	6,959	4,891	3,474	1,066	1,230	1,222	295	651
1996	67,158	5,483	7,375	8,110	8,454	8,829	8,241	7,236	5,242	3,634	1,104	1,235	1,234	295	685
1997	68,647	5,579	7,543	8,139	8,336	8,998	8,466	7,372	5,648	3,875	1,146	1,261	1,264	298	724
1998	70,115	5,837	7,683	8,115	8,222	9,021	8,709	7,567	5,989	4,113	1,212	1,302	1,283	308	755
1999	71,291	5,990	7,868	7,980	8,102	9,031	8,889	7,838	6,321	4,304	1,239	1,353	1,299	317	762
2000	73,078	6,089	8,159	7,865	8,224	8,960	9,097	8,152	6,791	4,497	1,288	1,448	1,355	341	812
2001	73,410	5,809	8,293	7,658	8,228	8,721	9,144	8,344	7,005	4,800	1,358	1,484	1,383	351	833
2002	73,325	5,483	8,324	7,655	8,065	8,395	9,101	8,457	7,050	5,137	1,498	1,541	1,418	351	851
2003	73,313	5,250	8,327	7,640	7,912	8,093	9,010	8,583	7,161	5,396	1,610	1,609	1,487	343	892
2004	74,302	5,324	8,403	7,798	7,779	8,004	8,949	8,712	7,401	5,719	1,610	1,777	1,558	356	911
2005	75,438	5,475	8,511	8,005	7,607	8,038	8,835	8,834	7,633	6,038	1,595	1,914	1,641	374	937
2006	76,768	5,596	8,617	8,248	7,505	8,134	8,673	8,946	7,883	6,272	1,788	2,006	1,740	393	969
2007	77,794	5,595	8,660	8,422	7,594	8,080	8,488	9,005	8,091	6,410	2,114	2,036	1,886	399	1,015
2008	77,738	5,201	8,626	8,469	7,636	7,978	8,241	8,955	8,261	6,539	2,200	2,174	1,992	428	1,038
2009	76,037	4,434	8,345	8,282	7,580	7,671	7,981	8,752	8,221	6,685	2,135	2,424	2,044	442	1,044
2010	75,787	4,136	8,413	8,284	7,680	7,417	7,888	8,541	8,246	6,824	2,156	2,596	2,097	443	1,067
2011	76,297	4,047	8,562	8,341	7,830	7,280	7,938	8,308	8,295	6,991	2,226	2,666	2,256	462	1,095
2012 [b]	77,228	4,105	8,714	8,452	8,014	7,337	7,900	8,093	8,355	7,163	2,323	2,668	2,447	517	1,140
2013 [b]	78,420	4,238	8,913	8,667	8,189	7,440	7,856	7,934	8,354	7,359	2,380	2,773	2,598	554	1,165
2014 [b]	79,793	4,388	9,082	8,966	8,339	7,661	7,783	7,907	8,351	7,472	2,464	2,885	2,741	545	1,209

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Age refers to age attained during year.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 4.B6—Median earnings of workers, by sex and age, selected years 1937–2014 (in dollars)

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								All workers							
1937	761	170	570	829	998	1,061	1,126	1,121	1,177	1,020	1,010	927	[a] 512	. . .	. . .
1940	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	874	924	788
1945	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,427	1,736	1,279	1,149
1960	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,590	1,140	1,252
1965	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1980	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,451	3,306	3,140
1985	11,265	1,647	7,136	12,453	14,886	16,458	16,984	16,849	16,528	15,831	14,724	11,907	5,974	4,330	3,729
1990	13,898	1,937	8,054	14,687	17,482	19,296	20,664	20,958	20,157	18,584	17,163	13,021	6,812	5,375	4,536
1995	16,108	2,076	8,392	16,134	19,654	21,629	23,468	24,690	24,090	21,320	19,136	12,961	7,551	5,816	4,681
1996	16,712	2,140	8,562	16,664	20,327	22,311	24,116	25,317	25,176	22,083	19,718	13,408	7,692	6,217	4,861
1997	17,562	2,310	9,074	17,596	21,261	23,279	24,979	26,264	26,415	23,398	20,514	14,284	8,056	6,387	5,033
1998	18,513	2,515	9,763	18,666	22,453	24,345	25,971	27,390	27,609	24,688	21,372	15,229	8,431	6,747	5,302
1999	19,265	2,610	10,163	19,563	23,469	25,173	26,788	28,315	28,643	25,577	22,151	15,902	8,935	6,780	5,271
2000	20,225	2,716	10,721	20,597	24,817	26,385	27,814	29,403	29,529	26,698	22,884	16,499	9,465	7,295	5,376
2001	20,905	2,718	10,703	20,981	25,601	27,228	28,544	30,128	30,414	27,685	23,679	17,736	10,556	7,861	5,743
2002	21,193	2,677	10,353	20,945	25,904	27,724	28,992	30,338	30,998	28,380	24,470	18,563	11,158	8,192	5,911
2003	21,610	2,633	10,320	21,044	26,464	28,331	29,484	30,910	31,562	29,126	25,452	19,302	11,875	8,698	5,965
2004	22,335	2,715	10,689	21,496	27,312	29,513	30,533	31,931	32,730	30,376	26,463	20,740	12,585	9,173	6,313
2005	22,985	2,758	11,009	22,031	27,926	30,521	31,377	32,639	33,682	31,463	27,702	21,935	13,321	9,638	6,630
2006	23,857	2,824	11,447	22,867	28,837	31,762	32,718	33,807	34,812	32,763	29,165	23,320	14,012	10,174	6,957
2007	24,595	2,914	11,671	23,512	29,720	32,771	33,745	34,906	35,714	34,049	30,294	24,668	14,727	10,927	7,234
2008	25,206	2,944	11,546	23,957	30,253	33,538	34,472	35,566	36,314	34,937	31,321	26,081	15,455	11,493	7,482
2009	24,807	2,775	10,562	22,963	29,422	32,957	34,111	34,822	35,688	34,461	31,303	26,347	15,980	11,284	7,527
2010	24,921	2,713	10,407	22,530	29,406	33,194	34,853	35,349	36,000	35,013	31,938	26,988	16,404	11,461	7,649
2011	25,506	2,782	10,639	22,755	29,953	33,767	35,827	36,359	36,843	36,106	33,435	28,445	17,868	12,401	8,000
2012 [b]	26,100	2,840	11,000	23,200	30,444	34,723	36,765	37,232	37,704	37,002	34,703	29,837	19,492	13,060	8,487
2013 [b]	26,610	2,927	11,280	23,635	31,026	35,425	37,650	38,227	38,629	37,742	35,767	30,972	20,258	13,504	8,780
2014 [b]	27,411	3,031	11,892	24,231	31,882	36,365	38,753	39,526	39,637	38,983	36,801	32,256	21,297	14,600	9,991

(Continued)

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Table 4.B6—Median earnings of workers, by sex and age, selected years 1937–2014 (in dollars)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								Men							
1937	945	174	647	1,117	1,202	1,286	1,338	1,308	1,232	1,137	1,131	1,008	[a] 563	. . .	. . .
1940	935	147	550	928	1,143	1,289	1,306	1,320	1,238	1,153	1,088	1,058	950	917	899
1945	1,654	271	422	813	1,983	2,245	2,405	2,364	2,319	2,170	2,106	2,000	1,666	1,462	1,390
1950	2,532	402	1,566	2,465	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960	3,879	615	2,116	3,942	4,831	5,175	5,167	4,954	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,581	4,993	4,784	2,628	1,246	1,443
1970	6,180	930	3,281	6,827	8,131	8,528	8,686	8,735	8,370	7,675	7,051	6,456	2,927	1,662	1,863
1975	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,371
1980	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1985	14,959	1,771	8,185	14,465	18,642	22,021	24,433	24,385	23,841	22,117	19,953	16,532	6,760	4,977	4,351
1990	17,582	2,058	8,945	16,412	21,211	24,424	27,608	29,074	28,027	25,509	23,243	17,408	7,714	6,153	5,129
1995	19,907	2,164	9,618	17,810	23,200	26,912	29,732	32,334	32,505	28,260	24,673	17,090	8,133	6,430	4,977
1996	20,779	2,234	9,900	18,538	24,024	27,769	30,658	32,850	33,648	29,426	25,177	17,632	8,441	6,715	5,295
1997	21,814	2,379	10,356	19,748	25,231	28,874	31,790	33,738	34,890	31,018	26,229	18,159	8,832	7,097	5,300
1998	23,028	2,600	11,135	21,040	26,645	30,154	32,996	34,823	36,125	32,577	27,588	19,750	9,286	7,429	5,638
1999	23,927	2,718	11,616	22,200	27,805	31,113	33,946	35,717	36,924	33,428	28,382	20,172	9,873	7,323	5,594
2000	25,032	2,804	12,191	23,403	29,404	32,354	35,218	36,932	37,917	34,717	28,850	21,076	10,487	7,903	5,791
2001	25,643	2,788	12,002	23,500	30,130	33,117	35,801	37,426	38,348	35,287	29,886	21,976	12,010	8,566	6,229
2002	25,765	2,748	11,560	23,238	30,420	33,658	35,994	37,574	38,285	35,806	30,715	22,844	12,611	8,834	6,418
2003	26,173	2,726	11,391	23,365	30,891	34,302	36,542	38,150	38,699	36,390	31,540	23,854	13,402	9,470	6,338
2004	27,061	2,801	11,872	23,833	31,977	35,756	37,890	39,584	40,120	37,840	32,960	25,872	14,479	9,927	6,665
2005	27,886	2,832	12,297	24,508	32,630	36,928	39,016	40,529	41,153	38,932	34,468	27,355	15,343	10,531	7,040
2006	28,918	2,897	12,852	25,416	33,717	38,501	40,497	41,888	42,504	40,299	36,118	29,359	16,374	11,427	7,367
2007	29,741	2,992	13,051	26,038	34,420	39,652	41,702	43,212	43,639	41,579	37,300	30,452	17,491	12,260	7,739
2008	30,245	3,020	12,774	26,284	34,958	40,234	42,410	44,118	44,316	42,343	38,300	31,800	18,290	12,548	7,892
2009	29,311	2,768	11,363	24,908	33,483	39,262	41,266	42,604	43,090	41,221	37,146	31,877	18,525	12,300	7,632
2010	29,533	2,750	11,207	24,621	33,672	39,573	42,177	43,219	43,846	41,802	38,141	32,424	19,195	12,711	7,860
2011	30,352	2,886	11,542	25,105	34,306	40,317	43,674	44,510	45,132	43,417	39,924	34,570	21,200	13,731	8,342
2012 [b]	31,189	2,936	11,973	25,643	34,863	41,213	44,865	45,596	46,396	44,759	41,319	35,910	23,358	14,911	8,970
2013 [b]	31,771	2,990	12,388	26,069	35,552	41,943	45,751	46,851	47,577	45,818	43,043	37,165	24,300	15,542	9,274
2014 [b]	32,835	3,131	13,123	26,882	36,575	43,095	47,321	48,526	48,786	47,519	44,304	39,000	25,968	17,199	10,947

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Table 4.B6—Median earnings of workers, by sex and age, selected years 1937–2014 (in dollars)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								Women							
1937	484	163	477	602	621	609	604	589	576	563	585	582	[a] 366	. . .	. . .
1940	472	127	432	530	590	599	596	590	580	562	499	577	607	999	424
1945	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,236	1,674	1,344	1,375
1975	3,730	905	3,287	4,800	4,454	4,512	4,870	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1980	6,012	1,451	5,083	7,496	7,649	7,495	7,761	7,893	8,079	7,966	7,756	6,044	3,589	2,853	2,569
1985	8,293	1,524	6,063	10,251	10,986	11,169	11,163	11,072	10,898	10,714	10,133	7,728	4,959	3,671	3,067
1990	10,837	1,816	7,104	12,677	13,642	14,339	15,031	14,920	14,373	13,088	12,194	9,133	5,888	4,387	3,830
1995	12,897	1,991	7,232	14,249	15,853	16,547	18,068	18,732	17,937	16,030	14,147	9,882	6,910	5,120	4,376
1996	13,335	2,051	7,383	14,637	16,387	17,009	18,532	19,496	18,834	16,728	14,670	10,358	6,971	5,605	4,372
1997	14,043	2,243	7,873	15,238	17,150	17,801	19,277	20,325	19,989	17,750	15,762	11,003	7,331	5,638	4,687
1998	14,834	2,435	8,529	16,128	18,133	18,625	20,046	21,484	21,088	18,656	16,606	11,646	7,619	5,968	4,871
1999	15,465	2,519	8,928	16,897	18,823	19,283	20,688	22,265	22,129	19,594	17,168	12,324	8,032	6,245	4,876
2000	16,287	2,638	9,454	17,774	19,893	20,387	21,536	23,202	23,074	20,664	17,993	12,876	8,472	6,459	4,947
2001	17,037	2,649	9,536	18,341	20,736	21,114	22,222	24,035	24,149	21,797	18,733	14,055	9,214	7,117	5,200
2002	17,461	2,613	9,333	18,533	21,203	21,678	22,775	24,401	25,082	22,842	19,582	15,028	9,779	7,552	5,343
2003	17,845	2,554	9,367	18,674	21,750	22,317	23,192	24,933	25,806	23,486	20,506	15,520	10,424	7,947	5,469
2004	18,421	2,637	9,676	19,088	22,375	23,165	23,993	25,670	26,643	24,644	21,393	16,639	10,974	8,211	5,908
2005	18,886	2,693	9,914	19,486	22,876	23,949	24,583	26,051	27,450	25,593	22,290	17,442	11,496	8,609	6,240
2006	19,598	2,761	10,263	20,271	23,695	24,976	25,710	26,833	28,438	26,742	23,793	18,730	12,074	8,954	6,444
2007	20,360	2,843	10,491	20,963	24,729	25,966	26,526	27,736	29,128	27,970	24,978	20,124	12,580	9,676	6,690
2008	21,046	2,874	10,477	21,551	25,464	26,829	27,305	28,538	29,833	29,154	25,870	21,618	13,212	10,253	7,084
2009	21,143	2,781	9,870	21,041	25,409	26,969	27,509	28,469	29,774	29,247	26,513	22,354	13,895	10,244	7,365
2010	21,136	2,681	9,730	20,526	25,310	27,249	28,037	28,643	29,844	29,654	27,091	23,112	14,315	10,400	7,415
2011	21,482	2,685	9,885	20,576	25,675	27,562	28,688	29,315	30,212	30,236	28,196	24,093	15,134	11,151	7,600
2012 [b]	21,900	2,756	10,115	20,833	26,073	28,470	29,340	29,953	30,704	30,833	29,093	25,345	16,311	11,435	7,900
2013 [b]	22,317	2,857	10,271	21,197	26,598	29,123	30,217	30,670	31,200	31,272	30,096	26,188	16,943	11,996	8,119
2014 [b]	22,856	2,943	10,848	21,736	27,167	29,760	31,021	31,697	31,996	32,159	30,660	26,980	17,567	12,232	8,814

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: The amount of median earnings includes estimates above the taxable maximum.

Age refers to age attained during year.

. . . = not applicable.

a. Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 4.B7—Number of wage and salary workers, by sex and amount of taxable earnings, 1992–2014 (in thousands)

Year	Total	Workers with earnings below the taxable maximum (by dollar amount of earnings)											Workers with maximum earnings [a]
		1–9,999	10,000–19,999	20,000–29,999	30,000–39,999	40,000–49,999	50,000–59,999	60,000–69,999	70,000–79,999	80,000–89,999	90,000–99,999	100,000–116,999 [a]	
							All wage and salary workers						
1992	126,000	46,372	29,812	20,699	12,554	7,084	[a] 2,422	. . .	. . .	. . .	. . .	. . .	7,057
1993	128,100	46,571	29,900	21,134	12,786	7,371	[a] 3,325	. . .	. . .	. . .	. . .	. . .	7,013
1994	130,100	46,267	29,903	21,482	13,230	7,709	4,310	[a] 277	. . .	. . .	. . .	. . .	6,921
1995	132,800	45,781	30,142	22,097	13,853	8,171	4,662	[a] 498	. . .	. . .	. . .	. . .	7,597
1996	135,100	45,333	29,832	22,612	14,435	8,706	5,052	[a] 1,053	. . .	. . .	. . .	. . .	8,077
1997	137,765	44,407	29,676	23,076	15,243	9,330	5,523	[a] 2,106	. . .	. . .	. . .	. . .	8,405
1998	140,386	43,260	29,360	23,586	16,095	10,062	6,008	[a] 3,268	. . .	. . .	. . .	. . .	8,747
1999	142,703	42,682	28,975	23,861	16,763	10,546	6,456	3,974	[a] 856	. . .	. . .	. . .	8,589
2000	146,097	42,214	28,443	24,306	17,384	11,330	7,056	4,439	[a] 1,994	. . .	. . .	. . .	8,933
2001	146,596	41,296	27,746	23,983	17,661	11,776	7,462	4,730	3,151	[a] 177	. . .	. . .	8,614
2002	145,793	40,873	26,910	23,495	17,607	11,853	7,662	4,957	3,329	[a] 1,266	. . .	. . .	7,840
2003	145,101	40,165	26,247	22,988	17,541	11,996	7,794	5,173	3,467	[a] 1,821	. . .	. . .	7,909
2004	146,662	39,515	25,914	22,822	17,672	12,370	8,221	5,571	3,767	[a] 2,213	. . .	. . .	8,597
2005	148,530	39,134	25,683	22,867	17,910	12,719	8,559	5,821	3,972	[a] 2,878	. . .	. . .	8,987
2006	150,787	38,672	25,237	22,742	18,210	13,162	9,002	6,243	4,309	3,018	[a] 1,102	. . .	9,090
2007	152,474	38,072	24,892	22,546	18,298	13,445	9,436	6,598	4,592	3,267	[a] 1,950	. . .	9,378
2008	152,225	37,171	24,415	22,024	18,178	13,426	9,649	6,804	4,822	3,491	2,536	534	9,175
2009	147,375	36,578	23,767	20,990	17,322	12,787	9,263	6,528	4,704	3,432	2,494	1,428	8,081
2010	146,734	36,162	23,815	20,549	17,005	12,703	9,222	6,622	4,747	3,430	2,580	1,440	8,459
2011	147,734	35,210	23,987	20,620	16,992	12,821	9,353	6,779	4,916	3,607	2,679	1,522	9,248
2012 [b]	149,753	34,928	24,006	20,740	17,182	13,094	9,609	6,955	5,121	3,788	2,839	2,251	9,241
2013 [b]	152,163	34,941	24,091	20,876	17,456	13,342	9,911	7,143	5,329	3,925	2,963	3,000	9,186
2014 [b]	154,807	34,504	24,190	20,967	17,715	13,625	10,275	7,464	5,590	4,132	3,153	3,807	9,385
							Men						
1992	66,543	20,640	13,773	11,128	8,069	5,109	[a] 1,868	. . .	. . .	. . .	. . .	. . .	5,955
1993	67,673	20,834	13,875	11,270	8,074	5,224	[a] 2,527	. . .	. . .	. . .	. . .	. . .	5,869
1994	68,481	20,444	13,836	11,360	8,211	5,372	3,243	[a] 222	. . .	. . .	. . .	. . .	5,794
1995	69,901	20,223	13,865	11,653	8,448	5,587	3,444	[a] 388	. . .	. . .	. . .	. . .	6,292
1996	70,670	19,771	13,491	11,791	8,667	5,838	3,672	[a] 800	. . .	. . .	. . .	. . .	6,641
1997	71,910	19,352	13,199	11,864	8,957	6,162	3,932	[a] 1,582	. . .	. . .	. . .	. . .	6,862
1998	73,111	18,800	12,868	11,946	9,297	6,520	4,199	[a] 2,406	. . .	. . .	. . .	. . .	7,074
1999	74,376	18,635	12,595	11,942	9,565	6,711	4,456	2,895	[a] 642	. . .	. . .	. . .	6,936
2000	76,033	18,468	12,241	11,958	9,755	7,070	4,734	3,170	[a] 1,474	. . .	. . .	. . .	7,163
2001	76,303	18,298	11,985	11,629	9,763	7,170	4,907	3,268	2,284	[a] 136	. . .	. . .	6,862
2002	75,711	18,291	11,693	11,258	9,612	7,065	4,925	3,341	2,372	[a] 937	. . .	. . .	6,217
2003	75,200	17,972	11,396	10,993	9,475	7,072	4,921	3,425	2,428	[a] 1,308	. . .	. . .	6,210
2004	75,910	17,632	11,236	10,812	9,423	7,216	5,111	3,659	2,588	[a] 1,562	. . .	. . .	6,670
2005	76,758	17,385	11,032	10,820	9,462	7,378	5,273	3,778	2,677	[a] 2,026	. . .	. . .	6,926
2006	77,820	17,205	10,773	10,629	9,524	7,527	5,458	4,003	2,869	2,068	[a] 788	. . .	6,976
2007	78,612	17,025	10,663	10,398	9,450	7,556	5,634	4,144	3,001	2,233	[a] 1,367	. . .	7,139
2008	78,444	16,860	10,428	10,147	9,278	7,387	5,652	4,188	3,107	2,315	1,746	377	6,960
2009	75,522	16,965	10,251	9,607	8,667	6,907	5,285	3,910	2,961	2,229	1,667	986	6,087
2010	75,164	16,740	10,240	9,410	8,494	6,847	5,242	3,990	2,944	2,225	1,723	991	6,318
2011	75,914	16,204	10,355	9,491	8,480	6,928	5,319	4,053	3,041	2,336	1,779	1,048	6,879
2012 [b]	77,064	15,996	10,345	9,580	8,582	7,073	5,452	4,135	3,167	2,436	1,872	1,555	6,871
2013 [b]	78,388	15,989	10,381	9,670	8,684	7,209	5,622	4,219	3,286	2,516	1,940	2,050	6,821
2014 [b]	79,659	15,659	10,345	9,645	8,813	7,320	5,825	4,402	3,437	2,631	2,054	2,592	6,936

(Continued)

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Table 4.B7—Number of wage and salary workers, by sex and amount of taxable earnings, 1992–2014 (in thousands)—*Continued*

Year	Total	Workers with earnings below the taxable maximum (by dollar amount of earnings)											Workers with maximum earnings [a]
		1–9,999	10,000–19,999	20,000–29,999	30,000–39,999	40,000–49,999	50,000–59,999	60,000–69,999	70,000–79,999	80,000–89,999	90,000–99,999	100,000–116,999 [a]	
							Women						
1992	59,457	25,732	16,039	9,571	4,485	1,975	[a] 554	. . .	. . .	. . .	. . .	. . .	1,103
1993	60,427	25,737	16,026	9,864	4,712	2,147	[a] 798	. . .	. . .	. . .	. . .	. . .	1,144
1994	61,619	25,823	16,068	10,122	5,020	2,337	1,067	[a] 55	. . .	. . .	. . .	. . .	1,127
1995	62,900	25,558	16,277	10,444	5,405	2,584	1,217	[a] 110	. . .	. . .	. . .	. . .	1,305
1996	64,429	25,563	16,341	10,819	5,768	2,868	1,380	[a] 253	. . .	. . .	. . .	. . .	1,437
1997	65,855	25,054	16,477	11,211	6,285	3,169	1,591	[a] 524	. . .	. . .	. . .	. . .	1,543
1998	67,275	24,460	16,492	11,640	6,798	3,541	1,808	[a] 862	. . .	. . .	. . .	. . .	1,673
1999	68,327	24,048	16,380	11,919	7,199	3,835	2,000	1,079	[a] 214	. . .	. . .	. . .	1,652
2000	70,064	23,745	16,203	12,348	7,630	4,260	2,321	1,268	[a] 519	. . .	. . .	. . .	1,770
2001	70,293	22,997	15,761	12,354	7,898	4,606	2,555	1,462	867	[a] 41	. . .	. . .	1,752
2002	70,082	22,581	15,218	12,237	7,995	4,788	2,737	1,617	958	[a] 329	. . .	. . .	1,624
2003	69,901	22,193	14,852	11,995	8,066	4,924	2,873	1,748	1,038	[a] 513	. . .	. . .	1,699
2004	70,752	21,884	14,678	12,010	8,249	5,154	3,110	1,912	1,179	[a] 650	. . .	. . .	1,926
2005	71,772	21,749	14,650	12,047	8,448	5,341	3,286	2,042	1,295	[a] 852	. . .	. . .	2,061
2006	72,967	21,467	14,464	12,113	8,686	5,634	3,544	2,240	1,439	950	[a] 314	. . .	2,115
2007	73,862	21,047	14,229	12,147	8,848	5,888	3,802	2,454	1,591	1,034	[a] 583	. . .	2,239
2008	73,781	20,311	13,987	11,878	8,900	6,039	3,996	2,616	1,714	1,176	791	157	2,216
2009	71,853	19,612	13,516	11,383	8,656	5,881	3,978	2,618	1,743	1,203	827	442	1,994
2010	71,570	19,422	13,575	11,139	8,512	5,855	3,981	2,631	1,804	1,205	857	449	2,141
2011	71,820	19,005	13,632	11,129	8,512	5,893	4,034	2,726	1,874	1,271	900	473	2,369
2012 [b]	72,689	18,931	13,661	11,160	8,600	6,021	4,156	2,820	1,954	1,352	967	696	2,370
2013 [b]	73,775	18,953	13,710	11,205	8,772	6,133	4,288	2,924	2,044	1,409	1,023	950	2,365
2014 [b]	75,148	18,845	13,845	11,323	8,901	6,305	4,450	3,062	2,154	1,501	1,100	1,214	2,449

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Taxable earnings consist of self-employment income and taxable wages.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Subject to revision.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 4.B8—Number of self-employed workers, by sex and age, selected years 1951–2014 (in thousands)

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
							All self-employed workers								
1951	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
1955	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
1960	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
1965	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
1970	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
1975	7,000	67	302	581	679	700	731	813	869	823	317	382	393	95	248
1980	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1985	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	124	321
1990	12,500	152	529	1,123	1,663	1,854	1,736	1,377	1,113	980	381	487	567	150	389
1991	12,800	136	521	1,105	1,697	1,897	1,818	1,474	1,170	998	388	486	561	158	391
1992	13,100	137	509	1,093	1,678	1,951	1,864	1,589	1,243	1,018	382	484	576	166	410
1993	13,200	131	488	1,029	1,650	1,956	1,892	1,647	1,325	1,047	375	481	589	164	426
1994	13,300	140	473	989	1,624	1,936	1,945	1,726	1,357	1,070	375	482	580	164	437
1995	13,500	143	482	1,005	1,612	1,960	1,964	1,808	1,393	1,097	385	467	574	166	445
1996	13,900	147	490	1,036	1,614	2,013	2,035	1,873	1,471	1,144	404	475	575	164	458
1997	14,020	151	498	1,030	1,548	1,978	2,053	1,874	1,555	1,203	402	485	592	169	483
1998	14,230	162	510	1,045	1,524	1,963	2,092	1,885	1,616	1,265	415	493	590	178	492
1999	14,500	171	535	1,040	1,521	1,965	2,088	1,969	1,684	1,322	420	514	595	174	502
2000	14,675	173	554	1,016	1,495	1,948	2,093	2,014	1,785	1,345	443	522	591	180	515
2001	14,930	173	598	1,036	1,526	1,907	2,113	2,042	1,825	1,421	457	526	610	178	519
2002	15,858	175	700	1,112	1,626	1,898	2,191	2,158	1,911	1,578	537	585	651	172	564
2003	15,969	176	703	1,123	1,638	1,915	2,209	2,177	1,924	1,588	541	587	652	173	565
2004	16,496	189	747	1,194	1,643	1,948	2,236	2,228	1,992	1,684	533	649	691	183	580
2005	17,098	211	815	1,281	1,662	2,013	2,256	2,283	2,066	1,764	528	691	739	194	595
2006	17,724	215	871	1,379	1,665	2,085	2,255	2,353	2,147	1,848	580	721	780	212	612
2007	18,214	226	929	1,452	1,719	2,115	2,232	2,388	2,210	1,856	680	727	825	218	638
2008	17,973	218	931	1,491	1,699	2,055	2,135	2,326	2,168	1,835	673	727	855	216	644
2009	17,901	198	904	1,473	1,711	1,997	2,124	2,286	2,167	1,874	638	806	852	221	650
2010	17,944	193	951	1,509	1,778	1,933	2,131	2,239	2,162	1,873	645	830	852	220	626
2011	18,533	191	996	1,554	1,838	1,929	2,156	2,217	2,203	1,964	663	896	968	252	706
2012 [a]	18,705	190	973	1,540	1,867	1,913	2,149	2,158	2,199	2,015	712	891	1,055	278	765
2013 [a]	19,037	204	1,007	1,555	1,906	1,939	2,129	2,135	2,211	2,076	718	926	1,115	311	805
2014 [a]	18,991	211	1,020	1,612	1,915	1,944	2,048	2,084	2,120	2,045	729	948	1,160	307	850

(Continued)

Visited 01/05/2018

Table 4.B8—Number of self-employed workers, by sex and age, selected years 1951–2014 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								Men							
1951	3,620	5	61	219	370	478	519	479	430	393	139	179	204	47	97
1955	5,980	16	104	335	555	687	773	773	679	631	247	373	420	122	265
1960	5,990	16	119	284	515	678	757	812	793	709	260	386	348	83	230
1965	5,640	26	127	263	410	598	714	759	772	742	272	339	326	75	217
1970	5,370	28	136	306	422	522	642	699	712	695	268	324	320	77	201
1975	5,790	57	251	479	564	584	619	680	715	672	255	309	326	78	201
1980	6,407	60	305	639	793	752	672	641	681	668	244	301	333	92	226
1985	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	97	249
1990	8,525	103	346	746	1,112	1,241	1,148	914	762	693	270	355	424	116	295
1991	8,668	92	341	726	1,109	1,268	1,204	976	793	699	273	350	418	119	299
1992	8,798	89	330	714	1,090	1,289	1,228	1,041	830	706	271	344	427	126	312
1993	8,840	89	310	674	1,075	1,290	1,241	1,078	885	713	261	341	436	125	322
1994	8,839	89	309	638	1,053	1,269	1,268	1,127	890	723	263	333	423	122	331
1995	8,908	97	305	648	1,030	1,271	1,281	1,170	906	735	269	325	413	124	335
1996	9,074	94	306	658	1,021	1,281	1,322	1,200	954	754	276	328	415	119	346
1997	9,078	98	311	638	975	1,245	1,313	1,197	997	788	275	334	420	122	365
1998	9,109	98	314	641	947	1,217	1,326	1,188	1,033	819	275	338	415	130	368
1999	9,225	107	319	632	948	1,207	1,314	1,240	1,063	844	279	352	415	127	377
2000	9,277	106	328	604	913	1,193	1,310	1,268	1,128	856	294	348	415	130	383
2001	9,354	102	345	613	912	1,163	1,320	1,280	1,145	893	297	349	426	129	379
2002	9,778	109	395	636	955	1,147	1,333	1,331	1,187	983	338	380	445	124	415
2003	9,860	109	397	645	964	1,160	1,347	1,346	1,195	990	341	381	446	125	416
2004	10,088	111	410	682	951	1,165	1,343	1,373	1,233	1,045	338	417	471	128	423
2005	10,395	126	448	722	958	1,185	1,352	1,398	1,272	1,093	328	441	500	139	433
2006	10,705	125	470	777	954	1,204	1,343	1,433	1,317	1,147	359	458	524	152	442
2007	10,891	133	497	802	970	1,214	1,324	1,433	1,348	1,132	422	454	547	153	462
2008	10,591	121	480	806	946	1,155	1,248	1,373	1,305	1,110	422	452	560	150	462
2009	10,405	107	442	772	932	1,106	1,217	1,336	1,302	1,127	394	495	553	152	469
2010	10,399	102	461	762	947	1,069	1,219	1,308	1,308	1,148	394	522	554	152	454
2011	10,572	102	465	770	968	1,041	1,201	1,282	1,309	1,182	398	561	623	169	500
2012 [a]	10,611	102	454	750	967	1,024	1,182	1,244	1,291	1,210	432	551	677	183	542
2013 [a]	10,719	112	469	758	969	1,019	1,167	1,210	1,287	1,237	437	563	718	206	567
2014 [a]	10,590	121	479	770	963	1,010	1,096	1,163	1,218	1,208	444	577	742	205	594

(Continued)

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Table 4.B8—Number of self-employed workers, by sex and age, selected years 1951–2014 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								Women							
1951	570	1	10	27	44	65	73	86	73	69	25	36	33	8	20
1955	830	2	10	27	45	70	92	101	111	106	43	68	77	21	57
1960	880	3	14	21	45	65	91	117	125	137	56	66	67	18	55
1965	910	5	16	29	42	66	100	111	141	143	56	72	62	17	50
1970	900	5	23	42	54	59	87	109	125	144	59	65	68	17	43
1975	1,210	10	51	102	115	116	112	133	154	151	62	73	67	17	47
1980	1,793	18	75	185	259	231	197	171	170	184	63	80	86	20	54
1985	2,977	33	149	317	428	464	388	300	256	243	90	106	104	27	72
1990	3,975	49	183	377	551	613	588	463	350	287	111	132	142	34	94
1991	4,131	44	180	378	588	629	614	499	376	299	115	136	143	39	92
1992	4,302	48	179	380	588	662	636	548	413	312	110	140	148	39	98
1993	4,360	41	178	355	575	666	651	569	440	334	114	140	153	39	104
1994	4,460	51	164	352	572	667	677	599	468	346	112	148	157	42	105
1995	4,592	46	177	357	582	689	683	638	487	362	116	142	161	42	109
1996	4,826	54	183	377	594	733	713	673	517	390	128	147	160	45	112
1997	4,942	54	188	392	572	733	739	676	558	415	128	151	172	47	118
1998	5,121	65	196	404	577	746	767	697	583	445	140	155	175	48	124
1999	5,276	64	216	408	573	757	773	729	621	478	141	162	180	47	126
2000	5,398	68	226	412	582	754	783	747	657	489	148	173	176	50	132
2001	5,576	71	253	423	614	744	793	762	680	528	160	177	184	49	139
2002	6,080	66	305	475	671	751	858	827	724	595	199	205	206	48	148
2003	6,109	67	305	478	675	755	862	831	729	598	200	206	206	49	149
2004	6,408	77	338	512	692	784	893	855	758	640	195	232	220	55	157
2005	6,703	85	367	560	704	828	904	885	795	672	201	250	238	54	162
2006	7,019	90	401	602	711	880	912	920	830	701	221	264	256	60	170
2007	7,323	93	432	650	749	901	908	956	861	724	257	273	278	65	176
2008	7,382	96	451	686	753	900	886	953	863	725	252	275	295	66	181
2009	7,496	91	462	701	779	891	907	949	865	747	244	311	299	69	181
2010	7,545	91	490	748	831	864	912	932	854	725	251	308	298	68	173
2011	7,961	90	530	784	869	888	956	934	894	782	265	335	345	83	206
2012 [a]	8,094	87	518	789	901	888	967	914	909	805	279	340	378	95	223
2013 [a]	8,318	92	538	797	937	919	962	925	924	840	281	362	396	104	239
2014 [a]	8,401	91	541	842	952	934	952	920	902	836	284	371	418	102	256

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Age refers to age attained during year.

Totals do not necessarily equal the sum of rounded components.

a. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 4.B9—Number of self-employed workers, by sex and amount of taxable earnings, 1992–2014 (in thousands)

Year	Total	Workers with earnings below the taxable maximum (by dollar amount of earnings)											Workers with maximum earnings [a]
		1–9,999	10,000–19,999	20,000–29,999	30,000–39,999	40,000–49,999	50,000–59,999	60,000–69,999	70,000–79,999	80,000–89,999	90,000–99,999	100,000–116,999 [a]	
							All self-employed workers						
1992	13,098	6,039	2,755	1,576	971	612	[a] 308	. . .	. . .	. . .	. . .	. . .	839
1993	13,202	6,015	2,776	1,570	990	633	[a] 388	. . .	. . .	. . .	. . .	. . .	828
1994	13,297	5,886	2,832	1,586	1,019	645	426	[a] 92	. . .	. . .	. . .	. . .	814
1995	13,499	5,909	2,882	1,604	1,044	678	444	[a] 116	. . .	. . .	. . .	. . .	822
1996	13,900	5,979	2,964	1,650	1,092	713	471	[a] 176	. . .	. . .	. . .	. . .	854
1997	14,019	5,911	2,966	1,670	1,100	737	489	[a] 278	. . .	. . .	. . .	. . .	869
1998	14,237	5,835	3,010	1,717	1,157	777	505	[a] 387	. . .	. . .	. . .	. . .	848
1999	14,499	5,745	3,075	1,756	1,191	804	535	384	[a] 162	. . .	. . .	. . .	848
2000	14,672	5,592	3,019	1,730	1,189	811	560	399	[a] 269	. . .	. . .	. . .	1,104
2001	14,930	5,625	3,123	1,741	1,186	834	584	400	314	[a] 82	. . .	. . .	1,042
2002	15,249	5,810	3,305	1,777	1,202	850	601	426	305	[a] 197	. . .	. . .	776
2003	15,969	6,018	3,489	1,852	1,254	899	641	441	327	[a] 250	. . .	. . .	798
2004	16,496	6,065	3,639	1,919	1,277	950	672	472	350	[a] 300	. . .	. . .	852
2005	17,098	6,087	3,745	2,006	1,372	990	724	508	375	[a] 388	. . .	. . .	902
2006	17,724	6,172	3,914	2,078	1,414	1,033	752	555	410	312	[a] 202	. . .	884
2007	18,214	6,389	4,016	2,088	1,409	1,044	780	577	423	329	[a] 294	. . .	863
2008	17,973	6,264	4,094	2,015	1,342	993	757	562	425	327	251	137	806
2009	17,901	6,580	4,137	1,905	1,268	935	690	529	383	308	237	214	713
2010	17,944	6,590	4,278	1,862	1,256	913	679	507	395	295	235	212	720
2011	18,533	6,531	4,467	1,980	1,326	967	730	542	414	321	249	229	777
2012 [b]	18,705	6,371	4,495	2,018	1,344	992	753	571	430	334	269	309	818
2013 [b]	19,037	6,439	4,606	2,041	1,358	987	760	590	454	333	271	380	818
2014 [b]	18,991	6,245	4,707	2,028	1,344	1,009	778	584	448	359	277	449	763
							Men						
1992	8,795	3,497	1,936	1,145	746	485	[a] 252	. . .	. . .	. . .	. . .	. . .	734
1993	8,841	3,482	1,927	1,141	760	500	[a] 316	. . .	. . .	. . .	. . .	. . .	715
1994	8,839	3,331	1,958	1,153	772	503	340	[a] 77	. . .	. . .	. . .	. . .	705
1995	8,908	3,329	1,964	1,152	782	521	356	[a] 96	. . .	. . .	. . .	. . .	708
1996	9,075	3,313	1,997	1,176	807	545	367	[a] 141	. . .	. . .	. . .	. . .	729
1997	9,077	3,233	1,980	1,171	796	559	381	[a] 223	. . .	. . .	. . .	. . .	735
1998	9,116	3,150	1,955	1,189	831	584	389	[a] 309	. . .	. . .	. . .	. . .	710
1999	9,224	3,066	1,972	1,202	848	591	409	299	[a] 129	. . .	. . .	. . .	709
2000	9,277	2,944	1,908	1,159	830	585	415	304	[a] 211	. . .	. . .	. . .	920
2001	9,354	2,947	1,934	1,159	812	596	423	305	247	[a] 66	. . .	. . .	865
2002	9,442	3,048	2,024	1,175	823	594	439	310	231	[a] 155	. . .	. . .	643
2003	9,860	3,158	2,103	1,228	853	637	461	324	248	[a] 194	. . .	. . .	654
2004	10,088	3,152	2,144	1,252	868	663	480	346	260	[a] 230	. . .	. . .	694
2005	10,395	3,148	2,166	1,297	920	687	511	368	276	[a] 295	. . .	. . .	727
2006	10,705	3,175	2,216	1,329	935	709	524	400	301	231	[a] 157	. . .	726
2007	10,891	3,283	2,241	1,323	916	703	539	404	307	243	[a] 225	. . .	705
2008	10,591	3,196	2,213	1,266	860	654	522	389	302	237	188	105	659
2009	10,405	3,364	2,203	1,182	802	611	469	364	270	223	173	159	585
2010	10,399	3,358	2,241	1,171	802	606	452	352	278	215	175	159	590
2011	10,572	3,229	2,263	1,240	844	627	491	369	289	232	183	175	630
2012 [b]	10,611	3,130	2,235	1,239	855	646	499	388	296	239	194	230	659
2013 [b]	10,719	3,155	2,253	1,241	855	631	504	399	312	235	198	282	654
2014 [b]	10,590	3,045	2,257	1,223	842	639	500	395	306	247	196	329	610

(Continued)

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Table 4.B9—Number of self-employed workers, by sex and amount of taxable earnings, 1992–2014 (in thousands)—*Continued*

Year	Total	Workers with earnings below the taxable maximum (by dollar amount of earnings)											Workers with maximum earnings [a]
		1–9,999	10,000–19,999	20,000–29,999	30,000–39,999	40,000–49,999	50,000–59,999	60,000–69,999	70,000–79,999	80,000–89,999	90,000–99,999	100,000–116,999 [a]	
							Women						
1992	4,303	2,541	819	431	225	127	[a] 55	. . .	. . .	. . .	. . .	. . .	105
1993	4,361	2,534	849	429	230	133	[a] 73	. . .	. . .	. . .	. . .	. . .	113
1994	4,458	2,553	873	435	246	142	85	[a] 15	. . .	. . .	. . .	. . .	109
1995	4,591	2,581	918	452	261	157	88	[a] 20	. . .	. . .	. . .	. . .	114
1996	4,825	2,666	967	475	285	168	104	[a] 35	. . .	. . .	. . .	. . .	125
1997	4,942	2,679	986	499	303	178	108	[a] 55	. . .	. . .	. . .	. . .	134
1998	5,121	2,686	1,056	528	327	193	116	[a] 78	. . .	. . .	. . .	. . .	138
1999	5,276	2,679	1,103	554	343	212	126	85	[a] 33	. . .	. . .	. . .	139
2000	5,395	2,646	1,111	570	359	226	145	95	[a] 58	. . .	. . .	. . .	184
2001	5,576	2,677	1,189	581	374	238	161	95	67	[a] 17	. . .	. . .	177
2002	5,807	2,762	1,281	602	379	256	162	116	74	[a] 42	. . .	. . .	133
2003	6,109	2,861	1,385	625	401	262	180	117	79	[a] 55	. . .	. . .	145
2004	6,408	2,913	1,495	667	409	288	192	126	90	[a] 70	. . .	. . .	159
2005	6,703	2,939	1,579	709	452	303	213	140	99	[a] 93	. . .	. . .	175
2006	7,019	2,997	1,698	748	478	324	228	154	108	80	[a] 44	. . .	158
2007	7,323	3,105	1,775	765	493	342	241	173	116	86	[a] 69	. . .	158
2008	7,382	3,068	1,881	749	482	339	235	173	122	91	63	32	147
2009	7,496	3,216	1,934	724	466	324	221	166	113	84	65	55	127
2010	7,545	3,232	2,038	691	454	307	227	155	117	81	60	54	131
2011	7,961	3,302	2,204	739	482	340	239	173	126	89	66	55	147
2012 [b]	8,094	3,241	2,260	779	489	346	254	184	134	95	75	79	159
2013 [b]	8,318	3,284	2,353	800	503	356	256	191	142	99	72	99	164
2014 [b]	8,401	3,200	2,449	805	502	370	277	189	142	112	81	120	153

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Taxable earnings consist of self-employment income and taxable wages.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Subject to revision.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 4.B10—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2014

State or area [a]	Number [b] (thousands)			Taxable earnings [c] (millions of dollars)			OASDI contributions [d] (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
All areas	165,886	154,807	18,991	6,178,906	5,839,700	339,206	766,184	724,123	42,062
Alabama	2,355	2,216	255	79,432	75,599	3,833	9,850	9,374	475
Alaska	400	376	48	15,750	14,751	998	1,953	1,829	124
Arizona	3,190	2,998	334	113,686	108,358	5,328	14,097	13,436	661
Arkansas	1,469	1,376	163	45,264	42,913	2,350	5,613	5,321	291
California	18,245	16,605	2,552	730,285	679,576	50,709	90,555	84,267	6,288
Colorado	2,777	2,576	351	108,319	101,573	6,746	13,432	12,595	836
Connecticut	1,991	1,854	228	87,040	81,328	5,712	10,793	10,085	708
Delaware	512	492	39	20,043	19,311	732	2,485	2,395	91
District of Columbia	399	379	44	20,065	18,994	1,071	2,488	2,355	133
Florida	9,789	8,999	1,320	327,163	309,084	18,079	40,568	38,326	2,242
Georgia	4,990	4,642	614	174,801	166,027	8,774	21,675	20,587	1,088
Hawaii	769	721	81	28,893	27,283	1,610	3,583	3,383	200
Idaho	835	779	96	26,026	24,442	1,584	3,227	3,031	196
Illinois	6,709	6,267	781	255,681	242,094	13,587	31,704	30,020	1,685
Indiana	3,632	3,460	329	123,036	117,600	5,436	15,256	14,582	674
Iowa	1,784	1,680	197	61,632	57,951	3,681	7,642	7,186	456
Kansas	1,598	1,501	179	56,448	52,747	3,701	7,000	6,541	459
Kentucky	2,218	2,085	229	70,032	66,680	3,352	8,684	8,268	416
Louisiana	2,235	2,078	274	76,811	72,264	4,546	9,525	8,961	564
Maine	731	676	88	23,133	21,608	1,524	2,868	2,679	189
Maryland	3,311	3,117	349	148,813	142,321	6,491	18,453	17,648	805
Massachusetts	3,594	3,343	419	155,753	146,632	9,121	19,313	18,182	1,131
Michigan	5,165	4,875	540	184,246	175,611	8,635	22,846	21,776	1,071
Minnesota	3,228	3,045	342	127,448	120,898	6,550	15,804	14,991	812
Mississippi	1,441	1,343	177	44,611	41,939	2,671	5,532	5,200	331
Missouri	3,139	2,951	328	104,073	98,874	5,199	12,905	12,260	645
Montana	574	531	74	17,807	16,448	1,359	2,208	2,040	169
Nebraska	1,124	1,061	117	38,638	36,461	2,177	4,791	4,521	270
Nevada	1,298	1,220	131	43,166	40,969	2,197	5,353	5,080	272
New Hampshire	805	750	88	32,856	30,867	1,989	4,074	3,828	247
New Jersey	4,892	4,594	522	221,969	210,078	11,890	27,524	26,050	1,474
New Mexico	976	918	100	31,808	30,271	1,537	3,944	3,754	191
New York	10,548	9,802	1,274	432,341	408,922	23,420	53,610	50,706	2,904
North Carolina	5,064	4,749	561	173,989	165,430	8,559	21,575	20,513	1,061
North Dakota	500	473	53	18,477	17,215	1,262	2,291	2,135	156
Ohio	5,817	5,450	618	197,205	187,267	9,938	24,453	23,221	1,232
Oklahoma	2,003	1,877	220	67,185	63,656	3,529	8,331	7,893	438
Oregon	2,054	1,920	219	74,398	70,117	4,281	9,225	8,695	531
Pennsylvania	6,900	6,534	656	263,081	250,832	12,248	32,622	31,103	1,519
Rhode Island	598	564	59	22,660	21,555	1,105	2,810	2,673	137
South Carolina	2,416	2,285	236	79,899	76,385	3,515	9,908	9,472	436
South Dakota	636	601	65	18,486	17,302	1,184	2,292	2,145	147
Tennessee	3,379	3,137	431	112,845	104,322	8,523	13,993	12,936	1,057
Texas	13,104	12,125	1,641	495,789	465,758	30,031	61,478	57,754	3,724
Utah	1,511	1,446	140	52,048	50,041	2,006	6,454	6,205	249

(Continued)

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Table 4.B10—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2014—*Continued*

State or area [a]	Number [b] (thousands)			Taxable earnings [c] (millions of dollars)			OASDI contributions [d] (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
Vermont	388	362	47	13,261	12,470	791	1,644	1,546	98
Virginia	4,546	4,295	458	191,615	183,210	8,405	23,760	22,718	1,042
Washington	3,737	3,529	352	158,140	150,969	7,170	19,609	18,720	889
West Virginia	891	848	76	29,224	27,851	1,373	3,624	3,454	170
Wisconsin	3,299	3,142	292	119,287	114,374	4,913	14,792	14,182	609
Wyoming	344	324	38	12,927	12,189	738	1,603	1,511	91
Outlying area									
Puerto Rico	1,091	1,006	107	25,015	23,112	1,903	3,102	2,866	236
Other and unknown [e]	883	827	60	26,308	25,167	1,140	3,262	3,121	141

SOURCE: Social Security Administration, Continuous Work History Sample, 1 percent sample.

NOTES: Data are based on preliminary estimates.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Most state assignments are based on end-of-year residence obtained from electronically filed employer wage reports; the remainder are based on location of employer from reports filed on paper.

b. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total. National and state totals and subtotals are unduplicated counts of workers in each type of employment.

c. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were $117,000 in 2014. Totals do not necessarily equal the sum of rounded components.

d. For 2014 earnings, paid at the rate of 6.2 percent of taxable wages by both employees and employers, 6.2 percent of taxable tips by employees, and 12.4 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds. Totals do not necessarily equal the sum of rounded components.

e. Persons employed in American Samoa, Guam, Northern Mariana Islands, and U.S. Virgin Islands; U.S. citizens employed abroad by U.S. employers; persons employed on U.S. oceanborne vessels; and workers with unknown residence.

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Table 4.B11—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by type of earnings, selected years 1937–2015

Year	Number [a] (thousands)			Taxable earnings [b] (millions of dollars)			OASDI contributions [c,d] (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
1937	32,900	32,900	. . .	29,620	29,620	. . .	592	592	. . .
1940	35,390	35,390	. . .	32,970	32,970	. . .	659	659	. . .
1945	46,390	46,390	. . .	62,950	62,950	. . .	1,259	1,259	. . .
1950	48,280	48,280	. . .	87,500	87,500	. . .	2,625	2,625	. . .
1951	58,120	54,630	4,190	120,770	111,250	9,520	3,552	3,338	214
1952	59,580	56,060	4,240	128,640	118,880	9,760	3,786	3,566	220
1953	60,840	57,220	4,340	135,870	125,840	10,030	4,001	3,775	226
1954	59,610	55,940	4,350	133,520	123,410	10,110	5,240	4,936	303
1955	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472
1956	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531
1957	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587
1958	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593
1959	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701
1960	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829
1961	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846
1962	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889
1963	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010
1964	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024
1965	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075
1966	84,600	79,460	6,630	312,540	287,860	24,680	23,597	22,165	1,431
1967	87,040	82,020	6,470	329,960	305,670	24,290	25,275	23,842	1,433
1968	89,380	84,470	6,570	375,800	348,500	27,300	28,069	26,486	1,583
1969	92,060	87,200	6,350	402,510	375,010	27,500	33,233	31,501	1,733
1970	93,090	88,180	6,270	415,580	388,680	26,900	34,344	32,649	1,695
1971	93,340	88,460	6,290	426,950	399,550	27,400	38,649	36,759	1,891
1972	96,240	91,220	6,600	484,150	452,050	32,100	43,804	41,589	2,215
1973	99,830	94,610	7,100	561,850	523,450	38,400	53,463	50,775	2,688
1974	101,330	96,190	7,040	636,800	594,400	42,400	61,814	58,846	2,968
1975	100,200	94,900	7,000	664,700	621,100	43,600	64,541	61,489	3,052
1976	102,600	97,230	7,400	737,700	689,200	48,500	71,626	68,231	3,395
1977	105,800	100,450	7,480	816,600	763,600	53,000	79,306	75,596	3,710
1978	110,600	104,810	8,040	915,600	856,100	59,500	90,691	86,466	4,225
1979	112,700	106,900	8,200	1,067,000	997,500	69,500	106,246	101,346	4,900
1980	113,000	107,200	8,200	1,180,700	1,109,000	71,700	117,729	112,674	5,055
1981	113,000	107,300	8,250	1,294,100	1,220,000	74,100	136,468	130,540	5,928
1982	111,800	105,800	8,550	1,365,300	1,290,000	75,300	145,382	139,320	6,062
1983	112,100	105,900	9,200	1,454,100	1,369,000	85,100	154,703	147,852	6,851
1984	116,300	109,900	9,900	1,608,800	1,515,000	93,800	183,403	172,710	10,693
1985	119,800	113,400	10,600	1,722,600	1,621,000	101,600	196,376	184,794	11,582
1986	122,900	115,900	11,200	1,844,400	1,730,800	113,600	210,262	197,311	12,950
1987	125,600	118,200	12,000	1,960,000	1,835,100	124,900	223,440	209,201	14,239
1988	129,600	122,100	12,400	2,088,400	1,952,000	136,400	253,114	236,582	16,532
1989	131,700	123,900	12,900	2,239,500	2,096,000	143,500	271,427	254,035	17,392
1990	133,600	126,100	12,500	2,358,000	2,222,000	136,000	292,392	275,528	16,864
1991	133,000	125,200	12,800	2,422,500	2,283,000	139,500	300,390	283,092	17,298
1992	134,000	126,000	13,100	2,532,900	2,386,000	146,900	314,080	295,864	18,216
1993	136,100	128,100	13,200	2,636,100	2,483,400	152,700	326,876	307,942	18,935
1994	138,200	130,100	13,300	2,785,200	2,624,500	160,700	345,365	325,438	19,927

(Continued)

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Table 4.B11—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by type of earnings, selected years 1937–2015—*Continued*

Year	Number [a] (thousands)			Taxable earnings [b] (millions of dollars)			OASDI contributions [c,d] (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
1995	141,000	132,800	13,500	2,919,100	2,754,300	164,800	361,968	341,533	20,435
1996	143,400	135,100	13,900	3,073,500	2,901,700	171,800	381,114	359,811	21,303
1997	146,145	137,765	14,020	3,285,000	3,104,300	180,700	407,340	384,933	22,407
1998	148,786	140,386	14,230	3,524,900	3,333,700	191,200	437,088	413,379	23,709
1999	151,333	142,703	14,500	3,749,600	3,547,300	202,300	464,950	439,865	25,085
2000	154,732	146,097	14,675	4,008,500	3,798,400	210,100	497,054	471,002	26,052
2001	155,416	146,596	14,930	4,167,900	3,950,100	217,800	516,820	489,812	27,007
2002	154,893	145,793	15,249	4,250,100	4,021,800	228,300	527,012	498,703	28,309
2003	154,576	145,101	15,969	4,355,000	4,114,000	241,000	540,020	510,136	29,884
2004	156,405	146,662	16,496	4,554,500	4,295,900	258,600	564,758	532,692	32,066
2005	158,511	148,530	17,098	4,766,000	4,490,500	275,500	590,984	556,822	34,162
2006	161,052	150,787	17,724	5,043,400	4,751,700	291,700	625,382	589,211	36,171
2007	162,928	152,474	18,214	5,268,200	4,973,300	294,900	653,257	616,689	36,568
2008	162,532	152,225	17,973	5,432,800	5,140,600	292,200	673,667	637,434	36,233
2009	157,940	147,375	17,901	5,271,200	4,985,700	285,500	653,629	618,227	35,402
2010	157,329	146,734	17,944	5,307,100	5,021,200	285,900	658,080	622,629	35,452
2011	158,674	147,734	18,533	5,485,500	5,176,900	308,600	680,202	641,936	38,266
2012 [e]	160,777	149,753	18,705	5,705,700	5,380,900	324,800	707,507	667,232	40,275
2013 [e]	163,302	152,163	19,037	5,909,400	5,575,900	333,500	732,766	691,412	41,354
2014 [f]	165,885	154,807	18,991	6,178,906	5,839,700	339,206	766,184	724,123	42,062
2015 [g]	168,899	157,627	19,406	6,395,360	6,045,897	349,463	793,025	749,691	43,333

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTES: Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total.

b. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.

c. See Table 2.A3 for contribution rates.

d. Data are unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See Table 2.A5 for information on tax credits.

e. Preliminary data.

f. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

g. Preliminary estimates based on data from Bureau of Labor Statistics and Bureau of Economic Analysis.

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Table 4.B12—Number of workers with Medicare Part A (HI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2014

State or area [a]	Number [b] (thousands)			Taxable earnings [c] (millions of dollars)			HI contributions [d] (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
All areas	169,691	158,852	19,862	7,650,502	7,110,853	539,649	221,865	206,215	15,650
Alabama	2,360	2,220	267	87,090	81,536	5,554	2,526	2,365	161
Alaska	430	408	50	20,335	18,650	1,685	590	541	49
Arizona	3,198	3,006	350	130,138	123,064	7,074	3,774	3,569	205
Arkansas	1,472	1,380	171	50,704	47,436	3,268	1,470	1,376	95
California	19,181	17,577	2,669	1,017,899	935,852	82,047	29,519	27,140	2,379
Colorado	2,982	2,800	367	141,912	131,095	10,817	4,115	3,802	314
Connecticut	2,039	1,903	239	134,867	121,845	13,022	3,911	3,534	378
Delaware	513	493	41	23,301	22,028	1,273	676	639	37
District of Columbia	403	384	46	27,862	24,958	2,903	808	724	84
Florida	9,857	9,070	1,381	384,753	360,161	24,592	11,158	10,445	713
Georgia	5,090	4,749	642	209,786	196,454	13,331	6,084	5,697	387
Hawaii	783	735	85	31,622	29,531	2,091	917	856	61
Idaho	836	780	100	32,111	30,122	1,989	931	874	58
Illinois	6,968	6,545	817	333,247	309,431	23,816	9,664	8,974	691
Indiana	3,639	3,470	344	135,154	127,536	7,618	3,919	3,699	221
Iowa	1,786	1,682	206	67,020	62,172	4,849	1,944	1,803	141
Kansas	1,600	1,505	187	64,498	59,042	5,456	1,870	1,712	158
Kentucky	2,271	2,142	240	79,098	74,618	4,481	2,294	2,164	130
Louisiana	2,396	2,252	286	94,785	88,793	5,992	2,749	2,575	174
Maine	764	711	92	27,159	25,204	1,955	788	731	57
Maryland	3,341	3,150	365	179,256	167,661	11,596	5,198	4,862	336
Massachusetts	3,874	3,643	438	222,387	206,548	15,839	6,449	5,990	459
Michigan	5,176	4,888	565	210,597	197,791	12,806	6,107	5,736	371
Minnesota	3,233	3,052	358	147,657	139,021	8,636	4,282	4,032	250
Mississippi	1,443	1,347	185	48,412	44,740	3,672	1,404	1,297	106
Missouri	3,200	3,017	343	122,770	114,771	7,999	3,560	3,328	232
Montana	575	532	77	19,662	18,026	1,636	570	523	47
Nebraska	1,127	1,064	122	44,207	41,105	3,102	1,282	1,192	90
Nevada	1,387	1,313	137	56,154	53,065	3,089	1,628	1,539	90
New Hampshire	814	760	92	38,749	36,224	2,525	1,124	1,050	73
New Jersey	4,910	4,612	546	289,786	268,192	21,595	8,404	7,778	626
New Mexico	983	926	104	34,414	32,489	1,925	998	942	56
New York	10,550	9,802	1,332	576,009	521,883	54,126	16,704	15,135	1,570
North Carolina	5,066	4,752	586	197,162	184,844	12,318	5,718	5,360	357
North Dakota	501	474	55	20,543	18,877	1,666	596	547	48
Ohio	6,319	5,991	646	256,291	242,377	13,914	7,432	7,029	404
Oklahoma	2,011	1,886	230	73,655	68,865	4,791	2,136	1,997	139
Oregon	2,057	1,922	229	83,239	77,521	5,718	2,414	2,248	166
Pennsylvania	6,919	6,554	686	305,826	287,863	17,963	8,869	8,348	521
Rhode Island	607	573	62	26,390	24,961	1,430	765	724	41
South Carolina	2,416	2,284	247	88,420	83,470	4,950	2,564	2,421	144
South Dakota	636	602	68	20,312	18,830	1,481	589	546	43
Tennessee	3,394	3,152	451	135,791	120,405	15,386	3,938	3,492	446
Texas	13,797	12,859	1,717	633,162	588,096	45,066	18,362	17,055	1,307
Utah	1,517	1,454	146	60,965	58,219	2,747	1,768	1,688	80

(Continued)

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Table 4.B12—Number of workers with Medicare Part A (HI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2014—*Continued*

State or area [a]	Number [b] (thousands)			Taxable earnings [c] (millions of dollars)			HI contributions [d] (millions of dollars)		
	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed	Total	Wage and salary	Self-employed
Vermont	388	363	49	17,162	16,161	1,001	498	469	29
Virginia	4,558	4,310	479	223,580	209,083	14,497	6,484	6,063	420
Washington	3,754	3,546	368	186,762	176,125	10,637	5,416	5,108	308
West Virginia	894	852	79	32,960	30,906	2,054	956	896	60
Wisconsin	3,303	3,147	306	132,746	126,562	6,184	3,850	3,670	179
Wyoming	345	325	40	14,265	12,894	1,371	414	374	40
Outlying area									
Puerto Rico	1,135	1,050	112	27,989	25,388	2,601	812	736	75
Other and unknown [e]	893	835	63	29,881	28,363	1,519	867	823	44

SOURCE: Social Security Administration, Continuous Work History Sample, 1 percent sample.

NOTES: Data are based on preliminary estimates.

HI = Hospital Insurance.

a. Most state assignments are based on end-of-year residence obtained from electronically filed employer wage reports; the remainder are based on location of employer from reports filed on paper.

b. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total. National and state totals and subtotals are unduplicated counts of workers in each type of employment.

c. No annual maximum taxable earnings amount for Medicare. Totals do not necessarily equal the sum of rounded components.

d. For 2014 earnings, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers. Totals do not necessarily equal the sum of rounded components.

e. Persons employed in American Samoa, Guam, Northern Mariana Islands, and U.S. Virgin Islands; U.S. citizens employed abroad by U.S. employers; persons employed on U.S. oceanborne vessels; and workers with unknown residence.

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Table 4.B13—Social Security (OASDI) taxable earnings, by sex and age, 2014

Sex	Total, all ages [a]	Under 20	20–29	30–39	40–49	50–59	60–61	62–64	65–69	70 or older
					OASDI taxable earnings (in millions of dollars)					
All workers	6,178,906	40,997	817,154	1,388,007	1,567,211	1,572,328	234,993	253,088	205,937	99,175
Men	3,679,541	21,789	459,783	822,194	946,112	938,948	140,946	152,348	129,639	67,783
Women	2,499,352	19,208	357,371	565,813	621,100	633,381	94,047	100,740	76,298	31,392
					Percentage distribution, by age					
All workers	100	1	13	22	25	25	4	4	3	2
Men	100	1	12	22	26	26	4	4	4	2
Women	100	1	14	23	25	25	4	4	3	1
					Percentage distribution, by sex					
All workers	100	100	100	100	100	100	100	100	100	100
Men	60	53	56	59	60	60	60	60	63	68
Women	40	47	44	41	40	40	40	40	37	32

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Includes workers of unknown age.

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Table 4.B14—Medicare Part A (HI) taxable earnings, by sex and age, 2014

Sex	Total, all ages [a]	Under 20	20–29	30–39	40–49	50–59	60–61	62–64	65–69	70 or older
					HI taxable earnings (in millions of dollars)					
All workers	7,650,502	41,078	852,653	1,586,576	2,011,206	2,085,593	305,942	332,685	290,024	144,729
Men	4,822,329	21,870	483,417	959,264	1,287,492	1,344,934	196,913	216,978	202,891	108,571
Women	2,828,159	19,209	369,237	627,311	723,713	740,659	109,029	115,707	87,133	36,159
					Percentage distribution, by age					
All workers	100	1	11	21	26	27	4	4	4	2
Men	100	0	10	20	27	28	4	4	4	2
Women	100	1	13	22	26	26	4	4	3	1
					Percentage distribution, by sex					
All workers	100	100	100	100	100	100	100	100	100	100
Men	63	53	57	60	64	64	64	65	70	75
Women	37	47	43	40	36	36	36	35	30	25

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Totals do not necessarily equal the sum of rounded components.

HI = Hospital Insurance.

a. Includes workers of unknown age.

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Visited 01/05/2018

Table 4.C1—Estimated number of insured workers, by insured status, December 31, 1940–2016 (in millions)

Year	Fully insured for retirement benefits, survivor benefits, or both			Insured in event of disability
	Total	Permanently insured	Not permanently insured	
1940	24.2	1.1	23.1	. . .
1941	25.8	1.4	24.4	. . .
1942	28.1	1.8	26.3	. . .
1943	29.9	2.3	27.6	. . .
1944	31.9	2.8	29.1	. . .
1945	33.4	3.4	30.0	. . .
1946	35.4	8.6	26.8	. . .
1947	37.3	11.6	25.7	. . .
1948	38.9	13.2	25.7	. . .
1949	40.1	14.9	25.2	. . .
1950	59.8	21.0	38.8	. . .
1951	62.8	22.9	39.9	. . .
1952	68.2	25.6	42.7	. . .
1953	71.0	27.7	43.4	. . .
1954	70.2	29.9	40.4	31.9
1955	70.5	32.5	38.0	35.4
1956	74.0	36.1	38.0	37.2
1957	76.1	38.3	37.9	38.4
1958	76.5	40.3	36.2	43.4
1959	76.7	42.2	34.6	46.4
1960	84.4	47.6	36.8	48.5
1961	88.5	53.3	35.3	50.5
1962	89.8	54.9	34.8	51.5
1963	91.3	56.6	34.7	52.3
1964	92.8	58.3	34.5	53.3
1965	94.8	60.2	34.6	55.0
1966	97.2	61.9	35.3	55.7
1967	99.9	63.3	36.6	56.9
1968	102.6	64.5	38.1	70.9
1969	106.0	66.4	39.5	73.2
1970	108.7	67.6	41.1	75.4
1971	111.2	68.8	42.4	77.1
1972	113.8	70.1	43.8	78.8
1973	117.1	71.4	45.6	81.4
1974	120.5	72.9	47.6	84.3
1975	124.0	75.0	48.9	86.3
1976	126.8	76.8	49.9	87.8
1977	129.7	78.8	51.0	89.7
1978	134.2	81.1	53.0	94.1
1979	138.1	83.6	54.5	97.8
1980	141.1	86.0	55.1	100.5
1981	143.5	88.7	54.9	102.3
1982	145.5	91.5	54.0	103.7
1983	147.0	94.5	52.5	104.7
1984	149.0	97.6	51.5	106.3
1985	151.6	100.6	50.9	108.8
1986	154.0	103.9	50.1	111.0
1987	156.4	108.0	48.4	113.2
1988	159.1	111.2	47.9	115.3
1989	162.0	114.0	47.9	117.5
1990	164.4	116.7	47.8	119.5
1991	166.3	119.0	47.3	120.7
1992	167.8	121.3	46.5	122.0
1993	169.3	123.7	45.6	123.4
1994	171.1	126.1	45.0	125.1

(Continued)

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Table 4.C1—Estimated number of insured workers, by insured status, December 31, 1940–2016 (in millions)—*Continued*

Year	Fully insured for retirement benefits, survivor benefits, or both			Insured in event of disability
	Total	Permanently insured	Not permanently insured	
1995	173.3	128.4	44.9	127.1
1996	175.4	130.9	44.5	129.1
1997	177.7	133.5	44.1	131.2
1998	180.1	136.1	44.1	133.4
1999	182.7	138.3	44.3	135.8
2000	185.2	140.3	44.9	138.1
2001	187.5	142.2	45.3	140.0
2002	189.3	144.0	45.3	141.3
2003	190.9	146.0	45.0	142.4
2004	192.7	148.0	44.7	143.8
2005	194.8	150.2	44.6	145.5
2006	197.1	152.3	44.8	147.2
2007	199.5	154.5	44.9	148.8
2008	201.6	156.6	45.0	149.9
2009	203.0	158.5	44.6	149.5
2010	204.1	160.2	43.9	148.9
2011	205.6	161.8	43.8	148.9
2012	207.4	163.3	44.1	149.3
2013	209.4	164.9	44.5	149.6
2014	211.4	166.9	44.5	150.7
2015	213.4	168.9	44.5	151.6
2016	215.5	170.9	44.5	152.2

SOURCE: Social Security Administration, Continuous Work History Sample, 1 percent sample.

NOTES: Insured workers are those who have accumulated sufficient quarters of coverage over their working lifetimes to be eligible for benefits.

Figures are subject to revision.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

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Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2016 (in thousands)

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
							Fully insured for retirement benefits, survivor benefits, or both							
							Total							
1970	108,735	4,149	14,871	12,850	10,242	9,290	9,727	9,978	9,096	7,960	6,808	5,263	3,798	4,703
1971	111,246	4,203	15,334	13,597	10,674	9,306	9,626	9,913	9,284	8,088	6,964	5,496	3,842	4,918
1972	113,811	4,241	15,515	14,488	11,236	9,500	9,450	9,913	9,377	8,241	7,080	5,707	3,973	5,091
1973	117,052	4,661	15,997	15,224	11,855	9,729	9,314	9,835	9,552	8,344	7,209	5,916	4,102	5,315
1974	120,480	5,185	16,546	16,059	12,393	9,948	9,316	9,689	9,724	8,430	7,348	6,099	4,268	5,473
1975	123,951	5,336	17,000	16,949	12,839	10,230	9,288	9,653	9,680	8,637	7,498	6,230	4,577	6,034
1976	126,756	5,218	17,462	17,463	13,603	10,666	9,316	9,557	9,638	8,822	7,651	6,384	4,752	6,223
1977	129,745	5,236	17,864	17,715	14,515	11,243	9,517	9,388	9,646	8,932	7,794	6,533	4,903	6,458
1978	134,162	6,198	18,491	18,210	15,290	11,891	9,772	9,274	9,591	9,111	7,879	6,672	5,066	6,715
1979	138,117	6,725	18,974	18,770	16,156	12,458	10,014	9,290	9,472	9,282	7,947	6,833	5,217	6,978
1980	141,123	6,593	19,278	19,289	17,078	12,918	10,322	9,254	9,465	9,255	8,136	6,958	5,341	7,235
1981	143,542	6,059	19,365	19,751	17,622	13,691	10,762	9,307	9,372	9,234	8,303	7,091	5,483	7,504
1982	145,522	5,391	19,120	20,183	17,860	14,611	11,348	9,507	9,230	9,236	8,433	7,193	5,614	7,797
1983	147,010	4,606	18,670	20,465	18,299	15,312	11,973	9,748	9,130	9,186	8,557	7,280	5,737	8,047
1984	149,023	4,172	18,272	20,712	18,783	16,136	12,491	10,011	9,105	9,119	8,709	7,265	5,892	8,357
1985	151,552	4,279	17,875	20,893	19,308	17,030	12,910	10,302	9,101	9,075	8,716	7,431	6,005	8,626
1986	154,033	4,395	17,411	21,002	19,802	17,559	13,687	10,716	9,171	8,986	8,676	7,628	6,107	8,892
1987	156,414	4,525	16,925	20,965	20,282	17,804	14,605	11,291	9,346	8,892	8,671	7,744	6,176	9,187
1988	159,078	4,862	16,546	20,970	20,607	18,284	15,300	11,913	9,581	8,826	8,644	7,818	6,275	9,452
1989	161,954	5,023	16,458	20,885	20,963	18,778	16,140	12,433	9,867	8,786	8,600	7,953	6,305	9,763
1990	164,438	4,794	16,573	20,617	21,263	19,335	17,022	12,831	10,142	8,808	8,552	7,996	6,452	10,053
1991	166,308	4,316	16,554	20,091	21,483	19,871	17,532	13,601	10,530	8,873	8,501	7,972	6,645	10,340
1992	167,824	3,959	16,216	19,523	21,517	20,406	17,767	14,496	11,087	9,022	8,417	8,013	6,776	10,627
1993	169,311	3,745	15,783	19,003	21,520	20,766	18,261	15,172	11,700	9,244	8,349	7,995	6,869	10,902
1994	171,066	3,763	15,319	18,668	21,336	21,117	18,770	15,983	12,194	9,523	8,329	7,914	7,024	11,127
1995	173,259	3,992	14,982	18,623	20,963	21,391	19,314	16,860	12,589	9,781	8,371	7,901	7,057	11,434
1996	175,419	4,236	14,707	18,632	20,460	21,553	19,854	17,361	13,334	10,169	8,453	7,863	7,032	11,764
1997	177,652	4,389	14,773	18,508	19,935	21,624	20,383	17,601	14,228	10,702	8,607	7,815	7,059	12,028
1998	180,141	4,652	15,061	18,249	19,476	21,684	20,760	18,089	14,900	11,306	8,841	7,761	7,064	12,297
1999	182,690	4,865	15,481	17,899	19,215	21,566	21,115	18,631	15,677	11,791	9,084	7,804	7,004	12,558
2000	185,190	4,933	15,968	17,474	19,234	21,242	21,431	19,187	16,551	12,185	9,342	7,844	7,014	12,784
2001	187,463	4,834	16,400	17,210	19,272	20,793	21,628	19,744	17,041	12,906	9,715	7,929	6,996	12,996
2002	189,298	4,426	16,622	17,260	19,170	20,259	21,721	20,253	17,294	13,785	10,255	8,072	6,970	13,212
2003	190,946	3,992	16,648	17,480	18,891	19,808	21,781	20,631	17,760	14,447	10,830	8,318	6,929	13,432
2004	192,748	3,720	16,555	17,819	18,540	19,509	21,685	20,956	18,305	15,197	11,311	8,547	6,989	13,614
2005	194,846	3,626	16,473	18,254	18,043	19,540	21,325	21,287	18,848	16,056	11,713	8,815	7,049	13,816
2006	197,129	3,671	16,433	18,667	17,751	19,543	20,882	21,471	19,388	16,515	12,446	9,205	7,135	14,020
2007	199,478	3,687	16,465	19,012	17,748	19,438	20,351	21,560	19,877	16,773	13,284	9,756	7,295	14,231
2008	201,573	3,578	16,540	19,263	17,945	19,131	19,906	21,611	20,261	17,211	13,890	10,315	7,563	14,359
2009	203,023	3,108	16,337	19,331	18,258	18,777	19,563	21,554	20,562	17,759	14,628	10,768	7,784	14,593
2010	204,128	2,478	15,981	19,326	18,664	18,229	19,602	21,175	20,907	18,272	15,479	11,125	8,048	14,842
2011	205,582	2,137	15,740	19,324	19,042	17,909	19,585	20,716	21,082	18,793	15,907	11,850	8,405	15,091
2012	207,374	2,052	15,624	19,329	19,352	17,886	19,464	20,190	21,142	19,259	16,137	12,677	8,918	15,342
2013	209,414	2,092	15,554	19,518	19,562	18,059	19,134	19,741	21,200	19,623	16,528	13,284	9,446	15,674
2014	211,381	2,237	15,197	19,716	19,673	18,350	18,797	19,416	21,151	19,928	17,040	13,979	9,869	16,028
2015	213,367	2,438	14,723	19,957	19,701	18,810	18,307	19,474	20,792	20,278	17,546	14,723	10,214	16,403
2016	215,475	2,639	14,443	20,160	19,743	19,190	18,028	19,497	20,349	20,469	18,038	15,117	10,893	16,908

(Continued)

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Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2016 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
							Fully insured for retirement benefits, survivor benefits, or both (cont.)							
							Male							
1970	63,092	2,726	8,491	7,173	5,900	5,466	5,720	5,784	5,271	4,695	3,936	3,016	2,172	2,741
1971	64,133	2,735	8,683	7,545	6,122	5,461	5,653	5,742	5,357	4,734	4,013	3,103	2,177	2,808
1972	65,205	2,727	8,741	7,985	6,416	5,555	5,537	5,740	5,395	4,787	4,064	3,179	2,233	2,847
1973	66,631	2,937	8,955	8,320	6,739	5,665	5,446	5,699	5,481	4,810	4,120	3,256	2,288	2,914
1974	68,121	3,196	9,224	8,710	7,003	5,763	5,427	5,620	5,574	4,827	4,181	3,324	2,353	2,920
1975	69,388	3,230	9,403	9,149	7,206	5,891	5,396	5,589	5,546	4,921	4,246	3,380	2,413	3,018
1976	70,552	3,089	9,610	9,386	7,584	6,109	5,402	5,524	5,518	5,014	4,306	3,451	2,490	3,069
1977	71,829	3,048	9,780	9,485	8,034	6,399	5,495	5,415	5,520	5,069	4,364	3,521	2,555	3,143
1978	73,845	3,591	10,019	9,705	8,386	6,720	5,607	5,330	5,486	5,164	4,392	3,585	2,628	3,230
1979	75,567	3,850	10,182	9,971	8,789	6,988	5,707	5,313	5,412	5,258	4,417	3,663	2,696	3,321
1980	76,779	3,713	10,297	10,211	9,226	7,191	5,835	5,278	5,391	5,236	4,513	3,723	2,752	3,413
1981	77,772	3,384	10,328	10,425	9,463	7,573	6,045	5,294	5,324	5,219	4,606	3,784	2,819	3,507
1982	78,528	2,973	10,182	10,640	9,544	8,021	6,337	5,385	5,228	5,213	4,679	3,832	2,879	3,615
1983	79,108	2,530	9,932	10,783	9,745	8,355	6,650	5,496	5,158	5,182	4,744	3,876	2,938	3,720
1984	79,945	2,285	9,723	10,896	9,979	8,751	6,912	5,608	5,129	5,140	4,822	3,868	3,013	3,819
1985	81,053	2,346	9,501	10,967	10,240	9,188	7,106	5,734	5,113	5,102	4,817	3,961	3,066	3,911
1986	82,100	2,391	9,236	11,008	10,474	9,417	7,495	5,928	5,138	5,036	4,789	4,067	3,111	4,009
1987	83,108	2,439	8,963	10,976	10,708	9,494	7,942	6,220	5,219	4,970	4,779	4,127	3,145	4,125
1988	84,272	2,601	8,762	10,969	10,852	9,703	8,266	6,528	5,329	4,915	4,756	4,167	3,193	4,229
1989	85,618	2,697	8,737	10,941	11,011	9,929	8,663	6,777	5,456	4,884	4,730	4,224	3,212	4,358
1990	86,775	2,573	8,807	10,829	11,158	10,193	9,079	6,957	5,571	4,883	4,705	4,245	3,296	4,477
1991	87,531	2,304	8,750	10,573	11,272	10,452	9,286	7,336	5,746	4,905	4,670	4,234	3,407	4,594
1992	88,142	2,084	8,569	10,282	11,288	10,723	9,362	7,768	6,021	4,970	4,615	4,262	3,482	4,717
1993	88,716	1,968	8,306	10,007	11,290	10,897	9,586	8,075	6,317	5,069	4,566	4,259	3,538	4,837
1994	89,463	1,975	8,044	9,823	11,190	11,070	9,834	8,458	6,552	5,189	4,546	4,228	3,616	4,937
1995	90,364	2,087	7,808	9,774	10,997	11,196	10,099	8,876	6,731	5,293	4,553	4,231	3,633	5,085
1996	91,270	2,190	7,638	9,744	10,737	11,263	10,373	9,091	7,097	5,471	4,581	4,214	3,623	5,248
1997	92,224	2,267	7,643	9,633	10,457	11,283	10,641	9,174	7,534	5,735	4,647	4,184	3,646	5,380
1998	93,281	2,403	7,754	9,461	10,207	11,304	10,823	9,405	7,842	6,026	4,752	4,146	3,650	5,507
1999	94,370	2,518	7,929	9,237	10,054	11,237	10,987	9,673	8,205	6,257	4,854	4,157	3,629	5,634
2000	95,451	2,536	8,176	8,979	10,035	11,066	11,128	9,948	8,622	6,440	4,968	4,160	3,646	5,748
2001	96,424	2,476	8,394	8,815	10,021	10,835	11,208	10,223	8,831	6,793	5,143	4,190	3,638	5,859
2002	97,187	2,251	8,510	8,832	9,931	10,551	11,239	10,479	8,921	7,212	5,410	4,252	3,622	5,977
2003	97,847	2,024	8,499	8,927	9,766	10,313	11,261	10,657	9,139	7,514	5,685	4,368	3,596	6,096
2004	98,618	1,868	8,459	9,090	9,561	10,155	11,206	10,803	9,411	7,861	5,910	4,473	3,621	6,200
2005	99,530	1,808	8,413	9,302	9,269	10,158	11,034	10,952	9,677	8,268	6,091	4,597	3,641	6,319
2006	100,542	1,825	8,377	9,516	9,092	10,133	10,816	11,032	9,944	8,459	6,450	4,783	3,689	6,427
2007	101,563	1,826	8,375	9,696	9,072	10,047	10,541	11,067	10,182	8,554	6,850	5,048	3,767	6,539
2008	102,484	1,775	8,398	9,820	9,156	9,863	10,310	11,093	10,366	8,756	7,124	5,309	3,896	6,619
2009	103,036	1,517	8,291	9,836	9,311	9,650	10,127	11,061	10,496	9,024	7,461	5,521	3,996	6,745
2010	103,403	1,194	8,064	9,818	9,514	9,340	10,130	10,879	10,657	9,274	7,855	5,685	4,117	6,877
2011	103,995	1,044	7,931	9,798	9,706	9,151	10,096	10,655	10,738	9,523	8,038	6,031	4,279	7,003
2012	104,812	1,014	7,889	9,784	9,865	9,126	10,007	10,387	10,763	9,757	8,125	6,423	4,525	7,146
2013	105,743	1,018	7,902	9,870	9,972	9,204	9,816	10,155	10,789	9,926	8,305	6,700	4,769	7,316
2014	106,618	1,091	7,727	9,977	10,009	9,340	9,630	9,989	10,766	10,060	8,550	7,024	4,965	7,489
2015	107,522	1,197	7,484	10,116	10,006	9,568	9,368	10,011	10,598	10,221	8,794	7,363	5,121	7,674
2016	108,501	1,298	7,342	10,248	10,011	9,756	9,211	10,010	10,384	10,312	9,030	7,533	5,442	7,924

(Continued)

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Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2016 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
							Fully insured for retirement benefits, survivor benefits, or both (cont.)							
							Female							
1970	45,643	1,423	6,381	5,676	4,342	3,824	4,007	4,194	3,826	3,266	2,872	2,247	1,626	1,961
1971	47,114	1,468	6,652	6,052	4,553	3,845	3,974	4,171	3,927	3,354	2,951	2,392	1,665	2,110
1972	48,606	1,514	6,774	6,504	4,820	3,945	3,913	4,172	3,982	3,454	3,017	2,528	1,740	2,244
1973	50,421	1,724	7,042	6,904	5,116	4,064	3,867	4,135	4,070	3,534	3,089	2,660	1,814	2,401
1974	52,359	1,989	7,323	7,350	5,390	4,185	3,889	4,069	4,151	3,604	3,167	2,775	1,915	2,553
1975	54,563	2,106	7,597	7,800	5,632	4,339	3,893	4,064	4,134	3,716	3,253	2,850	2,163	3,016
1976	56,204	2,129	7,852	8,077	6,019	4,557	3,914	4,033	4,120	3,808	3,345	2,934	2,262	3,154
1977	57,916	2,188	8,084	8,230	6,481	4,844	4,022	3,974	4,126	3,863	3,431	3,012	2,348	3,314
1978	60,317	2,607	8,472	8,505	6,904	5,171	4,165	3,944	4,105	3,947	3,487	3,087	2,438	3,485
1979	62,549	2,876	8,792	8,799	7,367	5,470	4,307	3,977	4,060	4,024	3,530	3,170	2,521	3,657
1980	64,344	2,880	8,981	9,078	7,853	5,727	4,487	3,976	4,074	4,019	3,623	3,235	2,589	3,822
1981	65,770	2,674	9,037	9,325	8,159	6,119	4,717	4,013	4,048	4,015	3,697	3,306	2,664	3,997
1982	66,994	2,418	8,938	9,543	8,315	6,590	5,011	4,121	4,002	4,023	3,754	3,361	2,735	4,183
1983	67,902	2,076	8,738	9,682	8,554	6,957	5,323	4,252	3,972	4,004	3,812	3,405	2,799	4,328
1984	69,078	1,887	8,549	9,816	8,803	7,385	5,579	4,403	3,976	3,979	3,887	3,396	2,879	4,538
1985	70,499	1,934	8,374	9,926	9,068	7,842	5,804	4,568	3,988	3,973	3,898	3,471	2,939	4,714
1986	71,933	2,005	8,175	9,994	9,327	8,142	6,192	4,788	4,032	3,950	3,887	3,561	2,996	4,883
1987	73,306	2,087	7,961	9,989	9,573	8,310	6,663	5,072	4,127	3,922	3,892	3,617	3,032	5,062
1988	74,806	2,261	7,783	10,001	9,755	8,581	7,034	5,385	4,252	3,911	3,888	3,651	3,082	5,224
1989	76,336	2,327	7,721	9,943	9,953	8,849	7,477	5,656	4,411	3,902	3,870	3,729	3,093	5,405
1990	77,662	2,221	7,766	9,788	10,105	9,142	7,943	5,874	4,570	3,925	3,847	3,751	3,155	5,576
1991	78,777	2,012	7,804	9,518	10,210	9,418	8,245	6,265	4,783	3,967	3,831	3,738	3,238	5,746
1992	79,682	1,875	7,646	9,241	10,229	9,683	8,404	6,728	5,067	4,052	3,802	3,751	3,294	5,910
1993	80,595	1,777	7,477	8,996	10,230	9,869	8,675	7,096	5,383	4,175	3,783	3,736	3,332	6,066
1994	81,603	1,787	7,275	8,845	10,146	10,047	8,937	7,525	5,643	4,334	3,783	3,686	3,407	6,190
1995	82,895	1,905	7,174	8,849	9,966	10,195	9,215	7,984	5,858	4,488	3,818	3,669	3,425	6,349
1996	84,149	2,046	7,069	8,888	9,723	10,290	9,481	8,271	6,237	4,698	3,871	3,649	3,409	6,516
1997	85,428	2,122	7,130	8,875	9,478	10,341	9,741	8,427	6,694	4,968	3,960	3,631	3,413	6,648
1998	86,859	2,249	7,307	8,788	9,269	10,380	9,937	8,685	7,058	5,280	4,089	3,615	3,413	6,790
1999	88,320	2,347	7,553	8,663	9,161	10,329	10,128	8,958	7,473	5,534	4,230	3,647	3,375	6,925
2000	89,739	2,398	7,793	8,495	9,199	10,175	10,304	9,239	7,929	5,746	4,374	3,684	3,368	7,036
2001	91,040	2,359	8,006	8,395	9,251	9,958	10,420	9,521	8,210	6,113	4,572	3,739	3,358	7,137
2002	92,111	2,175	8,112	8,428	9,238	9,708	10,482	9,774	8,373	6,573	4,845	3,820	3,348	7,235
2003	93,098	1,968	8,148	8,553	9,125	9,495	10,520	9,974	8,620	6,932	5,145	3,950	3,333	7,337
2004	94,131	1,853	8,097	8,729	8,979	9,353	10,478	10,153	8,894	7,337	5,401	4,074	3,369	7,415
2005	95,316	1,818	8,061	8,952	8,774	9,381	10,291	10,335	9,171	7,788	5,623	4,218	3,408	7,497
2006	96,586	1,846	8,057	9,152	8,659	9,410	10,067	10,439	9,444	8,056	5,996	4,422	3,446	7,593
2007	97,915	1,861	8,091	9,316	8,675	9,392	9,810	10,493	9,695	8,219	6,434	4,708	3,529	7,692
2008	99,088	1,803	8,141	9,443	8,789	9,268	9,596	10,518	9,895	8,455	6,766	5,007	3,667	7,740
2009	99,987	1,592	8,046	9,495	8,947	9,127	9,436	10,493	10,067	8,735	7,167	5,248	3,788	7,848
2010	100,724	1,284	7,917	9,509	9,151	8,888	9,472	10,296	10,250	8,998	7,623	5,441	3,931	7,965
2011	101,587	1,093	7,809	9,526	9,336	8,758	9,489	10,061	10,344	9,270	7,869	5,819	4,126	8,087
2012	102,562	1,038	7,736	9,545	9,487	8,760	9,457	9,803	10,379	9,502	8,012	6,254	4,393	8,196
2013	103,670	1,074	7,652	9,648	9,590	8,855	9,317	9,585	10,411	9,697	8,223	6,583	4,677	8,358
2014	104,764	1,145	7,470	9,739	9,664	9,010	9,167	9,427	10,386	9,868	8,490	6,955	4,904	8,539
2015	105,845	1,242	7,240	9,841	9,695	9,242	8,939	9,463	10,194	10,057	8,752	7,360	5,093	8,728
2016	106,974	1,341	7,101	9,912	9,732	9,434	8,817	9,487	9,965	10,156	9,009	7,584	5,451	8,985

(Continued)

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Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2016 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
							Insured in event of disability [a]							
							Total							
1970	75,385	3,950	12,773	10,045	7,369	6,834	7,449	7,830	7,191	6,499	5,446	. . .	. . .	. . .
1971	77,114	3,972	12,997	10,726	7,665	6,921	7,433	7,801	7,418	6,640	5,542	. . .	. . .	. . .
1972	78,824	3,966	12,923	11,475	8,217	7,046	7,394	7,844	7,576	6,704	5,681	. . .	. . .	. . .
1973	81,403	4,390	13,427	12,062	8,743	7,282	7,344	7,858	7,704	6,838	5,754	. . .	. . .	. . .
1974	84,310	4,935	14,168	12,801	9,127	7,494	7,336	7,804	7,859	6,868	5,918	. . .	. . .	. . .
1975	86,294	5,062	14,587	13,502	9,439	7,694	7,341	7,788	7,873	6,979	6,029	. . .	. . .	. . .
1976	87,807	4,863	14,746	13,970	10,087	7,946	7,401	7,737	7,785	7,165	6,108	. . .	. . .	. . .
1977	89,742	4,863	15,026	14,213	10,829	8,456	7,494	7,647	7,804	7,267	6,142	. . .	. . .	. . .
1978	94,140	5,934	16,287	14,787	11,474	8,977	7,741	7,578	7,788	7,351	6,222	. . .	. . .	. . .
1979	97,848	6,504	17,152	15,541	12,265	9,415	7,977	7,568	7,733	7,476	6,219	. . .	. . .	. . .
1980	100,487	6,355	17,541	16,295	13,109	9,807	8,261	7,581	7,736	7,501	6,301	. . .	. . .	. . .
1981	102,317	5,802	17,381	16,931	13,745	10,557	8,590	7,693	7,699	7,441	6,478	. . .	. . .	. . .
1982	103,711	5,118	16,844	17,356	14,147	11,463	9,217	7,850	7,647	7,474	6,596	. . .	. . .	. . .
1983	104,704	4,355	16,268	17,667	14,638	12,105	9,772	8,143	7,583	7,490	6,682	. . .	. . .	. . .
1984	106,292	3,938	16,004	17,850	15,255	12,867	10,216	8,370	7,579	7,416	6,798	. . .	. . .	. . .
1985	108,824	4,112	15,983	18,097	15,913	13,659	10,580	8,644	7,606	7,425	6,805	. . .	. . .	. . .
1986	111,031	4,242	15,779	18,274	16,447	14,196	11,305	8,953	7,709	7,388	6,738	. . .	. . .	. . .
1987	113,202	4,364	15,401	18,421	16,947	14,509	12,106	9,532	7,838	7,331	6,753	. . .	. . .	. . .
1988	115,299	4,672	15,129	18,420	17,300	14,945	12,674	10,064	8,088	7,266	6,742	. . .	. . .	. . .
1989	117,517	4,831	15,095	18,371	17,568	15,499	13,392	10,505	8,307	7,282	6,669	. . .	. . .	. . .
1990	119,461	4,590	15,183	18,160	17,843	16,101	14,169	10,835	8,574	7,312	6,695	. . .	. . .	. . .
1991	120,740	4,086	14,946	17,792	18,057	16,626	14,709	11,559	8,883	7,422	6,663	. . .	. . .	. . .
1992	121,964	3,700	14,458	17,338	18,303	17,152	14,978	12,391	9,465	7,552	6,627	. . .	. . .	. . .
1993	123,368	3,501	14,081	16,885	18,413	17,619	15,446	12,996	10,030	7,805	6,592	. . .	. . .	. . .
1994	125,121	3,557	13,767	16,572	18,409	17,958	16,016	13,736	10,473	8,023	6,611	. . .	. . .	. . .
1995	127,087	3,802	13,502	16,545	18,133	18,263	16,593	14,494	10,816	8,280	6,660	. . .	. . .	. . .
1996	129,100	4,060	13,330	16,572	17,726	18,460	17,083	14,991	11,517	8,597	6,765	. . .	. . .	. . .
1997	131,161	4,216	13,541	16,452	17,284	18,606	17,521	15,194	12,325	9,137	6,885	. . .	. . .	. . .
1998	133,391	4,479	13,843	16,289	16,912	18,659	17,911	15,615	12,905	9,682	7,095	. . .	. . .	. . .
1999	135,757	4,702	14,222	16,039	16,720	18,659	18,237	16,161	13,615	10,090	7,312	. . .	. . .	. . .
2000	138,050	4,766	14,707	15,650	16,781	18,449	18,580	16,748	14,386	10,423	7,561	. . .	. . .	. . .
2001	140,017	4,664	15,014	15,394	16,873	18,126	18,815	17,272	14,891	11,104	7,864	. . .	. . .	. . .
2002	141,292	4,230	14,997	15,456	16,764	17,717	18,979	17,732	15,123	11,909	8,386	. . .	. . .	. . .
2003	142,409	3,779	14,813	15,592	16,556	17,354	19,022	18,129	15,529	12,510	8,902	223	. . .	. . .
2004	143,791	3,524	14,664	15,820	16,252	17,131	18,961	18,408	16,053	13,201	9,303	475	. . .	. . .
2005	145,476	3,460	14,663	16,181	15,802	17,157	18,666	18,675	16,609	13,902	9,594	766	. . .	. . .
2006	147,240	3,521	14,818	16,541	15,453	17,162	18,258	18,807	17,063	14,351	10,211	1,056	. . .	. . .
2007	148,846	3,549	14,930	16,829	15,478	16,960	17,744	18,874	17,462	14,551	10,966	1,504	. . .	. . .
2008	149,863	3,433	14,905	17,060	15,593	16,689	17,298	18,839	17,794	14,907	11,500	1,846	. . .	. . .
2009	149,529	2,951	14,466	17,055	15,787	16,288	17,003	18,704	18,018	15,401	12,104	1,751	. . .	. . .
2010	148,857	2,317	13,827	16,932	16,074	15,783	16,954	18,350	18,224	15,896	12,743	1,757	. . .	. . .
2011	148,856	1,988	13,555	16,789	16,355	15,408	16,908	17,910	18,319	16,335	13,164	2,126	. . .	. . .
2012	149,314	1,950	13,723	16,728	16,575	15,380	16,707	17,401	18,347	16,703	13,366	2,435	. . .	. . .
2013	149,592	2,013	13,941	16,815	16,734	15,439	16,404	16,926	18,281	17,013	13,685	2,340	. . .	. . .
2014	150,685	2,137	13,653	17,185	17,074	15,862	16,143	16,715	18,329	17,165	14,026	2,395	. . .	. . .
2015	151,606	2,330	13,270	17,474	17,171	16,335	15,751	16,791	18,086	17,481	14,450	2,467	. . .	. . .
2016	152,234	2,523	13,073	17,709	17,280	16,704	15,484	16,787	17,720	17,562	14,838	2,555	. . .	. . .

(Continued)

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Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2016 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
							Insured in event of disability [a] ***(cont.)***							
							Male							
1970	50,192	2,599	7,747	6,586	5,381	5,006	5,237	5,251	4,682	4,199	3,504	. . .	. . .	. . .
1971	50,876	2,588	7,816	6,941	5,528	5,027	5,182	5,204	4,786	4,256	3,548	. . .	. . .	. . .
1972	51,571	2,546	7,749	7,328	5,834	5,075	5,100	5,209	4,857	4,259	3,615	. . .	. . .	. . .
1973	52,725	2,770	7,970	7,604	6,142	5,180	5,015	5,187	4,914	4,303	3,640	. . .	. . .	. . .
1974	54,011	3,054	8,297	7,950	6,332	5,285	4,964	5,112	4,999	4,293	3,726	. . .	. . .	. . .
1975	54,775	3,068	8,459	8,274	6,457	5,370	4,950	5,073	4,992	4,351	3,782	. . .	. . .	. . .
1976	55,229	2,881	8,491	8,424	6,786	5,482	4,958	5,007	4,931	4,450	3,820	. . .	. . .	. . .
1977	55,926	2,830	8,589	8,445	7,155	5,763	4,988	4,902	4,926	4,513	3,816	. . .	. . .	. . .
1978	57,913	3,446	9,160	8,654	7,420	6,045	5,078	4,813	4,895	4,560	3,843	. . .	. . .	. . .
1979	59,417	3,733	9,524	8,961	7,754	6,234	5,169	4,757	4,823	4,631	3,831	. . .	. . .	. . .
1980	60,317	3,589	9,668	9,290	8,116	6,373	5,260	4,737	4,792	4,616	3,877	. . .	. . .	. . .
1981	60,810	3,244	9,538	9,561	8,337	6,729	5,376	4,766	4,724	4,564	3,972	. . .	. . .	. . .
1982	61,033	2,825	9,224	9,735	8,435	7,129	5,660	4,806	4,629	4,563	4,027	. . .	. . .	. . .
1983	61,155	2,391	8,933	9,838	8,601	7,389	5,945	4,905	4,548	4,542	4,063	. . .	. . .	. . .
1984	61,657	2,154	8,766	9,903	8,861	7,731	6,142	4,997	4,501	4,469	4,133	. . .	. . .	. . .
1985	62,661	2,250	8,708	9,997	9,171	8,089	6,293	5,096	4,500	4,442	4,116	. . .	. . .	. . .
1986	63,447	2,304	8,541	10,034	9,414	8,318	6,648	5,212	4,539	4,381	4,058	. . .	. . .	. . .
1987	64,219	2,347	8,311	10,049	9,630	8,405	7,047	5,491	4,589	4,298	4,052	. . .	. . .	. . .
1988	65,014	2,494	8,154	10,028	9,754	8,590	7,292	5,771	4,673	4,237	4,021	. . .	. . .	. . .
1989	65,899	2,592	8,135	9,973	9,844	8,835	7,625	5,965	4,764	4,211	3,956	. . .	. . .	. . .
1990	66,682	2,461	8,194	9,845	9,955	9,133	7,965	6,105	4,865	4,216	3,943	. . .	. . .	. . .
1991	67,076	2,174	8,058	9,642	10,015	9,390	8,201	6,465	4,984	4,263	3,885	. . .	. . .	. . .
1992	67,449	1,937	7,779	9,404	10,109	9,651	8,296	6,869	5,267	4,310	3,828	. . .	. . .	. . .
1993	67,972	1,834	7,538	9,162	10,175	9,850	8,513	7,144	5,564	4,409	3,784	. . .	. . .	. . .
1994	68,675	1,859	7,366	8,958	10,144	10,000	8,808	7,491	5,765	4,511	3,774	. . .	. . .	. . .
1995	69,468	1,980	7,179	8,914	9,974	10,142	9,119	7,835	5,915	4,614	3,794	. . .	. . .	. . .
1996	70,270	2,095	7,038	8,882	9,738	10,224	9,378	8,064	6,269	4,734	3,850	. . .	. . .	. . .
1997	71,111	2,173	7,091	8,782	9,489	10,253	9,611	8,138	6,669	5,010	3,896	. . .	. . .	. . .
1998	72,032	2,311	7,201	8,625	9,256	10,282	9,785	8,347	6,942	5,301	3,982	. . .	. . .	. . .
1999	73,026	2,431	7,358	8,446	9,099	10,253	9,943	8,636	7,274	5,494	4,093	. . .	. . .	. . .
2000	73,986	2,446	7,594	8,194	9,088	10,106	10,108	8,969	7,631	5,654	4,195	. . .	. . .	. . .
2001	74,784	2,384	7,730	8,034	9,080	9,920	10,203	9,241	7,867	5,997	4,327	. . .	. . .	. . .
2002	75,242	2,148	7,725	8,022	8,990	9,676	10,258	9,487	7,958	6,386	4,593	. . .	. . .	. . .
2003	75,645	1,911	7,618	8,065	8,821	9,466	10,285	9,661	8,159	6,674	4,866	120	. . .	. . .
2004	76,238	1,761	7,554	8,173	8,633	9,314	10,257	9,801	8,425	6,997	5,061	263	. . .	. . .
2005	76,997	1,715	7,541	8,352	8,367	9,308	10,096	9,939	8,738	7,319	5,198	426	. . .	. . .
2006	77,781	1,744	7,589	8,521	8,176	9,273	9,889	10,000	8,978	7,525	5,506	580	. . .	. . .
2007	78,504	1,752	7,659	8,668	8,133	9,162	9,618	10,029	9,190	7,598	5,875	819	. . .	. . .
2008	78,889	1,698	7,642	8,777	8,161	8,978	9,389	10,024	9,332	7,764	6,117	1,007	. . .	. . .
2009	78,501	1,437	7,386	8,774	8,241	8,734	9,194	9,952	9,442	8,006	6,392	943	. . .	. . .
2010	77,960	1,110	7,018	8,675	8,391	8,420	9,155	9,754	9,541	8,281	6,681	934	. . .	. . .
2011	77,818	965	6,866	8,566	8,530	8,204	9,081	9,523	9,584	8,498	6,873	1,127	. . .	. . .
2012	77,961	962	6,991	8,519	8,634	8,133	8,961	9,253	9,584	8,691	6,946	1,287	. . .	. . .
2013	77,991	979	7,140	8,562	8,705	8,152	8,748	9,011	9,553	8,818	7,093	1,232	. . .	. . .
2014	78,405	1,032	6,996	8,791	8,908	8,373	8,554	8,894	9,551	8,826	7,235	1,245	. . .	. . .
2015	78,673	1,132	6,786	8,929	8,908	8,577	8,306	8,921	9,422	8,970	7,448	1,273	. . .	. . .
2016	78,773	1,229	6,684	9,044	8,925	8,749	8,130	8,864	9,211	9,007	7,617	1,311	. . .	. . .

(Continued)

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Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2016 (in thousands)—*Continued*

Year	Total, all ages	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
							Insured in event of disability [a] ***(cont.)*** *Female*							
1970	25,192	1,351	5,026	3,460	1,988	1,828	2,211	2,579	2,509	2,300	1,942	. . .	. . .	. . .
1971	26,238	1,384	5,180	3,785	2,137	1,894	2,252	2,598	2,631	2,383	1,994	. . .	. . .	. . .
1972	27,254	1,421	5,174	4,147	2,383	1,970	2,293	2,636	2,719	2,445	2,066	. . .	. . .	. . .
1973	28,678	1,620	5,457	4,458	2,600	2,102	2,329	2,671	2,790	2,535	2,115	. . .	. . .	. . .
1974	30,299	1,881	5,871	4,851	2,795	2,209	2,373	2,693	2,860	2,575	2,192	. . .	. . .	. . .
1975	31,519	1,994	6,127	5,228	2,982	2,324	2,392	2,715	2,881	2,628	2,247	. . .	. . .	. . .
1976	32,579	1,982	6,255	5,547	3,301	2,464	2,443	2,730	2,854	2,715	2,288	. . .	. . .	. . .
1977	33,816	2,032	6,437	5,768	3,674	2,693	2,507	2,746	2,878	2,754	2,326	. . .	. . .	. . .
1978	36,226	2,488	7,127	6,133	4,054	2,932	2,663	2,765	2,893	2,792	2,379	. . .	. . .	. . .
1979	38,432	2,771	7,627	6,580	4,511	3,181	2,808	2,811	2,910	2,845	2,388	. . .	. . .	. . .
1980	40,170	2,767	7,873	7,006	4,993	3,434	3,001	2,844	2,944	2,885	2,424	. . .	. . .	. . .
1981	41,507	2,558	7,844	7,370	5,409	3,828	3,214	2,928	2,976	2,877	2,505	. . .	. . .	. . .
1982	42,678	2,293	7,620	7,621	5,713	4,334	3,556	3,045	3,017	2,911	2,569	. . .	. . .	. . .
1983	43,549	1,964	7,335	7,829	6,037	4,716	3,827	3,238	3,035	2,948	2,619	. . .	. . .	. . .
1984	44,635	1,784	7,237	7,947	6,394	5,136	4,074	3,373	3,078	2,947	2,665	. . .	. . .	. . .
1985	46,163	1,862	7,276	8,100	6,742	5,570	4,287	3,548	3,106	2,983	2,689	. . .	. . .	. . .
1986	47,584	1,938	7,238	8,240	7,033	5,878	4,657	3,741	3,170	3,008	2,681	. . .	. . .	. . .
1987	48,983	2,018	7,090	8,372	7,317	6,103	5,060	4,041	3,249	3,033	2,701	. . .	. . .	. . .
1988	50,285	2,178	6,975	8,392	7,546	6,355	5,382	4,293	3,414	3,029	2,721	. . .	. . .	. . .
1989	51,619	2,239	6,960	8,398	7,724	6,664	5,766	4,540	3,543	3,071	2,714	. . .	. . .	. . .
1990	52,780	2,129	6,989	8,315	7,888	6,968	6,204	4,730	3,710	3,095	2,752	. . .	. . .	. . .
1991	53,664	1,911	6,888	8,150	8,043	7,236	6,508	5,094	3,899	3,159	2,777	. . .	. . .	. . .
1992	54,515	1,763	6,680	7,934	8,194	7,501	6,682	5,522	4,198	3,243	2,799	. . .	. . .	. . .
1993	55,396	1,667	6,543	7,723	8,238	7,769	6,933	5,852	4,467	3,396	2,808	. . .	. . .	. . .
1994	56,446	1,697	6,402	7,613	8,265	7,958	7,208	6,245	4,708	3,512	2,837	. . .	. . .	. . .
1995	57,619	1,822	6,323	7,631	8,159	8,120	7,474	6,659	4,901	3,666	2,866	. . .	. . .	. . .
1996	58,830	1,965	6,293	7,690	7,988	8,236	7,706	6,927	5,248	3,863	2,915	. . .	. . .	. . .
1997	60,050	2,043	6,450	7,670	7,795	8,353	7,910	7,057	5,655	4,127	2,989	. . .	. . .	. . .
1998	61,359	2,168	6,642	7,665	7,656	8,377	8,127	7,267	5,963	4,381	3,113	. . .	. . .	. . .
1999	62,731	2,271	6,864	7,593	7,622	8,407	8,294	7,526	6,341	4,596	3,219	. . .	. . .	. . .
2000	64,064	2,320	7,113	7,456	7,693	8,342	8,472	7,779	6,755	4,769	3,366	. . .	. . .	. . .
2001	65,233	2,280	7,284	7,360	7,793	8,206	8,611	8,031	7,024	5,107	3,537	. . .	. . .	. . .
2002	66,050	2,083	7,272	7,434	7,774	8,041	8,721	8,245	7,165	5,522	3,793	. . .	. . .	. . .
2003	66,764	1,868	7,195	7,527	7,735	7,889	8,737	8,468	7,370	5,836	4,036	103	. . .	. . .
2004	67,553	1,763	7,111	7,647	7,619	7,817	8,704	8,607	7,628	6,204	4,242	211	. . .	. . .
2005	68,478	1,745	7,123	7,829	7,436	7,849	8,570	8,736	7,872	6,584	4,396	341	. . .	. . .
2006	69,459	1,777	7,229	8,020	7,277	7,889	8,368	8,807	8,085	6,825	4,705	477	. . .	. . .
2007	70,342	1,797	7,271	8,161	7,345	7,797	8,125	8,845	8,272	6,953	5,090	684	. . .	. . .
2008	70,974	1,734	7,264	8,282	7,431	7,712	7,909	8,815	8,463	7,143	5,383	839	. . .	. . .
2009	71,028	1,513	7,081	8,282	7,546	7,555	7,809	8,753	8,576	7,395	5,712	808	. . .	. . .
2010	70,897	1,206	6,809	8,257	7,683	7,363	7,799	8,596	8,683	7,615	6,062	823	. . .	. . .
2011	71,037	1,023	6,689	8,223	7,824	7,204	7,826	8,387	8,735	7,837	6,292	999	. . .	. . .
2012	71,353	988	6,732	8,210	7,941	7,247	7,746	8,149	8,763	8,012	6,420	1,148	. . .	. . .
2013	71,601	1,035	6,801	8,254	8,029	7,287	7,657	7,915	8,729	8,196	6,592	1,108	. . .	. . .
2014	72,280	1,105	6,658	8,394	8,166	7,490	7,589	7,821	8,778	8,339	6,790	1,150	. . .	. . .
2015	72,933	1,198	6,483	8,546	8,264	7,757	7,445	7,869	8,663	8,511	7,002	1,195	. . .	. . .
2016	73,462	1,295	6,388	8,664	8,355	7,956	7,353	7,923	8,509	8,554	7,221	1,243	. . .	. . .

SOURCE: Social Security Administration, Continuous Work History Sample, 1 percent sample.

NOTES: Insured workers are those who have accumulated sufficient quarters of coverage over their working lifetimes to be eligible for benefits.

Figures are subject to revision.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Figures exclude people at or above normal (or full) retirement age because they are not eligible to receive disability benefits.

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Table 4.C5—Estimated size of the population in the Social Security area and percentage fully insured, by sex and age, 2012–2016 (in thousands)

Age at end of year	2012 Population	2012 Percentage fully insured	2013 Population	2013 Percentage fully insured	2014 Population	2014 Percentage fully insured	2015 Population	2015 Percentage fully insured	2016 Population	2016 Percentage fully insured
Total										
Total	320,520	[a] 87	322,871	[a] 87	325,478	[a] 87	328,380	[a] 87	331,372	[a] 87
Under 15	63,570	(L)	63,506	(L)	63,527	(L)	63,566	(L)	63,771	(L)
15–19	21,432	9	21,393	10	21,473	10	21,701	11	21,869	12
20–24	22,747	69	22,868	68	22,826	67	22,645	65	22,500	64
25–29	21,701	89	21,960	89	22,348	88	22,816	87	23,263	87
30–34	21,632	89	21,884	89	22,025	89	22,115	89	22,258	89
35–39	20,013	89	20,298	89	20,654	89	21,202	89	21,658	89
40–44	21,385	91	21,119	91	20,825	90	20,366	90	20,133	90
45–49	21,882	92	21,459	92	21,197	92	21,349	91	21,455	91
50–54	22,864	92	22,920	92	22,886	92	22,561	92	22,151	92
55–59	21,053	91	21,437	92	21,754	92	22,112	92	22,302	92
60–64	17,999	90	18,372	90	18,869	90	19,371	91	19,868	91
65–69	14,359	88	14,984	89	15,689	89	16,475	89	16,878	90
70–74	10,505	85	10,991	86	11,427	86	11,722	87	12,430	88
75 or older	19,380	79	19,679	80	19,978	80	20,378	80	20,835	81
Male										
Subtotal	159,172	[a] 90	160,358	[a] 90	161,709	[a] 89	163,211	[a] 89	164,757	[a] 89
Under 15	32,483	(L)	32,448	(L)	32,466	(L)	32,492	(L)	32,605	(L)
15–19	10,960	9	10,932	9	10,976	10	11,099	11	11,191	12
20–24	11,634	68	11,708	67	11,695	66	11,605	64	11,532	64
25–29	11,039	89	11,152	89	11,354	88	11,602	87	11,844	87
30–34	11,052	89	11,165	89	11,214	89	11,239	89	11,295	89
35–39	10,194	90	10,348	89	10,534	89	10,818	88	11,046	88
40–44	10,836	92	10,700	92	10,555	91	10,325	91	10,212	90
45–49	11,021	94	10,818	94	10,696	93	10,779	93	10,836	92
50–54	11,392	94	11,437	94	11,432	94	11,286	94	11,094	94
55–59	10,345	94	10,542	94	10,710	94	10,901	94	11,010	94
60–64	8,704	93	8,882	93	9,128	94	9,381	94	9,633	94
65–69	6,845	94	7,147	94	7,486	94	7,860	94	8,046	94
70–74	4,888	93	5,119	93	5,324	93	5,464	94	5,805	94
75 or older	7,778	92	7,960	92	8,139	92	8,361	92	8,608	92
Female										
Subtotal	161,348	[a] 85	162,513	[a] 85	163,769	[a] 85	165,169	[a] 85	166,615	[a] 85
Under 15	31,087	(L)	31,058	(L)	31,062	(L)	31,073	(L)	31,166	(L)
15–19	10,472	10	10,461	10	10,497	11	10,602	12	10,678	12
20–24	11,112	70	11,160	69	11,131	67	11,040	66	10,968	65
25–29	10,662	90	10,808	89	10,993	89	11,214	88	11,420	87
30–34	10,579	90	10,719	89	10,811	89	10,876	89	10,963	89
35–39	9,819	89	9,950	89	10,120	89	10,385	89	10,613	89
40–44	10,549	90	10,419	89	10,270	89	10,041	89	9,921	89
45–49	10,862	90	10,641	90	10,501	90	10,570	90	10,619	89
50–54	11,472	90	11,483	91	11,454	91	11,275	90	11,058	90
55–59	10,708	89	10,895	89	11,043	89	11,212	90	11,293	90
60–64	9,294	86	9,490	87	9,741	87	9,990	88	10,235	88
65–69	7,514	83	7,837	84	8,203	85	8,615	85	8,832	86
70–74	5,617	78	5,873	80	6,102	80	6,259	81	6,625	82
75 or older	11,601	71	11,719	71	11,840	72	12,017	73	12,227	73

SOURCE: Census Bureau.

NOTES: Population in the Social Security area includes residents of the 50 states and the District of Columbia adjusted for net census undercount; civilian residents of American Samoa, Guam, Northern Mariana Islands, Puerto Rico, and U.S. Virgin Islands; federal civilian employees and persons in the armed forces abroad and their dependents; crew members of merchant vessels; and all other U.S. citizens abroad.

Totals do not necessarily equal the sum of rounded components.

Data are subject to revision.

(L) = less than 0.05 percent.

a. Percentage of population aged 20 or older and fully insured.

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Table 4.C6—Period life table, 2013

	Male			Female		
Exact age	Death probability [a]	Number of lives [b]	Life expectancy	Death probability [a]	Number of lives [b]	Life expectancy
0	.006519	100,000	76.28	.005377	100,000	81.05
1	.000462	99,348	75.78	.000379	99,462	80.49
2	.000291	99,302	74.82	.000221	99,425	79.52
3	.000209	99,273	73.84	.000162	99,403	78.54
4	.000176	99,252	72.85	.000133	99,387	77.55
5	.000159	99,235	71.87	.000119	99,373	76.56
6	.000146	99,219	70.88	.000109	99,361	75.57
7	.000133	99,205	69.89	.000101	99,351	74.58
8	.000118	99,192	68.90	.000096	99,341	73.58
9	.000102	99,180	67.90	.000093	99,331	72.59
10	.000091	99,170	66.91	.000094	99,322	71.60
11	.000096	99,161	65.92	.000100	99,312	70.60
12	.000128	99,151	64.92	.000112	99,303	69.61
13	.000195	99,138	63.93	.000134	99,291	68.62
14	.000288	99,119	62.94	.000162	99,278	67.63
15	.000389	99,091	61.96	.000194	99,262	66.64
16	.000492	99,052	60.99	.000226	99,243	65.65
17	.000607	99,003	60.02	.000261	99,220	64.67
18	.000735	98,943	59.05	.000297	99,194	63.68
19	.000869	98,870	58.09	.000334	99,165	62.70
20	.001011	98,785	57.14	.000373	99,132	61.72
21	.001145	98,685	56.20	.000412	99,095	60.75
22	.001246	98,572	55.27	.000446	99,054	59.77
23	.001301	98,449	54.33	.000472	99,010	58.80
24	.001321	98,321	53.40	.000493	98,963	57.82
25	.001330	98,191	52.47	.000513	98,915	56.85
26	.001345	98,060	51.54	.000537	98,864	55.88
27	.001363	97,928	50.61	.000563	98,811	54.91
28	.001391	97,795	49.68	.000593	98,755	53.94
29	.001427	97,659	48.75	.000627	98,697	52.97
30	.001467	97,519	47.82	.000664	98,635	52.01
31	.001505	97,376	46.89	.000705	98,569	51.04
32	.001541	97,230	45.96	.000748	98,500	50.08
33	.001573	97,080	45.03	.000794	98,426	49.11
34	.001606	96,927	44.10	.000845	98,348	48.15
35	.001648	96,772	43.17	.000903	98,265	47.19
36	.001704	96,612	42.24	.000968	98,176	46.23
37	.001774	96,448	41.31	.001038	98,081	45.28
38	.001861	96,277	40.38	.001113	97,979	44.33
39	.001967	96,097	39.46	.001196	97,870	43.37
40	.002092	95,908	38.53	.001287	97,753	42.43
41	.002240	95,708	37.61	.001393	97,627	41.48
42	.002418	95,493	36.70	.001517	97,491	40.54
43	.002629	95,262	35.78	.001662	97,343	39.60
44	.002873	95,012	34.88	.001827	97,182	38.66
45	.003146	94,739	33.98	.002005	97,004	37.73
46	.003447	94,441	33.08	.002198	96,810	36.81
47	.003787	94,115	32.19	.002412	96,597	35.89
48	.004167	93,759	31.32	.002648	96,364	34.97
49	.004586	93,368	30.44	.002904	96,109	34.06

(Continued)

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Table 4.C6—Period life table, 2013—*Continued*

Exact age	Male			Female		
	Death probability [a]	Number of lives [b]	Life expectancy	Death probability [a]	Number of lives [b]	Life expectancy
50	.005038	92,940	29.58	.003182	95,829	33.16
51	.005520	92,472	28.73	.003473	95,524	32.27
52	.006036	91,961	27.89	.003767	95,193	31.38
53	.006587	91,406	27.05	.004058	94,834	30.49
54	.007170	90,804	26.23	.004352	94,449	29.62
55	.007801	90,153	25.41	.004681	94,038	28.74
56	.008466	89,450	24.61	.005040	93,598	27.88
57	.009133	88,693	23.82	.005400	93,126	27.01
58	.009792	87,883	23.03	.005756	92,623	26.16
59	.010462	87,022	22.25	.006128	92,090	25.31
60	.011197	86,112	21.48	.006545	91,526	24.46
61	.012009	85,147	20.72	.007034	90,927	23.62
62	.012867	84,125	19.97	.007607	90,287	22.78
63	.013772	83,042	19.22	.008281	89,600	21.95
64	.014749	81,899	18.48	.009057	88,858	21.13
65	.015852	80,691	17.75	.009953	88,054	20.32
66	.017097	79,412	17.03	.010950	87,177	19.52
67	.018463	78,054	16.32	.012010	86,223	18.73
68	.019959	76,613	15.61	.013124	85,187	17.95
69	.021616	75,084	14.92	.014330	84,069	17.18
70	.023528	73,461	14.24	.015728	82,864	16.43
71	.025693	71,732	13.57	.017338	81,561	15.68
72	.028041	69,889	12.92	.019108	80,147	14.95
73	.030567	67,930	12.27	.021041	78,616	14.23
74	.033347	65,853	11.65	.023191	76,961	13.53
75	.036572	63,657	11.03	.025713	75,177	12.83
76	.040276	61,329	10.43	.028609	73,244	12.16
77	.044348	58,859	9.85	.031760	71,148	11.50
78	.048797	56,249	9.28	.035157	68,888	10.86
79	.053739	53,504	8.73	.038920	66,467	10.24
80	.059403	50,629	8.20	.043289	63,880	9.64
81	.065873	47,621	7.68	.048356	61,114	9.05
82	.073082	44,484	7.19	.054041	58,159	8.48
83	.081070	41,233	6.72	.060384	55,016	7.94
84	.089947	37,890	6.27	.067498	51,694	7.42
85	.099842	34,482	5.84	.075516	48,205	6.92
86	.110863	31,040	5.43	.084556	44,565	6.44
87	.123088	27,598	5.04	.094703	40,796	5.99
88	.136563	24,201	4.68	.106014	36,933	5.57
89	.151299	20,896	4.34	.118513	33,017	5.17
90	.167291	17,735	4.03	.132206	29,104	4.80
91	.184520	14,768	3.74	.147092	25,257	4.45
92	.202954	12,043	3.47	.163154	21,542	4.13
93	.222555	9,599	3.23	.180371	18,027	3.84
94	.243272	7,463	3.01	.198714	14,775	3.57
95	.263821	5,647	2.82	.217264	11,839	3.34
96	.283833	4,157	2.64	.235735	9,267	3.12
97	.302916	2,977	2.49	.253810	7,083	2.93
98	.320672	2,075	2.36	.271155	5,285	2.76
99	.336706	1,410	2.24	.287424	3,852	2.60

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Table 4.C6—Period life table, 2013—*Continued*

	Male			Female		
Exact age	Death probability [a]	Number of lives [b]	Life expectancy	Death probability [a]	Number of lives [b]	Life expectancy
100	.353541	935	2.12	.304670	2,745	2.45
101	.371218	605	2.01	.322950	1,909	2.30
102	.389779	380	1.90	.342327	1,292	2.17
103	.409268	232	1.80	.362867	850	2.03
104	.429732	137	1.70	.384639	541	1.91
105	.451218	78	1.60	.407717	333	1.78
106	.473779	43	1.51	.432180	197	1.67
107	.497468	23	1.42	.458111	112	1.56
108	.522341	11	1.34	.485597	61	1.45
109	.548458	5	1.26	.514733	31	1.35
110	.575881	2	1.18	.545617	15	1.26
111	.604675	1	1.11	.578354	7	1.17
112	.634909	0	1.04	.613055	3	1.08
113	.666655	0	0.97	.649839	1	1.00
114	.699987	0	0.90	.688829	0	0.92
115	.734987	0	0.84	.730159	0	0.85
116	.771736	0	0.78	.771736	0	0.78
117	.810323	0	0.72	.810323	0	0.72
118	.850839	0	0.67	.850839	0	0.67
119	.893381	0	0.61	.893381	0	0.61

SOURCES: National Center for Health Statistics; Census Bureau; and Centers for Medicare & Medicaid Services.

NOTE: The period life expectancy at a given age is the average remaining number of years expected prior to death for a person at that exact age, born on January 1, using the mortality rates for 2013 over the course of his or her remaining life.

a. Probability of dying within one year.

b. Number of survivors out of 100,000 born alive.

CONTACT: Felicitie Bell (410) 965-3020, Michael Morris (410) 965-3045, or statistics@ssa.gov.

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Section 5

Old-Age, Survivors, and Disability Insurance

Benefits in Current-Payment Status

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Table 5.A1—Number and average monthly benefit, by type of benefit and sex, December 2015

Type of benefit	All		Male		Female	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total, OASDI	59,963,425	1,228.12	27,175,237	1,384.30	32,788,188	1,098.67
OASI	49,156,959	1,273.36	21,677,365	1,448.15	27,479,594	1,135.48
Retirement benefits	43,073,398	1,296.04	20,553,970	1,480.70	22,519,428	1,127.50
Retired workers	40,089,061	1,341.77	20,089,856	1,500.46	19,999,205	1,182.36
Spouses of retired workers	2,335,807	690.30	118,268	559.99	2,217,539	697.25
Children of retired workers	648,530	651.00	345,846	647.72	302,684	654.74
Survivor benefits	6,083,561	1,112.80	1,123,395	852.58	4,960,166	1,171.74
Children of deceased workers	1,892,885	832.14	994,658	831.44	898,227	832.91
Widowed mothers and fathers	139,719	939.94	11,267	810.23	128,452	951.32
Nondisabled widow(er)s	3,790,374	1,286.26	99,364	1,126.02	3,691,010	1,290.58
Disabled widow(er)s	259,331	719.11	17,941	534.44	241,390	732.84
Parents of deceased workers	1,252	1,133.46	165	1,050.83	1,087	1,146.00
DI	10,806,466	1,022.29	5,497,872	1,132.56	5,308,594	908.09
Disabled workers	8,909,430	1,165.79	4,581,300	1,288.71	4,328,130	1,035.67
Spouses of disabled workers	141,760	318.43	9,416	322.69	132,344	318.13
Children of disabled workers	1,755,276	350.77	907,156	352.36	848,120	349.08

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A1.1—Number and average monthly benefit for retired workers, by age and sex, December 2015

Age	All retired workers		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	40,089,061	1,341.77	20,089,856	1,500.46	19,999,205	1,182.36
62–64	2,985,126	1,086.78	1,419,528	1,222.00	1,565,598	964.17
62	732,914	1,045.76	346,886	1,178.84	386,028	926.17
63	1,046,882	1,083.49	498,286	1,218.05	548,596	961.27
64	1,205,330	1,114.58	574,356	1,251.50	630,974	989.95
65–69	11,590,976	1,355.24	5,934,940	1,527.16	5,656,036	1,174.84
65	1,412,759	1,152.32	675,242	1,291.12	737,517	1,025.25
66	2,468,799	1,338.39	1,266,362	1,504.49	1,202,437	1,163.45
67	2,564,484	1,385.40	1,322,196	1,557.63	1,242,288	1,202.08
68	2,708,392	1,389.91	1,404,681	1,564.83	1,303,711	1,201.45
69	2,436,542	1,419.68	1,266,459	1,602.09	1,170,083	1,222.25
70–74	9,865,511	1,429.21	5,095,082	1,612.63	4,770,429	1,233.30
70	2,081,337	1,433.11	1,080,447	1,613.50	1,000,890	1,238.38
71	2,054,434	1,429.11	1,061,000	1,610.73	993,434	1,235.14
72	2,077,453	1,426.19	1,071,482	1,609.66	1,005,971	1,230.77
73	1,953,747	1,428.00	1,008,167	1,613.56	945,580	1,230.17
74	1,698,540	1,429.62	873,986	1,616.45	824,554	1,231.60
75–79	6,727,994	1,366.22	3,448,053	1,530.25	3,279,941	1,193.77
75	1,548,253	1,413.51	796,400	1,595.16	751,853	1,221.09
76	1,427,280	1,383.55	732,121	1,555.33	695,159	1,202.63
77	1,366,342	1,367.97	699,961	1,534.67	666,381	1,192.86
78	1,245,587	1,344.99	637,641	1,500.60	607,946	1,181.78
79	1,140,532	1,301.42	581,930	1,437.06	558,602	1,160.11
80–84	4,488,897	1,286.20	2,252,781	1,402.63	2,236,116	1,168.91
80	1,064,845	1,280.58	541,020	1,403.98	523,825	1,153.12
81	974,981	1,277.31	493,413	1,393.37	481,568	1,158.40
82	867,156	1,283.25	435,205	1,397.51	431,951	1,168.12
83	827,099	1,301.61	410,920	1,420.37	416,179	1,184.35
84	754,816	1,292.14	372,223	1,399.31	382,593	1,187.88
85–89	2,803,282	1,300.42	1,312,437	1,397.41	1,490,845	1,215.03
85	703,951	1,290.92	343,592	1,392.30	360,359	1,194.26
86	615,590	1,291.72	293,931	1,386.55	321,659	1,205.06
87	560,093	1,305.94	260,613	1,407.37	299,480	1,217.68
88	497,933	1,315.73	226,005	1,415.32	271,928	1,232.96
89	425,715	1,303.51	188,296	1,388.38	237,419	1,236.20
90–94	1,267,388	1,299.75	514,874	1,366.52	752,514	1,254.07
95 or older	359,887	1,332.18	112,161	1,386.00	247,726	1,307.81

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A1.2—Number and average monthly benefit for disabled workers, by age and sex, December 2015

Age	All disabled workers		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	8,909,430	1,165.79	4,581,300	1,288.71	4,328,130	1,035.67
Under 20	363	437.49	213	437.78	150	437.08
20–24	28,881	594.18	17,401	601.00	11,480	583.85
20	877	485.65	544	488.05	333	481.72
21	2,345	526.53	1,416	534.39	929	514.56
22	4,807	566.04	2,914	569.69	1,893	560.42
23	8,215	593.40	4,941	599.97	3,274	583.48
24	12,637	625.48	7,586	634.22	5,051	612.35
25–29	140,704	721.01	80,718	737.90	59,986	698.28
25	18,128	650.24	10,754	663.60	7,374	630.77
26	23,140	677.97	13,507	692.03	9,633	658.26
27	27,734	711.37	15,807	728.17	11,927	689.11
28	33,072	739.36	18,818	758.59	14,254	713.97
29	38,630	771.21	21,832	792.11	16,798	744.05
30–34	277,047	842.06	150,581	863.67	126,466	816.34
30	44,140	795.00	24,560	817.05	19,580	767.35
31	49,318	815.98	27,276	837.43	22,042	789.43
32	54,727	840.23	30,020	859.88	24,707	816.36
33	61,731	857.93	33,180	881.81	28,551	830.17
34	67,131	879.06	35,545	902.27	31,586	852.95
35–39	409,603	929.77	207,948	958.47	201,655	900.16
35	73,847	894.86	38,212	916.77	35,635	871.37
36	78,787	913.49	40,400	940.81	38,387	884.75
37	81,952	927.22	41,741	953.60	40,211	899.84
38	86,414	945.68	43,314	978.62	43,100	912.57
39	88,603	960.17	44,281	995.48	44,322	924.90
40–44	563,511	1,001.17	277,197	1,052.20	286,314	951.76
40	93,762	970.43	46,355	1,009.76	47,407	931.98
41	100,773	988.90	49,393	1,033.30	51,380	946.22
42	108,603	998.32	53,347	1,049.87	55,256	948.56
43	121,184	1,010.44	59,511	1,066.38	61,673	956.46
44	139,189	1,024.90	68,591	1,083.99	70,598	967.49
45–49	863,028	1,060.83	433,205	1,133.49	429,823	987.60
45	153,851	1,039.87	76,146	1,104.32	77,705	976.73
46	159,717	1,050.70	80,114	1,118.58	79,603	982.39
47	168,830	1,059.53	84,805	1,131.92	84,025	986.45
48	181,174	1,067.32	91,275	1,143.71	89,899	989.77
49	199,456	1,080.32	100,865	1,159.44	98,591	999.38
50–54	1,446,887	1,122.83	728,050	1,225.03	718,837	1,019.32
50	227,397	1,091.05	114,337	1,178.13	113,060	1,003.00
51	265,842	1,104.93	133,464	1,200.17	132,378	1,008.91
52	290,096	1,119.79	145,889	1,221.32	144,207	1,017.07
53	316,343	1,132.67	159,071	1,239.66	157,272	1,024.47
54	347,209	1,150.93	175,289	1,264.37	171,920	1,035.27
55–59	2,180,550	1,210.03	1,117,193	1,349.59	1,063,357	1,063.40
55	377,888	1,169.30	191,620	1,292.23	186,268	1,042.85
56	413,255	1,190.47	211,229	1,321.66	202,026	1,053.30
57	436,607	1,208.92	224,188	1,346.94	212,419	1,063.25
58	467,809	1,225.03	240,474	1,371.80	227,335	1,069.77
59	484,991	1,244.95	249,682	1,398.21	235,309	1,082.33
60–65	2,998,856	1,304.09	1,568,794	1,480.22	1,430,062	1,110.87
60	494,860	1,265.94	255,693	1,427.01	239,167	1,093.74
61	511,401	1,283.68	265,560	1,449.91	245,841	1,104.13
62	511,981	1,301.10	266,391	1,475.78	245,590	1,111.62
63	510,155	1,316.00	267,261	1,496.11	242,894	1,117.82
64	498,379	1,327.05	263,072	1,511.51	235,307	1,120.83
65	472,080	1,332.30	250,817	1,521.51	221,263	1,117.82

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A1.3—Number and average monthly benefit for spouses, by marital status, basis of entitlement, age, and sex, December 2015

Basis of entitlement and age	All spouses		Wives		Husbands	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
			All spouses			
Total	2,477,567	669.03	2,349,883	675.90	127,684	542.49
By basis of entitlement						
Care of children	97,801	374.88	95,900	377.92	1,901	221.56
Under 35	12,120	211.27	11,936	212.42	184	136.77
35–39	13,982	246.40	13,673	248.35	309	160.34
40–44	16,216	304.33	15,858	307.01	358	185.82
45–49	17,549	375.29	17,207	378.45	342	215.90
50–54	15,916	443.30	15,606	447.32	310	240.66
55–59	10,902	505.56	10,646	510.88	256	284.43
60–61	3,919	567.24	3,839	571.89	80	344.08
62–FRA	7,197	604.00	7,135	604.88	62	502.65
Age	2,379,766	681.11	2,253,983	688.58	125,783	547.34
62–64	180,367	480.01	175,860	484.39	4,507	309.12
62	41,485	461.37	40,594	464.88	891	301.53
63	63,012	471.30	61,446	475.70	1,566	298.59
64	75,870	497.44	73,820	502.35	2,050	320.46
65–69	807,649	765.88	742,148	772.23	65,501	693.84
65	96,905	546.35	93,826	552.01	3,079	373.70
66	182,928	807.21	166,380	814.67	16,548	732.15
67	185,981	808.55	168,495	817.27	17,486	724.57
68	185,522	795.04	169,269	804.13	16,253	700.40
69	156,313	768.21	144,178	776.49	12,135	669.77
70–74	539,985	681.56	518,800	691.52	21,185	437.68
70	113,121	698.53	108,342	708.30	4,779	477.02
71	110,236	684.24	105,959	693.70	4,277	449.95
72	111,202	680.94	106,954	690.84	4,248	431.59
73	107,544	675.52	103,517	685.74	4,027	412.72
74	97,882	666.28	94,028	676.86	3,854	408.09
75–79	411,352	647.41	394,501	658.78	16,851	381.09
75	92,372	654.76	88,559	666.02	3,813	393.19
76	86,144	650.09	82,510	661.85	3,634	383.11
77	83,494	647.10	80,129	658.37	3,365	378.71
78	78,143	642.98	75,019	654.08	3,124	376.42
79	71,199	639.84	68,284	651.34	2,915	370.49
80–84	272,792	638.46	261,989	649.82	10,803	362.93
85–89	131,213	639.88	126,041	651.89	5,172	347.11
90–94	33,151	637.63	31,645	651.95	1,506	336.76
95 or older	3,257	658.25	2,999	685.22	258	344.77
By marital status						
Nondivorced	2,269,520	661.71	2,154,547	668.35	114,973	537.30
Divorced	208,047	748.78	195,336	759.15	12,711	589.45

(Continued)

Visited 01/05/2018

Table 5.A1.3—Number and average monthly benefit for spouses, by marital status, basis of entitlement, age, and sex, December 2015—*Continued*

Basis of entitlement and age	All spouses		Wives		Husbands	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
			Spouses of retired workers			
Total	2,335,807	690.30	2,217,539	697.25	118,268	559.99
By basis of entitlement						
Care of children	39,187	572.84	39,055	572.93	132	548.44
Under 35	1,358	498.32	1,358	498.32	0	. . .
35–39	2,452	487.61	(X)	(X)	(X)	(X)
40–44	4,233	512.66	(X)	(X)	(X)	(X)
45–49	6,717	541.96	(X)	(X)	(X)	(X)
50–54	8,202	573.56	8,184	573.68	18	519.50
55–59	7,063	599.18	7,021	599.86	42	486.00
60–61	3,029	623.71	2,997	625.12	32	492.25
62–FRA	6,133	642.37	6,102	642.10	31	694.77
Age	2,296,620	692.31	2,178,484	699.48	118,136	560.01
62–64	141,115	519.16	138,411	522.22	2,704	362.85
62	29,497	513.31	29,047	515.26	450	387.52
63	48,651	510.61	47,750	513.70	901	346.76
64	62,967	528.51	61,614	532.09	1,353	365.35
65–69	772,744	782.27	711,610	788.12	61,134	714.14
65	86,178	568.10	83,975	572.36	2,203	405.59
66	173,691	827.57	158,333	834.81	15,358	752.86
67	179,508	822.55	163,002	830.80	16,506	741.08
68	180,481	805.85	165,032	814.33	15,449	715.24
69	152,886	776.39	141,268	784.18	11,618	681.70
70–74	533,010	685.40	512,896	694.90	20,114	443.13
70	110,920	704.93	106,477	714.02	4,443	487.02
71	108,560	688.79	104,530	697.71	4,030	457.54
72	109,846	684.51	105,798	693.93	4,048	438.25
73	106,525	678.21	102,670	688.06	3,855	415.76
74	97,159	668.19	93,421	678.57	3,738	408.94
75–79	409,747	648.31	393,195	659.52	16,552	382.08
75	91,850	656.19	88,127	667.22	3,723	395.07
76	85,766	651.15	82,196	662.73	3,570	384.50
77	83,210	647.80	79,900	658.90	3,310	379.87
78	77,910	643.66	74,833	654.62	3,077	377.01
79	71,011	640.42	68,139	651.81	2,872	370.21
80–84	272,460	638.74	261,731	650.03	10,729	363.46
85–89	131,148	639.99	126,002	651.95	5,146	347.28
90–94	33,140	637.74	31,640	652.02	1,500	336.62
95 or older	3,256	658.42	2,999	685.22	257	345.65
By marital status						
Nondivorced	2,139,644	682.82	2,032,474	689.66	107,170	553.11
Divorced	196,163	771.88	185,065	780.60	11,098	626.49

(Continued)

Visited 01/05/2018

Table 5.A1.3—Number and average monthly benefit for spouses, by marital status, basis of entitlement, age, and sex, December 2015—*Continued*

Basis of entitlement and age	All spouses		Wives		Husbands	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
			Spouses of disabled workers			
Total	141,760	318.43	132,344	318.13	9,416	322.69
By basis of entitlement						
Care of children	58,614	242.54	56,845	243.95	1,769	197.17
Under 35	10,762	175.05	10,578	175.72	184	136.77
35–39	11,530	195.11	(X)	(X)	(X)	(X)
40–44	11,983	230.74	(X)	(X)	(X)	(X)
45–49	10,832	271.93	(X)	(X)	(X)	(X)
50–54	7,714	304.79	7,422	307.99	292	223.48
55–59	3,839	333.32	3,625	338.54	214	244.87
60–61	890	375.06	842	382.45	48	245.29
62–FRA	1,064	382.87	1,033	385.04	31	310.54
Age	83,146	371.94	75,499	373.98	7,647	351.73
62–64	39,252	339.26	37,449	344.59	1,803	228.53
62	11,988	333.58	11,547	338.15	441	213.78
63	14,361	338.14	13,696	343.23	665	233.32
64	12,903	345.80	12,206	352.22	697	233.30
65–69	34,905	402.99	30,538	402.02	4,367	409.74
65	10,727	371.61	9,851	378.56	876	293.48
66	9,237	424.38	8,047	418.40	1,190	464.84
67	6,473	420.30	5,493	415.64	980	446.43
68	5,041	408.26	4,237	406.92	804	415.31
69	3,427	403.09	2,910	403.33	517	401.76
70–74	6,975	388.45	5,904	398.09	1,071	335.31
70	2,201	376.15	1,865	381.82	336	344.72
71	1,676	389.49	1,429	400.47	247	326.00
72	1,356	391.91	1,156	408.35	200	296.93
73	1,019	393.76	847	403.78	172	344.41
74	723	409.45	607	414.98	116	380.55
75 or older	2,014	413.36	1,608	437.41	406	318.09
By marital status						
Nondivorced	129,876	313.94	122,073	313.54	7,803	320.23
Divorced	11,884	367.55	10,271	372.73	1,613	334.59

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: FRA = full retirement age; . . . = not applicable; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A1.4—Number and average monthly benefit for children, by age and type of benefit, December 2015

Age	All children		Children of retired workers		Children of deceased workers		Children of disabled workers	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	4,296,691	608.15	648,530	651.00	1,892,885	832.14	1,755,276	350.77
Under age 18	3,095,718	553.15	330,546	629.58	1,185,282	820.71	1,579,890	336.42
Under 1	10,455	364.67	614	552.47	1,622	731.23	8,219	278.30
1	24,713	389.56	1,424	554.83	5,758	719.82	17,531	267.66
2	36,068	407.75	2,214	563.80	10,013	707.31	23,841	267.44
3	49,217	426.18	3,245	564.15	15,061	720.72	30,911	268.18
4	63,187	439.49	4,442	566.39	20,673	723.87	38,072	270.27
5	79,817	449.56	5,795	570.46	27,091	730.38	46,931	272.53
6	100,338	461.21	7,673	573.71	35,622	736.11	57,043	274.41
7	122,174	471.40	9,684	572.47	44,458	742.80	68,032	279.66
8	145,187	481.75	12,018	570.78	53,788	755.06	79,381	283.08
9	166,780	494.28	14,645	579.10	62,773	764.01	89,362	290.91
10	186,039	509.93	17,390	584.60	71,118	778.93	97,531	300.47
11	209,481	523.27	20,632	590.14	81,079	791.51	107,770	308.65
12	235,463	540.90	24,272	600.43	91,604	811.62	119,587	321.44
13	262,134	556.05	28,628	607.54	102,826	823.68	130,680	334.18
14	297,102	574.53	34,134	621.88	117,266	838.96	145,702	350.62
15	335,065	596.49	40,861	637.24	133,909	856.12	160,295	369.21
16	366,300	631.94	47,252	684.66	146,948	880.71	172,100	405.06
17	406,198	649.25	55,623	698.70	163,673	891.28	186,902	422.58
Disabled adult children	1,068,443	754.96	298,666	669.36	648,371	845.86	121,406	480.07
18–19	15,509	626.63	2,844	667.31	5,736	860.87	6,929	416.02
20–24	99,995	648.03	20,254	682.37	39,322	838.99	40,419	445.05
25–29	120,363	695.48	32,744	689.12	52,895	838.66	34,724	483.37
30–34	116,065	722.02	41,621	681.34	52,468	842.01	21,976	512.56
35–39	109,331	739.09	46,947	673.62	50,619	848.07	11,765	531.46
40–44	110,442	764.43	49,909	671.31	55,741	865.66	4,792	556.68
45–49	116,656	782.26	46,293	665.53	69,586	862.47	777	553.92
50–54	120,451	803.82	(X)	(X)	86,903	860.72	(X)	(X)
55–59	100,088	815.47	(X)	(X)	83,142	852.75	(X)	(X)
60–64	68,876	819.34	5,795	609.41	63,081	838.62	0	. . .
65–69	41,636	836.14	1,448	604.54	40,188	844.48	0	. . .
70–74	24,497	823.49	264	589.83	24,233	826.04	0	. . .
75–79	13,339	780.24	52	567.31	13,287	781.07	0	. . .
80 or older	11,195	700.99	25	603.91	11,170	701.20	0	. . .
Students, aged 18–19	132,530	709.46	19,318	733.54	59,232	910.71	53,980	480.01
18	124,610	711.94	18,289	736.10	55,408	916.13	50,913	481.05
19	7,920	670.43	1,029	688.08	3,824	832.24	3,067	462.77

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: (X) = suppressed to avoid disclosing information about particular individuals; . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A1.5—Number and average monthly benefit for widowed mothers and fathers, by age, marital status, and sex, December 2015

Age and marital status	All widowed mothers and fathers		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	139,719	939.94	11,267	810.23	128,452	951.32
By age						
Under 25	929	682.18	17	410.18	912	687.25
25–29	5,655	731.01	229	589.72	5,426	736.98
25	619	714.30	22	513.27	597	721.71
26	837	720.13	26	527.54	811	726.30
27	1,124	721.18	39	510.77	1,085	728.74
28	1,401	730.89	63	628.95	1,338	735.69
29	1,674	749.34	79	639.15	1,595	754.80
30–34	14,763	767.83	781	621.38	13,982	776.01
30	2,087	748.63	99	580.30	1,988	757.01
31	2,542	755.15	148	659.00	2,394	761.10
32	2,936	759.60	141	584.41	2,795	768.43
33	3,453	778.87	183	642.69	3,270	786.50
34	3,745	783.40	210	620.48	3,535	793.08
35–39	23,199	831.54	1,592	722.58	21,607	839.57
35	4,264	803.52	261	693.29	4,003	810.71
36	4,579	808.03	312	677.45	4,267	817.58
37	4,633	817.79	322	718.97	4,311	825.17
38	4,984	851.67	358	759.50	4,626	858.80
39	4,739	871.75	339	751.09	4,400	881.05
40–44	26,984	930.08	2,178	782.39	24,806	943.04
40	5,046	895.65	379	752.56	4,667	907.27
41	5,250	915.69	410	801.82	4,840	925.33
42	5,308	919.94	418	739.51	4,890	935.37
43	5,494	939.81	452	793.27	5,042	952.95
44	5,886	972.48	519	813.90	5,367	987.82
45–49	27,153	1,013.82	2,340	851.16	24,813	1,029.16
45	5,972	992.28	506	861.43	5,466	1,004.39
46	5,697	996.94	475	840.50	5,222	1,011.17
47	5,251	1,023.11	480	848.90	4,771	1,040.64
48	5,186	1,024.90	427	824.34	4,759	1,042.89
49	5,047	1,037.33	452	878.63	4,595	1,052.94
50–54	20,610	1,053.07	2,159	870.06	18,451	1,074.48
50	4,889	1,035.06	474	860.18	4,415	1,053.84
51	4,664	1,052.11	450	871.40	4,214	1,071.41
52	4,072	1,057.41	450	862.81	3,622	1,081.59
53	3,685	1,055.99	398	844.73	3,287	1,081.57
54	3,300	1,072.46	387	915.10	2,913	1,093.36
55–59	11,095	1,066.86	1,318	906.78	9,777	1,088.44
55	2,848	1,069.51	336	879.27	2,512	1,094.96
56	2,427	1,053.52	300	899.07	2,127	1,075.30
57	2,106	1,089.68	255	978.69	1,851	1,104.97
58	1,941	1,070.40	251	899.65	1,690	1,095.75
59	1,773	1,049.89	176	878.39	1,597	1,068.79
60–61	3,428	1,042.59	355	855.89	3,073	1,064.15
60	1,775	1,055.19	173	921.47	1,602	1,069.63
61	1,653	1,029.05	182	793.55	1,471	1,058.19
62 or older	5,903	1,049.31	298	932.88	5,605	1,055.50
By marital status						
Nondivorced	127,648	940.58	10,541	813.68	117,107	952.00
Divorced	12,071	933.20	726	760.07	11,345	944.28

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.A1.6—Number and average monthly benefit for nondisabled widow(er)s, by age, marital status, and sex, December 2015

Age and marital status	All nondisabled widow(er)s		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	3,790,374	1,286.26	99,364	1,126.02	3,691,010	1,290.58
By age						
60–61	120,629	1,157.62	12,220	937.75	108,409	1,182.41
60	47,337	1,155.36	4,592	935.66	42,745	1,178.96
61	73,292	1,159.08	7,628	939.02	65,664	1,184.65
62–64	316,591	1,226.02	28,530	1,085.74	288,061	1,239.91
62	93,625	1,198.10	9,048	1,039.98	84,577	1,215.01
63	106,800	1,226.34	9,624	1,081.08	97,176	1,240.73
64	116,166	1,248.23	9,858	1,132.29	106,308	1,258.98
65–69	686,488	1,395.97	38,826	1,293.20	647,662	1,402.13
65	125,877	1,276.97	9,930	1,168.82	115,947	1,286.23
66	141,023	1,398.96	9,045	1,300.49	131,978	1,405.71
67	139,658	1,433.57	7,718	1,359.84	131,940	1,437.88
68	147,830	1,434.66	6,893	1,350.23	140,937	1,438.79
69	132,100	1,423.11	5,240	1,343.18	126,860	1,426.41
70–74	507,899	1,354.87	8,030	1,163.27	499,869	1,357.95
70	96,674	1,369.04	2,057	1,229.23	94,617	1,372.08
71	98,690	1,365.32	1,771	1,164.18	96,919	1,369.00
72	106,141	1,370.03	1,577	1,168.09	104,564	1,373.08
73	106,963	1,351.74	1,511	1,122.16	105,452	1,355.03
74	99,431	1,317.89	1,114	1,088.93	98,317	1,320.49
75–79	522,093	1,263.80	4,534	954.12	517,559	1,266.51
75	100,531	1,295.87	1,105	1,030.18	99,426	1,298.82
76	101,678	1,277.08	984	986.13	100,694	1,279.92
77	105,059	1,258.75	876	947.91	104,183	1,261.36
78	105,029	1,247.62	771	865.95	104,258	1,250.44
79	109,796	1,242.44	798	901.33	108,998	1,244.93
80–84	582,845	1,244.86	3,246	803.66	579,599	1,247.33
80	113,728	1,241.40	710	837.53	113,018	1,243.94
81	116,572	1,246.24	677	815.39	115,895	1,248.76
82	113,407	1,244.28	628	802.11	112,779	1,246.74
83	118,741	1,243.07	657	816.52	118,084	1,245.45
84	120,397	1,249.11	574	734.92	119,823	1,251.57
85–89	570,427	1,247.40	2,433	762.72	567,994	1,249.48
85	124,458	1,252.35	609	806.92	123,849	1,254.54
86	118,965	1,251.18	548	754.61	118,417	1,253.47
87	114,862	1,247.67	495	765.05	114,367	1,249.76
88	110,603	1,246.42	409	746.30	110,194	1,248.27
89	101,539	1,237.68	372	717.23	101,167	1,239.59
90–94	355,514	1,241.59	1,181	722.73	354,333	1,243.32
95 or older	127,888	1,273.36	364	700.75	127,524	1,274.99
By marital status						
Nondivorced	3,389,233	1,278.36	89,425	1,117.29	3,299,808	1,282.73
Divorced	401,141	1,353.03	9,939	1,204.50	391,202	1,356.80

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.A1.7—Number and average monthly benefit for disabled widow(er)s, by age, marital status, and sex, December 2015

Age and marital status	All disabled widow(er)s		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	259,331	719.11	17,941	534.44	241,390	732.84
By age						
50–54	31,364	688.79	2,431	507.79	28,933	703.99
50	2,449	675.86	191	491.76	2,258	691.43
51	4,443	692.50	346	524.93	4,097	706.65
52	6,083	682.26	506	506.60	5,577	698.20
53	8,143	689.32	603	496.89	7,540	704.71
54	10,246	693.71	785	513.27	9,461	708.68
55–59	92,957	707.68	7,448	527.15	85,509	723.41
55	12,914	700.40	1,108	518.93	11,806	717.44
56	15,923	701.33	1,251	524.58	14,672	716.41
57	18,401	709.45	1,484	537.39	16,917	724.54
58	21,843	711.04	1,743	526.88	20,100	727.01
59	23,876	711.41	1,862	525.85	22,014	727.11
60–65	135,010	734.03	8,062	549.22	126,948	745.77
60	25,175	720.57	1,704	537.37	23,471	733.88
61	24,729	725.75	1,771	541.10	22,958	740.00
62	23,138	731.13	1,410	557.38	21,728	742.41
63	21,970	741.46	1,270	539.67	20,700	753.84
64	20,690	748.29	1,009	569.27	19,681	757.47
65	19,308	741.91	898	565.86	18,410	750.50
By marital status						
Nondivorced	222,267	714.21	16,417	527.11	205,850	729.13
Divorced	37,064	748.51	1,524	613.40	35,540	754.31

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A1.8—Number and average monthly benefit for parents, by age and sex, December 2015

Age	All parents		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
Total	1,252	1,133.46	165	1,050.83	1,087	1,146.00
62–69	67	1,279.07	8	1,163.11	59	1,294.80
70–74	108	1,159.49	20	1,033.21	88	1,188.20
75–79	223	1,146.19	28	1,124.56	195	1,149.29
80–84	287	1,125.78	42	1,067.14	245	1,135.83
85–89	295	1,135.90	29	1,040.55	266	1,146.29
90 or older	272	1,082.28	38	971.97	234	1,100.20

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A3—Number and average monthly benefit, with reduction for early retirement, by type of benefit, age, and sex, December 2015

Age and type of benefit	All		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
			Retired workers			
Total	28,636,353	1,236.93	13,818,965	1,371.15	14,817,388	1,111.76
62–64	2,985,126	1,086.78	1,419,528	1,222.00	1,565,598	964.17
62	732,914	1,045.76	346,886	1,178.84	386,028	926.17
63	1,046,882	1,083.49	498,286	1,218.05	548,596	961.27
64	1,205,330	1,114.58	574,356	1,251.50	630,974	989.95
65–69	8,121,838	1,237.79	3,982,245	1,389.74	4,139,593	1,091.61
65	1,412,759	1,152.32	675,242	1,291.12	737,517	1,025.25
66	1,648,004	1,220.90	803,757	1,367.75	844,247	1,081.10
67	1,683,872	1,259.26	826,212	1,412.37	857,660	1,111.76
68	1,777,932	1,258.52	880,245	1,413.20	897,687	1,106.84
69	1,599,271	1,285.05	796,789	1,446.12	802,482	1,125.11
70–74	6,604,839	1,295.83	3,308,984	1,458.99	3,295,855	1,132.02
70	1,321,487	1,267.99	662,462	1,425.20	659,025	1,109.97
71	1,336,659	1,279.24	669,574	1,440.00	667,085	1,117.89
72	1,393,005	1,290.78	697,380	1,453.46	695,625	1,127.68
73	1,355,221	1,313.90	678,316	1,479.82	676,905	1,147.64
74	1,198,467	1,330.45	601,252	1,500.27	597,215	1,159.47
75–79	4,774,068	1,288.67	2,384,839	1,437.71	2,389,229	1,139.91
75	1,098,763	1,323.78	551,424	1,489.66	547,339	1,156.67
76	1,020,235	1,303.84	511,592	1,461.94	508,643	1,144.82
77	980,903	1,295.50	491,467	1,448.74	489,436	1,141.62
78	876,817	1,273.63	436,846	1,413.78	439,971	1,134.47
79	797,350	1,229.03	393,510	1,346.17	403,840	1,114.89
80–84	3,048,801	1,197.55	1,468,784	1,277.88	1,580,017	1,122.87
80	727,168	1,201.76	355,074	1,300.76	372,094	1,107.29
81	651,809	1,187.38	316,652	1,270.91	335,157	1,108.46
82	584,678	1,190.48	281,477	1,265.99	303,201	1,120.38
83	566,322	1,210.43	270,619	1,287.58	295,703	1,139.82
84	518,824	1,198.33	244,962	1,256.68	273,862	1,146.14
85–89	1,952,651	1,209.54	861,437	1,248.73	1,091,214	1,178.61
85	486,285	1,199.65	226,972	1,248.75	259,313	1,156.67
86	427,055	1,200.91	193,923	1,239.47	233,132	1,168.84
87	389,597	1,216.30	171,637	1,259.86	217,960	1,181.99
88	351,302	1,223.60	148,074	1,262.18	203,228	1,195.49
89	298,412	1,212.67	120,831	1,231.24	177,581	1,200.02
90–94	896,639	1,213.02	326,945	1,201.18	569,694	1,219.82
95 or older	252,391	1,238.14	66,203	1,165.11	186,188	1,264.10
			Disabled workers			
Total	81,220	1,397.59	47,742	1,561.82	33,478	1,163.39
62	4,450	1,426.08	2,660	1,586.74	1,790	1,187.34
63	15,508	1,434.24	9,264	1,597.44	6,244	1,192.11
64	26,335	1,406.86	15,464	1,570.76	10,871	1,173.71
65	34,927	1,370.69	20,354	1,535.55	14,573	1,140.44
			Spouses			
Total	1,713,140	613.40	30,330	370.77	1,682,810	617.77
By age						
62–64	180,367	480.01	4,507	309.12	175,860	484.39
62	41,485	461.37	891	301.53	40,594	464.88
63	63,012	471.30	1,566	298.59	61,446	475.70
64	75,870	497.44	2,050	320.46	73,820	502.35
65–69	481,065	608.94	14,224	390.95	466,841	615.59
65	96,905	546.35	3,079	373.70	93,826	552.01
66	94,154	602.36	3,157	395.91	90,997	609.52
67	95,010	620.70	2,882	393.90	92,128	627.80
68	101,158	634.99	2,811	396.88	98,347	641.80
69	93,838	640.20	2,295	396.29	91,543	646.32

(Continued)

Visited 01/05/2018

Table 5.A3—Number and average monthly benefit, with reduction for early retirement, by type of benefit, age, and sex, December 2015—*Continued*

Age and type of benefit	All		Men		Women	
	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Number	Average monthly benefit (dollars)
			Spouses (cont.)			
70–74	421,727	652.40	6,944	387.74	414,783	656.83
70	83,597	638.68	1,828	384.75	81,769	644.36
71	85,829	649.60	1,558	402.25	84,271	654.17
72	88,279	656.94	1,406	395.33	86,873	661.17
73	85,847	659.92	1,149	375.94	84,698	663.77
74	78,175	656.74	1,003	373.55	77,172	660.42
75–79	318,949	645.70	3,069	354.58	315,880	648.53
75	73,322	652.42	897	375.07	72,425	655.86
76	67,578	649.16	736	352.35	66,842	652.43
77	65,176	645.87	602	352.53	64,574	648.61
78	59,273	641.41	439	345.02	58,834	643.62
79	53,600	636.69	395	325.94	53,205	638.99
80–84	197,439	615.60	1,104	326.07	196,335	617.23
85–89	91,858	608.17	409	312.69	91,449	609.49
90–94	20,290	589.08	73	313.26	20,217	590.08
95 or older	1,445	603.35	0	. . .	1,445	603.35
By type of benefit						
Spouses of retired workers	1,639,926	625.18	25,061	393.02	1,614,865	628.78
Spouses of disabled workers	73,214	349.51	5,269	264.96	67,945	356.07
			Nondisabled widow(er)s			
Total	2,301,201	1,230.37	80,160	1,130.72	2,221,041	1,233.96
60–64	437,220	1,207.15	40,750	1,041.36	396,470	1,224.19
60	47,337	1,155.36	4,592	935.66	42,745	1,178.96
61	73,292	1,159.08	7,628	939.02	65,664	1,184.65
62	93,625	1,198.10	9,048	1,039.98	84,577	1,215.01
63	106,800	1,226.34	9,624	1,081.08	97,176	1,240.73
64	116,166	1,248.23	9,858	1,132.29	106,308	1,258.98
65–69	598,655	1,356.40	31,057	1,254.16	567,598	1,361.99
65	125,877	1,276.97	9,930	1,168.82	115,947	1,286.23
66	125,455	1,360.60	7,283	1,265.71	118,172	1,366.44
67	118,369	1,387.30	5,568	1,317.24	112,801	1,390.76
68	122,021	1,386.57	4,754	1,296.98	117,267	1,390.20
69	106,933	1,376.34	3,522	1,313.33	103,411	1,378.48
70–74	370,924	1,311.03	5,169	1,178.72	365,755	1,312.90
70	77,148	1,330.81	1,448	1,214.96	75,700	1,333.03
71	75,510	1,323.61	1,221	1,173.55	74,289	1,326.08
72	77,775	1,324.12	1,011	1,172.69	76,764	1,326.12
73	74,824	1,305.89	897	1,153.99	73,927	1,307.73
74	65,667	1,263.69	592	1,148.52	65,075	1,264.73
75–79	292,833	1,190.16	1,809	1,061.27	291,024	1,190.96
75	62,811	1,235.36	531	1,127.57	62,280	1,236.28
76	58,824	1,207.83	402	1,089.94	58,422	1,208.65
77	58,862	1,182.47	347	1,055.19	58,515	1,183.22
78	56,186	1,163.69	279	994.90	55,907	1,164.53
79	56,150	1,155.61	250	956.84	55,900	1,156.50
80–84	255,174	1,126.24	811	915.08	254,363	1,126.92
85–89	203,083	1,090.05	403	909.38	202,680	1,090.41
90–94	109,341	1,043.49	132	810.44	109,209	1,043.77
95 or older	33,971	996.55	29	848.84	33,942	996.67

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A4—Number and total monthly benefits, by trust fund and type of benefit, December 1940–2015, selected years

Year	OASDI Total	OASDI OASI trust fund	OASDI DI trust fund	Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widow(er)s	Parents	Special age-72 beneficiaries
						Number					
1940	222,488	222,488	. . .	112,331	. . .	29,749	54,648	20,499	4,437	824	. . .
1945	1,288,107	1,288,107	. . .	518,234	. . .	159,168	390,134	120,581	93,781	6,209	. . .
1950	3,477,243	3,477,243	. . .	1,770,984	. . .	508,350	699,703	169,438	314,189	14,579	. . .
1955	7,960,616	7,960,616	. . .	4,473,971	. . .	1,191,963	1,276,240	291,916	701,360	25,166	. . .
1957	11,128,897	10,979,047	149,850	6,197,532	149,850	1,827,048	1,502,077	328,309	1,095,137	28,944	. . .
1960	14,844,589	14,157,138	687,451	8,061,469	455,371	2,345,983	2,000,451	401,358	1,543,843	36,114	. . .
1965	20,866,767	19,127,716	1,739,051	11,100,584	988,074	2,806,912	3,092,659	471,816	2,371,433	35,289	. . .
1966	22,767,252	20,796,930	1,970,322	11,658,443	1,097,190	2,860,026	3,392,970	487,755	2,602,015	34,540	634,313
1970	26,228,629	23,563,634	2,664,995	13,349,175	1,492,948	2,951,552	4,122,305	523,136	3,227,160	28,729	533,624
1975	32,084,511	27,732,311	4,352,200	16,588,001	2,488,774	3,320,310	4,972,008	581,845	3,888,705	21,444	223,424
1980	35,584,955	30,906,511	4,678,444	19,562,085	2,858,680	3,477,427	4,606,517	562,316	4,410,515	14,779	92,636
1985	37,058,317	33,151,003	3,907,314	22,431,930	2,656,638	3,374,599	3,319,490	371,659	4,862,805	9,541	31,655
1990	39,832,125	35,566,144	4,265,981	24,838,100	3,011,294	3,366,975	3,187,010	303,923	5,111,482	5,908	7,433
1991	40,592,173	36,079,133	4,513,040	25,288,719	3,194,938	3,370,454	3,268,252	300,661	5,158,383	5,467	5,299
1992	41,507,188	36,617,492	4,889,696	25,757,727	3,467,783	3,382,189	3,391,173	294,176	5,205,375	5,083	3,682
1993	42,245,719	36,992,153	5,253,566	26,104,305	3,725,966	3,367,206	3,527,483	289,350	5,224,279	4,673	2,457
1994	42,883,470	37,299,951	5,583,519	26,407,756	3,962,954	3,337,484	3,653,887	283,072	5,232,379	4,318	1,620
1995	43,387,259	37,529,603	5,857,656	26,672,806	4,185,263	3,289,551	3,734,097	275,020	5,225,519	3,976	1,027
1996	43,736,836	37,664,802	6,072,034	26,898,072	4,385,623	3,194,080	3,802,791	242,135	5,209,812	3,670	653
1997	43,971,086	37,818,047	6,153,039	27,274,572	4,508,134	3,129,129	3,771,774	230,222	5,053,442	3,419	394
1998	44,245,731	37,911,161	6,334,570	27,510,535	4,698,319	3,054,073	3,768,928	220,610	4,989,855	3,186	225
1999	44,595,624	38,071,894	6,523,730	27,774,677	4,879,455	2,987,307	3,794,795	212,401	4,943,915	2,931	143
2000	45,414,794	38,741,432	6,673,362	28,498,945	5,042,334	2,963,326	3,802,863	203,052	4,901,437	2,748	89
2001	45,877,506	38,964,263	6,913,243	28,836,774	5,274,183	2,898,861	3,839,381	197,375	4,828,327	2,564	41
2002	46,444,317	39,233,049	7,221,268	29,190,137	5,543,981	2,832,767	3,910,256	194,117	4,770,638	2,400	21
2003	47,038,486	39,443,034	7,595,452	29,531,611	5,873,673	2,772,577	3,960,909	190,252	4,707,215	2,238	21
2004	47,687,693	39,737,824	7,949,869	29,952,465	6,198,271	2,721,657	3,986,319	183,829	4,643,035	2,108	9
2005	48,434,281	40,128,579	8,305,702	30,460,836	6,518,989	2,680,259	4,024,815	178,396	4,568,991	1,992	3
2006	49,122,624	40,510,508	8,612,116	30,976,143	6,806,918	2,632,069	4,040,530	171,453	4,493,620	1,889	2
2007	49,864,838	40,948,624	8,916,214	31,527,728	7,098,723	2,584,884	4,050,691	164,665	4,436,338	1,809	--
2008	50,898,244	41,625,450	9,272,794	32,273,651	7,426,691	2,524,841	4,131,594	159,610	4,380,164	1,693	--
2009	52,522,819	42,828,705	9,694,114	33,514,013	7,788,013	2,501,723	4,230,578	159,870	4,326,976	1,646	--
2010	54,031,968	43,847,811	10,184,157	34,593,080	8,203,951	2,476,836	4,312,554	158,061	4,285,913	1,573	--
2011	55,404,480	44,791,146	10,613,334	35,599,569	8,575,544	2,455,822	4,375,451	156,721	4,239,873	1,500	0
2012	56,758,185	45,868,992	10,889,193	36,720,492	8,826,591	2,443,212	4,419,404	153,628	4,193,431	1,427	0
2013	57,978,610	46,992,611	10,985,999	37,892,659	8,940,950	2,442,308	4,412,620	149,778	4,138,924	1,371	0
2014	59,007,158	48,076,066	10,931,092	39,008,771	8,954,518	2,452,435	4,355,214	142,509	4,092,402	1,309	0
2015	59,963,425	49,156,959	10,806,466	40,089,061	8,909,430	2,477,567	4,296,691	139,719	4,049,705	1,252	0

(Continued)

Visited 01/05/2018

Table 5.A4—Number and total monthly benefits, by trust fund and type of benefit, December 1940–2015, selected years—*Continued*

Year	OASDI Total	OASI trust fund	DI trust fund	Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widow(er)s	Parents	Special age-72 beneficiaries
					Total monthly benefits (thousands of dollars)						
1940	4,070	4,070	. . .	2,539	. . .	361	668	402	90	11	. . .
1945	23,801	23,801	. . .	12,538	. . .	2,040	4,858	2,391	1,893	81	. . .
1950	126,857	126,857	. . .	77,678	. . .	11,995	19,366	5,801	11,481	535	. . .
1955	411,613	411,613	. . .	276,942	. . .	39,416	46,444	13,403	34,152	1,256	. . .
1957	605,455	594,552	10,904	400,250	10,904	62,802	57,952	16,102	55,944	1,501	. . .
1960	936,321	888,320	48,000	596,849	40,668	90,503	93,275	23,795	89,054	2,178	. . .
1965	1,516,802	1,395,817	120,986	931,532	96,599	120,796	159,428	30,882	174,883	2,683	. . .
1966	1,638,548	1,502,863	135,685	983,338	107,627	123,262	175,100	31,983	192,821	2,642	21,777
1970	2,628,326	2,385,926	242,400	1,576,551	196,010	175,323	279,845	45,258	328,245	2,965	24,128
1975	5,727,758	5,047,656	680,102	3,436,752	562,180	332,159	544,048	85,676	747,903	3,685	15,354
1980	10,682,791	9,422,206	1,260,585	6,678,216	1,059,792	569,528	864,242	138,426	1,358,836	4,080	9,672
1985	15,901,579	14,441,682	1,459,896	10,736,304	1,285,375	796,351	858,006	123,557	2,094,003	3,609	4,373
1990	21,686,763	19,716,655	1,970,108	14,966,531	1,768,313	1,004,852	991,628	124,340	2,827,012	2,849	1,238
1991	23,076,535	20,912,298	2,164,237	15,914,665	1,946,823	1,049,463	1,045,006	127,510	2,989,385	2,767	915
1992	24,442,156	22,033,164	2,408,992	16,810,432	2,171,080	1,089,504	1,100,812	128,748	3,138,250	2,676	655
1993	25,662,445	23,011,870	2,650,575	17,595,964	2,390,829	1,117,643	1,160,403	129,752	3,264,849	2,557	448
1994	26,936,223	24,032,186	2,904,037	18,415,099	2,620,982	1,144,466	1,226,468	131,463	3,394,982	2,459	303
1995	28,148,078	24,993,131	3,154,947	19,199,157	2,853,365	1,164,029	1,283,288	131,430	3,514,262	2,349	197
1996	29,426,079	26,017,474	3,408,605	20,038,023	3,087,223	1,177,458	1,356,685	124,678	3,639,632	2,252	129
1997	30,463,716	26,884,933	3,578,782	20,864,462	3,252,919	1,185,143	1,389,552	122,488	3,646,898	2,173	79
1998	31,298,873	27,519,891	3,778,982	21,449,654	3,444,259	1,179,882	1,417,362	120,247	3,685,349	2,074	46
1999	32,578,327	28,548,030	4,030,297	22,339,070	3,679,691	1,188,814	1,473,988	120,157	3,774,601	1,975	30
2000	34,848,920	30,517,277	4,331,642	24,066,918	3,965,304	1,233,598	1,547,808	120,812	3,912,527	1,934	19
2001	36,504,206	31,823,443	4,680,763	25,215,898	4,295,600	1,246,333	1,624,285	122,526	3,997,687	1,868	9
2002	37,854,453	32,823,008	5,031,445	26,125,090	4,625,445	1,242,317	1,692,471	124,267	4,043,051	1,806	5
2003	39,541,528	34,048,860	5,492,667	27,230,634	5,060,493	1,247,504	1,763,910	126,278	4,110,963	1,744	3
2004	41,574,348	35,573,407	6,000,941	28,601,329	5,542,045	1,262,709	1,838,926	126,734	4,200,895	1,707	2
2005	44,351,668	37,743,696	6,607,972	30,521,815	6,114,705	1,298,722	1,945,508	129,246	4,339,977	1,694	1
2006	46,938,032	39,763,705	7,174,327	32,351,856	6,655,048	1,322,423	2,031,723	129,721	4,445,575	1,685	1
2007	49,218,145	41,552,564	7,665,581	34,004,494	7,127,082	1,333,410	2,095,892	128,742	4,526,864	1,661	--
2008	53,666,109	45,189,225	8,476,883	37,207,910	7,895,536	1,391,746	2,262,489	133,261	4,773,510	1,657	--
2009	55,905,731	47,015,977	8,889,754	39,020,920	8,288,762	1,390,950	2,311,770	134,547	4,757,157	1,626	--
2010	58,048,295	48,663,019	9,385,276	40,662,492	8,759,959	1,389,565	2,351,759	134,179	4,748,771	1,570	--
2011	62,213,382	52,022,544	10,190,838	43,736,668	9,523,184	1,441,063	2,470,586	138,495	4,901,819	1,567	0
2012	65,430,104	54,765,045	10,665,058	46,327,075	9,977,027	1,478,070	2,540,605	138,315	4,967,481	1,531	0
2013	68,544,382	57,601,391	10,942,991	49,026,786	10,250,098	1,530,076	2,585,288	137,450	5,013,184	1,500	0
2014	71,693,353	60,573,128	11,120,224	51,826,267	10,435,524	1,597,691	2,621,075	133,232	5,078,097	1,467	0
2015	73,642,029	62,594,690	11,047,339	53,790,278	10,386,494	1,657,556	2,613,041	131,328	5,061,912	1,419	0

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; -- = not available.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A5—Number and average age, by type of benefit, December 2015

Type of benefit	Number (thousands)	Average age
Total, OASDI	59,963	67
OASI	49,157	71
Retired workers	40,089	74
Spouses of retired workers	2,336	73
Children of retired workers	649	25
Under age 18	331	13
Disabled adult children	299	40
Students, aged 18–19	19	18
Children of deceased workers	1,893	25
Under age 18	1,185	12
Disabled adult children	648	48
Students, aged 18–19	59	18
Nondisabled widow(er)s	3,790	77
Widowed mothers and fathers	140	44
Disabled widow(er)s	259	59
Parents of deceased workers	1	83
DI	10,806	47
Disabled workers	8,909	54
Spouses of disabled workers	142	56
Children of disabled workers	1,755	13
Under age 18	1,580	12
Disabled adult children	121	27
Students, aged 18–19	54	18

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A6—Number and average monthly benefit, by age, type of benefit, and sex, December 2015

Type of benefit	All	Male	Female
		Number (thousands)	
Total, OASDI	59,963	27,175	32,788
Adults	55,667	24,928	30,739
Children	4,297	2,248	2,049
Under age 18	3,096	1,573	1,522
Disabled adult children	1,068	600	468
Students, aged 18–19	133	74	59
Retired workers and their spouses and children	43,073	20,554	22,519
Retired workers	40,089	20,090	19,999
Spouses	2,336	118	2,218
Children	649	346	303
Disabled workers and their spouses and children	10,806	5,498	5,309
Disabled workers	8,909	4,581	4,328
Spouses	142	9	132
Children	1,755	907	848
Survivors of deceased workers	6,084	1,123	4,960
Nondisabled widow(er)s	3,790	99	3,691
Disabled widow(er)s	259	18	241
Widowed mothers and fathers	140	11	128
Children	1,893	995	898
Parents	1	(F)	1
		Average monthly benefit (dollars)	
Retired workers	1,341.77	1,500.46	1,182.36
Disabled workers	1,165.79	1,288.71	1,035.67
Widowed mothers and fathers	939.94	810.23	951.32
Nondisabled widow(er)s	1,286.26	1,126.02	1,290.58
Surviving children	832.14	831.44	832.91

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(F) = fewer than 500.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A7—Number and average monthly benefit for women, by type of benefit and basis of entitlement, December 2015

Type of benefit and basis of entitlement	Number (thousands)	Average monthly benefit (dollars)
Total [a]	30,738	1,131.49
Workers	24,327	1,156.26
Retired	19,999	1,182.36
Full benefit	5,182	1,384.24
Reduced benefit	14,817	1,111.76
Disabled	4,328	1,035.67
Wives of retired and disabled workers	2,350	675.90
Entitlement based on care of children	96	377.92
Husband retired	39	572.93
Husband disabled	57	243.95
Entitlement based on age	2,254	688.58
Husband retired	2,178	699.48
Full benefit	564	902.06
Reduced benefit	1,615	628.78
Husband disabled	75	373.98
Widows	4,061	1,246.69
Entitlement based on care of children	128	951.32
Nondisabled, aged 60 or older	3,691	1,290.58
Disabled, aged 50 to FRA	241	732.84

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

FRA = full retirement age.

a. Excludes parents and disabled adult children receiving benefits because of a childhood disability.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A8—Number, average primary insurance amount, and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit and sex, December 2015

Type of benefit and sex	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)
All beneficiaries	48,107	683.56	901.50
		Retirement benefits	
Total	44,115	676.63	927.71
Retired workers	42,895	677.38	946.50
Men	12,198	646.98	577.03
Women	30,697	689.46	1,093.32
Wives and husbands of retired workers	1,066	645.25	263.65
Children of retired workers	154	685.41	290.50
		Disability benefits	
Total	55	678.76	650.16
		Survivor benefits	
Total	3,937	761.32	611.39
Nondisabled widow(er)s	2,871	754.74	635.75
Disabled widow(er)s	35	769.26	457.27
Widowed mothers and fathers	3	718.90	538.67
Children of deceased workers	1,028	779.55	548.82

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A10—Number and average monthly benefit for beneficiaries aged 60 or older, by sex, type of benefit, and age, December 2015

Type of benefit	Total, 60 or older	60–61	62–64	65–69	70–74	75–79	80–84	85–89	90–99	100 or older
					Number (thousands)					
					All beneficiaries					
Total	49,574	1,215	5,116	13,621	10,938	7,675	5,352	3,508	2,087	61
Retired workers	40,089	. . .	2,985	11,591	9,866	6,728	4,489	2,803	1,584	43
Widow(er)s, parents, and mothers and fathers	3,936	174	387	707	508	522	583	571	466	18
Wives and husbands	2,391	4	186	809	540	411	273	131	36	(F)
Disabled workers	2,999	1,006	1,521	472	. . .	. . .	. . .	. . .	. . .	. . .
Disabled adult children	160	31	38	42	24	13	7	3	1	(F)
					Men					
Subtotal	21,972	554	2,274	6,312	5,136	3,475	2,270	1,321	621	10
Retired workers	20,090	. . .	1,420	5,935	5,095	3,448	2,253	1,312	617	10
Widowers, parents, and fathers	108	16	32	40	8	5	3	2	2	(F)
Husbands	126	(F)	5	66	21	17	11	5	2	(F)
Disabled workers	1,569	521	797	251	. . .	. . .	. . .	. . .	. . .	. . .
Disabled adult children	80	17	20	21	12	6	3	1	(F)	(F)
					Women					
Subtotal	27,602	661	2,843	7,309	5,802	4,200	3,082	2,187	1,466	52
Retired workers	19,999	. . .	1,566	5,656	4,770	3,280	2,236	1,491	967	34
Widows, parents, and mothers	3,828	158	354	668	500	518	580	568	464	18
Wives	2,265	4	181	744	519	395	262	126	35	(F)
Disabled workers	1,430	485	724	221	. . .	. . .	. . .	. . .	. . .	. . .
Disabled adult children	80	14	18	21	13	7	4	2	1	(F)
					Average monthly benefit (dollars)					
					All beneficiaries					
Total	1,299.95	1,226.06	1,134.74	1,318.97	1,387.48	1,319.70	1,247.94	1,266.52	1,281.21	1,323.39
Retired workers	1,341.77	. . .	1,086.78	1,355.24	1,429.21	1,366.22	1,286.20	1,300.42	1,305.32	1,365.69
Widow(er)s, parents, and mothers and fathers	1,266.71	1,030.72	1,141.56	1,377.32	1,354.69	1,263.72	1,244.78	1,247.34	1,250.79	1,226.52
Wives and husbands	680.70	567.24	483.41	765.61	681.56	647.41	638.46	639.88	639.45	646.52
Disabled workers	1,304.09	1,274.95	1,314.60	1,332.30	. . .	. . .	. . .	. . .	. . .	. . .
Disabled adult children	812.79	816.33	821.78	836.14	823.49	780.24	722.39	676.14	640.45	552.56
					Men					
Subtotal	1,488.97	1,402.03	1,309.16	1,514.40	1,605.29	1,522.62	1,395.98	1,391.52	1,362.29	1,547.47
Retired workers	1,500.46	. . .	1,222.00	1,527.16	1,612.63	1,530.25	1,402.63	1,397.41	1,367.10	1,555.93
Widowers, parents, and fathers	1,081.52	849.67	1,024.30	1,276.27	1,162.94	954.98	807.03	765.99	724.26	710.12
Husbands	547.19	344.08	311.21	693.79	437.68	381.09	362.93	347.11	337.64	368.31
Disabled workers	1,480.22	1,438.67	1,494.40	1,521.51	. . .	. . .	. . .	. . .	. . .	. . .
Disabled adult children	806.09	802.65	811.39	830.31	813.85	774.48	713.77	671.41	622.48	453.60
					Women					
Subtotal	1,149.47	1,078.41	995.23	1,150.21	1,194.69	1,151.76	1,138.93	1,191.02	1,246.88	1,281.05
Retired workers	1,182.36	. . .	964.17	1,174.84	1,233.30	1,193.77	1,168.91	1,215.03	1,265.86	1,311.06
Widows, parents, and mothers	1,271.94	1,049.12	1,152.31	1,383.35	1,357.78	1,266.44	1,247.27	1,249.42	1,252.51	1,228.46
Wives	688.12	571.89	487.74	771.93	691.52	658.78	649.82	651.89	654.72	689.91
Disabled workers	1,110.87	1,099.00	1,116.69	1,117.82	. . .	. . .	. . .	. . .	. . .	. . .
Disabled adult children	819.45	832.97	833.59	841.98	832.04	784.93	728.02	678.68	646.56	597.54

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; (F) = fewer than 500.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A14—Number and percentage distribution of women aged 62 or older, by basis of entitlement, type of benefit, and dual entitlement status, December 1960–2015, selected years

Year	Total [a]	Entitled as worker [b]					Entitled as wife, widow, or parent only		
		Subtotal	Worker only	Dually entitled					
				Subtotal	Wife's benefit	Widow's or parent's benefit [c]	Subtotal	Wife's benefit	Widow's or parent's benefit [c]
					Number (thousands)				
1960	6,619	2,866	2,563	303	159	141	3,753	2,174	1,546
1970	11,374	5,753	4,786	967	388	574	5,621	2,546	3,048
1975	14,010	7,586	5,926	1,660	617	1,039	6,424	2,745	3,659
1980	16,350	9,304	6,710	2,594	1,016	1,575	7,046	2,884	4,148
1985	18,412	10,805	7,096	3,709	1,594	2,112	7,607	3,018	4,580
1990	19,954	12,037	7,359	4,678	2,077	2,600	7,917	3,059	4,853
1995	20,888	12,974	7,554	5,420	2,398	3,022	7,914	2,985	4,926
2000	21,381	14,013	8,117	5,896	2,568	3,327	7,368	2,768	4,598
2005	22,066	15,291	9,126	6,165	2,650	3,514	6,775	2,511	4,264
2010	24,004	17,750	11,118	6,632	2,911	3,721	6,254	2,306	3,948
2011	24,533	18,360	11,657	6,702	2,952	3,750	6,173	2,279	3,894
2012	25,097	19,001	12,227	6,775	2,995	3,779	6,095	2,260	3,836
2013	25,685	19,662	12,825	6,837	3,029	3,808	6,024	2,250	3,774
2014	26,282	20,310	13,419	6,891	3,051	3,840	5,972	2,250	3,721
2015	26,870	20,939	13,997	6,942	3,067	3,875	5,931	2,261	3,670
					Percentage distribution				
1960	100.0	43.3	38.7	4.6	2.4	2.1	56.7	32.8	23.4
1970	100.0	50.6	42.1	8.5	3.4	5.0	49.4	22.4	26.8
1975	100.0	54.1	42.3	11.8	4.4	7.4	45.9	19.6	26.1
1980	100.0	56.9	41.0	15.9	6.2	9.6	43.1	17.6	25.4
1985	100.0	58.7	38.5	20.1	8.7	11.5	41.3	16.4	24.9
1990	100.0	60.3	36.9	23.4	10.4	13.0	39.7	15.3	24.3
1995	100.0	62.1	36.2	25.9	11.5	14.4	37.9	14.3	23.6
2000	100.0	65.5	38.0	27.6	12.0	15.6	34.5	12.9	21.5
2005	100.0	69.3	41.4	28.0	12.0	16.0	30.7	11.4	19.3
2010	100.0	73.9	46.3	27.6	12.1	15.5	26.1	9.6	16.4
2011	100.0	74.8	47.5	27.3	12.0	15.3	25.2	9.3	15.9
2012	100.0	75.7	48.7	27.0	11.9	15.1	24.3	9.0	15.3
2013	100.0	76.5	49.9	26.6	11.8	14.8	23.5	8.8	14.7
2014	100.0	77.3	51.1	26.2	11.6	14.6	22.7	8.6	14.2
2015	100.0	77.9	52.1	25.8	11.4	14.4	22.1	8.4	13.7

SOURCE: Social Security Administration, Master Beneficiary Record. All data for 2005 and dual entitlement data for 1995 and 2000 are based on a 10 percent sample. All other years are 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Excludes disabled adult children.

b. Includes disabled workers.

c. Includes disabled widows and mothers.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.A15—Number and average monthly benefit for women aged 65 or older, by basis of entitlement, type of benefit, and dual entitlement status, December 2015

Entitlement	Total, 65 or older	65–69	70–74	75–79	80–84	85–89	90 or older
				Number			
All women 65 or older [a]	24,047,117	7,286,749	5,788,545	4,191,916	3,077,842	2,185,105	1,516,960
Entitled as worker [b]	18,651,618	5,875,353	4,769,634	3,279,631	2,235,984	1,490,796	1,000,220
Worker only	12,067,638	4,591,438	3,355,252	2,022,770	1,119,766	613,673	364,739
Dually entitled	6,583,980	1,283,915	1,414,382	1,256,861	1,116,218	877,123	635,481
Wife's benefit	2,784,943	946,799	842,993	524,534	304,770	132,116	33,731
Widow's or parent's benefit	3,799,036	337,116	571,388	732,327	811,448	745,007	601,750
Entitled as wife, widow, or parent only	5,395,499	1,411,396	1,018,911	912,285	841,858	694,309	516,740
Wife's benefit	2,079,777	743,802	518,800	394,501	261,989	126,041	34,644
Widow's or parent's benefit	3,315,722	667,594	500,111	517,784	579,869	568,268	482,096
				Average monthly benefit (dollars)			
All women 65 or older [a]	1,170.37	1,151.16	1,195.53	1,152.42	1,139.50	1,191.50	1,248.39
Entitled as worker [b]	1,199.95	1,172.79	1,233.34	1,193.80	1,168.93	1,215.04	1,267.39
Worker only	1,191.56	1,207.75	1,260.28	1,169.54	1,068.68	1,058.96	1,077.92
Dually entitled	1,215.34	1,047.74	1,169.42	1,232.85	1,269.50	1,324.25	1,376.14
Wife's benefit	831.49	855.45	858.63	813.78	763.37	739.92	730.15
Widow's or parent's benefit	1,496.74	1,587.80	1,627.93	1,533.01	1,459.59	1,427.87	1,412.35
Entitled as wife, widow, or parent only	1,068.09	1,061.13	1,018.54	1,003.67	1,061.34	1,140.95	1,211.61
Wife's benefit	705.80	771.93	691.52	658.78	649.82	651.89	654.83
Widow's or parent's benefit	1,295.33	1,383.35	1,357.78	1,266.44	1,247.27	1,249.42	1,251.63

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

a. Excludes disabled adult children.

b. Includes disabled workers.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A16—Number and average monthly benefit for adult beneficiaries, by sex, type of benefit, and age, December 2015

Type of benefit	Number (thousands)				Average monthly benefit (dollars)			
	All ages	Under 62	62–64	65 or older	All ages	Under 62	62–64	65 or older
All adult beneficiaries								
Total [a]	55,667	7,436	5,078	43,153	1,275.97	1,099.93	1,137.08	1,322.65
Retired workers	40,089	. . .	2,985	37,104	1,341.77	. . .	1,086.78	1,362.28
Disabled workers	8,909	6,917	1,521	472	1,165.79	1,121.71	1,314.60	1,332.30
Wives and husbands of retired workers	2,336	33	146	2,157	690.30	559.94	522.86	703.61
Wives and husbands of disabled workers	142	58	40	44	318.43	239.94	340.25	401.08
Nondisabled widow(er)s	3,790	121	317	3,353	1,286.26	1,157.62	1,226.02	1,296.58
Disabled widow(er)s	259	174	66	19	719.11	708.71	739.98	741.91
Mothers and fathers	140	134	4	2	939.94	935.12	1,064.49	1,013.45
Men								
Subtotal	24,928	3,572	2,253	19,102	1,454.13	1,220.41	1,313.63	1,514.42
Retired workers	20,090	. . .	1,420	18,670	1,500.46	. . .	1,222.00	1,521.63
Disabled workers	4,581	3,534	797	251	1,288.71	1,225.81	1,494.40	1,521.51
Husbands of retired workers	118	(F)	3	115	559.99	503.52	365.85	564.63
Husbands of disabled workers	9	2	2	6	322.69	195.14	229.52	389.62
Nondisabled widowers	99	12	29	59	1,126.02	937.75	1,085.74	1,184.87
Disabled widowers	18	13	4	1	534.44	526.78	554.53	565.86
Fathers	11	11	(F)	(F)	810.23	806.90	940.16	899.22
Women								
Subtotal	30,739	3,864	2,825	24,050	1,131.49	988.56	996.25	1,170.33
Retired workers	19,999	. . .	1,566	18,434	1,182.36	. . .	964.17	1,200.89
Disabled workers	4,328	3,383	724	221	1,035.67	1,012.97	1,116.69	1,117.82
Wives of retired workers	2,218	33	143	2,042	697.25	560.12	525.86	711.47
Wives of disabled workers	132	56	38	38	318.13	241.34	345.52	402.84
Nondisabled widows	3,691	108	288	3,295	1,290.58	1,182.41	1,239.91	1,298.57
Disabled widows	241	161	62	18	732.84	723.81	750.99	750.50
Mothers	128	123	4	2	951.32	946.57	1,072.30	1,017.01

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; (F) = fewer than 500.

a. Includes parents. Excludes student beneficiaries aged 18–19 and disabled adult children.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.A17—Number and average monthly benefit for disabled beneficiaries, by type of benefit, December 1957–2015

Year	Number				Average monthly benefit (dollars)		
	All disabled beneficiaries	Workers	Widow(er)s	Disabled adult children	Workers	Widow(er)s	Disabled adult children
1957	178,719	149,850	. . .	28,869	72.76	. . .	38.62
1958	284,744	237,719	. . .	47,025	82.10	. . .	39.62
1959	416,896	334,443	. . .	82,453	89.00	. . .	42.96
1960	559,425	455,371	. . .	104,054	89.31	. . .	44.15
1961	742,296	618,075	. . .	124,221	89.59	. . .	45.28
1962	888,131	740,867	. . .	147,264	89.99	. . .	45.67
1963	993,656	827,014	. . .	166,642	90.59	. . .	46.45
1964	1,077,695	894,173	. . .	183,522	91.12	. . .	47.35
1965	1,186,464	988,074	. . .	198,390	97.76	. . .	51.77
1966	1,310,911	1,097,190	. . .	213,721	98.09	. . .	52.42
1967	1,422,778	1,193,120	. . .	229,658	98.43	. . .	53.41
1968	1,560,517	1,295,300	21,563	243,654	111.86	72.25	61.83
1969	1,690,982	1,394,291	39,469	257,222	112.74	71.02	62.79
1970	1,812,786	1,492,948	49,281	270,557	131.26	82.00	73.21
1971	1,990,098	1,647,684	56,743	285,671	146.52	90.11	81.37
1972	2,202,090	1,832,916	64,167	305,007	179.32	109.54	98.81
1973	2,415,383	2,016,626	78,769	319,988	183.00	111.14	100.14
1974	2,670,092	2,236,882	92,128	341,082	205.70	125.87	112.45
1975	2,960,620	2,488,774	109,511	362,335	225.90	137.70	122.80
1976	3,171,198	2,670,208	119,427	381,563	245.17	147.01	132.32
1977	3,368,954	2,837,432	127,276	404,246	265.30	156.11	142.12
1978	3,429,421	2,879,774	129,751	419,896	288.30	165.46	153.66
1979	3,435,761	2,870,590	129,833	435,338	322.00	180.52	171.55
1980	3,436,429	2,858,680	127,580	450,169	370.70	205.02	198.95
1981	3,361,130	2,776,519	121,590	463,021	413.20	226.58	224.51
1982	3,192,379	2,603,599	116,372	472,408	440.60	242.11	245.07
1983	3,168,992	2,569,029	111,591	488,372	456.20	250.33	257.78
1984	3,212,040	2,596,516	109,151	506,373	470.70	306.24	270.28
1985	3,289,485	2,656,638	107,005	525,842	483.80	315.26	281.92
1986	3,380,480	2,728,463	106,974	545,043	487.90	319.74	288.79
1987	3,453,414	2,785,859	106,282	561,273	508.20	333.89	304.32
1988	3,507,707	2,830,284	103,123	574,300	529.50	348.05	320.21
1989	3,583,451	2,895,364	101,630	586,457	556.00	366.72	339.47
1990	3,712,763	3,011,294	100,989	600,480	587.20	388.93	361.71
1991	3,925,472	3,194,938	114,489	616,045	609.40	406.96	378.86
1992	4,236,080	3,467,783	131,324	636,973	626.10	422.65	393.61
1993	4,529,466	3,725,966	147,015	656,485	641.70	434.20	407.20
1994	4,796,313	3,962,954	160,676	672,683	661.40	446.30	422.40
1995	5,044,388	4,185,263	173,024	686,101	681.80	458.30	437.30
1996	5,264,321	4,385,623	181,911	696,787	703.90	471.00	454.30
1997	5,400,781	4,508,134	187,938	704,709	721.60	480.40	468.60
1998	5,605,272	4,698,319	194,181	712,772	733.10	487.30	479.40
1999	5,798,776	4,879,455	198,795	720,526	754.10	499.90	495.60

(Continued)

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Table 5.A17—Number and average monthly benefit for disabled beneficiaries, by type of benefit, December 1957–2015—*Continued*

Year	Number				Average monthly benefit (dollars)		
	All disabled beneficiaries	Workers	Widow(er)s	Disabled adult children	Workers	Widow(er)s	Disabled adult children
2000	5,972,450	5,042,334	201,427	728,689	786.40	519.70	518.30
2001	6,214,972	5,274,183	204,243	736,546	814.50	536.70	537.60
2002	6,495,868	5,543,981	207,358	744,529	834.30	548.10	550.40
2003	6,835,846	5,873,673	209,359	752,814	861.60	563.80	567.00
2004	7,168,270	6,198,271	210,735	759,264	894.10	582.70	587.60
2005	7,500,525	6,518,989	213,001	768,535	938.00	609.40	616.30
2006	7,803,692	6,806,918	220,178	776,596	977.70	630.70	642.40
2007	8,118,382	7,098,723	224,982	794,677	1,004.00	645.50	660.30
2008	8,528,164	7,426,691	230,007	871,466	1,063.10	683.60	681.70
2009	8,945,376	7,788,013	236,480	920,883	1,064.30	682.70	676.30
2010	9,398,104	8,203,951	244,953	949,200	1,067.80	681.30	678.80
2011	9,803,581	8,575,544	251,011	977,026	1,110.50	703.54	705.84
2012	10,088,739	8,826,591	255,472	1,006,676	1,130.34	711.47	720.47
2013	10,228,364	8,940,950	257,248	1,030,166	1,146.42	716.79	734.68
2014	10,261,268	8,954,518	257,871	1,048,879	1,165.39	724.07	751.12
2015	10,237,204	8,909,430	259,331	1,068,443	1,165.79	719.11	754.96

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.B1—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and with delayed retirement credit, by age and sex, December 2015

Age	All retired workers			Men			Women		
	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)
Total	3,057,795	1,532.37	1,743.50	1,602,343	1,746.52	1,927.77	1,455,452	1,296.62	1,540.62
66–69	373,173	1,727.31	1,851.88	212,447	1,901.79	2,026.27	160,726	1,496.69	1,621.37
66	6,593	1,794.49	1,835.64	3,951	1,959.24	1,996.60	2,642	1,548.11	1,594.94
67	92,025	1,751.63	1,823.00	53,734	1,918.03	1,987.42	38,291	1,518.12	1,592.25
68	136,315	1,711.33	1,835.59	77,773	1,879.89	2,005.25	58,542	1,487.40	1,610.19
69	138,240	1,723.68	1,887.94	76,989	1,909.62	2,076.14	61,251	1,489.96	1,651.39
70–74	764,881	1,644.38	1,957.28	374,311	1,875.99	2,193.96	390,570	1,422.42	1,730.45
70	193,619	1,719.33	2,049.78	99,589	1,937.66	2,281.07	94,030	1,488.09	1,804.82
71	178,264	1,670.79	1,996.42	88,028	1,902.55	2,236.21	90,236	1,444.71	1,762.50
72	157,829	1,643.30	1,959.01	76,880	1,881.40	2,200.78	80,949	1,417.18	1,729.40
73	131,571	1,589.28	1,877.27	62,395	1,821.09	2,107.26	69,176	1,380.19	1,669.82
74	103,598	1,530.51	1,816.01	47,419	1,760.65	2,035.61	56,179	1,336.25	1,630.64
75–79	345,510	1,329.17	1,568.38	141,088	1,520.77	1,722.24	204,422	1,196.92	1,462.19
75	86,403	1,455.38	1,714.07	38,361	1,669.73	1,908.23	48,042	1,284.22	1,559.04
76	75,618	1,371.79	1,621.91	31,822	1,568.56	1,786.90	43,796	1,228.82	1,502.02
77	67,540	1,314.33	1,545.74	26,852	1,500.67	1,691.12	40,688	1,191.35	1,449.80
78	61,845	1,244.57	1,475.35	23,618	1,413.18	1,591.42	38,227	1,140.39	1,403.63
79	54,104	1,183.25	1,395.49	20,435	1,317.50	1,464.50	33,669	1,101.77	1,353.61
80–84	693,603	1,487.29	1,642.06	391,131	1,699.34	1,815.27	302,472	1,213.10	1,418.07
80	52,401	1,158.47	1,364.68	19,675	1,299.27	1,434.50	32,726	1,073.83	1,322.71
81	178,223	1,531.64	1,638.18	104,833	1,728.29	1,788.74	73,390	1,250.74	1,423.10
82	163,842	1,510.95	1,658.26	95,017	1,715.81	1,825.70	68,825	1,228.13	1,427.10
83	154,536	1,522.51	1,689.29	88,629	1,736.65	1,874.45	65,907	1,234.55	1,440.29
84	144,601	1,487.36	1,678.52	82,977	1,698.92	1,863.93	61,624	1,202.50	1,428.87
85–89	548,629	1,474.24	1,669.52	308,168	1,692.62	1,852.08	240,461	1,194.39	1,435.56
85	135,433	1,470.85	1,667.51	76,994	1,689.42	1,859.12	58,439	1,182.88	1,415.07
86	120,518	1,456.84	1,662.51	67,866	1,674.07	1,848.22	52,652	1,176.84	1,423.13
87	109,699	1,478.48	1,670.89	60,753	1,704.77	1,861.53	48,946	1,197.61	1,434.25
88	97,176	1,496.58	1,691.04	54,628	1,713.43	1,867.24	42,548	1,218.17	1,464.81
89	85,803	1,473.33	1,656.43	47,927	1,684.87	1,816.96	37,876	1,205.66	1,453.31
90 or older	331,999	1,456.92	1,645.57	175,198	1,663.55	1,789.46	156,801	1,226.04	1,484.80

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.B2—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and without delayed retirement credit, by age and sex, December 2015

Age	All retired workers			Men			Women		
	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)	Number	Average primary insurance amount (dollars)	Average monthly benefit (dollars)
Total	8,394,913	1,496.92	1,553.05	4,668,548	1,734.42	1,736.55	3,726,365	1,199.38	1,323.16
66–69	3,095,965	1,570.34	1,603.49	1,740,248	1,779.20	1,780.69	1,355,717	1,302.25	1,376.02
66	814,202	1,546.34	1,572.16	458,654	1,738.75	1,739.89	355,548	1,298.14	1,355.80
67	788,587	1,572.04	1,603.68	442,250	1,775.31	1,776.80	346,337	1,312.49	1,382.61
68	794,145	1,571.24	1,607.58	446,663	1,785.24	1,786.95	347,482	1,296.16	1,377.01
69	699,031	1,595.36	1,635.11	392,681	1,823.96	1,825.62	306,350	1,302.36	1,390.91
70–74	2,495,791	1,570.27	1,620.35	1,411,787	1,816.73	1,818.63	1,084,004	1,249.27	1,362.12
70	566,231	1,564.19	1,607.59	318,396	1,794.56	1,796.47	247,835	1,268.23	1,364.93
71	539,511	1,565.02	1,612.96	303,398	1,804.16	1,806.04	236,113	1,257.74	1,364.86
72	526,619	1,573.28	1,624.70	297,222	1,821.47	1,823.27	229,397	1,251.72	1,367.43
73	466,955	1,578.50	1,632.57	267,456	1,835.62	1,837.58	199,499	1,233.79	1,357.72
74	396,475	1,572.38	1,628.45	225,315	1,836.33	1,838.25	171,160	1,224.92	1,352.28
75–79	1,608,416	1,491.53	1,552.96	922,126	1,737.93	1,740.23	686,290	1,160.46	1,301.33
75	363,087	1,556.57	1,613.51	206,615	1,816.62	1,818.59	156,472	1,213.19	1,342.70
76	331,427	1,515.68	1,574.54	188,707	1,767.26	1,769.46	142,720	1,183.03	1,316.82
77	317,899	1,492.14	1,553.80	181,642	1,741.54	1,744.05	136,257	1,159.67	1,300.19
78	306,925	1,458.98	1,522.59	177,177	1,700.25	1,702.54	129,748	1,129.51	1,276.85
79	289,078	1,416.04	1,483.47	167,985	1,644.03	1,646.62	121,093	1,099.78	1,257.14
80–84	746,493	1,220.31	1,317.64	392,866	1,454.58	1,458.18	353,627	960.05	1,161.52
80	285,276	1,396.65	1,466.03	166,271	1,618.17	1,620.79	119,005	1,087.15	1,249.80
81	144,949	1,128.40	1,238.02	71,928	1,351.93	1,356.26	73,021	908.22	1,121.54
82	118,636	1,110.62	1,222.53	58,711	1,330.94	1,335.12	59,925	894.76	1,112.23
83	106,241	1,108.29	1,223.74	51,672	1,332.60	1,337.00	54,569	895.89	1,116.50
84	91,391	1,088.29	1,213.38	44,284	1,313.37	1,317.69	47,107	876.70	1,115.31
85–89	302,002	1,072.50	1,217.43	142,832	1,307.96	1,313.14	159,170	861.21	1,131.55
85	82,233	1,078.29	1,210.47	39,626	1,302.24	1,307.52	42,607	870.02	1,120.20
86	68,017	1,061.74	1,204.84	32,142	1,294.09	1,299.15	35,875	853.56	1,120.35
87	60,797	1,080.14	1,221.95	28,223	1,321.36	1,326.81	32,574	871.14	1,131.10
88	49,455	1,076.70	1,232.72	23,303	1,323.83	1,329.00	26,152	856.48	1,146.93
89	41,500	1,062.48	1,227.04	19,538	1,304.14	1,308.88	21,962	847.50	1,154.24
90 or older	146,246	1,038.72	1,232.59	58,689	1,282.83	1,289.52	87,557	875.10	1,194.42

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.B3—Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 2015

Age	All retired workers			Men			Women		
	Number	Average monthly benefit (dollars)		Number	Average monthly benefit (dollars)		Number	Average monthly benefit (dollars)	
		Before delayed retirement credit	After delayed retirement credit		Before delayed retirement credit	After delayed retirement credit		Before delayed retirement credit	After delayed retirement credit
Total	3,284,465	1,496.88	1,718.45	1,693,527	1,656.09	1,903.90	1,590,938	1,327.40	1,521.05
66–69	374,728	1,637.77	1,850.70	212,833	1,760.70	2,026.27	161,895	1,476.16	1,619.90
66	6,652	1,702.37	1,834.34	3,959	1,825.07	1,996.22	2,693	1,521.98	1,596.37
67	92,317	1,657.19	1,822.20	53,815	1,775.31	1,987.36	38,502	1,492.09	1,591.35
68	136,851	1,630.14	1,834.61	77,923	1,751.03	2,005.43	58,928	1,470.28	1,608.72
69	138,908	1,629.29	1,886.28	77,136	1,756.97	2,076.00	61,772	1,469.84	1,649.38
70–74	774,821	1,561.79	1,951.55	375,269	1,729.85	2,193.42	399,552	1,403.94	1,724.38
70	195,193	1,628.13	2,047.60	99,913	1,783.98	2,280.95	95,280	1,464.71	1,802.91
71	179,884	1,586.41	1,992.87	88,263	1,753.38	2,235.65	91,621	1,425.55	1,758.98
72	159,692	1,562.07	1,953.33	77,046	1,735.41	2,200.23	82,646	1,400.46	1,723.16
73	134,031	1,512.74	1,868.77	62,543	1,681.86	2,106.12	71,488	1,364.78	1,661.11
74	106,021	1,459.46	1,806.59	47,504	1,626.45	2,034.77	58,517	1,323.90	1,621.36
75–79	358,698	1,297.68	1,559.70	141,465	1,443.21	1,720.70	217,233	1,202.91	1,454.86
75	88,837	1,398.43	1,705.10	38,452	1,555.20	1,906.75	50,385	1,278.80	1,551.20
76	78,294	1,332.80	1,612.87	31,910	1,482.26	1,785.28	46,384	1,229.97	1,494.26
77	70,342	1,286.54	1,536.83	26,920	1,429.95	1,689.55	43,422	1,197.63	1,442.16
78	64,681	1,229.92	1,468.33	23,685	1,361.30	1,590.04	40,996	1,154.01	1,398.01
79	56,544	1,182.11	1,390.64	20,498	1,284.36	1,463.07	36,046	1,123.97	1,349.45
80–84	753,751	1,486.01	1,624.15	420,338	1,655.36	1,794.96	333,413	1,272.52	1,408.81
80	54,827	1,163.27	1,361.06	19,747	1,273.04	1,432.81	35,080	1,101.47	1,320.67
81	184,596	1,531.95	1,631.10	107,266	1,694.42	1,783.59	77,330	1,306.59	1,419.59
82	178,697	1,508.02	1,638.72	102,533	1,670.93	1,803.51	76,164	1,288.70	1,416.87
83	172,293	1,516.34	1,662.81	97,878	1,683.31	1,842.88	74,415	1,296.73	1,425.97
84	163,338	1,486.37	1,647.88	92,914	1,644.88	1,825.15	70,424	1,277.23	1,414.00
85–89	630,244	1,480.26	1,632.02	347,261	1,635.10	1,810.24	282,983	1,290.24	1,413.32
85	154,258	1,476.45	1,634.82	87,098	1,633.84	1,815.69	67,160	1,272.33	1,400.25
86	138,566	1,466.56	1,626.87	77,224	1,618.15	1,802.62	61,342	1,275.72	1,405.62
87	125,080	1,488.04	1,637.66	68,434	1,646.42	1,819.98	56,646	1,296.71	1,417.41
88	113,129	1,493.70	1,644.52	61,271	1,652.14	1,826.58	51,858	1,306.49	1,429.41
89	99,211	1,480.18	1,613.51	53,234	1,627.60	1,781.07	45,977	1,309.50	1,419.51
90 or older	392,223	1,463.78	1,596.92	196,361	1,593.76	1,748.76	195,862	1,333.47	1,444.68

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.B4—Number, percentage, and average monthly benefit, by year of entitlement as retired worker and sex, December 2015

Year of entitlement	All retired workers				Men				Women			
	Number	Percentage distribution	Cumulative percentage [a]	Average monthly benefit (dollars)	Number	Percentage distribution	Cumulative percentage [a]	Average monthly benefit (dollars)	Number	Percentage distribution	Cumulative percentage [a]	Average monthly benefit (dollars)
Total	40,089,061	100.0	. . .	1,341.77	20,089,856	100.0	. . .	1,500.46	19,999,205	100.0	. . .	1,182.36
2015	2,558,294	6.4	6.4	1,369.53	1,313,456	6.5	6.5	1,540.63	1,244,838	6.2	6.2	1,189.01
2014	2,634,287	6.6	13.0	1,382.87	1,339,257	6.7	13.2	1,556.93	1,295,030	6.5	12.7	1,202.87
2013	2,611,369	6.5	19.5	1,389.77	1,336,211	6.7	19.9	1,565.82	1,275,158	6.4	19.1	1,205.28
2012	2,511,375	6.3	25.7	1,384.23	1,280,350	6.4	26.2	1,562.15	1,231,025	6.2	25.2	1,199.18
2011	2,335,330	5.8	31.6	1,361.67	1,190,838	5.9	32.2	1,533.75	1,144,492	5.7	31.0	1,182.61
2010	2,328,980	5.8	37.4	1,367.80	1,197,917	6.0	38.1	1,540.48	1,131,063	5.7	36.6	1,184.91
2009	2,378,489	5.9	43.3	1,363.47	1,232,140	6.1	44.3	1,537.82	1,146,349	5.7	42.3	1,176.07
2008	1,929,275	4.8	48.1	1,367.34	981,480	4.9	49.1	1,547.40	947,795	4.7	47.1	1,180.89
2007	1,691,661	4.2	52.3	1,363.79	857,535	4.3	53.4	1,543.87	834,126	4.2	51.3	1,178.67
2006	1,613,149	4.0	56.4	1,352.44	814,342	4.1	57.5	1,530.98	798,807	4.0	55.2	1,170.42
2005	1,586,054	4.0	60.3	1,334.22	801,237	4.0	61.4	1,503.77	784,817	3.9	59.2	1,161.12
2004	1,460,396	3.6	64.0	1,340.58	740,055	3.7	65.1	1,515.85	720,341	3.6	62.8	1,160.52
2003	1,345,196	3.4	67.3	1,350.55	686,721	3.4	68.5	1,525.50	658,475	3.3	66.1	1,168.10
2002	1,306,525	3.3	70.6	1,348.35	672,860	3.3	71.9	1,518.84	633,665	3.2	69.2	1,167.32
2001	1,219,046	3.0	73.6	1,321.84	627,219	3.1	75.0	1,479.90	591,827	3.0	72.2	1,154.32
2000	1,276,309	3.2	76.8	1,346.26	667,931	3.3	78.3	1,509.10	608,378	3.0	75.2	1,167.48
1999	1,075,587	2.7	79.5	1,296.70	548,856	2.7	81.1	1,440.38	526,731	2.6	77.9	1,146.99
1998	957,390	2.4	81.9	1,268.03	478,875	2.4	83.5	1,398.36	478,515	2.4	80.3	1,137.61
1997	891,604	2.2	84.1	1,264.83	441,974	2.2	85.7	1,388.38	449,630	2.2	82.5	1,143.39
1996	838,650	2.1	86.2	1,264.27	410,311	2.0	87.7	1,377.30	428,339	2.1	84.7	1,156.00
1995	764,581	1.9	88.1	1,269.39	380,867	1.9	89.6	1,375.13	383,714	1.9	86.6	1,164.43
1994	709,054	1.8	89.9	1,273.47	348,188	1.7	91.3	1,374.98	360,866	1.8	88.4	1,175.53
1993	646,470	1.6	91.5	1,271.26	313,105	1.6	92.9	1,363.57	333,365	1.7	90.0	1,184.56
1992	592,323	1.5	92.9	1,274.06	283,164	1.4	94.3	1,357.72	309,159	1.5	91.6	1,197.43
1991	513,533	1.3	94.2	1,274.06	239,616	1.2	95.5	1,350.71	273,917	1.4	93.0	1,207.01
1990	451,542	1.1	95.4	1,276.46	201,620	1.0	96.5	1,351.09	249,922	1.2	94.2	1,216.26
1989	385,188	1.0	96.3	1,266.49	166,093	0.8	97.3	1,328.08	219,095	1.1	95.3	1,219.80
1988	326,445	0.8	97.1	1,255.96	135,035	0.7	98.0	1,302.58	191,410	1.0	96.3	1,223.06
1987	276,190	0.7	97.8	1,257.25	110,248	0.5	98.5	1,296.39	165,942	0.8	97.1	1,231.24
1986	230,651	0.6	98.4	1,247.65	89,004	0.4	99.0	1,268.05	141,647	0.7	97.8	1,234.83
1985	178,165	0.4	98.8	1,239.13	64,965	0.3	99.3	1,239.43	113,200	0.6	98.4	1,238.97
1984	134,166	0.3	99.2	1,239.38	46,063	0.2	99.5	1,223.42	88,103	0.4	98.8	1,247.72
1983	104,513	0.3	99.4	1,255.51	33,849	0.2	99.7	1,229.12	70,664	0.4	99.2	1,268.15
1982	75,261	0.2	99.6	1,270.76	22,547	0.1	99.8	1,238.20	52,714	0.3	99.4	1,284.69
1981	51,858	0.1	99.8	1,305.81	14,389	0.1	99.9	1,293.90	37,469	0.2	99.6	1,310.38
1980	36,933	0.1	99.8	1,317.93	9,196	(L)	99.9	1,331.17	27,737	0.1	99.7	1,313.54
1979	24,069	0.1	99.9	1,317.83	5,327	(L)	100.0	1,356.65	18,742	0.1	99.8	1,306.80
1978	15,080	(L)	99.9	1,292.08	3,052	(L)	100.0	1,316.92	12,028	0.1	99.9	1,285.77
1977	9,042	(L)	100.0	1,253.55	1,738	(L)	100.0	1,292.16	7,304	(L)	99.9	1,244.36
Before 1977	15,031	(L)	100.0	1,193.76	2,225	(L)	100.0	1,175.65	12,806	0.1	100.0	1,196.91

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; (L) = less than 0.05 percent.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.B5—Number, average age, and percentage distribution, by sex and age, December 1940–2015, selected years

Year	Number (thousands)	Average age	Percentage distribution						
			Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85 or older
					Men				
1940	99	68.8	100.0	. . .	74.4	17.4	6.4	1.6	0.2
1945	447	71.7	100.0	. . .	39.9	40.2	15.1	4.0	0.7
1950	1,469	72.2	100.0	. . .	39.1	33.7	20.2	5.9	1.2
1955	3,252	72.7	100.0	. . .	35.7	34.8	20.0	7.6	1.9
1960	5,217	73.2	100.0	. . .	33.8	33.1	21.1	9.0	3.1
1965	6,825	72.9	100.0	6.9	29.7	29.5	19.9	9.9	4.1
1970	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1975	9,163	72.3	100.0	9.3	32.2	25.6	17.1	10.1	5.7
1980	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1985	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
1986	12,080	72.4	100.0	10.9	30.3	25.7	17.3	9.7	6.1
1987	12,295	72.4	100.0	10.9	30.2	25.5	17.4	9.9	6.1
1988	12,483	72.4	100.0	10.7	30.0	25.5	17.6	10.0	6.2
1989	12,718	72.5	100.0	10.5	30.1	25.2	17.8	10.1	6.3
1990	12,985	72.5	100.0	10.3	30.0	25.3	17.8	10.2	6.4
1991	13,227	72.6	100.0	10.2	29.5	25.7	17.9	10.3	6.4
1992	13,474	72.7	100.0	10.0	29.2	25.8	17.8	10.5	6.6
1993	13,649	72.8	100.0	9.9	28.9	25.9	17.9	10.7	6.8
1994	13,795	72.8	100.0	9.8	28.3	26.2	17.9	10.9	6.9
1995	13,915	72.9	100.0	9.5	28.0	26.1	18.3	11.1	7.0
1996	14,012	73.1	100.0	9.2	27.6	25.8	18.9	11.3	7.2
1997	14,126	73.2	100.0	9.0	27.2	25.8	19.2	11.4	7.4
1998	14,206	73.3	100.0	9.0	26.6	25.6	19.5	11.6	7.6
1999	14,329	73.3	100.0	9.1	26.4	25.2	19.8	11.7	7.8
2000	14,772	73.2	100.0	9.0	27.6	24.6	19.3	11.7	7.8
2001	14,930	73.3	100.0	8.9	27.6	24.3	19.1	12.1	7.9
2002	15,070	73.3	100.0	8.8	27.9	24.0	19.1	12.4	7.8
2003	15,254	73.3	100.0	8.7	27.9	23.5	19.0	12.6	8.2
2004	15,438	73.4	100.0	8.9	27.7	23.4	18.8	12.8	8.4
2005	15,654	73.4	100.0	9.1	27.4	23.2	18.7	12.8	8.7
2006	15,869	73.5	100.0	9.0	27.5	23.2	18.5	12.8	9.1
2007	16,112	73.5	100.0	8.5	27.8	23.3	18.3	12.8	9.3
2008	16,456	73.5	100.0	8.3	28.0	23.6	17.9	12.7	9.5
2009	17,067	73.4	100.0	9.1	28.2	23.3	17.5	12.4	9.6
2010	17,582	73.4	100.0	9.7	28.0	23.3	17.1	12.2	9.6
2011	18,043	73.4	100.0	9.4	28.3	23.6	17.0	12.0	9.7
2012	18,560	73.4	100.0	8.6	28.8	24.3	16.9	11.8	9.7
2013	19,099	73.4	100.0	8.0	29.0	24.9	17.0	11.5	9.7
2014	19,602	73.4	100.0	7.5	29.3	25.2	17.1	11.3	9.7
2015	20,090	73.5	100.0	7.1	29.5	25.4	17.2	11.2	9.7

(Continued)

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Table 5.B5—Number, average age, and percentage distribution, by sex and age, December 1940–2015, selected years—*Continued*

Year	Number (thousands)	Average age	Percentage distribution						
			Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85 or older
					Women				
1940	13	68.1	100.0	. . .	82.6	12.8	3.9	0.6	(L)
1945	71	70.8	100.0	. . .	47.1	40.0	10.2	2.3	0.3
1950	302	71.1	100.0	. . .	48.4	32.9	15.0	3.2	0.5
1955	1,222	71.3	100.0	. . .	47.8	32.3	14.6	4.4	0.8
1960	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6
1965	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8
1970	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4
1975	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1
1980	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7
1985	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8
1986	10,901	73.3	100.0	10.8	26.7	23.8	18.0	11.7	9.0
1987	11,145	73.4	100.0	10.7	26.4	23.6	18.1	11.9	9.3
1988	11,944	73.5	100.0	10.5	26.0	23.6	18.2	12.2	9.5
1989	11,608	73.6	100.0	10.2	26.1	23.1	18.4	12.4	9.8
1990	11,842	73.7	100.0	9.9	25.9	23.0	18.5	12.5	10.2
1991	12,048	73.9	100.0	9.5	25.4	23.2	18.6	12.7	10.5
1992	12,272	74.0	100.0	9.3	25.2	23.1	18.5	12.9	10.9
1993	12,447	74.1	100.0	9.0	24.9	23.0	18.6	13.1	11.3
1994	12,607	74.2	100.0	9.0	24.3	23.2	18.4	13.4	11.6
1995	12,757	74.3	100.0	8.8	24.0	23.2	18.5	13.5	11.9
1996	12,887	74.4	100.0	8.7	23.6	22.9	18.8	13.7	12.2
1997	13,155	74.5	100.0	8.6	23.2	23.0	19.0	13.8	12.5
1998	13,304	74.6	100.0	8.7	22.8	22.8	19.0	13.9	12.8
1999	13,453	74.6	100.0	8.8	22.8	22.3	19.3	13.8	13.0
2000	13,734	74.6	100.0	8.9	23.4	21.9	19.1	13.8	13.0
2001	13,912	74.6	100.0	8.9	23.6	21.6	18.8	13.9	13.1
2002	14,096	74.6	100.0	8.8	23.9	21.3	18.7	14.0	13.3
2003	14,294	74.5	100.0	8.8	24.3	21.0	18.5	14.0	13.4
2004	14,534	74.5	100.0	9.0	24.4	20.9	18.1	14.1	13.4
2005	14,821	74.5	100.0	9.4	24.4	20.8	17.8	14.1	13.5
2006	15,107	74.5	100.0	9.4	24.8	20.9	17.5	13.9	13.7
2007	15,416	74.5	100.0	9.0	25.3	21.1	17.2	13.7	13.8
2008	15,818	74.4	100.0	8.9	25.8	21.5	16.7	13.5	13.7
2009	16,447	74.2	100.0	9.6	26.1	21.4	16.3	12.9	13.6
2010	17,011	74.1	100.0	10.2	26.0	21.5	16.1	12.6	13.5
2011	17,557	74.1	100.0	10.0	26.5	21.9	16.0	12.2	13.4
2012	18,161	74.0	100.0	9.3	27.1	22.6	15.9	11.9	13.2
2013	18,793	74.0	100.0	8.8	27.5	23.3	16.1	11.5	12.9
2014	19,407	74.0	100.0	8.3	27.9	23.7	16.2	11.3	12.7
2015	19,999	74.0	100.0	7.8	28.3	23.9	16.4	11.2	12.5

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1988 and 1990–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; (L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.B6—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, December 2015

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	40,089,061	100.0	28,636,353	100.0	11,452,708	100.0
Less than 300.00	936,380	2.3	726,724	2.5	209,656	1.8
300.00–349.90	330,713	0.8	259,907	0.9	70,806	0.6
350.00–399.90	336,392	0.8	262,259	0.9	74,133	0.6
400.00–449.90	347,637	0.9	267,299	0.9	80,338	0.7
450.00–499.90	362,554	0.9	284,757	1.0	77,797	0.7
500.00–549.90	425,504	1.1	346,652	1.2	78,852	0.7
550.00–599.90	637,626	1.6	552,862	1.9	84,764	0.7
600.00–649.90	774,544	1.9	660,371	2.3	114,173	1.0
650.00–699.90	923,850	2.3	790,139	2.8	133,711	1.2
700.00–749.90	1,076,793	2.7	908,394	3.2	168,399	1.5
750.00–799.90	1,194,533	3.0	993,305	3.5	201,228	1.8
800.00–849.90	1,251,728	3.1	1,032,703	3.6	219,025	1.9
850.00–899.90	1,267,304	3.2	1,030,594	3.6	236,710	2.1
900.00–949.90	1,222,158	3.0	975,130	3.4	247,028	2.2
950.00–999.90	1,181,448	2.9	922,041	3.2	259,407	2.3
1,000.00–1,049.90	1,158,618	2.9	887,337	3.1	271,281	2.4
1,050.00–1,099.90	1,150,800	2.9	874,478	3.1	276,322	2.4
1,100.00–1,149.90	1,151,013	2.9	872,698	3.0	278,315	2.4
1,150.00–1,199.90	1,159,330	2.9	877,926	3.1	281,404	2.5
1,200.00–1,249.90	1,181,537	2.9	893,886	3.1	287,651	2.5
1,250.00–1,299.90	1,200,092	3.0	910,251	3.2	289,841	2.5
1,300.00–1,349.90	1,221,233	3.0	922,425	3.2	298,808	2.6
1,350.00–1,399.90	1,271,629	3.2	990,346	3.5	281,283	2.5
1,400.00–1,449.90	1,347,639	3.4	1,060,064	3.7	287,575	2.5
1,450.00–1,499.90	1,292,771	3.2	1,005,609	3.5	287,162	2.5
1,500.00–1,549.90	1,292,958	3.2	1,006,716	3.5	286,242	2.5
1,550.00–1,599.90	1,374,810	3.4	1,088,222	3.8	286,588	2.5
1,600.00–1,649.90	1,321,060	3.3	1,034,077	3.6	286,983	2.5
1,650.00–1,699.90	1,247,520	3.1	957,207	3.3	290,313	2.5
1,700.00–1,749.90	1,192,683	3.0	877,766	3.1	314,917	2.7
1,750.00–1,799.90	1,091,973	2.7	777,641	2.7	314,332	2.7
1,800.00–1,849.90	945,070	2.4	648,679	2.3	296,391	2.6
1,850.00–1,899.90	809,758	2.0	521,775	1.8	287,983	2.5
1,900.00–1,949.90	709,874	1.8	433,213	1.5	276,661	2.4
1,950.00–1,999.90	626,474	1.6	361,130	1.3	265,344	2.3
2,000.00–2,049.90	612,671	1.5	306,825	1.1	305,846	2.7
2,050.00–2,099.90	576,633	1.4	256,611	0.9	320,022	2.8
2,100.00–2,149.90	518,561	1.3	215,343	0.8	303,218	2.6
2,150.00–2,199.90	456,852	1.1	180,872	0.6	275,980	2.4
2,200.00 or more	2,908,338	7.3	662,119	2.3	2,246,219	19.6
Average benefit (dollars)	1,341.77		1,236.93		1,603.90	

(Continued)

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Table 5.B6—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, December 2015—*Continued*

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	20,089,856	100.0	13,818,965	100.0	6,270,891	100.0
Less than 300.00	462,297	2.3	356,968	2.6	105,329	1.7
300.00–349.90	161,788	0.8	126,709	0.9	35,079	0.6
350.00–399.90	158,735	0.8	122,096	0.9	36,639	0.6
400.00–449.90	156,844	0.8	117,572	0.9	39,272	0.6
450.00–499.90	152,908	0.8	116,372	0.8	36,536	0.6
500.00–549.90	164,920	0.8	129,085	0.9	35,835	0.6
550.00–599.90	231,305	1.2	194,990	1.4	36,315	0.6
600.00–649.90	262,818	1.3	217,500	1.6	45,318	0.7
650.00–699.90	280,115	1.4	228,765	1.7	51,350	0.8
700.00–749.90	302,534	1.5	239,945	1.7	62,589	1.0
750.00–799.90	319,824	1.6	246,866	1.8	72,958	1.2
800.00–849.90	332,119	1.7	255,278	1.8	76,841	1.2
850.00–899.90	346,562	1.7	265,768	1.9	80,794	1.3
900.00–949.90	360,535	1.8	277,740	2.0	82,795	1.3
950.00–999.90	376,622	1.9	290,788	2.1	85,834	1.4
1,000.00–1,049.90	399,060	2.0	309,497	2.2	89,563	1.4
1,050.00–1,099.90	421,034	2.1	327,820	2.4	93,214	1.5
1,100.00–1,149.90	446,029	2.2	350,259	2.5	95,770	1.5
1,150.00–1,199.90	473,894	2.4	374,735	2.7	99,159	1.6
1,200.00–1,249.90	506,844	2.5	402,904	2.9	103,940	1.7
1,250.00–1,299.90	538,857	2.7	431,878	3.1	106,979	1.7
1,300.00–1,349.90	571,806	2.8	458,937	3.3	112,869	1.8
1,350.00–1,399.90	650,707	3.2	534,750	3.9	115,957	1.8
1,400.00–1,449.90	716,533	3.6	594,709	4.3	121,824	1.9
1,450.00–1,499.90	706,326	3.5	579,456	4.2	126,870	2.0
1,500.00–1,549.90	743,877	3.7	609,859	4.4	134,018	2.1
1,550.00–1,599.90	832,993	4.1	692,113	5.0	140,880	2.2
1,600.00–1,649.90	830,707	4.1	682,118	4.9	148,589	2.4
1,650.00–1,699.90	803,501	4.0	646,837	4.7	156,664	2.5
1,700.00–1,749.90	782,008	3.9	601,074	4.3	180,934	2.9
1,750.00–1,799.90	731,906	3.6	543,664	3.9	188,242	3.0
1,800.00–1,849.90	640,456	3.2	457,748	3.3	182,708	2.9
1,850.00–1,899.90	545,449	2.7	361,655	2.6	183,794	2.9
1,900.00–1,949.90	477,117	2.4	296,424	2.1	180,693	2.9
1,950.00–1,999.90	421,189	2.1	245,175	1.8	176,014	2.8
2,000.00–2,049.90	416,240	2.1	207,617	1.5	208,623	3.3
2,050.00–2,099.90	397,772	2.0	175,652	1.3	222,120	3.5
2,100.00–2,149.90	365,312	1.8	150,281	1.1	215,031	3.4
2,150.00–2,199.90	328,140	1.6	129,200	0.9	198,940	3.2
2,200.00 or more	2,272,173	11.3	468,161	3.4	1,804,012	28.8
Average benefit (dollars)	1,500.46		1,371.15		1,785.41	

(Continued)

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Table 5.B6—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, December 2015—*Continued*

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	19,999,205	100.0	14,817,388	100.0	5,181,817	100.0
Less than 300.00	474,083	2.4	369,756	2.5	104,327	2.0
300.00–349.90	168,925	0.8	133,198	0.9	35,727	0.7
350.00–399.90	177,657	0.9	140,163	0.9	37,494	0.7
400.00–449.90	190,793	1.0	149,727	1.0	41,066	0.8
450.00–499.90	209,646	1.0	168,385	1.1	41,261	0.8
500.00–549.90	260,584	1.3	217,567	1.5	43,017	0.8
550.00–599.90	406,321	2.0	357,872	2.4	48,449	0.9
600.00–649.90	511,726	2.6	442,871	3.0	68,855	1.3
650.00–699.90	643,735	3.2	561,374	3.8	82,361	1.6
700.00–749.90	774,259	3.9	668,449	4.5	105,810	2.0
750.00–799.90	874,709	4.4	746,439	5.0	128,270	2.5
800.00–849.90	919,609	4.6	777,425	5.2	142,184	2.7
850.00–899.90	920,742	4.6	764,826	5.2	155,916	3.0
900.00–949.90	861,623	4.3	697,390	4.7	164,233	3.2
950.00–999.90	804,826	4.0	631,253	4.3	173,573	3.3
1,000.00–1,049.90	759,558	3.8	577,840	3.9	181,718	3.5
1,050.00–1,099.90	729,766	3.6	546,658	3.7	183,108	3.5
1,100.00–1,149.90	704,984	3.5	522,439	3.5	182,545	3.5
1,150.00–1,199.90	685,436	3.4	503,191	3.4	182,245	3.5
1,200.00–1,249.90	674,693	3.4	490,982	3.3	183,711	3.5
1,250.00–1,299.90	661,235	3.3	478,373	3.2	182,862	3.5
1,300.00–1,349.90	649,427	3.2	463,488	3.1	185,939	3.6
1,350.00–1,399.90	620,922	3.1	455,596	3.1	165,326	3.2
1,400.00–1,449.90	631,106	3.2	465,355	3.1	165,751	3.2
1,450.00–1,499.90	586,445	2.9	426,153	2.9	160,292	3.1
1,500.00–1,549.90	549,081	2.7	396,857	2.7	152,224	2.9
1,550.00–1,599.90	541,817	2.7	396,109	2.7	145,708	2.8
1,600.00–1,649.90	490,353	2.5	351,959	2.4	138,394	2.7
1,650.00–1,699.90	444,019	2.2	310,370	2.1	133,649	2.6
1,700.00–1,749.90	410,675	2.1	276,692	1.9	133,983	2.6
1,750.00–1,799.90	360,067	1.8	233,977	1.6	126,090	2.4
1,800.00–1,849.90	304,614	1.5	190,931	1.3	113,683	2.2
1,850.00–1,899.90	264,309	1.3	160,120	1.1	104,189	2.0
1,900.00–1,949.90	232,757	1.2	136,789	0.9	95,968	1.9
1,950.00–1,999.90	205,285	1.0	115,955	0.8	89,330	1.7
2,000.00–2,049.90	196,431	1.0	99,208	0.7	97,223	1.9
2,050.00–2,099.90	178,861	0.9	80,959	0.5	97,902	1.9
2,100.00–2,149.90	153,249	0.8	65,062	0.4	88,187	1.7
2,150.00–2,199.90	128,712	0.6	51,672	0.3	77,040	1.5
2,200.00 or more	636,165	3.2	193,958	1.3	442,207	8.5
Average benefit (dollars)	1,182.36		1,111.76		1,384.24	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.B7—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, December 2015

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	40,089,061	100.0	28,636,353	100.0	11,452,708	100.0
Less than 300.00	1,118,638	2.8	835,041	2.9	283,597	2.5
300.00–349.90	492,976	1.2	391,363	1.4	101,613	0.9
350.00–399.90	508,651	1.3	403,634	1.4	105,017	0.9
400.00–449.90	526,651	1.3	410,846	1.4	115,805	1.0
450.00–499.90	510,658	1.3	401,519	1.4	109,139	1.0
500.00–549.90	501,350	1.3	392,985	1.4	108,365	0.9
550.00–599.90	524,415	1.3	406,988	1.4	117,427	1.0
600.00–649.90	694,577	1.7	524,516	1.8	170,061	1.5
650.00–699.90	760,417	1.9	565,891	2.0	194,526	1.7
700.00–749.90	964,654	2.4	724,761	2.5	239,893	2.1
750.00–799.90	1,164,632	2.9	892,804	3.1	271,828	2.4
800.00–849.90	1,149,798	2.9	876,029	3.1	273,769	2.4
850.00–899.90	1,125,159	2.8	847,337	3.0	277,822	2.4
900.00–949.90	1,090,320	2.7	815,160	2.8	275,160	2.4
950.00–999.90	1,069,092	2.7	794,267	2.8	274,825	2.4
1,000.00–1,049.90	1,050,728	2.6	774,032	2.7	276,696	2.4
1,050.00–1,099.90	1,043,090	2.6	762,632	2.7	280,458	2.4
1,100.00–1,149.90	1,016,350	2.5	741,240	2.6	275,110	2.4
1,150.00–1,199.90	1,000,929	2.5	725,669	2.5	275,260	2.4
1,200.00–1,249.90	989,846	2.5	714,397	2.5	275,449	2.4
1,250.00–1,299.90	970,853	2.4	700,894	2.4	269,959	2.4
1,300.00–1,349.90	962,389	2.4	691,311	2.4	271,078	2.4
1,350.00–1,399.90	946,191	2.4	680,266	2.4	265,925	2.3
1,400.00–1,449.90	942,488	2.4	676,590	2.4	265,898	2.3
1,450.00–1,499.90	931,384	2.3	669,732	2.3	261,652	2.3
1,500.00–1,549.90	928,781	2.3	666,189	2.3	262,592	2.3
1,550.00–1,599.90	934,410	2.3	671,450	2.3	262,960	2.3
1,600.00–1,649.90	930,273	2.3	665,357	2.3	264,916	2.3
1,650.00–1,699.90	949,571	2.4	677,699	2.4	271,872	2.4
1,700.00–1,749.90	1,062,485	2.7	756,331	2.6	306,154	2.7
1,750.00–1,799.90	1,058,059	2.6	756,742	2.6	301,317	2.6
1,800.00–1,849.90	984,321	2.5	702,026	2.5	282,295	2.5
1,850.00–1,899.90	925,136	2.3	647,689	2.3	277,447	2.4
1,900.00–1,949.90	858,969	2.1	591,444	2.1	267,525	2.3
1,950.00–1,999.90	805,291	2.0	550,848	1.9	254,443	2.2
2,000.00–2,049.90	968,435	2.4	663,650	2.3	304,785	2.7
2,050.00–2,099.90	1,058,627	2.6	747,728	2.6	310,899	2.7
2,100.00–2,149.90	1,002,715	2.5	713,570	2.5	289,145	2.5
2,150.00–2,199.90	893,462	2.2	635,634	2.2	257,828	2.3
2,200.00 or more	4,672,290	11.7	2,770,092	9.7	1,902,198	16.6
Average primary insurance amount (dollars)	1,404.34		1,363.52		1,506.39	

(Continued)

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Table 5.B7—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, December 2015—*Continued*

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	20,089,856	100.0	13,818,965	100.0	6,270,891	100.0
Less than 300.00	342,453	1.7	227,630	1.6	114,823	1.8
300.00–349.90	139,457	0.7	101,968	0.7	37,489	0.6
350.00–399.90	144,579	0.7	106,260	0.8	38,319	0.6
400.00–449.90	147,023	0.7	105,472	0.8	41,551	0.7
450.00–499.90	138,968	0.7	101,278	0.7	37,690	0.6
500.00–549.90	133,523	0.7	97,010	0.7	36,513	0.6
550.00–599.90	133,295	0.7	95,753	0.7	37,542	0.6
600.00–649.90	155,040	0.8	106,575	0.8	48,465	0.8
650.00–699.90	166,494	0.8	111,837	0.8	54,657	0.9
700.00–749.90	214,986	1.1	147,831	1.1	67,155	1.1
750.00–799.90	274,635	1.4	196,970	1.4	77,665	1.2
800.00–849.90	277,069	1.4	197,678	1.4	79,391	1.3
850.00–899.90	281,740	1.4	198,419	1.4	83,321	1.3
900.00–949.90	282,954	1.4	198,762	1.4	84,192	1.3
950.00–999.90	288,905	1.4	202,716	1.5	86,189	1.4
1,000.00–1,049.90	297,527	1.5	208,719	1.5	88,808	1.4
1,050.00–1,099.90	310,945	1.5	216,811	1.6	94,134	1.5
1,100.00–1,149.90	321,177	1.6	225,481	1.6	95,696	1.5
1,150.00–1,199.90	335,925	1.7	236,438	1.7	99,487	1.6
1,200.00–1,249.90	354,478	1.8	250,026	1.8	104,452	1.7
1,250.00–1,299.90	370,552	1.8	262,698	1.9	107,854	1.7
1,300.00–1,349.90	392,929	2.0	278,957	2.0	113,972	1.8
1,350.00–1,399.90	413,350	2.1	295,674	2.1	117,676	1.9
1,400.00–1,449.90	440,397	2.2	315,980	2.3	124,417	2.0
1,450.00–1,499.90	464,706	2.3	335,729	2.4	128,977	2.1
1,500.00–1,549.90	497,666	2.5	359,585	2.6	138,081	2.2
1,550.00–1,599.90	531,952	2.6	386,402	2.8	145,550	2.3
1,600.00–1,649.90	559,654	2.8	404,484	2.9	155,170	2.5
1,650.00–1,699.90	602,584	3.0	435,293	3.1	167,291	2.7
1,700.00–1,749.90	724,315	3.6	524,586	3.8	199,729	3.2
1,750.00–1,799.90	751,030	3.7	546,811	4.0	204,219	3.3
1,800.00–1,849.90	712,812	3.5	516,335	3.7	196,477	3.1
1,850.00–1,899.90	678,498	3.4	479,187	3.5	199,311	3.2
1,900.00–1,949.90	632,980	3.2	437,012	3.2	195,968	3.1
1,950.00–1,999.90	595,980	3.0	408,221	3.0	187,759	3.0
2,000.00–2,049.90	716,426	3.6	492,484	3.6	223,942	3.6
2,050.00–2,099.90	786,689	3.9	558,876	4.0	227,813	3.6
2,100.00–2,149.90	764,978	3.8	549,648	4.0	215,330	3.4
2,150.00–2,199.90	700,124	3.5	505,060	3.7	195,064	3.1
2,200.00 or more	4,011,061	20.0	2,392,309	17.3	1,618,752	25.8
Average primary insurance amount (dollars)	1,675.50		1,647.36		1,737.51	

(Continued)

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Table 5.B7—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, December 2015—*Continued*

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	19,999,205	100.0	14,817,388	100.0	5,181,817	100.0
Less than 300.00	776,185	3.9	607,411	4.1	168,774	3.3
300.00–349.90	353,519	1.8	289,395	2.0	64,124	1.2
350.00–399.90	364,072	1.8	297,374	2.0	66,698	1.3
400.00–449.90	379,628	1.9	305,374	2.1	74,254	1.4
450.00–499.90	371,690	1.9	300,241	2.0	71,449	1.4
500.00–549.90	367,827	1.8	295,975	2.0	71,852	1.4
550.00–599.90	391,120	2.0	311,235	2.1	79,885	1.5
600.00–649.90	539,537	2.7	417,941	2.8	121,596	2.3
650.00–699.90	593,923	3.0	454,054	3.1	139,869	2.7
700.00–749.90	749,668	3.7	576,930	3.9	172,738	3.3
750.00–799.90	889,997	4.5	695,834	4.7	194,163	3.7
800.00–849.90	872,729	4.4	678,351	4.6	194,378	3.8
850.00–899.90	843,419	4.2	648,918	4.4	194,501	3.8
900.00–949.90	807,366	4.0	616,398	4.2	190,968	3.7
950.00–999.90	780,187	3.9	591,551	4.0	188,636	3.6
1,000.00–1,049.90	753,201	3.8	565,313	3.8	187,888	3.6
1,050.00–1,099.90	732,145	3.7	545,821	3.7	186,324	3.6
1,100.00–1,149.90	695,173	3.5	515,759	3.5	179,414	3.5
1,150.00–1,199.90	665,004	3.3	489,231	3.3	175,773	3.4
1,200.00–1,249.90	635,368	3.2	464,371	3.1	170,997	3.3
1,250.00–1,299.90	600,301	3.0	438,196	3.0	162,105	3.1
1,300.00–1,349.90	569,460	2.8	412,354	2.8	157,106	3.0
1,350.00–1,399.90	532,841	2.7	384,592	2.6	148,249	2.9
1,400.00–1,449.90	502,091	2.5	360,610	2.4	141,481	2.7
1,450.00–1,499.90	466,678	2.3	334,003	2.3	132,675	2.6
1,500.00–1,549.90	431,115	2.2	306,604	2.1	124,511	2.4
1,550.00–1,599.90	402,458	2.0	285,048	1.9	117,410	2.3
1,600.00–1,649.90	370,619	1.9	260,873	1.8	109,746	2.1
1,650.00–1,699.90	346,987	1.7	242,406	1.6	104,581	2.0
1,700.00–1,749.90	338,170	1.7	231,745	1.6	106,425	2.1
1,750.00–1,799.90	307,029	1.5	209,931	1.4	97,098	1.9
1,800.00–1,849.90	271,509	1.4	185,691	1.3	85,818	1.7
1,850.00–1,899.90	246,638	1.2	168,502	1.1	78,136	1.5
1,900.00–1,949.90	225,989	1.1	154,432	1.0	71,557	1.4
1,950.00–1,999.90	209,311	1.0	142,627	1.0	66,684	1.3
2,000.00–2,049.90	252,009	1.3	171,166	1.2	80,843	1.6
2,050.00–2,099.90	271,938	1.4	188,852	1.3	83,086	1.6
2,100.00–2,149.90	237,737	1.2	163,922	1.1	73,815	1.4
2,150.00–2,199.90	193,338	1.0	130,574	0.9	62,764	1.2
2,200.00 or more	661,229	3.3	377,783	2.5	283,446	5.5
Average primary insurance amount (dollars)	1,131.95		1,098.81		1,226.69	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.B8—Number and average monthly benefit with and without reduction for early retirement, by sex, December 1956–2015, selected years

Year	All retired workers				Men				Women			
	Total	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of total	Subtotal	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of subtotal	Subtotal	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of subtotal
							Number					
1956	5,112,430	115,029	4,997,401	2.2	3,572,271	. . .	3,572,271	. . .	1,540,159	115,029	1,425,130	7.5
1960	8,061,469	949,204	7,112,265	11.8	5,216,668	. . .	5,216,668	. . .	2,844,801	949,204	1,895,597	33.4
1965	11,100,584	3,519,198	7,581,386	31.7	6,825,078	1,435,912	5,389,166	21.0	4,275,506	2,083,286	2,192,220	48.7
1970	13,349,175	6,066,880	7,282,295	45.4	7,688,460	2,758,060	4,930,400	35.9	5,660,715	3,308,820	2,351,895	58.5
1980	19,562,085	12,164,887	7,397,198	62.2	10,460,735	5,874,196	4,586,539	54.8	9,101,350	6,290,691	2,810,659	69.1
1985	22,431,930	14,710,971	7,720,959	65.6	11,816,956	7,161,479	4,655,477	60.6	10,614,974	7,549,492	3,065,482	71.1
1990	24,838,100	16,997,861	7,840,239	68.4	12,983,832	8,390,921	4,592,911	64.6	11,854,268	8,606,940	3,247,328	72.6
1995	26,672,806	18,731,443	7,941,363	70.2	13,913,531	9,353,996	4,559,535	67.2	12,759,275	9,377,447	3,381,828	73.5
1996	26,898,072	19,113,994	7,784,078	71.1	14,010,875	9,532,310	4,478,565	68.0	12,887,197	9,581,684	3,305,513	74.4
1997	27,274,572	19,601,286	7,673,286	71.9	14,116,818	9,745,315	4,371,503	69.0	13,157,754	9,855,971	3,301,783	74.9
1998	27,510,535	19,810,871	7,699,664	72.0	14,200,826	9,828,931	4,371,895	69.2	13,309,709	9,981,940	3,327,769	75.0
1999	27,774,677	20,035,120	7,739,557	72.1	14,321,468	9,935,547	4,385,921	69.4	13,453,209	10,099,573	3,353,636	75.1
2000	28,498,945	20,319,520	8,179,425	71.3	14,767,170	10,076,518	4,690,652	68.2	13,731,775	10,243,002	3,488,773	74.6
2001	28,836,774	20,573,931	8,262,843	71.3	14,930,081	10,210,581	4,719,500	68.4	13,906,693	10,363,350	3,543,340	74.5
2002	29,190,137	20,883,715	8,306,422	71.5	15,100,473	10,364,188	4,736,285	68.8	14,089,664	10,519,527	3,570,137	74.7
2003	29,531,611	21,239,589	8,292,022	71.9	15,247,841	10,542,626	4,705,215	69.1	14,283,770	10,696,963	3,586,807	74.9
2004	29,952,465	21,636,057	8,316,408	72.2	15,430,360	10,749,558	4,680,802	69.7	14,522,105	10,886,499	3,635,606	75.0
2005	30,460,836	22,129,099	8,331,737	72.6	15,650,611	10,981,621	4,668,990	70.2	14,810,225	11,147,478	3,662,747	75.3
2006	30,976,143	22,597,344	8,378,799	73.0	15,869,182	11,196,443	4,672,739	70.6	15,106,961	11,400,901	3,706,060	75.5
2007	31,527,728	23,078,917	8,448,811	73.2	16,111,553	11,413,127	4,698,426	70.8	15,416,175	11,665,790	3,750,385	75.7
2008	32,273,651	23,775,246	8,498,405	73.7	16,455,822	11,708,571	4,747,251	71.2	15,817,829	12,066,675	3,751,154	76.3
2009	33,514,013	24,748,391	8,765,622	73.8	17,067,434	12,182,366	4,885,068	71.4	16,466,579	12,566,025	3,880,554	76.4
2010	34,593,080	25,555,808	9,037,272	73.9	17,582,235	12,556,581	5,025,654	71.4	17,010,845	12,999,227	4,011,618	76.4
2011	35,599,569	26,275,063	9,324,506	73.8	18,043,009	12,869,206	5,173,803	71.3	17,556,560	13,405,857	4,150,703	76.4
2012	36,720,492	26,968,901	9,751,591	73.4	18,559,519	13,162,302	5,397,217	70.9	18,160,973	13,806,599	4,354,374	76.0
2013	37,892,659	27,599,461	10,293,198	72.8	19,099,298	13,420,757	5,678,541	70.3	18,793,361	14,178,704	4,614,657	75.4
2014	39,008,771	28,164,909	10,843,862	72.2	19,601,843	13,644,248	5,957,595	69.6	19,406,928	14,520,661	4,886,267	74.8
2015	40,089,061	28,636,353	11,452,708	71.4	20,089,856	13,818,965	6,270,891	68.8	19,999,205	14,817,388	5,181,817	74.1

(Continued)

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Table 5.B8—Number and average monthly benefit with and without reduction for early retirement, by sex, December 1956–2015, selected years—*Continued*

Year	All retired workers				Men				Women			
	Total	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of total	Subtotal	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of subtotal	Subtotal	With reduction for early retirement	Without reduction for early retirement	Early retirees as a percentage of subtotal
						Average monthly benefit (dollars)						
1956	63.10	48.20	63.40	. . .	68.20	. . .	68.20	. . .	51.20	48.20	51.40	. . .
1960	74.00	55.80	76.50	. . .	81.90	. . .	81.90	. . .	59.70	55.80	61.60	. . .
1965	83.90	70.60	90.10	. . .	92.60	79.40	96.10	. . .	70.10	64.50	75.40	. . .
1970	118.10	103.60	130.20	. . .	130.50	115.30	139.10	. . .	101.20	93.80	111.70	. . .
1980	341.40	310.70	391.80	. . .	380.20	349.50	419.60	. . .	296.80	274.60	346.50	. . .
1985	478.60	424.80	581.20	. . .	538.40	480.50	627.50	. . .	412.10	372.00	511.00	. . .
1990	602.60	537.90	742.80	. . .	679.30	611.20	803.60	. . .	518.60	466.40	656.80	. . .
1995	719.80	649.50	885.60	. . .	810.20	735.40	963.70	. . .	621.20	563.80	780.40	. . .
1996	745.00	678.30	908.70	. . .	838.10	763.10	997.80	. . .	643.70	593.90	788.00	. . .
1997	765.00	705.90	915.90	. . .	860.50	786.60	1,025.10	. . .	662.50	626.10	771.30	. . .
1998	779.70	720.30	932.50	. . .	876.90	802.40	1,044.50	. . .	675.90	639.50	785.40	. . .
1999	804.30	744.40	959.20	. . .	904.60	829.30	1,075.30	. . .	697.50	661.00	807.50	. . .
2000	844.50	778.50	1,008.40	. . .	951.10	867.20	1,131.10	. . .	729.90	691.20	843.40	. . .
2001	874.40	808.50	1,038.70	. . .	984.60	900.70	1,166.00	. . .	756.20	717.60	869.20	. . .
2002	895.00	829.80	1,058.90	. . .	1,007.80	925.20	1,188.50	. . .	774.10	735.80	886.90	. . .
2003	922.10	857.80	1,086.80	. . .	1,038.70	957.50	1,220.60	. . .	797.60	759.50	911.30	. . .
2004	954.90	891.10	1,121.00	. . .	1,076.10	995.40	1,261.50	. . .	826.10	788.00	940.10	. . .
2005	1,002.00	936.90	1,174.80	. . .	1,129.50	1,047.40	1,322.70	. . .	867.30	828.20	986.40	. . .
2006	1,044.40	978.20	1,222.90	. . .	1,177.50	1,094.10	1,377.20	. . .	904.60	864.40	1,028.50	. . .
2007	1,078.60	1,011.30	1,262.30	. . .	1,215.70	1,131.20	1,421.10	. . .	935.20	894.00	1,063.30	. . .
2008	1,152.90	1,080.80	1,354.60	. . .	1,299.10	1,209.80	1,519.50	. . .	1,000.70	955.60	1,145.80	. . .
2009	1,164.30	1,091.10	1,371.10	. . .	1,311.70	1,221.40	1,536.80	. . .	1,011.40	964.70	1,162.50	. . .
2010	1,175.50	1,100.70	1,386.80	. . .	1,323.10	1,231.10	1,552.70	. . .	1,022.90	974.80	1,178.90	. . .
2011	1,228.57	1,148.83	1,453.27	. . .	1,381.38	1,283.24	1,625.49	. . .	1,071.53	1,019.81	1,238.59	. . .
2012	1,261.61	1,176.36	1,497.40	. . .	1,417.05	1,311.91	1,673.46	. . .	1,102.77	1,047.12	1,279.19	. . .
2013	1,293.83	1,202.12	1,539.74	. . .	1,451.27	1,338.17	1,718.59	. . .	1,133.83	1,073.35	1,319.66	. . .
2014	1,328.58	1,229.91	1,584.85	. . .	1,488.07	1,366.30	1,766.94	. . .	1,167.49	1,101.75	1,362.83	. . .
2015	1,341.77	1,236.93	1,603.90	. . .	1,500.46	1,371.15	1,785.41	. . .	1,182.36	1,111.76	1,384.24	. . .

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.B9—Number and percentage distribution, by sex, monthly benefit, and age, December 2015

Monthly benefit (dollars)	Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85–89	90 or older
				All retired workers				
Total								
Number (thousands)	40,089	2,985	11,591	9,866	6,728	4,489	2,803	1,627
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 300.00	2.3	3.7	2.5	2.2	2.2	2.3	1.8	1.4
300.00–349.90	0.8	1.4	0.9	0.8	0.8	0.8	0.7	0.6
350.00–399.90	0.8	1.4	0.9	0.8	0.8	0.8	0.7	0.7
400.00–449.90	0.9	1.4	0.9	0.8	0.8	0.8	0.7	0.8
450.00–499.90	0.9	1.5	0.9	0.8	0.8	0.8	0.9	1.0
500.00–549.90	1.1	1.5	1.0	0.9	0.9	1.3	1.3	1.3
550.00–599.90	1.6	3.1	1.6	1.3	1.4	1.5	1.5	1.5
600.00–649.90	1.9	3.8	1.9	1.6	1.7	2.0	2.0	1.8
650.00–699.90	2.3	3.9	2.1	1.9	2.2	2.7	2.6	2.1
700.00–749.90	2.7	4.0	2.5	2.3	2.8	3.2	2.6	2.0
750.00–799.90	3.0	4.4	3.0	2.8	3.0	2.9	2.4	2.1
800.00–849.90	3.1	4.7	3.3	3.1	2.9	2.7	2.4	2.2
850.00–899.90	3.2	4.6	3.5	3.1	2.9	2.7	2.4	2.2
900.00–949.90	3.0	4.4	3.4	2.9	2.8	2.7	2.4	2.3
950.00–999.90	2.9	4.0	3.2	2.8	2.7	2.7	2.5	2.5
1,000.00–1,049.90	2.9	3.5	3.1	2.8	2.7	2.7	2.6	2.7
1,050.00–1,099.90	2.9	3.3	3.0	2.8	2.7	2.8	2.8	3.1
1,100.00–1,149.90	2.9	3.2	2.9	2.7	2.7	2.9	3.0	3.5
1,150.00–1,199.90	2.9	3.0	2.9	2.7	2.7	3.0	3.3	4.1
1,200.00–1,249.90	2.9	2.9	2.8	2.6	2.7	3.2	3.6	5.0
1,250.00–1,299.90	3.0	2.8	2.7	2.6	2.7	3.3	4.1	6.0
1,300.00–1,349.90	3.0	2.7	2.7	2.6	2.8	3.5	4.6	6.1
1,350.00–1,399.90	3.2	2.6	2.6	2.5	2.8	4.2	6.4	5.7
1,400.00–1,449.90	3.4	2.4	2.5	2.5	3.1	5.7	6.8	4.9
1,450.00–1,499.90	3.2	2.3	2.5	2.5	3.3	5.8	5.2	3.9
1,500.00–1,549.90	3.2	2.3	2.6	3.0	3.7	5.0	3.5	3.5
1,550.00–1,599.90	3.4	3.4	3.2	3.3	4.1	3.6	3.1	3.4
1,600.00–1,649.90	3.3	3.4	3.1	3.3	4.0	2.7	2.9	3.4
1,650.00–1,699.90	3.1	3.0	3.0	3.3	3.7	2.5	2.9	3.1
1,700.00–1,749.90	3.0	2.6	2.8	3.2	3.4	2.7	2.9	2.8
1,750.00–1,799.90	2.7	2.2	2.6	3.0	3.0	2.6	2.5	2.4
1,800.00–1,849.90	2.4	1.9	2.4	2.6	2.5	2.2	2.1	1.9
1,850.00–1,899.90	2.0	1.5	2.2	2.1	2.2	1.9	1.8	1.6
1,900.00–1,949.90	1.8	1.2	1.9	1.8	2.1	1.6	1.4	1.2
1,950.00–1,999.90	1.6	0.8	1.6	1.8	1.9	1.4	1.0	1.0
2,000.00–2,049.90	1.5	0.5	1.6	2.1	1.8	1.2	0.8	0.8
2,050.00–2,099.90	1.4	0.3	1.7	1.9	1.6	1.0	0.7	0.7
2,100.00–2,149.90	1.3	0.2	1.6	1.7	1.4	0.8	0.6	0.6
2,150.00–2,199.90	1.1	0.1	1.4	1.5	1.2	0.6	0.5	0.5
2,200.00 or more	7.3	0.2	8.9	11.2	6.5	3.4	3.9	3.7
Average benefit (dollars)	1,341.77	1,086.78	1,355.24	1,429.21	1,366.22	1,286.20	1,300.42	1,306.92

(Continued)

Visited 01/05/2018

Table 5.B9—Number and percentage distribution, by sex, monthly benefit, and age, December 2015—*Continued*

Monthly benefit (dollars)	Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85–89	90 or older
				Men				
Total								
Number (thousands)	20,090	1,420	5,935	5,095	3,448	2,253	1,312	627
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 300.00	2.3	3.4	2.4	2.1	2.2	2.4	1.8	1.6
300.00–349.90	0.8	1.2	0.8	0.8	0.8	0.8	0.6	0.7
350.00–399.90	0.8	1.2	0.8	0.7	0.8	0.8	0.7	0.7
400.00–449.90	0.8	1.2	0.8	0.7	0.7	0.8	0.7	0.7
450.00–499.90	0.8	1.1	0.8	0.7	0.7	0.7	0.8	0.9
500.00–549.90	0.8	1.1	0.8	0.7	0.7	1.0	1.1	1.1
550.00–599.90	1.2	2.3	1.2	1.0	0.9	1.0	1.1	1.2
600.00–649.90	1.3	2.8	1.3	1.1	1.0	1.2	1.4	1.4
650.00–699.90	1.4	2.8	1.4	1.1	1.1	1.3	1.4	1.5
700.00–749.90	1.5	2.8	1.6	1.3	1.3	1.4	1.4	1.5
750.00–799.90	1.6	2.8	1.7	1.4	1.3	1.4	1.5	1.5
800.00–849.90	1.7	2.8	1.8	1.4	1.4	1.5	1.6	1.6
850.00–899.90	1.7	2.8	1.9	1.5	1.5	1.6	1.7	1.7
900.00–949.90	1.8	2.9	1.9	1.5	1.5	1.7	1.8	1.8
950.00–999.90	1.9	2.9	2.0	1.6	1.6	1.9	1.9	2.0
1,000.00–1,049.90	2.0	3.0	2.1	1.7	1.7	2.1	2.1	2.2
1,050.00–1,099.90	2.1	3.0	2.1	1.8	1.8	2.3	2.3	2.5
1,100.00–1,149.90	2.2	3.1	2.2	1.9	1.9	2.5	2.6	3.0
1,150.00–1,199.90	2.4	3.1	2.3	2.0	2.1	2.7	2.9	3.7
1,200.00–1,249.90	2.5	3.1	2.3	2.1	2.2	3.0	3.3	5.0
1,250.00–1,299.90	2.7	3.1	2.4	2.1	2.4	3.2	3.8	6.3
1,300.00–1,349.90	2.8	3.0	2.5	2.3	2.5	3.5	4.6	6.6
1,350.00–1,399.90	3.2	3.0	2.5	2.3	2.7	4.7	7.9	6.5
1,400.00–1,449.90	3.6	2.9	2.5	2.4	2.9	6.9	8.5	5.1
1,450.00–1,499.90	3.5	2.9	2.6	2.5	3.4	7.4	6.0	3.7
1,500.00–1,549.90	3.7	2.9	2.9	3.3	4.3	6.5	3.6	3.4
1,550.00–1,599.90	4.1	4.5	3.7	4.0	5.2	4.4	3.2	3.5
1,600.00–1,649.90	4.1	4.9	3.9	4.2	5.4	3.0	3.0	3.7
1,650.00–1,699.90	4.0	4.5	3.8	4.2	5.0	2.7	3.1	3.6
1,700.00–1,749.90	3.9	4.0	3.7	4.2	4.5	3.1	3.4	3.3
1,750.00–1,799.90	3.6	3.5	3.5	4.1	4.0	3.1	3.0	2.9
1,800.00–1,849.90	3.2	3.0	3.3	3.5	3.2	2.8	2.6	2.3
1,850.00–1,899.90	2.7	2.6	3.0	2.7	2.8	2.5	2.3	1.9
1,900.00–1,949.90	2.4	2.1	2.6	2.3	2.7	2.1	1.9	1.4
1,950.00–1,999.90	2.1	1.5	2.1	2.3	2.6	1.9	1.3	1.2
2,000.00–2,049.90	2.1	0.8	2.1	2.7	2.5	1.7	1.0	1.0
2,050.00–2,099.90	2.0	0.4	2.3	2.5	2.2	1.4	0.9	0.9
2,100.00–2,149.90	1.8	0.3	2.2	2.3	2.1	1.1	0.8	0.8
2,150.00–2,199.90	1.6	0.2	2.0	2.1	1.8	0.9	0.7	0.7
2,200.00 or more	11.3	0.3	14.1	17.0	10.2	4.9	5.7	4.9
Average benefit (dollars)	1,500.46	1,222.00	1,527.16	1,612.63	1,530.25	1,402.63	1,397.41	1,370.01

(Continued)

Visited 01/05/2018

Table 5.B9—Number and percentage distribution, by sex, monthly benefit, and age, December 2015—*Continued*

Monthly benefit (dollars)	Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85–89	90 or older
				Women				
Total								
Number (thousands)	19,999	1,566	5,656	4,770	3,280	2,236	1,491	1,000
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 300.00	2.4	4.1	2.6	2.2	2.2	2.2	1.8	1.3
300.00–349.90	0.8	1.5	0.9	0.8	0.7	0.7	0.7	0.6
350.00–399.90	0.9	1.6	1.0	0.8	0.8	0.8	0.7	0.7
400.00–449.90	1.0	1.7	1.0	0.9	0.8	0.8	0.8	0.8
450.00–499.90	1.0	1.7	1.1	0.9	0.9	0.9	1.0	1.1
500.00–549.90	1.3	1.9	1.2	1.1	1.2	1.6	1.5	1.3
550.00–599.90	2.0	3.8	2.1	1.7	1.8	2.0	1.9	1.6
600.00–649.90	2.6	4.6	2.5	2.1	2.3	2.7	2.6	2.1
650.00–699.90	3.2	4.8	2.9	2.7	3.2	4.1	3.7	2.4
700.00–749.90	3.9	5.1	3.4	3.4	4.4	5.1	3.6	2.3
750.00–799.90	4.4	5.9	4.4	4.4	4.8	4.3	3.2	2.4
800.00–849.90	4.6	6.4	4.9	4.9	4.6	3.8	3.2	2.5
850.00–899.90	4.6	6.2	5.1	4.9	4.4	3.8	3.1	2.6
900.00–949.90	4.3	5.8	4.9	4.3	4.1	3.6	3.0	2.6
950.00–999.90	4.0	4.9	4.5	4.1	3.9	3.5	3.0	2.7
1,000.00–1,049.90	3.8	4.0	4.1	3.9	3.7	3.4	3.0	3.1
1,050.00–1,099.90	3.6	3.5	3.9	3.8	3.6	3.3	3.1	3.4
1,100.00–1,149.90	3.5	3.2	3.7	3.6	3.4	3.2	3.3	3.8
1,150.00–1,199.90	3.4	2.9	3.5	3.4	3.3	3.3	3.6	4.4
1,200.00–1,249.90	3.4	2.7	3.3	3.3	3.2	3.4	3.9	5.1
1,250.00–1,299.90	3.3	2.5	3.1	3.1	3.1	3.4	4.3	5.7
1,300.00–1,349.90	3.2	2.4	2.9	2.9	3.1	3.5	4.7	5.7
1,350.00–1,399.90	3.1	2.2	2.6	2.7	3.0	3.8	5.1	5.1
1,400.00–1,449.90	3.2	2.0	2.5	2.6	3.2	4.6	5.4	4.7
1,450.00–1,499.90	2.9	1.8	2.4	2.5	3.2	4.2	4.5	4.0
1,500.00–1,549.90	2.7	1.7	2.3	2.6	3.1	3.4	3.4	3.5
1,550.00–1,599.90	2.7	2.3	2.6	2.6	3.0	2.8	3.0	3.3
1,600.00–1,649.90	2.5	2.1	2.3	2.4	2.6	2.4	2.8	3.2
1,650.00–1,699.90	2.2	1.7	2.1	2.2	2.3	2.2	2.6	2.8
1,700.00–1,749.90	2.1	1.3	1.9	2.1	2.2	2.3	2.5	2.5
1,750.00–1,799.90	1.8	1.0	1.7	1.8	2.0	2.0	2.0	2.2
1,800.00–1,849.90	1.5	0.8	1.5	1.6	1.7	1.6	1.6	1.6
1,850.00–1,899.90	1.3	0.6	1.3	1.5	1.5	1.3	1.3	1.4
1,900.00–1,949.90	1.2	0.4	1.2	1.4	1.4	1.0	1.0	1.1
1,950.00–1,999.90	1.0	0.3	1.1	1.3	1.2	0.8	0.8	0.9
2,000.00–2,049.90	1.0	0.2	1.0	1.4	1.1	0.7	0.6	0.7
2,050.00–2,099.90	0.9	0.1	1.1	1.2	0.9	0.5	0.5	0.6
2,100.00–2,149.90	0.8	0.1	1.0	1.1	0.7	0.4	0.5	0.5
2,150.00–2,199.90	0.6	0.0	0.8	0.9	0.6	0.4	0.4	0.4
2,200.00 or more	3.2	0.1	3.5	5.0	2.7	1.9	2.3	2.9
Average benefit (dollars)	1,182.36	964.17	1,174.84	1,233.30	1,193.77	1,168.91	1,215.03	1,267.38

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.C1—Number and percentage distribution, by primary insurance amount and type of benefit, December 2015

Primary insurance amount (dollars)	Retired workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	40,089,061	100.0	2,335,807	100.0	648,530	100.0
Less than 300.00	1,118,638	2.8	62,694	2.7	7,702	1.2
300.00–349.90	492,976	1.2	20,903	0.9	3,682	0.6
350.00–399.90	508,651	1.3	20,989	0.9	4,044	0.6
400.00–449.90	526,651	1.3	21,724	0.9	4,619	0.7
450.00–499.90	510,658	1.3	20,221	0.9	4,574	0.7
500.00–549.90	501,350	1.3	19,568	0.8	4,880	0.8
550.00–599.90	524,415	1.3	19,475	0.8	5,100	0.8
600.00–649.90	694,577	1.7	23,546	1.0	6,142	0.9
650.00–699.90	760,417	1.9	25,674	1.1	6,751	1.0
700.00–749.90	964,654	2.4	32,654	1.4	9,853	1.5
750.00–799.90	1,164,632	2.9	37,595	1.6	14,349	2.2
800.00–849.90	1,149,798	2.9	35,931	1.5	14,664	2.3
850.00–899.90	1,125,159	2.8	35,398	1.5	14,866	2.3
900.00–949.90	1,090,320	2.7	34,025	1.5	14,776	2.3
950.00–999.90	1,069,092	2.7	32,898	1.4	14,789	2.3
1,000.00–1,049.90	1,050,728	2.6	32,639	1.4	14,766	2.3
1,050.00–1,099.90	1,043,090	2.6	33,293	1.4	15,281	2.4
1,100.00–1,149.90	1,016,350	2.5	32,957	1.4	15,223	2.3
1,150.00–1,199.90	1,000,929	2.5	33,573	1.4	15,592	2.4
1,200.00–1,249.90	989,846	2.5	34,298	1.5	15,327	2.4
1,250.00–1,299.90	970,853	2.4	34,981	1.5	15,775	2.4
1,300.00–1,349.90	962,389	2.4	36,660	1.6	15,505	2.4
1,350.00–1,399.90	946,191	2.4	37,622	1.6	15,750	2.4
1,400.00–1,449.90	942,488	2.4	39,801	1.7	16,239	2.5
1,450.00–1,499.90	931,384	2.3	41,666	1.8	16,171	2.5
1,500.00–1,549.90	928,781	2.3	44,330	1.9	16,252	2.5
1,550.00–1,599.90	934,410	2.3	48,739	2.1	16,514	2.5
1,600.00–1,649.90	930,273	2.3	52,037	2.2	16,513	2.5
1,650.00–1,699.90	949,571	2.4	58,834	2.5	16,987	2.6
1,700.00–1,749.90	1,062,485	2.7	77,205	3.3	18,255	2.8
1,750.00–1,799.90	1,058,059	2.6	84,438	3.6	18,129	2.8
1,800.00–1,849.90	984,321	2.5	82,728	3.5	17,185	2.6
1,850.00–1,899.90	925,136	2.3	79,267	3.4	16,701	2.6
1,900.00–1,949.90	858,969	2.1	73,333	3.1	15,719	2.4
1,950.00–1,999.90	805,291	2.0	66,650	2.9	15,070	2.3
2,000.00–2,049.90	968,435	2.4	75,642	3.2	18,836	2.9
2,050.00–2,099.90	1,058,627	2.6	78,729	3.4	21,733	3.4
2,100.00–2,149.90	1,002,715	2.5	76,919	3.3	21,281	3.3
2,150.00–2,199.90	893,462	2.2	72,984	3.1	19,066	2.9
2,200.00 or more	4,672,290	11.7	563,187	24.1	113,869	17.6
Average primary insurance amount (dollars)	1,404.34		1,677.05		1,581.22	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.C2—Average monthly benefit, by type of benefit and sex, December 1940–2015, selected years (in dollars)

Year	Retired workers			Wives			Husbands	Children			
	All	Men	Women	All	Entitled because of age	Entitled because of children		All	Under age 18	Disabled adult children	Students
1940	22.60	23.17	18.37	12.13	12.13	. . .	. . .	12.22	12.22	. . .	. . .
1945	24.19	24.94	19.51	12.82	12.82	. . .	. . .	12.45	12.45	. . .	. . .
1946	24.55	25.30	19.64	12.99	12.99	. . .	. . .	12.57	12.57	. . .	. . .
1947	24.90	25.68	19.91	13.17	13.17	. . .	. . .	12.77	12.77	. . .	. . .
1948	25.35	26.21	20.11	13.42	13.42	. . .	. . .	12.99	12.99	. . .	. . .
1949	26.00	26.92	20.58	13.76	13.76	. . .	. . .	13.18	13.18	. . .	. . .
1950	43.86	45.67	35.05	23.60	23.79	12.85	20.01	17.05	17.05	. . .	. . .
1951	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	. . .	. . .
1952	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	. . .	. . .
1953	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	. . .	. . .
1954	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	. . .	. . .
1955	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	. . .	. . .
1956	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	. . .	. . .
1957	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.89	20.90	31.55	. . .
1958	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	. . .
1959	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	. . .
1960	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	. . .
1961	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	. . .
1962	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	. . .
1963	76.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	. . .
1964	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	. . .
1965	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	46.75
1966	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973	166.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977	243.00	268.40	212.60	123.30	126.20	84.20	100.90	94.90	76.90	112.30	124.60
1978	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980	341.40	380.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982	419.30	469.60	362.20	213.60	216.90	148.80	156.00	165.00	145.90	198.40	179.70
1983	440.80	495.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	153.50
1984	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	149.90
1985	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986	488.50	549.80	420.50	252.70	255.70	165.10	170.40	203.80	182.50	236.80	241.20
1987	512.70	577.50	441.20	265.40	268.40	174.00	175.90	215.90	192.70	249.90	252.60
1988	536.80	604.90	462.00	278.00	281.00	182.40	181.50	227.70	201.60	263.30	265.40
1989	566.90	638.90	487.90	293.80	296.80	194.00	189.10	242.40	213.80	279.30	283.70
1990	602.60	679.30	518.60	312.30	315.40	208.10	198.20	259.40	228.50	298.30	300.90
1991	629.30	709.30	541.60	326.10	329.20	219.40	203.30	272.70	240.60	312.90	306.70
1992	652.60	735.50	561.80	337.90	341.00	229.30	208.20	285.20	252.30	326.00	322.20
1993	674.10	759.30	580.70	348.80	351.80	238.70	212.10	296.80	263.10	338.00	333.40
1994	697.30	785.20	610.30	360.50	363.60	248.60	216.40	309.30	275.00	351.10	349.60
1995	719.80	810.20	621.20	371.90	375.00	256.70	220.80	321.50	286.70	363.80	360.30
1996	745.00	838.10	643.70	385.10	387.70	277.30	225.70	337.10	303.00	378.40	374.70
1997	765.00	860.50	662.50	394.70	397.20	286.40	228.80	349.00	314.90	389.80	388.40
1998	779.70	876.90	675.90	401.70	404.00	294.90	230.50	358.40	324.30	399.00	398.00
1999	804.30	904.60	697.50	413.00	415.30	307.50	234.50	372.40	338.90	413.00	417.30

(Continued)

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Table 5.C2—Average monthly benefit, by type of benefit and sex, December 1940–2015, selected years (in dollars)—*Continued*

Year	Retired workers			Wives			Husbands	Children			
	All	Men	Women	All	Entitled because of age	Entitled because of children		All	Under age 18	Disabled adult children	Students
2000	844.50	951.10	729.90	431.30	433.50	328.90	242.70	394.80	363.40	433.70	444.40
2001	874.40	984.60	756.20	445.10	447.20	345.30	250.30	412.60	382.20	451.00	462.60
2002	895.00	1,007.80	774.10	453.90	456.00	358.00	256.10	426.40	397.10	463.90	477.00
2003	922.10	1,038.70	797.60	465.90	467.80	374.60	263.10	444.20	415.80	480.60	498.60
2004	954.90	1,076.10	826.10	480.90	482.60	394.00	272.90	465.00	437.70	500.50	518.50
2005	1,002.00	1,129.50	867.30	502.50	504.10	419.20	286.20	493.00	465.60	528.40	553.30
2006	1,044.40	1,177.50	904.60	521.40	522.90	440.20	298.30	518.10	489.90	554.40	580.00
2007	1,078.60	1,215.70	935.20	535.60	537.00	456.70	308.50	538.00	509.60	573.50	603.30
2008	1,152.90	1,299.10	1,000.70	573.20	574.70	492.30	334.50	567.50	548.10	586.60	643.40
2009	1,164.30	1,311.70	1,011.40	579.30	580.70	500.90	347.80	570.40	556.80	581.10	648.10
2010	1,175.50	1,323.10	1,022.90	585.40	586.90	509.10	366.00	576.70	563.40	587.20	651.00
2011	1,228.57	1,381.38	1,071.53	613.37	614.95	532.29	397.90	602.65	588.17	614.41	677.28
2012	1,261.61	1,417.05	1,102.77	632.79	634.48	545.01	432.85	617.45	601.16	630.95	693.55
2013	1,293.83	1,451.27	1,133.83	655.01	656.84	557.66	474.22	632.14	614.78	646.67	710.44
2014	1,328.58	1,488.07	1,167.49	680.19	682.20	570.44	519.76	647.38	628.23	663.75	725.23
2015	1,341.77	1,500.46	1,182.36	697.25	699.48	572.93	559.99	651.00	629.58	669.36	733.54

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.D1—Number, percentage, and average monthly benefit, by year of entitlement as disabled worker and sex, December 2015

Year of entitlement	All disabled workers				Men				Women			
	Number	Percentage distribution	Cumulative percentage [a]	Average monthly benefit (dollars)	Number	Percentage distribution	Cumulative percentage [a]	Average monthly benefit (dollars)	Number	Percentage distribution	Cumulative percentage [a]	Average monthly benefit (dollars)
Total	8,909,430	100.0	. . .	1,165.79	4,581,300	100.0	. . .	1,288.71	4,328,130	100.0	. . .	1,035.67
2015	308,601	3.5	3.5	1,341.92	173,218	3.8	3.8	1,483.35	135,383	3.1	3.1	1,160.97
2014	503,209	5.6	9.1	1,304.05	272,721	6.0	9.7	1,446.43	230,488	5.3	8.5	1,135.59
2013	614,798	6.9	16.0	1,259.93	322,526	7.0	16.8	1,403.64	292,272	6.8	15.2	1,101.34
2012	676,314	7.6	23.6	1,241.71	348,104	7.6	24.4	1,386.96	328,210	7.6	22.8	1,087.66
2011	692,271	7.8	31.4	1,246.94	356,868	7.8	32.2	1,392.04	335,403	7.7	30.5	1,092.54
2010	673,047	7.6	38.9	1,228.08	348,239	7.6	39.8	1,372.04	324,808	7.5	38.0	1,073.72
2009	641,968	7.2	46.1	1,199.42	335,848	7.3	47.1	1,337.24	306,120	7.1	45.1	1,048.22
2008	533,419	6.0	52.1	1,171.49	269,267	5.9	53.0	1,306.69	264,152	6.1	51.2	1,033.67
2007	449,152	5.0	57.2	1,161.67	221,699	4.8	57.8	1,297.08	227,453	5.3	56.5	1,029.68
2006	399,880	4.5	61.6	1,156.95	194,135	4.2	62.0	1,294.84	205,745	4.8	61.2	1,026.85
2005	366,517	4.1	65.8	1,153.72	176,258	3.8	65.9	1,292.84	190,259	4.4	65.6	1,024.83
2004	350,888	3.9	69.7	1,156.92	168,146	3.7	69.6	1,291.24	182,742	4.2	69.8	1,033.33
2003	335,026	3.8	73.5	1,153.96	161,205	3.5	73.1	1,284.95	173,821	4.0	73.9	1,032.48
2002	308,228	3.5	76.9	1,130.19	148,506	3.2	76.3	1,249.94	159,722	3.7	77.6	1,018.85
2001	267,526	3.0	79.9	1,093.56	129,015	2.8	79.1	1,198.62	138,511	3.2	80.8	995.70
2000	217,838	2.4	82.4	1,077.67	104,533	2.3	81.4	1,175.48	113,305	2.6	83.4	987.44
1999	184,467	2.1	84.4	1,043.05	89,049	1.9	83.4	1,132.13	95,418	2.2	85.6	959.91
1998	156,882	1.8	86.2	1,007.48	76,283	1.7	85.0	1,091.60	80,599	1.9	87.4	927.87
1997	138,484	1.6	87.8	993.21	68,273	1.5	86.5	1,072.27	70,211	1.6	89.1	916.34
1996	128,058	1.4	89.2	994.67	64,241	1.4	87.9	1,072.30	63,817	1.5	90.5	916.54
1995	118,906	1.3	90.5	1,004.18	60,307	1.3	89.2	1,082.40	58,599	1.4	91.9	923.68
1994	111,746	1.3	91.8	996.62	57,484	1.3	90.5	1,068.31	54,262	1.3	93.1	920.67
1993	106,105	1.2	93.0	967.76	56,386	1.2	91.7	1,035.93	49,719	1.1	94.3	890.45
1992	102,247	1.1	94.1	954.31	56,511	1.2	93.0	1,016.28	45,736	1.1	95.3	877.73
1991	94,825	1.1	95.2	943.21	53,733	1.2	94.1	997.13	41,092	0.9	96.3	872.71
1990	76,511	0.9	96.0	948.14	44,170	1.0	95.1	997.62	32,341	0.7	97.0	880.57
1989	55,630	0.6	96.7	951.49	32,963	0.7	95.8	997.92	22,667	0.5	97.6	883.96
1988	44,145	0.5	97.2	947.03	26,572	0.6	96.4	993.98	17,573	0.4	98.0	876.04
1987	37,186	0.4	97.6	935.47	22,909	0.5	96.9	979.53	14,277	0.3	98.3	864.77
1986	34,475	0.4	98.0	905.09	21,835	0.5	97.4	943.52	12,640	0.3	98.6	838.71
1985	30,602	0.3	98.3	886.34	19,772	0.4	97.8	920.75	10,830	0.3	98.8	823.52
1984	26,714	0.3	98.6	869.51	17,545	0.4	98.2	905.06	9,169	0.2	99.1	801.48
1983	21,607	0.2	98.9	870.39	14,517	0.3	98.5	903.01	7,090	0.2	99.2	803.59
1982	17,704	0.2	99.1	873.71	11,914	0.3	98.8	908.89	5,790	0.1	99.4	801.33
1981	14,771	0.2	99.2	904.85	9,904	0.2	99.0	941.00	4,867	0.1	99.5	831.28
1980	13,826	0.2	99.4	960.48	9,326	0.2	99.2	991.62	4,500	0.1	99.6	895.95
1979	11,573	0.1	99.5	1,118.55	7,729	0.2	99.4	1,151.06	3,844	0.1	99.7	1,053.19
1978	9,817	0.1	99.6	1,223.94	6,362	0.1	99.5	1,263.18	3,455	0.1	99.7	1,151.69
1977	8,868	0.1	99.7	1,155.86	5,890	0.1	99.6	1,190.01	2,978	0.1	99.8	1,088.34
Before 1977	25,599	0.3	100.0	1,016.65	17,337	0.4	100.0	1,042.28	8,262	0.2	100.0	962.88

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.D2—Number and percentage distribution, by monthly benefit and sex, December 2015

Monthly benefit (dollars)	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
All disabled workers	8,909,430	100.0	4,581,300	100.0	4,328,130	100.0
Less than 300.00	131,722	1.5	46,647	1.0	85,075	2.0
300.00–349.90	90,777	1.0	32,192	0.7	58,585	1.4
350.00–399.90	105,862	1.2	37,358	0.8	68,504	1.6
400.00–449.90	125,382	1.4	45,104	1.0	80,278	1.9
450.00–499.90	131,342	1.5	46,421	1.0	84,921	2.0
500.00–549.90	139,527	1.6	49,734	1.1	89,793	2.1
550.00–599.90	153,373	1.7	56,007	1.2	97,366	2.2
600.00–649.90	200,308	2.2	77,083	1.7	123,225	2.8
650.00–699.90	231,402	2.6	91,216	2.0	140,186	3.2
700.00–749.90	342,379	3.8	131,003	2.9	211,376	4.9
750.00–799.90	462,397	5.2	176,980	3.9	285,417	6.6
800.00–849.90	465,058	5.2	184,630	4.0	280,428	6.5
850.00–899.90	454,108	5.1	188,849	4.1	265,259	6.1
900.00–949.90	434,039	4.9	188,311	4.1	245,728	5.7
950.00–999.90	412,481	4.6	185,885	4.1	226,596	5.2
1,000.00–1,049.90	392,973	4.4	183,958	4.0	209,015	4.8
1,050.00–1,099.90	372,160	4.2	180,586	3.9	191,574	4.4
1,100.00–1,149.90	348,806	3.9	175,083	3.8	173,723	4.0
1,150.00–1,199.90	326,136	3.7	169,615	3.7	156,521	3.6
1,200.00–1,249.90	304,835	3.4	163,199	3.6	141,636	3.3
1,250.00–1,299.90	281,534	3.2	155,757	3.4	125,777	2.9
1,300.00–1,349.90	263,337	3.0	150,096	3.3	113,241	2.6
1,350.00–1,399.90	240,851	2.7	141,313	3.1	99,538	2.3
1,400.00–1,449.90	222,403	2.5	134,476	2.9	87,927	2.0
1,450.00–1,499.90	204,403	2.3	126,283	2.8	78,120	1.8
1,500.00–1,549.90	187,875	2.1	119,141	2.6	68,734	1.6
1,550.00–1,599.90	173,917	2.0	112,647	2.5	61,270	1.4
1,600.00–1,649.90	157,662	1.8	103,625	2.3	54,037	1.2
1,650.00–1,699.90	144,692	1.6	96,862	2.1	47,830	1.1
1,700.00–1,749.90	138,593	1.6	93,963	2.1	44,630	1.0
1,750.00–1,799.90	127,031	1.4	87,132	1.9	39,899	0.9
1,800.00–1,849.90	114,026	1.3	79,415	1.7	34,611	0.8
1,850.00–1,899.90	103,567	1.2	72,861	1.6	30,706	0.7
1,900.00–1,949.90	95,564	1.1	67,415	1.5	28,149	0.7
1,950.00–1,999.90	89,401	1.0	63,714	1.4	25,687	0.6
2,000.00–2,049.90	103,378	1.2	74,252	1.6	29,126	0.7
2,050.00–2,099.90	116,474	1.3	84,986	1.9	31,488	0.7
2,100.00–2,149.90	102,847	1.2	76,657	1.7	26,190	0.6
2,150.00–2,199.90	84,310	0.9	63,955	1.4	20,355	0.5
2,200.00 or more	332,498	3.7	266,889	5.8	65,609	1.5
Average benefit (dollars)	1,165.79		1,288.71		1,035.67	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.D3—Number and total monthly benefits, by sex, December 1957–2015, selected years

Year	All disabled workers		Men		Women	
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
1957	149,850	10,904	121,172	8,903	28,678	2,001
1958	237,719	19,516	189,883	16,138	47,836	3,378
1959	334,443	29,765	264,201	24,417	70,242	5,348
1960	455,371	40,668	356,277	33,034	99,094	7,633
1965	988,074	96,599	734,047	74,946	254,027	21,656
1970	1,492,948	196,010	1,068,986	148,194	423,962	47,819
1975	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1980	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1985	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987	2,785,859	1,415,811	1,857,172	1,044,647	928,687	371,165
1988	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
1991	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817
1992	3,467,783	2,171,080	2,219,789	1,546,924	1,247,994	624,156
1993	3,725,966	2,390,829	2,357,332	1,685,025	1,368,634	705,804
1994	3,962,954	2,620,982	2,473,061	1,824,195	1,489,893	796,787
1995	4,185,263	2,853,365	2,568,359	1,956,168	1,616,904	897,197
1996	4,385,623	3,087,223	2,644,454	2,083,123	1,741,169	1,004,100
1997	4,508,134	3,252,919	2,666,486	2,158,017	1,841,648	1,094,902
1998	4,698,319	3,444,259	2,737,296	2,252,129	1,961,023	1,192,130
1999	4,879,455	3,679,691	2,801,163	2,371,141	2,078,292	1,308,550
2000	5,042,334	3,965,304	2,856,411	2,521,252	2,185,923	1,444,052
2001	5,274,183	4,295,600	2,951,833	2,697,162	2,322,350	1,598,438
2002	5,543,981	4,625,445	3,070,001	2,872,308	2,473,980	1,753,137
2003	5,873,673	5,060,493	3,224,624	3,114,704	2,649,049	1,945,789
2004	6,198,271	5,542,045	3,373,723	3,381,312	2,824,548	2,160,733
2005	6,518,989	6,114,705	3,517,259	3,697,352	3,001,730	2,417,352
2006	6,806,918	6,655,048	3,643,121	3,998,054	3,163,797	2,656,994
2007	7,098,723	7,127,082	3,773,912	4,249,072	3,324,811	2,878,010
2008	7,426,691	7,895,536	3,924,524	4,672,826	3,502,167	3,222,710
2009	7,788,013	8,288,762	4,100,400	4,877,052	3,687,613	3,411,709
2010	8,203,951	8,759,959	4,309,685	5,133,213	3,894,266	3,626,747
2011	8,575,544	9,523,184	4,493,811	5,557,599	4,081,733	3,965,585
2012	8,826,591	9,977,027	4,606,044	5,786,094	4,220,547	4,190,933
2013	8,940,950	10,250,098	4,642,134	5,902,109	4,298,816	4,347,989
2014	8,954,518	10,435,524	4,627,675	5,970,611	4,326,843	4,464,913
2015	8,909,430	10,386,494	4,581,300	5,903,968	4,328,130	4,482,526

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.D4—Number, average age, and percentage distribution, by sex and age, December 1957–2015, selected years

Year	Number (thousands)	Average age	Percentage distribution							
			Total, all ages	Under 30	30–39	40–44	45–49	50–54	55–59	60–FRA
						Men				
1957	121	59.4	100.0	. . .	. . .	. . .	. . .	18.5	29.9	51.6
1958	190	59.5	100.0	. . .	. . .	. . .	. . .	18.2	29.7	52.1
1959	264	59.3	100.0	. . .	. . .	. . .	. . .	19.0	30.7	50.3
1960	356	57.3	100.0	0.5	3.3	3.0	4.9	16.6	26.7	44.9
1965	734	54.4	100.0	1.0	7.5	7.6	10.4	15.4	24.7	33.3
1970	1,069	53.9	100.0	3.3	6.8	6.9	10.9	15.2	23.2	33.7
1975	1,711	53.5	100.0	4.6	7.5	6.2	9.7	15.8	23.2	33.0
1980	1,928	52.9	100.0	4.1	9.6	6.0	8.9	14.3	24.0	33.1
1985	1,785	51.9	100.0	4.6	12.3	7.3	8.6	12.9	21.4	32.9
1986	1,827	51.4	100.0	4.9	13.3	7.9	8.9	12.7	20.7	31.5
1987	1,857	51.1	100.0	4.8	13.8	8.5	9.4	12.5	20.1	30.8
1988	1,869	50.9	100.0	4.7	14.3	9.0	9.8	12.7	19.6	29.9
1989	1,906	50.7	100.0	4.5	14.7	9.6	10.3	12.7	19.4	28.8
1990	1,965	50.4	100.0	4.5	15.2	10.3	10.7	12.7	19.1	27.5
1991	2,066	50.1	100.0	4.5	15.6	10.7	11.2	13.0	18.6	26.4
1992	2,221	49.9	100.0	4.6	16.0	11.0	12.0	13.4	18.0	25.0
1993	2,358	49.6	100.0	4.6	16.2	11.2	12.3	13.9	17.9	23.9
1994	2,476	49.6	100.0	4.3	16.1	11.4	12.8	14.2	17.8	23.4
1995	2,573	49.7	100.0	4.0	15.5	11.5	13.4	14.5	18.0	23.2
1996	2,650	49.9	100.0	3.6	14.8	11.6	13.7	15.0	18.3	22.9
1997	2,671	50.2	100.0	3.3	13.9	11.6	13.6	15.7	18.9	23.0
1998	2,741	50.5	100.0	3.1	13.3	11.6	13.7	16.1	19.4	22.9
1999	2,802	50.6	100.0	2.9	12.6	11.6	13.8	16.7	19.7	22.9
2000	2,857	50.7	100.0	2.8	11.8	11.5	13.9	17.3	20.0	22.8
2001	2,952	50.9	100.0	2.9	11.2	11.1	14.0	17.4	20.5	23.0
2002	3,069	51.0	100.0	3.1	10.5	10.7	14.0	17.2	21.1	23.3
2003	3,226	51.3	100.0	3.2	9.9	10.4	13.8	17.1	21.4	24.2
2004	3,373	51.6	100.0	3.2	9.4	9.9	13.8	17.0	21.8	24.9
2005	3,517	51.9	100.0	3.2	8.9	9.4	13.5	17.0	22.4	25.7
2006	3,643	52.2	100.0	3.1	8.5	8.9	13.2	17.0	22.4	27.0
2007	3,774	52.5	100.0	3.1	8.2	8.3	12.8	17.0	21.9	28.6
2008	3,925	52.7	100.0	3.1	8.1	7.9	12.4	17.1	21.7	29.8
2009	4,100	52.8	100.0	3.1	8.1	7.5	12.2	17.2	21.8	30.1
2010	4,310	52.9	100.0	3.1	8.0	7.3	11.8	17.3	22.1	30.4
2011	4,494	53.1	100.0	3.0	7.9	7.1	11.2	17.2	22.5	31.2
2012	4,606	53.3	100.0	2.8	7.9	6.9	10.7	17.0	23.1	31.7
2013	4,642	53.5	100.0	2.6	7.9	6.7	10.2	16.8	23.6	32.2
2014	4,628	53.7	100.0	2.4	7.9	6.4	9.8	16.4	24.1	33.1
2015	4,581	53.9	100.0	2.1	7.8	6.1	9.5	15.9	24.4	34.2

(Continued)

Visited 01/05/2018

Table 5.D4—Number, average age, and percentage distribution, by sex and age, December 1957–2015, selected years—*Continued*

Year	Number (thousands)	Average age	Percentage distribution							
			Total, all ages	Under 30	30–39	40–44	45–49	50–54	55–59	60–FRA
						Women				
1957	29	57.9	100.0	. . .	. . .	. . .	. . .	25.6	39.2	35.2
1958	48	58.2	100.0	. . .	. . .	. . .	. . .	23.8	37.5	38.6
1959	70	58.4	100.0	. . .	. . .	. . .	. . .	23.4	36.8	39.7
1960	99	56.7	100.0	0.3	3.2	3.2	5.3	19.4	31.4	37.2
1965	254	55.2	100.0	0.6	5.4	6.3	9.8	16.2	27.3	34.3
1970	424	55.0	100.0	1.9	5.1	5.6	10.1	15.9	26.0	35.3
1975	778	54.4	100.0	3.3	6.1	5.3	9.0	16.3	25.5	34.5
1980	931	53.7	100.0	3.4	8.2	5.3	8.2	14.4	25.4	35.0
1985	872	52.6	100.0	3.8	11.2	6.9	8.3	12.9	22.3	34.6
1986	902	52.0	100.0	4.1	12.1	7.6	8.8	12.9	21.6	32.9
1987	929	51.7	100.0	4.2	12.7	8.2	9.4	12.9	20.9	31.7
1988	952	51.4	100.0	4.0	13.1	8.7	9.9	13.2	20.6	30.5
1989	989	51.1	100.0	4.0	13.5	9.2	10.6	13.4	20.1	29.2
1990	1,046	50.8	100.0	3.9	14.0	9.8	11.1	13.4	19.9	27.9
1991	1,133	50.5	100.0	4.0	14.3	10.3	11.6	13.8	19.4	26.5
1992	1,252	50.1	100.0	4.3	14.6	10.7	12.2	14.3	18.8	25.0
1993	1,371	49.9	100.0	4.3	14.9	11.0	12.6	14.8	18.9	23.5
1994	1,491	49.9	100.0	4.1	14.8	11.2	13.1	15.3	18.7	22.8
1995	1,614	49.9	100.0	3.8	14.5	11.5	13.6	15.7	18.8	22.2
1996	1,736	50.0	100.0	3.4	14.1	11.6	13.9	16.2	19.0	21.7
1997	1,835	50.2	100.0	3.1	13.3	11.6	14.0	16.8	19.6	21.5
1998	1,956	50.5	100.0	3.0	12.8	11.5	14.2	17.0	20.0	21.6
1999	2,071	50.5	100.0	2.8	12.1	11.5	14.3	17.5	20.4	21.5
2000	2,179	50.7	100.0	2.7	11.5	11.3	14.5	17.9	20.7	21.5
2001	2,313	50.8	100.0	2.7	11.1	11.1	14.4	18.0	21.1	21.6
2002	2,467	50.9	100.0	2.7	10.6	10.8	14.4	17.8	21.5	22.1
2003	2,642	51.2	100.0	3.0	10.1	10.4	14.2	17.7	21.5	23.1
2004	2,819	51.5	100.0	3.0	9.7	10.0	14.1	17.6	21.8	23.8
2005	2,993	51.7	100.0	2.9	9.2	9.6	13.8	17.7	22.3	24.5
2006	3,164	52.0	100.0	2.8	9.0	9.2	13.5	17.6	22.2	25.7
2007	3,325	52.3	100.0	2.7	8.8	8.7	13.2	17.6	21.8	27.2
2008	3,502	52.5	100.0	2.6	8.6	8.2	12.9	17.6	21.7	28.3
2009	3,688	52.6	100.0	2.6	8.6	7.9	12.7	17.7	22.0	28.4
2010	3,894	52.7	100.0	2.6	8.5	7.7	12.3	17.8	22.3	28.7
2011	4,082	52.9	100.0	2.4	8.3	7.6	11.7	17.7	22.8	29.5
2012	4,221	53.1	100.0	2.2	8.2	7.4	11.2	17.5	23.3	30.1
2013	4,299	53.4	100.0	2.0	8.0	7.2	10.7	17.4	23.8	30.7
2014	4,327	53.6	100.0	1.9	7.8	7.0	10.2	17.1	24.2	31.8
2015	4,328	53.9	100.0	1.7	7.6	6.6	9.9	16.6	24.6	33.0

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1988 and 1990–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

FRA = full retirement age; . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.E1—Number and percentage distribution, by primary insurance amount and type of benefit, December 2015

Primary insurance amount (dollars)	Disabled workers		Spouses		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	8,909,430	100.0	141,760	100.0	1,755,276	100.0
Less than 300.00	124,454	1.4	46	(L)	148	(L)
300.00–349.90	89,960	1.0	35	(L)	130	(L)
350.00–399.90	104,824	1.2	30	(L)	206	(L)
400.00–449.90	124,298	1.4	72	0.1	439	(L)
450.00–499.90	129,917	1.5	46	(L)	397	(L)
500.00–549.90	137,612	1.5	56	(L)	487	(L)
550.00–599.90	150,848	1.7	78	0.1	750	(L)
600.00–649.90	197,742	2.2	285	0.2	3,387	0.2
650.00–699.90	229,131	2.6	594	0.4	11,300	0.6
700.00–749.90	339,258	3.8	1,004	0.7	22,558	1.3
750.00–799.90	460,975	5.2	2,934	2.1	100,563	5.7
800.00–849.90	464,040	5.2	3,772	2.7	127,867	7.3
850.00–899.90	454,225	5.1	4,358	3.1	127,697	7.3
900.00–949.90	433,285	4.9	4,769	3.4	119,993	6.8
950.00–999.90	411,956	4.6	4,919	3.5	110,627	6.3
1,000.00–1,049.90	392,219	4.4	5,123	3.6	104,134	5.9
1,050.00–1,099.90	372,911	4.2	5,232	3.7	98,490	5.6
1,100.00–1,149.90	348,955	3.9	5,024	3.5	90,896	5.2
1,150.00–1,199.90	327,043	3.7	4,905	3.5	84,049	4.8
1,200.00–1,249.90	305,814	3.4	4,792	3.4	76,933	4.4
1,250.00–1,299.90	282,477	3.2	4,688	3.3	69,386	4.0
1,300.00–1,349.90	263,686	3.0	4,495	3.2	63,178	3.6
1,350.00–1,399.90	241,722	2.7	4,330	3.1	56,958	3.2
1,400.00–1,449.90	223,839	2.5	4,079	2.9	51,014	2.9
1,450.00–1,499.90	205,939	2.3	3,860	2.7	45,734	2.6
1,500.00–1,549.90	189,106	2.1	3,806	2.7	40,547	2.3
1,550.00–1,599.90	175,178	2.0	3,695	2.6	36,213	2.1
1,600.00–1,649.90	158,754	1.8	3,551	2.5	32,224	1.8
1,650.00–1,699.90	146,184	1.6	3,498	2.5	28,270	1.6
1,700.00–1,749.90	139,699	1.6	3,622	2.6	26,121	1.5
1,750.00–1,799.90	128,365	1.4	3,480	2.5	23,627	1.3
1,800.00–1,849.90	114,715	1.3	3,276	2.3	20,494	1.2
1,850.00–1,899.90	104,862	1.2	3,214	2.3	18,260	1.0
1,900.00–1,949.90	96,143	1.1	3,069	2.2	16,742	1.0
1,950.00–1,999.90	89,931	1.0	2,997	2.1	15,887	0.9
2,000.00–2,049.90	103,591	1.2	3,865	2.7	17,872	1.0
2,050.00–2,099.90	117,723	1.3	4,718	3.3	20,305	1.2
2,100.00–2,149.90	104,662	1.2	4,484	3.2	17,579	1.0
2,150.00–2,199.90	85,776	1.0	4,030	2.8	14,180	0.8
2,200.00 or more	337,611	3.8	20,929	14.8	59,634	3.4
Average primary insurance amount (dollars)	1,169.90		1,571.09		1,235.74	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = Less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.E2—Average monthly benefit, by type of benefit, sex, and age, December 1957–2015, selected years (in dollars)

Year	Disabled workers			Spouses		Children			
	All	Men	Women	Wives	Husbands	All	Under age 18	Disabled adult children	Students
1957	72.80	73.50	69.80	. . .	. . .	. . .	. . .	. . .	. . .
1958	82.10	85.00	70.60	34.00	33.90	27.30	27.30	38.50	. . .
1959	89.00	92.40	76.10	36.10	34.70	31.00	30.80	39.40	. . .
1960	89.30	92.70	77.00	34.40	34.70	30.20	30.00	39.00	. . .
1965	97.80	102.10	85.30	35.00	32.60	31.60	30.90	41.60	49.30
1970	131.30	138.60	112.80	42.60	42.40	38.60	36.90	53.30	54.10
1975	225.90	244.30	185.30	67.40	61.70	62.00	58.60	84.10	86.90
1980	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1985	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1990	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
1991	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20
1992	626.10	696.90	500.10	156.40	106.00	170.20	165.10	246.80	262.00
1993	641.70	714.80	515.70	157.50	108.60	173.10	167.70	253.30	265.90
1994	661.40	731.60	534.80	161.00	112.60	177.70	172.20	261.50	273.80
1995	681.80	761.60	554.90	165.00	116.60	183.50	177.90	270.10	284.10
1996	703.90	787.70	576.70	172.60	124.50	193.50	187.70	281.70	295.00
1997	721.60	809.30	594.50	178.00	129.10	201.20	195.20	292.20	306.30
1998	733.10	822.80	607.90	183.00	136.50	207.50	201.40	300.20	313.10
1999	754.10	846.50	629.60	190.20	145.40	216.10	209.50	310.70	319.80
2000	786.40	882.70	660.60	199.50	155.90	227.60	220.80	325.60	336.00
2001	814.50	913.70	688.30	208.20	164.50	237.90	230.70	339.90	343.50
2002	834.30	935.60	708.60	213.70	168.50	245.00	237.40	349.10	350.10
2003	861.60	965.90	734.50	222.70	176.90	253.90	245.90	360.90	359.10
2004	894.10	1,002.20	765.00	232.90	186.10	264.90	256.90	376.10	367.80
2005	938.00	1,051.20	805.30	247.70	197.70	278.90	270.20	394.60	387.10
2006	977.70	1,097.40	839.80	259.40	208.40	290.40	281.30	410.10	400.50
2007	1,004.00	1,125.90	865.60	268.80	215.00	299.00	289.10	419.90	410.60
2008	1,063.10	1,190.70	920.20	287.60	229.40	317.60	306.60	441.50	436.00
2009	1,064.30	1,189.40	925.20	288.60	234.60	317.90	306.80	441.80	428.70
2010	1,067.80	1,191.10	931.30	288.40	241.70	318.40	306.80	443.00	432.20
2011	1,110.50	1,236.72	971.54	300.46	257.27	330.18	317.89	459.34	448.32
2012	1,130.34	1,256.20	992.98	305.74	266.55	336.12	323.19	465.60	457.16
2013	1,146.42	1,271.42	1,011.44	309.34	282.69	341.38	328.05	471.85	465.34
2014	1,165.39	1,290.20	1,031.91	315.53	298.73	349.01	335.04	480.12	476.71
2015	1,165.79	1,288.71	1,035.67	318.13	322.69	350.77	336.42	480.07	480.01

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.F1—Number of wives and husbands and total monthly benefits, by type of benefit, December 1950–2015, selected years

Year	Total		Wives entitled solely because of age		Wives entitled because of children: Subtotal		Wives entitled because of children: With at least 1 child under age 16 [a]		Wives entitled because of children: With at least 1 disabled child [b]		Husbands	
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
Wives and husbands of retired workers												
1950	508,350	11,995	498,688	11,865	8,865	114	8,865	114	. . .	. . .	797	16
1955	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	. . .	. . .	10,063	274
1960	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	334	14,526	504
1965	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	561	10,997	458
1970	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1975	2,867,388	301,623	2,664,132	287,043	195,993	13,861	178,909	12,391	17,084	1,470	7,263	720
1980	3,015,549	518,500	2,789,472	490,818	186,894	22,508	167,793	19,708	19,101	2,800	39,183	5,174
1985	3,069,067	755,844	2,926,300	732,464	107,166	17,347	84,074	12,762	23,092	4,585	35,601	6,033
1986	3,086,091	776,870	2,948,854	754,026	102,549	16,933	79,471	12,304	23,078	4,629	34,688	5,911
1987	3,089,968	817,058	2,959,301	794,258	96,928	16,865	74,141	12,078	22,787	4,788	33,739	5,935
1988	3,086,022	854,644	2,959,856	831,659	93,577	17,071	71,585	12,266	21,992	4,805	32,589	5,914
1989	3,093,075	905,281	2,971,440	881,836	89,839	17,431	68,857	12,571	20,982	4,859	31,796	6,014
1990	3,101,085	964,983	2,982,034	940,514	87,925	18,300	67,785	13,322	20,140	4,977	31,126	6,169
1991	3,104,235	1,008,672	2,986,975	983,434	86,682	19,020	66,992	13,897	19,690	5,122	30,578	6,218
1992	3,111,515	1,047,553	2,995,629	1,021,616	85,680	19,648	66,618	14,468	19,062	5,180	30,206	6,289
1993	3,094,447	1,075,073	2,980,671	1,048,712	83,751	19,993	65,225	14,782	18,526	5,211	30,025	6,368
1994	3,066,430	1,101,203	2,954,950	1,074,452	81,644	20,296	63,575	15,033	18,069	5,263	29,836	6,455
1995	3,026,012	1,120,924	2,917,764	1,094,203	78,507	20,155	61,132	14,932	17,375	5,223	29,741	6,567
1996	2,970,226	1,139,092	2,872,316	1,113,470	68,310	18,942	52,384	13,874	15,926	5,068	29,600	6,680
1997	2,922,170	1,148,558	2,828,261	1,123,381	64,123	18,363	49,372	13,540	14,751	4,823	29,786	6,814
1998	2,864,230	1,145,353	2,773,583	1,120,553	60,634	17,883	46,649	13,205	13,985	4,678	30,013	6,917
1999	2,811,008	1,155,479	2,722,244	1,130,413	58,229	17,905	45,002	13,333	13,227	4,572	30,535	7,161
2000	2,798,203	1,200,835	2,707,444	1,173,771	58,416	19,212	45,680	14,547	12,736	4,665	32,343	7,851
2001	2,741,962	1,213,842	2,652,289	1,186,078	55,995	19,335	44,009	14,732	11,986	4,603	33,678	8,429
2002	2,681,153	1,210,108	2,591,336	1,181,531	54,683	19,579	43,212	15,022	11,471	4,557	35,143	8,998
2003	2,621,691	1,214,103	2,532,377	1,184,720	52,791	19,774	42,023	15,301	10,768	4,473	36,523	9,609
2004	2,568,853	1,227,331	2,480,652	1,197,209	49,947	19,681	40,122	15,378	9,825	4,303	38,254	10,441
2005	2,526,459	1,260,857	2,439,582	1,229,775	46,766	19,602	37,543	15,315	9,223	4,287	40,111	11,479
2006	2,478,599	1,282,860	2,391,928	1,250,678	44,597	19,632	35,847	15,344	8,750	4,287	42,074	12,550
2007	2,432,082	1,292,620	2,345,674	1,259,718	42,159	19,252	34,025	15,131	8,134	4,122	44,249	13,649
2008	2,370,611	1,347,716	2,282,698	1,311,855	40,884	20,129	33,079	15,847	7,805	4,282	47,029	15,732
2009	2,343,601	1,345,643	2,250,741	1,307,001	41,443	20,758	33,632	16,379	7,811	4,378	51,417	17,885
2010	2,316,536	1,343,640	2,216,430	1,300,831	43,102	21,943	34,020	16,775	9,082	5,168	57,004	20,866
2011	2,291,792	1,392,093	2,186,094	1,344,329	42,466	22,604	33,429	17,251	9,037	5,353	63,232	25,160
2012	2,280,662	1,428,684	2,166,432	1,374,556	41,754	22,756	32,989	17,445	8,765	5,311	72,476	31,371
2013	2,285,636	1,481,837	2,160,404	1,419,049	40,756	22,728	32,306	17,499	8,450	5,229	84,476	40,060
2014	2,303,480	1,550,839	2,164,305	1,476,492	39,654	22,620	31,359	17,391	8,295	5,229	99,521	51,727
2015	2,335,807	1,612,415	2,178,484	1,523,810	39,055	22,376	30,862	17,179	8,193	5,197	118,268	66,229

(Continued)

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Table 5.F1—Number of wives and husbands and total monthly benefits, by type of benefit, December 1950–2015, selected years—*Continued*

Year	Total		Wives entitled solely because of age		Wives entitled because of children: Subtotal		Wives entitled because of children: With at least 1 child under age 16 [a]		Wives entitled because of children: With at least 1 disabled child [b]		Husbands	
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
Wives and husbands of disabled workers												
1958	12,231	415	4,845	192	7,370	223	7,345	222	25	1	16	1
1960	76,599	2,636	21,845	841	54,543	1,788	53,549	1,746	994	42	211	7
1965	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1970	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1975	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1980	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1985	305,532	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986	300,826	39,481	78,925	12,766	220,426	26,566	210,515	24,952	9,911	1,614	1,475	149
1987	290,888	39,195	73,484	12,808	211,222	25,854	201,280	24,194	9,942	1,661	6,182	532
1988	280,821	38,878	70,654	12,924	203,788	25,402	194,068	23,746	9,720	1,656	6,379	552
1989	271,488	39,148	67,154	12,974	197,946	25,590	188,562	23,916	9,384	1,674	6,388	584
1990	265,890	39,869	63,584	13,018	195,818	26,222	186,641	24,506	9,177	1,716	6,488	629
1991	266,219	40,792	60,866	13,020	198,457	27,071	189,401	25,321	9,056	1,750	6,896	701
1992	270,674	41,951	59,536	13,196	203,703	27,967	194,459	26,152	9,244	1,815	7,435	788
1993	272,759	42,570	58,052	13,241	206,975	28,490	197,589	26,616	9,386	1,874	7,732	839
1994	271,054	43,263	56,343	13,367	206,854	29,011	197,492	27,094	9,362	1,917	7,857	885
1995	263,539	43,105	53,882	13,300	201,827	28,892	192,573	26,962	9,254	1,929	7,830	913
1996	223,854	38,366	51,779	13,251	166,586	24,432	158,106	22,597	8,480	1,834	5,489	683
1997	206,959	36,585	51,265	13,251	150,647	22,683	142,717	20,928	7,930	1,755	5,047	651
1998	189,843	34,530	50,759	13,197	134,584	20,718	127,083	19,032	7,501	1,686	4,500	614
1999	176,299	33,336	50,165	13,314	121,906	19,407	114,842	17,781	7,064	1,626	4,228	615
2000	165,123	32,763	49,171	13,488	111,933	18,649	105,248	17,044	6,685	1,605	4,019	626
2001	156,899	32,491	48,597	13,794	104,271	18,034	97,942	16,460	6,329	1,574	4,031	663
2002	151,614	32,209	48,402	13,970	99,075	17,542	93,034	16,008	6,041	1,533	4,137	697
2003	150,886	33,401	51,536	15,304	95,042	17,335	89,168	15,808	5,874	1,527	4,308	762
2004	152,804	35,378	57,891	17,437	90,407	17,103	84,885	15,608	5,522	1,494	4,506	838
2005	153,800	37,865	63,069	19,930	86,029	17,006	80,644	15,482	5,385	1,523	4,702	930
2006	153,470	39,563	67,445	21,934	81,122	16,607	75,917	15,069	5,205	1,538	4,903	1,022
2007	152,802	40,791	71,212	23,591	76,415	16,087	71,372	14,554	5,043	1,533	5,175	1,113
2008	154,230	44,030	76,035	26,501	72,668	16,261	67,851	14,696	4,817	1,565	5,527	1,268
2009	158,122	45,306	79,969	27,759	72,083	16,124	67,252	14,558	4,831	1,566	6,070	1,424
2010	160,300	45,925	81,487	28,093	72,201	16,234	67,346	14,638	4,855	1,596	6,612	1,598
2011	164,030	48,970	85,221	30,442	71,503	16,649	66,768	15,033	4,735	1,615	7,306	1,880
2012	162,550	49,385	85,306	30,882	69,256	16,374	64,673	14,784	4,583	1,590	7,988	2,129
2013	156,672	48,239	81,916	30,008	66,288	15,837	61,985	14,328	4,303	1,509	8,468	2,394
2014	148,955	46,852	78,800	29,351	61,346	14,869	57,330	13,450	4,016	1,419	8,809	2,632
2015	141,760	45,141	75,499	28,235	56,845	13,867	53,078	12,529	3,767	1,338	9,416	3,038

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

b. Excludes wives with both disabled and nondisabled children in their care.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.F3—Percentage distribution of wives with entitlement based on age, by monthly benefit and age, December 2015

Monthly benefit (dollars)	Total, 62 or older	62–64	65–69	70–74	75–79	80–84	85 or older
Total							
Number	2,253,983	175,860	742,148	518,800	394,501	261,989	160,685
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 150.00	4.8	13.0	4.6	4.4	4.0	3.3	2.5
150.00–174.90	1.3	2.7	1.3	1.4	1.2	1.0	0.7
175.00–199.90	1.3	2.7	1.3	1.3	1.2	1.0	0.8
200.00–224.90	1.3	2.6	1.3	1.3	1.2	1.0	0.8
225.00–249.90	1.4	2.5	1.3	1.4	1.4	1.2	1.1
250.00–274.90	1.7	3.2	1.6	1.7	1.5	1.3	1.2
275.00–299.90	1.8	3.6	1.8	1.8	1.6	1.5	1.3
300.00–324.90	1.9	3.5	1.7	1.9	1.8	1.6	1.6
325.00–349.90	1.9	3.3	1.8	1.9	1.8	1.7	1.5
350.00–374.90	1.9	3.1	1.7	2.0	1.9	1.7	1.5
375.00–399.90	1.9	3.0	1.7	1.9	1.9	1.7	1.6
400.00–424.90	1.9	2.8	1.7	1.9	1.8	1.8	1.7
425.00–449.90	1.9	2.7	1.6	1.9	1.9	1.9	1.8
450.00–474.90	1.9	2.6	1.6	1.9	2.0	2.0	2.0
475.00–499.90	1.9	2.5	1.6	1.9	2.0	2.1	2.1
500.00–524.90	2.0	2.4	1.6	1.9	2.1	2.3	2.3
525.00–549.90	2.1	2.3	1.6	2.0	2.3	2.6	2.7
550.00–574.90	2.2	2.3	1.6	2.1	2.4	2.8	3.3
575.00–599.90	2.4	2.3	1.7	2.2	2.6	3.2	4.6
600.00–624.90	2.6	2.3	1.7	2.3	2.8	3.5	5.7
625.00–649.90	3.1	2.2	1.7	2.5	3.6	5.2	7.3
650.00–674.90	3.7	2.0	1.7	2.7	4.9	7.8	8.1
675.00–699.90	3.8	2.0	1.8	3.0	5.6	8.1	6.2
700.00–724.90	3.8	2.5	2.2	3.6	5.6	6.6	3.9
725.00–749.90	3.6	3.2	2.6	4.0	5.2	4.4	3.1
750.00–774.90	3.3	3.2	2.7	4.1	4.3	2.8	2.8
775.00–799.90	3.2	3.1	2.7	4.1	3.6	2.4	2.7
800.00–824.90	3.1	3.0	2.8	4.1	3.2	2.1	2.6
825.00–849.90	2.9	2.9	2.7	3.8	2.7	2.0	2.7
850.00–874.90	2.6	2.5	2.6	3.0	2.3	2.2	3.0
875.00–899.90	2.3	2.3	2.3	2.2	2.1	2.1	2.7
900.00–924.90	2.0	1.9	2.0	2.0	1.9	2.0	2.5
925.00–949.90	1.8	1.4	1.9	1.9	1.9	1.8	2.3
950.00–974.90	1.6	0.7	1.7	1.7	1.8	1.7	2.0
975.00–999.90	1.5	0.4	1.6	1.6	1.5	1.7	1.5
1,000.00 or more	17.8	1.3	32.1	17.0	10.5	8.2	5.6
Average benefit (dollars)	688.58	484.39	772.23	691.52	658.78	649.82	652.53

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.F4—Number of children and total monthly benefits, by type of benefit, December 1940–2015, selected years

Year	Number of children of—				Total monthly benefits (in thousands of dollars) for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
				Total				
1957	1,502,077	179,697	1,322,380	. . .	57,951	3,932	54,019	. . .
1960	2,000,451	268,168	1,576,802	155,481	93,276	7,576	81,003	4,697
1965	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1980	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1990	3,187,010	422,200	1,776,013	988,797	991,628	109,497	720,206	161,926
1995	3,734,097	441,600	1,883,643	1,408,854	1,283,288	141,974	882,837	258,477
2000	3,802,863	458,951	1,878,007	1,465,905	1,547,808	181,177	1,033,055	333,575
2001	3,839,381	467,064	1,890,156	1,482,161	1,624,285	192,727	1,078,886	352,672
2002	3,910,256	476,684	1,907,899	1,525,673	1,692,471	203,265	1,115,415	373,791
2003	3,960,909	480,033	1,909,983	1,570,893	1,763,910	213,230	1,151,907	398,773
2004	3,986,319	482,894	1,904,631	1,598,794	1,838,926	224,538	1,190,871	423,518
2005	4,024,815	488,425	1,903,477	1,632,913	1,945,508	240,777	1,249,328	455,402
2006	4,040,530	489,940	1,898,862	1,651,728	2,031,723	253,820	1,298,187	479,716
2007	4,050,691	494,296	1,891,706	1,664,689	2,095,892	265,936	1,332,248	497,708
2008	4,131,594	525,197	1,914,524	1,691,873	2,262,489	298,072	1,427,099	537,318
2009	4,230,578	561,451	1,921,148	1,747,979	2,311,770	320,237	1,435,847	555,686
2010	4,312,554	579,859	1,912,789	1,819,906	2,351,759	334,405	1,437,963	579,391
2011	4,375,451	594,355	1,907,336	1,873,760	2,470,586	358,189	1,493,713	618,685
2012	4,419,404	612,256	1,907,096	1,900,052	2,540,605	378,036	1,523,923	638,646
2013	4,412,620	625,339	1,898,904	1,888,377	2,585,288	395,300	1,545,335	644,653
2014	4,355,214	635,496	1,892,099	1,827,619	2,621,075	411,405	1,571,821	637,848
2015	4,296,691	648,530	1,892,885	1,755,276	2,613,041	422,191	1,575,147	615,703
				Children under age 18				
1940	54,648	6,410	48,238	. . .	668	62	606	. . .
1950	699,703	46,241	653,462	. . .	19,366	788	18,578	. . .
1960	1,896,397	214,343	1,529,535	152,519	88,682	5,654	78,446	4,582
1965	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970	3,314,578	354,373	2,161,094	799,111	215,366	13,367	172,499	29,500
1980	3,423,081	354,797	1,883,438	1,184,846	607,574	40,548	443,097	123,930
1990	2,497,252	236,051	1,333,690	927,511	739,787	53,944	538,546	147,296
1995	2,956,482	241,756	1,386,111	1,328,615	943,028	69,312	637,326	236,390
2000	2,976,406	255,908	1,346,091	1,374,407	1,120,977	92,987	724,567	303,423
2001	2,993,852	262,509	1,345,986	1,385,357	1,172,169	100,320	752,216	319,633
2002	3,043,029	270,231	1,350,533	1,422,265	1,218,610	107,298	773,661	337,652
2003	3,080,308	273,646	1,345,029	1,461,633	1,268,682	113,784	795,476	359,422
2004	3,104,055	277,195	1,338,920	1,487,940	1,325,370	121,320	821,844	382,206
2005	3,129,506	281,634	1,331,531	1,516,341	1,399,043	131,142	858,135	409,766
2006	3,133,398	282,281	1,320,862	1,530,255	1,455,066	138,296	886,393	430,377
2007	3,119,523	281,848	1,302,665	1,535,010	1,487,902	143,616	900,537	443,748
2008	3,118,230	285,944	1,280,182	1,552,104	1,576,703	156,733	944,058	475,912
2009	3,158,138	301,132	1,258,817	1,598,189	1,592,358	167,672	934,400	490,286
2010	3,208,791	309,512	1,239,083	1,660,196	1,609,289	174,383	925,590	509,316
2011	3,245,279	314,970	1,224,280	1,706,029	1,680,127	185,255	952,543	542,328
2012	3,258,426	321,534	1,213,164	1,723,728	1,711,882	193,294	961,500	557,088
2013	3,236,746	325,846	1,200,282	1,710,618	1,728,766	200,324	967,270	561,172
2014	3,166,362	327,665	1,188,333	1,650,364	1,734,880	205,850	976,089	552,941
2015	3,095,718	330,546	1,185,282	1,579,890	1,712,387	208,106	972,772	531,509

(Continued)

Visited 01/05/2018

Table 5.F4—Number of children and total monthly benefits, by type of benefit, December 1940–2015, selected years—*Continued*

Year	Number of children of—				Total monthly benefits (in thousands of dollars) for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
				Disabled adult children				
1957	28,869	16,686	12,183	. . .	1,115	526	589	. . .
1960	104,054	53,825	47,267	2,962	4,594	1,922	2,557	115
1965	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1980	450,169	140,548	276,738	32,883	89,561	22,463	62,625	4,473
1990	600,480	173,941	389,385	37,154	217,201	51,879	156,725	8,597
1995	686,101	188,965	446,377	50,759	300,007	68,743	217,553	13,711
2000	728,689	191,584	480,351	56,754	377,647	83,098	276,072	18,478
2001	736,546	191,809	486,817	57,920	395,952	86,510	289,757	19,684
2002	744,529	192,085	492,985	59,459	409,813	89,114	299,946	20,754
2003	752,814	191,704	498,659	62,451	426,877	92,125	312,212	22,540
2004	759,264	191,285	503,242	64,737	446,134	95,744	326,042	24,349
2005	768,535	191,979	507,961	68,595	473,620	101,440	345,113	27,067
2006	776,596	192,122	512,596	71,878	498,891	106,512	362,902	29,477
2007	794,677	196,038	521,293	77,346	524,763	112,420	379,869	32,474
2008	871,466	221,943	564,735	84,788	594,115	130,201	426,482	37,432
2009	920,883	241,042	589,575	90,266	622,827	140,072	442,872	39,882
2010	949,200	250,262	601,420	97,518	644,297	146,946	454,155	43,196
2011	977,026	259,073	612,686	105,267	689,622	159,176	482,092	48,353
2012	1,006,676	269,799	624,472	112,405	725,285	170,231	502,718	52,336
2013	1,030,166	279,053	633,891	117,222	756,839	180,455	521,073	55,311
2014	1,048,879	287,762	641,497	119,620	787,838	191,001	539,405	57,432
2015	1,068,443	298,666	648,371	121,406	806,630	199,915	548,431	58,284
				Students				
1965	205,677	34,152	155,088	16,437	13,725	1,597	11,318	811
1970	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1980	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1990	89,278	12,208	52,938	24,132	34,641	3,673	24,935	6,033
1995	91,514	10,879	51,155	29,480	40,253	3,919	27,958	8,376
2000	97,768	11,459	51,565	34,744	49,184	5,092	32,417	11,674
2001	108,983	12,746	57,353	38,884	56,164	5,897	36,912	13,356
2002	122,698	14,368	64,381	43,949	64,048	6,854	41,808	15,386
2003	127,787	14,683	66,295	46,809	68,351	7,321	44,218	16,811
2004	123,000	14,414	62,469	46,117	67,422	7,474	42,985	16,963
2005	126,774	14,812	63,985	47,977	72,845	8,196	46,080	18,570
2006	130,536	15,537	65,404	49,595	77,766	9,012	48,892	19,862
2007	136,491	16,410	67,748	52,333	83,228	9,900	51,842	21,486
2008	141,898	17,310	69,607	54,981	91,670	11,138	56,559	23,973
2009	151,557	19,277	72,756	59,524	96,585	12,493	58,575	25,517
2010	154,563	20,085	72,286	62,192	98,173	13,076	58,217	26,879
2011	153,146	20,312	70,370	62,464	100,838	13,757	59,077	28,004
2012	154,302	20,923	69,460	63,919	103,437	14,511	59,705	29,221
2013	145,708	20,440	64,731	60,537	99,683	14,521	56,992	28,170
2014	139,973	20,069	62,269	57,635	98,356	14,555	56,326	27,475
2015	132,530	19,318	59,232	53,980	94,025	14,171	53,943	25,911

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.F6—Average monthly benefit for survivors, by type of benefit, December 1940–2015, selected years (in dollars)

Year	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled adult children	Students	Widows	Widowers
1940	19.61	20.28	. . .	13.09	12.22	12.22	. . .	. . .	. . .	. . .
1941	19.50	20.22	. . .	12.97	12.19	12.19	. . .	. . .	. . .	. . .
1942	19.57	20.15	. . .	13.05	12.24	12.24	. . .	. . .	. . .	. . .
1943	19.72	20.15	. . .	13.11	12.31	12.31	. . .	. . .	. . .	. . .
1944	19.80	20.17	. . .	13.08	12.38	12.38	. . .	. . .	. . .	. . .
1945	19.83	20.19	. . .	13.06	12.45	12.45	. . .	. . .	. . .	. . .
1950	34.24	36.54	37.23	36.69	28.43	28.43	. . .	. . .	. . .	. . .
1951	33.24	36.04	30.03	36.68	28.05	28.05	. . .	. . .	. . .	. . .
1952	36.13	40.67	33.09	41.33	31.30	31.30	. . .	. . .	. . .	. . .
1953	37.49	40.88	34.08	41.96	32.28	32.28	. . .	. . .	. . .	. . .
1954	44.52	46.28	39.27	47.44	37.01	37.01	. . .	. . .	. . .	. . .
1955	45.91	48.70	46.51	49.93	38.12	38.12	. . .	. . .	. . .	. . .
1956	47.35	50.14	47.11	50.78	39.36	39.36	. . .	. . .	. . .	. . .
1957	49.05	51.09	47.77	51.87	40.85	40.78	48.38	. . .	. . .	. . .
1958	50.53	51.91	48.84	52.83	42.10	41.98	49.63	. . .	. . .	. . .
1959	57.37	56.73	53.28	58.86	47.48	47.34	52.89	. . .	. . .	. . .
1960	59.29	57.69	53.81	60.31	51.37	51.29	54.10	. . .	. . .	. . .
1961	59.38	64.92	61.66	67.15	52.74	52.64	55.50	. . .	. . .	. . .
1962	59.38	65.88	62.12	68.18	53.57	53.47	55.99	. . .	. . .	. . .
1963	59.43	66.85	63.17	69.11	54.33	54.23	56.58	. . .	. . .	. . .
1964	59.40	67.85	63.49	70.05	54.99	54.87	57.27	. . .	. . .	. . .
1965	65.46	73.75	69.68	76.03	61.26	60.21	62.14	72.98	. . .	. . .
1966	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	. . .	. . .
1967	65.86	74.99	71.22	77.23	62.57	60.99	63.37	72.33	. . .	. . .
1968	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	72.27	72.40
1969	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973	118.20	157.40	146.70	140.60	111.70	108.20	116.20	128.50	111.20	101.70
1974	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977	173.80	224.30	177.10	198.30	[a] 165.70	[a] 161.50	[a] 163.60	[a] 183.10	156.20	131.60
1978	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	129.70
1979	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981	276.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982	302.80	379.30	285.60	335.40	285.40	291.50	279.90	260.70	242.80	165.50
1983	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986	338.30	444.90	324.80	386.30	336.80	338.70	323.10	375.70	321.30	195.50
1987	352.70	468.90	340.60	407.30	352.40	353.90	340.00	400.10	335.60	202.30
1988	367.90	493.40	359.50	428.40	367.60	368.00	357.40	424.70	350.00	211.30
1989	387.60	522.60	382.00	453.50	384.90	384.30	378.10	447.90	368.90	223.60
1990	409.10	557.40	408.40	482.20	405.50	403.80	402.50	471.00	391.30	238.40
1991	424.10	584.50	428.00	506.10	420.10	417.00	421.50	486.20	409.40	260.60
1992	437.70	608.70	443.60	526.40	432.30	427.60	438.30	504.10	425.30	273.30
1993	448.40	631.70	461.50	547.20	443.10	437.00	453.70	515.00	436.90	286.20
1994	464.40	656.60	481.40	569.50	456.20	448.70	470.80	532.20	449.20	299.90
1995	477.90	681.20	500.20	590.80	468.70	459.80	487.40	546.50	461.50	307.60
1996	514.90	708.30	520.70	613.50	487.20	478.20	506.10	560.80	474.30	318.00
1997	532.00	732.50	534.50	635.70	500.00	490.10	521.30	569.60	483.90	326.90
1998	545.10	750.30	549.10	651.10	509.60	498.90	532.80	579.90	491.00	332.90
1999	565.70	776.10	572.40	673.90	526.30	515.00	550.40	595.80	503.90	340.30

(Continued)

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Table 5.F6—Average monthly benefit for survivors, by type of benefit, December 1940–2015, selected years (in dollars)—*Continued*

Year	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled adult children	Students	Widows	Widowers
2000	595.00	811.80	606.90	703.90	550.10	538.30	574.70	628.70	523.80	361.70
2001	620.80	842.50	636.80	728.60	570.80	558.90	595.20	643.60	541.20	374.80
2002	640.20	862.80	662.80	752.70	584.60	572.90	608.40	649.40	553.00	384.70
2003	663.70	889.50	697.70	779.20	603.10	591.40	626.10	667.00	569.10	400.80
2004	689.40	921.90	736.00	809.70	625.30	613.80	647.90	688.10	588.50	416.60
2005	724.50	968.40	785.30	850.60	656.30	644.50	679.40	720.20	615.50	441.50
2006	756.60	1,009.80	829.10	892.20	683.70	671.10	708.00	747.50	637.40	455.00
2007	781.80	1,042.60	864.50	918.00	704.30	691.30	728.70	765.20	652.70	468.80
2008	834.90	1,114.70	937.90	978.90	745.40	737.40	755.20	812.50	691.80	498.00
2009	841.60	1,125.90	961.50	987.80	747.40	742.30	751.20	805.10	691.50	497.30
2010	848.90	1,136.40	977.90	998.20	751.80	747.00	755.10	805.40	690.90	498.70
2011	883.54	1,187.53	1,027.72	1,044.74	783.14	778.04	786.85	839.52	714.29	515.31
2012	900.32	1,218.45	1,057.42	1,072.76	799.08	792.56	805.03	859.56	723.14	521.97
2013	917.69	1,247.51	1,084.19	1,094.20	813.80	805.87	822.02	880.44	729.33	526.48
2014	934.90	1,279.52	1,114.36	1,120.76	830.73	821.39	840.85	904.56	737.33	535.69
2015	939.94	1,290.58	1,126.02	1,133.46	832.14	820.71	845.86	910.71	732.84	534.44

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

a. Estimated.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.F7—Number and percentage distribution of survivors, by primary insurance amount and type of benefit, December 2015

Primary insurance amount (dollars)	Widowed mothers and fathers		Nondisabled widow(er)s		Parents		Disabled widow(er)s		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	139,719	100.0	3,790,374	100.0	1,252	100.0	259,331	100.0	1,892,885	100.0
Less than 300.00	1,176	0.8	31,980	0.8	(X)	(X)	1,602	0.6	37,316	2.0
300.00–349.90	667	0.5	12,360	0.3	(X)	(X)	936	0.4	20,372	1.1
350.00–399.90	757	0.5	13,255	0.3	(X)	(X)	1,032	0.4	21,196	1.1
400.00–449.90	901	0.6	27,312	0.7	(X)	(X)	1,314	0.5	36,701	1.9
450.00–499.90	905	0.6	18,092	0.5	7	0.6	1,392	0.5	26,325	1.4
500.00–549.90	961	0.7	18,737	0.5	(X)	(X)	1,433	0.6	27,233	1.4
550.00–599.90	1,038	0.7	23,485	0.6	3	0.2	1,623	0.6	28,700	1.5
600.00–649.90	1,243	0.9	36,094	1.0	10	0.8	1,983	0.8	34,929	1.8
650.00–699.90	1,376	1.0	44,170	1.2	19	1.5	2,270	0.9	40,997	2.2
700.00–749.90	2,227	1.6	49,652	1.3	28	2.2	3,634	1.4	57,139	3.0
750.00–799.90	3,673	2.6	53,690	1.4	36	2.9	5,554	2.1	79,674	4.2
800.00–849.90	3,820	2.7	56,861	1.5	48	3.8	6,011	2.3	80,383	4.2
850.00–899.90	4,156	3.0	60,474	1.6	42	3.4	6,310	2.4	79,657	4.2
900.00–949.90	4,084	2.9	59,759	1.6	59	4.7	6,761	2.6	74,797	4.0
950.00–999.90	4,262	3.1	62,908	1.7	50	4.0	7,235	2.8	73,240	3.9
1,000.00–1,049.90	4,506	3.2	68,985	1.8	51	4.1	7,562	2.9	72,805	3.8
1,050.00–1,099.90	4,749	3.4	76,446	2.0	51	4.1	7,831	3.0	72,085	3.8
1,100.00–1,149.90	4,859	3.5	81,093	2.1	51	4.1	8,324	3.2	70,752	3.7
1,150.00–1,199.90	5,062	3.6	89,868	2.4	49	3.9	8,540	3.3	69,017	3.6
1,200.00–1,249.90	4,871	3.5	96,815	2.6	50	4.0	8,913	3.4	65,861	3.5
1,250.00–1,299.90	4,937	3.5	98,234	2.6	47	3.8	9,065	3.5	61,204	3.2
1,300.00–1,349.90	5,011	3.6	112,935	3.0	32	2.6	9,034	3.5	60,622	3.2
1,350.00–1,399.90	4,765	3.4	114,537	3.0	39	3.1	8,895	3.4	55,862	3.0
1,400.00–1,449.90	4,554	3.3	125,598	3.3	42	3.4	9,106	3.5	54,438	2.9
1,450.00–1,499.90	4,256	3.0	130,340	3.4	30	2.4	8,909	3.4	50,426	2.7
1,500.00–1,549.90	4,145	3.0	153,357	4.0	35	2.8	8,772	3.4	49,587	2.6
1,550.00–1,599.90	3,940	2.8	167,704	4.4	35	2.8	8,326	3.2	46,906	2.5
1,600.00–1,649.90	3,653	2.6	175,974	4.6	31	2.5	8,336	3.2	43,409	2.3
1,650.00–1,699.90	3,399	2.4	187,202	4.9	31	2.5	7,957	3.1	40,727	2.2
1,700.00–1,749.90	3,229	2.3	211,115	5.6	38	3.0	7,822	3.0	39,802	2.1
1,750.00–1,799.90	3,005	2.2	196,512	5.2	21	1.7	7,336	2.8	35,228	1.9
1,800.00–1,849.90	2,904	2.1	154,282	4.1	32	2.6	6,709	2.6	29,531	1.6
1,850.00–1,899.90	2,613	1.9	126,059	3.3	27	2.2	6,118	2.4	25,398	1.3
1,900.00–1,949.90	2,393	1.7	104,939	2.8	21	1.7	5,914	2.3	21,965	1.2
1,950.00–1,999.90	2,376	1.7	87,440	2.3	17	1.4	5,613	2.2	19,849	1.0
2,000.00–2,049.90	2,898	2.1	91,539	2.4	25	2.0	6,907	2.7	22,051	1.2
2,050.00–2,099.90	3,512	2.5	90,187	2.4	21	1.7	7,816	3.0	24,464	1.3
2,100.00–2,149.90	3,087	2.2	82,500	2.2	23	1.8	7,329	2.8	22,450	1.2
2,150.00–2,199.90	2,810	2.0	72,681	1.9	18	1.4	6,032	2.3	18,839	1.0
2,200.00 or more	16,939	12.1	325,203	8.6	124	9.9	23,075	8.9	100,948	5.3

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.F8—Number of widow(er)s and total monthly benefits, by type of benefit, December 1950–2015

Year	Total		Nondisabled— Widows		Nondisabled— Widowers		Disabled widow(er)s	
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
1950	314,189	11,481	314,126	11,479	63	2	. . .	. . .
1951	384,265	13,849	384,011	13,841	254	8	. . .	. . .
1952	454,563	18,482	454,064	18,466	499	17	. . .	. . .
1953	540,653	22,096	539,854	22,069	799	27	. . .	. . .
1954	638,091	29,526	637,012	29,483	1,079	42	. . .	. . .
1955	701,360	34,152	700,294	34,103	1,066	50	. . .	. . .
1956	913,069	45,780	911,841	45,722	1,228	58	. . .	. . .
1957	1,095,137	55,944	1,093,645	55,872	1,492	71	. . .	. . .
1958	1,232,583	63,977	1,230,953	63,897	1,630	80	. . .	. . .
1959	1,393,587	79,047	1,391,686	78,946	1,901	101	. . .	. . .
1960	1,543,843	89,054	1,541,790	88,943	2,053	110	. . .	. . .
1961	1,697,308	110,179	1,694,977	110,035	2,331	144	. . .	. . .
1962	1,859,191	122,475	1,856,658	122,318	2,533	157	. . .	. . .
1963	2,010,769	134,403	2,008,102	134,234	2,667	168	. . .	. . .
1964	2,158,912	146,476	2,156,143	146,300	2,769	176	. . .	. . .
1965	2,371,433	174,883	2,368,629	174,688	2,804	195	. . .	. . .
1966	2,602,015	192,821	2,599,178	192,620	2,837	200	. . .	. . .
1967	2,769,618	207,692	2,766,736	207,487	2,882	205	. . .	. . .
1968	2,937,890	253,924	2,913,376	252,123	2,951	242	21,563	1,558
1969	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971	3,366,304	380,963	3,306,528	375,528	3,033	322	56,743	5,113
1972	3,509,777	483,161	3,442,595	475,746	3,015	386	64,167	7,029
1973	3,656,353	571,654	3,574,458	562,441	3,126	459	78,769	8,754
1974	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975	3,888,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977	4,119,487	914,738	3,980,324	892,764	11,887	2,105	127,276	19,869
1978	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986	4,928,019	2,175,345	4,789,969	2,131,049	31,076	10,092	106,974	34,204
1987	4,983,846	2,318,747	4,846,135	2,272,557	31,429	10,703	106,282	35,487
1988	5,028,822	2,461,945	4,892,829	2,414,239	32,870	11,816	103,123	35,892
1989	5,070,873	2,629,728	4,935,911	2,579,726	33,332	12,731	101,630	37,270
1990	5,111,482	2,827,012	4,976,420	2,773,818	34,073	13,916	100,989	39,278
1991	5,158,383	2,989,385	5,008,789	2,927,768	35,105	15,024	114,489	46,593
1992	5,205,375	3,138,250	5,037,583	3,066,568	36,468	16,178	131,324	55,504
1993	5,224,279	3,264,849	5,039,874	3,183,768	37,390	17,255	147,015	63,826
1994	5,232,379	3,394,982	5,034,219	3,305,229	37,484	18,043	160,676	71,710
1995	5,225,519	3,514,262	5,014,991	3,416,203	37,504	18,759	173,024	79,300
1996	5,209,812	3,639,632	4,990,079	3,534,268	37,822	19,692	181,911	85,671
1997	5,053,442	3,646,898	4,829,456	3,537,348	36,048	19,268	187,938	90,282
1998	4,989,855	3,685,349	4,759,829	3,571,047	35,845	19,683	194,181	94,619
1999	4,943,915	3,774,601	4,709,091	3,654,598	36,029	20,624	198,795	99,380

(Continued)

Visited 01/05/2018

Table 5.F8—Number of widow(er)s and total monthly benefits, by type of benefit, December 1950–2015—*Continued*

Year	Total		Nondisabled— Widows		Nondisabled— Widowers		Disabled widow(er)s	
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
2000	4,901,437	3,912,527	4,663,228	3,785,532	36,782	22,322	201,427	104,674
2001	4,828,327	3,997,687	4,586,677	3,864,251	37,407	23,822	204,243	109,615
2002	4,770,638	4,043,051	4,524,020	3,903,384	39,260	26,020	207,358	113,648
2003	4,707,215	4,110,963	4,456,446	3,964,035	41,410	28,892	209,359	118,035
2004	4,643,035	4,200,895	4,388,305	4,045,712	43,995	32,379	210,735	122,803
2005	4,568,991	4,339,977	4,310,330	4,174,318	45,660	35,856	213,001	129,804
2006	4,493,620	4,445,576	4,225,561	4,267,017	47,881	39,700	220,178	138,859
2007	4,436,338	4,526,864	4,160,409	4,337,586	50,947	44,045	224,982	145,233
2008	4,380,164	4,773,510	4,094,903	4,564,447	55,254	51,821	230,007	157,243
2009	4,326,976	4,757,157	4,030,494	4,538,025	60,002	57,695	236,480	161,437
2010	4,285,913	4,748,771	3,975,424	4,517,797	65,536	64,086	244,953	166,888
2011	4,239,078	4,901,142	3,916,765	4,651,268	71,302	73,278	251,011	176,596
2012	4,193,431	4,967,481	3,860,506	4,703,820	77,453	81,901	255,472	181,760
2013	4,138,924	5,013,184	3,798,108	4,738,188	83,568	90,604	257,248	184,392
2014	4,092,402	5,078,097	3,743,788	4,790,260	90,743	101,120	257,871	186,717
2015	4,049,705	5,061,912	3,691,010	4,763,538	99,364	111,885	259,331	186,488

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.F9—Number, percentage, and average monthly benefit, by year of entitlement as nondisabled widow(er), December 2015

Year of entitlement	Number	Percentage distribution	Cumulative percentage [a]	Average monthly benefit (dollars)
Total	3,790,374	100.0	. . .	1,286.26
2015	264,004	7.0	7.0	1,338.68
2014	272,392	7.2	14.2	1,340.21
2013	254,198	6.7	20.9	1,350.60
2012	238,196	6.3	27.1	1,352.63
2011	212,410	5.6	32.7	1,340.73
2010	195,847	5.2	37.9	1,347.43
2009	180,905	4.8	42.7	1,358.48
2008	167,882	4.4	47.1	1,353.36
2007	153,950	4.1	51.2	1,342.10
2006	139,837	3.7	54.9	1,328.72
2005	129,230	3.4	58.3	1,317.90
2004	125,315	3.3	61.6	1,312.82
2003	121,927	3.2	64.8	1,302.19
2002	114,373	3.0	67.8	1,284.61
2001	107,630	2.8	70.7	1,268.66
2000	102,652	2.7	73.4	1,259.48
1999	96,704	2.6	75.9	1,241.72
1998	90,631	2.4	78.3	1,229.54
1997	84,546	2.2	80.5	1,215.68
1996	80,332	2.1	82.7	1,208.38
1995	76,183	2.0	84.7	1,202.35
1994	72,070	1.9	86.6	1,190.88
1993	66,759	1.8	88.3	1,180.84
1992	62,800	1.7	90.0	1,164.61
1991	56,883	1.5	91.5	1,147.37
1990	52,452	1.4	92.9	1,131.57
1989	46,309	1.2	94.1	1,117.36
1988	41,714	1.1	95.2	1,097.57
1987	36,927	1.0	96.2	1,083.24
1986	31,755	0.8	97.0	1,067.26
1985	26,798	0.7	97.7	1,050.66
1984	22,153	0.6	98.3	1,032.25
1983	18,164	0.5	98.8	1,013.64
1982	13,836	0.4	99.1	1,006.59
1981	10,717	0.3	99.4	983.44
1980	7,424	0.2	99.6	963.45
1979	5,003	0.1	99.8	944.13
1978	3,235	0.1	99.8	937.36
1977	2,041	0.1	99.9	898.92
Before 1977	4,190	0.1	100.0	853.19

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.F10—Number, percentage, and average monthly benefit, by year of entitlement as disabled widow(er), December 2015

Year of entitlement	Number	Percentage distribution	Cumulative percentage [a]	Average monthly benefit (dollars)
Total	259,331	100.0	. . .	719.11
2015	16,343	6.3	6.3	673.80
2014	24,589	9.5	15.8	686.96
2013	26,778	10.3	26.1	691.49
2012	27,320	10.5	36.6	703.84
2011	27,013	10.4	47.1	716.11
2010	26,525	10.2	57.3	723.70
2009	23,648	9.1	66.4	724.72
2008	19,871	7.7	74.1	741.07
2007	16,180	6.2	80.3	735.67
2006	13,023	5.0	85.3	738.70
2005	10,641	4.1	89.4	743.92
2004	8,675	3.3	92.8	759.78
2003	6,914	2.7	95.4	765.47
2002	5,351	2.1	97.5	778.64
2001	3,926	1.5	99.0	769.78
2000	2,534	1.0	100.0	759.12

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.F11—Percentage distribution of nondisabled widow(er)s, by monthly benefit and age, December 2015

Monthly benefit (dollars)	Total, 60 or older	60–61	62–64	65–69	70–74	75–79	80–84	85–89	90 or older
Total									
Number	3,790,374	120,629	316,591	686,488	507,899	522,093	582,845	570,427	483,402
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 300.00	1.8	2.5	3.0	1.6	1.8	2.0	1.9	1.7	1.1
300.00–349.90	0.7	0.9	0.8	0.5	0.7	0.8	0.8	0.8	0.8
350.00–399.90	0.8	0.9	0.8	0.6	0.7	0.8	0.8	0.8	1.1
400.00–449.90	0.9	1.0	1.0	0.7	0.8	0.9	0.9	0.9	1.2
450.00–499.90	1.1	1.2	1.1	0.8	1.0	1.2	1.1	1.1	1.2
500.00–549.90	1.3	1.7	1.4	1.0	1.3	1.5	1.4	1.4	1.4
550.00–599.90	1.6	2.5	1.8	1.2	1.5	1.7	1.6	1.5	1.6
600.00–649.90	1.8	2.8	2.1	1.5	1.8	1.9	1.9	1.8	1.7
650.00–699.90	1.9	2.9	2.3	1.6	1.8	2.1	2.0	1.8	1.9
700.00–749.90	2.0	3.0	2.4	1.8	1.9	2.1	2.0	1.9	2.0
750.00–799.90	2.2	3.2	2.6	1.9	2.1	2.3	2.2	2.1	2.3
800.00–849.90	2.4	3.3	2.8	2.0	2.1	2.3	2.4	2.4	2.7
850.00–899.90	2.5	3.4	2.9	2.2	2.2	2.5	2.6	2.6	2.8
900.00–949.90	2.7	3.6	3.1	2.3	2.3	2.6	2.8	2.7	3.1
950.00–999.90	2.9	3.6	3.3	2.4	2.5	2.9	3.0	3.1	3.6
1,000.00–1,049.90	3.2	3.8	3.4	2.7	2.6	3.1	3.3	3.3	3.7
1,050.00–1,099.90	3.4	3.8	3.5	2.9	2.8	3.3	3.5	3.7	4.0
1,100.00–1,149.90	3.7	3.9	3.6	3.0	3.0	3.6	4.0	4.3	4.4
1,150.00–1,199.90	4.0	3.8	3.7	3.2	3.2	3.9	4.4	5.0	5.0
1,200.00–1,249.90	4.5	3.9	3.8	3.4	3.5	4.7	5.5	5.5	5.1
1,250.00–1,299.90	4.7	3.9	3.7	3.5	3.8	5.2	5.5	5.3	5.9
1,300.00–1,349.90	4.5	3.5	3.6	3.5	3.8	5.1	5.0	5.2	5.6
1,350.00–1,399.90	4.4	3.4	3.6	3.6	3.9	4.8	4.7	5.5	4.8
1,400.00–1,449.90	4.6	3.3	3.5	3.7	4.1	4.8	5.5	5.9	4.3
1,450.00–1,499.90	4.4	4.0	4.1	4.1	4.4	4.6	5.3	4.8	3.4
1,500.00–1,549.90	4.0	4.8	4.3	4.2	4.3	4.2	4.2	3.4	3.0
1,550.00–1,599.90	3.6	4.4	4.1	4.2	4.1	3.6	3.3	2.9	2.9
1,600.00–1,649.90	3.3	3.8	3.9	4.1	3.9	3.0	2.7	2.8	2.9
1,650.00–1,699.90	3.1	3.3	3.7	4.0	3.8	2.7	2.4	2.7	2.4
1,700.00–1,749.90	2.9	2.8	3.4	3.9	3.5	2.6	2.5	2.5	2.1
1,750.00–1,799.90	2.5	2.2	3.0	3.5	2.9	2.4	2.2	2.0	1.9
1,800.00–1,849.90	2.1	2.0	2.6	3.0	2.5	2.0	1.7	1.5	1.4
1,850.00–1,899.90	1.7	1.4	2.0	2.5	2.2	1.6	1.3	1.2	1.1
1,900.00–1,949.90	1.4	0.9	1.3	2.2	2.1	1.4	1.0	0.9	1.0
1,950.00–1,999.90	1.2	0.3	1.0	2.0	1.8	1.1	0.7	0.7	0.8
2,000.00–2,049.90	1.0	0.1	0.8	1.9	1.6	1.0	0.6	0.6	0.7
2,050.00–2,099.90	0.9	0.1	0.6	1.7	1.4	0.8	0.5	0.5	0.6
2,100.00–2,149.90	0.7	(L)	0.4	1.4	1.2	0.6	0.4	0.4	0.5
2,150.00–2,199.90	0.6	(L)	0.3	1.2	1.0	0.5	0.4	0.3	0.4
2,200.00 or more	2.9	0.1	0.5	4.9	4.1	2.2	2.2	2.5	3.4
Average benefit (dollars)	1,286.26	1,157.62	1,226.02	1,395.97	1,354.87	1,263.80	1,244.86	1,247.40	1,250.00

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.F12—Number of widowed and surviving divorced mothers and fathers and total monthly benefits, by type of benefit, December 1950–2015, selected years

Year	Total		Widowed						Surviving divorced	
			Subtotal		With at least 1 child under age 16 [a]		Entitled solely because of at least 1 disabled child [b]			
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
1950	169,438	5,801	169,426	5,800	169,426	5,800	. . .	. . .	12	c
1955	291,916	13,403	291,656	13,389	291,656	13,389	. . .	. . .	260	14
1960	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1965	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1970	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
1976	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,995
1985	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
1987	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
1988	317,761	116,902	285,265	105,596	256,463	94,096	28,802	11,500	32,496	11,306
1989	312,079	120,970	280,006	109,184	251,646	97,170	28,360	12,014	32,073	11,786
1990	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
1991	300,661	127,510	269,679	114,962	242,379	102,085	27,300	12,877	30,982	12,548
1992	294,716	128,748	263,630	115,884	236,990	102,840	26,640	13,045	30,546	12,864
1993	289,350	129,752	259,320	116,771	232,794	103,365	26,526	13,407	30,030	12,981
1994	283,072	131,463	253,928	118,399	227,709	104,658	26,219	13,741	29,144	13,064
1995	275,020	131,430	247,113	118,550	221,494	104,664	25,619	13,886	27,907	12,881
1996	242,135	124,678	218,171	112,627	193,664	98,799	24,507	13,828	23,964	12,051
1997	230,222	122,488	207,658	110,774	184,184	97,120	23,474	13,654	22,564	11,714
1998	220,610	120,247	199,447	109,001	176,660	95,491	22,787	13,510	21,163	11,246
1999	212,401	120,157	192,544	109,195	170,572	95,732	21,972	13,463	19,857	10,962

(Continued)

Visited 01/05/2018

Table 5.F12—Number of widowed and surviving divorced mothers and fathers and total monthly benefits, by type of benefit, December 1950–2015, selected years—*Continued*

Year	Total		Widowed						Surviving divorced	
			Subtotal		With at least 1 child under age 16 [a]		Entitled solely because of at least 1 disabled child [b]			
	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)	Number	Total monthly benefits (thousands of dollars)
2000	203,052	120,812	184,397	109,941	164,420	97,063	19,977	12,878	18,655	10,871
2001	197,375	122,526	179,413	111,539	160,186	98,672	19,227	12,867	17,962	10,987
2002	194,117	124,267	176,447	113,097	158,020	100,413	18,427	12,685	17,670	11,170
2003	190,252	126,278	172,955	114,914	154,990	102,158	17,965	12,756	17,297	11,364
2004	183,829	126,734	167,234	115,343	150,681	103,150	16,553	12,193	16,595	11,391
2005	178,396	129,246	162,455	117,756	146,228	105,212	16,227	12,544	15,941	11,490
2006	171,453	129,721	156,304	118,314	140,615	105,653	15,689	12,661	15,149	11,407
2007	164,665	128,742	150,214	117,471	135,146	104,935	15,068	12,536	14,451	11,271
2008	159,610	133,261	145,640	121,615	130,954	108,544	14,686	13,071	13,970	11,646
2009	159,870	134,547	145,784	122,724	130,564	109,017	15,220	13,707	14,086	11,823
2010	158,061	134,179	144,365	122,638	129,239	108,817	15,126	13,821	13,696	11,541
2011	157,516	139,172	143,483	126,884	128,025	112,181	15,458	14,703	14,033	12,288
2012	153,628	138,315	140,253	126,437	125,292	111,830	14,961	14,607	13,375	11,878
2013	149,778	137,450	136,713	125,617	121,846	110,740	14,867	14,877	13,065	11,833
2014	142,509	133,232	130,121	121,726	115,698	106,967	14,423	14,759	12,388	11,506
2015	139,719	131,328	127,648	120,063	113,220	105,153	14,428	14,910	12,071	11,265

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

b. Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

c. Less than $500.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.F13—Number and average monthly benefit for nondisabled widows aged 65 or older, by age, reduction status, and limitation of benefit, December 2015

Age	Number	Average monthly benefit (dollars)	Benefits not reduced due to early retirement of widow: Number	Benefits not reduced due to early retirement of widow: Average monthly benefit (dollars)	Benefits not limited due to early retirement of deceased spouse: Number	Benefits not limited due to early retirement of deceased spouse: Average monthly benefit (dollars)	Benefits limited due to early retirement of deceased spouse: Number	Benefits limited due to early retirement of deceased spouse: Average monthly benefit (dollars)	Benefits reduced due to early retirement of widow: Number	Benefits reduced due to early retirement of widow: Average monthly benefit (dollars)
All nondisabled widows aged 65 or older	3,294,540	1,298.57	1,469,969	1,376.12	682,807	1,549.97	787,162	1,225.32	[a] 1,824,571	1,236.09
65–69	647,662	1,402.13	80,064	1,686.66	58,226	1,783.72	21,838	1,427.88	567,598	1,361.99
65	115,947	1,286.23	. . .	. . .	. . .	. . .	. . .	. . .	115,947	1,286.23
66	131,978	1,405.71	13,806	1,741.81	11,200	1,803.93	2,606	1,474.80	118,172	1,366.44
67	131,940	1,437.88	19,139	1,715.60	14,393	1,805.59	4,746	1,442.70	112,801	1,390.76
68	140,937	1,438.79	23,670	1,679.53	16,874	1,779.95	6,796	1,430.19	117,267	1,390.20
69	126,860	1,426.41	23,449	1,637.77	15,759	1,753.41	7,690	1,400.79	103,411	1,378.48
70–74	499,869	1,357.95	134,114	1,480.80	72,935	1,597.69	61,179	1,341.44	365,755	1,312.90
70	94,617	1,372.08	18,917	1,528.35	11,270	1,648.03	7,647	1,351.98	75,700	1,333.03
71	96,919	1,369.00	22,630	1,509.90	12,940	1,630.88	9,690	1,348.33	74,289	1,326.08
72	104,564	1,373.08	27,800	1,502.75	15,404	1,617.01	12,396	1,360.76	76,764	1,326.12
73	105,452	1,355.03	31,525	1,465.96	16,677	1,578.99	14,848	1,339.01	73,927	1,307.73
74	98,317	1,320.49	33,242	1,429.63	16,644	1,538.67	16,598	1,320.30	65,075	1,264.73
75–79	517,559	1,266.51	226,535	1,363.57	107,849	1,474.58	118,686	1,262.69	291,024	1,190.96
75	99,426	1,298.82	37,146	1,403.68	18,598	1,502.95	18,548	1,304.13	62,280	1,236.28
76	100,694	1,279.92	42,272	1,378.42	20,583	1,487.03	21,689	1,275.35	58,422	1,208.65
77	104,183	1,261.36	45,668	1,361.48	21,922	1,465.65	23,746	1,265.32	58,515	1,183.22
78	104,258	1,250.44	48,351	1,349.78	22,450	1,462.18	25,901	1,252.35	55,907	1,164.53
79	108,998	1,244.93	53,098	1,338.03	24,296	1,461.81	28,802	1,233.61	55,900	1,156.50
80–84	579,599	1,247.33	325,236	1,341.51	143,523	1,491.82	181,713	1,222.79	254,363	1,126.92
80	113,018	1,243.94	57,722	1,339.62	26,297	1,473.63	31,425	1,227.48	55,296	1,144.06
81	115,895	1,248.76	62,168	1,344.99	28,124	1,486.36	34,044	1,228.20	53,727	1,137.41
82	112,779	1,246.74	63,579	1,342.26	28,425	1,490.63	35,154	1,222.30	49,200	1,123.31
83	118,084	1,245.45	69,263	1,337.78	29,741	1,495.17	39,522	1,219.35	48,821	1,114.45
84	119,823	1,251.57	72,504	1,342.93	30,936	1,510.14	41,568	1,218.48	47,319	1,111.58
85–89	567,994	1,249.48	365,314	1,337.73	154,436	1,522.56	210,878	1,202.38	202,680	1,090.41
85	123,849	1,254.54	76,689	1,344.13	32,488	1,517.32	44,201	1,216.84	47,160	1,108.86
86	118,417	1,253.47	74,893	1,341.25	31,690	1,518.58	43,203	1,211.17	43,524	1,102.45
87	114,367	1,249.76	73,938	1,337.42	31,116	1,522.66	42,822	1,202.83	40,429	1,089.45
88	110,194	1,248.27	72,232	1,337.30	30,443	1,528.91	41,789	1,197.72	37,962	1,078.87
89	101,167	1,239.59	67,562	1,327.38	28,699	1,526.03	38,863	1,180.68	33,605	1,063.09
90 or older	481,857	1,251.70	338,706	1,344.31	145,838	1,574.81	192,868	1,170.01	143,151	1,032.60

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

a. Includes 132,907 widows with benefits also limited due to early retirement of deceased spouse.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.G1—Percentage distribution of persons receiving both a retired-worker and a secondary benefit with and without reduction for early retirement, by sex and primary insurance amount, December 2015

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All dually entitled retired workers	7,040,278	100.0	5,839,310	100.0	1,200,968	100.0
Less than 200.00	120,642	1.7	100,194	1.7	20,448	1.7
200.00–249.90	134,688	1.9	115,217	2.0	19,471	1.6
250.00–299.90	197,436	2.8	171,231	2.9	26,205	2.2
300.00–349.90	236,967	3.4	205,774	3.5	31,193	2.6
350.00–399.90	244,906	3.5	211,635	3.6	33,271	2.8
400.00–449.90	255,317	3.6	218,158	3.7	37,159	3.1
450.00–499.90	249,338	3.5	213,439	3.7	35,899	3.0
500.00–549.90	245,311	3.5	209,316	3.6	35,995	3.0
550.00–599.90	259,878	3.7	220,009	3.8	39,869	3.3
600.00–649.90	366,610	5.2	304,305	5.2	62,305	5.2
650.00–699.90	396,320	5.6	326,581	5.6	69,739	5.8
700.00–749.90	476,427	6.8	394,471	6.8	81,956	6.8
750.00–799.90	528,384	7.5	441,470	7.6	86,914	7.2
800.00–849.90	491,104	7.0	409,525	7.0	81,579	6.8
850.00–899.90	438,006	6.2	363,008	6.2	74,998	6.2
900.00–949.90	379,224	5.4	312,299	5.3	66,925	5.6
950.00–999.90	330,330	4.7	270,743	4.6	59,587	5.0
1,000.00–1,049.90	282,986	4.0	229,754	3.9	53,232	4.4
1,050.00–1,099.90	237,645	3.4	191,351	3.3	46,294	3.9
1,100.00–1,149.90	193,541	2.7	154,590	2.6	38,951	3.2
1,150.00–1,199.90	158,718	2.3	125,035	2.1	33,683	2.8
1,200.00–1,249.90	130,332	1.9	102,006	1.7	28,326	2.4
1,250.00–1,299.90	107,163	1.5	83,968	1.4	23,195	1.9
1,300.00–1,349.90	90,136	1.3	71,024	1.2	19,112	1.6
1,350.00–1,399.90	77,965	1.1	61,775	1.1	16,190	1.3
1,400.00–1,449.90	67,285	1.0	53,919	0.9	13,366	1.1
1,450.00–1,499.90	57,386	0.8	46,264	0.8	11,122	0.9
1,500.00–1,549.90	48,248	0.7	38,985	0.7	9,263	0.8
1,550.00–1,599.90	41,216	0.6	33,413	0.6	7,803	0.6
1,600.00–1,649.90	34,128	0.5	27,666	0.5	6,462	0.5
1,650.00 or more	162,641	2.3	132,185	2.3	30,456	2.5

(Continued)

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Table 5.G1—Percentage distribution of persons receiving both a retired-worker and a secondary benefit with and without reduction for early retirement, by sex and primary insurance amount, December 2015—*Continued*

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	207,713	100.0	157,925	100.0	49,788	100.0
Less than 200.00	3,597	1.7	1,943	1.2	1,654	3.3
200.00–249.90	3,250	1.6	2,028	1.3	1,222	2.5
250.00–299.90	4,074	2.0	2,659	1.7	1,415	2.8
300.00–349.90	4,911	2.4	3,341	2.1	1,570	3.2
350.00–399.90	5,089	2.5	3,514	2.2	1,575	3.2
400.00–449.90	5,077	2.4	3,570	2.3	1,507	3.0
450.00–499.90	4,732	2.3	3,316	2.1	1,416	2.8
500.00–549.90	4,607	2.2	3,321	2.1	1,286	2.6
550.00–599.90	4,611	2.2	3,341	2.1	1,270	2.6
600.00–649.90	5,869	2.8	4,059	2.6	1,810	3.6
650.00–699.90	6,471	3.1	4,436	2.8	2,035	4.1
700.00–749.90	8,208	4.0	5,781	3.7	2,427	4.9
750.00–799.90	10,326	5.0	7,474	4.7	2,852	5.7
800.00–849.90	10,030	4.8	7,349	4.7	2,681	5.4
850.00–899.90	9,712	4.7	7,063	4.5	2,649	5.3
900.00–949.90	9,090	4.4	6,725	4.3	2,365	4.8
950.00–999.90	8,502	4.1	6,258	4.0	2,244	4.5
1,000.00–1,049.90	7,654	3.7	5,688	3.6	1,966	3.9
1,050.00–1,099.90	6,843	3.3	5,173	3.3	1,670	3.4
1,100.00–1,149.90	6,214	3.0	4,796	3.0	1,418	2.8
1,150.00–1,199.90	5,669	2.7	4,415	2.8	1,254	2.5
1,200.00–1,249.90	5,227	2.5	4,137	2.6	1,090	2.2
1,250.00–1,299.90	5,076	2.4	4,086	2.6	990	2.0
1,300.00–1,349.90	4,948	2.4	3,999	2.5	949	1.9
1,350.00–1,399.90	4,813	2.3	3,986	2.5	827	1.7
1,400.00–1,449.90	4,802	2.3	3,991	2.5	811	1.6
1,450.00–1,499.90	4,647	2.2	3,942	2.5	705	1.4
1,500.00–1,549.90	4,531	2.2	3,843	2.4	688	1.4
1,550.00–1,599.90	4,436	2.1	3,779	2.4	657	1.3
1,600.00–1,649.90	4,068	2.0	3,441	2.2	627	1.3
1,650.00 or more	30,629	14.7	26,471	16.8	4,158	8.4

(Continued)

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Table 5.G1—Percentage distribution of persons receiving both a retired-worker and a secondary benefit with and without reduction for early retirement, by sex and primary insurance amount, December 2015—*Continued*

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	6,832,565	100.0	5,681,385	100.0	1,151,180	100.0
Less than 200.00	117,045	1.7	98,251	1.7	18,794	1.6
200.00–249.90	131,438	1.9	113,189	2.0	18,249	1.6
250.00–299.90	193,362	2.8	168,572	3.0	24,790	2.2
300.00–349.90	232,056	3.4	202,433	3.6	29,623	2.6
350.00–399.90	239,817	3.5	208,121	3.7	31,696	2.8
400.00–449.90	250,240	3.7	214,588	3.8	35,652	3.1
450.00–499.90	244,606	3.6	210,123	3.7	34,483	3.0
500.00–549.90	240,704	3.5	205,995	3.6	34,709	3.0
550.00–599.90	255,267	3.7	216,668	3.8	38,599	3.4
600.00–649.90	360,741	5.3	300,246	5.3	60,495	5.3
650.00–699.90	389,849	5.7	322,145	5.7	67,704	5.9
700.00–749.90	468,219	6.9	388,690	6.8	79,529	6.9
750.00–799.90	518,058	7.6	433,996	7.6	84,062	7.3
800.00–849.90	481,074	7.0	402,176	7.1	78,898	6.9
850.00–899.90	428,294	6.3	355,945	6.3	72,349	6.3
900.00–949.90	370,134	5.4	305,574	5.4	64,560	5.6
950.00–999.90	321,828	4.7	264,485	4.7	57,343	5.0
1,000.00–1,049.90	275,332	4.0	224,066	3.9	51,266	4.5
1,050.00–1,099.90	230,802	3.4	186,178	3.3	44,624	3.9
1,100.00–1,149.90	187,327	2.7	149,794	2.6	37,533	3.3
1,150.00–1,199.90	153,049	2.2	120,620	2.1	32,429	2.8
1,200.00–1,249.90	125,105	1.8	97,869	1.7	27,236	2.4
1,250.00–1,299.90	102,087	1.5	79,882	1.4	22,205	1.9
1,300.00–1,349.90	85,188	1.2	67,025	1.2	18,163	1.6
1,350.00–1,399.90	73,152	1.1	57,789	1.0	15,363	1.3
1,400.00–1,449.90	62,483	0.9	49,928	0.9	12,555	1.1
1,450.00–1,499.90	52,739	0.8	42,322	0.7	10,417	0.9
1,500.00–1,549.90	43,717	0.6	35,142	0.6	8,575	0.7
1,550.00–1,599.90	36,780	0.5	29,634	0.5	7,146	0.6
1,600.00–1,649.90	30,060	0.4	24,225	0.4	5,835	0.5
1,650.00 or more	132,012	1.9	105,714	1.9	26,298	2.3

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.G2—Number receiving both a retired-worker and a secondary benefit, by sex and type of secondary benefit, December 1952–2015

		Women							Men			
		Subtotal		Wife's benefit		Widow's benefit						
Year	Total	Number	Percentage of all women retired workers	Number	Percentage of all women entitled to wife's benefit because of age	Number	Percentage of all women entitled to widow's benefit	Parent's benefit	Subtotal	Husband's benefit	Widower's benefit	Parent's benefit
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713
1957	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982
1961	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965	618,730	611,610	14.3	[a] 282,940	[a] 10.3	[a] 324,930	[a] 12.3	[a] 3,740	[a] 7,120	[a] 4,110	[a] 1,910	[a] 1,100
1966	706,860	699,080	15.1	[a] 315,550	[a] 11.2	[a] 379,440	[a] 13.2	[a] 4,090	[a] 7,780	[a] 4,470	[a] 2,260	[a] 1,050
1967	770,190	760,950	15.7	[a] 334,200	[a] 11.8	[a] 422,480	[a] 13.8	[a] 4,270	[a] 9,240	[a] 5,190	[a] 3,070	[a] 980
1968	842,560	831,760	16.3	[a] 354,750	[a] 12.4	[a] 472,590	[a] 14.5	[a] 4,420	[a] 10,800	[a] 5,810	[a] 4,110	[a] 880
1969	920,250	909,720	17.0	[a] 376,520	[a] 13.0	[a] 528,660	[a] 15.3	[a] 4,540	[a] 10,530	[a] 5,620	[a] 4,160	[a] 750
1970	977,340	966,780	17.1	[a] 388,210	[a] 13.3	[a] 573,950	[a] 15.9	[a] 4,620	[a] 10,560	[a] 5,530	[a] 4,400	[a] 630
1971	1,069,940	1,060,120	17.7	[a] 411,710	[a] 13.8	[a] 643,730	[a] 16.9	[a] 4,680	[a] 9,820	[a] 5,130	[a] 4,170	[a] 520
1972	1,183,369	1,170,286	18.5	[a] 477,333	[a] 15.5	[a] 688,087	[a] 17.3	[a] 4,866	[a] 13,083	[a] 6,797	[a] 5,442	[a] 844
1973	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974	1,534,583	1,516,326	21.3	[a] 554,844	[a] 17.1	[a] 956,662	[a] 21.4	[a] 4,820	[a] 18,257	[a] 6,592	[a] 11,080	[a] 585
1975	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764
1976	1,827,928	1,812,008	23.4	[a] 669,792	[a] 19.5	[a] 1,137,251	[a] 23.4	[a] 4,965	[a] 15,920	[a] 7,497	[a] 7,779	[a] 644
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1981	--	--	--	--	--	--	--	--	--	--	--	--
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213
1986	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192
1987	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168
1988	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146
1989	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134
1990	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117
1991	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105
1992	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,421	26,849	81,475	97
1993	5,285,960	5,176,650	41.6	2,312,000	43.1	2,863,510	37.0	1,140	109,310	26,330	82,920	60
1994	5,419,910	5,308,300	42.1	2,359,470	43.9	2,947,820	37.6	1,010	111,610	26,920	84,660	30
1995	5,533,200	5,420,320	42.5	2,397,710	44.5	3,021,720	38.0	890	112,880	26,660	86,190	30
1996	5,629,780	5,517,510	42.8	2,429,520	45.3	3,087,130	38.3	860	112,270	25,750	86,480	40
1997	5,729,620	5,617,590	42.7	2,461,060	46.0	3,155,760	39.6	770	112,030	24,540	87,460	30
1998	5,810,410	5,699,080	42.8	2,482,950	46.7	3,215,380	40.4	750	111,330	23,740	87,560	30
1999	5,883,950	5,772,260	42.9	2,499,200	47.3	3,272,420	41.0	640	111,690	23,560	88,100	30

(Continued)

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Table 5.G2—Number receiving both a retired-worker and a secondary benefit, by sex and type of secondary benefit, December 1952–2015—*Continued*

		Women							Men			
		Subtotal		Wife's benefit		Widow's benefit						
Year	Total	Number	Percentage of all women retired workers	Number	Percentage of all women entitled to wife's benefit because of age	Number	Percentage of all women entitled to widow's benefit	Parent's benefit	Subtotal	Husband's benefit	Widower's benefit	Parent's benefit
2000	6,009,800	5,896,390	42.9	2,568,470	48.2	3,327,360	41.6	560	113,410	24,660	88,720	30
2001	6,076,350	5,961,580	42.9	2,583,730	48.9	3,377,330	42.4	520	114,770	25,570	89,170	30
2002	6,134,800	6,016,680	42.7	2,591,820	49.5	3,424,390	43.0	470	118,120	27,090	91,000	30
2003	6,183,070	6,063,250	42.4	2,602,590	50.1	3,460,280	43.7	380	119,820	28,160	91,640	20
2004	6,229,670	6,107,410	42.0	2,618,980	50.7	3,488,020	44.3	410	122,260	29,070	93,170	20
2005	6,289,650	6,164,730	41.6	2,650,260	51.4	3,514,100	44.9	370	124,920	30,070	94,810	40
2006	6,347,442	6,216,955	41.2	2,676,186	52.1	3,540,363	45.6	406	130,487	31,650	98,794	43
2007	6,406,313	6,271,488	40.7	2,706,165	52.8	3,564,946	46.1	377	134,825	33,613	101,168	44
2008	6,474,588	6,334,322	40.0	2,745,455	53.8	3,588,472	46.7	395	140,266	36,136	104,085	45
2009	6,589,036	6,442,116	39.2	2,822,655	54.8	3,619,057	47.3	404	146,920	39,640	107,239	41
2010	6,679,529	6,524,650	38.4	2,874,713	55.6	3,649,546	47.3	391	154,879	43,569	111,267	43
2011	6,753,427	6,589,996	37.5	2,914,913	56.2	3,674,690	48.4	393	163,431	47,857	115,529	45
2012	6,834,461	6,661,358	36.7	2,958,387	56.8	3,702,591	49.0	380	173,103	52,800	120,251	52
2013	6,910,051	6,726,312	35.8	2,994,570	57.2	3,731,365	49.6	377	183,739	58,212	125,478	49
2014	6,976,357	6,781,271	34.9	3,018,695	57.4	3,762,211	50.1	365	195,086	64,019	131,019	48
2015	7,040,278	6,832,565	34.2	3,035,977	57.4	3,796,226	50.7	362	207,713	70,122	137,542	49

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1993–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTE: -- = not available.

a. Distributions by type of secondary benefit are estimated.

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Table 5.G3—Number receiving both a retired-worker and a secondary benefit and average monthly benefit, by type of secondary benefit, December 2015

Type of secondary benefit	Number	Average monthly benefit (dollars)		
		Combined benefit	Retired-worker benefit	Reduced secondary benefit
All dually entitled retired workers	7,040,278	1,203.49	680.16	523.33
Wives and husbands	3,106,099	831.22	565.30	265.91
Wives of—	3,035,977	832.70	565.37	267.33
Retired workers	2,993,167	834.00	566.31	267.69
Disabled workers	42,810	741.75	499.52	242.23
Husbands of—	70,122	766.83	562.34	204.49
Retired workers	66,806	772.18	566.51	205.66
Disabled workers	3,316	659.08	478.19	180.89
Widow(er)s	3,933,768	1,497.42	770.85	726.57
Widows	3,796,226	1,499.57	760.30	739.27
Widowers	137,542	1,438.09	1,062.17	375.92
Parents	411	1,386.83	636.86	749.97

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

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Table 5.G4—Number receiving both a retired-worker and a secondary benefit, average monthly benefit, and retired-worker benefit as a percentage of combined benefit, December 2015

Total combined monthly benefit (dollars)	Number		Average combined monthly benefit (dollars)		Retired-worker benefit as a percentage of combined monthly benefit	
	Wives or husbands	Widow(er)s	Wives or husbands	Widow(er)s	Wives or husbands	Widow(er)s
All dually entitled retired workers	[a] 3,106,099	[b] 3,933,768	827.75	1,497.96	69	53
Less than 200.00	5,684	1,775	150.89	154.44	74	75
200.00–249.90	5,888	1,754	227.60	226.85	75	72
250.00–299.90	12,244	2,635	277.95	276.54	73	70
300.00–349.90	20,239	3,690	326.12	326.34	71	68
350.00–399.90	27,790	5,070	375.97	375.18	69	67
400.00–449.90	36,294	6,190	426.05	427.06	68	65
450.00–499.90	47,429	7,386	476.30	476.41	67	63
500.00–549.90	64,008	11,440	526.31	526.35	66	63
550.00–599.90	93,094	15,739	576.88	576.11	68	64
600.00–649.90	141,820	21,544	627.01	625.98	69	64
650.00–699.90	230,613	27,330	677.33	675.89	69	65
700.00–749.90	310,067	32,922	726.05	725.65	70	65
750.00–799.90	368,087	38,343	775.59	775.46	70	65
800.00–849.90	379,426	46,094	825.17	825.56	70	65
850.00–899.90	355,876	53,814	874.61	875.73	70	64
900.00–949.90	278,045	61,337	923.99	925.74	69	64
950.00–999.90	206,098	72,205	973.87	975.53	68	63
1,000.00–1,049.90	152,091	84,463	1,024.13	1,025.58	67	62
1,050.00–1,099.90	116,124	97,961	1,074.09	1,075.85	66	61
1,100.00–1,149.90	88,170	113,850	1,123.96	1,125.83	64	61
1,150.00–1,199.90	64,679	133,831	1,173.92	1,175.74	63	59
1,200.00–1,249.90	46,570	157,125	1,223.59	1,226.05	63	58
1,250.00–1,299.90	31,512	181,002	1,273.70	1,275.78	62	56
1,300.00–1,349.90	21,552	198,635	1,321.51	1,325.33	61	55
1,350.00–1,399.90	1,215	211,630	1,361.85	1,375.76	57	54
1,400.00–1,449.90	308	248,471	1,422.75	1,425.49	44	53
1,450.00–1,499.90	211	235,139	1,471.54	1,474.94	47	52
1,500.00–1,549.90	162	203,092	1,523.66	1,524.98	41	52
1,550.00–1,599.90	119	185,112	1,575.43	1,575.00	38	51
1,600.00–1,649.90	75	173,927	1,623.55	1,625.12	33	50
1,650.00 or more	609	1,300,262	1,967.95	1,944.58	30	47

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

a. Includes 70,122 husbands.

b. Includes 137,542 widowers.

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Table 5.G5—Percentage distribution, by total combined monthly benefit and retired-worker benefit, December 2015

Total combined monthly benefit (dollars)	Number	Percentage distribution by dollar amount of retired-worker benefit												
		Total	Less than 200.00	200.00–249.90	250.00–299.90	300.00–349.90	350.00–399.90	400.00–449.90	450.00–499.90	500.00–549.90	550.00–599.90	600.00–649.90	650.00–699.90	700.00 or more
Dually entitled wives and husbands														
All	[a] 3,106,099	100.0	4.3	4.3	5.1	5.5	5.7	5.7	5.7	6.8	10.5	10.2	9.2	27.0
Less than 200.00	5,684	100.0	100.0	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
200.00–249.90	5,888	100.0	67.8	32.2	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
250.00–299.90	12,244	100.0	43.9	33.4	22.7	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
300.00–349.90	20,239	100.0	30.7	25.3	28.0	16.0	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
350.00–399.90	27,790	100.0	22.6	19.5	22.9	22.5	12.5	. . .	. . .	. . .	. . .	. . .	. . .	. . .
400.00–449.90	36,294	100.0	17.2	15.6	18.8	19.9	18.4	10.0	. . .	. . .	. . .	. . .	. . .	. . .
450.00–499.90	47,429	100.0	13.9	13.1	15.5	16.5	17.0	15.5	8.5	. . .	. . .	. . .	. . .	. . .
500.00–549.90	64,008	100.0	11.1	10.7	13.1	14.0	14.4	14.2	13.6	8.8	. . .	. . .	. . .	. . .
550.00–599.90	93,094	100.0	8.4	8.7	10.4	11.3	11.5	11.4	11.9	14.4	12.0	. . .	. . .	. . .
600.00–649.90	141,820	100.0	6.6	7.1	8.3	8.7	9.0	9.2	9.8	12.7	18.6	10.0	. . .	. . .
650.00–699.90	230,613	100.0	5.2	5.7	6.8	7.3	7.7	7.7	8.3	11.4	16.3	15.6	8.0	. . .
700.00 or more	2,420,996	100.0	2.4	2.7	3.5	4.1	4.5	4.7	5.0	6.1	10.4	11.1	11.0	34.6
Dually entitled widow(er)s														
All	[b] 3,933,768	100.0	2.6	2.7	3.3	3.2	3.3	3.2	3.9	5.4	6.2	6.3	6.2	53.5
Less than 200.00	1,775	100.0	100.0	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
200.00–249.90	1,754	100.0	69.3	30.7	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
250.00–299.90	2,635	100.0	50.3	27.7	21.9	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
300.00–349.90	3,690	100.0	36.6	24.1	23.6	15.7	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
350.00–399.90	5,070	100.0	28.5	18.9	20.6	18.7	13.3	. . .	. . .	. . .	. . .	. . .	. . .	. . .
400.00–449.90	6,190	100.0	22.1	16.8	17.2	17.5	16.7	9.7	. . .	. . .	. . .	. . .	. . .	. . .
450.00–499.90	7,386	100.0	18.9	14.2	15.9	14.9	14.7	13.0	8.4	. . .	. . .	. . .	. . .	. . .
500.00–549.90	11,440	100.0	15.8	11.9	13.4	12.7	12.8	11.8	12.6	8.9	. . .	. . .	. . .	. . .
550.00–599.90	15,739	100.0	13.6	10.0	11.2	10.7	10.7	10.4	11.5	14.0	8.0	. . .	. . .	. . .
600.00–649.90	21,544	100.0	10.3	8.3	9.5	9.6	9.7	9.2	10.4	12.7	13.2	7.0	. . .	. . .
650.00–699.90	27,330	100.0	8.6	7.3	8.1	8.3	8.0	8.1	9.0	11.9	12.4	11.9	6.3	. . .
700.00–749.90	32,922	100.0	6.9	5.9	7.1	7.1	7.1	6.9	8.1	10.8	11.7	11.6	11.0	5.6
750.00–799.90	38,343	100.0	6.1	5.1	6.0	6.0	6.3	6.1	7.3	9.6	10.9	11.3	10.4	14.6
800.00–849.90	46,094	100.0	5.2	4.5	5.5	5.5	5.7	5.5	6.7	8.6	9.9	10.4	10.2	22.2
850.00–899.90	53,814	100.0	4.5	4.0	4.8	5.0	5.1	5.0	5.7	8.1	9.2	9.8	9.6	29.1
900.00–949.90	61,337	100.0	3.8	3.5	4.3	4.6	4.8	4.6	5.4	7.6	8.9	9.1	9.3	34.0
950.00–999.90	72,205	100.0	3.6	3.3	4.0	4.3	4.3	4.3	4.9	6.7	7.9	8.6	8.8	39.1
1,000.00–1,049.90	84,463	100.0	3.1	3.0	3.8	3.8	4.0	4.0	4.7	6.5	7.6	8.2	8.4	43.1
1,050.00–1,099.90	97,961	100.0	2.8	2.8	3.6	3.6	3.9	3.7	4.6	6.3	7.3	7.6	7.8	46.1
1,100.00–1,149.90	113,850	100.0	2.6	2.6	3.3	3.3	3.6	3.5	4.4	6.0	6.9	7.3	7.3	49.1
1,150.00–1,199.90	133,831	100.0	2.6	2.6	3.3	3.2	3.4	3.3	4.2	6.0	6.6	6.9	7.1	51.0
1,200.00–1,249.90	157,125	100.0	2.5	2.7	3.4	3.2	3.4	3.2	4.2	5.7	6.4	6.7	6.7	52.0
1,250.00–1,299.90	181,002	100.0	2.5	2.8	3.3	3.2	3.3	3.3	4.2	5.9	6.4	6.5	6.6	52.0
1,300.00–1,349.90	198,635	100.0	2.4	2.9	3.3	3.2	3.2	3.1	4.0	5.7	6.3	6.4	6.2	53.1
1,350.00–1,399.90	211,630	100.0	2.4	3.0	3.3	3.1	3.1	3.0	3.9	5.8	6.2	6.2	6.3	53.7
1,400.00–1,449.90	248,471	100.0	2.3	2.7	3.2	3.0	3.1	3.0	3.9	5.9	6.3	6.3	6.2	54.1
1,450.00–1,499.90	235,139	100.0	2.1	2.5	3.0	3.0	3.0	3.0	3.7	5.8	6.3	6.2	6.1	55.3
1,500.00–1,549.90	203,092	100.0	1.9	2.2	2.8	2.9	2.9	2.9	3.6	5.5	6.3	6.2	6.1	56.8
1,550.00–1,599.90	185,112	100.0	1.9	2.2	2.8	2.7	2.9	2.8	3.4	5.0	5.9	6.1	5.9	58.4
1,600.00–1,649.90	173,927	100.0	1.8	2.2	2.8	2.7	2.8	2.8	3.3	4.9	5.6	5.9	5.7	59.4
1,650.00 or more	1,300,262	100.0	1.5	1.8	2.3	2.4	2.5	2.6	2.9	4.0	5.2	5.4	5.3	64.0

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Includes 70,122 husbands.

b. Includes 137,542 widowers.

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Table 5.H1—Number and average monthly family benefit for selected family groups, December 1945–2015, selected years

Year	Retired-worker families				Survivor families				Disabled-worker families					
	Worker only			Worker and wife [a]	Non-disabled widow only	Widowed mother or father and—			Worker only			Worker, wife,[b] and—		Worker and spouse
	All	Men	Women			1 child	2 children	3 or more children	All	Men	Women	1 child	2 or more children	
								Number (thousands)						
1945	416	338	78	181	95	86	48	24	. . .	. . .	. . .	. . .	. . .	. . .
1950	1,240	939	301	498	314	82	53	33	. . .	. . .	. . .	. . .	. . .	. . .
1955	3,266	2,054	1,212	1,124	700	126	86	80	. . .	. . .	. . .	. . .	. . .	. . .
1960	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22
1965	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30
1970	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43
1975	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66
1980	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80
1985	19,132	8,601	10,531	2,861	4,606	158	131	74	2,039	1,267	772	84	140	76
1986	19,664	8,849	10,816	2,883	4,666	151	123	68	2,096	1,301	795	82	136	74
1987	20,137	9,064	11,074	2,893	4,709	141	115	62	2,154	1,338	816	79	132	74
1988	20,567	9,264	11,302	2,896	4,749	137	112	61	2,194	1,353	841	77	125	71
1989	21,036	9,495	11,541	2,903	4,788	137	109	58	2,262	1,390	872	75	120	67
1990	21,537	9,752	11,786	2,914	4,825	133	106	57	2,370	1,448	922	75	118	63
1991	21,978	9,985	11,992	2,918	4,850	130	106	55	2,523	1,529	994	76	119	61
1992	22,434	10,218	12,216	2,928	4,871	129	103	54	2,738	1,643	1,094	78	125	61
1993	22,796	10,404	12,392	2,912	4,870	126	103	53	2,935	1,743	1,192	78	127	59
1994	23,124	10,573	12,552	2,885	4,862	123	100	51	3,121	1,830	1,292	76	128	57
1995	23,433	10,732	12,701	2,845	4,841	120	97	49	3,305	1,909	1,396	75	124	55
1996	23,705	10,874	12,831	2,799	4,815	117	78	41	3,473	1,973	1,500	61	104	53
1997	24,124	11,027	13,097	2,759	4,657	113	74	37	3,593	2,006	1,588	57	91	53
1998	24,409	11,163	13,246	2,703	4,589	111	69	34	3,769	2,074	1,695	52	80	53
1999	24,730	11,337	13,394	2,651	4,536	107	67	32	3,924	2,131	1,793	49	72	52
2000	25,452	11,780	13,672	2,638	4,491	102	65	30	4,080	2,191	1,890	45	65	50
2001	25,838	11,990	13,848	2,581	4,416	98	63	29	4,292	2,282	2,010	43	60	51
2002	26,247	12,218	14,029	2,525	4,353	98	62	28	4,536	2,391	2,145	41	56	50
2003	26,664	12,420	14,224	2,468	4,286	96	61	27	4,832	2,532	2,301	40	55	53
2004	27,114	12,654	14,460	2,416	4,216	93	59	26	5,133	2,668	2,464	38	53	60
2005	27,659	12,916	14,743	2,368	4,140	90	56	26	5,423	2,797	2,626	36	51	67
2006	28,198	13,174	15,024	2,324	4,059	89	54	24	5,703	2,918	2,784	36	47	71
2007	28,791	13,461	15,330	2,281	3,995	86	52	23	5,975	3,042	2,933	33	43	72
2008	29,570	13,847	15,723	2,216	3,925	84	50	22	6,279	3,181	3,098	33	42	78
2009	30,416	14,227	16,189	2,182	3,851	85	50	22	6,396	3,261	3,135	31	40	76
2010	31,901	15,004	16,897	2,153	3,802	85	50	21	6,971	3,517	3,454	31	41	73
2011	32,921	15,488	17,433	2,121	3,744	86	49	21	7,054	3,581	3,472	31	42	87
2012	34,027	16,004	18,023	2,098	3,687	84	48	20	7,535	3,779	3,756	31	41	88
2013	35,192	16,551	18,640	2,085	3,626	82	47	20	7,657	3,824	3,832	30	40	85
2014	36,294	17,057	19,236	2,078	3,573	78	44	19	7,706	3,835	3,871	28	37	83
2015	37,350	17,543	19,807	2,075	3,521	77	43	18	7,703	3,818	3,885	26	34	80

(Continued)

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Table 5.H1—Number and average monthly family benefit for selected family groups, December 1945–2015, selected years—*Continued*

Year	Retired-worker families				Survivor families				Disabled-worker families					
	Worker only			Worker and wife [a]	Non-disabled widow only	Widowed mother or father and—			Worker only			Worker, wife,[b] and—		Worker and spouse
	All	Men	Women			1 child	2 children	3 or more children	All	Men	Women	1 child	2 or more children	
	Average monthly family benefit (dollars)													
1945	23.50	24.50	19.50	38.50	20.20	34.10	47.70	50.40	. . .	. . .	. . .	. . .	. . .	. . .
1950	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	. . .	. . .	. . .	. . .	. . .	. . .
1955	59.10	64.60	49.80	103.50	48.70	106.80	135.40	133.20	. . .	. . .	. . .	. . .	. . .	. . .
1960	69.90	79.90	59.60	123.90	57.70	131.70	188.00	181.70	87.90	91.90	76.90	184.70	192.20	135.50
1965	80.10	90.50	70.00	141.50	73.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90
1970	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20
1975	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00
1980	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00
1985	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00
1986	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30
1987	499.20	570.40	440.80	873.30	468.70	882.10	1,032.30	968.90	491.60	552.00	392.60	929.40	918.30	815.50
1988	522.70	597.20	461.70	914.10	493.60	921.80	1,070.40	1,012.90	512.20	576.10	409.50	960.20	938.40	855.40
1989	552.10	630.70	487.40	965.60	522.80	967.80	1,120.00	1,064.60	539.30	607.10	431.20	1,009.40	971.90	903.70
1990	588.30	671.90	519.10	1,026.60	557.90	1,020.20	1,177.70	1,124.60	570.40	642.80	456.80	1,062.10	1,016.00	960.80
1991	614.70	702.00	542.10	1,071.70	584.90	1,059.80	1,216.80	1,160.60	592.30	668.40	475.50	1,098.00	1,043.30	1,004.70
1992	637.80	728.10	562.30	1,110.50	609.00	1,086.90	1,252.40	1,190.80	609.50	688.70	490.70	1,122.10	1,057.40	1,045.00
1993	659.10	751.90	581.20	1,145.40	632.20	1,114.20	1,282.60	1,229.40	625.50	707.20	506.00	1,143.00	1,074.20	1,078.20
1994	682.30	777.80	601.80	1,183.70	657.10	1,150.10	1,328.40	1,271.00	646.20	731.80	525.00	1,177.60	1,100.00	1,118.60
1995	704.80	803.00	621.80	1,220.60	681.60	1,184.50	1,365.50	1,299.80	667.60	757.40	544.80	1,205.50	1,130.90	1,159.90
1996	730.00	831.10	644.20	1,262.10	708.70	1,222.50	1,450.60	1,347.20	690.60	785.30	566.00	1,245.90	1,148.50	1,200.60
1997	750.20	853.70	663.10	1,294.60	733.20	1,250.30	1,502.60	1,358.00	708.00	806.60	583.60	1,280.20	1,165.90	1,238.50
1998	765.10	870.50	676.40	1,317.70	750.90	1,277.00	1,537.70	1,393.20	720.00	820.20	597.40	1,300.40	1,189.40	1,261.90
1999	789.80	898.60	697.70	1,356.80	776.60	1,325.40	1,590.40	1,446.30	741.20	844.50	618.50	1,344.90	1,224.20	1,295.30
2000	830.10	945.90	730.30	1,419.90	812.30	1,387.90	1,675.40	1,513.20	773.60	880.70	649.40	1,394.20	1,274.30	1,355.50
2001	860.20	979.90	756.60	1,465.50	842.90	1,439.70	1,755.10	1,600.60	801.20	911.00	676.60	1,440.70	1,317.90	1,405.70
2002	881.30	1,003.80	774.60	1,494.20	863.40	1,473.20	1,812.10	1,664.50	820.50	931.90	696.40	1,468.10	1,352.50	1,449.20
2003	908.70	1,035.20	798.30	1,534.90	890.50	1,525.40	1,881.00	1,724.20	848.00	962.50	722.00	1,517.70	1,409.60	1,497.50
2004	941.90	1,073.20	826.90	1,585.40	922.40	1,588.30	1,952.80	1,803.40	880.20	998.00	752.50	1,572.90	1,463.30	1,566.50
2005	989.00	1,126.80	868.30	1,660.30	969.10	1,663.30	2,061.30	1,885.40	923.20	1,045.60	792.80	1,652.00	1,540.90	1,668.50
2006	1,031.30	1,174.70	905.70	1,726.10	1,009.80	1,737.10	2,146.70	1,980.80	961.10	1,089.10	827.00	1,722.20	1,599.90	1,743.80
2007	1,065.90	1,213.50	936.20	1,775.90	1,042.40	1,791.90	2,221.10	2,051.10	987.40	1,116.90	853.10	1,775.80	1,655.60	1,796.60
2008	1,140.20	1,297.40	1,001.90	1,894.30	1,114.20	1,910.50	2,371.80	2,187.80	1,045.20	1,179.70	907.20	1,879.20	1,752.60	1,911.80
2009	1,153.40	1,312.40	1,013.70	1,912.90	1,125.20	1,939.80	2,403.30	2,212.40	1,058.40	1,187.80	923.80	1,908.80	1,778.40	1,953.50
2010	1,164.00	1,321.60	1,024.00	1,930.30	1,135.50	1,956.30	2,418.40	2,220.10	1,049.70	1,178.10	918.80	1,906.30	1,787.00	1,960.70
2011	1,217.15	1,379.72	1,072.71	2,019.19	1,186.32	2,029.74	2,513.46	2,306.29	1,104.77	1,233.93	971.56	1,972.65	1,842.37	2,014.12
2012	1,250.19	1,414.89	1,103.94	2,077.57	1,216.99	2,068.43	2,561.39	2,332.83	1,111.78	1,242.00	980.77	2,007.33	1,880.52	2,051.01
2013	1,282.37	1,448.37	1,134.97	2,140.05	1,245.87	2,108.95	2,603.72	2,362.85	1,128.22	1,257.28	999.44	2,035.60	1,908.76	2,074.92
2014	1,316.91	1,484.19	1,168.57	2,209.42	1,277.67	2,149.49	2,644.62	2,415.33	1,147.48	1,275.98	1,020.16	2,066.82	1,946.53	2,103.50
2015	1,329.79	1,495.16	1,183.33	2,249.15	1,288.60	2,156.10	2,658.93	2,414.75	1,148.40	1,274.67	1,024.31	2,073.09	1,952.35	2,102.32

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1945–1984 are based on various sampling rates. Data for 1985–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Wife's entitlement based on age.

b. Wife's entitlement based on care of children.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.H2—Number, average primary insurance amount, and average monthly family benefit for selected family groups, December 2015

Family group	Number (thousands)		Average primary insurance amount (dollars)	Average monthly family benefit (dollars)
	Families	Beneficiaries		
		Retired-worker families		
Worker only	37,350	37,350	1,386.43	1,329.79
Men	17,543	17,543	1,674.34	1,495.16
Full benefit	5,331	5,331	1,736.69	1,782.75
Reduced benefit	12,212	12,212	1,647.12	1,369.62
Women	19,807	19,807	1,131.43	1,183.33
Full benefit	5,118	5,118	1,226.61	1,385.39
Reduced benefit	14,689	14,689	1,098.26	1,112.92
Worker and wife	2,075	4,157	1,691.03	2,249.15
Full worker benefit	793	1,589	1,745.81	2,569.54
Reduced worker benefit	1,282	2,568	1,657.14	2,050.97
Worker and husband	112	225	1,128.85	1,576.07
Worker and children	458	998	1,568.19	2,185.62
Male worker	378	827	1,632.90	2,273.21
Full worker benefit	117	253	1,709.29	2,605.76
Reduced worker benefit	261	574	1,598.83	2,124.88
Female worker	80	171	1,260.93	1,769.79
Full worker benefit	23	50	1,298.61	2,006.01
Reduced worker benefit	56	121	1,245.22	1,671.28
Worker, wife, and children	83	268	1,692.20	2,777.66
Worker, wife, and 1 child	69	207	1,703.03	2,777.09
Full worker benefit	23	70	1,755.47	3,105.06
Reduced worker benefit	46	137	1,676.53	2,611.36
Worker, wife, and 2 or more children	14	61	1,638.91	2,780.45
Full worker benefit	5	20	1,742.05	3,234.18
Reduced worker benefit	9	42	1,589.65	2,563.71
		Survivor families		
Nondisabled widow(er) only	3,618	3,618	1,542.72	1,284.25
Full benefit	1,424	1,424	1,477.39	1,372.39
Reduced benefit	2,194	2,194	1,585.14	1,227.02
Nondisabled widow(er) and children	88	182	1,450.06	2,230.16
Full benefit	45	93	1,399.22	2,282.23
Reduced benefit	43	90	1,502.59	2,176.35
Disabled widow(er) only	234	234	1,482.89	718.54
Widowed mother or father and children	138	364	1,464.16	2,346.56
1 child	77	155	1,443.42	2,156.10
2 children	43	130	1,528.88	2,658.93
3 or more children	18	79	1,397.48	2,414.75
Children only	1,085	1,428	1,168.65	1,064.15
1 child	836	836	1,174.40	854.11
2 children	180	361	1,166.99	1,736.47
3 or more children	69	231	1,102.88	1,858.85
Parents	1	1	1,412.81	1,327.87
		Disabled-worker families		
Worker only	7,703	7,703	1,152.53	1,148.40
Men	3,818	3,818	1,280.05	1,274.67
Women	3,885	3,885	1,027.20	1,024.31
Worker and spouse [a]	80	160	1,732.88	2,102.32
Worker and children	1,064	2,684	1,241.62	1,788.96
Male worker	630	1,602	1,316.72	1,919.39
Female worker	434	1,082	1,132.45	1,599.39
Worker, wife, and children	58	228	1,365.70	2,015.33
1 child	26	78	1,401.70	2,073.09
2 or more children	34	157	1,327.12	1,952.35
Worker, husband, and children	2	7	1,183.34	1,703.93

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: The term "full benefit" applies to benefits not subject to actuarial reduction, and the term "reduced benefit" applies to benefits subject to actuarial reduction.

Totals do not necessarily equal the sum of rounded components.

a. Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.H3—Percentage distribution of retired-worker and disabled-worker families, by monthly benefit for selected family groups, December 2015

Monthly family benefit[a] (dollars)	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total									
Number	17,542,939	19,806,691	2,075,149	68,699	13,970	3,818,222	3,884,885	25,075	32,668
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 200.00	0.8	0.9	0.5	0.1	(L)	0.2	0.4	(L)	(L)
200.00–249.90	0.7	0.6	0.3	0.1	0.1	0.4	0.7	(L)	(L)
250.00–299.90	0.8	0.8	0.4	0.1	0.1	0.6	1.1	(L)	(L)
300.00–349.90	0.8	0.8	0.5	0.1	0.2	0.8	1.5	(L)	(L)
350.00–399.90	0.8	0.9	0.6	0.2	0.2	1.0	1.8	(L)	(L)
400.00–449.90	0.8	0.9	0.6	0.2	0.3	1.2	2.1	(L)	(L)
450.00–499.90	0.7	1.0	0.7	0.2	0.3	1.2	2.2	(L)	(L)
500.00–549.90	0.8	1.3	0.7	0.2	0.4	1.3	2.3	(L)	(L)
550.00–599.90	1.1	2.0	0.6	0.3	0.4	1.5	2.5	(L)	(L)
600.00–649.90	1.3	2.6	0.6	0.3	0.3	2.0	3.1	0.1	0.1
650.00–699.90	1.4	3.2	0.6	0.4	0.4	2.3	3.5	0.2	0.1
700.00–749.90	1.5	3.9	0.7	0.4	0.5	3.2	5.2	0.3	0.2
750.00–799.90	1.6	4.4	0.7	0.4	0.4	3.9	6.4	0.7	0.9
800.00–849.90	1.6	4.6	0.8	0.5	0.5	3.9	6.1	1.0	1.2
850.00–899.90	1.7	4.6	0.9	0.5	0.5	3.9	5.8	1.1	1.2
900.00–949.90	1.8	4.3	1.0	0.7	0.8	3.9	5.4	1.3	1.4
950.00–999.90	1.9	4.0	1.1	0.9	1.2	3.9	5.0	1.4	1.7
1,000.00–1,049.90	2.0	3.8	1.1	0.9	1.4	3.8	4.6	1.4	1.7
1,050.00–1,099.90	2.1	3.7	1.1	1.0	1.3	3.7	4.3	1.4	1.8
1,100.00–1,149.90	2.3	3.5	1.1	1.0	1.3	3.6	3.9	1.7	2.0
1,150.00–1,199.90	2.4	3.4	1.1	1.0	1.5	3.5	3.5	1.7	2.0
1,200.00–1,249.90	2.6	3.4	1.1	1.0	1.5	3.4	3.2	1.7	2.0
1,250.00–1,299.90	2.7	3.3	1.1	1.0	1.5	3.3	2.8	1.8	2.1
1,300.00–1,349.90	2.9	3.3	1.1	0.9	1.1	3.2	2.6	2.0	2.1
1,350.00–1,399.90	3.3	3.1	1.1	0.8	1.1	3.0	2.3	2.1	2.2
1,400.00–1,449.90	3.6	3.2	1.1	0.8	1.2	2.9	2.0	2.2	2.4
1,450.00–1,499.90	3.5	2.9	1.1	0.8	1.1	2.7	1.8	2.0	2.2
1,500.00–1,549.90	3.7	2.8	1.1	0.8	0.9	2.6	1.6	2.1	2.3
1,550.00–1,599.90	4.2	2.7	1.2	0.7	1.0	2.4	1.4	2.3	2.6
1,600.00–1,649.90	4.2	2.5	1.2	0.8	1.0	2.2	1.2	3.0	3.1
1,650.00–1,699.90	4.1	2.2	1.3	0.8	1.1	2.1	1.1	3.3	3.4
1,700.00–1,749.90	3.9	2.1	1.3	0.8	0.9	2.1	1.0	2.8	3.8
1,750.00–1,799.90	3.7	1.8	1.4	0.9	1.0	1.9	0.9	2.9	3.4
1,800.00–1,849.90	3.2	1.5	1.5	0.8	1.0	1.7	0.8	2.9	3.6
1,850.00–1,899.90	2.7	1.3	1.5	0.8	0.9	1.6	0.7	2.8	3.2
1,900.00–1,949.90	2.4	1.2	1.6	1.0	0.9	1.5	0.6	2.6	3.2
1,950.00–1,999.90	2.1	1.0	1.7	0.9	0.9	1.4	0.6	2.8	2.8
2,000.00–2,049.90	2.1	1.0	2.0	1.0	0.9	1.6	0.7	2.6	2.8
2,050.00–2,099.90	2.0	0.9	2.3	0.9	0.8	1.9	0.7	2.2	2.6
2,100.00–2,149.90	1.8	0.8	2.4	1.0	0.9	1.7	0.6	2.4	2.4
2,150.00–2,199.90	1.6	0.6	2.4	1.1	1.0	1.4	0.5	2.1	2.2
2,200.00–2,249.90	1.5	0.5	2.4	1.1	1.1	1.2	0.4	2.0	2.1

(Continued)

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Table 5.H3—Percentage distribution of retired-worker and disabled-worker families, by monthly benefit for selected family groups, December 2015—*Continued*

Monthly family benefit[a] (dollars)	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
2,250.00–2,299.90	1.3	0.5	2.4	1.2	1.1	1.0	0.3	2.1	1.9
2,300.00–2,349.90	1.2	0.4	2.4	1.3	1.1	0.8	0.2	1.9	1.8
2,350.00–2,399.90	1.1	0.3	2.5	1.4	1.2	0.7	0.2	1.8	1.6
2,400.00–2,449.90	1.0	0.3	2.4	1.5	1.1	0.6	0.1	1.7	1.5
2,450.00–2,499.90	0.9	0.2	2.4	1.7	1.4	0.5	0.1	1.6	1.4
2,500.00–2,549.90	0.8	0.2	2.4	1.8	1.6	0.4	0.1	1.4	1.3
2,550.00–2,599.90	0.7	0.1	2.4	1.9	1.6	0.3	0.1	1.6	1.2
2,600.00–2,649.90	0.7	0.1	2.3	1.9	1.5	0.2	(L)	1.4	1.2
2,650.00–2,699.90	0.5	0.1	2.2	2.0	1.6	0.1	(L)	1.3	0.9
2,700.00–2,749.90	0.2	0.1	2.1	2.0	1.7	(L)	(L)	1.2	1.0
2,750.00–2,799.90	0.1	(L)	1.9	2.1	1.8	(L)	(L)	1.1	0.8
2,800.00–2,849.90	0.1	(L)	1.8	2.2	1.7	(L)	(L)	1.0	0.9
2,850.00–2,899.90	0.1	(L)	1.7	2.1	1.7	(L)	(L)	1.1	0.8
2,900.00–2,949.90	0.1	(L)	1.6	2.0	1.5	(L)	(L)	1.0	0.7
2,950.00–2,999.90	0.1	(L)	1.5	2.1	1.6	(L)	(L)	1.0	0.7
3,000.00–3,049.90	0.1	(L)	1.4	2.0	1.4	(L)	(L)	1.2	0.8
3,050.00–3,099.90	(L)	(L)	1.3	2.0	1.6	(L)	(L)	1.3	1.0
3,100.00–3,149.90	(L)	(L)	1.3	2.2	1.8	(L)	(L)	1.2	1.0
3,150.00–3,199.90	(L)	(L)	1.2	2.1	1.8	(L)	(L)	1.2	0.9
3,200.00–3,249.90	(L)	(L)	1.1	2.0	1.6	(L)	(L)	1.1	0.8
3,250.00–3,299.90	(L)	(L)	1.0	2.0	1.7	(L)	(L)	0.9	0.7
3,300.00 or more	0.2	0.1	13.2	31.8	34.3	(L)	(L)	8.5	5.8
Average monthly family benefit (dollars)	1,495.16	1,183.33	2,249.15	2,777.09	2,780.45	1,274.67	1,024.31	2,084.07	1,962.58

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

a. Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 5.H4—Percentage distribution of survivor families, by monthly benefit for selected family groups, December 2015

Monthly family benefit (dollars)	Widowed mother or father and—			Children only			Widow only	
	1 child	2 children	3 or more children	1 child	2 children	3 or more children	Nondisabled	Disabled
Total								
Number	77,212	43,173	17,887	836,300	180,289	68,509	3,521,246	217,288
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 200.00	0.1	(L)	(L)	2.4	0.1	0.1	0.8	8.6
200.00–249.90	0.1	(L)	(L)	1.6	0.1	0.1	0.4	3.3
250.00–299.90	0.1	0.1	0.1	1.8	0.3	0.4	0.5	3.6
300.00–349.90	0.2	0.1	0.3	1.9	0.6	0.7	0.7	4.1
350.00–399.90	0.2	0.2	0.3	1.9	0.8	0.9	0.8	4.0
400.00–449.90	0.3	0.2	0.3	4.3	0.9	1.1	0.9	4.1
450.00–499.90	0.3	0.3	0.5	3.3	1.0	1.2	1.0	4.2
500.00–549.90	0.4	0.3	0.5	4.0	1.0	1.3	1.3	4.7
550.00–599.90	0.4	0.3	0.6	5.7	1.0	1.3	1.5	5.1
600.00–649.90	0.4	0.3	0.5	5.7	1.1	1.3	1.8	5.0
650.00–699.90	0.5	0.4	0.5	5.5	1.4	1.5	1.9	4.7
700.00–749.90	0.5	0.3	0.6	5.3	1.2	1.3	2.0	4.5
750.00–799.90	0.5	0.4	0.5	5.3	1.2	1.5	2.2	4.3
800.00–849.90	0.6	0.4	0.6	5.2	1.3	1.4	2.4	4.2
850.00–899.90	0.6	0.4	0.6	5.1	1.2	1.3	2.5	3.9
900.00–949.90	0.7	0.5	0.8	4.5	1.4	1.4	2.7	3.6
950.00–999.90	0.7	0.5	0.6	4.4	1.4	1.5	3.0	3.3
1,000.00–1,049.90	0.8	0.5	0.8	3.9	1.5	1.4	3.2	3.0
1,050.00–1,099.90	1.0	0.7	1.0	3.7	1.8	1.8	3.4	2.7
1,100.00–1,149.90	1.7	1.3	1.9	3.4	3.2	3.7	3.7	2.4
1,150.00–1,199.90	1.9	1.4	2.2	3.2	3.4	3.7	4.1	2.1
1,200.00–1,249.90	1.9	1.5	2.3	2.8	3.4	3.7	4.6	1.9
1,250.00–1,299.90	2.0	1.6	2.5	2.5	3.4	3.8	4.8	1.7
1,300.00–1,349.90	2.1	1.6	2.5	2.2	3.3	3.4	4.6	1.5
1,350.00–1,399.90	2.0	1.6	2.2	1.6	3.1	3.2	4.4	1.2
1,400.00–1,449.90	2.0	1.7	2.4	1.3	3.0	2.9	4.6	1.2
1,450.00–1,499.90	2.2	1.6	2.2	1.1	2.9	2.8	4.5	1.5
1,500.00–1,549.90	2.4	1.6	2.2	1.2	2.9	2.5	4.0	1.4
1,550.00–1,599.90	2.2	1.2	1.5	1.2	2.6	1.8	3.6	1.1
1,600.00–1,649.90	2.4	1.0	1.5	0.9	2.6	1.4	3.3	0.9
1,650.00–1,699.90	2.4	1.1	1.5	0.7	2.5	1.4	3.1	0.7
1,700.00–1,749.90	2.4	1.3	1.5	0.6	2.4	1.4	2.9	0.5
1,750.00–1,799.90	2.4	1.3	1.3	0.5	2.2	1.3	2.5	0.4
1,800.00–1,849.90	2.2	1.2	1.3	0.4	2.2	1.4	2.1	0.3
1,850.00–1,899.90	2.4	1.4	1.3	0.4	2.1	1.4	1.7	0.2
1,900.00–1,949.90	2.3	1.3	1.3	0.3	1.9	1.3	1.4	(L)
1,950.00–1,999.90	2.4	1.3	1.2	0.2	1.9	1.2	1.2	(L)
2,000.00–2,049.90	2.3	1.3	1.3	0.1	1.8	1.2	1.0	(L)
2,050.00–2,099.90	2.2	1.3	1.3	(L)	1.7	1.1	0.8	(L)
2,100.00–2,149.90	2.1	1.3	1.3	(L)	1.6	1.3	0.7	(L)
2,150.00–2,199.90	1.9	1.4	1.3	(L)	1.5	1.1	0.6	(L)
2,200.00–2,249.90	2.0	1.3	1.4	(L)	1.5	1.1	0.5	(L)

(Continued)

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Table 5.H4—Percentage distribution of survivor families, by monthly benefit for selected family groups, December 2015—*Continued*

Monthly family benefit (dollars)	Widowed mother or father and—			Children only			Widow only	
	1 child	2 children	3 or more children	1 child	2 children	3 or more children	Nondisabled	Disabled
2,250.00–2,299.90	1.9	1.4	1.2	(L)	1.3	1.1	0.4	(L)
2,300.00–2,349.90	1.9	1.4	1.3	(L)	1.3	1.0	0.4	(L)
2,350.00–2,399.90	1.8	1.3	1.3	(L)	1.2	1.0	0.3	(L)
2,400.00–2,449.90	1.7	1.4	1.4	(L)	1.1	1.0	0.2	(L)
2,450.00–2,499.90	1.7	1.4	1.4	(L)	1.1	1.0	0.2	(L)
2,500.00–2,549.90	1.5	1.2	1.1	(L)	1.0	0.9	0.2	(L)
2,550.00–2,599.90	1.6	1.4	1.2	(L)	1.0	0.9	0.1	(L)
2,600.00–2,649.90	1.5	1.3	1.3	(L)	0.9	0.9	0.1	(L)
2,650.00–2,699.90	1.4	1.3	1.1	(L)	0.9	0.8	0.1	(L)
2,700.00–2,749.90	1.4	1.3	1.0	(L)	0.8	0.8	0.1	(L)
2,750.00–2,799.90	1.4	1.6	1.3	(L)	0.7	0.9	(L)	(L)
2,800.00–2,849.90	1.2	1.8	1.6	(L)	0.7	1.0	(L)	(L)
2,850.00–2,899.90	1.1	2.2	1.7	(L)	0.6	1.2	(L)	(L)
2,900.00–2,949.90	1.2	2.1	1.6	(L)	0.6	1.2	(L)	(L)
2,950.00–2,999.90	1.2	1.8	1.7	(L)	0.6	0.9	(L)	(L)
3,000.00–3,049.90	1.4	2.0	1.7	(L)	0.7	1.0	(L)	(L)
3,050.00–3,099.90	1.5	1.8	1.5	(L)	0.8	1.0	(L)	(L)
3,100.00–3,149.90	1.6	1.6	1.3	(L)	0.9	0.8	(L)	(L)
3,150.00–3,199.90	1.4	1.7	1.3	0.8	0.8	(L)	(L)	(L)
3,200.00–3,249.90	1.3	1.5	1.3	(L)	0.7	0.8	(L)	(L)
3,250.00–3,299.90	1.3	1.4	1.2	(L)	0.6	0.6	(L)	(L)
3,300.00 or more	10.8	29.5	23.2	(L)	5.4	11.2	0.1	(L)
Average monthly family benefit (dollars)	2,156.10	2,658.93	2,414.75	854.11	1,736.47	1,858.85	1,288.60	732.55

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J1—Estimated total annual benefits paid, by state or other area and program, 2015 (in millions of dollars)

State or area	Total, OASDI	Retirement	Survivors	Disability
All areas	886,012	626,378	116,352	143,282
Alabama	15,943	9,962	2,252	3,729
Alaska	1,286	915	172	199
Arizona	18,713	13,939	2,188	2,586
Arkansas	9,461	6,047	1,262	2,152
California	82,554	60,581	10,402	11,571
Colorado	12,070	8,859	1,487	1,724
Connecticut	10,792	8,179	1,246	1,367
Delaware	3,134	2,310	361	463
District of Columbia	1,108	779	126	203
Florida	63,947	47,464	7,398	9,085
Georgia	24,935	17,061	3,276	4,598
Hawaii	3,790	3,004	409	377
Idaho	4,529	3,281	560	688
Illinois	33,340	23,956	4,663	4,721
Indiana	20,116	13,972	2,772	3,372
Iowa	9,323	6,871	1,268	1,184
Kansas	8,053	5,810	1,069	1,174
Kentucky	13,555	8,253	2,041	3,261
Louisiana	11,994	7,249	2,291	2,454
Maine	4,550	3,125	543	882
Maryland	14,824	10,824	1,838	2,162
Massachusetts	18,643	13,150	2,175	3,318
Michigan	33,762	23,350	4,525	5,887
Minnesota	14,974	11,194	1,766	2,014
Mississippi	8,931	5,601	1,300	2,030
Missouri	18,392	12,506	2,434	3,452
Montana	3,073	2,256	400	417
Nebraska	4,899	3,603	659	637
Nevada	7,263	5,367	812	1,084
New Hampshire	4,461	3,201	458	802
New Jersey	26,098	19,387	3,112	3,599
New Mexico	5,632	3,913	734	985
New York	54,137	39,124	6,497	8,516
North Carolina	29,302	20,661	3,346	5,295
North Dakota	1,798	1,300	291	207
Ohio	33,856	23,062	5,297	5,497
Oklahoma	10,916	7,353	1,598	1,965
Oregon	12,204	9,027	1,440	1,737
Pennsylvania	42,299	29,968	5,765	6,566
Rhode Island	3,264	2,324	354	586
South Carolina	15,778	10,987	1,876	2,915
South Dakota	2,374	1,770	319	285
Tennessee	20,264	13,660	2,677	3,927
Texas	56,285	38,644	8,592	9,049
Utah	5,587	4,063	752	772
Vermont	2,098	1,519	237	342
Virginia	21,743	15,583	2,716	3,444
Washington	19,395	14,230	2,269	2,896
West Virginia	6,843	4,172	1,155	1,516
Wisconsin	17,862	13,122	2,165	2,575
Wyoming	1,560	1,148	203	209

(Continued)

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Table 5.J1—Estimated total annual benefits paid, by state or other area and program, 2015 (in millions of dollars)—*Continued*

State or area	Total, OASDI	Retirement	Survivors	Disability
Outlying areas				
American Samoa	56	25	14	17
Guam	166	107	35	24
Northern Mariana Islands	22	13	6	3
Puerto Rico	8,719	4,848	1,320	2,551
U.S. Virgin Islands	281	221	32	28
Foreign countries	5,024	3,456	1,391	177
Unknown	28	20	5	3

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTES: Unnegotiated checks are not deducted. Excludes lump-sum death payments.

Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J2—Number of beneficiaries, by state or other area, program, and type of benefit, December 2015

State or area	Total	Retirement			Survivors		Disability		
		Retired workers	Spouses	Children	Widow(er)s and parents	Children	Disabled workers	Spouses	Children
All areas	59,963,425	40,089,061	2,335,807	648,530	4,190,676	1,892,885	8,909,430	141,760	1,755,276
Alabama	1,108,543	650,081	33,164	11,889	83,390	42,962	234,229	3,695	49,133
Alaska	91,960	62,053	2,799	1,830	5,336	4,589	12,620	183	2,550
Arizona	1,241,101	882,106	45,628	13,120	77,174	35,210	155,862	2,423	29,578
Arkansas	679,689	408,790	18,120	6,899	47,485	25,199	140,027	2,165	31,004
California	5,651,601	3,927,555	282,044	75,862	375,012	158,609	699,241	12,204	121,074
Colorado	813,266	570,807	33,280	7,538	51,954	23,246	105,960	1,281	19,200
Connecticut	659,238	474,950	21,364	7,173	39,075	18,457	81,784	746	15,689
Delaware	196,651	139,447	5,649	1,566	11,831	5,774	27,385	265	4,734
District of Columbia	80,546	53,579	2,053	772	4,493	3,233	14,612	38	1,766
Florida	4,334,337	3,081,274	151,687	43,984	271,702	109,287	565,238	8,247	102,918
Georgia	1,714,145	1,117,129	48,164	18,864	115,341	66,005	285,889	4,244	58,509
Hawaii	256,912	195,436	8,805	3,846	15,073	6,153	22,800	402	4,397
Idaho	315,571	217,186	11,688	3,405	19,720	9,232	44,090	825	9,425
Illinois	2,174,883	1,490,706	82,551	23,896	157,732	71,420	288,827	4,369	55,382
Indiana	1,301,948	855,326	41,192	12,580	92,406	45,829	208,908	3,036	42,671
Iowa	622,906	439,571	21,217	5,953	44,761	17,980	78,222	945	14,257
Kansas	528,174	361,490	17,285	5,279	36,170	17,297	74,677	862	15,114
Kentucky	963,497	551,152	34,740	9,133	78,723	36,636	206,175	4,629	42,309
Louisiana	868,017	488,273	43,205	10,296	87,629	42,908	157,310	3,668	34,728
Maine	329,559	215,126	10,451	3,092	20,706	8,421	58,476	713	12,574
Maryland	952,251	664,164	31,528	9,133	60,300	31,833	131,074	999	23,220
Massachusetts	1,236,248	821,212	42,328	12,941	73,218	34,307	205,060	1,784	45,398
Michigan	2,141,824	1,393,156	76,816	22,993	149,534	69,255	350,684	6,020	73,366
Minnesota	979,776	698,101	33,096	9,438	60,464	25,744	126,390	1,194	25,349
Mississippi	647,420	381,880	16,381	8,343	48,181	30,465	131,143	2,187	28,840
Missouri	1,258,256	813,569	37,106	11,796	86,146	43,548	220,596	2,878	42,617
Montana	217,758	153,554	7,755	2,367	14,567	6,554	27,848	506	4,607
Nebraska	330,309	231,481	11,517	3,108	23,170	10,271	42,162	378	8,222
Nevada	492,121	353,170	14,924	5,190	28,159	13,593	65,211	813	11,061
New Hampshire	288,891	195,087	8,167	2,429	15,095	6,954	48,223	410	12,526
New Jersey	1,583,456	1,118,670	56,518	17,785	99,859	44,649	202,497	2,685	40,793
New Mexico	408,931	266,801	16,694	4,362	27,465	15,007	65,167	1,108	12,327
New York	3,513,125	2,388,547	137,484	43,701	222,704	98,122	510,196	7,813	104,558
North Carolina	1,984,962	1,339,587	47,839	18,420	120,100	63,068	330,353	4,275	61,320
North Dakota	125,786	87,569	5,362	1,054	10,965	4,304	13,917	150	2,465
Ohio	2,290,813	1,476,557	95,318	20,422	191,239	78,533	356,826	5,778	66,140
Oklahoma	758,912	484,224	24,852	7,817	57,711	29,429	127,565	2,147	25,167
Oregon	818,228	580,498	29,261	8,775	51,507	19,336	109,815	1,807	17,229
Pennsylvania	2,744,424	1,847,485	97,554	24,248	202,520	79,682	407,320	6,005	79,610
Rhode Island	217,881	147,006	5,247	2,372	12,101	5,701	37,476	288	7,690
South Carolina	1,066,150	709,839	26,976	10,117	68,153	35,996	178,822	2,508	33,739
South Dakota	168,626	120,981	5,770	1,428	12,154	5,306	19,212	176	3,599
Tennessee	1,392,164	884,653	42,274	13,587	98,135	49,885	251,021	4,050	48,559
Texas	3,928,648	2,516,258	195,753	44,920	317,793	147,871	569,586	11,330	125,137
Utah	375,685	253,880	18,459	4,770	23,117	15,597	47,923	727	11,212
Vermont	142,755	96,840	4,759	1,446	8,518	3,596	22,565	247	4,784
Virginia	1,443,127	979,680	51,046	14,066	96,719	44,160	212,711	3,095	41,650
Washington	1,260,474	873,750	50,425	13,472	77,930	31,733	179,674	2,442	31,048
West Virginia	468,120	265,919	23,321	4,882	44,224	17,222	91,995	3,132	17,425
Wisconsin	1,170,705	822,488	34,083	11,196	73,240	33,005	161,864	1,923	32,906
Wyoming	103,689	73,301	3,470	919	6,802	3,485	13,252	176	2,284
Outlying areas									
American Samoa	6,236	2,277	208	278	607	804	1,331	54	677
Guam	16,628	9,919	1,057	602	1,472	1,291	1,642	67	578
Northern Mariana Islands	2,750	1,489	116	186	311	315	249	10	74
Puerto Rico	842,927	445,673	61,662	11,674	76,865	28,412	173,131	7,075	38,435
U.S. Virgin Islands	21,721	16,028	974	453	1,339	759	1,682	51	435
Foreign countries	627,230	390,368	104,546	10,851	92,364	14,608	10,773	529	3,191
Unknown	1,874	1,363	75	12	215	38	142	3	26

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J3—Number and total monthly benefits of beneficiaries aged 65 or older, by state or other area and sex, December 2015

State or area	Number			Total monthly benefits (thousands of dollars)		
	Total	Men	Women	Total	Men	Women
All areas	43,243,199	19,144,628	24,098,571	57,148,801	28,962,810	28,185,992
Alabama	703,486	302,770	400,716	915,936	458,654	457,282
Alaska	64,098	32,318	31,780	81,702	46,753	34,949
Arizona	928,451	424,142	504,309	1,259,564	655,055	604,509
Arkansas	438,507	192,880	245,627	553,703	279,203	274,500
California	4,263,483	1,929,340	2,334,143	5,523,037	2,820,970	2,702,067
Colorado	610,436	279,493	330,943	807,402	426,999	380,404
Connecticut	509,120	220,868	288,252	744,486	370,019	374,466
Delaware	145,668	64,202	81,466	208,588	104,770	103,818
District of Columbia	57,147	24,050	33,097	71,500	32,687	38,813
Florida	3,255,864	1,465,483	1,790,381	4,306,800	2,200,784	2,106,017
Georgia	1,165,204	504,178	661,026	1,535,756	766,565	769,191
Hawaii	203,626	91,041	112,585	267,847	131,722	136,125
Idaho	228,202	106,494	121,708	296,251	159,816	136,435
Illinois	1,608,968	703,389	905,579	2,188,073	1,099,295	1,088,778
Indiana	908,675	393,339	515,336	1,265,824	634,947	630,877
Iowa	470,885	205,861	265,024	626,085	317,396	308,689
Kansas	386,874	169,524	217,350	530,636	267,721	262,914
Kentucky	610,903	270,375	340,528	768,283	395,531	372,752
Louisiana	569,707	252,439	317,268	698,449	368,364	330,085
Maine	230,506	104,616	125,890	286,168	148,991	137,178
Maryland	709,368	305,042	404,326	986,314	478,734	507,580
Massachusetts	898,173	391,389	506,784	1,216,960	607,725	609,235
Michigan	1,477,097	650,889	826,208	2,091,841	1,063,127	1,028,714
Minnesota	737,639	328,924	408,715	1,009,377	517,420	491,957
Mississippi	407,115	175,784	231,331	510,402	253,654	256,747
Missouri	867,678	381,288	486,390	1,140,783	578,480	562,303
Montana	161,420	76,304	85,116	203,693	109,883	93,811
Nebraska	251,401	109,375	142,026	332,949	167,348	165,601
Nevada	363,953	174,821	189,132	481,445	259,417	222,028
New Hampshire	205,434	93,016	112,418	290,032	150,820	139,212
New Jersey	1,201,412	511,371	690,041	1,761,379	851,295	910,084
New Mexico	286,562	131,038	155,524	355,730	185,116	170,614
New York	2,576,899	1,105,184	1,471,715	3,544,654	1,708,855	1,835,799
North Carolina	1,384,173	596,878	787,295	1,848,792	912,493	936,299
North Dakota	97,600	43,596	54,004	121,808	63,473	58,335
Ohio	1,634,288	719,199	915,089	2,142,947	1,102,069	1,040,877
Oklahoma	524,902	230,602	294,300	678,795	341,479	337,315
Oregon	609,313	276,410	332,903	813,954	420,837	393,117
Pennsylvania	2,000,413	858,939	1,141,474	2,744,564	1,359,238	1,385,326
Rhode Island	155,710	66,938	88,772	211,346	103,698	107,648
South Carolina	736,790	323,996	412,794	989,521	502,844	486,676
South Dakota	129,531	59,247	70,284	162,177	85,818	76,358
Tennessee	940,307	411,521	528,786	1,240,424	625,462	614,962
Texas	2,797,857	1,258,027	1,539,830	3,596,656	1,879,943	1,716,713
Utah	274,335	125,025	149,310	369,752	198,679	171,073
Vermont	103,346	46,976	56,370	137,791	70,904	66,887
Virginia	1,049,314	456,606	592,708	1,421,233	710,604	710,630
Washington	934,265	423,255	511,010	1,294,815	670,734	624,082
West Virginia	306,237	136,723	169,514	394,431	205,474	188,957
Wisconsin	855,268	381,196	474,072	1,170,967	600,240	570,727
Wyoming	76,924	36,201	40,723	103,468	56,443	47,025

(Continued)

Visited 01/05/2018

Table 5.J3—Number and total monthly benefits of beneficiaries aged 65 or older, by state or other area and sex, December 2015—*Continued*

State or area	Number			Total monthly benefits (thousands of dollars)		
	Total	Men	Women	Total	Men	Women
Outlying areas						
American Samoa	2,569	1,221	1,348	2,220	1,186	1,034
Guam	10,934	5,283	5,651	9,601	5,288	4,313
Northern Mariana Islands	1,522	799	723	1,097	664	433
Puerto Rico	540,279	241,224	299,055	458,429	232,616	225,813
U.S. Virgin Islands	16,749	7,895	8,854	19,263	10,043	9,220
Foreign countries	555,011	264,860	290,151	351,073	183,358	167,715
Unknown	1,601	784	817	2,030	1,109	921

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J4—Total monthly benefits, by state or other area, program, and type of benefit, December 2015 (in thousands of dollars)

State or area	Total	Retirement			Survivors		Disability		
		Retired workers	Spouses	Children	Widow(er)s and parents	Children	Disabled workers	Spouses	Children
All areas	73,642,029	53,790,278	1,612,415	422,191	5,194,659	1,575,147	10,386,494	45,141	615,703
Alabama	1,306,452	857,241	23,561	8,008	97,166	33,848	268,481	1,157	16,990
Alaska	107,985	79,377	1,986	1,072	6,394	3,753	14,507	57	839
Arizona	1,576,939	1,207,692	32,896	8,431	99,151	29,019	188,488	790	10,472
Arkansas	777,068	521,327	12,033	4,379	54,025	19,186	155,538	596	9,985
California	6,902,807	5,177,295	184,039	47,883	467,708	137,877	837,359	4,196	46,451
Colorado	1,012,557	762,685	25,286	5,093	66,546	20,353	125,290	423	6,881
Connecticut	901,648	701,155	17,658	5,010	54,924	17,263	99,221	243	6,176
Delaware	263,587	201,060	4,568	1,115	16,018	5,011	33,936	88	1,790
District of Columbia	92,474	67,386	1,689	490	4,944	2,348	15,036	13	567
Florida	5,382,979	4,111,836	104,666	27,855	343,609	89,313	666,606	2,591	36,503
Georgia	2,072,624	1,478,259	35,003	12,364	138,278	52,960	334,156	1,238	20,367
Hawaii	320,859	259,519	6,025	2,498	18,460	5,402	27,257	120	1,578
Idaho	380,772	283,991	8,350	2,220	25,062	7,736	50,186	239	2,990
Illinois	2,758,249	2,047,563	60,745	16,007	207,937	61,842	342,974	1,393	19,789
Indiana	1,662,631	1,200,487	31,596	8,730	122,519	38,595	245,075	965	14,664
Iowa	775,036	590,753	15,544	3,871	57,961	15,227	86,768	268	4,643
Kansas	669,240	499,868	13,351	3,515	47,664	14,342	85,235	274	4,992
Kentucky	1,104,955	706,247	23,073	5,839	90,307	28,472	234,896	1,553	14,568
Louisiana	970,667	612,707	29,012	6,317	100,849	32,539	176,716	1,243	11,284
Maine	378,015	269,151	7,418	1,914	24,700	6,925	63,607	213	4,087
Maryland	1,239,738	933,923	25,085	6,445	78,664	28,127	158,228	357	8,908
Massachusetts	1,550,369	1,126,523	33,096	8,617	95,118	30,715	238,987	581	16,731
Michigan	2,787,250	1,997,058	58,921	16,539	201,575	60,779	424,890	1,969	25,518
Minnesota	1,255,533	966,385	25,508	6,219	79,692	22,634	146,266	365	8,464
Mississippi	730,844	482,872	11,052	5,224	53,142	22,544	145,865	612	9,532
Missouri	1,518,403	1,076,287	27,197	7,723	106,942	34,439	250,727	849	14,240
Montana	257,376	194,984	5,354	1,454	18,103	5,200	30,624	145	1,512
Nebraska	407,988	309,921	8,561	2,066	29,718	8,635	46,351	107	2,628
Nevada	613,347	467,673	10,287	3,312	35,893	11,776	80,046	274	4,087
New Hampshire	374,386	276,899	6,859	1,703	20,306	6,419	57,652	127	4,421
New Jersey	2,176,808	1,662,280	43,667	12,601	137,943	42,518	259,451	937	17,410
New Mexico	469,318	336,627	10,980	2,606	31,792	10,961	72,146	342	3,864
New York	4,498,413	3,341,923	97,170	29,383	289,049	87,584	611,369	2,651	39,283
North Carolina	2,448,986	1,797,143	35,807	12,299	144,592	50,852	385,051	1,230	22,011
North Dakota	148,605	111,603	3,586	660	13,340	3,461	15,122	41	792
Ohio	2,776,912	1,963,126	68,490	13,393	243,136	63,836	401,612	1,834	21,484
Oklahoma	899,398	632,229	17,417	4,990	69,856	23,155	143,033	657	8,060
Oregon	1,025,635	779,444	21,866	5,809	67,218	16,760	127,771	569	6,198
Pennsylvania	3,498,489	2,567,583	74,243	16,735	265,361	68,386	476,311	1,916	27,955
Rhode Island	272,007	200,563	3,972	1,524	15,658	4,883	42,659	87	2,660
South Carolina	1,319,979	958,245	20,328	6,870	81,114	28,752	211,648	764	12,258
South Dakota	198,746	153,447	3,959	848	14,512	3,979	20,828	42	1,130
Tennessee	1,676,300	1,177,825	30,803	9,183	116,692	39,038	285,215	1,164	16,379
Texas	4,661,488	3,302,216	132,520	27,769	382,058	119,864	652,213	3,587	41,260
Utah	468,330	346,789	14,511	3,119	30,664	13,559	55,774	228	3,685
Vermont	175,425	130,639	3,659	936	10,735	3,067	24,737	68	1,583
Virginia	1,817,456	1,344,211	39,146	9,624	120,367	37,884	250,042	1,029	15,152
Washington	1,630,544	1,225,227	39,130	9,194	104,196	28,333	212,524	811	11,129
West Virginia	554,556	352,616	15,677	3,211	53,408	13,668	108,545	1,213	6,218
Wisconsin	1,492,247	1,134,369	25,790	7,554	97,132	28,529	187,398	549	10,926
Wyoming	130,787	99,403	2,627	627	8,929	2,969	15,378	56	798

(Continued)

Visited 01/05/2018

Table 5.J4—Total monthly benefits, by state or other area, program, and type of benefit, December 2015 (in thousands of dollars)—*Continued*

State or area	Total	Retirement			Survivors		Disability		
		Retired workers	Spouses	Children	Widow(er)s and parents	Children	Disabled workers	Spouses	Children
Outlying areas									
American Samoa	4,338	1,999	79	108	447	400	1,162	11	132
Guam	13,555	8,950	455	259	1,230	804	1,694	15	149
Northern Mariana Islands	1,742	1,061	42	71	194	164	195	1	14
Puerto Rico	700,656	399,445	25,767	5,358	59,726	16,738	179,480	2,078	12,063
U.S. Virgin Islands	23,756	18,888	553	274	1,353	534	1,987	19	147
Foreign countries	402,455	272,517	29,706	5,265	70,326	11,155	12,000	193	1,294
Unknown	2,318	1,787	46	8	252	35	181	1	9

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J5—Number of beneficiaries, by state or other area and age, December 2015

State or area	Total, all ages	17 or under	18–54	55–61	62–64	65–69	70–74	75–79	80–84	85–89	90–99	100 or older
All areas	59,963,425	3,095,731	4,897,793	3,610,584	5,116,118	13,621,385	10,938,154	7,675,032	5,351,781	3,508,331	2,087,253	61,263
Alabama	1,108,543	77,119	125,834	95,099	107,005	235,618	178,713	126,734	85,473	50,222	25,972	754
Alaska	91,960	7,288	7,382	4,900	8,292	23,735	18,321	10,530	6,224	3,461	1,780	47
Arizona	1,241,101	60,079	82,475	62,381	107,715	297,517	244,793	168,893	110,873	67,911	37,523	941
Arkansas	679,689	47,506	77,559	55,012	61,105	141,845	112,713	80,001	54,123	31,806	17,451	568
California	5,651,601	254,548	371,693	290,960	470,917	1,330,300	1,086,832	751,868	521,534	345,742	220,653	6,554
Colorado	813,266	38,506	56,644	41,665	66,015	202,365	158,988	104,361	71,005	45,654	27,300	763
Connecticut	659,238	27,786	47,420	32,254	42,658	143,239	127,051	87,438	66,464	49,837	33,942	1,149
Delaware	196,651	8,740	14,061	11,382	16,800	46,750	38,592	25,870	17,532	10,676	6,088	160
District of Columbia	80,546	3,997	7,924	5,804	5,674	16,123	14,965	10,303	7,133	4,908	3,530	185
Florida	4,334,337	193,451	289,566	234,035	361,421	980,720	832,939	598,141	414,020	270,743	154,938	4,363
Georgia	1,714,145	108,485	154,262	118,096	168,098	407,000	306,451	202,562	130,403	75,842	41,719	1,227
Hawaii	256,912	11,171	12,884	9,191	20,040	61,931	51,096	33,266	24,930	19,077	12,908	418
Idaho	315,571	16,508	24,996	16,908	28,957	75,359	59,664	40,744	26,537	16,273	9,383	242
Illinois	2,174,883	102,201	164,173	120,194	179,347	488,960	397,735	286,659	204,511	140,883	87,541	2,679
Indiana	1,301,948	72,242	116,523	85,764	118,744	292,117	224,754	161,007	111,346	74,591	43,662	1,198
Iowa	622,906	25,055	45,288	31,344	50,334	139,569	109,958	84,520	63,376	44,197	28,360	905
Kansas	528,174	27,169	42,293	30,063	41,775	117,866	93,545	67,886	50,726	34,567	21,581	703
Kentucky	963,497	63,882	111,661	84,382	92,669	205,636	153,625	109,301	72,788	44,610	24,274	669
Louisiana	868,017	62,473	92,184	65,681	77,972	187,207	143,507	101,791	69,793	43,756	23,006	647
Maine	329,559	16,467	34,718	21,427	26,441	73,876	57,806	39,841	28,903	18,716	11,082	282
Maryland	952,251	47,842	71,848	51,573	71,620	218,220	184,334	125,271	86,642	57,751	36,085	1,065
Massachusetts	1,236,248	63,282	124,208	74,640	75,945	258,673	223,552	154,714	117,648	85,456	56,456	1,674
Michigan	2,141,824	114,301	192,898	145,800	211,728	477,571	365,193	253,961	180,261	124,628	73,533	1,950
Minnesota	979,776	41,081	73,771	48,227	79,058	225,815	181,216	130,898	93,654	63,950	40,787	1,319
Mississippi	647,420	49,351	71,933	54,761	64,260	138,164	101,730	73,267	48,520	29,587	15,281	566
Missouri	1,258,256	70,186	120,390	90,044	109,958	270,178	217,576	156,110	110,563	70,468	41,578	1,205
Montana	217,758	9,960	14,853	11,308	20,217	53,222	41,341	28,482	18,730	12,251	7,184	210
Nebraska	330,309	14,686	24,799	16,311	23,112	74,173	60,219	44,764	34,095	23,365	14,354	431
Nevada	492,121	24,171	32,942	26,126	44,929	124,371	100,097	66,303	39,730	22,078	11,147	227
New Hampshire	288,891	16,361	29,709	16,696	20,691	65,998	52,631	34,847	25,040	16,589	10,039	290
New Jersey	1,583,456	72,986	112,071	83,015	113,972	355,096	299,363	210,323	155,648	110,507	68,399	2,076
New Mexico	408,931	24,616	36,024	24,825	36,904	95,247	73,931	51,116	34,246	20,400	11,326	296
New York	3,513,125	167,396	287,208	204,404	277,218	778,514	634,808	453,262	330,066	230,600	144,676	4,973
North Carolina	1,984,962	103,693	172,035	135,190	189,871	461,517	358,145	241,778	164,691	100,591	55,843	1,608
North Dakota	125,786	5,199	8,192	5,460	9,335	28,363	22,668	17,037	13,502	9,614	6,168	248
Ohio	2,290,813	112,646	201,502	147,464	194,913	509,609	392,145	291,703	209,369	144,381	84,814	2,267
Oklahoma	758,912	46,760	69,991	51,877	65,382	166,032	134,522	95,972	66,351	39,857	21,613	555
Oregon	818,228	31,379	57,540	44,071	75,925	202,504	157,509	104,309	68,810	45,905	29,428	848
Pennsylvania	2,744,424	125,931	226,918	163,938	227,224	603,482	477,269	349,934	263,006	189,659	113,983	3,080
Rhode Island	217,881	10,979	20,885	14,360	15,947	46,380	37,570	25,958	19,781	15,381	10,342	298
South Carolina	1,066,150	58,812	91,881	74,636	104,031	253,566	195,223	128,990	83,212	48,070	26,976	753
South Dakota	168,626	7,181	11,058	7,546	13,310	39,698	31,255	22,542	16,808	11,606	7,341	281
Tennessee	1,392,164	82,889	136,094	101,705	131,169	315,134	243,501	167,602	111,349	66,058	35,683	980
Texas	3,928,648	244,666	323,150	227,377	335,598	915,996	731,253	495,961	335,660	203,564	112,354	3,069
Utah	375,685	24,666	29,885	17,750	29,049	86,321	71,592	49,808	34,327	21,111	10,959	217
Vermont	142,755	6,673	13,659	8,129	10,948	33,245	26,874	17,561	12,345	8,171	5,006	144
Virginia	1,443,127	72,607	115,886	86,173	119,147	334,858	273,531	187,503	126,179	79,515	46,442	1,286
Washington	1,260,474	53,936	96,822	70,895	104,556	306,817	245,273	159,770	105,982	69,860	45,216	1,347
West Virginia	468,120	27,128	47,919	38,671	48,165	104,295	74,749	54,746	36,665	23,520	11,973	289
Wisconsin	1,170,705	51,338	94,313	63,397	106,389	268,636	206,153	149,163	109,015	75,356	45,631	1,314
Wyoming	103,689	5,103	7,250	5,308	9,104	25,555	19,796	13,583	8,992	5,728	3,174	96

(Continued)

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Table 5.J5—Number of beneficiaries, by state or other area and age, December 2015—*Continued*

State or area	Total, all ages	17 or under	18–54	55–61	62–64	65–69	70–74	75–79	80–84	85–89	90–99	100 or older
Outlying areas												
American Samoa	6,236	1,634	695	701	637	1,071	720	447	200	97	(X)	(X)
Guam	16,628	2,156	1,299	651	1,588	4,029	2,765	2,094	1,211	584	248	3
Northern Mariana Islands	2,750	504	254	124	346	692	358	267	137	51	(X)	(X)
Puerto Rico	842,927	54,367	87,531	73,515	87,235	167,274	140,050	102,352	68,908	38,163	22,543	989
U.S. Virgin Islands	21,721	1,277	1,061	708	1,926	5,519	5,182	3,035	1,763	802	(X)	(X)
Foreign countries	627,230	23,257	9,718	6,602	32,642	137,594	141,727	117,592	80,706	49,306	27,252	834
Unknown	1,874	58	61	64	90	223	285	291	275	279	244	4

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J5.1—Number of beneficiaries, by state or other area and sex, December 2015

State or area	Total	Adult beneficiaries		Children
		Men	Women	
All areas	59,963,425	24,927,577	30,739,157	4,296,691
Alabama	1,108,543	438,266	566,293	103,984
Alaska	91,960	41,890	41,101	8,969
Arizona	1,241,101	532,954	630,239	77,908
Arkansas	679,689	275,373	341,214	63,102
California	5,651,601	2,422,661	2,873,395	355,545
Colorado	813,266	351,836	411,446	49,984
Connecticut	659,238	271,774	346,145	41,319
Delaware	196,651	81,648	102,929	12,074
District of Columbia	80,546	32,589	42,186	5,771
Florida	4,334,337	1,847,208	2,230,940	256,189
Georgia	1,714,145	685,167	885,600	143,378
Hawaii	256,912	110,260	132,256	14,396
Idaho	315,571	137,014	156,495	22,062
Illinois	2,174,883	896,342	1,127,843	150,698
Indiana	1,301,948	526,945	673,923	101,080
Iowa	622,906	258,864	325,852	38,190
Kansas	528,174	216,334	274,150	37,690
Kentucky	963,497	399,118	476,301	88,078
Louisiana	868,017	354,334	425,751	87,932
Maine	329,559	141,500	163,972	24,087
Maryland	952,251	386,276	501,789	64,186
Massachusetts	1,236,248	508,215	635,387	92,646
Michigan	2,141,824	881,074	1,095,136	165,614
Minnesota	979,776	414,182	505,063	60,531
Mississippi	647,420	253,984	325,788	67,648
Missouri	1,258,256	518,420	641,875	97,961
Montana	217,758	96,810	107,420	13,528
Nebraska	330,309	134,973	173,735	21,601
Nevada	492,121	221,468	240,809	29,844
New Hampshire	288,891	120,899	146,083	21,909
New Jersey	1,583,456	637,646	842,583	103,227
New Mexico	408,931	174,836	202,399	31,696
New York	3,513,125	1,429,277	1,837,467	246,381
North Carolina	1,984,962	802,437	1,039,717	142,808
North Dakota	125,786	53,030	64,933	7,823
Ohio	2,290,813	952,559	1,173,159	165,095
Oklahoma	758,912	308,512	387,987	62,413
Oregon	818,228	354,239	418,649	45,340
Pennsylvania	2,744,424	1,119,938	1,440,946	183,540
Rhode Island	217,881	88,388	113,730	15,763
South Carolina	1,066,150	434,955	551,343	79,852
South Dakota	168,626	72,593	85,700	10,333
Tennessee	1,392,164	565,034	715,099	112,031
Texas	3,928,648	1,630,136	1,980,584	317,928
Utah	375,685	156,739	187,367	31,579
Vermont	142,755	61,273	71,656	9,826
Virginia	1,443,127	590,219	753,032	99,876
Washington	1,260,474	541,645	642,576	76,253
West Virginia	468,120	198,848	229,743	39,529
Wisconsin	1,170,705	492,703	600,895	77,107
Wyoming	103,689	45,816	51,185	6,688
Outlying areas				
American Samoa	6,236	2,172	2,305	1,759
Guam	16,628	6,863	7,294	2,471
Northern Mariana Islands	2,750	1,125	1,050	575
Puerto Rico	842,927	353,248	411,158	78,521
U.S. Virgin Islands	21,721	9,343	10,731	1,647
Foreign countries	627,230	284,722	313,858	28,650
Unknown	1,874	903	895	76

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J6—Percentage distribution of retired workers, by monthly benefit amount and state or other area, December 2015

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
All areas	40,089,061	100.0	8.4	9.9	12.3	11.5	12.2	13.2	12.1	7.7	5.4	7.3	1,341.77	1,331.90
Alabama	650,081	100.0	6.6	10.2	13.7	13.4	13.6	13.4	11.5	7.0	4.8	5.8	1,318.67	1,289.90
Alaska	62,053	100.0	13.9	11.5	12.5	11.0	10.1	10.1	10.0	7.1	5.5	8.3	1,279.18	1,222.00
Arizona	882,106	100.0	6.8	9.2	12.2	11.4	12.3	14.0	13.0	8.3	5.7	7.1	1,369.10	1,370.90
Arkansas	408,790	100.0	6.6	11.1	14.6	14.9	14.5	13.2	10.3	6.2	4.2	4.4	1,275.29	1,236.90
California	3,927,555	100.0	12.3	11.1	11.8	10.5	10.4	11.1	10.5	7.4	5.8	9.1	1,318.20	1,284.90
Colorado	570,807	100.0	10.6	9.4	11.9	11.1	11.3	12.3	11.6	7.9	5.7	8.1	1,336.15	1,325.80
Connecticut	474,950	100.0	5.9	7.0	10.1	10.1	11.6	13.8	13.3	9.6	7.3	11.4	1,476.27	1,477.90
Delaware	139,447	100.0	4.6	7.3	10.8	10.8	12.6	15.2	14.8	9.2	6.4	8.2	1,441.84	1,449.90
District of Columbia	53,579	100.0	19.3	11.7	11.8	10.4	9.2	8.0	7.0	5.5	4.8	12.4	1,257.70	1,133.80
Florida	3,081,274	100.0	7.7	10.4	12.8	11.9	12.2	13.3	12.0	7.7	5.2	6.7	1,334.46	1,318.90
Georgia	1,117,129	100.0	7.7	10.1	13.3	12.9	12.7	12.9	11.4	7.2	5.1	6.6	1,323.27	1,293.90
Hawaii	195,436	100.0	9.7	10.0	11.4	11.6	12.8	13.1	11.6	7.0	5.4	7.3	1,327.90	1,316.80
Idaho	217,186	100.0	6.8	11.0	13.5	12.7	13.3	13.9	11.9	7.2	4.8	4.9	1,307.60	1,292.70
Illinois	1,490,706	100.0	8.6	9.0	11.4	10.4	11.5	13.5	13.0	8.6	6.1	8.0	1,373.55	1,387.90
Indiana	855,326	100.0	4.1	8.3	11.9	11.1	13.1	15.8	15.2	8.7	5.6	6.2	1,403.54	1,418.90
Iowa	439,571	100.0	4.7	9.9	12.7	12.5	14.7	15.8	13.0	7.4	4.7	4.7	1,343.93	1,344.90
Kansas	361,490	100.0	5.1	8.9	12.0	12.3	13.7	14.8	12.7	8.1	5.6	6.9	1,382.80	1,373.55
Kentucky	551,152	100.0	8.3	11.1	13.7	12.9	13.2	13.5	11.5	6.5	4.5	4.9	1,281.40	1,261.90
Louisiana	488,273	100.0	13.0	11.9	13.1	11.4	10.9	10.9	10.3	6.9	5.0	6.6	1,254.85	1,210.90
Maine	215,126	100.0	10.5	11.3	13.8	13.4	13.0	12.3	10.0	6.2	4.3	5.2	1,251.13	1,216.90
Maryland	664,164	100.0	9.0	8.4	10.6	10.6	11.4	12.8	12.2	8.2	6.4	10.5	1,406.16	1,401.90
Massachusetts	821,212	100.0	10.7	9.1	11.1	10.7	11.0	11.8	10.9	8.2	6.4	10.1	1,371.78	1,354.90
Michigan	1,393,156	100.0	4.1	8.0	11.5	9.8	11.9	15.6	16.7	9.8	5.5	7.1	1,433.48	1,462.90
Minnesota	698,101	100.0	5.2	9.1	12.3	11.3	12.6	15.0	14.0	8.3	5.5	6.6	1,384.31	1,392.80
Mississippi	381,880	100.0	7.3	11.6	15.1	14.7	13.9	12.4	10.0	6.2	4.2	4.7	1,264.46	1,217.90
Missouri	813,569	100.0	7.4	9.8	12.9	12.5	13.3	14.1	12.2	7.2	4.9	5.8	1,322.92	1,313.90
Montana	153,554	100.0	7.9	11.8	13.8	13.3	13.7	13.9	10.9	6.3	4.1	4.3	1,269.81	1,248.00
Nebraska	231,481	100.0	5.6	10.1	12.8	13.1	14.1	14.6	11.8	7.2	5.1	5.6	1,338.86	1,320.90
Nevada	353,170	100.0	9.5	10.0	12.4	11.6	11.5	12.7	12.0	7.8	5.7	6.7	1,324.21	1,313.90
New Hampshire	195,087	100.0	5.2	7.7	11.6	12.1	13.0	14.1	12.7	8.7	6.3	8.6	1,419.36	1,404.90
New Jersey	1,118,670	100.0	5.7	7.6	10.2	9.6	10.5	13.0	13.8	10.4	7.5	11.7	1,485.94	1,500.90
New Mexico	266,801	100.0	10.4	11.8	13.7	13.0	12.4	11.9	10.0	6.2	4.6	5.9	1,261.72	1,216.90
New York	2,388,547	100.0	7.4	9.3	11.1	10.5	11.7	13.4	13.1	8.5	5.9	9.1	1,399.14	1,399.90
North Carolina	1,339,587	100.0	5.1	9.0	13.6	14.3	14.5	14.1	11.6	7.1	4.8	5.8	1,341.57	1,310.90
North Dakota	87,569	100.0	6.7	11.8	14.6	13.8	14.0	13.6	10.7	6.5	4.2	4.2	1,274.46	1,245.00
Ohio	1,476,557	100.0	9.8	9.2	11.4	10.3	12.1	14.5	13.6	7.9	5.2	6.0	1,329.53	1,359.90
Oklahoma	484,224	100.0	7.6	10.5	13.0	13.3	13.9	13.5	10.9	6.8	4.9	5.6	1,305.65	1,281.00
Oregon	580,498	100.0	6.3	10.2	12.5	11.8	13.3	14.8	12.7	7.4	5.1	5.8	1,342.72	1,341.00
Pennsylvania	1,847,485	100.0	5.1	8.9	11.5	11.3	13.7	15.6	13.8	8.0	5.4	6.7	1,389.77	1,393.90
Rhode Island	147,006	100.0	7.3	9.0	11.8	12.2	13.2	13.6	11.9	7.6	5.8	7.6	1,364.32	1,346.90
South Carolina	709,839	100.0	5.5	9.1	13.5	13.6	13.6	13.7	12.0	7.6	5.1	6.3	1,349.95	1,320.90
South Dakota	120,981	100.0	7.1	11.5	14.5	14.4	14.2	13.2	10.6	6.2	4.1	4.2	1,268.36	1,235.90
Tennessee	884,653	100.0	5.9	9.9	13.6	13.6	13.8	13.6	11.6	7.1	4.9	6.0	1,331.40	1,301.00
Texas	2,516,258	100.0	11.1	10.8	12.5	11.5	11.2	11.4	10.5	7.3	5.5	8.3	1,312.35	1,274.90
Utah	253,880	100.0	8.0	9.9	12.4	10.6	11.1	13.1	12.3	8.3	6.3	8.0	1,365.96	1,368.00
Vermont	96,840	100.0	5.3	9.6	12.9	13.1	14.5	14.4	11.8	7.3	4.9	6.2	1,349.02	1,324.90
Virginia	979,680	100.0	7.3	9.2	12.3	12.2	12.7	13.1	11.5	7.6	5.7	8.5	1,372.09	1,344.90
Washington	873,750	100.0	6.4	8.9	11.5	10.6	11.7	14.2	13.6	8.7	6.3	8.0	1,402.26	1,412.90
West Virginia	265,919	100.0	6.2	10.0	12.5	12.5	14.2	15.3	12.8	6.9	4.9	4.7	1,326.03	1,328.00
Wisconsin	822,488	100.0	4.0	8.8	12.2	11.5	13.9	16.8	14.7	7.8	4.9	5.2	1,379.19	1,394.90
Wyoming	73,301	100.0	6.0	9.7	13.0	12.0	12.7	14.0	12.7	8.0	5.5	6.4	1,356.09	1,349.00

(Continued)

Visited 01/05/2018

Table 5.J6—Percentage distribution of retired workers, by monthly benefit amount and state or other area, December 2015—*Continued*

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
Outlying areas														
American Samoa	2,277	100.0	30.5	19.2	16.9	11.4	8.1	5.1	3.4	2.6	1.6	1.2	878.06	801.80
Guam	9,919	100.0	32.0	19.6	14.2	10.1	7.7	5.1	4.1	2.5	2.0	2.9	902.31	782.90
Northern Mariana Islands	1,489	100.0	51.6	17.8	10.1	5.8	3.5	3.0	2.3	2.1	1.5	2.2	712.61	587.00
Puerto Rico	445,673	100.0	23.9	23.3	19.8	12.7	7.8	5.0	3.2	1.8	1.2	1.2	896.27	824.00
U.S. Virgin Islands	16,028	100.0	10.3	14.8	17.0	15.0	12.3	10.8	7.6	4.5	3.7	4.0	1,178.46	1,098.90
Foreign countries	390,368	100.0	50.0	15.1	11.1	7.3	5.2	4.0	3.1	1.8	1.1	1.3	698.10	599.00
Unknown	1,363	100.0	5.6	10.4	14.1	12.4	15.2	16.1	10.6	6.4	4.3	4.8	1,310.97	1,302.00

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J8—Percentage distribution of disabled workers, by monthly benefit amount and state or other area, December 2015

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
All areas	8,909,430	100.0	9.9	13.9	19.8	16.2	12.2	8.9	6.4	4.5	4.6	3.7	1,165.79	1,074.00
Alabama	234,229	100.0	8.7	14.0	21.5	17.5	12.7	8.8	6.0	4.1	3.9	2.7	1,146.23	1,061.00
Alaska	12,620	100.0	11.2	16.1	19.3	15.1	11.1	7.9	5.7	4.3	4.9	4.5	1,149.53	1,041.00
Arizona	155,862	100.0	8.1	12.4	19.0	16.4	13.0	9.8	7.2	5.1	5.2	4.0	1,209.33	1,124.90
Arkansas	140,027	100.0	9.1	14.6	21.9	18.5	13.3	8.9	5.7	3.4	2.8	1.7	1,110.77	1,043.00
California	699,241	100.0	11.1	13.7	17.9	14.4	11.3	8.6	6.7	5.2	5.7	5.3	1,197.53	1,095.00
Colorado	105,960	100.0	8.9	13.3	19.4	16.6	12.7	9.4	6.6	4.7	4.5	3.8	1,182.42	1,095.00
Connecticut	81,784	100.0	9.6	13.1	17.9	15.0	12.0	9.2	7.2	5.3	5.9	4.8	1,213.21	1,122.00
Delaware	27,385	100.0	7.9	11.6	18.0	15.7	13.0	10.0	7.5	5.7	5.9	4.6	1,239.20	1,155.00
District of Columbia	14,612	100.0	14.0	17.3	23.3	16.6	11.3	6.7	4.1	2.7	2.2	1.8	1,029.02	951.00
Florida	565,238	100.0	8.6	13.3	20.0	16.8	12.8	9.2	6.5	4.5	4.5	3.7	1,179.34	1,090.90
Georgia	285,889	100.0	8.1	13.1	20.2	17.4	13.7	9.9	6.6	4.2	4.0	2.8	1,168.83	1,094.90
Hawaii	22,800	100.0	8.9	13.3	18.0	15.9	13.2	9.9	7.2	5.0	5.0	3.6	1,195.49	1,118.00
Idaho	44,090	100.0	10.6	14.5	20.4	16.1	12.1	8.9	6.2	4.2	4.2	2.9	1,138.26	1,050.90
Illinois	288,827	100.0	10.4	13.7	18.8	15.0	11.7	8.8	6.7	5.0	5.4	4.5	1,187.47	1,088.90
Indiana	208,908	100.0	9.1	13.4	19.6	16.7	12.8	9.4	6.5	4.5	4.5	3.4	1,173.12	1,089.00
Iowa	78,222	100.0	11.4	15.2	20.3	16.4	12.1	8.8	6.2	4.1	3.3	2.0	1,109.25	1,034.00
Kansas	74,677	100.0	9.6	14.3	20.6	16.7	12.7	9.1	6.2	4.2	3.8	2.7	1,141.39	1,060.00
Kentucky	206,175	100.0	10.7	14.7	20.2	16.1	12.1	8.4	6.0	4.4	4.3	3.1	1,139.30	1,049.80
Louisiana	157,310	100.0	12.1	15.3	21.0	15.3	10.7	7.7	5.8	4.2	4.1	3.7	1,123.36	1,016.00
Maine	58,476	100.0	10.6	15.9	22.4	17.6	12.0	8.0	5.2	3.3	3.1	1.8	1,087.74	1,010.00
Maryland	131,074	100.0	9.1	12.8	18.6	15.5	12.5	9.6	7.0	5.2	5.4	4.4	1,207.17	1,119.00
Massachusetts	205,060	100.0	9.7	14.2	19.9	16.1	12.2	8.6	6.4	4.5	4.5	3.8	1,165.45	1,071.90
Michigan	350,684	100.0	10.1	13.4	18.5	14.4	11.2	8.5	6.9	5.4	6.0	5.4	1,211.60	1,103.00
Minnesota	126,390	100.0	10.2	14.1	19.7	16.0	12.3	8.8	6.4	4.6	4.6	3.2	1,157.26	1,069.90
Mississippi	131,143	100.0	8.9	14.8	22.5	18.3	12.8	8.6	5.8	3.5	3.0	1.9	1,112.26	1,037.00
Missouri	220,596	100.0	10.1	14.6	20.8	16.7	12.4	8.6	5.9	4.0	4.0	2.9	1,136.59	1,049.90
Montana	27,848	100.0	11.6	15.9	21.6	16.3	11.5	7.7	5.6	3.7	3.6	2.5	1,099.69	1,009.55
Nebraska	42,162	100.0	10.6	15.4	21.6	17.1	12.6	8.7	5.5	3.5	3.1	1.9	1,099.35	1,024.90
Nevada	65,211	100.0	7.3	11.6	18.8	16.9	13.5	10.0	7.0	5.1	5.5	4.4	1,227.50	1,141.90
New Hampshire	48,223	100.0	7.4	12.3	19.8	17.5	13.8	9.9	6.8	4.7	4.5	3.4	1,195.53	1,113.90
New Jersey	202,497	100.0	8.7	11.8	16.7	14.3	11.3	9.1	7.4	5.9	7.1	7.6	1,281.26	1,176.90
New Mexico	65,167	100.0	11.1	15.4	21.4	16.5	12.1	8.1	5.5	3.8	3.5	2.5	1,107.10	1,021.90
New York	510,196	100.0	11.7	14.2	18.1	14.1	10.7	8.1	6.3	4.8	5.5	6.6	1,198.30	1,078.95
North Carolina	330,353	100.0	7.8	12.5	20.0	18.5	14.7	10.0	6.4	4.1	3.6	2.4	1,165.58	1,101.90
North Dakota	13,917	100.0	11.8	16.0	21.5	16.8	11.0	8.8	5.5	3.2	3.0	2.2	1,086.55	1,006.90
Ohio	356,826	100.0	12.0	15.4	20.1	15.3	11.2	8.2	6.0	4.3	4.4	3.1	1,125.51	1,028.00
Oklahoma	127,565	100.0	10.6	14.9	20.8	16.4	12.3	8.9	6.2	4.1	3.6	2.2	1,121.26	1,038.90
Oregon	109,815	100.0	9.6	14.1	19.8	16.1	12.2	8.9	6.7	4.7	4.7	3.2	1,163.51	1,074.00
Pennsylvania	407,320	100.0	10.3	13.6	19.3	15.7	12.2	9.1	6.7	4.9	4.8	3.4	1,169.38	1,080.00
Rhode Island	37,476	100.0	10.1	14.7	20.7	16.4	11.9	8.7	6.5	4.2	4.1	2.7	1,138.30	1,049.00
South Carolina	178,822	100.0	7.4	12.1	19.7	18.1	14.6	10.2	6.8	4.4	4.1	2.6	1,183.57	1,116.90
South Dakota	19,212	100.0	11.8	15.4	21.7	17.0	12.0	8.6	5.5	3.4	2.7	1.8	1,084.14	1,012.90
Tennessee	251,021	100.0	8.6	14.0	21.5	17.9	13.4	9.1	5.9	3.8	3.5	2.2	1,136.22	1,060.00
Texas	569,586	100.0	10.4	14.1	20.3	16.3	12.4	8.9	6.1	4.1	4.0	3.3	1,145.06	1,058.00
Utah	47,923	100.0	10.2	14.4	19.6	15.7	12.1	8.5	6.4	4.6	4.8	3.8	1,163.83	1,066.90
Vermont	22,565	100.0	10.9	15.1	21.5	17.8	12.6	8.3	5.2	3.6	3.0	2.0	1,096.26	1,027.00
Virginia	212,711	100.0	8.9	13.1	19.5	16.9	13.2	9.3	6.6	4.5	4.4	3.4	1,175.50	1,094.00
Washington	179,674	100.0	9.5	13.8	19.5	15.8	11.9	8.9	6.5	4.9	5.2	4.1	1,182.83	1,084.85
West Virginia	91,995	100.0	11.0	14.1	19.0	14.7	11.2	8.2	6.5	5.0	5.2	5.0	1,179.91	1,073.00
Wisconsin	161,864	100.0	10.5	13.9	19.3	16.0	12.2	9.0	6.7	4.8	4.7	2.9	1,157.75	1,074.00
Wyoming	13,252	100.0	10.3	14.9	20.4	15.4	11.1	8.4	6.1	4.5	4.4	4.6	1,160.39	1,053.95

(Continued)

Visited 01/05/2018

Table 5.J8—Percentage distribution of disabled workers, by monthly benefit amount and state or other area, December 2015—*Continued*

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
Outlying areas														
American Samoa	1,331	100.0	21.3	25.0	21.8	14.2	10.1	4.2	2.0	0.8	0.5	0.0	872.95	821.90
Guam	1,642	100.0	14.7	16.1	23.0	15.6	12.2	7.1	4.9	(X)	3.0	(X)	1,031.54	953.00
Northern Mariana Islands	249	100.0	(X)	24.5	25.3	10.8	4.8	(X)	(X)	(X)	0.0	(X)	782.50	772.00
Puerto Rico	173,131	100.0	9.1	17.4	28.1	19.3	10.6	5.9	3.9	2.5	2.1	1.1	1,036.67	964.90
U.S. Virgin Islands	1,682	100.0	9.1	13.3	18.8	16.7	13.0	9.6	6.6	5.0	5.1	2.9	1,181.14	1,095.90
Foreign countries	10,773	100.0	17.1	13.1	16.0	13.7	11.1	9.2	7.2	4.5	4.5	3.6	1,113.88	1,051.90
Unknown	142	100.0	(X)	7.7	21.1	16.2	12.7	(X)	(X)	(X)	6.3	(X)	1,271.48	1,208.40

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J9—Percentage distribution of nondisabled widow(er)s, by monthly benefit amount and state or other area, December 2015

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
All areas	3,790,374	100.0	8.2	7.9	10.5	14.2	18.1	16.5	11.9	6.4	3.2	2.9	1,286.26	1,298.90
Alabama	70,894	100.0	8.0	8.9	12.8	16.3	18.2	15.4	10.6	5.4	2.4	2.0	1,239.88	1,243.00
Alaska	4,732	100.0	9.9	9.6	12.1	14.2	17.4	13.7	11.1	6.0	3.4	2.5	1,242.03	1,249.85
Arizona	70,624	100.0	6.6	6.8	9.5	13.6	19.0	17.8	13.0	7.3	3.6	2.9	1,327.59	1,340.90
Arkansas	40,525	100.0	7.8	9.7	14.1	17.2	18.5	14.7	9.6	4.6	2.1	1.6	1,212.91	1,212.90
California	344,617	100.0	10.0	9.3	10.5	13.0	16.3	14.9	11.6	6.8	3.7	3.9	1,280.92	1,286.90
Colorado	47,706	100.0	7.6	6.8	10.1	13.7	17.8	17.2	12.9	7.3	3.5	3.2	1,318.13	1,333.90
Connecticut	36,413	100.0	4.8	4.9	6.9	11.5	17.3	18.8	15.0	9.5	5.5	5.8	1,444.11	1,448.90
Delaware	10,771	100.0	3.5	4.5	8.4	12.9	19.4	20.4	14.8	8.0	4.7	3.5	1,407.56	1,411.90
District of Columbia	4,161	100.0	19.3	14.3	14.1	12.8	10.5	8.4	6.8	4.3	3.3	6.1	1,128.72	1,039.00
Florida	247,875	100.0	6.4	7.6	10.7	14.9	18.5	16.7	12.1	6.6	3.3	3.2	1,310.78	1,309.90
Georgia	100,303	100.0	7.8	8.8	12.3	15.5	16.9	15.8	11.3	6.0	3.0	2.6	1,263.59	1,265.90
Hawaii	14,015	100.0	9.4	9.3	12.0	15.1	17.3	14.3	10.4	5.9	3.3	3.0	1,251.29	1,248.90
Idaho	17,840	100.0	4.4	5.6	10.6	16.2	21.2	18.7	12.6	6.2	2.6	1.9	1,319.07	1,322.40
Illinois	144,612	100.0	6.1	6.1	8.3	12.9	18.9	18.4	14.2	7.7	4.0	3.5	1,362.01	1,376.90
Indiana	82,424	100.0	3.4	4.1	7.6	14.0	21.4	21.1	14.9	7.7	3.4	2.4	1,388.53	1,395.90
Iowa	41,750	100.0	3.2	5.4	10.3	17.0	22.1	18.7	12.8	5.9	2.7	2.0	1,331.76	1,325.90
Kansas	32,750	100.0	3.8	5.0	9.4	15.0	20.1	18.6	13.8	7.2	3.7	3.4	1,373.55	1,367.90
Kentucky	67,541	100.0	9.7	9.8	12.7	15.4	18.1	15.5	10.4	4.7	2.1	1.6	1,208.83	1,227.00
Louisiana	77,830	100.0	11.1	10.6	13.2	15.0	16.8	14.3	9.8	4.8	2.2	2.1	1,192.55	1,201.00
Maine	18,669	100.0	7.6	8.3	12.9	16.9	18.9	15.6	10.0	5.3	2.5	2.1	1,242.71	1,244.00
Maryland	55,707	100.0	7.2	7.1	9.4	13.1	17.6	16.7	13.0	7.4	4.2	4.4	1,343.34	1,349.40
Massachusetts	67,286	100.0	8.5	7.3	9.1	12.5	17.0	16.0	12.7	7.8	4.5	4.8	1,341.17	1,349.80
Michigan	134,614	100.0	3.6	4.0	7.1	13.0	21.1	20.8	16.0	8.2	3.4	2.8	1,403.27	1,410.90
Minnesota	56,783	100.0	4.5	6.1	9.6	14.2	19.9	18.9	13.2	7.0	3.7	2.7	1,350.13	1,355.90
Mississippi	40,600	100.0	10.8	11.2	13.9	16.4	16.7	13.8	9.0	4.4	2.1	1.7	1,175.90	1,174.00
Missouri	76,082	100.0	5.7	6.4	10.9	15.7	19.8	18.0	12.0	6.2	2.9	2.4	1,307.36	1,311.50
Montana	13,361	100.0	4.7	7.4	11.5	18.2	20.1	17.3	11.7	5.1	2.2	1.8	1,282.32	1,279.00
Nebraska	21,581	100.0	3.7	6.2	11.6	17.1	20.0	17.9	12.4	6.0	2.9	2.3	1,320.93	1,312.90
Nevada	25,338	100.0	6.9	7.5	9.9	13.6	18.1	16.9	13.4	7.2	3.8	2.9	1,321.01	1,335.90
New Hampshire	13,646	100.0	3.8	4.5	8.2	13.6	20.6	18.5	14.2	8.3	4.5	3.8	1,401.55	1,393.90
New Jersey	91,846	100.0	4.9	5.6	7.8	12.0	17.1	17.6	15.0	9.3	5.3	5.3	1,423.51	1,429.90
New Mexico	24,917	100.0	10.7	10.2	13.2	15.8	17.1	14.0	9.3	5.1	2.5	2.0	1,197.68	1,200.90
New York	204,284	100.0	6.4	7.2	9.7	13.8	18.3	16.9	12.7	7.1	3.7	4.1	1,340.53	1,337.90
North Carolina	104,880	100.0	7.0	8.0	12.2	16.0	18.1	16.0	11.3	6.0	3.0	2.5	1,273.77	1,273.00
North Dakota	10,476	100.0	4.9	9.8	14.2	18.1	19.1	16.1	9.9	4.5	1.8	1.5	1,236.29	1,226.00
Ohio	174,631	100.0	7.0	5.9	8.7	13.8	20.6	19.2	13.2	6.5	2.9	2.2	1,316.69	1,340.80
Oklahoma	50,651	100.0	6.5	7.8	11.9	16.3	19.2	16.9	11.0	5.5	2.7	2.2	1,272.22	1,277.90
Oregon	46,977	100.0	4.3	5.2	9.0	15.1	21.5	19.0	13.5	6.7	3.2	2.4	1,350.21	1,352.90
Pennsylvania	185,849	100.0	4.2	4.9	8.6	15.1	22.2	19.7	13.2	6.4	3.2	2.7	1,355.17	1,354.90
Rhode Island	10,943	100.0	5.8	6.2	9.2	15.8	19.0	16.6	12.4	6.8	4.1	4.2	1,348.25	1,335.90
South Carolina	58,926	100.0	7.5	8.4	12.6	15.9	17.5	15.7	11.4	6.1	2.7	2.3	1,262.20	1,263.90
South Dakota	11,433	100.0	6.0	9.4	14.3	18.5	19.5	15.5	9.1	4.3	2.0	1.4	1,223.09	1,218.60
Tennessee	84,713	100.0	7.2	8.2	12.2	16.3	18.5	16.0	10.9	5.7	2.7	2.4	1,263.82	1,264.90
Texas	286,002	100.0	9.8	9.9	12.0	14.2	16.5	14.8	10.6	5.9	3.2	3.0	1,246.00	1,249.90
Utah	20,541	100.0	6.2	5.4	7.4	11.7	18.6	19.5	15.2	8.5	4.2	3.4	1,381.93	1,407.00
Vermont	7,793	100.0	5.0	7.1	11.5	16.6	19.9	16.8	11.2	5.8	3.3	2.8	1,305.24	1,298.90
Virginia	87,141	100.0	7.1	8.1	11.4	15.2	17.6	15.9	11.5	6.6	3.3	3.3	1,293.63	1,289.90
Washington	71,288	100.0	4.7	5.3	8.1	12.9	19.9	19.4	14.5	7.8	4.1	3.2	1,380.60	1,390.00
West Virginia	38,809	100.0	5.9	7.6	12.1	16.5	21.0	17.8	11.2	4.8	2.0	1.3	1,260.67	1,274.90
Wisconsin	67,805	100.0	3.4	4.7	8.3	14.6	21.6	21.4	14.0	6.8	3.0	2.2	1,368.19	1,376.90
Wyoming	6,243	100.0	3.9	5.4	9.7	15.1	21.5	18.4	13.6	6.9	3.2	2.4	1,349.62	1,348.90

(Continued)

Visited 01/05/2018

Table 5.J9—Percentage distribution of nondisabled widow(er)s, by monthly benefit amount and state or other area, December 2015—*Continued*

State or area	Number	Percentage distribution by dollar amount of benefit											Monthly benefit (dollars)	
		Total	Less than 600.00	600.00–799.90	800.00–999.90	1,000.00–1,199.90	1,200.00–1,399.90	1,400.00–1,599.90	1,600.00–1,799.90	1,800.00–1,999.90	2,000.00–2,199.90	2,200.00 or more	Average	Median
Outlying areas														
American Samoa	433	100.0	33.5	28.6	13.6	10.9	5.1	(X)	(X)	(X)	0.9	0.0	780.71	703.00
Guam	1,242	100.0	27.4	25.2	17.6	11.0	8.5	4.5	2.7	1.2	1.0	0.9	863.38	775.95
Northern Mariana Islands	248	100.0	52.8	26.2	8.5	6.0	3.2	(X)	(X)	(X)	0.0	0.0	642.24	582.95
Puerto Rico	70,256	100.0	34.4	24.4	17.0	10.6	6.4	3.4	2.0	0.9	0.5	0.5	787.85	723.90
U.S. Virgin Islands	1,249	100.0	14.3	20.3	18.9	16.3	10.9	8.6	5.7	2.8	1.4	0.8	1,023.38	958.90
Foreign countries	89,539	100.0	39.7	18.7	14.1	10.0	7.2	4.6	2.8	1.4	0.7	0.7	760.25	706.00
Unknown	209	100.0	6.7	12.9	15.8	16.3	23.0	11.0	6.7	3.3	2.4	1.9	1,183.99	1,184.80

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J10—Number of children, by state or other area and type of benefit, December 2015

State or area	Total	Children under age 18 of—				Disabled adult children of—				Students aged 18–19 of—			
		Subtotal	Retired workers	Deceased workers	Disabled workers	Subtotal	Retired workers	Deceased workers	Disabled workers	Subtotal	Retired workers	Deceased workers	Disabled workers
All areas	4,296,691	3,095,718	330,546	1,185,282	1,579,890	1,068,443	298,666	648,371	121,406	132,530	19,318	59,232	53,980
Alabama	103,984	77,119	6,547	26,854	43,718	22,962	4,913	14,498	3,551	3,903	429	1,610	1,864
Alaska	8,969	7,288	1,324	3,592	2,372	1,436	451	859	126	245	55	138	52
Arizona	77,908	60,079	7,798	25,326	26,955	15,309	4,911	8,622	1,776	2,520	411	1,262	847
Arkansas	63,102	47,506	3,595	16,246	27,665	13,463	3,097	8,077	2,289	2,133	207	876	1,050
California	355,545	254,544	41,869	102,588	110,087	93,306	32,319	52,492	8,495	7,695	1,674	3,529	2,492
Colorado	49,984	38,506	4,069	16,864	17,573	9,748	3,154	5,561	1,033	1,730	315	821	594
Connecticut	41,319	27,786	3,302	10,287	14,197	12,642	3,712	7,800	1,130	891	159	370	362
Delaware	12,074	8,740	728	3,754	4,258	2,903	784	1,814	305	431	54	206	171
District of Columbia	5,771	3,997	483	1,929	1,585	1,663	270	1,237	156	111	19	67	25
Florida	256,189	193,451	26,430	74,008	93,013	53,024	15,836	30,879	6,309	9,714	1,718	4,400	3,596
Georgia	143,378	108,485	10,708	44,846	52,931	29,248	7,347	18,495	3,406	5,645	809	2,664	2,172
Hawaii	14,396	11,171	2,712	4,295	4,164	3,083	1,090	1,795	198	142	44	63	35
Idaho	22,062	16,508	1,606	6,383	8,519	4,949	1,710	2,572	667	605	89	277	239
Illinois	150,698	102,201	10,883	41,791	49,527	43,678	12,240	27,417	4,021	4,819	773	2,212	1,834
Indiana	101,080	72,240	5,735	28,762	37,743	24,756	6,391	15,242	3,123	4,084	454	1,825	1,805
Iowa	38,190	25,055	2,262	10,278	12,515	11,994	3,532	7,187	1,275	1,141	159	515	467
Kansas	37,690	27,169	2,403	11,209	13,557	9,285	2,700	5,498	1,087	1,236	176	590	470
Kentucky	88,078	63,882	4,014	22,113	37,755	21,443	4,868	13,370	3,205	2,753	251	1,153	1,349
Louisiana	87,932	62,473	4,941	26,482	31,050	22,397	5,029	14,933	2,435	3,062	326	1,493	1,243
Maine	24,087	16,467	1,214	4,239	11,014	6,978	1,783	3,976	1,219	642	95	206	341
Maryland	64,186	47,842	4,947	21,530	21,365	15,145	4,004	9,684	1,457	1,199	182	619	398
Massachusetts	92,646	63,282	5,353	17,835	40,094	26,629	7,183	15,518	3,928	2,735	405	954	1,376
Michigan	165,614	114,298	9,746	39,011	65,541	46,826	12,654	28,405	5,767	4,490	593	1,839	2,058
Minnesota	60,531	41,081	3,349	14,983	22,749	17,612	5,844	9,965	1,803	1,838	245	796	797
Mississippi	67,648	49,351	4,565	19,162	25,624	15,643	3,453	10,092	2,098	2,654	325	1,211	1,118
Missouri	97,961	70,186	5,178	27,106	37,902	24,038	6,177	14,794	3,067	3,737	441	1,648	1,648
Montana	13,528	9,960	1,287	4,473	4,200	3,165	1,006	1,880	279	403	74	201	128
Nebraska	21,601	14,686	1,169	6,194	7,323	6,248	1,859	3,749	640	667	80	328	259
Nevada	29,844	24,171	3,569	10,325	10,277	4,797	1,449	2,822	526	876	172	446	258
New Hampshire	21,909	16,361	1,000	4,130	11,231	4,925	1,341	2,626	958	623	88	198	337
New Jersey	103,227	72,986	9,169	26,746	37,071	27,236	8,105	16,665	2,466	3,005	511	1,238	1,256
New Mexico	31,696	24,616	2,389	10,897	11,330	6,170	1,839	3,660	671	910	134	450	326
New York	246,381	167,392	21,178	50,836	95,378	74,501	21,698	45,503	7,300	4,488	825	1,783	1,880
North Carolina	142,808	103,693	9,283	39,770	54,640	34,386	8,587	21,186	4,613	4,729	550	2,112	2,067
North Dakota	7,823	5,199	350	2,643	2,206	2,372	672	1,531	169	252	32	130	90
Ohio	165,095	112,646	8,183	45,802	58,661	46,315	11,538	29,915	4,862	6,134	701	2,816	2,617
Oklahoma	62,413	46,760	4,270	20,004	22,486	12,954	3,247	8,114	1,593	2,699	300	1,311	1,088
Oregon	45,340	31,379	4,279	11,744	15,356	12,678	4,224	7,033	1,421	1,283	272	559	452
Pennsylvania	183,540	125,931	10,075	44,841	71,015	51,438	13,368	32,242	5,828	6,171	805	2,599	2,767
Rhode Island	15,763	10,979	1,128	2,962	6,889	4,466	1,192	2,637	637	318	52	102	164
South Carolina	79,852	58,812	5,370	23,106	30,336	18,283	4,388	11,683	2,212	2,757	359	1,207	1,191
South Dakota	10,333	7,181	567	3,397	3,217	2,790	818	1,717	255	362	43	192	127
Tennessee	112,031	82,889	7,026	32,146	43,717	25,407	6,140	16,076	3,191	3,735	421	1,663	1,651
Texas	317,928	244,666	25,400	104,931	114,335	62,268	17,924	37,463	6,881	10,994	1,596	5,477	3,921
Utah	31,579	24,666	2,267	12,082	10,317	6,097	2,374	3,091	632	816	129	424	263
Vermont	9,826	6,673	619	1,811	4,243	2,920	781	1,695	444	233	46	90	97
Virginia	99,876	72,607	7,165	27,978	37,464	24,165	6,424	14,838	2,903	3,104	477	1,344	1,283
Washington	76,253	53,936	6,655	19,631	27,650	19,775	6,388	11,032	2,355	2,542	429	1,070	1,043
West Virginia	39,529	27,128	2,316	9,441	15,371	11,218	2,426	7,324	1,468	1,183	140	457	586
Wisconsin	77,107	51,338	3,782	18,360	29,196	23,470	7,098	13,708	2,664	2,299	316	937	1,046
Wyoming	6,688	5,103	448	2,598	2,057	1,351	433	774	144	234	38	113	83

(Continued)

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Table 5.J10—Number of children, by state or other area and type of benefit, December 2015—*Continued*

State or area	Total	Children under age 18 of—				Disabled adult children of—				Students aged 18–19 of—			
		Subtotal	Retired workers	Deceased workers	Disabled workers	Subtotal	Retired workers	Deceased workers	Disabled workers	Subtotal	Retired workers	Deceased workers	Disabled workers
Outlying areas													
American Samoa	1,759	1,634	247	728	659	105	(X)	66	(X)	20	(X)	10	(X)
Guam	2,471	2,156	514	1,098	544	220	73	133	14	95	15	60	20
Northern Mariana Islands	575	504	172	263	69	53	(X)	42	(X)	18	(X)	10	(X)
Puerto Rico	78,521	54,367	5,225	13,490	35,652	23,156	6,295	14,593	2,268	998	154	329	515
U.S. Virgin Islands	1,647	1,277	316	551	410	330	126	184	20	40	11	24	5
Foreign countries	28,650	23,257	9,358	10,808	3,091	5,007	1,360	3,593	54	386	133	207	46
Unknown	76	58	9	23	26	17	3	14	0	1	0	1	0

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J11—Number and total monthly benefits of beneficiaries in foreign countries, December 2015

Region and country [a]	Number						Total monthly benefits (thousands of dollars)	
	All beneficiaries	Retired workers	Disabled workers	Spouses	Widow(er)s and parents	Children	All beneficiaries	Retired workers
Total	627,230	390,368	10,773	105,075	92,364	28,650	402,455	272,517
Africa	3,539	2,263	151	207	228	690	3,188	2,293
Asia	135,064	81,327	2,034	30,692	13,052	7,959	86,103	60,348
China	1,274	897	36	119	73	149	1,124	838
Cyprus	562	378	22	63	80	19	464	332
Hong Kong	2,092	1,576	24	261	161	70	1,816	1,465
India	2,534	1,798	79	259	181	217	2,387	1,737
Israel	11,698	7,323	187	1,884	1,451	853	10,179	7,292
Japan	70,932	39,701	118	24,703	5,768	642	29,664	19,903
Jordan	553	234	25	46	49	199	388	203
Lebanon	685	388	20	70	73	134	548	355
Philippines	28,628	17,337	1,170	1,541	4,316	4,264	25,042	16,721
South Korea	4,450	3,026	31	1,103	224	66	2,319	1,781
Taiwan	1,722	1,333	32	192	84	81	1,676	1,377
Thailand	5,711	4,584	143	187	221	576	6,479	5,411
Turkey	961	633	35	87	158	48	900	621
Central America and Caribbean	27,109	19,864	862	1,370	2,378	2,635	24,396	18,888
Barbados	985	861	15	30	62	17	1,020	906
Belize	636	488	17	31	42	58	651	529
Costa Rica	3,456	2,526	93	206	384	247	3,565	2,754
Dominican Republic	7,294	4,965	274	348	590	1,117	5,794	4,228
El Salvador	1,943	1,501	58	105	147	132	1,542	1,230
Guatemala	1,758	1,296	51	95	201	115	1,517	1,153
Honduras	953	621	32	46	109	145	879	614
Jamaica	2,194	1,799	45	85	163	102	1,944	1,642
Nicaragua	1,890	1,335	74	104	137	240	1,557	1,177
Panama	2,917	2,092	154	173	235	263	3,022	2,316
Trinidad and Tobago	1,141	916	22	44	91	68	1,087	889
Europe	251,455	158,510	3,827	43,935	38,507	6,676	150,327	100,464
Austria	2,950	1,977	42	434	406	91	1,686	1,127
Belgium	2,171	1,363	16	404	306	82	1,395	931
Croatia	1,504	1,079	87	112	152	74	1,496	1,125
Czech Republic	1,204	817	59	78	122	128	1,146	834
Denmark	1,660	1,049	20	322	220	49	1,140	733
Finland	1,081	716	32	158	138	37	719	502
France	15,093	9,889	73	2,727	2,054	350	10,120	7,233
Germany	40,499	24,758	803	7,130	6,519	1,289	22,519	13,628
Greece	23,654	14,522	314	3,902	4,352	564	14,211	9,360
Hungary	1,954	1,480	50	105	231	88	2,028	1,592
Ireland	10,106	6,758	160	1,481	1,307	400	6,616	4,720
Italy	30,209	18,054	278	5,100	6,045	732	18,065	11,754
Malta	696	437	27	97	106	29	626	428
Netherlands	5,887	3,827	59	1,094	762	145	3,043	2,027
Norway	6,809	4,083	52	1,318	1,212	144	3,125	1,886
Poland	26,384	15,238	398	6,595	3,729	424	10,072	6,088
Portugal	12,473	9,144	409	1,188	1,521	211	8,924	6,891
Romania	1,051	831	46	56	64	54	860	686
Serbia and Montenegro	1,138	805	60	75	133	65	951	687
Spain	11,928	7,322	215	1,938	2,092	361	8,157	5,420
Sweden	6,184	4,096	58	1,253	570	207	2,800	1,905
Switzerland	7,533	5,060	49	1,348	927	149	3,948	2,760
United Kingdom	36,328	23,302	388	6,679	5,121	838	24,286	16,551

(Continued)

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Table 5.J11—Number and total monthly benefits of beneficiaries in foreign countries, December 2015—*Continued*

Region and country [a]	Number						Total monthly benefits (thousands of dollars)	
	All beneficiaries	Retired workers	Disabled workers	Spouses	Widow(er)s and parents	Children	All beneficiaries	Retired workers
North America	164,933	96,202	2,605	24,526	33,580	8,020	98,238	60,279
Canada	109,458	68,265	1,606	19,142	18,442	2,003	60,917	40,008
Mexico	55,187	27,735	997	5,350	15,099	6,006	37,024	20,053
Oceania	15,895	11,462	295	2,120	1,411	607	11,942	9,093
Australia	13,446	9,620	235	1,984	1,246	361	9,508	7,126
New Zealand	1,874	1,482	33	120	103	136	1,946	1,632
South America	24,192	17,617	681	1,738	2,772	1,384	22,076	16,733
Argentina	3,472	2,297	58	386	607	124	3,037	2,125
Bolivia	561	405	20	52	42	42	506	391
Brazil	2,336	1,493	66	179	385	213	2,257	1,492
Chile and Easter Island	2,495	1,711	37	254	377	116	2,231	1,625
Colombia	7,935	6,143	275	430	693	394	7,479	5,952
Ecuador	3,790	2,929	115	225	288	233	3,303	2,657
Peru	2,030	1,491	72	109	188	170	1,855	1,419
Uruguay	929	716	23	63	92	35	848	680
U.S. Overseas Military Base	5,043	3,123	318	487	436	679	6,184	4,419

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

a. Countries with 500 or more beneficiaries are shown separately. The total and continent subtotals include all foreign residents.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.J14—Number, average monthly benefit, and median monthly benefit of disabled beneficiaries, by state or other area and type of benefit, December 2015

State or area	All disabled beneficiaries			Disabled workers			Disabled widow(er)s			Disabled adult children		
	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)
All areas	10,237,204	1,111.59	1,028.00	8,909,430	1,165.79	1,074.00	259,331	719.11	670.00	1,068,443	754.96	739.00
Alabama	266,285	1,092.96	1,016.90	234,229	1,146.23	1,061.00	9,094	688.57	648.00	22,962	709.67	681.00
Alaska	14,350	1,101.98	1,002.00	12,620	1,149.53	1,041.00	294	803.26	780.50	1,436	745.27	727.50
Arizona	175,082	1,160.11	1,080.00	155,862	1,209.33	1,124.90	3,911	736.92	695.00	15,309	767.18	759.00
Arkansas	158,498	1,059.71	1,000.00	140,027	1,110.77	1,043.00	5,008	646.11	606.00	13,463	682.57	660.00
California	809,509	1,140.22	1,043.00	699,241	1,197.53	1,095.00	16,962	780.26	725.45	93,306	776.22	761.45
Colorado	117,986	1,139.08	1,058.90	105,960	1,182.42	1,095.00	2,278	748.54	699.00	9,748	759.21	751.00
Connecticut	96,036	1,152.12	1,066.90	81,784	1,213.21	1,122.00	1,610	734.27	682.00	12,642	810.14	829.00
Delaware	31,024	1,187.70	1,107.90	27,385	1,239.20	1,155.00	736	730.25	694.00	2,903	817.77	826.00
District of Columbia	16,535	988.79	917.00	14,612	1,029.02	951.00	260	717.72	654.00	1,663	677.71	627.00
Florida	633,467	1,131.45	1,050.00	565,238	1,179.34	1,090.90	15,205	691.63	640.00	53,024	747.05	730.00
Georgia	325,035	1,114.11	1,045.90	285,889	1,168.83	1,094.90	9,898	678.52	632.90	29,248	726.70	699.00
Hawaii	26,395	1,140.70	1,065.00	22,800	1,195.49	1,118.00	512	784.67	761.95	3,083	794.65	798.00
Idaho	50,091	1,090.24	1,009.00	44,090	1,138.26	1,050.90	1,052	734.05	692.50	4,949	738.18	730.00
Illinois	340,612	1,127.56	1,037.00	288,827	1,187.47	1,088.90	8,107	743.88	697.00	43,678	802.57	805.00
Indiana	240,318	1,121.38	1,047.00	208,908	1,173.12	1,089.00	6,654	730.68	680.00	24,756	789.78	795.00
Iowa	92,096	1,052.54	986.00	78,222	1,109.25	1,034.00	1,880	684.47	648.00	11,994	740.41	744.95
Kansas	86,082	1,088.60	1,016.00	74,677	1,141.39	1,060.00	2,120	699.21	649.00	9,285	752.98	746.00
Kentucky	236,059	1,084.79	1,002.00	206,175	1,139.30	1,049.80	8,441	735.79	692.00	21,443	697.99	669.00
Louisiana	186,499	1,061.46	966.00	157,310	1,123.36	1,016.00	6,792	785.96	743.00	22,397	710.27	676.00
Maine	66,934	1,036.66	970.00	58,476	1,087.74	1,010.00	1,480	666.86	621.45	6,978	687.04	669.00
Maryland	149,154	1,156.73	1,073.00	131,074	1,207.17	1,119.00	2,935	736.51	678.00	15,145	801.65	796.00
Massachusetts	235,739	1,110.72	1,027.00	205,060	1,165.45	1,071.90	4,050	721.87	665.00	26,629	748.40	731.00
Michigan	407,730	1,156.90	1,057.00	350,684	1,211.60	1,103.00	10,220	793.72	744.00	46,826	826.48	846.00
Minnesota	146,132	1,101.91	1,024.00	126,390	1,157.26	1,069.90	2,130	682.18	626.00	17,612	755.48	751.00
Mississippi	152,333	1,049.72	986.00	131,143	1,112.26	1,037.00	5,547	655.89	619.00	15,643	665.11	629.00
Missouri	251,865	1,084.84	1,007.00	220,596	1,136.59	1,049.90	7,231	675.88	631.00	24,038	732.98	716.00
Montana	31,674	1,056.62	977.00	27,848	1,099.69	1,009.55	661	748.06	693.00	3,165	742.09	734.00
Nebraska	49,346	1,048.38	983.90	42,162	1,099.35	1,024.90	936	650.45	602.00	6,248	764.01	769.00
Nevada	71,708	1,187.76	1,106.90	65,211	1,227.50	1,141.90	1,700	763.93	711.45	4,797	797.70	793.00
New Hampshire	54,117	1,146.20	1,073.00	48,223	1,195.53	1,113.90	969	694.45	643.00	4,925	752.10	747.00
New Jersey	234,433	1,219.24	1,117.90	202,497	1,281.26	1,176.90	4,700	760.48	703.00	27,236	837.28	846.00
New Mexico	72,876	1,063.79	986.00	65,167	1,107.10	1,021.90	1,539	710.47	676.00	6,170	694.43	663.40
New York	596,480	1,139.83	1,029.80	510,196	1,198.30	1,078.95	11,783	734.16	679.00	74,501	803.59	806.00
North Carolina	375,262	1,109.65	1,053.90	330,353	1,165.58	1,101.90	10,523	629.56	586.00	34,386	719.25	698.00
North Dakota	16,549	1,027.74	959.00	13,917	1,086.55	1,006.90	260	670.70	625.00	2,372	721.80	706.95
Ohio	414,619	1,075.69	990.30	356,826	1,125.51	1,028.00	11,478	741.82	692.00	46,315	774.62	776.00
Oklahoma	145,285	1,073.15	999.00	127,565	1,121.26	1,038.90	4,766	710.13	670.00	12,954	732.97	715.90
Oregon	125,407	1,114.56	1,033.00	109,815	1,163.51	1,074.00	2,914	765.69	726.00	12,678	770.72	767.00
Pennsylvania	470,120	1,116.56	1,035.00	407,320	1,169.38	1,080.00	11,362	732.25	690.00	51,438	783.22	790.00
Rhode Island	42,781	1,086.18	1,007.00	37,476	1,138.30	1,049.00	839	699.16	643.00	4,466	721.55	707.00
South Carolina	203,554	1,126.09	1,064.90	178,822	1,183.57	1,116.90	6,449	650.57	602.00	18,283	731.61	710.00
South Dakota	22,415	1,024.33	962.00	19,212	1,084.14	1,012.90	413	616.14	579.00	2,790	672.91	663.00
Tennessee	286,009	1,083.85	1,017.00	251,021	1,136.22	1,060.00	9,581	656.55	610.00	25,407	727.61	707.00
Texas	650,588	1,093.95	1,014.00	569,586	1,145.06	1,058.00	18,734	739.12	693.90	62,268	733.17	706.00
Utah	55,126	1,113.61	1,025.85	47,923	1,163.83	1,066.90	1,106	777.74	738.50	6,097	779.81	783.00
Vermont	25,957	1,045.88	985.00	22,565	1,096.26	1,027.00	472	669.15	641.00	2,920	717.44	706.40
Virginia	243,259	1,120.38	1,045.90	212,711	1,175.50	1,094.00	6,383	701.00	657.00	24,165	745.97	724.00
Washington	203,784	1,136.55	1,046.90	179,674	1,182.83	1,084.85	4,335	790.35	746.00	19,775	791.94	796.00
West Virginia	107,202	1,119.51	1,017.00	91,995	1,179.91	1,073.00	3,989	805.96	765.00	11,218	735.69	722.45
Wisconsin	188,681	1,100.82	1,026.00	161,864	1,157.75	1,074.00	3,347	691.41	642.00	23,470	766.62	771.00
Wyoming	14,899	1,116.20	1,017.00	13,252	1,160.39	1,053.95	296	800.88	728.00	1,351	751.84	732.00

(Continued)

Visited 01/05/2018

Table 5.J14—Number, average monthly benefit, and median monthly benefit of disabled beneficiaries, by state or other area and type of benefit, December 2015—*Continued*

State or area	All disabled beneficiaries			Disabled workers			Disabled widow(er)s			Disabled adult children		
	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)	Number	Average monthly benefit (dollars)	Median monthly benefit (dollars)
Outlying areas												
American Samoa	1,487	842.07	802.00	1,331	872.95	821.90	51	619.31	617.00	105	558.87	523.00
Guam	1,921	976.60	913.00	1,642	1,031.54	953.00	59	767.49	767.00	220	622.66	582.90
Northern Mariana Islands	312	726.02	736.95	249	782.50	772.00	10	606.98	548.95	53	483.12	447.90
Puerto Rico	200,942	969.79	918.90	173,131	1,036.67	964.90	4,655	652.36	625.00	23,156	533.60	491.90
U.S. Virgin Islands	2,060	1,091.64	1,007.95	1,682	1,181.14	1,095.90	48	776.46	773.40	330	681.31	668.90
Foreign countries	16,341	933.71	852.00	10,773	1,113.88	1,051.90	561	761.12	698.00	5,007	565.40	526.00
Unknown	164	1,214.84	1,153.40	142	1,271.48	1,208.40	5	743.34	675.00	17	880.39	932.90

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.K1—Number and percentage of beneficiaries and average monthly benefit, by state or other area and direct deposit status, December 2015

State or area	All beneficiaries		Beneficiaries using direct deposit			Beneficiaries not using direct deposit		
	Number	Average monthly benefit (dollars)	Number	Percentage of all beneficiaries	Average monthly benefit (dollars)	Number	Percentage of all beneficiaries	Average monthly benefit (dollars)
All areas	59,963,425	1,228.12	59,190,623	98.7	1,233.55	772,802	1.3	811.55
Alabama	1,108,543	1,178.53	1,093,088	98.6	1,184.24	15,455	1.4	774.87
Alaska	91,960	1,174.27	90,071	97.9	1,181.96	1,889	2.1	807.40
Arizona	1,241,101	1,270.60	1,230,004	99.1	1,274.94	11,097	0.9	789.48
Arkansas	679,689	1,143.27	669,770	98.5	1,149.08	9,919	1.5	750.89
California	5,651,601	1,221.39	5,570,183	98.6	1,226.62	81,418	1.4	863.89
Colorado	813,266	1,245.05	803,887	98.8	1,249.50	9,379	1.2	863.30
Connecticut	659,238	1,367.71	649,994	98.6	1,373.53	9,244	1.4	958.73
Delaware	196,651	1,340.38	194,838	99.1	1,344.57	1,813	0.9	889.29
District of Columbia	80,546	1,148.09	78,786	97.8	1,156.56	1,760	2.2	769.12
Florida	4,334,337	1,241.94	4,295,638	99.1	1,245.92	38,699	0.9	800.11
Georgia	1,714,145	1,209.13	1,691,195	98.7	1,214.67	22,950	1.3	800.68
Hawaii	256,912	1,248.91	253,560	98.7	1,253.79	3,352	1.3	879.43
Idaho	315,571	1,206.61	312,440	99.0	1,210.40	3,131	1.0	829.09
Illinois	2,174,883	1,268.23	2,147,499	98.7	1,273.40	27,384	1.3	862.57
Indiana	1,301,948	1,277.03	1,286,660	98.8	1,282.17	15,288	1.2	844.51
Iowa	622,906	1,244.23	617,088	99.1	1,248.43	5,818	0.9	798.26
Kansas	528,174	1,267.08	521,663	98.8	1,272.52	6,511	1.2	831.45
Kentucky	963,497	1,146.82	950,083	98.6	1,152.57	13,414	1.4	739.53
Louisiana	868,017	1,118.26	851,706	98.1	1,125.53	16,311	1.9	738.50
Maine	329,559	1,147.03	325,046	98.6	1,153.16	4,513	1.4	705.79
Maryland	952,251	1,301.90	940,087	98.7	1,307.21	12,164	1.3	891.65
Massachusetts	1,236,248	1,254.09	1,214,983	98.3	1,261.24	21,265	1.7	845.81
Michigan	2,141,824	1,301.34	2,120,002	99.0	1,306.33	21,822	1.0	817.20
Minnesota	979,776	1,281.45	970,903	99.1	1,285.38	8,873	0.9	850.83
Mississippi	647,420	1,128.86	635,991	98.2	1,136.10	11,429	1.8	725.66
Missouri	1,258,256	1,206.75	1,241,766	98.7	1,212.08	16,490	1.3	805.46
Montana	217,758	1,181.93	215,161	98.8	1,186.36	2,597	1.2	815.45
Nebraska	330,309	1,235.17	326,452	98.8	1,239.72	3,857	1.2	850.05
Nevada	492,121	1,246.33	486,584	98.9	1,250.17	5,537	1.1	909.08
New Hampshire	288,891	1,295.94	285,797	98.9	1,301.34	3,094	1.1	797.71
New Jersey	1,583,456	1,374.72	1,561,241	98.6	1,380.61	22,215	1.4	960.73
New Mexico	408,931	1,147.67	402,562	98.4	1,154.69	6,369	1.6	704.27
New York	3,513,125	1,280.46	3,456,742	98.4	1,286.87	56,383	1.6	887.32
North Carolina	1,984,962	1,233.77	1,962,177	98.9	1,238.77	22,785	1.1	803.14
North Dakota	125,786	1,181.41	124,409	98.9	1,185.62	1,377	1.1	800.98
Ohio	2,290,813	1,212.19	2,262,149	98.7	1,217.16	28,664	1.3	820.13
Oklahoma	758,912	1,185.12	748,217	98.6	1,191.14	10,695	1.4	763.44
Oregon	818,228	1,253.48	810,987	99.1	1,256.93	7,241	0.9	867.41
Pennsylvania	2,744,424	1,274.76	2,715,776	99.0	1,279.27	28,648	1.0	847.36
Rhode Island	217,881	1,248.42	215,027	98.7	1,254.23	2,854	1.3	810.51
South Carolina	1,066,150	1,238.08	1,054,415	98.9	1,243.11	11,735	1.1	786.31
South Dakota	168,626	1,178.62	167,128	99.1	1,182.67	1,498	0.9	726.91
Tennessee	1,392,164	1,204.10	1,376,539	98.9	1,208.93	15,625	1.1	778.08
Texas	3,928,648	1,186.54	3,872,970	98.6	1,192.43	55,678	1.4	776.40
Utah	375,685	1,246.60	371,301	98.8	1,251.11	4,384	1.2	864.67
Vermont	142,755	1,228.85	140,903	98.7	1,235.00	1,852	1.3	761.47
Virginia	1,443,127	1,259.39	1,426,450	98.8	1,264.40	16,677	1.2	830.60
Washington	1,260,474	1,293.60	1,248,382	99.0	1,297.81	12,092	1.0	858.74
West Virginia	468,120	1,184.64	461,411	98.6	1,190.37	6,709	1.4	791.11
Wisconsin	1,170,705	1,274.66	1,161,433	99.2	1,278.35	9,272	0.8	812.59
Wyoming	103,689	1,261.34	102,159	98.5	1,267.40	1,530	1.5	857.09

(Continued)

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Table 5.K1—Number and percentage of beneficiaries and average monthly benefit, by state or other area and direct deposit status, December 2015—*Continued*

State or area	All beneficiaries		Beneficiaries using direct deposit			Beneficiaries not using direct deposit		
	Number	Average monthly benefit (dollars)	Number	Percentage of all beneficiaries	Average monthly benefit (dollars)	Number	Percentage of all beneficiaries	Average monthly benefit (dollars)
Outlying areas								
American Samoa	6,236	695.70	5,795	92.9	717.00	441	7.1	415.92
Guam	16,628	815.17	16,443	98.9	818.58	185	1.1	512.23
Northern Mariana Islands	2,750	633.51	2,715	98.7	637.12	35	1.3	352.98
Puerto Rico	842,927	831.22	829,980	98.5	836.16	12,947	1.5	514.08
U.S. Virgin Islands	21,721	1,093.69	21,317	98.1	1,100.81	404	1.9	718.38
Foreign countries	627,230	641.64	599,216	95.5	645.72	28,014	4.5	554.34
Unknown	1,874	1,236.86	1,854	98.9	1,239.20	20	1.1	1,020.68

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.L1—Number of beneficiaries with a representative payee as a percentage of all beneficiaries, by type of beneficiary and age, December 2015

Type of beneficiary and age	All beneficiaries	Beneficiaries with representative payee	
		Number	Percentage of all beneficiaries
Total	59,963,425	5,495,572	9.2
Adults	55,666,734	1,610,138	2.9
Retired workers	40,089,061	533,992	1.3
Under 65	2,985,126	9,042	0.3
65–74	21,456,487	209,455	1.0
75–84	11,216,891	156,033	1.4
85 or older	4,430,557	159,462	3.6
Disabled workers	8,909,430	929,031	10.4
Under 35	446,995	139,038	31.1
35–44	973,114	176,603	18.1
45–54	2,309,915	258,066	11.2
55–FRA	5,179,406	355,324	6.9
Wives and husbands	2,477,567	22,409	0.9
Under 65	276,499	2,345	0.8
65–74	1,349,303	9,553	0.7
75–84	684,144	7,298	1.1
85 or older	167,621	3,213	1.9
Widow(er)s [a]	3,931,345	110,349	2.8
Under 65	575,204	2,424	0.4
65–74	1,196,228	17,443	1.5
75–84	1,105,504	32,789	3.0
85 or older	1,054,409	57,693	5.5
Disabled widow(er)s	259,331	14,357	5.5
Under 55	31,364	1,878	6.0
55–FRA	227,967	12,479	5.5
Children	4,296,691	3,885,434	90.4
Under age 18	3,095,718	3,093,333	99.9
In custody of parent payee	2,771,534	2,771,534	100.0
Not in custody of parent payee	324,184	321,799	99.3
Disabled adult children	1,068,443	786,749	73.6
Under 35	351,932	246,524	70.0
35–44	219,773	151,096	68.8
45–54	237,107	176,596	74.5
55 or older	259,631	212,533	81.9
Students, aged 18–19	132,530	5,352	4.0

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: FRA = full retirement age.

a. Comprises nondisabled widow(er)s, widowed mothers and fathers, and parents.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 5.M1—Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by country and type of benefit, December 1983–2015, selected years

Year and country	Total	Retired workers	Disabled workers	Spouses	Widow(er)s [a]	Children
			Number			
1983	1,541	970	97	266	109	99
1984	2,717	1,664	254	435	202	162
1985	7,857	4,773	404	1,730	578	372
1990	27,662	17,432	1,609	5,801	2,078	742
1995	54,806	35,925	2,428	10,974	4,431	1,048
1996	59,455	39,085	2,514	11,917	4,893	1,046
1997	63,842	42,163	2,662	12,583	5,342	1,092
1998	68,748	45,632	2,708	13,376	5,926	1,106
1999	74,933	50,018	2,749	14,421	6,636	1,109
2000	82,404	55,398	2,687	15,806	7,302	1,211
2001	88,770	59,713	2,859	17,013	7,917	1,268
2002	94,350	63,418	2,992	18,032	8,585	1,323
2003	99,728	67,055	2,986	19,171	9,190	1,326
2004	106,096	71,782	2,826	20,308	9,835	1,345
2005	112,910	76,590	2,974	21,554	10,443	1,349
2006	127,978	85,862	2,956	26,495	11,273	1,392
2007	146,199	96,970	2,752	32,484	12,525	1,468
2008	155,242	102,806	2,639	34,925	13,396	1,476
2009	163,866	108,591	2,538	37,106	14,171	1,460
2010	173,865	115,219	2,481	39,563	15,086	1,516
2011	183,798	121,864	2,473	41,871	16,042	1,548
2012	192,954	127,751	2,490	44,283	16,880	1,550
2013	202,820	133,945	2,347	47,039	17,955	1,534
2014	213,330	140,134	2,283	50,261	19,098	1,554
2015	220,954	144,702	2,207	52,488	19,973	1,584
Australia	4,576	3,615	103	710	120	28
Austria	1,729	1,297	39	264	101	28
Belgium	1,036	714	5	211	98	8
Canada	53,879	36,079	749	9,942	6,790	319
Chile	292	215	(X)	51	19	(X)
Czech Republic	118	90	(X)	8	(X)	11
Denmark	638	446	(X)	166	(X)	(X)
Finland	452	309	19	86	33	5
France	6,760	4,726	12	1,402	560	60
Germany	23,278	16,683	586	3,902	1,874	233
Greece	5,350	3,742	86	940	528	54
Ireland	3,356	2,348	22	713	229	44
Italy	10,295	6,420	45	2,124	1,577	129
Japan	52,208	29,719	33	19,226	3,024	206
Luxembourg	81	(X)	(X)	(X)	(X)	0
Netherlands	3,675	2,580	13	794	257	31
Norway	4,358	2,838	37	891	558	34
Poland	12,958	7,691	58	3,823	1,329	57
Portugal	2,346	1,599	105	295	317	30
Slovak Republic	8	(X)	0	(X)	0	0
South Korea	2,348	1,547	5	750	40	6
Spain	3,894	2,496	97	795	437	69
Sweden	4,037	2,851	19	921	199	47
Switzerland	4,547	3,222	29	911	353	32
United Kingdom	18,735	13,402	129	3,549	1,509	146

(Continued)

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Table 5.M1—Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by country and type of benefit, December 1983–2015, selected years—*Continued*

Year and country	Total	Retired workers	Disabled workers	Spouses	Widow(er)s [a]	Children
			Average monthly benefit (dollars)			
1983	62.61	68.77	145.68	24.01	49.27	40.16
1984	79.29	90.32	144.07	25.64	51.61	42.90
1985	73.52	86.52	147.43	32.04	60.94	38.79
1990	108.07	122.87	223.71	44.37	88.01	63.88
1995	134.13	155.20	271.21	51.27	108.60	69.88
1996	138.89	160.65	287.11	52.80	112.45	74.22
1997	143.69	165.94	298.78	54.24	115.62	74.27
1998	146.37	169.15	305.43	55.08	117.87	73.49
1999	151.22	174.94	312.05	56.58	123.64	78.56
2000	157.03	182.39	324.60	59.01	127.96	79.70
2001	162.05	188.04	340.20	60.96	131.50	83.98
2002	165.18	191.74	345.58	62.45	134.02	86.28
2003	168.89	196.31	355.12	64.04	138.42	89.42
2004	173.70	202.10	367.43	66.37	142.91	96.73
2005	180.95	209.68	392.57	69.85	149.14	104.17
2006	188.44	220.28	411.64	78.79	155.37	106.01
2007	193.20	227.54	431.37	84.79	165.36	114.49
2008	204.94	241.97	456.78	91.10	177.16	121.37
2009	205.89	243.24	461.52	92.41	179.16	126.38
2010	206.62	244.34	463.95	93.32	181.74	123.36
2011	216.66	256.68	489.41	97.86	189.21	128.21
2012	220.98	261.65	500.87	100.79	195.16	134.07
2013	224.39	266.12	514.31	103.48	199.06	141.53
2014	229.68	272.90	534.34	107.75	204.02	143.88
2015	231.97	275.76	536.46	110.56	207.07	144.91
Australia	232.25	245.69	602.85	105.73	278.83	141.00
Austria	235.45	265.64	382.59	92.87	195.56	120.39
Belgium	241.78	284.95	701.40	106.43	206.68	101.75
Canada	216.45	252.26	499.54	92.84	178.86	154.06
Chile	253.94	292.38	(X)	102.51	221.05	(X)
Czech Republic	272.82	291.12	(X)	114.50	(X)	82.55
Denmark	219.80	256.16	(X)	116.71	(X)	(X)
Finland	236.75	265.11	488.11	104.65	184.45	146.20
France	249.53	297.12	556.83	109.79	205.88	112.40
Germany	256.81	293.65	545.38	87.13	206.02	143.48
Greece	214.54	240.74	520.28	96.99	197.69	123.02
Ireland	233.40	269.04	835.95	98.47	247.17	145.05
Italy	213.35	258.36	561.58	92.02	189.01	146.95
Japan	249.07	315.57	617.72	140.78	286.44	153.99
Luxembourg	273.95	(X)	(X)	(X)	(X)	. . .
Netherlands	226.14	264.86	604.69	100.58	214.79	154.45
Norway	221.35	252.67	491.08	105.11	234.48	144.06
Poland	125.63	148.48	326.03	66.28	156.43	100.56
Portugal	257.91	275.67	644.90	91.87	207.79	118.90
Slovak Republic	233.88	(X)	. . .	(X)	. . .	. . .
South Korea	217.50	263.42	632.20	117.52	272.08	168.50
Spain	215.64	252.37	500.46	91.96	184.32	109.93
Sweden	204.10	234.77	459.00	101.77	223.37	164.57
Switzerland	217.44	250.49	640.30	94.07	206.12	143.47
United Kingdom	293.97	349.76	658.54	104.39	224.42	178.36

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: (X) = suppressed to avoid disclosing information about particular individuals; . . . = not applicable.

a. Includes nondisabled and disabled widow(er)s, mothers and fathers, and parents.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Section 6

Old-Age, Survivors, and Disability Insurance

Benefits Awarded

Summary 6.1
Retired Workers 6.11
Disabled Workers 6.21
Dependents and Survivors 6.25

Benefits Withheld 6.40

Benefits Terminated 6.44

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Table 6.A1—Number, by type of benefit, 1940–2015

Year	All benefits [a]	Retired workers	Disabled workers	Wives and husbands of— Retired workers	Wives and husbands of— Disabled workers	Children of— Retired workers	Children of— Deceased workers	Children of— Disabled workers	Widowed mothers and fathers	Widow(er)s	Parents
Total	252,510,616	107,439,341	31,052,724	22,450,022	4,329,378	8,781,628	24,650,792	20,323,244	5,163,649	26,936,968	115,436
1940	254,984	132,335	. . .	34,555	. . .	8,249	51,133	. . .	23,260	4,600	852
1941	269,286	114,660	. . .	36,213	. . .	6,031	69,588	. . .	30,502	11,020	1,272
1942	258,116	99,622	. . .	33,250	. . .	4,859	72,525	. . .	31,820	14,774	1,266
1943	262,865	89,070	. . .	31,916	. . .	3,652	81,967	. . .	35,420	19,576	1,264
1944	318,949	110,097	. . .	40,349	. . .	4,350	95,326	. . .	42,649	24,759	1,419
1945	462,463	185,174	. . .	63,068	. . .	7,215	120,299	. . .	55,108	29,844	1,755
1946	547,150	258,980	. . .	88,515	. . .	10,736	104,139	. . .	44,190	38,823	1,767
1947	572,909	271,488	. . .	94,189	. . .	12,446	103,308	. . .	42,807	45,249	3,422
1948	596,201	275,903	. . .	98,554	. . .	12,604	106,351	. . .	44,276	55,667	2,846
1949	682,241	337,273	. . .	117,356	. . .	15,854	103,068	. . .	43,087	62,928	2,675
1950	962,628	567,131	. . .	162,768	. . .	25,495	97,146	. . .	41,101	66,735	2,252
1951	1,336,432	702,984	. . .	228,887	. . .	40,958	189,542	. . .	78,323	89,591	6,147
1952	1,053,303	531,206	. . .	177,707	. . .	24,695	158,650	. . .	64,875	92,302	3,868
1953	1,419,462	771,671	. . .	246,856	. . .	33,868	178,310	. . .	71,945	112,866	3,946
1954	1,401,733	749,911	. . .	236,764	. . .	35,938	176,858	. . .	70,775	128,026	3,461
1955	1,657,773	909,883	. . .	288,915	. . .	40,402	198,393	. . .	76,018	140,624	3,538
1956	1,855,296	934,033	. . .	384,562	. . .	37,900	173,883	. . .	67,475	253,524	3,919
1957	2,832,344	1,424,975	178,802	578,012	. . .	81,842	231,321	. . .	88,174	244,633	4,585
1958 [b]	2,123,465	1,041,668	131,382	366,553	12,920	63,408	205,110	18,264	81,467	199,320	3,373
1959 [c]	2,501,802	1,089,740	177,811	390,517	54,299	83,157	265,123	78,655	102,020	252,683	7,797
1960	2,336,144	981,717	207,805	339,987	54,187	69,979	241,430	104,310	92,607	239,267	4,855
1961	3,046,653	1,361,505	279,758	394,198	77,588	126,019	264,440	189,283	98,449	251,275	4,138
1962	3,004,501	1,347,268	250,634	393,857	69,212	135,984	266,286	170,354	99,925	267,051	3,930
1963	2,729,559	1,145,602	223,739	345,610	66,543	115,220	281,511	163,967	104,960	278,709	3,698
1964	2,552,063	1,041,807	207,592	316,262	59,706	100,051	288,304	145,439	106,249	283,263	3,390
1965	3,072,426	1,183,133	253,499	321,015	69,183	134,187	451,399	197,616	100,005	359,431	2,958
1966	4,722,483	1,647,524	278,345	396,856	81,238	195,055	584,901	276,093	107,135	403,595	3,202
1967	3,596,770	1,161,130	301,359	319,503	87,296	167,676	534,568	282,662	110,762	355,589	2,658
1968	3,619,927	1,240,098	323,154	329,935	89,603	172,460	593,331	299,016	113,765	375,391	2,144
1969	3,699,633	1,272,784	344,741	335,723	94,690	176,162	622,109	313,629	116,922	375,753	2,093
1970	3,722,433	1,338,107	350,384	339,447	96,304	182,595	591,724	316,546	112,377	363,216	1,852
1971	3,965,157	1,391,403	415,897	338,219	113,222	196,589	613,193	372,224	116,548	381,262	1,635
1972	4,202,607	1,461,399	455,438	353,742	124,366	209,422	643,513	411,766	117,699	402,809	2,086
1973	4,220,493	1,493,194	491,616	349,493	128,198	217,708	618,825	413,751	118,775	372,167	1,655
1974	4,100,809	1,413,145	535,977	319,149	132,042	201,684	574,174	443,909	109,221	363,693	1,155
1975	4,427,138	1,505,750	592,049	350,558	148,741	225,579	591,118	515,216	116,224	377,246	969
1976	4,351,654	1,475,773	551,460	346,623	147,407	236,805	578,905	511,487	113,520	385,373	914
1977	4,610,730	1,593,631	568,874	390,874	151,938	259,447	587,589	518,477	118,821	416,735	870
1978	4,166,571	1,472,786	464,415	346,956	130,161	214,284	566,992	453,382	110,015	403,679	844
1979	4,229,286	1,590,854	416,713	358,163	113,243	247,800	544,549	399,172	110,424	445,555	788
1980	4,214,567	1,612,669	396,559	360,693	108,500	248,658	540,246	385,208	107,809	452,156	724
1981	4,029,827	1,578,990	351,847	338,540	95,575	211,406	535,487	339,654	99,653	477,121	606
1982	3,840,579	1,618,411	297,131	349,967	77,835	182,849	473,396	260,470	86,786	492,451	498
1983	3,755,994	1,669,738	311,549	356,274	80,079	144,945	380,992	226,895	82,464	501,688	431
1984	3,690,103	1,607,370	361,998	342,691	81,834	131,986	351,326	238,252	73,794	499,677	383
1985	3,796,394	1,690,490	377,371	356,558	83,511	128,076	332,531	253,025	72,241	501,673	381
1986	3,853,454	1,734,248	416,865	358,115	82,435	122,652	319,808	258,167	69,340	491,052	344
1987	3,733,853	1,681,716	415,848	333,333	77,316	117,984	310,573	256,742	64,777	475,035	286
1988	3,680,969	1,654,068	409,490	316,929	73,790	116,659	324,346	265,026	62,676	457,574	263
1989	3,646,349	1,656,744	425,582	310,498	69,113	106,491	307,484	261,387	59,525	449,139	281
1990	3,716,924	1,664,754	467,977	308,980	69,667	108,105	303,616	283,586	58,060	451,862	233
1991	3,865,426	1,695,346	536,434	307,000	72,754	107,261	301,459	318,188	57,896	468,788	246
1992	4,050,849	1,707,949	636,637	304,764	78,083	108,686	304,300	381,585	56,402	472,078	298
1993	4,001,201	1,661,281	635,238	290,728	74,605	106,566	311,290	398,598	56,408	466,198	238
1994	3,940,342	1,625,347	631,870	275,025	69,549	102,983	310,051	411,205	54,732	459,340	213
1995	3,882,193	1,609,174	645,832	258,740	63,097	101,239	306,044	401,295	51,645	444,899	200
1996	3,793,238	1,581,452	624,335	244,014	57,528	98,655	302,480	397,350	49,150	438,081	177
1997	3,865,966	1,718,623	587,417	268,012	50,818	97,594	297,204	362,548	43,504	440,076	157
1998	3,800,259	1,631,511	608,131	263,668	47,550	96,893	294,851	371,426	42,395	443,669	152
1999	3,917,099	1,690,024	620,488	275,568	46,164	99,826	295,196	378,144	41,756	469,806	118

(Continued)

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Table 6.A1—Number, by type of benefit, 1940–2015—*Continued*

Year	All benefits [a]	Retired workers	Disabled workers	Wives and husbands of— Retired workers	Wives and husbands of— Disabled workers	Children of— Retired workers	Children of— Deceased workers	Children of— Disabled workers	Widowed mothers and fathers	Widow(er)s	Parents
2000	4,290,080	1,960,649	621,650	341,503	43,941	115,358	297,686	363,632	40,491	505,021	135
2001	4,161,971	1,779,228	691,309	314,547	43,412	110,680	302,445	383,049	41,323	495,848	129
2002	4,335,714	1,812,551	750,003	317,685	45,600	116,186	310,395	419,780	40,829	522,537	139
2003	4,321,778	1,791,316	777,461	305,831	47,183	111,992	305,409	434,953	39,206	508,306	121
2004	4,458,816	1,883,060	795,775	319,430	48,016	115,391	309,472	433,699	40,030	513,839	104
2005	4,672,152	2,000,157	829,687	329,225	50,187	123,494	314,786	469,267	38,248	516,949	152
2006	4,621,110	1,999,019	798,675	328,430	49,521	126,860	321,155	449,020	35,981	512,320	129
2007	4,710,830	2,035,780	804,787	316,782	47,583	126,678	322,326	453,292	33,597	569,862	143
2008	5,134,644	2,278,997	877,226	344,003	50,756	140,581	329,397	490,895	32,717	589,940	132
2009	5,728,086	2,739,966	970,696	375,123	54,112	156,412	319,127	532,132	32,878	547,495	145
2010	5,697,011	2,634,439	1,026,988	354,947	53,987	155,193	320,293	569,020	31,797	550,223	124
2011	5,567,020	2,577,647	998,979	345,821	53,276	152,427	310,926	553,157	30,117	544,542	128
2012	5,654,668	2,735,007	960,206	369,410	50,165	142,114	304,199	512,706	28,618	552,135	108
2013	5,533,395	2,794,285	868,965	373,933	46,183	136,934	288,474	451,427	26,669	546,435	90
2014	5,361,293	2,771,933	778,796	385,394	42,609	134,070	282,492	393,513	25,319	547,090	77
2015	5,440,023	2,838,988	741,478	422,185	40,957	139,379	288,629	369,733	25,121	573,460	93

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits not necessarily payable at time of award.

Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. Annual totals for 1966 through 2002 include special age-72 beneficiaries; for all years combined, these awards number 1,267,434 and are included in the cumulative total.

b. January–November.

c. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.A2—Average primary insurance amount for retired workers and average monthly benefit for retired and disabled workers, and nondisabled widows, by type of benefit and sex, selected years 1940–2015 (in dollars)

Year [a]	Average primary insurance amount for retired workers (dollars)			Average monthly benefit (dollars)						
				Retired workers			Disabled workers			Non-disabled widows
	All	Men	Women	All	Men	Women	All	Men	Women	
1940	22.71	23.26	18.38	22.71	23.26	18.38	. . .	. . .	. . .	20.36
1945	25.11	25.71	19.99	25.11	25.71	19.99	. . .	. . .	. . .	20.17
1950 (Jan.–Aug.)	29.03	30.16	22.98	29.03	30.16	22.98	. . .	. . .	. . .	21.65
1950 (Sept.–Dec.)	33.24	35.32	26.85	33.24	35.32	26.85	. . .	. . .	. . .	36.89
1955	69.74	75.86	56.05	69.74	75.86	56.05	. . .	. . .	. . .	49.68
1960	83.87	92.03	69.23	81.73	92.03	63.26	91.16	94.02	78.91	62.12
1965 (Jan.–Aug.)	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.–Dec.)	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.37
1970	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.95
1975 (Jan.–May)	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June–Dec.)	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1980 (Jan.–May)	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June–Dec.)	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.–May)	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June–Dec.)	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.–May)	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June–Dec.)	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.–Nov.)	448.00	531.60	330.00	408.20	480.30	306.50	432.40	480.30	317.90	385.10
1983 (Dec.)	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.–Nov.)	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.)	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.–Nov.)	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.)	487.60	588.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.–Nov.)	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.)	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20
1987 (Jan.–Nov.)	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.00
1987 (Dec.)	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.40
1988 (Jan.–Nov.)	540.70	648.60	390.40	487.80	580.30	359.00	517.20	581.90	392.60	488.80
1988 (Dec.)	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.20
1989 (Jan.–Nov.)	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.90
1989 (Dec.)	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.70
1990 (Jan.–Nov.)	609.00	729.70	438.20	550.50	654.60	403.30	566.90	637.80	438.90	541.10
1990 (Dec.)	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.60
1991 (Jan.–Nov.)	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.70
1991 (Dec.)	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.10
1992 (Jan.–Nov.)	671.60	803.10	483.40	608.60	721.90	446.50	601.60	677.00	474.70	596.90
1992 (Dec.)	688.30	829.30	493.80	620.70	740.90	454.90	625.70	706.50	490.30	604.00
1993 (Jan.–Nov.)	697.10	831.50	507.10	630.60	746.20	467.00	621.70	699.80	494.70	620.70
1993 (Dec.)	716.20	861.70	519.00	645.90	769.80	477.90	649.90	735.70	512.30	618.90
1994 (Jan.–Nov.)	722.90	862.90	530.30	651.00	771.30	485.40	647.00	731.30	518.50	637.80
1994 (Dec.)	741.90	892.40	541.50	665.70	794.20	494.50	684.80	776.50	549.00	644.60
1995 (Jan.–Nov.)	744.30	887.00	551.40	671.70	794.30	505.80	675.70	767.30	546.00	662.50
1995 (Dec.)	765.30	917.60	563.60	668.40	818.00	516.70	703.40	798.70	568.70	675.40
1996 (Jan.–Nov.)	769.20	916.80	572.40	693.60	820.50	524.50	693.70	788.90	567.80	683.10
1996 (Dec.)	788.90	950.20	582.90	708.70	846.00	533.30	727.70	832.00	590.00	690.30
1997 (Jan.–Nov.)	787.10	951.70	608.50	723.30	854.30	581.30	718.30	820.40	590.70	700.60
1997 (Dec.)	812.80	982.00	610.40	734.50	876.90	564.40	748.40	851.60	615.10	699.90
1998 (Jan.–Nov.)	819.50	983.10	620.00	744.70	882.10	577.10	737.00	841.50	610.60	716.70
1998 (Dec.)	831.10	1,003.20	628.80	754.20	898.40	584.70	762.00	870.30	633.80	711.00
1999 (Jan.–Nov.)	857.60	1,023.20	649.50	777.10	918.40	599.60	763.90	870.60	636.60	713.30
1999 (Dec.)	875.70	1,043.90	663.70	791.20	934.30	610.70	792.60	904.30	660.60	708.20
2000 (Jan.–Nov.)	904.90	1,069.40	685.40	841.60	990.50	643.00	806.40	917.60	673.20	708.70
2000 (Dec.)	930.00	1,111.00	713.00	842.80	996.50	658.50	846.60	960.20	710.00	715.40

(Continued)

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Table 6.A2—Average primary insurance amount for retired workers and average monthly benefit for retired and disabled workers, and nondisabled widows, by type of benefit and sex, selected years 1940–2015 (in dollars)—*Continued*

Year [a]	Average primary insurance amount for retired workers (dollars)			Average monthly benefit (dollars)						
				Retired workers			Disabled workers			Non-disabled widows
	All	Men	Women	All	Men	Women	All	Men	Women	
2001 (Jan.–Nov.)	953.90	1,134.50	730.80	855.70	1,008.40	667.20	847.00	961.70	711.00	735.80
2001 (Dec.)	982.10	1,168.90	749.90	881.10	1,039.10	684.70	868.40	982.70	734.90	717.10
2002 (Jan.–Nov.)	1,026.30	1,219.00	788.10	914.10	1,076.80	712.90	897.50	1,019.50	753.30	750.50
2002 (Dec.)	1,029.90	1,230.00	788.50	916.90	1,084.50	714.80	906.70	1,028.10	762.50	751.90
2003 (Jan.–Nov.)	1,067.10	1,272.60	824.90	939.70	1,109.40	739.60	935.80	1,061.50	786.90	779.00
2003 (Dec.)	1,083.60	1,297.70	830.40	963.80	1,142.30	752.70	946.80	1,075.80	794.60	780.00
2004 (Jan.–Nov.)	1,072.50	1,277.60	834.20	936.10	1,104.70	740.20	942.60	1,068.40	795.70	768.10
2004 (Dec.)	1,090.70	1,309.70	853.80	961.20	1,136.50	771.50	965.80	1,093.50	819.00	785.90
2005 (Jan.–Nov.)	1,106.10	1,314.10	869.30	960.40	1,130.30	767.00	961.00	1,086.80	815.90	780.50
2005 (Dec.)	1,135.70	1,367.90	899.00	1,011.00	1,189.20	829.40	997.20	1,128.50	846.10	809.40
2006 (Jan.–Nov.)	1,163.30	1,376.70	923.70	1,020.50	1,195.70	823.80	999.00	1,129.00	851.00	818.70
2006 (Dec.)	1,193.60	1,415.30	947.50	1,045.90	1,232.40	838.90	1,020.60	1,148.00	875.60	854.90
2007 (Jan.–Nov.)	1,212.90	1,428.00	972.40	1,069.80	1,249.90	868.30	1,030.50	1,161.90	880.60	861.40
2007 (Dec.)	1,223.60	1,445.40	976.50	1,081.00	1,269.60	870.80	1,045.70	1,174.70	898.20	873.80
2008 (Jan.–Nov.)	1,259.00	1,476.00	1,014.70	1,113.80	1,297.40	907.10	1,053.90	1,184.60	905.10	868.90
2008 (Dec.)	1,297.90	1,552.10	1,066.20	1,083.30	1,256.20	925.70	1,109.10	1,245.30	953.60	891.40
2009 (Jan.–Dec.)	1,339.70	1,563.60	1,087.20	1,181.60	1,365.60	974.10	1,119.90	1,255.00	963.10	916.30
2010 (Jan.–Dec.)	1,350.60	1,563.70	1,113.80	1,193.10	1,370.50	996.00	1,128.80	1,261.80	971.80	913.60
2011 (Jan.–Nov.)	1,347.47	1,553.84	1,123.70	1,198.52	1,372.44	1,009.95	1,148.16	1,280.13	992.75	939.11
2011 (Dec.)	1,383.41	1,595.14	1,158.70	1,240.61	1,417.35	1,053.03	1,215.48	1,351.98	1,055.75	980.68
2012 (Jan.–Nov.)	1,400.39	1,611.70	1,173.37	1,268.83	1,447.85	1,076.50	1,186.07	1,319.45	1,033.37	960.96
2012 (Dec.)	1,418.00	1,623.23	1,189.45	1,311.69	1,487.50	1,115.91	1,183.39	1,317.40	1,037.30	951.42
2013 (Jan.–Nov.)	1,434.04	1,642.38	1,210.29	1,315.48	1,493.39	1,124.41	1,203.98	1,339.18	1,052.20	977.80
2013 (Dec.)	1,432.15	1,634.90	1,213.94	1,324.53	1,497.77	1,138.08	1,226.25	1,364.14	1,070.13	978.45
2014 (Jan.–Nov.)	1,456.52	1,660.10	1,238.55	1,339.91	1,516.12	1,151.24	1,235.04	1,372.57	1,079.55	995.30
2014 (Dec.)	1,469.49	1,681.35	1,245.53	1,371.34	1,555.03	1,177.17	1,263.63	1,401.62	1,111.85	995.40
2015 (Jan.–Nov.)	1,479.13	1,684.07	1,257.78	1,375.80	1,555.19	1,182.05	1,270.20	1,410.75	1,113.84	1,006.90
2015 (Dec.)	1,481.73	1,687.84	1,254.17	1,400.21	1,586.34	1,194.70	1,269.76	1,413.08	1,112.82	994.84

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. Some years are shown in several parts to reflect changes in benefit rates during the year.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 6.A3—Number and average monthly benefit, by type of benefit, sex, age, and basis of entitlement, 2015

Age and basis of entitlement	Total		Male		Female	
	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)
Retired workers [b]						
Total	2,838,988	1,377.55	1,475,237	1,557.44	1,363,751	1,182.95
62–64	1,341,070	1,101.68	648,771	1,244.71	692,299	967.65
65–69	1,397,880	1,603.84	788,446	1,782.34	609,434	1,372.91
70 or older	100,038	1,913.66	38,020	2,230.26	62,018	1,719.58
Disabled workers						
Total	741,478	1,270.17	390,248	1,410.94	351,230	1,113.75
Under 30	40,907	766.25	22,952	776.19	17,955	753.54
30–39	63,838	1,060.77	31,381	1,115.41	32,457	1,007.94
40–49	122,781	1,191.60	60,238	1,304.33	62,543	1,083.02
50–54	145,695	1,250.73	72,859	1,400.09	72,836	1,101.33
55–59	213,945	1,349.33	113,843	1,516.72	100,102	1,158.97
60 or older	154,312	1,461.47	88,975	1,624.61	65,337	1,239.30
Spouses						
Total	463,142	590.23	51,112	569.33	412,030	592.82
Spouses of retired workers						
Subtotal	422,185	612.58	46,943	586.41	375,242	615.86
Entitlement based on care of children	8,594	562.91	70	521.67	8,524	563.25
Entitlement based on age	413,591	613.61	46,873	586.50	366,718	617.08
62–64	161,503	404.08	6,274	311.31	155,229	407.83
65–69	231,891	777.56	34,813	676.84	197,078	795.35
70 or older	20,197	406.77	5,786	341.40	14,411	433.02
Spouses of disabled workers						
Subtotal	40,957	359.84	4,169	377.05	36,788	357.89
Entitlement based on care of children	8,913	245.35	484	203.96	8,429	247.73
Entitlement based on age	32,044	391.69	3,685	399.78	28,359	390.64
Children						
Total	797,741	561.94	415,204	562.73	382,537	561.08
By age						
Under age 18	472,055	511.19	239,280	511.06	232,775	511.34
Disabled, aged 18 or older	67,554	527.17	39,444	523.33	28,110	532.57
Students aged 18–19	258,132	663.82	136,480	664.70	121,652	662.83
By basis of entitlement						
Children of retired workers	139,379	605.53	72,802	603.40	66,577	607.86
Children of deceased workers	288,629	823.54	149,870	825.49	138,759	821.43
Children of disabled workers	369,733	341.28	192,532	342.81	177,201	339.62
Widowed mothers and fathers						
Total	25,121	904.99	2,985	760.36	22,136	924.49
By age						
Under 30	2,237	726.62	147	600.52	2,090	735.49
30–39	7,418	792.88	739	680.84	6,679	805.28
40–49	9,999	946.36	1,242	763.45	8,757	972.31
50–59	4,889	1,061.09	764	861.21	4,125	1,098.11
60 or older	578	997.87	93	775.29	485	1,040.55
Nondisabled widow(er)s						
Total	543,063	1,006.04	48,799	789.93	494,264	1,027.38
By age						
60–64	165,519	1,158.41	20,604	967.76	144,915	1,185.52
65–69	124,872	1,104.66	12,310	939.46	112,562	1,122.73
70–74	72,582	810.63	4,558	488.67	68,024	832.21
75 or older	180,090	876.38	11,327	425.17	168,763	906.66

(Continued)

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Table 6.A3—Number and average monthly benefit, by type of benefit, sex, age, and basis of entitlement, 2015—*Continued*

Age and basis of entitlement	Total		Male		Female	
	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)
			Disabled widow(er)s			
Total	30,397	689.04	3,124	533.90	27,273	706.81
By age						
50–54	13,230	680.11	1,248	504.19	11,982	698.44
55–59	17,038	695.52	1,860	553.28	15,178	712.95
60 or older	129	748.43	16	599.48	113	769.52
			Parents			
All ages	93	1,062.55	15	874.13	78	1,098.78

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes conversions from nondisabled widow(er) benefits to higher retired-worker benefits.

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Table 6.A4—Number and average monthly benefit for retired and disabled workers, by age and sex, 2015

Age	Total		Men		Women	
	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)
			Retired workers			
Total [b]	2,838,988	1,377.55	1,475,237	1,557.44	1,363,751	1,182.95
62–64	1,341,070	1,101.68	648,771	1,244.71	692,299	967.65
62	980,971	1,049.12	471,308	1,183.32	509,663	925.02
63	181,396	1,215.43	91,024	1,368.92	90,372	1,060.83
64	178,703	1,274.79	86,439	1,448.63	92,264	1,111.92
65–69	1,397,880	1,603.84	788,446	1,782.34	609,434	1,372.91
65	286,309	1,475.27	149,310	1,642.87	136,999	1,292.61
66	984,163	1,594.26	565,749	1,766.50	418,414	1,361.36
Disability conversions	460,718	1,377.47	247,179	1,535.01	213,539	1,195.11
New entitlements	523,445	1,785.07	318,570	1,946.12	204,875	1,534.65
67	63,841	1,912.24	38,436	2,109.84	25,405	1,613.29
68	37,040	1,994.97	21,141	2,234.81	15,899	1,676.06
69	26,527	2,058.58	13,810	2,334.70	12,717	1,758.74
70–74	90,891	2,025.99	35,232	2,348.31	55,659	1,821.96
75 or older	9,147	797.52	2,788	738.44	6,359	823.42
			Disabled workers			
Total	741,478	1,270.17	390,248	1,410.94	351,230	1,113.75
Under 25	19,764	640.70	11,671	644.33	8,093	635.46
25–29	21,143	883.62	11,281	912.61	9,862	850.45
30–34	28,388	1,013.27	14,163	1,054.84	14,225	971.88
35–39	35,450	1,098.81	17,218	1,165.24	18,232	1,036.07
40–44	51,318	1,159.85	24,751	1,259.13	26,567	1,067.36
45–49	71,463	1,214.40	35,487	1,335.85	35,976	1,094.59
50–54	145,695	1,250.73	72,859	1,400.09	72,836	1,101.33
50	34,932	1,196.46	17,375	1,348.86	17,557	1,045.64
51	25,868	1,240.20	12,746	1,386.32	13,122	1,098.27
52	27,170	1,259.38	13,525	1,408.37	13,645	1,111.70
53	28,292	1,273.45	14,154	1,420.20	14,138	1,126.52
54	29,433	1,294.59	15,059	1,444.54	14,374	1,137.50
55–59	213,945	1,349.33	113,843	1,516.72	100,102	1,158.97
55	51,994	1,290.13	27,217	1,452.62	24,777	1,111.64
56	39,214	1,336.83	20,628	1,500.64	18,586	1,155.03
57	40,481	1,358.25	21,545	1,526.62	18,936	1,166.68
58	41,018	1,375.96	21,960	1,545.76	19,058	1,180.31
59	41,238	1,400.63	22,493	1,571.21	18,745	1,195.96
60–65	154,312	1,461.47	88,975	1,624.61	65,337	1,239.30
60	43,147	1,439.19	24,342	1,604.55	18,805	1,225.14
61	37,154	1,458.79	21,004	1,631.82	16,150	1,233.76
62	30,571	1,485.11	17,833	1,641.92	12,738	1,265.58
63	21,912	1,478.29	12,857	1,642.85	9,055	1,244.62
64	14,983	1,467.24	8,961	1,618.85	6,022	1,241.64
65	6,545	1,443.63	3,978	1,585.85	2,567	1,223.24

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes conversions from nondisabled widow(er) benefits to higher retired-worker benefits.

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Table 6.A5—Number and average monthly benefit with reduction for early retirement, by type of benefit, age, and sex, 2015

Age	Total		Men		Women	
	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)
			Retired workers			
Total	1,668,226	1,173.39	821,065	1,326.21	847,161	1,025.27
62	980,971	1,049.12	471,308	1,183.32	509,663	925.02
63	181,396	1,215.43	91,024	1,368.92	90,372	1,060.83
64	178,703	1,274.79	86,439	1,448.63	92,264	1,111.92
65	286,278	1,475.39	149,295	1,643.00	136,983	1,292.71
66	38,938	1,399.48	22,763	1,561.66	16,175	1,171.25
Disability conversions	38,763	1,399.59	22,730	1,561.75	16,033	1,169.69
New entitlements	175	1,376.63	33	1,502.39	142	1,347.41
67 or older	1,940	1,636.78	236	2,283.61	1,704	1,547.19
			Disabled workers			
Total	44,889	1,383.75	26,363	1,543.51	18,526	1,156.41
62	18,618	1,394.05	10,672	1,564.28	7,946	1,165.42
63	12,900	1,395.01	7,664	1,556.15	5,236	1,159.15
64	9,051	1,356.36	5,426	1,504.98	3,625	1,133.90
65	4,320	1,363.15	2,601	1,501.43	1,719	1,153.92
			Wives and husbands			
Total	236,159	415.26	12,031	323.31	224,128	420.19
			By basis of entitlement			
Wives and husbands of retired workers	208,503	423.63	9,803	334.81	198,700	428.02
Wives and husbands of disabled workers	27,656	352.09	2,228	272.71	25,428	359.05
			By sex			
Wives	224,128	420.19	. . .	. . .	224,128	420.19
62	103,702	369.57	. . .	. . .	103,702	369.57
63	32,035	389.12	. . .	. . .	32,035	389.12
64	43,069	483.29	. . .	. . .	43,069	483.29
65	41,238	510.16	. . .	. . .	41,238	510.16
66	1,536	420.27	. . .	. . .	1,536	420.27
67 or older	2,548	348.37	. . .	. . .	2,548	348.37
Husbands	12,031	323.31	12,031	323.31	. . .	. . .
			Nondisabled widow(er)s			
Total	209,847	1,150.14	24,597	977.43	185,250	1,173.07
Nondisabled widows	185,250	1,173.07	. . .	. . .	185,250	1,173.07
60	62,568	1,167.81	. . .	. . .	62,568	1,167.81
61	23,575	1,221.53	. . .	. . .	23,575	1,221.53
62	21,964	1,201.11	. . .	. . .	21,964	1,201.11
63	17,071	1,165.58	. . .	. . .	17,071	1,165.58
64	19,737	1,198.52	. . .	. . .	19,737	1,198.52
65	26,731	1,303.27	. . .	. . .	26,731	1,303.27
66	9,509	963.41	. . .	. . .	9,509	963.41
67–69	504	361.19	. . .	. . .	504	361.19
70 or older	3,591	370.99	. . .	. . .	3,591	370.99
Nondisabled widowers	24,597	977.43	24,597	977.43	. . .	. . .

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

. . . = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

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Table 6.A6—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by state or other area, 2015

State or area	Retired workers			Disabled workers		
	Number	Percent	Average monthly benefit [a] (dollars)	Number	Percent	Average monthly benefit [a] (dollars)
All areas	2,838,988	100.0	1,377.55	741,478	100.0	1,270.17
Alabama	48,342	1.7	1,344.54	17,250	2.3	1,258.17
Alaska	6,030	0.2	1,338.32	1,219	0.2	1,295.59
Arizona	57,151	2.0	1,385.38	12,012	1.6	1,313.75
Arkansas	29,008	1.0	1,288.50	11,374	1.5	1,209.55
California	297,309	10.5	1,348.12	60,878	8.2	1,219.00
Colorado	42,369	1.5	1,402.37	7,757	1.0	1,333.47
Connecticut	31,731	1.1	1,557.53	7,189	1.0	1,363.70
Delaware	8,906	0.3	1,496.51	2,336	0.3	1,353.36
District of Columbia	4,284	0.2	1,390.83	1,246	0.2	1,090.63
Florida	190,635	6.7	1,328.17	46,228	6.2	1,256.16
Georgia	83,625	2.9	1,340.42	25,655	3.5	1,256.23
Hawaii	13,897	0.5	1,361.29	2,170	0.3	1,313.08
Idaho	15,084	0.5	1,333.03	3,586	0.5	1,231.19
Illinois	106,685	3.8	1,403.33	26,584	3.6	1,307.77
Indiana	59,414	2.1	1,427.61	18,379	2.5	1,298.53
Iowa	29,071	1.0	1,413.05	6,833	0.9	1,244.35
Kansas	25,354	0.9	1,439.16	6,546	0.9	1,276.45
Kentucky	40,996	1.4	1,304.99	15,394	2.1	1,263.42
Louisiana	39,848	1.4	1,267.85	14,012	1.9	1,183.71
Maine	15,511	0.5	1,292.10	3,854	0.5	1,227.03
Maryland	49,650	1.7	1,512.16	12,999	1.8	1,334.81
Massachusetts	57,276	2.0	1,459.81	16,368	2.2	1,295.15
Michigan	95,128	3.4	1,450.68	27,762	3.7	1,315.61
Minnesota	47,763	1.7	1,481.02	10,223	1.4	1,320.83
Mississippi	29,016	1.0	1,275.30	10,107	1.4	1,207.94
Missouri	56,529	2.0	1,353.34	17,186	2.3	1,269.30
Montana	11,171	0.4	1,300.45	2,409	0.3	1,188.88
Nebraska	15,754	0.6	1,419.10	3,674	0.5	1,231.14
Nevada	25,802	0.9	1,305.57	5,786	0.8	1,307.91
New Hampshire	13,617	0.5	1,524.82	4,031	0.5	1,329.32
New Jersey	76,498	2.7	1,543.01	19,444	2.6	1,405.78
New Mexico	19,760	0.7	1,304.12	5,973	0.8	1,172.13
New York	167,223	5.9	1,426.61	42,252	5.7	1,296.37
North Carolina	92,266	3.2	1,368.84	25,801	3.5	1,269.42
North Dakota	6,343	0.2	1,353.55	1,261	0.2	1,231.04
Ohio	104,432	3.7	1,335.35	31,181	4.2	1,241.26
Oklahoma	34,777	1.2	1,346.97	11,353	1.5	1,214.71
Oregon	40,215	1.4	1,381.82	9,307	1.3	1,273.45
Pennsylvania	123,245	4.3	1,443.78	32,911	4.4	1,296.53
Rhode Island	9,965	0.4	1,434.06	3,034	0.4	1,279.68
South Carolina	49,163	1.7	1,366.84	14,092	1.9	1,266.93
South Dakota	8,376	0.3	1,325.48	1,571	0.2	1,180.41
Tennessee	62,994	2.2	1,348.39	20,450	2.8	1,232.67
Texas	198,148	7.0	1,348.54	49,372	6.7	1,248.78
Utah	18,311	0.6	1,421.80	4,163	0.6	1,290.11

(Continued)

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Table 6.A6—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by state or other area, 2015—*Continued*

State or area	Retired workers			Disabled workers		
	Number	Percent	Average monthly benefit [a] (dollars)	Number	Percent	Average monthly benefit [a] (dollars)
Vermont	6,853	0.2	1,421.74	1,798	0.2	1,234.39
Virginia	72,366	2.5	1,455.93	18,944	2.6	1,310.49
Washington	62,717	2.2	1,478.15	16,027	2.2	1,333.29
West Virginia	20,620	0.7	1,360.36	6,691	0.9	1,320.98
Wisconsin	56,156	2.0	1,433.33	13,999	1.9	1,296.66
Wyoming	5,679	0.2	1,423.89	1,289	0.2	1,289.24
Outlying areas						
Puerto Rico	28,733	1.0	918.61	8,205	1.1	1,058.55
Other [b]	27,192	1.0	768.22	1,313	0.2	1,039.05

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes American Samoa, Guam, Northern Mariana Islands, U.S. Virgin Islands, and foreign countries.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 6.B3—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, 2015

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	2,838,988	100.0	1,668,226	100.0	1,170,762	100.0
Less than 500.00	217,613	7.7	159,253	9.5	58,360	5.0
500.00–549.90	32,544	1.1	23,957	1.4	8,587	0.7
550.00–599.90	49,645	1.7	40,926	2.5	8,719	0.7
600.00–649.90	61,549	2.2	51,480	3.1	10,069	0.9
650.00–699.90	65,576	2.3	53,781	3.2	11,795	1.0
700.00–749.90	73,895	2.6	57,909	3.5	15,986	1.4
750.00–799.90	81,891	2.9	60,731	3.6	21,160	1.8
800.00–849.90	86,503	3.0	63,958	3.8	22,545	1.9
850.00–899.90	85,710	3.0	61,681	3.7	24,029	2.1
900.00–949.90	87,665	3.1	62,762	3.8	24,903	2.1
950.00–999.90	84,778	3.0	58,975	3.5	25,803	2.2
1,000.00–1,049.90	84,020	3.0	57,130	3.4	26,890	2.3
1,050.00–1,099.90	81,281	2.9	54,225	3.3	27,056	2.3
1,100.00–1,149.90	80,878	2.8	53,721	3.2	27,157	2.3
1,150.00–1,199.90	78,243	2.8	51,265	3.1	26,978	2.3
1,200.00–1,249.90	77,386	2.7	50,037	3.0	27,349	2.3
1,250.00–1,299.90	74,631	2.6	46,967	2.8	27,664	2.4
1,300.00–1,349.90	74,183	2.6	45,558	2.7	28,625	2.4
1,350.00–1,399.90	69,756	2.5	43,223	2.6	26,533	2.3
1,400.00–1,449.90	69,330	2.4	42,338	2.5	26,992	2.3
1,450.00–1,499.90	66,212	2.3	39,606	2.4	26,606	2.3
1,500.00–1,549.90	65,285	2.3	38,859	2.3	26,426	2.3
1,550.00–1,599.90	73,589	2.6	47,788	2.9	25,801	2.2
1,600.00–1,649.90	75,876	2.7	49,850	3.0	26,026	2.2
1,650.00–1,699.90	70,048	2.5	44,837	2.7	25,211	2.2
1,700.00–1,749.90	67,651	2.4	41,853	2.5	25,798	2.2
1,750.00–1,799.90	61,511	2.2	36,680	2.2	24,831	2.1
1,800.00–1,849.90	58,161	2.0	34,019	2.0	24,142	2.1
1,850.00–1,899.90	52,811	1.9	29,828	1.8	22,983	2.0
1,900.00–1,949.90	51,836	1.8	28,881	1.7	22,955	2.0
1,950.00–1,999.90	47,131	1.7	24,825	1.5	22,306	1.9
2,000.00–2,049.90	47,727	1.7	22,482	1.3	25,245	2.2
2,050.00–2,099.90	50,931	1.8	17,568	1.1	33,363	2.8
2,100.00 or more	433,142	15.3	71,273	4.3	361,869	30.9
Average benefit (dollars)	1,377.55		1,173.39		1,668.46	

(Continued)

Visited 01/05/2018

Table 6.B3—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, 2015—*Continued*

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	1,475,237	100.0	821,065	100.0	654,172	100.0
Less than 500.00	89,883	6.1	63,167	7.7	26,716	4.1
500.00–549.90	12,430	0.8	8,756	1.1	3,674	0.6
550.00–599.90	18,445	1.3	14,768	1.8	3,677	0.6
600.00–649.90	22,631	1.5	18,612	2.3	4,019	0.6
650.00–699.90	23,689	1.6	19,249	2.3	4,440	0.7
700.00–749.90	26,494	1.8	20,534	2.5	5,960	0.9
750.00–799.90	28,180	1.9	20,080	2.4	8,100	1.2
800.00–849.90	29,274	2.0	20,751	2.5	8,523	1.3
850.00–899.90	29,329	2.0	19,973	2.4	9,356	1.4
900.00–949.90	31,040	2.1	21,167	2.6	9,873	1.5
950.00–999.90	30,807	2.1	20,613	2.5	10,194	1.6
1,000.00–1,049.90	32,437	2.2	21,846	2.7	10,591	1.6
1,050.00–1,099.90	32,374	2.2	21,512	2.6	10,862	1.7
1,100.00–1,149.90	33,628	2.3	22,538	2.7	11,090	1.7
1,150.00–1,199.90	33,703	2.3	22,582	2.8	11,121	1.7
1,200.00–1,249.90	34,580	2.3	23,065	2.8	11,515	1.8
1,250.00–1,299.90	34,462	2.3	22,774	2.8	11,688	1.8
1,300.00–1,349.90	35,235	2.4	23,193	2.8	12,042	1.8
1,350.00–1,399.90	34,973	2.4	22,864	2.8	12,109	1.9
1,400.00–1,449.90	35,640	2.4	23,253	2.8	12,387	1.9
1,450.00–1,499.90	35,006	2.4	22,457	2.7	12,549	1.9
1,500.00–1,549.90	35,420	2.4	22,579	2.7	12,841	2.0
1,550.00–1,599.90	42,265	2.9	29,541	3.6	12,724	1.9
1,600.00–1,649.90	45,832	3.1	32,643	4.0	13,189	2.0
1,650.00–1,699.90	43,446	2.9	30,415	3.7	13,031	2.0
1,700.00–1,749.90	43,308	2.9	29,433	3.6	13,875	2.1
1,750.00–1,799.90	40,090	2.7	26,254	3.2	13,836	2.1
1,800.00–1,849.90	38,179	2.6	24,715	3.0	13,464	2.1
1,850.00–1,899.90	35,381	2.4	22,137	2.7	13,244	2.0
1,900.00–1,949.90	34,999	2.4	21,676	2.6	13,323	2.0
1,950.00–1,999.90	32,149	2.2	18,909	2.3	13,240	2.0
2,000.00–2,049.90	32,557	2.2	17,062	2.1	15,495	2.4
2,050.00–2,099.90	34,652	2.3	13,378	1.6	21,274	3.3
2,100.00 or more	332,719	22.6	58,569	7.1	274,150	41.9
Average benefit (dollars)	1,557.44		1,326.21		1,847.67	

(Continued)

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Table 6.B3—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, 2015—*Continued*

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	1,363,751	100.0	847,161	100.0	516,590	100.0
Less than 500.00	127,730	9.4	96,086	11.3	31,644	6.1
500.00–549.90	20,114	1.5	15,201	1.8	4,913	1.0
550.00–599.90	31,200	2.3	26,158	3.1	5,042	1.0
600.00–649.90	38,918	2.9	32,868	3.9	6,050	1.2
650.00–699.90	41,887	3.1	34,532	4.1	7,355	1.4
700.00–749.90	47,401	3.5	37,375	4.4	10,026	1.9
750.00–799.90	53,711	3.9	40,651	4.8	13,060	2.5
800.00–849.90	57,229	4.2	43,207	5.1	14,022	2.7
850.00–899.90	56,381	4.1	41,708	4.9	14,673	2.8
900.00–949.90	56,625	4.2	41,595	4.9	15,030	2.9
950.00–999.90	53,971	4.0	38,362	4.5	15,609	3.0
1,000.00–1,049.90	51,583	3.8	35,284	4.2	16,299	3.2
1,050.00–1,099.90	48,907	3.6	32,713	3.9	16,194	3.1
1,100.00–1,149.90	47,250	3.5	31,183	3.7	16,067	3.1
1,150.00–1,199.90	44,540	3.3	28,683	3.4	15,857	3.1
1,200.00–1,249.90	42,806	3.1	26,972	3.2	15,834	3.1
1,250.00–1,299.90	40,169	2.9	24,193	2.9	15,976	3.1
1,300.00–1,349.90	38,948	2.9	22,365	2.6	16,583	3.2
1,350.00–1,399.90	34,783	2.6	20,359	2.4	14,424	2.8
1,400.00–1,449.90	33,690	2.5	19,085	2.3	14,605	2.8
1,450.00–1,499.90	31,206	2.3	17,149	2.0	14,057	2.7
1,500.00–1,549.90	29,865	2.2	16,280	1.9	13,585	2.6
1,550.00–1,599.90	31,324	2.3	18,247	2.2	13,077	2.5
1,600.00–1,649.90	30,044	2.2	17,207	2.0	12,837	2.5
1,650.00–1,699.90	26,602	2.0	14,422	1.7	12,180	2.4
1,700.00–1,749.90	24,343	1.8	12,420	1.5	11,923	2.3
1,750.00–1,799.90	21,421	1.6	10,426	1.2	10,995	2.1
1,800.00–1,849.90	19,982	1.5	9,304	1.1	10,678	2.1
1,850.00–1,899.90	17,430	1.3	7,691	0.9	9,739	1.9
1,900.00–1,949.90	16,837	1.2	7,205	0.9	9,632	1.9
1,950.00–1,999.90	14,982	1.1	5,916	0.7	9,066	1.8
2,000.00–2,049.90	15,170	1.1	5,420	0.6	9,750	1.9
2,050.00–2,099.90	16,279	1.2	4,190	0.5	12,089	2.3
2,100.00 or more	100,423	7.4	12,704	1.5	87,719	17.0
Average benefit (dollars)	1,182.95		1,025.27		1,441.53	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits awarded before the December cost-of-living increase are converted to the December rates before percentages are computed.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

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Table 6.B4—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, 2015

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	2,838,988	100.0	1,668,226	100.0	1,170,762	100.0
Less than 500.00	205,720	7.2	136,538	8.2	69,182	5.9
500.00–549.90	30,758	1.1	20,768	1.2	9,990	0.9
550.00–599.90	30,878	1.1	20,712	1.2	10,166	0.9
600.00–649.90	32,295	1.1	20,277	1.2	12,018	1.0
650.00–699.90	33,954	1.2	19,991	1.2	13,963	1.2
700.00–749.90	45,630	1.6	26,205	1.6	19,425	1.7
750.00–799.90	77,655	2.7	52,036	3.1	25,619	2.2
800.00–849.90	76,767	2.7	50,597	3.0	26,170	2.2
850.00–899.90	77,027	2.7	50,038	3.0	26,989	2.3
900.00–949.90	75,629	2.7	48,575	2.9	27,054	2.3
950.00–999.90	75,456	2.7	48,243	2.9	27,213	2.3
1,000.00–1,049.90	74,642	2.6	47,110	2.8	27,532	2.4
1,050.00–1,099.90	74,380	2.6	46,834	2.8	27,546	2.4
1,100.00–1,149.90	73,124	2.6	45,774	2.7	27,350	2.3
1,150.00–1,199.90	72,871	2.6	45,588	2.7	27,283	2.3
1,200.00–1,249.90	72,911	2.6	45,443	2.7	27,468	2.3
1,250.00–1,299.90	72,081	2.5	44,651	2.7	27,430	2.3
1,300.00–1,349.90	71,363	2.5	43,705	2.6	27,658	2.4
1,350.00–1,399.90	70,199	2.5	43,211	2.6	26,988	2.3
1,400.00–1,449.90	69,699	2.5	42,382	2.5	27,317	2.3
1,450.00–1,499.90	68,233	2.4	41,680	2.5	26,553	2.3
1,500.00–1,549.90	66,117	2.3	40,045	2.4	26,072	2.2
1,550.00–1,599.90	65,188	2.3	39,630	2.4	25,558	2.2
1,600.00–1,649.90	64,108	2.3	38,508	2.3	25,600	2.2
1,650.00–1,699.90	61,458	2.2	36,820	2.2	24,638	2.1
1,700.00–1,749.90	60,531	2.1	35,523	2.1	25,008	2.1
1,750.00–1,799.90	58,680	2.1	34,640	2.1	24,040	2.1
1,800.00–1,849.90	56,249	2.0	32,971	2.0	23,278	2.0
1,850.00–1,899.90	54,708	1.9	32,220	1.9	22,488	1.9
1,900.00–1,949.90	52,501	1.8	30,463	1.8	22,038	1.9
1,950.00–1,999.90	50,336	1.8	28,920	1.7	21,416	1.8
2,000.00–2,049.90	56,568	2.0	30,956	1.9	25,612	2.2
2,050.00–2,099.90	80,642	2.8	45,058	2.7	35,584	3.0
2,100.00 or more	630,630	22.2	302,114	18.1	328,516	28.1
Average primary insurance amount (dollars)	1,479.31		1,407.75		1,581.29	

(Continued)

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Table 6.B4—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, 2015—*Continued*

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Men	1,475,237	100.0	821,065	100.0	654,172	100.0
Less than 500.00	75,450	5.1	46,976	5.7	28,474	4.4
500.00–549.90	10,798	0.7	7,077	0.9	3,721	0.6
550.00–599.90	10,737	0.7	6,970	0.8	3,767	0.6
600.00–649.90	11,030	0.7	6,889	0.8	4,141	0.6
650.00–699.90	11,255	0.8	6,609	0.8	4,646	0.7
700.00–749.90	15,265	1.0	8,796	1.1	6,469	1.0
750.00–799.90	25,866	1.8	17,018	2.1	8,848	1.4
800.00–849.90	25,925	1.8	16,718	2.0	9,207	1.4
850.00–899.90	26,221	1.8	16,395	2.0	9,826	1.5
900.00–949.90	26,361	1.8	16,260	2.0	10,101	1.5
950.00–999.90	26,648	1.8	16,318	2.0	10,330	1.6
1,000.00–1,049.90	26,741	1.8	16,204	2.0	10,537	1.6
1,050.00–1,099.90	27,337	1.9	16,430	2.0	10,907	1.7
1,100.00–1,149.90	27,587	1.9	16,417	2.0	11,170	1.7
1,150.00–1,199.90	28,097	1.9	16,834	2.1	11,263	1.7
1,200.00–1,249.90	29,028	2.0	17,557	2.1	11,471	1.8
1,250.00–1,299.90	29,489	2.0	17,696	2.2	11,793	1.8
1,300.00–1,349.90	30,217	2.0	18,059	2.2	12,158	1.9
1,350.00–1,399.90	30,861	2.1	18,576	2.3	12,285	1.9
1,400.00–1,449.90	31,478	2.1	18,882	2.3	12,596	1.9
1,450.00–1,499.90	32,383	2.2	19,576	2.4	12,807	2.0
1,500.00–1,549.90	32,561	2.2	19,531	2.4	13,030	2.0
1,550.00–1,599.90	33,152	2.2	20,133	2.5	13,019	2.0
1,600.00–1,649.90	33,942	2.3	20,429	2.5	13,513	2.1
1,650.00–1,699.90	33,410	2.3	19,999	2.4	13,411	2.1
1,700.00–1,749.90	34,065	2.3	19,950	2.4	14,115	2.2
1,750.00–1,799.90	34,128	2.3	20,064	2.4	14,064	2.1
1,800.00–1,849.90	33,320	2.3	19,547	2.4	13,773	2.1
1,850.00–1,899.90	33,230	2.3	19,487	2.4	13,743	2.1
1,900.00–1,949.90	32,402	2.2	18,788	2.3	13,614	2.1
1,950.00–1,999.90	31,603	2.1	18,078	2.2	13,525	2.1
2,000.00–2,049.90	36,077	2.4	19,741	2.4	16,336	2.5
2,050.00–2,099.90	53,155	3.6	29,992	3.7	23,163	3.5
2,100.00 or more	495,418	33.6	233,069	28.4	262,349	40.1
Average primary insurance amount (dollars)	1,684.34		1,607.24		1,781.11	

(Continued)

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Table 6.B4—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, 2015—*Continued*

Sex and primary insurance amount (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	1,363,751	100.0	847,161	100.0	516,590	100.0
Less than 500.00	130,270	9.6	89,562	10.6	40,708	7.9
500.00–549.90	19,960	1.5	13,691	1.6	6,269	1.2
550.00–599.90	20,141	1.5	13,742	1.6	6,399	1.2
600.00–649.90	21,265	1.6	13,388	1.6	7,877	1.5
650.00–699.90	22,699	1.7	13,382	1.6	9,317	1.8
700.00–749.90	30,365	2.2	17,409	2.1	12,956	2.5
750.00–799.90	51,789	3.8	35,018	4.1	16,771	3.2
800.00–849.90	50,842	3.7	33,879	4.0	16,963	3.3
850.00–899.90	50,806	3.7	33,643	4.0	17,163	3.3
900.00–949.90	49,268	3.6	32,315	3.8	16,953	3.3
950.00–999.90	48,808	3.6	31,925	3.8	16,883	3.3
1,000.00–1,049.90	47,901	3.5	30,906	3.6	16,995	3.3
1,050.00–1,099.90	47,043	3.4	30,404	3.6	16,639	3.2
1,100.00–1,149.90	45,537	3.3	29,357	3.5	16,180	3.1
1,150.00–1,199.90	44,774	3.3	28,754	3.4	16,020	3.1
1,200.00–1,249.90	43,883	3.2	27,886	3.3	15,997	3.1
1,250.00–1,299.90	42,592	3.1	26,955	3.2	15,637	3.0
1,300.00–1,349.90	41,146	3.0	25,646	3.0	15,500	3.0
1,350.00–1,399.90	39,338	2.9	24,635	2.9	14,703	2.8
1,400.00–1,449.90	38,221	2.8	23,500	2.8	14,721	2.8
1,450.00–1,499.90	35,850	2.6	22,104	2.6	13,746	2.7
1,500.00–1,549.90	33,556	2.5	20,514	2.4	13,042	2.5
1,550.00–1,599.90	32,036	2.3	19,497	2.3	12,539	2.4
1,600.00–1,649.90	30,166	2.2	18,079	2.1	12,087	2.3
1,650.00–1,699.90	28,048	2.1	16,821	2.0	11,227	2.2
1,700.00–1,749.90	26,466	1.9	15,573	1.8	10,893	2.1
1,750.00–1,799.90	24,552	1.8	14,576	1.7	9,976	1.9
1,800.00–1,849.90	22,929	1.7	13,424	1.6	9,505	1.8
1,850.00–1,899.90	21,478	1.6	12,733	1.5	8,745	1.7
1,900.00–1,949.90	20,099	1.5	11,675	1.4	8,424	1.6
1,950.00–1,999.90	18,733	1.4	10,842	1.3	7,891	1.5
2,000.00–2,049.90	20,491	1.5	11,215	1.3	9,276	1.8
2,050.00–2,099.90	27,487	2.0	15,066	1.8	12,421	2.4
2,100.00 or more	135,212	9.9	69,045	8.2	66,167	12.8
Average primary insurance amount (dollars)	1,257.53		1,214.39		1,328.26	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Primary insurance amounts awarded before the December cost-of-living increase are converted to the December rates before percentages are computed.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

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Table 6.B5—Number, average age, and percentage distribution, by sex and age, selected years 1940–2015

Year of award action [a]	Number (thousands)	Average age	Percentage distribution by age [b]										
			Total, all ages	62	63	64	65 to FRA [c]	FRA [d]			FRA to 69 [g]	70–74	75 or older
								Total	Newly entitled [e]	Disability conversions [f]			
							Men						
1940	117	68.1	100.0	. . .	. . .	. . .	. . .	17.1	17.1	. . .	58.8	16.5	7.6
1945	166	69.6	100.0	. . .	. . .	. . .	. . .	15.9	15.9	. . .	43.3	28.1	12.7
1950	444	68.7	100.0	. . .	. . .	. . .	. . .	21.9	21.9	. . .	47.3	21.0	9.8
1955	629	68.4	100.0	. . .	. . .	. . .	. . .	29.4	29.4	. . .	38.0	24.7	7.8
1960	630	66.8	100.0	. . .	. . .	. . .	. . .	48.1	42.3	5.8	36.6	13.2	2.1
1965	743	65.7	100.0	15.6	10.0	6.0	. . .	31.6	25.8	5.8	25.9	7.7	3.2
1970	814	64.4	100.0	19.0	12.8	8.5	. . .	48.7	39.6	9.1	9.3	1.3	0.4
1975	902	64.0	100.0	25.8	14.1	9.0	. . .	43.6	32.0	11.6	6.5	0.7	0.2
1980	942	63.9	100.0	30.1	13.1	8.5	. . .	42.4	31.8	10.6	5.2	0.6	0.1
1985	986	63.7	100.0	45.5	8.2	11.6	. . .	31.2	18.2	13.1	2.9	0.5	0.2
1986	1,011	63.7	100.0	47.0	8.2	11.8	. . .	29.2	17.2	12.0	3.1	0.6	0.1
1987	970	63.6	100.0	47.6	8.1	11.4	. . .	28.8	16.8	12.0	3.4	0.6	0.1
1988	944	63.7	100.0	48.2	8.1	9.9	. . .	28.6	16.6	12.0	4.1	0.9	0.2
1989	983	63.7	100.0	48.0	7.1	9.3	. . .	30.1	17.5	12.6	4.6	0.7	0.2
1990	964	63.7	100.0	47.2	7.6	11.3	. . .	27.6	16.4	11.1	5.1	1.0	0.2
1991	996	63.7	100.0	46.8	8.1	10.9	. . .	27.9	17.2	10.7	5.1	0.9	0.2
1992	989	63.7	100.0	48.2	7.3	11.4	. . .	27.2	16.6	10.6	5.0	0.8	0.1
1993	980	63.7	100.0	48.7	8.0	11.0	. . .	26.7	16.1	10.5	4.5	0.9	0.2
1994	923	63.6	100.0	49.0	7.4	11.4	. . .	27.1	15.7	11.5	4.0	1.0	0.1
1995	916	63.7	100.0	49.3	7.3	10.5	. . .	27.5	15.8	11.8	4.0	1.1	0.3
1996	895	63.6	100.0	49.9	7.1	9.7	. . .	27.6	14.9	12.6	4.5	1.1	0.1
1997 [h]	904	63.7	100.0	50.5	6.6	9.7	. . .	26.9	14.9	12.0	4.7	1.3	0.2
1998	909	63.8	100.0	49.6	7.1	9.9	. . .	27.3	14.7	12.6	4.6	1.3	0.2
1999	940	63.7	100.0	49.3	7.3	9.8	. . .	27.4	14.8	12.6	4.7	1.3	0.2
2000	1,115	64.1	100.0	41.6	6.1	9.4	. . .	31.7	20.3	11.4	9.9	1.1	0.2
2001	992	63.7	100.0	46.8	6.7	12.1	. . .	30.8	18.1	12.7	2.8	0.7	0.2
2002	1,001	63.7	100.0	46.4	7.1	13.8	. . .	29.7	17.1	12.6	2.1	0.7	0.2
2003	969	63.6	100.0	49.5	6.9	13.2	3.7	23.3	11.7	11.6	2.7	0.5	0.1
2004	1,010	63.6	100.0	50.3	7.1	11.1	5.2	22.9	11.6	11.3	2.7	0.5	0.1
2005	1,061	63.6	100.0	50.2	7.2	9.6	7.2	22.4	11.2	11.2	2.7	0.5	0.2
2006	1,057	63.8	100.0	45.6	7.7	9.2	9.7	23.9	11.8	12.1	3.1	0.7	0.2
2007	1,075	64.0	100.0	42.4	7.4	9.3	12.1	24.6	12.0	12.1	3.2	0.7	0.2
2008	1,200	64.0	100.0	42.5	7.0	8.4	13.4	24.7	12.4	12.3	3.2	0.6	0.2
2009	1,452	64.0	100.0	44.3	7.2	7.4	11.7	25.3	12.7	12.6	3.4	0.6	0.1
2010	1,387	64.1	100.0	42.6	8.3	6.9	10.6	26.6	13.5	13.0	4.1	0.7	0.2
2011	1,340	64.0	100.0	41.4	7.2	7.5	10.3	27.8	14.3	13.6	4.7	0.9	0.2
2012	1,419	64.2	100.0	37.2	6.5	6.7	11.5	31.5	16.2	15.3	5.2	1.2	0.2
2013	1,447	64.3	100.0	34.8	6.0	6.1	10.8	34.7	17.8	16.9	5.8	1.6	0.2
2014	1,433	64.4	100.0	34.5	6.1	6.0	10.3	33.9	17.0	16.9	7.1	1.9	0.1
2015	1,475	64.5	100.0	31.9	6.2	5.9	10.1	34.3	17.6	16.8	9.0	2.4	0.2

(Continued)

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Table 6.B5—Number, average age, and percentage distribution, by sex and age, selected years 1940–2015—*Continued*

Year of award action [a]	Number (thousands)	Average age	Percentage distribution by age [b]										
			Total, all ages	62	63	64	65 to FRA [c]	FRA [d]			FRA to 69 [g]	70–74	75 or older
								Total	Newly entitled [e]	Disability conversions [f]			
							Women						
1940	15	67.4	100.0	. . .	. . .	. . .	. . .	20.8	20.8	. . .	62.3	12.5	4.3
1945	20	68.5	100.0	. . .	. . .	. . .	. . .	24.0	24.0	. . .	45.0	23.6	7.3
1950	123	68.0	100.0	. . .	. . .	. . .	. . .	22.3	22.3	. . .	53.6	19.6	4.4
1955	281	67.8	100.0	. . .	. . .	. . .	. . .	36.6	36.6	. . .	38.7	18.1	6.6
1960	351	65.2	100.0	27.1	13.3	8.1	. . .	18.4	17.4	1.0	22.2	8.2	2.7
1965	440	65.3	100.0	32.6	12.1	6.0	. . .	19.9	16.9	3.0	17.4	6.7	5.4
1970	524	63.9	100.0	35.8	14.3	7.2	. . .	31.3	25.7	5.5	9.2	1.7	0.6
1975	603	63.7	100.0	41.6	13.7	7.0	. . .	29.3	22.0	7.3	6.8	1.2	0.4
1980	671	63.5	100.0	45.9	11.5	6.5	. . .	29.9	22.1	7.7	5.0	0.9	0.2
1985	697	63.4	100.0	57.9	7.4	9.8	. . .	21.3	12.2	9.1	2.6	0.8	0.2
1986	713	63.4	100.0	57.5	7.0	10.4	. . .	21.6	12.6	8.9	2.5	0.9	0.2
1987	681	63.3	100.0	58.9	7.2	9.6	. . .	20.8	11.8	9.0	2.6	0.7	0.2
1988	667	63.3	100.0	59.4	6.9	7.9	. . .	21.8	12.8	9.0	3.1	0.7	0.2
1989	674	63.4	100.0	57.9	6.5	9.4	. . .	21.6	12.8	8.8	3.3	1.0	0.3
1990	679	63.5	100.0	55.9	7.2	9.8	. . .	21.5	12.7	8.9	4.1	1.0	0.5
1991	685	63.5	100.0	56.1	7.1	9.5	. . .	22.3	13.9	8.4	3.8	0.9	0.3
1992	708	63.5	100.0	56.7	6.9	9.8	. . .	21.5	12.5	9.0	3.7	1.1	0.3
1993	704	63.5	100.0	56.0	6.8	10.2	. . .	22.4	13.6	8.8	3.1	1.1	0.3
1994	690	63.4	100.0	57.6	6.7	10.2	. . .	21.0	11.8	9.1	3.3	1.0	0.3
1995	684	63.5	100.0	55.4	6.6	10.1	. . .	22.6	12.8	9.7	3.5	1.4	0.4
1996	684	63.4	100.0	57.4	5.9	9.4	. . .	22.7	12.5	10.2	3.4	1.0	0.3
1997 [h]	809	65.4	100.0	48.2	5.5	7.5	. . .	19.5	10.5	8.9	4.4	6.4	8.5
1998	733	64.0	100.0	53.1	7.0	8.9	. . .	22.0	12.4	9.6	4.1	2.4	2.5
1999	737	63.6	100.0	55.1	6.8	9.2	. . .	22.6	12.5	10.1	3.8	1.8	0.7
2000	854	63.8	100.0	52.2	5.9	9.3	. . .	23.6	13.9	9.7	6.5	2.2	0.4
2001	795	63.7	100.0	51.3	7.1	11.5	. . .	23.7	12.8	10.9	3.1	2.6	0.6
2002	811	63.6	100.0	52.9	6.6	12.2	. . .	23.9	12.7	11.2	2.3	1.8	0.3
2003	822	63.6	100.0	54.3	6.4	12.2	3.1	18.0	7.8	10.2	3.7	1.9	0.4
2004	874	63.6	100.0	55.0	6.7	10.6	4.5	17.6	7.5	10.1	3.8	1.6	0.3
2005	939	63.6	100.0	54.3	6.9	9.5	6.2	17.1	7.4	9.7	3.8	1.8	0.3
2006	942	63.8	100.0	50.2	7.5	9.4	8.4	18.2	7.7	10.5	4.0	2.0	0.4
2007	961	63.9	100.0	47.6	7.3	10.0	10.6	18.9	7.8	11.1	3.7	1.6	0.2
2008	1,079	63.9	100.0	48.3	6.9	9.0	11.6	18.9	7.7	11.2	3.2	1.5	0.7
2009	1,288	63.9	100.0	49.8	6.5	7.2	10.2	20.5	8.6	11.9	3.9	1.5	0.5
2010	1,248	63.9	100.0	47.9	8.1	7.0	9.8	21.6	9.3	12.2	3.8	1.6	0.2
2011	1,238	63.8	100.0	46.5	7.3	8.0	9.8	22.1	9.7	12.4	4.2	1.8	0.2
2012	1,316	64.0	100.0	42.4	6.9	7.5	11.4	25.2	11.2	14.1	4.5	2.0	0.2
2013	1,347	64.2	100.0	40.2	6.4	6.9	10.7	27.8	12.3	15.4	4.9	3.0	0.2
2014	1,339	64.2	100.0	39.7	6.6	6.9	10.3	27.5	11.9	15.5	5.7	3.1	0.2
2015	1,364	64.4	100.0	37.4	6.6	6.8	10.0	27.9	12.3	15.7	6.7	4.1	0.5

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1985–2001 are based on a 1 percent sample. All other years are 100 percent data.

NOTES: Percentage distributions for 2003–2009 differ slightly from those in prior editions of this table because of changes in the methodology of calculating age (see footnote b) and in the presentation of legislated FRA (see footnotes c–g).

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; FRA = full retirement age.

(Continued)

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Table 6.B5—Number, average age, and percentage distribution, by sex and age, selected years 1940–2015—*Continued*

a. Reflects the date the award action was posted on the Master Beneficiary Record. Entitlement can be retroactive and thus precede the date of award. For data by year of entitlement, see table 6.B5.1.

b. Age on birthday in year of award for 1940–1980. Age in month of award for 1985–2002. Age in month of entitlement for 2003 and later. (In previous editions of this table, the transition from age in month of award to age in month of entitlement did not take effect until 2006.)

c. Workers entitled in the period between attainment of age 65 and the month prior to attaining FRA.

d. FRA is 65 for workers attaining age 65 before 2003, and increases by 2 months per year for workers attaining age 65 in a year after 2002, until it becomes 66 for workers attaining age 65 between 2008 and 2019.

e. For 1940–2002, includes workers entitled in the period between attainment of age 65 and the month prior to attaining age 66. Beginning with 2003, includes workers entitled only in the month they attain FRA.

f. Disabled worker benefit automatically converts to a retired worker benefit in the month the worker attains FRA.

g. For 1940–2002, includes workers entitled in the period between attainment of age 66 and the month prior to attaining age 70. Beginning with 2003, includes workers entitled in the period between the month after attaining FRA and the month prior to attaining age 70.

h. In response to a March 1997 audit by the Social Security Administration (SSA) Office of the Inspector General, notifications of eligibility for higher benefits were mailed to approximately 200,000 surviving spouses, resulting in higher numbers for 1997. SSA subsequently initiated the Widow(er)'s Insurance Benefits/Retirement Insurance Benefits (WIB/RIB) outreach program to identify and notify surviving spouses who are eligible for higher retirement benefits at FRA and age 70.

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Table 6.B5.1—Number, average age, and percentage distribution, by sex and age at entitlement, 1998–2015

Year of entitlement	Number (thousands)	Average age	Percentage distribution by age at month of entitlement											
			Total, all ages	62	63	64	65 [a]			66 [a]		Disability conversions [b]	67–69	70 or older
							Before FRA	At FRA	After FRA	At FRA	After FRA			
Men														
1998	902	63.4	100.0	50.8	6.7	10.6	. . .	12.1	2.5	. . .	1.4	12.7	2.1	1.1
1999	964	63.5	100.0	49.0	6.8	10.8	. . .	12.3	3.2	. . .	1.8	12.3	2.7	1.2
2000	1,092	63.6	100.0	44.8	6.1	9.7	. . .	15.5	4.5	. . .	2.8	11.6	4.2	0.8
2001	977	63.4	100.0	48.3	6.6	12.3	. . .	16.2	1.3	. . .	0.7	12.9	1.1	0.7
2002	998	63.4	100.0	47.7	6.8	13.6	. . .	15.8	1.2	. . .	0.6	12.6	0.9	0.6
2003	973	63.3	100.0	49.6	6.9	13.1	3.8	11.5	1.2	. . .	0.6	11.7	0.9	0.6
2004	1,012	63.3	100.0	50.3	7.2	11.1	5.3	11.5	1.1	. . .	0.7	11.3	0.9	0.7
2005	1,058	63.4	100.0	49.6	7.1	9.5	7.3	11.4	1.0	. . .	0.9	10.9	1.2	1.0
2006	1,042	63.5	100.0	45.7	7.8	9.3	9.9	11.3	0.8	. . .	1.0	12.3	1.1	0.8
2007	1,069	63.6	100.0	42.6	7.5	9.4	12.2	11.8	0.6	. . .	1.4	12.5	1.3	0.8
2008	1,191	63.6	100.0	42.6	7.1	8.4	13.5	12.0	0.3	. . .	1.7	12.4	1.3	0.7
2009	1,454	63.8	100.0	44.0	7.2	7.3	11.7	. . .	. . .	13.5	1.9	12.1	1.5	0.8
2010	1,384	63.9	100.0	42.6	8.3	6.9	10.6	. . .	. . .	13.5	2.2	13.0	2.0	0.9
2011	1,348	64.0	100.0	41.3	7.1	7.5	10.3	. . .	. . .	14.3	2.4	13.4	2.4	1.2
2012	1,422	64.2	100.0	37.0	6.4	6.6	11.4	. . .	. . .	16.5	2.6	15.3	2.7	1.4
2013	1,459	64.3	100.0	34.7	6.0	6.1	10.7	. . .	. . .	17.7	3.2	16.8	3.0	1.7
2014	1,441	64.4	100.0	34.2	6.1	5.9	10.2	. . .	. . .	17.0	3.5	16.9	4.0	2.2
2015	1,391	64.4	100.0	33.1	6.3	5.9	10.5	. . .	. . .	17.4	3.1	17.7	3.9	2.2
Women														
1998	727	63.5	100.0	55.9	6.0	9.6	. . .	9.7	1.9	. . .	1.2	9.7	2.6	3.4
1999	755	63.3	100.0	55.4	6.2	10.0	. . .	10.3	2.2	. . .	1.4	9.9	2.5	2.1
2000	837	63.5	100.0	52.7	6.0	9.5	. . .	11.6	3.1	. . .	1.8	9.8	3.3	2.1
2001	785	63.3	100.0	54.6	6.1	11.4	. . .	11.4	1.1	. . .	0.7	11.0	1.8	1.8
2002	817	63.4	100.0	53.3	6.2	12.5	. . .	11.2	1.2	. . .	0.6	11.1	1.6	2.2
2003	823	63.3	100.0	54.5	6.5	12.3	3.2	7.7	1.1	. . .	0.7	10.3	1.8	2.0
2004	879	63.3	100.0	54.9	6.7	10.6	4.5	7.5	1.0	. . .	0.8	10.0	2.0	1.9
2005	939	63.4	100.0	54.1	6.8	9.5	6.2	7.5	0.8	. . .	0.9	9.7	2.1	2.3
2006	938	63.5	100.0	50.4	7.6	9.5	8.5	7.6	0.7	. . .	1.0	10.6	2.2	2.0
2007	965	63.6	100.0	47.5	7.3	10.0	10.6	7.5	0.5	. . .	1.2	11.1	2.0	2.2
2008	1,077	63.6	100.0	48.0	6.8	8.8	11.6	7.5	0.2	. . .	1.6	11.2	1.9	2.4
2009	1,280	63.7	100.0	49.9	6.5	7.2	10.2	. . .	. . .	9.3	1.6	11.5	2.0	1.6
2010	1,246	63.7	100.0	47.9	8.1	7.0	9.8	. . .	. . .	9.3	1.7	12.3	2.1	1.8
2011	1,245	63.8	100.0	46.5	7.2	8.0	9.8	. . .	. . .	9.9	1.9	12.3	2.4	2.1
2012	1,323	64.0	100.0	42.1	6.8	7.4	11.3	. . .	. . .	11.3	2.0	14.0	2.6	2.5
2013	1,353	64.1	100.0	40.2	6.4	6.9	10.7	. . .	. . .	12.4	2.4	15.4	2.7	2.9
2014	1,356	64.3	100.0	39.2	6.6	6.8	10.2	. . .	. . .	11.9	2.5	15.4	3.3	4.0
2015	1,286	64.2	100.0	38.9	6.7	6.9	10.4	. . .	. . .	12.1	2.1	16.5	3.1	3.4

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: The data in this table differ from those in table 6.B5 because awards are summarized here by the year in which entitlement began rather than by the year the award action was posted on the Master Beneficiary Record. The year of entitlement often precedes the year of action because of retroactive entitlements, delayed award actions, and other reasons. Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; FRA = full retirement age.

a. FRA is 65 for workers attaining age 65 before 2003, and increases by 2 months per year for workers attaining age 65 in a year after 2002, until it becomes 66 for workers attaining age 65 between 2008 and 2019.

b. Disabled worker benefit automatically converts to a retired worker benefit in the month the worker attains FRA.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.C1—Number and percentage distribution, by monthly benefit and sex, 2015

Monthly benefit (dollars)	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
All disabled workers	741,478	100.0	390,248	100.0	351,230	100.0
Less than 100.00	3,104	0.4	1,694	0.4	1,410	0.4
100.00–149.90	686	0.1	313	0.1	373	0.1
150.00–199.90	1,542	0.2	582	0.1	960	0.3
200.00–249.90	3,337	0.5	1,344	0.3	1,993	0.6
250.00–299.90	5,002	0.7	1,968	0.5	3,034	0.9
300.00–349.90	6,625	0.9	2,558	0.7	4,067	1.2
350.00–399.90	7,401	1.0	2,781	0.7	4,620	1.3
400.00–449.90	8,206	1.1	2,971	0.8	5,235	1.5
450.00–499.90	8,816	1.2	3,194	0.8	5,622	1.6
500.00–549.90	9,282	1.3	3,399	0.9	5,883	1.7
550.00–599.90	9,964	1.3	3,433	0.9	6,531	1.9
600.00–649.90	10,467	1.4	3,693	0.9	6,774	1.9
650.00–699.90	10,730	1.4	3,742	1.0	6,988	2.0
700.00–749.90	15,792	2.1	5,393	1.4	10,399	3.0
750.00–799.90	30,603	4.1	10,496	2.7	20,107	5.7
800.00–849.90	32,014	4.3	11,304	2.9	20,710	5.9
850.00–899.90	31,842	4.3	12,073	3.1	19,769	5.6
900.00–949.90	31,697	4.3	12,561	3.2	19,136	5.4
950.00–999.90	31,644	4.3	13,033	3.3	18,611	5.3
1,000.00–1,049.90	30,921	4.2	13,413	3.4	17,508	5.0
1,050.00–1,099.90	30,025	4.0	13,591	3.5	16,434	4.7
1,100.00–1,149.90	28,640	3.9	13,630	3.5	15,010	4.3
1,150.00–1,199.90	28,025	3.8	13,958	3.6	14,067	4.0
1,200.00–1,249.90	26,434	3.6	13,874	3.6	12,560	3.6
1,250.00–1,299.90	24,933	3.4	13,196	3.4	11,737	3.3
1,300.00–1,349.90	23,964	3.2	13,331	3.4	10,633	3.0
1,350.00–1,399.90	22,403	3.0	12,970	3.3	9,433	2.7
1,400.00–1,449.90	21,219	2.9	12,736	3.3	8,483	2.4
1,450.00–1,499.90	20,085	2.7	12,346	3.2	7,739	2.2
1,500.00–1,549.90	18,484	2.5	11,597	3.0	6,887	2.0
1,550.00–1,599.90	17,458	2.4	11,244	2.9	6,214	1.8
1,600.00–1,649.90	16,128	2.2	10,546	2.7	5,582	1.6
1,650.00–1,699.90	14,556	2.0	9,815	2.5	4,741	1.3
1,700.00–1,749.90	13,600	1.8	9,286	2.4	4,314	1.2
1,750.00–1,799.90	12,748	1.7	8,805	2.3	3,943	1.1
1,800.00–1,849.90	11,343	1.5	7,960	2.0	3,383	1.0
1,850.00–1,899.90	10,707	1.4	7,588	1.9	3,119	0.9
1,900.00–1,949.90	9,844	1.3	6,943	1.8	2,901	0.8
1,950.00–1,999.90	9,170	1.2	6,562	1.7	2,608	0.7
2,000.00–2,049.90	9,102	1.2	6,647	1.7	2,455	0.7
2,050.00–2,099.90	12,321	1.7	8,897	2.3	3,424	1.0
2,100.00 or more	70,614	9.5	54,781	14.0	15,833	4.5
Average benefit (dollars)	1,270.17		1,410.94		1,113.75	

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

Benefits awarded before the December cost-of-living increase are converted to the December rates before percentages are computed.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.C2—Number, average age, and percentage distribution, by sex and age, selected years 1957–2015

Year	Number	Average age	Percentage distribution, by age									
			Total, all ages	Under 30	30–39	40–44	45–49	50–54	55–59	60–61	62–64	65 [a]
							Men					
1957	148,376	59.2	100.0	. . .	. . .	. . .	. . .	17.1	28.0	17.0	33.8	4.1
1958	107,003	59.0	100.0	. . .	. . .	. . .	. . .	19.7	27.5	15.2	28.9	8.7
1959	146,547	58.9	100.0	. . .	. . .	. . .	. . .	21.1	27.4	14.8	28.8	7.8
1960	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4
1965	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0
1970	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6
1975	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5
1980	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8
1981	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7
1982	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2
1983	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3
1984	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3
1985	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	0.3
1986	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	0.3
1987	265,900	49.0	100.0	9.4	16.0	8.6	9.3	13.9	20.8	10.9	11.0	0.2
1988	265,700	49.2	100.0	8.4	16.0	9.7	9.0	14.6	21.3	10.5	10.2	0.2
1989	268,600	49.0	100.0	8.7	16.0	9.5	10.2	14.2	20.6	9.7	10.8	0.3
1990	293,300	48.1	100.0	10.9	16.9	9.4	9.5	13.5	20.5	10.3	8.8	0.1
1991	322,700	47.9	100.0	9.5	17.7	10.6	11.0	14.1	18.4	9.4	9.1	0.2
1992	395,600	47.8	100.0	9.5	18.5	10.8	11.0	13.0	18.6	9.8	8.7	0.2
1993	391,800	47.7	100.0	9.2	18.9	10.1	11.7	14.7	18.8	8.6	7.8	0.2
1994	379,300	48.4	100.0	6.8	18.4	10.8	12.7	15.4	19.3	9.0	7.6	0.1
1995	368,400	48.9	100.0	7.2	16.3	10.7	11.5	15.7	20.4	8.9	9.1	0.2
1996	347,100	48.7	100.0	6.9	16.2	10.8	13.2	16.2	19.9	9.3	7.5	0.1
1997	311,100	49.3	100.0	6.3	14.6	10.8	13.5	16.1	21.6	8.8	8.2	0.1
1998	331,400	49.2	100.0	6.3	14.3	11.1	12.4	18.3	21.6	8.1	7.8	0.2
1999	338,900	49.6	100.0	6.2	13.1	11.4	12.4	18.3	21.7	8.8	8.0	0.3
2000	329,800	49.6	100.0	6.8	12.9	10.7	12.7	17.7	21.0	9.1	8.8	0.2
2001	364,500	49.4	100.0	7.5	13.2	9.9	12.2	17.4	22.6	9.2	7.9	0.1
2002	406,336	49.4	100.0	7.8	12.0	10.3	12.7	17.5	22.5	9.2	7.9	0.1
2003	421,598	49.7	100.0	7.0	11.8	10.2	12.8	17.6	22.8	9.6	7.9	0.3
2004	428,672	50.0	100.0	6.8	11.3	9.9	12.8	17.6	23.4	9.6	8.2	0.4
2005	444,312	50.2	100.0	6.6	10.8	9.8	13.0	17.8	23.5	8.8	8.9	0.7
2006	425,285	48.4	100.0	8.2	11.2	10.1	13.1	18.2	23.6	8.4	6.8	0.4
2007	428,836	49.1	100.0	8.2	10.7	9.7	12.8	18.3	23.7	8.9	7.2	0.5
2008	466,966	49.2	100.0	8.4	10.3	9.3	12.7	18.6	23.4	9.5	7.0	0.7
2009	521,424	49.2	100.0	8.5	10.3	8.9	12.5	19.1	23.6	9.3	7.0	0.7
2010	555,999	49.5	100.0	7.8	10.0	8.6	12.4	19.5	24.2	9.4	7.4	0.7
2011	540,107	50.3	100.0	6.7	9.4	7.9	11.6	19.8	25.8	9.8	8.2	0.8
2012	511,370	50.5	100.0	6.3	9.3	7.7	11.2	19.7	26.6	9.9	8.4	0.9
2013	459,732	50.9	100.0	6.1	8.8	7.2	10.4	19.4	27.6	10.6	8.9	1.0
2014	412,855	51.3	100.0	6.0	8.2	6.6	9.4	19.0	29.0	11.2	9.4	1.0
2015	390,248	51.6	100.0	5.9	8.0	6.3	9.1	18.7	29.2	11.6	10.2	1.0

(Continued)

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Table 6.C2—Number, average age, and percentage distribution, by sex and age, selected years 1957–2015—*Continued*

Year	Number	Average age	Percentage distribution, by age									
			Total, all ages	Under 30	30–39	40–44	45–49	50–54	55–59	60–61	62–64	65 [a]
							Women					
1957	30,426	57.4	100.0	. . .	. . .	. . .	. . .	25.5	38.9	19.8	15.3	0.5
1958	24,379	57.2	100.0	. . .	. . .	. . .	. . .	28.6	37.2	17.8	15.2	1.2
1959	31,264	57.0	100.0	. . .	. . .	. . .	. . .	30.2	36.9	17.6	14.2	1.1
1960	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	0.8
1965	66,691	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	0.6
1970	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7
1975	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1
1980	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5
1981	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4
1982	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1
1983	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1
1984	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2
1985	134,500	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	0.1
1986	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.3	9.6	8.6	0.2
1987	143,700	49.5	100.0	7.5	15.2	8.1	11.2	15.8	23.4	9.6	8.8	0.3
1988	147,000	49.3	100.0	8.5	14.0	8.8	10.9	16.1	23.5	10.5	7.4	0.3
1989	146,900	49.1	100.0	7.8	14.8	10.4	11.9	13.8	21.2	10.8	8.9	0.3
1990	168,500	48.4	100.0	8.5	16.3	9.8	13.1	14.2	22.3	8.9	6.5	0.4
1991	190,400	48.4	100.0	8.5	16.8	10.1	12.2	16.2	19.5	8.9	7.4	0.4
1992	241,300	47.7	100.0	8.6	17.7	12.0	12.4	15.6	17.6	8.4	7.5	0.2
1993	237,900	48.1	100.0	7.5	17.5	11.2	13.1	16.5	19.7	6.8	7.4	0.2
1994	234,000	48.2	100.0	7.4	16.9	11.1	12.9	17.0	20.8	7.3	6.4	0.2
1995	263,200	48.5	100.0	6.4	16.7	11.4	13.8	17.2	20.5	7.6	6.3	0.1
1996	256,900	49.1	100.0	5.3	15.1	11.3	14.0	19.0	21.2	8.3	5.8	0.1
1997	250,200	48.4	100.0	6.2	16.3	12.2	14.1	19.0	19.0	6.8	6.2	0.2
1998	271,900	48.9	100.0	5.4	14.9	12.2	14.5	19.1	20.4	7.6	5.7	0.2
1999	266,900	48.7	100.0	5.7	14.6	12.5	15.3	18.2	20.6	6.6	6.2	0.3
2000	282,400	49.2	100.0	5.8	13.7	12.3	13.5	18.7	21.6	8.1	6.1	0.2
2001	304,800	48.4	100.0	7.9	14.0	12.1	13.8	18.5	20.1	7.6	5.9	0.1
2002	343,667	48.7	100.0	7.3	13.4	11.6	14.3	18.4	21.0	7.7	6.3	0.1
2003	355,863	49.0	100.0	6.8	13.2	11.4	14.2	18.4	21.5	8.0	6.3	0.2
2004	367,103	49.7	100.0	6.5	12.6	11.1	14.1	18.5	21.9	8.1	6.7	0.4
2005	385,375	49.6	100.0	6.2	12.2	10.9	14.1	18.9	22.2	7.6	7.4	0.5
2006	373,390	48.1	100.0	7.6	12.9	11.4	14.6	19.2	21.8	7.1	5.2	0.3
2007	375,951	48.4	100.0	7.5	12.3	11.1	14.4	19.4	22.0	7.4	5.6	0.3
2008	410,260	48.4	100.0	7.6	12.2	10.7	14.2	19.9	21.7	7.8	5.4	0.5
2009	449,272	48.4	100.0	7.8	12.1	10.3	14.3	20.4	21.8	7.7	5.3	0.4
2010	470,989	48.8	100.0	7.3	11.9	9.8	13.9	20.6	22.2	7.8	5.9	0.5
2011	458,872	49.5	100.0	6.4	11.2	9.0	13.1	20.9	24.0	8.2	6.7	0.6
2012	448,836	49.9	100.0	5.8	10.8	8.8	12.6	20.9	25.0	8.4	6.9	0.7
2013	409,233	50.3	100.0	5.5	10.2	8.4	11.7	20.9	26.4	9.0	7.3	0.7
2014	365,941	50.7	100.0	5.3	9.6	7.8	10.9	20.8	27.8	9.5	7.5	0.7
2015	351,230	51.0	100.0	5.1	9.2	7.6	10.2	20.7	28.5	10.0	7.9	0.7

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1985–2001 are based on a 1 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Age in year of award for 1957–1984. Age in month of award for 1985 and later. Beginning with 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

. . . = not applicable.

a. Includes awards processed after attainment of age 65.

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Table 6.C7—Number of applications, awards, ratio of awards to applications, and awards per 1,000 insured workers, 1965–2015

Year	Number (thousands)		Awards as a percentage of applications	Awards per 1,000 insured workers
	Applications	Awards		
1965	529.3	253.5	47.9	4.7
1966	544.5	278.3	51.1	5.1
1967	573.2	301.4	52.6	5.4
1968	719.8	323.2	44.9	5.7
1969	725.2	344.7	47.5	4.9
1970	869.8	350.4	40.3	4.8
1971	923.9	415.9	45.0	5.5
1972	947.5	455.4	48.1	5.9
1973	1,067.5	491.6	46.1	6.2
1974	1,330.2	536.0	40.3	6.6
1975	1,285.3	592.0	46.1	7.0
1976	1,232.2	551.5	44.8	6.4
1977	1,235.2	568.9	46.1	6.5
1978	1,184.7	490.8	41.4	5.5
1979	1,187.8	440.5	37.1	4.7
1980	1,262.3	420.3	33.3	4.3
1981	1,161.2	381.0	32.8	3.8
1982	1,019.8	336.1	33.0	3.3
1983	1,019.3	428.5	42.0	4.1
1984	1,036.7	410.0	39.5	3.9
1985	1,066.2	416.1	39.0	3.9
1986	1,118.4	424.9	38.0	3.9
1987	1,108.9	420.3	37.9	3.8
1988	1,017.9	415.3	40.8	3.7
1989	984.9	430.7	43.7	3.7
1990	1,067.7	472.1	44.2	4.0
1991	1,208.7	540.8	44.7	4.5
1992	1,335.1	642.1	48.1	5.3
1993	1,425.8	637.4	44.7	5.2
1994	1,443.8	631.9	43.8	5.1
1995	1,338.1	645.6	48.3	5.2
1996	1,279.2	624.3	48.8	4.9
1997	1,180.2	587.7	49.8	4.6
1998	1,169.3	608.4	52.0	4.6
1999	1,200.1	620.6	51.7	4.7
2000	1,330.6	621.3	46.7	4.6
2001	1,498.6	690.5	46.1	5.0
2002	1,682.5	750.0	44.6	5.4
2003	1,895.5	777.5	41.0	5.5
2004	2,137.5	795.8	37.2	5.6
2005	2,122.1	829.7	39.1	5.8
2006	2,134.1	803.8	37.7	5.5
2007	2,190.2	818.5	37.4	5.6
2008	2,320.4	890.4	38.4	6.0
2009	2,816.2	987.6	35.1	6.6
2010	2,935.8	1,049.3	35.7	7.0
2011	2,878.9	1,019.1	35.4	6.8
2012	2,824.0	983.6	34.8	6.6
2013	2,653.9	888.1	33.5	5.9
2014	2,536.2	811.0	32.0	5.4
2015	2,427.4	775.7	32.0	5.1

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Figures are subject to revision.

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Visited 01/05/2018

Table 6.D1—Number of wives and husbands, by type of benefit, selected years 1950–2015

Year	Total	Wives with entitlement based on— Care of children	Age	Husbands
		Wives and husbands of retired workers		
1950	162,768	9,646	152,310	812
1955	288,915	21,692	263,816	3,407
1960	339,987	32,254	305,713	2,020
1965	321,015	44,087	275,717	1,211
1970	339,447	51,378	286,867	1,202
1975	350,558	60,184	289,600	774
1980	360,693	55,401	294,892	10,400
1981	338,540	50,993	277,641	9,906
1982	349,967	36,229	302,739	10,999
1983	356,274	35,309	308,922	12,043
1984	342,691	30,972	298,855	12,864
1985	356,558	30,454	312,849	13,255
1986	358,115	28,925	315,427	13,763
1987	333,333	26,099	294,499	12,735
1988	316,929	23,045	281,760	12,124
1989	310,498	21,285	278,655	10,558
1990	308,980	21,395	277,238	10,347
1991	307,000	21,154	276,236	9,610
1992	304,764	21,057	274,670	9,037
1993	290,728	19,945	262,240	8,543
1994	275,025	18,431	248,430	8,164
1995	258,740	17,214	233,731	7,795
1996	244,014	15,466	221,059	7,489
1997	268,012	14,040	246,229	7,743
1998	263,668	13,472	242,390	7,806
1999	275,568	13,521	253,559	8,488
2000	341,503	15,625	315,148	10,730
2001	314,547	13,743	289,757	11,047
2002	317,685	14,011	291,377	12,297
2003	305,831	12,832	280,883	12,116
2004	319,430	12,219	294,133	13,078
2005	329,225	11,630	303,976	13,619
2006	328,430	11,160	301,614	15,656
2007	316,782	10,471	291,985	14,326
2008	344,003	11,283	316,119	16,601
2009	375,123	12,530	343,296	19,297
2010	354,947	11,710	321,826	21,411
2011	345,821	10,736	311,826	23,259
2012	369,410	9,202	332,495	27,713
2013	373,933	8,775	332,529	32,629
2014	385,394	8,221	338,500	38,673
2015	422,185	8,524	366,718	46,943

(Continued)

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Table 6.D1—Number of wives and husbands, by type of benefit, selected years 1950–2015—*Continued*

Year	Total	Wives with entitlement based on— Care of children	Age	Husbands
		Wives and husbands of disabled workers		
1958 [a]	12,920	7,869	5,035	16
1959 [b]	54,299	32,844	21,301	154
1960	54,187	38,326	15,756	105
1965	69,183	55,230	13,813	140
1970	96,304	74,913	21,227	164
1975	148,741	116,624	31,942	175
1980	108,500	74,922	32,616	962
1981	95,575	64,333	30,360	882
1982	77,835	45,463	31,540	832
1983	80,079	43,820	35,369	890
1984	81,834	46,433	34,470	931
1985	83,511	48,522	34,101	888
1986	82,435	47,711	33,797	927
1987	77,316	43,881	31,652	1,783
1988	73,790	41,627	29,634	2,529
1989	69,113	39,212	27,750	2,151
1990	69,667	40,458	27,023	2,186
1991	72,754	43,543	26,747	2,464
1992	78,083	47,841	27,502	2,740
1993	74,605	45,602	26,276	2,727
1994	69,549	42,824	24,240	2,485
1995	63,097	37,972	22,833	2,292
1996	57,528	33,638	21,775	2,115
1997	50,818	25,779	23,329	1,710
1998	47,550	23,190	22,693	1,667
1999	46,164	21,949	22,557	1,658
2000	43,941	19,801	22,399	1,741
2001	43,412	19,535	21,979	1,898
2002	45,600	20,621	22,863	2,116
2003	47,183	20,580	24,269	2,334
2004	48,016	19,423	26,070	2,523
2005	50,187	18,877	28,679	2,631
2006	49,521	16,837	30,270	2,414
2007	47,583	15,529	29,539	2,515
2008	50,756	15,899	32,033	2,824
2009	54,112	16,963	33,980	3,169
2010	53,987	17,445	32,960	3,582
2011	53,276	15,754	33,769	3,753
2012	50,165	13,625	32,689	3,851
2013	46,183	11,759	30,748	3,676
2014	42,609	9,491	29,451	3,667
2015	40,957	8,429	28,359	4,169

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits not necessarily payable at time of award.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

a. January–November.

b. Includes December 1958.

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Table 6.D3—Number and average monthly benefit for wives and husbands, by basis of entitlement, age, and sex, 2015

Basis of entitlement and age	Wives: Total: Number	Wives: Total: Average monthly benefit [a] (dollars)	Wives: Of retired workers: Number	Wives: Of retired workers: Average monthly benefit [a] (dollars)	Wives: Of disabled workers: Number	Wives: Of disabled workers: Average monthly benefit [a] (dollars)	Husbands: Number	Husbands: Average monthly benefit [a] (dollars)
All wives and husbands	412,030	592.82	375,242	615.86	36,788	357.89	51,112	569.33
By age								
By basis of entitlement								
Care of children	16,953	406.37	8,524	563.25	8,429	247.73	554	244.10
Under 35	2,920	226.61	414	493.67	2,506	182.49	85	128.93
35–39	2,091	294.73	554	511.29	1,537	216.67	85	167.09
40–44	2,508	358.26	973	523.22	1,535	253.69	108	238.25
45–49	2,765	422.29	1,433	539.64	1,332	296.05	81	259.84
50–54	2,737	492.38	1,816	577.62	921	324.30	83	283.00
55–59	2,072	558.31	1,687	603.96	385	358.28	53	283.13
60–61	836	607.87	733	640.87	103	373.01	25	418.44
62–64	1,024	520.01	914	539.95	110	354.36	34	421.67
Age	395,077	600.83	366,718	617.08	28,359	390.64	50,558	572.89
62–64	178,806	400.47	155,229	407.83	23,577	351.96	8,071	298.11
62	103,702	369.57	85,233	377.13	18,469	334.72	3,635	249.29
63	32,035	389.12	29,534	391.31	2,501	363.25	1,543	281.25
64	43,069	483.29	40,462	484.58	2,607	463.32	2,893	368.43
65–69	201,478	790.89	197,078	795.35	4,400	591.16	36,515	671.66
65	41,280	510.00	39,539	512.35	1,741	456.63	3,266	397.12
66	121,325	925.50	119,406	928.28	1,919	752.54	21,849	751.85
67	19,507	696.77	19,156	700.50	351	493.41	5,302	631.29
68	11,443	634.95	11,215	638.14	228	478.14	3,399	571.54
69	7,923	650.09	7,762	653.30	161	495.57	2,699	560.07
70–74	11,482	445.33	11,170	444.48	312	475.71	3,778	350.98
75 or older	3,311	394.35	3,241	393.52	70	432.91	2,194	322.17
By sex								
Wives								
Not divorced	353,642	583.69	321,335	607.06	32,307	351.22	. . .	. . .
Divorced	58,388	648.15	53,907	668.28	4,481	405.98	. . .	. . .
Husbands of—								
Retired workers	. . .	. . .	. . .	. . .	. . .	. . .	46,943	586.41
Disabled workers	. . .	. . .	. . .	. . .	. . .	. . .	4,169	377.05

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 6.D4—Number of children, by type of benefit, selected years 1940–2015

Year	All children	Children of— Retired workers	Deceased workers	Disabled workers
		Total		
1957	313,163	81,842	231,321	. . .
1960	415,719	69,979	241,430	104,310
1965	783,202	134,187	451,399	197,616
1970	1,090,865	182,595	591,724	316,546
1975	1,331,913	225,579	591,118	515,216
1976	1,327,197	236,805	578,905	511,487
1977	1,365,513	259,447	587,589	518,477
1978	1,234,658	214,284	566,992	453,382
1979	1,191,521	247,800	544,549	399,172
1980	1,174,112	248,658	540,246	385,208
1981	1,086,547	211,406	535,487	339,654
1982	916,715	182,849	473,396	260,470
1983	752,839	144,945	380,992	226,895
1984	721,564	131,986	351,326	238,252
1985	713,632	128,076	332,531	253,025
1986	700,627	122,652	319,800	258,167
1987	685,299	117,984	310,573	256,742
1988	706,031	116,659	324,346	265,026
1989	675,362	106,491	307,484	261,387
1990	695,307	108,105	303,616	283,586
1991	726,908	107,261	301,459	318,188
1992	794,571	108,686	304,300	381,585
1993	816,454	106,566	311,290	398,598
1994	824,239	102,983	310,051	411,205
1995	808,578	101,239	306,044	401,295
1996	798,485	98,655	302,480	397,350
1997	757,346	97,594	297,204	362,548
1998	763,170	96,893	294,851	371,426
1999	773,166	99,826	295,196	378,144
2000	776,676	115,358	297,686	363,632
2001	796,174	110,680	302,445	383,049
2002	846,361	116,186	310,395	419,780
2003	852,354	111,992	305,409	434,953
2004	858,562	115,391	309,472	433,699
2005	907,547	123,494	314,786	469,267
2006	897,035	126,860	321,155	449,020
2007	902,296	126,678	322,326	453,292
2008	960,873	140,581	329,397	490,895
2009	1,007,671	156,412	319,127	532,132
2010	1,044,506	155,193	320,293	569,020
2011	1,016,510	152,427	310,926	553,157
2012	959,019	142,114	304,199	512,706
2013	876,835	136,934	288,474	451,427
2014	810,075	134,070	282,492	393,513
2015	797,741	139,379	288,629	369,733

(Continued)

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Table 6.D4—Number of children, by type of benefit, selected years 1940–2015—*Continued*

Year	All children	Children of— Retired workers	Deceased workers	Disabled workers
		Children under age 18		
1940	59,382	8,249	51,133	. . .
1945	127,514	7,215	120,299	. . .
1950	122,641	25,495	97,146	. . .
1955	238,795	40,402	198,393	. . .
1960	391,366	57,239	231,611	102,516
1965	523,453	84,707	263,637	175,109
1970	678,940	99,353	337,960	241,627
1975	806,770	115,347	300,139	391,284
1980	573,828	111,610	227,139	235,079
1981	512,939	84,793	228,317	199,829
1982	457,445	81,502	222,738	153,205
1983	444,467	80,117	211,396	152,954
1984	449,242	74,328	202,163	172,721
1985	464,908	74,128	200,576	190,204
1986	465,115	70,915	196,008	198,192
1987	451,370	66,672	184,668	195,030
1988	452,519	63,586	192,278	196,655
1989	446,308	59,073	189,285	197,950
1990	468,439	60,588	189,792	218,059
1991	502,442	60,618	191,537	250,287
1992	559,725	61,034	192,689	306,002
1993	575,247	59,515	198,469	317,263
1994	586,342	57,677	201,598	327,067
1995	571,650	57,215	198,848	315,587
1996	561,687	56,126	194,333	311,228
1997	517,118	54,841	184,237	278,040
1998	516,100	54,218	182,118	279,764
1999	522,946	57,019	182,159	283,768
2000	525,390	68,440	184,762	272,188
2001	542,147	64,207	188,300	289,640
2002	578,906	66,992	192,226	319,688
2003	580,166	63,793	187,060	329,313
2004	578,844	65,490	188,435	324,919
2005	609,993	69,008	189,509	351,476
2006	585,334	69,819	189,654	325,861
2007	573,067	65,783	184,922	322,362
2008	605,931	73,528	183,754	348,649
2009	645,853	84,590	179,477	381,786
2010	662,361	79,649	173,723	408,989
2011	639,273	76,748	169,625	392,900
2012	595,911	72,389	169,249	354,273
2013	534,385	68,847	161,643	303,895
2014	479,380	66,860	159,324	253,196
2015	472,055	69,017	167,694	235,344

(Continued)

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Table 6.D4—Number of children, by type of benefit, selected years 1940–2015—*Continued*

Year	All children	Children of— Retired workers	Deceased workers	Disabled workers
		Disabled adult children		
1957	29,507	17,249	12,258	. . .
1960	24,353	12,740	9,819	1,794
1965	21,398	10,017	8,668	2,713
1970	24,547	11,348	9,425	3,774
1975	32,707	14,636	11,182	6,889
1976	34,517	15,602	11,546	7,369
1977	36,210	--	--	7,885
1978	33,611	15,378	11,013	7,220
1979	33,419	15,967	10,999	6,453
1980	33,470	16,650	10,626	6,194
1981	30,545	15,365	9,745	5,435
1982	28,707	14,772	9,685	4,250
1983	33,639	17,309	11,223	5,107
1984	36,427	18,330	12,556	5,541
1985	39,083	19,661	12,709	6,713
1986	40,525	20,295	13,244	6,986
1987	39,665	20,761	12,117	6,787
1988	38,702	20,544	11,512	6,646
1989	37,001	19,668	10,975	6,358
1990	38,772	20,862	11,277	6,633
1991	41,086	21,850	11,684	7,552
1992	47,009	23,615	13,846	9,548
1993	47,246	23,173	13,819	10,254
1994	44,483	22,119	12,590	9,774
1995	43,275	21,566	11,930	9,779
1996	40,583	20,169	11,061	9,353
1997	38,701	19,611	10,616	8,474
1998	39,941	19,932	10,914	9,095
1999	41,748	20,467	11,430	9,851
2000	43,845	22,567	11,621	9,657
2001	43,042	21,307	11,872	9,863
2002	46,636	22,881	12,685	11,070
2003	47,235	22,024	12,920	12,291
2004	48,772	22,531	13,999	12,242
2005	53,807	25,154	14,982	13,671
2006	58,519	25,679	17,467	15,373
2007	67,517	28,359	20,368	18,790
2008	79,694	32,712	24,369	22,613
2009	79,769	35,734	22,821	21,214
2010	81,681	35,533	21,942	24,206
2011	81,895	35,610	21,575	24,710
2012	69,642	29,283	18,236	22,123
2013	64,626	27,998	16,638	19,990
2014	60,902	27,241	15,705	17,956
2015	67,554	31,175	16,350	20,029

(Continued)

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Table 6.D4—Number of children, by type of benefit, selected years 1940–2015—*Continued*

Year	All children	Children of— Retired workers	Deceased workers	Disabled workers
		Students		
1965	238,351	39,463	179,094	19,794
1970	387,378	71,894	244,339	71,145
1975	492,436	95,596	279,797	117,043
1976	544,739	108,197	295,058	141,484
1977	574,760	--	--	148,227
1978	544,396	105,719	291,434	147,243
1979	553,889	117,118	292,766	144,005
1980	566,814	120,398	302,481	143,935
1981	543,063	111,248	297,425	134,390
1982	430,563	86,575	240,973	103,015
1983	274,726	47,519	158,373	68,834
1984	235,895	39,328	136,577	59,990
1985	209,641	34,287	119,246	56,108
1986	194,987	31,442	110,556	52,989
1987	194,264	30,551	108,788	54,925
1988	214,810	32,529	120,556	61,725
1989	192,053	27,750	107,224	57,079
1990	188,096	26,655	102,547	58,894
1991	183,380	24,793	98,238	60,349
1992	187,837	24,037	97,765	66,035
1993	193,961	23,878	99,002	71,081
1994	193,414	23,187	95,863	74,364
1995	193,653	22,458	95,266	75,929
1996	196,215	22,360	97,086	76,769
1997	201,527	23,142	102,351	76,034
1998	207,129	22,743	101,819	82,567
1999	208,472	22,340	101,607	84,525
2000	207,441	24,351	101,303	81,787
2001	210,985	25,166	102,273	83,546
2002	220,819	26,313	105,484	89,022
2003	224,953	26,175	105,429	93,349
2004	230,946	27,370	107,038	96,538
2005	243,747	29,332	110,295	104,120
2006	253,182	31,362	114,034	107,786
2007	261,712	32,536	117,036	112,140
2008	275,248	34,341	121,274	119,633
2009	282,049	36,088	116,829	129,132
2010	300,464	40,011	124,628	135,825
2011	295,342	40,069	119,726	135,547
2012	293,466	40,442	116,714	136,310
2013	277,824	40,089	110,193	127,542
2014	269,793	39,969	107,463	122,361
2015	258,132	39,187	104,585	114,360

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable; -- = not available.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.D5—Number and average monthly benefit for children, by type of benefit and age, 2015

Age	Total children		Children of—					
			Retired workers		Deceased workers		Disabled workers	
	Total number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)
All children								
Total	797,741	561.94	139,379	605.53	288,629	823.54	369,733	341.28
Children under age 18								
Subtotal	472,055	511.19	69,017	587.14	167,694	780.39	235,344	297.11
Under 1	34,411	353.03	1,302	545.44	8,346	698.96	24,763	226.32
1	14,641	429.15	848	552.33	5,828	695.29	7,965	221.31
2	15,648	442.26	1,038	515.02	6,305	711.88	8,305	228.48
3	16,696	451.10	1,243	527.15	6,940	708.34	8,513	230.28
4	18,166	457.11	1,464	522.29	7,222	728.91	9,480	239.99
5	20,019	470.90	1,742	530.45	8,119	737.02	10,158	247.99
6	21,738	473.17	2,056	515.54	8,722	736.01	10,960	256.05
7	23,478	476.42	2,451	521.29	9,243	739.92	11,784	260.41
8	24,408	488.70	2,751	533.95	9,569	746.85	12,088	274.05
9	26,165	496.08	3,197	535.34	9,924	765.94	13,044	281.15
10	27,593	508.39	3,732	546.01	10,209	780.06	13,652	294.95
11	29,471	510.56	4,228	553.09	10,647	784.08	14,596	298.72
12	31,242	521.87	4,758	562.00	10,923	798.29	15,561	315.56
13	33,480	540.65	5,774	577.71	11,326	820.26	16,380	334.25
14	35,682	553.77	6,742	589.69	11,797	829.54	17,143	349.87
15	36,907	586.48	7,896	616.80	12,174	847.16	16,837	383.78
16	35,951	624.46	9,238	652.99	12,009	870.02	14,704	405.99
17	26,359	644.32	8,557	664.21	8,391	888.18	9,411	408.82
Disabled adult children								
Subtotal	67,554	527.17	31,175	542.58	16,350	748.13	20,029	322.82
Under 20	14,761	478.47	1,971	544.30	5,469	723.20	7,321	277.92
20–24	13,873	538.19	4,368	590.95	4,005	762.24	5,500	333.16
25–29	11,492	562.57	5,871	595.03	2,292	781.84	3,329	354.37
30–34	10,658	556.03	6,812	560.31	1,637	792.85	2,209	367.33
35–39	8,402	528.49	6,169	519.29	1,051	768.09	1,182	363.51
40 or older	8,368	508.13	5,984	459.10	1,896	699.83	488	364.63
Students aged 18–19								
Subtotal	258,132	663.82	39,187	687.99	104,585	904.52	114,360	435.41
18	257,870	663.88	39,109	688.16	104,501	904.58	114,260	435.43
19	262	607.63	78	605.87	84	830.20	100	422.04

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 6.D6—Number of mothers and fathers, by type of benefit, 1950–2015

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Subtotal	With at least 1 child under age 16 [a]	Entitled solely because of at least 1 disabled child [b]	
1950	41,101	41,101	. . .	41,089	41,089	. . .	12
1951	78,323	78,323	. . .	78,181	78,181	. . .	142
1952	64,875	64,875	. . .	64,776	64,776	. . .	99
1953	71,945	71,945	. . .	71,861	71,861	. . .	84
1954	70,775	70,775	. . .	70,699	70,699	. . .	76
1955	76,018	76,018	. . .	75,927	75,927	. . .	91
1956	67,475	67,475	. . .	67,410	67,410	. . .	65
1957	88,174	88,174	. . .	88,102	86,088	2,014	72
1958 [c]	81,467	81,467	. . .	81,392	80,130	1,262	75
1959 [d]	102,020	102,020	. . .	101,933	100,234	1,699	87
1960	92,607	92,607	. . .	92,507	90,939	1,568	100
1961	98,449	98,449	. . .	98,374	96,778	1,596	75
1962	99,925	99,925	. . .	99,835	98,099	1,736	90
1963	104,960	104,960	. . .	104,866	102,828	2,038	94
1964	106,249	106,249	. . .	106,137	103,778	2,359	112
1965	100,005	100,005	. . .	99,804	97,972	1,832	201
1966	107,135	107,135	. . .	106,677	105,270	1,407	458
1967	110,762	110,762	. . .	110,283	108,842	1,441	479
1968	113,765	113,765	. . .	113,323	111,869	1,454	442
1969	116,922	116,922	. . .	116,434	115,035	1,399	488
1970	112,377	112,377	. . .	111,887	110,459	1,428	490
1971	116,548	116,548	. . .	115,996	114,266	1,730	552
1972	117,699	117,699	. . .	117,034	113,822	3,212	665
1973	118,775	118,775	. . .	112,511	109,574	2,937	6,264
1974	109,221	109,221	. . .	102,584	99,705	2,879	6,637
1975	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986	69,340	64,147	5,193	60,200	55,639	4,561	9,140
1987	64,777	59,626	5,151	56,329	52,051	4,278	8,448
1988	62,676	57,859	4,817	54,833	50,655	4,178	7,843
1989	59,525	54,916	4,609	51,992	48,226	3,766	7,533
1990	58,060	53,346	4,714	50,879	47,673	3,206	7,181
1991	57,896	52,889	5,007	50,787	47,695	3,092	7,109
1992	56,402	51,273	5,129	49,341	46,302	3,039	7,061
1993	56,408	51,358	5,050	49,465	46,420	3,045	6,943
1994	54,732	49,825	4,907	48,217	45,346	2,871	6,515
1995	51,645	46,874	4,771	45,368	42,817	2,551	6,277
1996	49,150	44,732	4,418	43,538	41,192	2,346	5,612
1997	43,504	39,805	3,699	38,565	36,396	2,169	4,939
1998	42,395	38,533	3,862	37,739	35,577	2,162	4,656
1999	41,756	37,926	3,830	37,271	35,092	2,179	4,485

(Continued)

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Table 6.D6—Number of mothers and fathers, by type of benefit, 1950–2015—*Continued*

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Subtotal	With at least 1 child under age 16 [a]	Entitled solely because of at least 1 disabled child [b]	
2000	40,491	36,521	3,970	36,197	34,241	1,956	4,294
2001	41,323	37,106	4,217	36,728	34,753	1,975	4,595
2002	40,829	36,534	4,295	36,186	34,264	1,922	4,643
2003	39,206	34,712	4,494	34,797	32,979	1,818	4,409
2004	40,030	35,499	4,531	35,876	34,176	1,700	4,154
2005	38,248	34,036	4,212	34,256	32,872	1,384	3,992
2006	35,981	31,995	3,986	32,216	30,954	1,262	3,765
2007	33,597	29,869	3,728	29,954	28,691	1,263	3,643
2008	32,717	28,831	3,886	29,215	28,003	1,212	3,502
2009	32,878	28,612	4,266	29,262	27,992	1,270	3,616
2010	31,797	27,528	4,269	28,330	27,056	1,274	3,467
2011	30,117	26,216	3,901	26,733	25,452	1,281	3,384
2012	28,618	25,020	3,598	25,607	24,426	1,181	3,011
2013	26,669	23,414	3,255	23,886	22,654	1,232	2,783
2014	25,319	22,188	3,131	22,636	21,566	1,070	2,683
2015	25,121	22,136	2,985	22,495	21,386	1,109	2,626

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

b. Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

c. January–November.

d. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.D7—Number and average monthly benefit for widow(er)s, by age and sex, 2015

Age, sex, and type of benefit	Nondisabled				Disabled widow(er)s		Widowed mothers and fathers	
	Widows		Widowers					
	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)	Number	Average monthly benefit [a] (dollars)
All widow(er)s	494,264	1,027.38	48,799	789.93	30,397	689.04	25,121	904.99
By age								
Under 25	. . .	. . .	. . .	. . .	. . .	. . .	541	682.52
25–29	. . .	. . .	. . .	. . .	. . .	. . .	1,696	740.68
30–34	. . .	. . .	. . .	. . .	. . .	. . .	3,074	768.40
35–39	. . .	. . .	. . .	. . .	. . .	. . .	4,344	810.21
40–44	. . .	. . .	. . .	. . .	. . .	. . .	5,191	903.87
45–49	. . .	. . .	. . .	. . .	. . .	. . .	4,808	992.25
50–54	. . .	. . .	. . .	. . .	13,230	680.11	3,325	1,053.08
55–59	. . .	. . .	. . .	. . .	17,038	695.52	1,564	1,078.10
60–64	144,915	1,185.52	20,604	967.76	125	743.72	515	992.06
60	62,568	1,167.81	7,595	921.90	64	667.87	157	1,049.01
61	23,575	1,221.53	5,045	954.30	29	906.94	136	961.32
62	21,964	1,201.11	3,254	1,033.42	12	891.16	89	954.90
63	17,071	1,165.58	2,155	985.30	11	623.26	67	1,041.06
64	19,737	1,198.52	2,555	1,032.24	9	707.78	66	920.31
65–69	112,562	1,122.73	12,310	939.46	4	895.73	63	1,045.40
65	26,772	1,302.18	3,515	1,068.79	4	895.73	63	1,045.40
66	41,439	1,233.55	4,476	1,076.25	. . .	. . .	. . .	. . .
67	15,495	947.54	1,639	729.33	. . .	. . .	. . .	. . .
68	15,497	893.04	1,380	668.04	. . .	. . .	. . .	. . .
69	13,359	889.02	1,300	671.86	. . .	. . .	. . .	. . .
70–74	68,024	832.21	4,558	488.67	. . .	. . .	. . .	. . .
70	12,810	833.89	956	490.59	. . .	. . .	. . .	. . .
71	13,548	833.69	961	492.40	. . .	. . .	. . .	. . .
72	14,604	839.40	992	490.50	. . .	. . .	. . .	. . .
73	13,868	824.26	844	482.49	. . .	. . .	. . .	. . .
74	13,194	829.45	805	486.13	. . .	. . .	. . .	. . .
75–79	65,219	835.60	4,141	445.13	. . .	. . .	. . .	. . .
75	13,168	832.34	787	473.30	. . .	. . .	. . .	. . .
76	13,431	833.05	836	432.07	. . .	. . .	. . .	. . .
77	13,206	830.09	806	439.69	. . .	. . .	. . .	. . .
78	12,855	831.99	837	445.32	. . .	. . .	. . .	. . .
79	12,559	851.23	875	437.09	. . .	. . .	. . .	. . .
80 or older	103,544	951.42	7,186	413.67	. . .	. . .	. . .	. . .
By sex								
Men	. . .	. . .	48,799	789.93	3,124	533.90	2,985	760.36
Women	494,264	1,027.38	. . .	. . .	27,273	706.81	22,136	924.49
Widow or mother	424,095	1,020.34	. . .	. . .	23,003	701.49	19,737	923.47
Surviving divorced wife or mother	70,169	1,069.90	. . .	. . .	4,270	735.45	2,399	932.85

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

. . . = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.D8—Number of widow(er)s, by type of benefit, 1950–2015

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950	66,735	66,672	63	. . .	. . .
1951	89,591	89,324	267	. . .	. . .
1952	92,302	91,992	310	. . .	. . .
1953	112,866	112,467	399	. . .	. . .
1954	128,026	127,626	400	. . .	. . .
1955	140,624	140,273	351	. . .	. . .
1956	253,524	253,191	333	. . .	. . .
1957	244,633	244,172	461	. . .	. . .
1958 [a]	199,320	198,948	372	. . .	. . .
1959 [b]	252,683	252,100	583	. . .	. . .
1960	239,267	238,813	454	. . .	. . .
1961	251,275	250,606	669	. . .	. . .
1962	267,051	266,465	586	. . .	. . .
1963	278,709	278,138	571	. . .	. . .
1964	283,263	282,689	574	. . .	. . .
1965	359,431	358,875	556	. . .	. . .
1966	403,595	403,035	560	. . .	. . .
1967	355,589	355,032	557	. . .	. . .
1968	375,391	352,280	604	22,438	69
1969	375,753	353,928	625	21,127	73
1970	363,216	347,031	576	15,546	63
1971	381,262	363,689	551	16,960	62
1972	402,809	382,452	544	19,739	74
1973	372,167	351,793	651	19,660	63
1974	363,693	343,317	550	19,793	33
1975	377,246	353,249	476	23,476	45
1976	385,373	362,229	489	22,603	52
1977	416,735	383,057	10,416	22,981	281
1978	403,679	375,750	9,022	18,553	354
1979	445,555	418,883	9,272	17,136	264
1980	452,156	424,690	11,412	15,789	265
1981	480,772	453,307	13,311	13,868	286
1982	492,451	465,070	14,941	12,222	218
1983	501,688	470,764	16,512	14,144	268
1984	499,677	464,979	17,533	16,847	318
1985	501,673	467,197	17,390	16,759	327
1986	491,052	454,903	17,731	18,033	385
1987	475,035	440,803	17,836	16,062	334
1988	457,574	424,107	18,139	14,979	349
1989	449,139	416,154	17,817	14,830	338
1990	451,862	417,925	18,513	15,058	366
1991	468,788	420,190	19,008	28,951	639
1992	472,078	419,413	19,430	32,477	758
1993	466,198	414,941	19,422	31,036	799
1994	459,340	410,323	19,114	29,075	828
1995	444,899	396,725	18,577	28,762	835
1996	438,081	390,962	18,508	27,783	828
1997	440,076	393,014	18,516	27,691	855
1998	443,669	395,231	19,039	28,494	905
1999	469,806	419,205	20,951	28,654	996

(Continued)

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Table 6.D8—Number of widow(er)s, by type of benefit, 1950–2015—*Continued*

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
2000	505,021	453,334	23,645	26,997	1,045
2001	495,848	443,267	24,309	27,179	1,093
2002	522,537	465,627	27,306	28,211	1,393
2003	508,306	451,583	28,209	27,130	1,384
2004	513,839	456,732	29,033	26,621	1,453
2005	516,949	457,549	29,579	28,127	1,694
2006	512,320	453,754	29,884	27,067	1,615
2007	569,862	509,524	31,528	27,066	1,744
2008	589,940	524,757	34,578	28,500	2,105
2009	547,495	478,914	37,063	29,174	2,344
2010	550,223	478,434	38,530	30,519	2,740
2011	544,542	472,209	39,150	30,306	2,877
2012	552,135	477,062	41,876	30,222	2,975
2013	546,435	471,744	43,092	28,688	2,911
2014	547,090	472,689	44,728	26,655	3,018
2015	573,460	494,264	48,799	27,273	3,124

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. January–November.

b. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.D9—Number and average amount of lump-sum death payment awards, 1940–2015

Year	Number of— Deceased workers	Lump-sum payments	Average lump sum per worker (dollars)
1940	61,080	75,095	145.79
1941	90,941	117,303	144.58
1942	103,322	134,991	144.77
1943	122,185	163,011	145.66
1944	151,869	205,117	145.68
1945	178,813	247,012	146.05
1946	179,588	250,706	151.74
1947	181,992	218,787	162.16
1948	200,090	213,096	161.50
1949	202,154	212,614	164.02
1950	200,411	209,960	147.81
1951	414,470	431,229	138.24
1952	437,896	456,531	178.20
1953	511,986	532,846	174.16
1954	516,158	536,341	207.86
1955	566,830	589,612	202.72
1956	546,984	572,291	200.80
1957	689,282	718,672	201.63
1958 [a]	656,825	683,964	202.52
1959 [b]	822,413	855,032	212.67
1960	778,660	809,194	211.55
1961	813,464	843,308	210.46
1962	865,217	892,261	212.02
1963	968,651	1,015,536	212.61
1964	1,011,414	1,073,044	213.94
1965	989,848	1,046,874	226.01
1966	1,060,335	1,138,317	224.00
1967	1,133,787	1,217,980	222.51
1968	1,158,666	1,216,910	236.30
1969	1,253,467	1,295,897	232.60
1970	1,220,248	1,257,687	243.90
1971	1,251,831	1,283,924	244.20
1972	1,290,133	1,320,637	247.90
1973	1,299,223	1,325,833	253.10
1974	1,285,221	1,307,890	254.64
1975	1,334,914	1,344,095	252.47
1976	1,321,516	1,328,008	251.60
1977	1,227,390	1,240,304	254.17
1978	1,437,275	1,451,140	254.65
1979	1,500,944	1,515,614	254.68
1980	1,552,617	1,566,330	254.70
1981	1,305,261	1,321,565	254.72
1982	797,096	808,041	255.00
1983	805,524	807,537	255.00
1984	825,494	831,761	255.00
1985	823,053	825,395	255.00
1986	809,487	811,946	255.00
1987	810,066	812,814	255.00
1988	839,802	842,037	255.00
1989	829,682	831,825	255.00
1990	830,799	832,900	255.00
1991	847,838	850,100	255.00
1992	855,073	857,614	255.00
1993	860,861	863,492	255.00
1994	852,289	855,278	255.00
1995	835,360	838,015	255.00
1996	832,304	835,277	255.00
1997	825,176	828,072	255.00
1998	833,770	836,468	255.00
1999	873,890	876,878	255.00

(Continued)

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Table 6.D9—Number and average amount of lump-sum death payment awards, 1940–2015—*Continued*

Year	Number of—		Average lump sum per worker (dollars)
	Deceased workers	Lump-sum payments	
2000	845,135	850,411	255.00
2001	843,983	849,102	255.00
2002	837,338	842,060	255.00
2003	817,591	821,613	255.00
2004	821,491	826,408	255.00
2005	827,492	830,912	255.00
2006	817,859	821,581	255.00
2007	801,546	806,447	255.00
2008	814,112	816,878	255.00
2009	775,580	807,601	255.00
2010	782,649	816,767	255.00
2011	787,135	821,457	255.00
2012	769,988	805,911	255.00
2013	772,097	806,933	255.00
2014	755,297	797,686	255.00
2015	800,904	840,149	255.00

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

a. January–November.

b. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, with and without reduction for early retirement, by sex and monthly benefit, December 2015

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All retired workers	314,333	100.0	186,905	100.0	127,428	100.0
Less than 350.00	78,845	25.1	56,526	30.2	22,319	17.5
350.00–399.90	4,856	1.5	3,473	1.9	1,383	1.1
400.00–449.90	4,524	1.4	2,996	1.6	1,528	1.2
450.00–499.90	3,998	1.3	2,753	1.5	1,245	1.0
500.00–549.90	4,136	1.3	2,992	1.6	1,144	0.9
550.00–599.90	5,691	1.8	4,516	2.4	1,175	0.9
600.00–649.90	6,624	2.1	5,022	2.7	1,602	1.3
650.00–699.90	7,191	2.3	5,393	2.9	1,798	1.4
700.00–749.90	7,370	2.3	5,477	2.9	1,893	1.5
750.00–799.90	7,381	2.3	5,415	2.9	1,966	1.5
800.00–849.90	7,313	2.3	5,458	2.9	1,855	1.5
850.00–899.90	7,286	2.3	5,422	2.9	1,864	1.5
900.00–949.90	6,980	2.2	5,297	2.8	1,683	1.3
950.00–999.90	6,747	2.1	5,059	2.7	1,688	1.3
1,000.00–1,049.90	6,454	2.1	4,921	2.6	1,533	1.2
1,050.00–1,099.90	6,278	2.0	4,757	2.5	1,521	1.2
1,100.00–1,149.90	5,949	1.9	4,581	2.5	1,368	1.1
1,150.00–1,199.90	5,571	1.8	4,210	2.3	1,361	1.1
1,200.00–1,249.90	5,325	1.7	3,955	2.1	1,370	1.1
1,250.00–1,299.90	5,088	1.6	3,839	2.1	1,249	1.0
1,300.00–1,349.90	4,832	1.5	3,664	2.0	1,168	0.9
1,350.00–1,399.90	4,341	1.4	3,254	1.7	1,087	0.9
1,400.00–1,449.90	4,125	1.3	3,123	1.7	1,002	0.8
1,450.00–1,499.90	3,791	1.2	2,808	1.5	983	0.8
1,500.00 or more	103,637	33.0	31,994	17.1	71,643	56.2
Men	197,099	100.0	101,566	100.0	95,533	100.0
Less than 350.00	33,034	16.8	23,833	23.5	9,201	9.6
350.00–399.90	2,712	1.4	1,913	1.9	799	0.8
400.00–449.90	2,655	1.3	1,743	1.7	912	1.0
450.00–499.90	2,360	1.2	1,585	1.6	775	0.8
500.00–549.90	2,417	1.2	1,681	1.7	736	0.8
550.00–599.90	3,376	1.7	2,584	2.5	792	0.8
600.00–649.90	3,881	2.0	2,818	2.8	1,063	1.1
650.00–699.90	4,123	2.1	2,977	2.9	1,146	1.2
700.00–749.90	4,128	2.1	2,831	2.8	1,297	1.4
750.00–799.90	4,058	2.1	2,732	2.7	1,326	1.4
800.00–849.90	3,780	1.9	2,545	2.5	1,235	1.3
850.00–899.90	3,831	1.9	2,565	2.5	1,266	1.3
900.00–949.90	3,677	1.9	2,519	2.5	1,158	1.2
950.00–999.90	3,579	1.8	2,429	2.4	1,150	1.2
1,000.00–1,049.90	3,507	1.8	2,453	2.4	1,054	1.1
1,050.00–1,099.90	3,574	1.8	2,521	2.5	1,053	1.1
1,100.00–1,149.90	3,404	1.7	2,487	2.4	917	1.0
1,150.00–1,199.90	3,303	1.7	2,376	2.3	927	1.0
1,200.00–1,249.90	3,231	1.6	2,308	2.3	923	1.0
1,250.00–1,299.90	3,193	1.6	2,323	2.3	870	0.9
1,300.00–1,349.90	3,044	1.5	2,249	2.2	795	0.8
1,350.00–1,399.90	2,763	1.4	2,020	2.0	743	0.8
1,400.00–1,449.90	2,745	1.4	2,043	2.0	702	0.7
1,450.00–1,499.90	2,515	1.3	1,813	1.8	702	0.7
1,500.00 or more	88,209	44.8	24,218	23.8	63,991	67.0

(Continued)

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Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, with and without reduction for early retirement, by sex and monthly benefit, December 2015—*Continued*

Sex and monthly benefit (dollars)	Total		With reduction for early retirement		Without reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	117,234	100.0	85,339	100.0	31,895	100.0
Less than 350.00	45,811	39.1	32,693	38.3	13,118	41.1
350.00–399.90	2,144	1.8	1,560	1.8	584	1.8
400.00–449.90	1,869	1.6	1,253	1.5	616	1.9
450.00–499.90	1,638	1.4	1,168	1.4	470	1.5
500.00–549.90	1,719	1.5	1,311	1.5	408	1.3
550.00–599.90	2,315	2.0	1,932	2.3	383	1.2
600.00–649.90	2,743	2.3	2,204	2.6	539	1.7
650.00–699.90	3,068	2.6	2,416	2.8	652	2.0
700.00–749.90	3,242	2.8	2,646	3.1	596	1.9
750.00–799.90	3,323	2.8	2,683	3.1	640	2.0
800.00–849.90	3,533	3.0	2,913	3.4	620	1.9
850.00–899.90	3,455	2.9	2,857	3.3	598	1.9
900.00–949.90	3,303	2.8	2,778	3.3	525	1.6
950.00–999.90	3,168	2.7	2,630	3.1	538	1.7
1,000.00–1,049.90	2,947	2.5	2,468	2.9	479	1.5
1,050.00–1,099.90	2,704	2.3	2,236	2.6	468	1.5
1,100.00–1,149.90	2,545	2.2	2,094	2.5	451	1.4
1,150.00–1,199.90	2,268	1.9	1,834	2.1	434	1.4
1,200.00–1,249.90	2,094	1.8	1,647	1.9	447	1.4
1,250.00–1,299.90	1,895	1.6	1,516	1.8	379	1.2
1,300.00–1,349.90	1,788	1.5	1,415	1.7	373	1.2
1,350.00–1,399.90	1,578	1.3	1,234	1.4	344	1.1
1,400.00–1,449.90	1,380	1.2	1,080	1.3	300	0.9
1,450.00–1,499.90	1,276	1.1	995	1.2	281	0.9
1,500.00 or more	15,428	13.2	7,776	9.1	7,652	24.0

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.E4—Number of beneficiaries with benefits withheld, by reason for withholding payment and type of benefit, December 2015

Reason payment withheld	Total, all bene-ficiaries	Retired workers			Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widow(er)s	Parents
		Subtotal	Men	Women		Subtotal	Wives: Without children [a]	Wives: With children [b]	Husbands				
Total	2,497,062	314,333	197,099	117,234	141,598	415,450	296,070	33,595	85,785	746,973	40,975	837,223	510
Earnings of—													
Retired workers	56,938	53,937	29,393	24,544	. . .	1,726	1,454	120	152	1,275	. . .	. . .	. . .
Disabled beneficiaries (substantial gainful activity)	56,305	. . .	. . .	. . .	39,103	631	71	531	29	16,451	. . .	120	. . .
Other beneficiaries	48,791	. . .	. . .	. . .	. . .	17,373	672	15,040	1,661	51	19,980	11,387	. . .
Entitled child not in care of beneficiary	23,940	. . .	. . .	. . .	. . .	10,886	. . .	10,217	669	. . .	13,054	. . .	. . .
Payee not determined	10,401	956	498	458	1,662	(X)	(X)	(X)	(X)	7,353	(X)	374	(X)
Recoupment of overpayment for reasons other than earnings	38,176	14,294	7,102	7,192	6,049	2,107	1,308	670	129	10,653	1,295	3,778	0
Address unknown	106,874	36,892	21,975	14,917	18,763	3,417	2,453	431	533	34,949	325	12,474	54
Determination of continuing disability pending	9,701	. . .	. . .	. . .	6,447	93	8	76	9	3,128	. . .	33	. . .
Imprisoned or confined	71,993	15,506	14,848	658	43,753	472	88	186	198	11,196	215	851	. . .
Workers' compensation offset	3,629	. . .	. . .	. . .	1,670	161	58	94	9	1,798	. . .	. . .	. . .
Government pension offset	477,028	. . .	. . .	. . .	. . .	298,064	223,394	55	74,615	. . .	74	178,890	. . .
Technical entitlement	1,267,920	. . .	. . .	. . .	. . .	44,989	37,192	4,074	3,723	626,036	1,701	595,145	49
Other reasons	325,366	192,748	123,283	69,465	24,151	(X)	(X)	(X)	(X)	34,083	(X)	34,171	(X)

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: . . . = not applicable; (X) = suppressed to avoid disclosing information about particular individuals.

a. Aged 62 or older.

b. Under age 65 with entitled children in their care.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.E5—Number of wives, husbands, and children with benefits withheld, by reason for withholding payment and type of benefit, December 2015

Reason payment withheld	Wives and husbands of—		Children under age 18 of—			Disabled adult children of—			Students aged 18–19 of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	376,140	39,310	33,260	44,556	330,814	133,755	130,575	62,391	1,870	2,682	7,070
Earnings of—											
Retired workers	1,726	. . .	966	. . .	. . .	256	. . .	. . .	53	. . .	. . .
Disabled beneficiaries (substantial gainful activity)	. . .	631	. . .	. . .	13,587	565	900	1,317	. . .	. . .	82
Other beneficiaries	4,039	13,334	21	7	19	. . .	. . .	. . .	0	(X)	(X)
Entitled child not in care of beneficiary	1,915	8,971	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Payee not determined	(X)	(X)	347	2,747	2,666	297	1,113	131	3	31	18
Recoupment of overpayment for reasons other than earnings	1,391	716	541	1,455	7,357	386	531	147	23	80	133
Address unknown	2,939	478	1,746	6,307	19,351	1,268	4,506	1,165	75	279	252
Determination of continuing disability pending	. . .	93	. . .	. . .	2,134	168	485	318	. . .	. . .	23
Imprisoned or confined	245	227	26	123	124	1,706	7,278	1,921	3	8	7
Workers' compensation offset	. . .	161	. . .	. . .	1,700	. . .	. . .	72	. . .	. . .	26
Government pension offset	293,665	4,399	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Technical entitlement	36,245	8,744	25,767	26,484	271,501	127,172	111,502	54,045	1,601	1,975	5,989
Other reasons	(X)	(X)	3,846	7,433	12,375	1,937	4,260	3,275	112	(X)	(X)

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: . . . = not applicable; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.F1—Number of benefits terminated, by type, 1940–2015

Year	Total, all benefits [a]	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widow(er)s	Parents
					Total	Under age 18	Disabled adult children	Students			
Total	182,303,335	66,999,341	22,245,698	20,403,306	49,149,622	31,109,900	1,244,738	16,794,984	4,983,949	17,179,123	109,512
1940–1944	246,534	84,737	. . .	40,811	73,394	73,394	. . .	. . .	40,868	5,680	1,044
1945–1949	896,041	304,902	. . .	154,261	250,835	250,835	. . .	. . .	145,998	36,144	3,901
1950	266,615	98,280	. . .	51,200	69,062	69,062	. . .	. . .	33,313	13,642	1,118
1951	354,282	141,665	. . .	73,706	82,516	82,516	. . .	. . .	37,016	17,999	1,380
1952	383,780	160,284	. . .	85,349	75,352	75,352	. . .	. . .	40,085	20,978	1,732
1953	455,652	193,688	. . .	99,409	89,292	89,292	. . .	. . .	44,331	27,006	1,926
1954	501,694	212,894	. . .	111,788	99,375	99,375	. . .	. . .	45,870	29,871	1,896
1955	579,229	247,998	. . .	125,880	117,443	117,443	. . .	. . .	49,330	36,488	2,090
1956	624,981	269,006	. . .	134,700	128,391	128,391	. . .	. . .	51,874	38,849	2,161
1957	789,331	334,710	16,131	178,464	146,828	146,540	288	. . .	54,715	56,022	2,461
1958	817,512	322,279	52,949	173,608	156,944	156,348	596	. . .	52,088	57,422	2,222
1959	1,163,018	458,175	81,982	255,169	211,711	209,948	1,763	. . .	67,346	85,401	3,234
1960	1,170,612	440,555	89,090	249,792	235,965	233,512	2,453	. . .	67,555	84,396	3,259
1961	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	. . .	77,778	92,322	3,420
1962	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	. . .	78,261	99,332	3,405
1963	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	. . .	92,246	117,743	3,915
1964	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	. . .	96,116	126,328	3,900
1965	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889
1966	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	92,054	158,302	3,749
1967	2,545,076	748,184	208,899	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789
1968	2,654,191	789,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004
1969	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525
1970	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313
1971	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162
1972	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950
1973	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,039	2,955
1974	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886
1975	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574
1976	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	256,020	2,412
1977	3,551,125	955,114	401,334	430,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285
1978	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106
1979	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831
1980	3,538,615	1,009,542	408,051	420,313	1,259,831	636,825	14,561	608,445	118,300	289,326	1,705
1981	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649
1982	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521
1983	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448
1984	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283
1985	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228
1986	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110
1987	2,967,965	1,163,655	347,948	354,240	681,275	457,523	17,056	206,696	80,131	328,008	1,041
1988	3,087,126	1,227,357	356,143	354,250	723,385	484,001	19,478	219,906	73,473	341,432	922
1989	2,977,413	1,202,430	351,402	339,550	678,094	454,048	19,726	204,320	66,527	332,040	856
1990	2,958,646	1,222,810	348,194	337,006	646,343	415,616	20,014	210,713	64,260	334,293	769
1991	2,943,272	1,237,517	351,303	332,892	619,977	401,092	17,723	201,162	61,383	335,740	646
1992	2,969,109	1,252,171	361,796	329,102	616,771	397,723	17,857	201,191	65,852	339,827	617
1993	3,075,227	1,313,867	372,317	336,335	632,585	408,497	18,842	205,246	62,436	354,833	578
1994	3,124,009	1,329,241	384,590	331,416	647,848	421,730	20,034	206,084	72,662	356,097	529
1995	3,161,744	1,334,027	399,475	327,233	678,821	451,375	22,639	204,807	61,813	358,691	493
1996	3,187,291	1,352,339	396,980	321,703	690,618	459,254	23,776	207,588	61,618	362,751	444
1997	3,413,296	1,370,596	464,984	319,172	777,803	537,259	26,210	214,334	60,342	419,105	376
1998	3,307,618	1,405,342	409,489	313,423	741,412	495,678	26,755	218,979	54,551	382,619	346
1999	3,366,363	1,436,865	433,950	312,867	748,950	490,634	29,444	228,872	51,341	381,791	361

(Continued)

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Table 6.F1—Number of benefits terminated, by type, 1940–2015—*Continued*

Year	Total, all benefits [a]	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widow(er)s	Parents
					Total	Under age 18	Disabled adult children	Students			
2000	3,404,466	1,447,269	460,351	310,703	753,430	502,351	33,300	217,779	50,925	381,341	282
2001	3,440,679	1,460,763	459,073	304,413	775,873	515,300	32,988	227,585	49,838	390,315	289
2002	3,494,924	1,465,869	478,098	306,796	807,955	534,181	34,722	239,052	49,919	385,945	265
2003	3,411,500	1,447,461	447,485	292,156	796,560	526,475	33,030	237,055	47,418	380,155	226
2004	3,480,809	1,453,625	458,359	292,183	849,643	555,137	32,802	261,704	48,610	378,153	208
2005	3,522,025	1,479,956	485,715	285,609	845,835	566,052	35,018	244,765	46,275	378,403	209
2006	3,607,381	1,473,218	506,663	292,969	912,478	616,362	44,575	251,541	47,326	374,512	178
2007	3,483,878	1,475,216	510,645	251,573	841,266	553,094	32,031	256,141	41,264	363,725	189
2008	3,622,908	1,521,555	550,593	252,485	871,484	568,468	35,093	267,923	39,200	387,406	185
2009	3,621,331	1,489,329	617,587	240,867	864,091	543,314	36,421	284,356	36,842	372,476	139
2010	3,725,278	1,538,386	631,063	239,168	906,191	567,996	37,613	300,582	36,067	374,236	167
2011	3,790,030	1,580,682	648,481	238,607	916,410	573,271	39,888	303,251	35,000	370,690	160
2012	3,922,509	1,609,455	728,320	243,006	915,308	575,638	48,033	291,637	33,793	392,487	140
2013	3,990,917	1,629,995	769,171	242,932	899,184	561,745	50,081	287,358	32,692	416,752	191
2014	3,975,592	1,629,622	779,229	244,328	889,026	562,530	51,049	275,447	32,198	401,035	154
2015	4,041,644	1,703,826	802,501	256,155	876,851	561,225	50,596	265,030	31,067	371,130	114

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. Annual totals for 1966 through 2006 include special age-72 beneficiaries; for all years combined, these terminations number 1,232,784 and are included in the cumulative total.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.F2—Number, by reason for termination and type of benefit, 2015

Reason for termination	All benefits	Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widow(er)s and parents
Total	4,041,644	1,703,826	802,501	256,155	876,851	31,067	371,244
Death of beneficiary	2,286,737	1,625,220	255,152	70,607	27,904	700	307,154
Death of worker	155,593	. . .	. . .	115,755	39,838	. . .	. . .
Attainment of—							
Age 16 by child	37,379	. . .	. . .	14,544	. . .	22,835	. . .
Age 18 by child	472,774	. . .	. . .	. . .	472,774	. . .	. . .
Maximum age as a student	54,761	. . .	. . .	. . .	54,761	. . .	. . .
FRA by disabled worker	492,966	. . .	460,720	14,347	17,899	. . .	. . .
FRA by disabled widow(er)	10,114	. . .	. . .	. . .	. . .	. . .	10,114
Marriage, remarriage, or divorce of beneficiary	10,984	. . .	. . .	1,772	4,275	4,937	0
Entitlement to an equal or larger Social Security benefit	155,159	61,854	1,740	34,815	2,705	1,884	52,161
Does not meet medical standards [a]							
Disabled worker or widow(er)	124,117	. . .	82,125	1,535	40,189	. . .	268
Disabled adult child	6,395	. . .	. . .	. . .	6,395	. . .	. . .
Student no longer attending school	207,671	. . .	. . .	. . .	207,671	. . .	. . .
Other	26,994	16,752	2,764	2,780	2,440	711	1,547

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable; FRA = full retirement age.

a. Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 6.F3—Number of wives, husbands, and children, by reason for termination and type of benefit, 2015

Reason for termination	Wives and husbands of—		Children under age 18 of—			Disabled adult children of—			Students aged 18–19 of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	223,003	33,152	67,249	176,873	317,103	8,058	24,968	17,570	40,416	111,462	113,152
Death of beneficiary	68,696	1,911	133	545	709	5,218	20,191	1,004	17	48	39
Death of worker	111,493	4,262	37	. . .	34,506	. . .	. . .	4,092	. . .	. . .	1,203
Attainment of—											
Age 16 by child	5,950	8,594	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .
Age 18 by child	. . .	. . .	65,104	175,822	231,848	. . .	. . .	. . .	. . .	. . .	. . .
Maximum age as a student	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	7,652	24,613	22,496
FRA by disabled worker	. . .	14,347	. . .	. . .	9,775	. . .	. . .	7,674	. . .	. . .	450
Marriage, remarriage, or divorce of beneficiary	704	1,068	163	150	803	667	1,279	1,047	22	60	84
Entitlement to an equal or larger Social Security benefit	33,594	1,221	1,567	67	124	695	107	40	98	3	4
Does not meet medical standards [a]											
Disabled worker	. . .	1,535	. . .	. . .	38,108	. . .	. . .	1,545	. . .	. . .	536
Disabled adult child	. . .	. . .	. . .	. . .	. . .	1,306	3,098	1,991	. . .	. . .	. . .
Student no longer attending school	. . .	. . .	. . .	. . .	. . .	. . .	. . .	. . .	32,619	86,734	88,318
Other	2,566	214	245	289	1,230	172	293	177	8	4	22

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable; FRA = full retirement age.

a. Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

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Section 7

Supplemental Security Income

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Table 7.A1—Number of recipients of federally administered payments, total payments, and average monthly payment, by source of payment, eligibility category, and age, December 2015

Source of payment	All recipients	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older [a]
				Number of recipients			
Total	8,309,564	1,157,492	67,851	7,084,221	1,267,160	4,888,555	2,153,849
Federal payment only	6,778,779	744,541	47,289	5,986,949	1,125,191	4,152,106	1,501,482
Federal payment and state supplementation	1,363,398	356,523	17,702	989,173	141,028	658,263	564,107
State supplementation only	167,387	56,428	2,860	108,099	941	78,186	88,260
Total with—							
Federal payment	8,142,177	1,101,064	64,991	6,976,122	1,266,219	4,810,369	2,065,589
State supplementation	1,530,785	412,951	20,562	1,097,272	141,969	736,449	652,367
				Total payments [b] (thousands of dollars)			
Total	4,721,982	495,852	38,705	4,187,426	849,963	2,932,904	939,115
Federal payments	4,496,482	434,464	34,728	4,027,289	840,735	2,814,929	840,818
State supplementation	225,501	61,388	3,977	160,136	9,228	117,975	98,297
				Average monthly payment [c] (dollars)			
Total	541.28	428.10	558.02	559.63	643.06	561.60	435.47
Federal payments	525.72	394.48	522.59	546.49	636.61	547.74	406.71
State supplementation	141.80	147.55	189.36	138.74	61.81	150.35	149.51

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Includes blind persons and disabled persons aged 65 or older.

b. Includes retroactive payments.

c. Excludes retroactive payments.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 7.A2—Number of individuals and couples receiving federally administered payments, total payments, and average monthly payment, by source of payment and eligibility category, December 2015

Source of payment	Aged		Blind		Disabled		Blind and disabled under age 18
	Individual	Couple	Individual	Couple	Individual	Couple	
			Number of recipients				
Total	886,474	132,794	58,670	2,071	5,554,541	136,497	1,267,155
Federal payment only	598,295	72,033	40,796	1,035	4,675,139	96,587	1,125,194
Federal payment and state supplementation	252,906	50,699	15,273	876	781,701	34,876	141,019
State supplementation only	35,273	10,062	2,601	160	97,701	5,034	942
Total with—							
Federal payment	851,201	122,732	56,069	1,911	5,456,840	131,463	1,266,213
State supplementation	288,179	60,761	17,874	1,036	879,402	39,910	141,961
			Total payments [a] (thousands of dollars)				
Total	386,642	108,088	33,236	1,947	3,226,629	113,178	849,237
Federal payments	347,106	86,818	29,824	1,472	3,089,920	98,442	840,020
State supplementation	39,536	21,270	3,413	475	136,709	14,737	9,218
			Average monthly payment [b] (dollars)				
Total	437.50	814.94	556.15	934.65	550.21	815.40	645.06
Federal payments	408.88	707.63	521.43	765.23	535.96	735.51	638.47
State supplementation	136.39	349.34	187.64	453.38	147.85	364.13	61.86

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Includes retroactive payments.

b. Excludes retroactive payments.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 7.A3—Number of recipients of federally administered payments, by eligibility category, January 1974 and December 1975–2015, selected years

Month and year	Total [a]	Federal SSI	Federally administered state supplementation	State supplementation only
		All recipients		
January 1974	3,215,632	2,955,959	1,480,309	259,673
December				
1975	4,314,275	3,893,419	1,684,018	420,856
1980	4,142,017	3,682,411	1,684,765	459,606
1985	4,138,021	3,799,092	1,660,847	338,929
1990	4,817,127	4,412,131	2,058,273	404,996
1995	6,514,134	6,194,493	2,517,805	319,641
2000	6,601,686	6,319,907	2,480,637	281,779
2001	6,688,489	6,410,138	2,520,005	278,351
2002	6,787,857	6,505,227	2,461,652	282,630
2003	6,902,364	6,614,465	2,467,116	287,899
2004	6,987,845	6,694,577	2,497,589	293,268
2005	7,113,879	6,818,944	2,242,112	294,935
2006	7,235,583	6,938,690	2,268,579	296,893
2007	7,359,525	7,061,234	2,302,130	298,291
2008	7,520,501	7,219,012	2,343,599	301,489
2009	7,676,686	7,422,879	2,339,346	253,807
2010	7,912,266	7,655,667	2,385,933	256,599
2011	8,112,773	7,866,390	2,389,113	246,383
2012	8,262,877	8,039,984	2,215,840	222,893
2013	8,363,477	8,143,829	2,228,380	219,648
2014	8,335,704	8,161,835	1,549,447	173,869
2015	8,309,564	8,142,177	1,530,785	167,387
		Aged		
January 1974	1,865,109	1,690,496	770,318	174,613
December				
1975	2,307,105	2,024,765	843,917	282,340
1980	1,807,776	1,533,366	702,763	274,410
1985	1,504,469	1,322,292	583,913	182,177
1990	1,454,041	1,256,623	649,530	197,418
1995	1,446,122	1,314,720	663,390	131,402
2000	1,289,339	1,186,309	622,668	103,030
2001	1,264,463	1,164,825	620,952	99,638
2002	1,251,528	1,151,652	611,395	99,876
2003	1,232,778	1,132,947	602,807	99,831
2004	1,211,167	1,110,757	601,078	100,410
2005	1,214,296	1,112,779	584,787	101,517
2006	1,211,656	1,108,925	590,575	102,731
2007	1,204,512	1,101,440	595,555	103,072
2008	1,203,256	1,100,188	600,909	103,068
2009	1,185,959	1,100,626	587,766	85,333
2010	1,183,853	1,098,752	588,307	85,101
2011	1,182,106	1,101,427	584,518	80,679
2012	1,156,188	1,085,443	536,471	70,745
2013	1,157,118	1,087,496	537,641	69,622
2014	1,151,940	1,093,647	412,626	58,293
2015	1,157,492	1,101,064	412,951	56,428

(Continued)

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Table 7.A3—Number of recipients of federally administered payments, by eligibility category, January 1974 and December 1975–2015, selected years—*Continued*

Month and year	Total [a]	Federal SSI	Federally administered state supplementation	State supplementation only
		Blind		
January 1974	72,390	55,680	37,326	16,710
December				
1975	74,489	68,375	31,376	6,114
1980	78,401	68,945	36,214	9,456
1985	82,220	73,817	38,291	8,403
1990	83,686	74,781	40,334	8,905
1995	83,545	77,064	38,695	6,481
2000	78,511	72,931	35,940	5,580
2001	78,255	72,811	35,708	5,444
2002	77,658	72,189	34,596	5,469
2003	77,082	71,621	34,142	5,461
2004	75,924	70,469	33,765	5,455
2005	75,039	69,637	31,346	5,402
2006	73,418	68,165	30,657	5,253
2007	71,727	66,611	30,048	5,116
2008	70,325	65,330	29,535	4,995
2009	69,302	65,093	28,533	4,209
2010	69,289	65,081	28,437	4,208
2011	69,033	65,090	27,988	3,943
2012	67,725	64,371	24,210	3,354
2013	67,671	64,389	24,089	3,282
2014	67,383	64,404	20,937	2,979
2015	67,851	64,991	20,562	2,860
		Disabled		
January 1974	1,278,122	1,209,783	672,575	68,350
December				
1975	1,932,681	1,800,279	808,725	132,402
1980	2,255,840	2,080,100	945,788	175,740
1985	2,551,332	2,402,983	1,038,643	148,349
1990	3,279,400	3,080,727	1,368,409	198,673
1995	4,984,467	4,802,709	1,815,720	181,758
2000	5,233,836	5,060,667	1,822,029	173,169
2001	5,345,771	5,172,502	1,863,345	173,269
2002	5,458,671	5,281,386	1,815,661	177,285
2003	5,592,504	5,409,897	1,830,167	182,607
2004	5,700,754	5,513,351	1,862,746	187,403
2005	5,824,544	5,636,528	1,625,979	188,016
2006	5,950,509	5,761,600	1,647,347	188,909
2007	6,083,286	5,893,183	1,676,527	190,103
2008	6,246,920	6,053,494	1,713,155	193,426
2009	6,421,425	6,257,160	1,723,047	164,265
2010	6,659,124	6,491,834	1,769,189	167,290
2011	6,861,634	6,699,873	1,776,607	161,761
2012	7,038,964	6,890,170	1,655,159	148,794
2013	7,138,688	6,991,944	1,666,650	146,744
2014	7,116,381	7,003,784	1,115,884	112,597
2015	7,084,221	6,976,122	1,097,272	108,099

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Total equals the sum of "Federal SSI" and "State supplementation only."

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 7.A4—Total federally administered payments, by eligibility category, selected years 1974–2015 (in thousands of dollars)

Year	Total	Federal SSI	Federally administered state supplementation
		All recipients	
1974	5,096,813	3,833,161	1,263,652
1975	5,716,072	4,313,538	1,402,534
1980	7,714,640	5,866,354	1,848,286
1985	10,749,938	8,777,341	1,972,597
1990	16,132,959	12,893,805	3,239,154
1995	27,037,280	23,919,430	3,117,850
1996	28,252,474	25,264,878	2,987,596
1997	28,370,568	25,457,387	2,913,181
1998	29,408,208	26,404,793	3,003,415
1999	30,106,132	26,805,156	3,300,976
2000	30,671,699	27,290,248	3,381,451
2001	32,165,856	28,705,503	3,460,353
2002	33,718,999	29,898,765	3,820,234
2003	34,693,278	30,688,029	4,005,249
2004	36,065,358	31,886,509	4,178,849
2005	37,235,843	33,058,056	4,177,787
2006	38,888,961	34,736,088	4,152,873
2007	41,204,645	36,884,066	4,320,579
2008	43,040,481	38,655,780	4,384,701
2009	46,592,308	42,628,709	3,963,606
2010	48,194,514	44,605,122	3,589,392
2011	49,520,299	45,999,647	3,520,652
2012	52,074,525	48,769,579	3,304,947
2013	53,899,898	50,624,771	3,275,127
2014	54,693,013	51,574,587	3,118,426
2015	54,966,168	52,335,253	2,630,915
		Aged	
1974	2,414,034	1,782,742	631,292
1975	2,516,515	1,842,980	673,535
1980	2,617,023	1,860,194	756,829
1985	2,896,671	2,202,557	694,114
1990	3,559,388	2,521,382	1,038,006
1995	4,239,222	3,374,772	864,450
1996	4,282,498	3,449,407	833,091
1997	4,303,529	3,479,948	823,581
1998	4,166,231	3,327,856	838,375
1999	4,445,687	3,524,355	921,332
2000	4,540,046	3,597,516	942,530
2001	4,664,076	3,708,527	955,549
2002	4,802,792	3,751,491	1,051,301
2003	4,856,875	3,758,070	1,098,805
2004	4,907,225	3,773,901	1,133,324
2005	4,964,627	3,836,625	1,128,002
2006	5,115,911	3,953,106	1,162,804
2007	5,301,277	4,113,424	1,187,853
2008	5,378,921	4,180,786	1,198,135
2009	5,569,078	4,499,045	1,070,033
2010	5,453,906	4,529,485	924,422
2011	5,430,932	4,535,873	895,059
2012	5,485,775	4,658,671	827,103
2013	5,592,479	4,771,120	821,360
2014	5,688,075	4,891,328	796,747
2015	5,729,434	5,014,405	715,029

(Continued)

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Table 7.A4—Total federally administered payments, by eligibility category, selected years 1974–2015 (in thousands of dollars)—*Continued*

Year	Total	Federal SSI	Federally administered state supplementation
		Blind	
1974	125,791	91,308	34,483
1975	127,240	92,427	34,813
1980	185,827	131,506	54,321
1985	259,840	195,183	64,657
1990	328,949	238,415	90,534
1995	367,441	298,238	69,203
1996	364,791	298,897	65,894
1997	367,845	302,656	65,189
1998	358,187	291,050	67,137
1999	382,323	309,295	73,028
2000	385,926	312,238	73,688
2001	398,624	323,895	74,729
2002	416,454	335,405	81,049
2003	409,293	325,878	83,415
2004	412,810	327,446	85,364
2005	414,147	330,591	83,556
2006	409,287	326,230	83,057
2007	418,835	336,789	82,046
2008	416,017	335,179	80,838
2009	426,533	354,817	71,716
2010	423,215	359,096	64,119
2011	421,994	360,789	61,205
2012	426,507	373,912	52,595
2013	432,397	381,863	50,534
2014	439,849	390,144	49,705
2015	448,407	401,516	46,891
		Disabled	
1974	2,556,988	1,959,112	597,876
1975	3,072,317	2,378,131	694,186
1980	4,911,792	3,874,655	1,037,137
1985	7,593,427	6,379,601	1,213,826
1990	12,244,622	10,134,007	2,110,615
1995	22,430,612	20,246,415	2,184,197
1996	23,605,189	21,516,579	2,088,610
1997	23,709,831	21,685,421	2,024,410
1998	24,883,782	22,785,879	2,097,903
1999	25,278,121	22,971,506	2,306,615
2000	25,745,710	23,380,477	2,365,233
2001	27,125,707	24,695,630	2,430,077
2002	28,531,939	25,844,055	2,687,884
2003	29,453,803	26,630,775	2,823,028
2004	30,745,406	27,785,246	2,960,160
2005	31,857,069	28,890,840	2,966,229
2006	33,363,762	30,456,751	2,907,011
2007	35,484,533	32,433,853	3,050,680
2008	37,245,543	34,139,814	3,105,728
2009	40,596,703	37,774,847	2,821,857
2010	42,317,393	39,716,541	2,600,852
2011	43,667,372	41,102,985	2,564,388
2012	46,162,243	43,736,995	2,425,248
2013	47,875,022	45,471,788	2,403,234
2014	48,565,089	46,293,115	2,271,974
2015	48,788,327	46,919,333	1,868,995

SOURCE: Social Security Administration, Office of Financial Policy and Operations.

NOTE: Totals for "Aged," "Blind," and "Disabled" are derived. The derivation creates slight discrepancies between the sum of the group totals and the "All recipients" total.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 7.A5—Average monthly federally administered payment, by eligibility category, December 1975–2015, selected years (in dollars)

Year	Total	Federal SSI	Federally administered state supplementation
		All recipients	
1975	106.33	90.59	61.72
1980	161.92	138.14	95.17
1985	218.09	193.77	99.39
1990	276.45	241.52	127.83
1995	335.45	312.83	98.66
2000	378.82	351.48	112.50
2001	393.96	366.31	113.65
2002	407.42	376.76	127.53
2003	417.16	383.59	138.38
2004	428.29	395.36	138.07
2005	439.09	406.50	156.30
2006	454.75	423.05	156.24
2007	468.36	437.05	156.56
2008	477.79	447.00	156.23
2009	498.75	476.33	124.96
2010	500.69	478.73	124.29
2011	501.64	481.31	118.57
2012	519.43	500.29	121.79
2013	529.15	510.21	121.48
2014	532.08	516.62	141.55
2015	541.28	525.72	141.80
		Aged	
1975	86.72	73.77	57.38
1980	126.66	105.69	95.60
1985	164.01	141.41	103.58
1990	208.26	170.74	136.31
1995	250.27	220.15	109.62
2000	299.69	258.12	128.46
2001	314.22	271.13	130.89
2002	330.04	280.86	146.17
2003	342.28	287.10	160.02
2004	350.53	295.13	160.44
2005	360.25	303.29	170.39
2006	373.05	316.48	170.64
2007	384.15	327.06	171.69
2008	393.46	336.03	172.29
2009	399.14	357.86	134.96
2010	399.75	358.32	134.95
2011	397.62	358.51	128.03
2012	409.31	371.17	130.66
2013	417.44	379.37	130.61
2014	419.80	386.32	147.53
2015	428.10	394.48	147.55

(Continued)

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Table 7.A5—Average monthly federally administered payment, by eligibility category, December 1975–2015, selected years (in dollars)—*Continued*

Year	Total	Federal SSI	Federally administered state supplementation
		Blind	
1975	137.58	112.69	78.57
1980	192.51	163.36	111.41
1985	260.25	224.31	122.15
1990	319.03	267.34	167.29
1995	355.24	317.06	138.31
2000	413.22	360.51	171.01
2001	428.04	374.72	173.98
2002	444.54	384.79	194.31
2003	454.85	389.20	210.51
2004	463.44	398.15	210.69
2005	474.62	407.87	229.41
2006	488.42	423.15	228.97
2007	500.22	435.15	229.27
2008	507.66	442.42	229.60
2009	520.30	470.63	189.20
2010	521.62	472.95	188.84
2011	520.29	475.87	175.87
2012	532.41	494.06	175.72
2013	542.13	504.26	175.44
2014	548.08	511.82	189.43
2015	558.02	522.59	189.36
		Disabled	
1975	128.49	108.55	65.68
1980	188.70	160.78	94.38
1985	246.50	219.61	96.63
1990	302.78	266.84	123.36
1995	358.18	336.39	94.26
2000	397.92	373.41	105.86
2001	412.46	387.80	106.72
2002	424.75	397.71	119.94
2003	433.16	403.76	129.89
2004	444.40	415.59	129.51
2005	455.13	426.95	149.80
2006	471.00	443.61	149.71
2007	484.67	457.67	149.87
2008	493.70	467.24	149.33
2009	516.93	497.26	120.48
2010	518.44	499.20	119.71
2011	519.38	501.58	114.55
2012	537.41	520.73	118.12
2013	547.15	530.65	117.75
2014	550.11	537.04	138.43
2015	559.63	546.49	138.74

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Excludes retroactive payments.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 7.A8—Number of federally administered awards, by eligibility category and age, 1974–2015

Year	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older [a]
All awards	35,529,656	8,555,436	345,871	26,628,349	5,177,790	21,628,337	8,723,529
State conversions [b]	3,155,995	1,765,946	76,560	1,313,489	2,748	1,299,343	1,853,904
Federal applications							
1974	1,336,164	771,459	8,072	556,633	66,699	493,511	775,954
1975	929,369	350,918	8,656	569,795	63,060	509,271	357,038
1976	667,994	217,852	7,197	442,945	46,114	400,314	221,566
1977	642,712	211,716	7,919	423,077	50,883	377,454	214,375
1978	563,117	192,927	7,696	362,494	46,520	321,413	195,184
1979	517,446	176,739	7,784	332,923	44,911	293,910	178,625
1980	523,758	184,399	8,819	330,540	45,781	292,080	185,897
1981	409,992	121,655	8,017	280,320	39,106	248,105	122,781
1982	343,928	104,207	6,733	232,988	35,410	203,335	105,183
1983	453,789	151,406	7,985	294,398	42,154	259,042	152,593
1984	585,832	215,898	8,390	361,544	45,766	322,858	217,208
1985	526,418	153,962	8,176	364,280	46,362	324,933	155,123
1986	603,989	161,781	7,850	434,358	50,632	390,499	162,858
1987	589,053	166,775	7,468	414,810	48,292	372,914	167,847
1988	578,748	167,051	7,027	404,670	47,798	362,903	168,047
1989	630,486	187,594	7,026	435,866	50,985	390,703	188,798
1990	718,917	191,809	7,458	519,650	77,923	447,849	193,145
1991	821,396	188,014	7,592	625,790	125,874	506,177	189,345
1992	1,054,441	190,190	7,925	856,326	221,362	641,750	191,329
1993	1,052,415	185,546	7,106	859,763	236,564	629,246	186,605
1994	943,889	158,603	6,379	778,907	203,688	580,253	159,948
1995	888,633	143,099	5,480	740,054	175,784	568,072	144,777
1996	797,137	125,660	5,293	666,184	144,404	525,350	127,383
1997	676,444	94,764	5,078	576,602	117,090	463,444	95,910
1998	743,121	111,325	6,330	625,466	136,383	490,638	116,100
1999	758,076	120,403	5,906	631,767	140,520	494,609	122,947
2000	750,163	117,567	5,879	626,717	144,136	485,798	120,229
2001	772,775	108,877	5,946	657,952	156,844	504,366	111,565
2002	820,992	113,286	5,753	701,953	170,048	535,507	115,437
2003	827,029	106,484	5,317	715,228	179,566	539,127	108,336
2004	852,052	105,605	5,213	741,234	183,152	561,487	107,413
2005	852,222	111,940	4,881	735,401	177,688	560,960	113,574
2006	838,448	110,264	4,151	724,033	170,453	556,140	111,855
2007	836,642	102,581	3,492	730,569	169,375	563,094	104,173
2008	919,146	106,513	3,987	808,646	181,228	629,697	108,221
2009	999,540	106,917	4,815	887,808	196,745	694,242	108,553
2010	1,042,124	104,902	4,855	932,367	204,219	731,265	106,640
2011	1,031,023	109,153	4,911	916,959	201,066	719,080	110,877
2012	963,630	110,505	4,398	848,727	190,192	661,265	112,173
2013	912,243	112,203	4,722	795,318	175,000	623,389	113,854
2014	805,643	108,440	5,207	691,996	157,310	538,268	110,065
2015	792,725	108,501	6,422	677,802	167,955	514,676	110,094

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Represents period in which first payment was made, not date of entitlement to payments.

a. Includes blind persons and disabled persons aged 65 or older.

b. Persons who were converted in 1973 from the state Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled programs to the SSI program.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.A9—Number of recipients of federally administered payments, by eligibility category and age, December 1974–2015

Year	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older [a]
1974	3,996,064	2,285,909	74,616	1,635,539	70,900	1,503,155	2,422,009
1975	4,314,275	2,307,105	74,489	1,932,681	107,026	1,699,394	2,507,855
1976	4,235,939	2,147,697	76,366	2,011,876	125,412	1,713,594	2,396,933
1977	4,237,692	2,050,921	77,362	2,109,409	147,355	1,736,879	2,353,458
1978	4,216,925	1,967,900	76,895	2,171,890	165,899	1,747,126	2,303,900
1979	4,149,575	1,871,716	77,250	2,200,609	177,306	1,726,553	2,245,716
1980	4,142,017	1,807,776	78,401	2,255,840	190,394	1,730,847	2,220,776
1981	4,018,875	1,678,090	78,570	2,262,215	194,890	1,702,895	2,121,090
1982	3,857,590	1,548,741	77,356	2,231,493	191,570	1,655,279	2,010,741
1983	3,901,497	1,515,400	78,960	2,307,137	198,323	1,699,774	2,003,400
1984	4,029,333	1,530,287	80,524	2,418,522	211,587	1,780,459	2,037,287
1985	4,138,021	1,504,469	82,220	2,551,332	227,384	1,879,168	2,031,469
1986	4,269,184	1,473,428	83,115	2,712,641	241,198	2,010,458	2,017,528
1987	4,384,999	1,455,387	83,421	2,846,191	250,902	2,118,710	2,015,387
1988	4,463,869	1,433,420	82,864	2,947,585	255,135	2,202,714	2,006,020
1989	4,593,059	1,439,043	82,765	3,071,251	264,890	2,301,926	2,026,243
1990	4,817,127	1,454,041	83,686	3,279,400	308,589	2,449,897	2,058,641
1991	5,118,470	1,464,684	84,549	3,569,237	397,162	2,641,524	2,079,784
1992	5,566,189	1,471,022	85,400	4,009,767	556,470	2,910,016	2,099,703
1993	5,984,330	1,474,852	85,456	4,424,022	722,678	3,148,413	2,113,239
1994	6,295,786	1,465,905	84,911	4,744,970	841,474	3,335,255	2,119,057
1995	6,514,134	1,446,122	83,545	4,984,467	917,048	3,482,256	2,114,830
1996	6,613,718	1,412,632	82,137	5,118,949	955,174	3,568,393	2,090,151
1997	6,494,985	1,362,350	80,778	5,051,857	879,828	3,561,625	2,053,532
1998	6,566,069	1,331,782	80,243	5,154,044	887,066	3,646,020	2,032,983
1999	6,556,634	1,308,062	79,291	5,169,281	847,063	3,690,970	2,018,601
2000	6,601,686	1,289,339	78,511	5,233,836	846,784	3,744,022	2,010,880
2001	6,688,489	1,264,463	78,255	5,345,771	881,836	3,811,494	1,995,159
2002	6,787,857	1,251,528	77,658	5,458,671	914,821	3,877,752	1,995,284
2003	6,902,364	1,232,778	77,082	5,592,504	959,379	3,953,248	1,989,737
2004	6,987,845	1,211,167	75,924	5,700,754	993,127	4,017,108	1,977,610
2005	7,113,879	1,214,296	75,039	5,824,544	1,036,498	4,082,870	1,994,511
2006	7,235,583	1,211,656	73,418	5,950,509	1,078,977	4,152,130	2,004,476
2007	7,359,525	1,204,512	71,727	6,083,286	1,121,017	4,221,920	2,016,588
2008	7,520,501	1,203,256	70,325	6,246,920	1,153,844	4,333,096	2,033,561
2009	7,676,686	1,185,959	69,302	6,421,425	1,199,788	4,451,288	2,025,610
2010	7,912,266	1,183,853	69,289	6,659,124	1,239,269	4,631,507	2,041,490
2011	8,112,773	1,182,106	69,033	6,861,634	1,277,122	4,777,010	2,058,641
2012	8,262,877	1,156,188	67,725	7,038,964	1,311,861	4,869,484	2,081,532
2013	8,363,477	1,157,118	67,671	7,138,688	1,321,681	4,934,272	2,107,524
2014	8,335,704	1,151,940	67,383	7,116,381	1,299,761	4,913,072	2,122,871
2015	8,309,564	1,157,492	67,851	7,084,221	1,267,160	4,888,555	2,153,849

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.B1—Number of recipients of federally administered payments, December 2015, and total payments for calendar year 2015, by state or other area and eligibility category

State or area	Number				Total payments (thousands of dollars) [a]			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
All areas [b]	8,309,564	1,157,492	67,851	7,084,221	54,966,168	5,729,434	448,407	48,788,327
Alabama	170,869	9,007	850	161,012	1,084,758	27,430	4,865	1,052,463
Alaska	12,520	1,789	79	10,652	76,732	7,206	436	69,089
Arizona	119,587	16,164	1,049	102,374	781,812	72,094	6,661	703,057
Arkansas	110,094	5,365	669	104,060	706,354	14,552	3,936	687,866
California	1,293,304	360,518	18,445	914,341	9,625,587	2,188,033	146,143	7,291,411
Colorado	72,764	9,332	519	62,913	465,741	44,038	3,268	418,435
Connecticut	63,740	6,773	429	56,538	416,666	31,821	2,719	382,127
Delaware	16,869	1,238	90	15,541	109,380	5,321	601	103,458
District of Columbia	26,965	2,052	128	24,785	191,074	9,039	793	181,242
Florida	570,877	134,445	3,149	433,283	3,611,939	668,930	18,909	2,924,099
Georgia	258,324	24,488	1,998	231,838	1,677,022	89,976	12,058	1,574,987
Hawaii	24,775	5,692	170	18,913	169,632	29,193	1,191	139,248
Idaho	30,735	1,816	208	28,711	194,646	6,686	1,287	186,673
Illinois	274,742	30,513	2,447	241,782	1,830,371	150,047	15,464	1,664,861
Indiana	128,774	5,448	914	122,412	860,851	21,019	5,530	834,302
Iowa	51,020	3,162	672	47,186	316,162	11,205	3,783	301,173
Kansas	48,374	2,910	352	45,112	312,534	11,751	2,129	298,654
Kentucky	184,125	9,372	1,133	173,620	1,173,466	30,432	6,911	1,136,124
Louisiana	178,985	11,945	1,346	165,694	1,147,217	38,472	7,935	1,100,810
Maine	37,357	1,755	219	35,383	230,428	5,647	1,344	223,436
Maryland	120,233	15,140	704	104,389	817,859	74,595	4,486	738,778
Massachusetts	188,051	22,663	2,341	163,047	1,197,409	112,002	13,792	1,071,615
Michigan	275,873	18,449	1,626	255,798	1,875,125	89,472	10,485	1,775,168
Minnesota	94,147	10,703	718	82,726	623,693	58,196	4,774	560,723
Mississippi	123,199	8,306	936	113,957	770,556	22,550	5,263	742,744
Missouri	140,257	7,030	886	132,341	902,081	26,900	5,192	869,989
Montana	18,315	1,289	123	16,903	112,650	4,353	776	107,521
Nebraska	27,892	2,220	229	25,443	174,013	8,966	1,365	163,683
Nevada	53,280	12,841	728	39,711	349,292	60,774	5,152	283,367
New Hampshire	19,619	881	131	18,607	122,653	3,986	769	117,898
New Jersey	182,460	36,102	754	145,604	1,173,779	175,754	4,434	993,590
New Mexico	64,171	8,417	454	55,300	402,182	30,491	2,688	369,004
New York	649,277	118,488	2,900	527,889	4,193,222	575,574	18,071	3,599,577
North Carolina	235,607	18,167	1,830	215,610	1,492,200	59,388	10,733	1,422,080
North Dakota	8,206	692	58	7,456	47,914	2,949	320	44,645
Ohio	312,237	15,412	1,932	294,893	2,103,082	68,073	12,116	2,022,893
Oklahoma	96,875	6,010	628	90,237	623,710	20,033	3,836	599,841
Oregon	86,056	9,184	624	76,248	563,027	41,248	3,907	517,872
Pennsylvania	367,995	24,018	1,969	342,008	2,510,265	111,212	12,248	2,386,804
Rhode Island	33,137	3,177	162	29,798	213,619	13,988	1,024	198,608
South Carolina	118,047	8,067	1,218	108,762	746,521	25,234	7,347	713,940
South Dakota	14,820	1,442	121	13,257	89,729	5,741	726	83,262
Tennessee	181,909	11,457	1,448	169,004	1,181,148	38,136	8,883	1,134,129
Texas	666,012	104,851	6,769	554,392	4,069,873	407,370	41,205	3,621,297
Utah	31,325	2,741	221	28,363	202,245	13,283	1,399	187,563
Vermont	15,713	967	71	14,675	99,360	3,862	385	95,113
Virginia	156,446	18,195	1,111	137,140	995,122	82,831	6,813	905,478
Washington	150,981	17,099	879	133,003	1,022,499	93,362	5,714	923,423
West Virginia	76,404	2,444	473	73,487	493,282	7,782	2,819	482,681
Wisconsin	118,487	6,796	901	110,790	767,577	26,745	5,487	735,345
Wyoming	6,701	310	34	6,357	40,683	925	202	39,555
Outlying area								
Northern Mariana Islands	1,032	150	6	876	7,428	766	32	6,629

SOURCE: Social Security Administration, Office of Financial Policy and Operations; and Social Security Administration, Supplemental Security Record, 100 percent data.

a. Totals do not necessarily equal the sum of rounded components.

b. Includes data not distributed by state.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.B3—Number of recipients of federally administered payments and average monthly payment, by state or other area, December 2015

State or area	Federal SSI		State supplementation	
	Number	Average monthly payment (dollars)	Number	Average monthly payment (dollars)
All areas	8,142,177	525.72	[a] 1,530,785	[a] 141.80
Alabama	170,863	513.06	. . .	. . .
Alaska	12,520	505.73	. . .	. . .
Arizona	119,587	534.35	. . .	. . .
Arkansas	110,094	521.22	. . .	. . .
California	1,139,884	517.78	1,292,331	156.51
Colorado	72,764	521.29	. . .	. . .
Connecticut	63,740	531.29	. . .	. . .
Delaware	16,799	529.75	564	130.23
District of Columbia	26,844	569.67	1,221	337.12
Florida	570,877	525.62	. . .	. . .
Georgia	258,324	521.75	. . .	. . .
Hawaii	23,586	524.32	2,786	493.08
Idaho	30,735	519.16	. . .	. . .
Illinois	274,742	546.60	. . .	. . .
Indiana	128,774	537.00	. . .	. . .
Iowa	50,619	502.70	1,781	245.17
Kansas	48,374	521.37	. . .	. . .
Kentucky	184,125	522.71	. . .	. . .
Louisiana	178,985	526.83	. . .	. . .
Maine	37,357	499.02	. . .	. . .
Maryland	120,233	549.81	. . .	. . .
Massachusetts	188,051	526.47	. . .	. . .
Michigan	273,920	550.64	12,407	119.78
Minnesota	94,147	539.54	. . .	. . .
Mississippi	123,199	507.18	. . .	. . .
Missouri	140,257	516.06	. . .	. . .
Montana	18,256	497.64	937	83.29
Nebraska	27,892	503.40	. . .	. . .
Nevada	52,628	536.29	13,540	45.63
New Hampshire	19,619	505.19	. . .	. . .
New Jersey	176,657	506.81	181,877	37.68
New Mexico	64,171	502.47	. . .	. . .
New York	649,274	534.59	. . .	. . .
North Carolina	235,607	509.97	. . .	. . .
North Dakota	8,206	475.94	. . .	. . .
Ohio	312,237	546.83	. . .	. . .
Oklahoma	96,875	520.92	. . .	. . .
Oregon	86,056	531.29	. . .	. . .
Pennsylvania	365,467	552.66	6,718	363.43
Rhode Island	32,966	528.07	409	267.80
South Carolina	118,047	509.93	. . .	. . .
South Dakota	14,820	494.18	. . .	. . .
Tennessee	181,909	516.99	. . .	. . .
Texas	666,012	507.43	. . .	. . .
Utah	31,325	522.18	. . .	. . .
Vermont	14,702	497.43	15,684	53.83
Virginia	156,446	518.54	. . .	. . .
Washington	150,981	549.98	. . .	. . .
West Virginia	76,404	528.04	. . .	. . .
Wisconsin	118,487	531.36	. . .	. . .
Wyoming	6,701	498.19	. . .	. . .
Outlying area				
Northern Mariana Islands	1,032	591.80	. . .	. . .

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: . . . = not applicable.

a. Includes recipients and payments not assigned to a specific state or other area.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.B7—Total federally administered payments, by state or other area, 2015 (in thousands of dollars)

State or area	Total	Federal SSI	Federally administered state supplementation
All areas	54,966,168	52,335,253	2,630,915
Alabama	1,084,758	1,084,758	. . .
Alaska	76,732	76,732	. . .
Arizona	781,812	781,812	. . .
Arkansas	706,354	706,354	. . .
California	9,625,587	7,173,196	2,452,391
Colorado	465,741	465,741	. . .
Connecticut	416,666	416,666	. . .
Delaware	109,380	108,516	865
District of Columbia	191,074	186,267	4,807
Florida	3,611,939	3,611,939	. . .
Georgia	1,677,022	1,677,022	. . .
Hawaii	169,632	153,176	16,457
Idaho	194,646	194,646	. . .
Illinois	1,830,371	1,830,371	. . .
Indiana	860,851	860,851	. . .
Iowa	316,162	310,872	5,290
Kansas	312,534	312,534	. . .
Kentucky	1,173,466	1,173,466	. . .
Louisiana	1,147,217	1,147,217	. . .
Maine	230,428	230,428	. . .
Maryland	817,859	817,859	. . .
Massachusetts	1,197,409	1,197,409	. . .
Michigan	1,875,125	1,857,223	17,901
Minnesota	623,693	623,693	. . .
Mississippi	770,556	770,556	. . .
Missouri	902,081	902,081	. . .
Montana	112,650	111,708	942
Nebraska	174,013	174,013	. . .
Nevada	349,292	341,816	7,477
New Hampshire	122,653	122,653	. . .
New Jersey	1,173,779	1,090,164	83,615
New Mexico	402,182	402,182	. . .
New York	4,193,222	4,193,222	. . .
North Carolina	1,492,200	1,492,200	. . .
North Dakota	47,914	47,914	. . .
Ohio	2,103,082	2,103,082	. . .
Oklahoma	623,710	623,710	. . .
Oregon	563,027	563,027	. . .
Pennsylvania	2,510,265	2,480,587	29,677
Rhode Island	213,619	212,435	1,184
South Carolina	746,521	746,521	. . .
South Dakota	89,729	89,729	. . .
Tennessee	1,181,148	1,181,148	. . .
Texas	4,069,873	4,069,873	. . .
Utah	202,245	202,245	. . .
Vermont	99,360	89,050	10,310
Virginia	995,122	995,122	. . .
Washington	1,022,499	1,022,499	. . .
West Virginia	493,282	493,282	. . .
Wisconsin	767,577	767,577	. . .
Wyoming	40,683	40,683	. . .
Outlying area			
Northern Mariana Islands	7,428	7,428	. . .

SOURCE: Social Security Administration, Office of Financial Policy and Operations; and Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.B8—Number of blind and disabled recipients of federally administered payments under age 18, by state or other area, December 2015

State or area	Total	Blind	Disabled
All areas	1,267,160	5,979	1,261,181
Alabama	25,961	36	25,925
Alaska	1,248	0	1,248
Arizona	19,952	146	19,806
Arkansas	27,839	69	27,770
California	114,003	949	113,054
Colorado	9,821	59	9,762
Connecticut	8,703	26	8,677
Delaware	3,574	4	3,570
District of Columbia	4,089	3	4,086
Florida	105,436	258	105,178
Georgia	46,247	241	46,006
Hawaii	1,539	17	1,522
Idaho	5,444	16	5,428
Illinois	39,635	221	39,414
Indiana	24,245	94	24,151
Iowa	8,015	78	7,937
Kansas	9,049	42	9,007
Kentucky	26,807	107	26,700
Louisiana	34,148	106	34,042
Maine	4,203	23	4,180
Maryland	19,199	54	19,145
Massachusetts	23,661	268	23,393
Michigan	39,840	157	39,683
Minnesota	13,588	68	13,520
Mississippi	22,239	70	22,169
Missouri	21,731	80	21,651
Montana	2,478	19	2,459
Nebraska	3,984	22	3,962
Nevada	10,204	94	10,110
New Hampshire	2,526	15	2,511
New Jersey	25,826	29	25,797
New Mexico	9,055	41	9,014
New York	88,106	232	87,874
North Carolina	42,945	155	42,790
North Dakota	1,005	3	1,002
Ohio	47,648	190	47,458
Oklahoma	17,013	70	16,943
Oregon	10,739	57	10,682
Pennsylvania	68,753	156	68,597
Rhode Island	4,405	9	4,396
South Carolina	19,934	136	19,798
South Dakota	2,567	15	2,552
Tennessee	23,663	118	23,545
Texas	145,346	1,116	144,230
Utah	5,250	17	5,233
Vermont	1,543	5	1,538
Virginia	23,719	87	23,632
Washington	18,034	89	17,945
West Virginia	8,086	38	8,048
Wisconsin	22,889	70	22,819
Wyoming	941	4	937
Outlying area			
Northern Mariana Islands	285	0	285

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.B9—Number of federally administered awards, by state or other area, eligibility category, and age, 2015

State or area	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older [a]
All areas	792,725	108,501	6,422	677,802	167,955	514,676	110,094
Alabama	15,389	737	119	14,533	2,842	11,784	763
Alaska	1,485	233	7	1,245	208	1,042	235
Arizona	12,071	1,873	130	10,068	2,298	7,873	1,900
Arkansas	11,761	451	72	11,238	3,585	7,717	459
California	94,472	29,443	849	64,180	14,150	50,584	29,738
Colorado	7,340	1,130	44	6,166	1,339	4,860	1,141
Connecticut	6,873	756	42	6,075	1,271	4,834	768
Delaware	2,005	151	10	1,844	486	1,367	152
District of Columbia	2,613	260	14	2,339	582	1,763	268
Florida	66,427	15,998	488	49,941	15,362	34,946	16,119
Georgia	29,733	2,670	272	26,791	5,677	21,311	2,745
Hawaii	2,364	603	17	1,744	210	1,544	610
Idaho	3,400	205	25	3,170	765	2,427	208
Illinois	25,840	3,067	286	22,487	5,434	17,284	3,122
Indiana	16,132	664	119	15,349	3,373	12,081	678
Iowa	5,780	370	37	5,373	1,361	4,042	377
Kansas	5,722	339	45	5,338	1,346	4,029	347
Kentucky	14,301	892	89	13,320	3,411	9,976	914
Louisiana	17,141	985	126	16,030	4,519	11,609	1,013
Maine	3,324	207	14	3,103	574	2,539	211
Maryland	14,256	1,413	134	12,709	3,124	9,689	1,443
Massachusetts	16,630	2,274	132	14,224	3,234	11,091	2,305
Michigan	26,218	2,010	168	24,040	4,962	19,197	2,059
Minnesota	9,380	1,081	73	8,226	2,021	6,255	1,104
Mississippi	11,737	672	127	10,938	2,786	8,262	689
Missouri	15,076	732	96	14,248	2,930	11,403	743
Montana	2,210	156	13	2,041	394	1,656	160
Nebraska	3,356	279	27	3,050	693	2,380	283
Nevada	6,378	1,220	58	5,100	1,343	3,807	1,228
New Hampshire	2,741	104	14	2,623	424	2,209	108
New Jersey	19,094	3,765	102	15,227	3,704	11,586	3,804
New Mexico	6,214	683	46	5,485	1,157	4,358	699
New York	49,494	9,765	354	39,375	12,313	27,294	9,887
North Carolina	25,526	1,839	223	23,464	5,342	18,280	1,904
North Dakota	877	70	5	802	180	625	72
Ohio	31,276	1,720	240	29,316	6,088	23,420	1,768
Oklahoma	10,780	682	63	10,035	2,343	7,737	700
Oregon	9,014	977	52	7,985	1,668	6,349	997
Pennsylvania	29,891	2,477	224	27,190	7,841	19,517	2,533
Rhode Island	2,880	310	14	2,556	553	2,017	310
South Carolina	13,282	741	148	12,393	2,571	9,943	768
South Dakota	1,570	148	12	1,410	376	1,042	152
Tennessee	19,441	1,107	175	18,159	3,230	15,061	1,150
Texas	64,048	8,672	765	54,611	17,494	37,747	8,807
Utah	3,816	256	30	3,530	919	2,631	266
Vermont	1,508	108	4	1,396	213	1,185	110
Virginia	18,080	1,703	128	16,249	3,582	12,764	1,734
Washington	14,781	1,471	66	13,244	2,935	10,355	1,491
West Virginia	5,303	230	31	5,042	1,154	3,909	240
Wisconsin	12,696	696	87	11,913	3,423	8,567	706
Wyoming	823	42	5	776	138	643	42
Outlying area							
Northern Mariana Islands	105	27	0	78	24	54	27
Unknown	71	37	1	33	3	31	37

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.C1—Number and percentage distribution of adult individuals and persons under age 18 receiving federal SSI payments, by monthly payment and eligibility category, December 2015

Monthly payment (dollars)	All recipients	Adults			Blind and disabled, under age 18
		Aged	Blind	Disabled	
Total					
Number	7,630,323	851,201	56,069	5,456,840	1,266,213
Percent	100.0	100.0	100.0	100.0	100.0
Less than 50	5.5	8.5	6.3	6.0	1.5
50–99	3.9	7.4	4.3	4.1	0.7
100–149	4.0	7.6	4.2	4.1	0.9
150–199	3.6	7.1	3.6	3.6	1.0
200–249	3.1	5.5	3.3	3.2	1.1
250–299	2.9	4.5	3.0	3.0	1.3
300–349	2.8	4.1	3.5	2.9	1.5
350–399	2.5	3.8	2.6	2.5	1.8
400–449	2.3	3.4	2.5	2.2	2.1
450–499	7.5	12.0	8.9	6.9	6.7
500–549	1.9	2.4	2.0	1.6	2.9
550–599	1.8	1.9	1.7	1.3	4.0
600–649	1.7	1.1	1.2	1.1	4.9
650–699	1.8	0.8	1.2	1.1	5.3
700–732	1.2	0.5	0.8	0.8	3.4
733 [a]	53.4	29.4	50.9	55.5	61.0

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Individuals living in their own household with no countable income were eligible for a federal SSI payment of $733 in calendar year 2015.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.C2—Number and percentage distribution of couples receiving federal SSI payments, by monthly payment and eligibility category, December 2015

Monthly payment (dollars)	All recipients	Aged	Blind	Disabled
Total				
Number	256,106	122,732	1,911	131,463
Percent	100.0	100.0	100.0	100.0
Less than 50	2.7	2.9	2.1	2.5
50–99	3.3	3.6	2.3	3.1
100–149	3.5	3.8	3.1	3.4
150–199	3.6	3.8	3.1	3.5
200–249	3.7	3.8	3.4	3.6
250–299	3.6	3.6	3.4	3.6
300–349	3.4	3.2	3.3	3.6
350–399	3.5	3.0	2.9	3.9
400–449	3.2	2.9	3.8	3.4
450–499	3.0	2.9	3.2	3.2
500–549	2.8	2.7	2.2	2.9
550–599	2.5	2.6	2.3	2.5
600–649	2.3	2.4	2.2	2.3
650–699	2.3	2.3	2.7	2.3
700–749	6.8	10.6	4.5	3.3
750–799	1.9	1.8	1.6	2.0
800–849	1.7	1.5	1.9	1.8
850–899	1.4	1.2	1.7	1.5
900–949	1.1	1.1	0.9	1.1
950–999	0.7	0.8	1.0	0.7
1,000–1,049	0.7	0.9	0.9	0.5
1,050–1,099	0.6	0.7	0.4	0.5
1,100 [a]	41.7	38.1	47.3	44.9

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Couples living in their own household with no countable income were eligible for a federal SSI payment of $1,100 in calendar year 2015.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.D1—Persons receiving federally administered payments and other income and their average monthly income, by type of income, eligibility category, and age, December 2015

Type of income	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older [a]
Number	8,309,564	1,157,492	67,851	7,084,221	1,267,160	4,888,555	2,153,849
				Number			
With unearned income							
Social Security benefits	2,740,201	645,167	23,657	2,071,377	92,055	1,452,280	1,195,866
Other	840,888	173,202	5,842	661,844	266,348	339,244	235,296
With earned income	266,384	17,586	2,971	245,827	2,728	235,878	27,778
				Percentage			
With unearned income							
Social Security benefits	33.0	55.7	34.9	29.2	7.3	29.7	55.5
Other	10.1	15.0	8.6	9.3	21.0	6.9	10.9
With earned income	3.2	1.5	4.4	3.5	0.2	4.8	1.3
				Average income (dollars)			
With unearned income							
Social Security benefits	508.73	488.38	528.86	514.87	227.72	535.09	498.43
Other	187.39	168.60	178.66	192.44	219.59	179.44	162.44
With earned income	352.38	430.59	468.85	345.36	448.63	353.74	331.81

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: See section History of Provisions: SSI for discussion of income.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.D2—Percentage of persons receiving both federally administered payments and Social Security benefits, and average monthly amount of benefits, by state or other area, eligibility category, and age, December 2015

State or area	Percentage with Social Security benefits							Average monthly Social Security benefit (dollars)						
		Category			Age				Category			Age		
	Total	Aged	Blind	Disabled	Under 18	18–64	65 or older [a]	Total	Aged	Blind	Disabled	Under 18	18–64	65 or older [a]
All areas	33.0	55.7	34.9	29.2	7.3	29.7	55.5	508.73	488.38	528.86	514.87	227.72	535.09	498.43
Alabama	36.0	81.8	38.6	33.5	9.6	33.1	72.9	518.22	536.75	521.60	515.67	240.94	532.21	525.45
Alaska	34.1	65.7	43.0	28.7	7.3	27.1	62.6	511.81	521.72	526.48	507.84	234.32	522.52	512.34
Arizona	32.3	60.6	31.0	27.8	6.0	27.9	60.1	485.62	458.51	486.02	494.98	228.13	519.01	466.52
Arkansas	34.0	85.7	38.3	31.3	9.1	34.6	78.0	512.62	543.58	513.04	508.22	214.72	534.97	532.06
California	38.5	54.0	38.2	32.3	4.4	32.1	52.1	551.98	497.41	601.33	586.82	265.27	614.05	516.22
Colorado	32.5	51.0	31.2	29.8	6.0	29.9	55.3	510.83	501.02	505.91	513.37	235.55	528.53	502.10
Connecticut	31.3	51.9	31.7	28.8	7.2	28.8	51.7	491.55	469.84	486.80	496.31	233.80	513.60	479.57
Delaware	29.3	55.2	30.0	27.3	7.0	29.1	59.3	505.67	493.81	528.93	507.45	237.10	529.54	502.27
District of Columbia	24.6	62.8	37.5	21.4	5.4	20.2	56.9	499.08	493.88	518.53	500.17	236.19	517.35	495.83
Florida	32.0	46.5	34.2	27.5	6.9	29.2	49.5	482.17	462.64	486.44	492.43	227.33	520.91	469.68
Georgia	32.5	67.0	33.5	28.8	6.5	28.9	66.4	516.90	518.69	509.59	516.53	240.95	535.39	516.43
Hawaii	35.6	59.0	32.4	28.6	6.6	25.4	57.3	548.56	526.22	598.82	561.99	236.53	583.55	529.40
Idaho	33.4	73.0	35.6	30.9	8.0	32.6	70.2	509.33	524.60	530.37	506.84	223.86	524.24	517.17
Illinois	27.7	47.7	29.4	25.1	6.5	25.6	46.1	487.52	453.08	482.64	495.85	228.28	509.41	477.69
Indiana	30.3	66.9	35.9	28.7	8.1	30.8	65.1	505.26	513.11	494.28	504.54	232.89	521.51	513.55
Iowa	35.8	69.7	37.6	33.5	7.2	35.9	67.2	524.97	539.93	521.17	522.94	234.56	536.00	530.49
Kansas	33.5	63.8	33.2	31.6	8.6	34.1	63.3	508.40	505.82	512.09	508.70	223.81	526.77	512.15
Kentucky	34.0	75.8	35.4	31.7	9.5	30.6	68.1	506.31	535.11	487.44	502.73	229.02	522.35	510.37
Louisiana	32.6	79.5	37.7	29.2	8.0	29.3	70.9	497.76	519.65	494.26	493.51	226.70	513.56	507.12
Maine	40.1	78.7	37.4	38.2	13.5	37.4	74.5	511.59	538.44	466.29	509.12	215.98	522.82	524.65
Maryland	26.9	43.4	30.4	24.4	6.6	24.6	47.7	500.45	479.85	497.96	505.83	234.67	524.19	493.29
Massachusetts	30.3	40.5	32.0	28.8	11.1	28.5	43.7	492.45	474.90	495.56	495.85	207.71	519.93	485.23
Michigan	30.7	48.4	33.6	29.4	9.3	30.0	52.4	509.20	506.70	497.22	509.58	209.34	526.11	514.84
Minnesota	29.2	38.3	26.0	28.1	8.3	30.5	39.0	502.71	508.55	520.83	501.52	203.58	520.84	504.17
Mississippi	36.2	88.0	41.5	32.3	7.9	32.3	76.5	516.09	544.40	514.83	510.46	245.87	528.54	525.05
Missouri	34.0	66.9	39.8	32.2	8.8	33.3	65.2	506.74	523.63	491.69	504.99	216.34	520.49	514.03
Montana	37.1	59.4	33.3	35.5	6.5	36.4	64.3	521.48	546.46	512.00	518.34	264.08	527.40	528.95
Nebraska	35.7	61.1	32.8	33.5	7.1	35.3	62.5	520.74	533.79	540.95	518.46	236.28	530.81	524.45
Nevada	30.4	58.7	35.3	21.1	5.3	26.1	58.1	518.73	521.76	542.85	515.24	240.60	535.93	521.05
New Hampshire	33.6	50.4	33.6	32.8	18.1	32.6	58.8	496.50	483.00	511.65	497.37	218.67	518.82	512.55
New Jersey	31.9	45.2	40.7	28.5	6.4	28.8	48.3	509.24	470.68	498.94	524.50	241.63	546.78	487.63
New Mexico	38.4	76.4	37.4	32.7	8.0	31.2	70.2	493.06	480.90	464.33	497.68	250.72	522.36	479.25
New York	30.7	51.6	29.7	26.0	6.4	26.0	47.0	476.74	443.27	499.77	491.53	211.00	512.24	461.94
North Carolina	34.5	75.2	36.2	31.1	7.2	31.4	72.2	518.66	537.52	500.98	514.97	241.46	532.59	525.08
North Dakota	38.4	57.1	48.3	36.6	8.6	37.1	61.9	516.07	520.08	495.56	515.70	227.75	529.13	513.56
Ohio	28.8	55.0	31.3	27.4	8.0	28.0	54.5	497.20	500.81	483.18	496.92	219.91	512.72	501.34
Oklahoma	33.0	77.8	35.5	30.0	8.8	30.5	71.9	499.40	519.95	491.51	495.89	228.11	515.16	508.13
Oregon	32.5	57.6	36.1	29.5	6.0	29.3	58.9	510.42	492.31	508.17	514.73	250.27	526.45	500.96
Pennsylvania	28.4	55.5	33.4	26.5	8.3	27.6	52.3	501.48	510.78	513.65	500.02	213.19	521.16	512.23
Rhode Island	33.6	61.6	34.0	30.6	9.5	30.4	58.2	510.09	512.19	566.59	509.29	207.28	529.68	509.39
South Carolina	34.4	81.1	35.6	30.9	6.7	30.6	73.2	512.12	528.77	503.41	508.98	247.88	523.66	517.42
South Dakota	34.5	48.0	30.6	33.1	6.3	35.3	55.7	499.57	532.60	483.97	494.45	244.50	505.34	512.86
Tennessee	34.8	76.3	34.9	32.0	8.3	30.8	70.3	516.56	533.86	487.39	514.03	230.19	530.10	518.20
Texas	33.7	66.8	31.6	27.5	6.4	28.2	67.0	481.09	464.89	487.65	488.47	224.48	518.05	471.06
Utah	29.1	50.2	28.1	27.1	6.7	28.5	53.8	485.75	464.03	482.83	489.70	208.26	508.24	473.44
Vermont	42.7	71.7	52.1	40.8	12.6	40.2	72.3	551.08	562.66	553.81	549.73	237.53	560.68	559.62
Virginia	32.7	51.9	34.3	30.1	8.3	30.3	56.2	504.12	494.32	488.53	506.53	233.80	522.54	503.36
Washington	28.0	37.8	30.0	26.7	7.6	26.9	41.7	501.22	464.46	480.14	508.13	219.78	526.12	482.59
West Virginia	32.4	79.2	35.9	30.8	9.4	28.7	65.4	505.55	536.94	524.85	502.71	247.59	512.45	516.59
Wisconsin	32.8	64.6	35.7	30.9	8.0	33.9	61.0	507.55	520.68	508.09	505.86	212.93	522.43	521.32
Wyoming	36.8	85.5	38.2	34.4	7.2	35.3	77.3	510.80	534.76	481.68	508.07	227.17	518.28	519.71
Outlying area														
Northern Mariana Islands	20.7	52.0	33.3	15.3	3.5	18.2	51.0	397.07	383.46	585.00	402.22	295.90	408.96	395.61

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.E2—Percentage distribution of federally administered awards, by sex, age, and eligibility category, 2015

Sex and age	Total	Adults			Blind and disabled children [a]
		Aged	Blind	Disabled	
			All persons		
Number	792,725	108,501	5,602	504,415	174,207
Percent	100.0	100.0	100.0	100.0	100.0
			Percentage distribution by sex		
Male	54.3	39.9	55.7	53.6	65.0
Female	45.7	60.1	44.3	46.4	35.0
			Percentage distribution by age		
Under 5	9.7	. . .	. . .	. . .	44.2
5–9	6.2	. . .	. . .	. . .	28.4
10–14	3.7	. . .	. . .	. . .	16.8
15–17	1.5	. . .	. . .	. . .	7.0
18–21	5.5	. . .	13.2	7.3	3.6
22–29	5.1	. . .	10.7	8.0	. . .
30–39	7.2	. . .	14.7	11.1	. . .
40–49	11.4	. . .	20.8	17.7	. . .
50–59	28.2	. . .	31.0	44.0	. . .
60–64	7.5	. . .	8.7	11.7	. . .
65–69	8.4	60.0	0.5	0.3	. . .
70–74	2.5	18.3	0.1	(L)	. . .
75–79	1.5	11.2	0.1	(L)	. . .
80 or older	1.4	10.5	0.2	(L)	. . .
			Male		
Number	430,105	43,260	3,123	270,439	113,283
Percent	100.0	100.0	100.0	100.0	100.0
Under 5	11.1	. . .	. . .	. . .	42.3
5–9	8.3	. . .	. . .	. . .	31.6
10–14	4.4	. . .	. . .	. . .	16.7
15–17	1.6	. . .	. . .	. . .	6.0
18–21	6.2	. . .	13.1	8.4	3.3
22–29	5.5	. . .	10.3	8.6	. . .
30–39	6.9	. . .	14.2	10.8	. . .
40–49	10.6	. . .	21.6	16.6	. . .
50–59	27.7	. . .	32.2	43.6	. . .
60–64	7.5	. . .	7.9	11.8	. . .
65–69	6.3	61.2	0.4	0.3	. . .
70–74	1.9	18.9	. . .	(L)	. . .
75–79	1.1	11.0	0.1	(L)	. . .
80 or older	0.9	8.9	0.1	(L)	. . .
			Female		
Number	362,620	65,241	2,479	233,976	60,924
Percent	100.0	100.0	100.0	100.0	100.0
Under 5	8.0	. . .	. . .	. . .	47.7
5–9	3.8	. . .	. . .	. . .	22.5
10–14	2.9	. . .	. . .	. . .	17.0
15–17	1.5	. . .	. . .	. . .	8.8
18–21	4.6	. . .	13.4	6.0	4.0
22–29	4.7	. . .	11.3	7.2	. . .
30–39	7.5	. . .	15.2	11.5	. . .
40–49	12.4	. . .	19.8	19.0	. . .
50–59	28.9	. . .	29.5	44.4	. . .
60–64	7.5	. . .	9.6	11.6	. . .
65–69	10.9	59.2	0.6	0.3	. . .
70–74	3.2	18.0	0.1	(L)	. . .
75–79	2.0	11.3	0.1	(L)	. . .
80 or older	2.1	11.5	0.2	(L)	. . .

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable; (L) = less than 0.05 percent.

a. Includes students aged 18–21.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Visited 01/05/2018

Table 7.E3—Number and percentage distribution of recipients of federally administered payments, by sex, age, and eligibility category, December 2015

Sex and age	All recipients	Adults			Blind and disabled, under age 18
		Aged	Blind	Disabled	
			All persons		
Number	8,309,564	1,157,492	61,872	5,823,040	1,267,160
Percent	100.0	100.0	100.0	100.0	100.0
			Percentage distribution by sex		
Male	46.9	34.8	48.1	45.0	67.0
Female	53.1	65.2	51.9	55.0	33.0
			Percentage distribution by age		
Under 5	2.1	. . .	. . .	. . .	13.5
5–9	4.5	. . .	. . .	. . .	29.6
10–14	5.5	. . .	. . .	. . .	35.7
15–17	3.2	. . .	. . .	. . .	21.2
18–21	3.9	. . .	5.8	5.5	. . .
22–29	8.3	. . .	13.2	11.7	. . .
30–39	8.8	. . .	14.6	12.4	. . .
40–49	10.3	. . .	14.0	14.6	. . .
50–59	18.9	. . .	20.1	26.8	. . .
60–64	8.5	. . .	10.5	12.0	. . .
65–69	7.5	16.9	7.1	7.3	. . .
70–74	5.9	20.9	4.8	4.3	. . .
75–79	4.9	21.0	3.7	2.8	. . .
80 or older	7.5	41.2	6.2	2.4	. . .
			Male		
Number	3,901,081	402,559	29,772	2,620,343	848,407
Percent	100.0	100.0	100.0	100.0	100.0
Under 5	2.6	. . .	. . .	. . .	11.8
5–9	6.6	. . .	. . .	. . .	30.3
10–14	8.0	. . .	. . .	. . .	36.7
15–17	4.6	. . .	. . .	. . .	21.2
18–21	5.2	. . .	6.6	7.7	. . .
22–29	10.1	. . .	14.9	14.9	. . .
30–39	9.4	. . .	16.0	13.9	. . .
40–49	9.5	. . .	14.9	13.9	. . .
50–59	17.8	. . .	21.2	26.2	. . .
60–64	7.7	. . .	9.9	11.3	. . .
65–69	5.9	18.6	6.2	5.9	. . .
70–74	4.4	22.7	3.9	3.0	. . .
75–79	3.5	22.1	2.8	1.8	. . .
80 or older	4.6	36.5	3.5	1.3	. . .
			Female		
Number	4,408,483	754,933	32,100	3,202,697	418,753
Percent	100.0	100.0	100.0	100.0	100.0
Under 5	1.6	. . .	. . .	. . .	16.7
5–9	2.7	. . .	. . .	. . .	28.2
10–14	3.2	. . .	. . .	. . .	33.8
15–17	2.0	. . .	. . .	. . .	21.3
18–21	2.8	. . .	5.0	3.8	. . .
22–29	6.7	. . .	11.6	9.1	. . .
30–39	8.3	. . .	13.3	11.3	. . .
40–49	11.1	. . .	13.2	15.1	. . .
50–59	20.0	. . .	19.1	27.3	. . .
60–64	9.2	. . .	11.0	12.6	. . .
65–69	9.0	16.0	7.9	8.5	. . .
70–74	7.3	19.9	5.7	5.3	. . .
75–79	6.2	20.4	4.5	3.6	. . .
80 or older	10.0	43.7	8.7	3.4	. . .

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 7.E4—Number and percentage distribution of persons with representative payees receiving federally administered payments, by eligibility category and age, December 2015

Category and age	Number			Percentage distribution		
	Total	With representative payee	Without representative payee	Total	With representative payee	Without representative payee
Total	8,309,564	3,121,895	5,187,669	100.0	37.6	62.4
Category						
Aged	1,157,492	53,208	1,104,284	100.0	4.6	95.4
Blind	67,851	20,040	47,811	100.0	29.5	70.5
Disabled	7,084,221	3,048,647	4,035,574	100.0	43.0	57.0
Age						
Under 18	1,267,160	1,266,255	905	100.0	99.9	0.1
18–64	4,888,555	1,655,231	3,233,324	100.0	33.9	66.1
65 or older [a]	2,153,849	200,409	1,953,440	100.0	9.3	90.7

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 7.E5—Number and percentage distribution of persons receiving federally administered payments, by living arrangement, eligibility category, and age, December 2015

Living arrangement [a]	Number	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older [b]
Total							
Number	8,309,564	1,157,492	67,851	7,084,221	1,267,160	4,888,555	2,153,849
Percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Own household	94.1	90.4	92.6	94.8	95.7	94.3	92.8
Another's household	4.3	8.1	5.6	3.7	3.2	4.3	5.0
Institutional care covered by Medicaid	1.5	1.4	1.7	1.5	1.0	1.3	2.1
Unknown	0.1	0.1	0.1	0.1	(L)	0.1	(L)

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

a. As defined for determination of federal SSI payment standards.

b. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Table 7.E6—Number of noncitizens receiving federally administered payments as a percentage of SSI recipients, by eligibility category, December 1982–2015, selected years

Year	All noncitizens		Aged		Blind and disabled	
	Number	Percentage of total SSI	Number	Percentage of total SSI	Number	Percentage of total SSI
1982	127,900	3.3	91,900	5.9	36,000	1.6
1985	210,800	5.1	146,500	9.7	64,300	2.4
1990	435,600	9.0	282,400	19.4	153,200	4.6
1991	519,660	10.2	329,690	22.5	189,970	5.2
1992	601,430	10.8	372,930	25.4	228,500	5.6
1993	683,150	11.4	416,420	28.2	266,730	5.9
1994	738,140	11.7	440,000	30.0	298,140	6.2
1995	785,410	12.1	459,220	31.8	326,190	6.3
1996	724,990	11.0	417,360	29.5	307,630	5.9
1997	650,830	10.0	367,200	27.0	283,630	5.5
1998	669,630	10.2	364,980	27.4	304,650	5.8
1999	684,930	10.4	368,330	28.2	316,600	6.0
2000	692,590	10.5	364,470	28.3	328,120	6.2
2001	695,650	10.4	364,550	28.9	331,100	6.1
2002	703,515	10.4	364,827	29.1	338,688	6.1
2003	696,772	10.1	356,298	28.9	340,474	6.0
2004	676,979	9.7	342,220	28.3	334,759	5.8
2005	680,397	9.6	344,166	28.3	336,231	5.7
2006	674,250	9.3	339,073	28.0	335,177	5.6
2007	663,210	9.0	330,665	27.5	332,545	5.4
2008	655,988	8.7	324,271	26.9	331,717	5.3
2009	644,966	8.4	316,216	26.7	328,750	5.1
2010	627,271	7.9	303,457	25.6	323,814	4.8
2011	604,908	7.5	290,275	24.6	314,633	4.5
2012	582,345	7.0	273,500	23.7	308,845	4.3
2013	562,423	6.7	261,280	22.6	301,143	4.2
2014	540,121	6.5	253,104	22.0	287,017	4.0
2015	525,595	6.3	248,119	21.4	277,476	3.9

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

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Health Care Programs

Medicare & Medicaid

NOTE: The Medicare and Medicaid data formerly contained in this section of the *Annual Statistical Supplement* are now provided by the Centers for Medicare and Medicaid Services (CMS) in its statistical compendium *CMS Program Statistics* (https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/CMSProgramStatistics/index.html).

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Other Social Insurance Programs and Veterans' Benefits

Other Social Insurance Programs

Unemployment Insurance 9.1

Workers' Compensation 9.3

Temporary Disability Insurance 9.9

Black Lung Benefits 9.10

Veterans' Benefits 9.12

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Table 9.A2—Summary data on state programs, by state or other area, 2014

State or area	Covered employment (excludes federal government): Average number of workers (thousands)	Covered employment (excludes federal government): Total payroll [a] (millions of dollars)	Insured unemployment as percent of covered employment [b]	Number of first payments	Average weekly benefit for total unemployment: Amount [c] (dollars)	Average weekly benefit for total unemployment: Percent of average weekly wages [d]	Average weekly insured unemployment	Average actual duration (weeks)	Claimants exhausting benefits: Number	Claimants exhausting benefits: Percent of first payments [e]	Contributions collected [f] (millions of dollars)	Benefits paid [g] (millions of dollars)	Average employer contribution rate [h] (percent)
Total	134,804	6,834,268	1.9	7,006,001	314.74	32.2	2,573,676	16.4	3,034,778	40.5	43,913	34,556	2.9
Alabama	1,810	76,517	1.5	74,968	211.64	26.1	28,023	15.4	31,245	37.1	337	244	2.3
Alaska	315	16,499	3.4	30,753	253.52	25.3	10,659	18.6	16,398	48.8	191	139	2.6
Arizona	2,484	115,282	1.5	96,768	222.27	25.1	37,674	16.0	43,940	42.7	432	344	2.3
Arkansas	1,137	44,974	2.1	63,181	290.89	38.5	24,063	14.4	23,868	34.4	342	229	3.1
California	15,565	914,844	2.8	1,127,480	302.05	27.0	434,619	18.1	594,884	50.6	5,800	6,021	5.0
Colorado	2,366	123,564	1.5	93,969	366.84	36.1	35,223	14.9	46,995	45.3	707	493	2.6
Connecticut	1,636	104,420	2.9	137,079	345.24	27.4	47,635	17.8	51,443	35.4	765	741	3.9
Delaware	418	22,158	2.0	16,707	246.72	24.1	8,256	21.6	8,260	42.4	134	88	2.3
District of Columbia	532	41,812	0.9	24,342	297.57	19.0	4,775	19.2	12,923	47.0	154	136	2.8
Florida	7,623	338,064	1.2	198,172	237.01	28.1	89,970	17.5	139,696	60.4	1,773	822	2.8
Georgia	3,935	187,137	1.2	188,713	268.61	28.8	48,439	10.4	84,300	40.5	850	498	2.3
Hawaii	593	25,904	1.6	26,958	430.25	53.8	9,774	16.6	9,465	31.4	268	185	1.8
Idaho	635	23,786	1.7	35,999	281.46	39.4	10,980	12.5	11,268	27.2	181	117	1.6
Illinois	5,682	305,795	2.4	351,737	327.47	31.3	134,010	18.0	142,969	37.4	2,465	1,998	3.9
Indiana	2,854	120,551	1.3	112,728	252.04	30.9	36,115	15.2	36,118	27.5	701	432	2.8
Iowa	1,498	63,415	1.6	93,158	348.46	43.1	23,897	12.9	26,559	29.0	443	404	1.6
Kansas	1,332	56,395	1.4	63,004	351.58	43.2	19,079	13.6	27,356	42.7	379	273	2.3
Kentucky	1,769	73,465	1.6	63,394	291.55	36.7	27,691	20.2	26,579	38.8	513	352	3.3
Louisiana	1,893	85,162	1.1	54,527	207.68	23.7	20,986	15.2	18,687	31.9	226	188	1.7
Maine	576	22,898	2.0	35,401	289.93	39.2	11,502	14.3	12,726	33.5	146	145	2.6
Maryland	2,409	127,910	2.2	122,399	325.48	32.0	52,225	17.3	53,291	40.3	587	683	2.7
Massachusetts	3,311	211,825	2.5	220,516	433.17	34.9	82,729	18.1	83,548	38.1	1,726	1,613	3.8
Michigan	4,043	194,614	2.1	275,308	284.59	30.8	84,260	13.0	111,234	38.7	1,478	1,057	4.4
Minnesota	2,699	138,768	1.9	127,596	390.00	39.1	51,794	16.8	49,902	37.3	1,013	754	1.9
Mississippi	1,077	39,270	1.8	47,987	197.89	28.5	19,009	15.6	18,872	34.8	175	144	1.2
Missouri	2,615	114,609	1.5	118,063	243.63	28.7	40,527	14.1	53,692	41.5	605	405	2.1
Montana	427	16,290	2.1	23,653	297.62	41.3	8,968	16.3	9,261	37.8	149	101	1.8
Nebraska	929	37,898	0.9	28,595	287.90	37.4	8,807	12.5	11,056	35.0	109	100	1.4
Nevada	1,185	52,579	2.5	79,000	312.16	37.5	29,909	16.1	33,521	42.2	500	370	2.0
New Hampshire	619	31,504	1.2	21,157	289.22	29.3	7,536	14.1	5,061	22.7	115	86	1.8
New Jersey	3,797	229,080	3.4	322,654	405.61	34.9	127,295	18.5	154,386	46.7	2,720	2,234	2.9
New Mexico	769	31,393	1.9	35,519	304.61	39.6	14,710	19.1	17,493	43.3	199	192	1.6
New York	8,732	574,404	2.3	494,864	307.21	23.0	198,176	18.3	200,083	37.0	3,402	2,597	4.5
North Carolina	3,989	177,973	1.3	139,657	228.88	26.7	53,433	14.1	77,000	49.5	1,390	426	2.2
North Dakota	436	22,066	0.8	17,731	427.90	42.2	3,330	11.8	7,461	41.7	120	97	1.2
Ohio	5,107	232,919	1.4	208,622	326.75	37.4	72,908	15.5	66,745	30.3	1,130	997	2.7
Oklahoma	1,536	66,197	1.1	43,981	316.95	38.0	16,490	16.6	21,431	42.6	370	233	1.4
Oregon	1,699	78,386	2.3	102,495	326.54	37.4	39,144	17.1	40,465	37.1	982	559	2.8
Pennsylvania	5,548	278,674	2.9	413,685	363.77	37.8	162,061	16.9	139,418	32.0	2,866	2,274	6.3
Rhode Island	453	22,034	2.6	34,847	338.78	37.5	11,879	16.0	13,803	37.3	252	181	3.7
South Carolina	1,863	75,229	1.1	60,728	251.10	32.8	21,265	11.8	23,448	31.5	474	202	2.4
South Dakota	400	15,236	0.6	6,432	290.80	41.0	2,228	14.3	1,067	15.9	43	28	1.0
Tennessee	2,702	120,548	1.2	105,249	223.40	25.9	31,361	13.8	40,821	36.8	361	340	1.4
Texas	11,182	591,325	1.3	408,789	354.55	34.1	142,538	15.9	194,815	44.4	2,224	2,121	2.6
Utah	1,258	53,226	1.0	40,690	351.95	43.0	12,410	13.2	14,151	30.7	318	174	1.3

(Continued)

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Table 9.A2—Summary data on state programs, by state or other area, 2014—*Continued*

State or area	Covered employment (excludes federal government): Average number of workers (thousands)	Covered employment (excludes federal government): Total payroll [a] (millions of dollars)	Insured unemployment as percent of covered employment [b]	Number of first payments	Average weekly benefit for total unemployment: Amount [c] (dollars)	Average weekly benefit for total unemployment: Percent of average weekly wages [d]	Average weekly insured unemployment	Average actual duration (weeks)	Claimants exhausting benefits: Number	Claimants exhausting benefits: Percent of first payments [e]	Contributions collected [f] (millions of dollars)	Benefits paid [g] (millions of dollars)	Average employer contribution rate [h] (percent)
Vermont	298	12,635	1.9	19,507	320.45	40.3	5,531	13.6	3,619	18.2	136	78	4.0
Virginia	3,484	178,612	1.0	104,660	298.84	29.7	36,394	16.1	49,756	43.2	731	498	2.6
Washington	2,970	162,291	2.0	178,030	396.61	37.7	59,667	15.5	56,829	30.0	1,342	1,031	1.7
West Virginia	677	27,236	2.3	47,715	278.54	36.4	15,880	16.1	15,899	30.7	205	211	3.0
Wisconsin	2,729	119,133	2.3	175,853	285.28	34.7	63,493	15.3	54,575	28.1	1,099	689	3.6
Wyoming	277	12,773	1.1	12,016	362.82	40.7	3,085	14.6	4,119	31.0	115	60	2.4
Outlying areas													
Puerto Rico	893	23,607	3.4	76,690	118.27	24.1	30,442	19.5	41,068	51.8	167	162	3.5
U.S. Virgin Islands	37	1,386	2.2	2,275	312.39	47.5	822	17.4	1,209	50.2	8	11	1.6

SOURCES: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by state agencies.

NOTES: Except where noted, excludes data for federal employees and for ex-servicemembers; includes data for state and local government employees where covered by state law after 1955.

Totals do not necessarily equal the sum of rounded components.

a. Total wages earned in covered employment during all pay periods ended within the year.

b. Based on average covered employment in 12-month period.

c. Includes dependents' allowances for states that provide such benefits.

d. Based on average total weekly wage in current year.

e. Percentages based on first payments for 12-month period.

f. Contributions, penalties, and interest from employers and contributions from employees in states taxing workers; adjusted to exclude refunds of contributions and dishonored checks; excludes state and local government employees covered on reimbursable basis.

g. Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan; excludes Extended Benefits and Emergency Unemployment Compensation.

h. Estimated data. Contribution rate as a percentage of taxable payroll; excludes state and local jurisdictions covering state and local government employees on a reimbursable basis. Standard contribution rate for most states, 2.7 percent.

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Visited 01/05/2018

Table 9.B1—Coverage, benefits, and costs, selected years 1940–2014

Year	Estimated number of workers covered per month (millions)	Benefits paid during year (millions of dollars)						Cost of program as a percentage of covered payroll [d]	Benefits as a percentage of covered payroll [c]
			Type of insurance			Type of benefits			
		Total	Private carriers [a]	State and federal funds [b]	Employers' self-insurance [c]	Medical and hospitalization	Compensation payments		
1940	24.6	256	135	73	48	95	161	1.19	0.72
1946	32.7	434	270	96	68	140	294	0.91	0.54
1948	36.0	534	335	121	78	175	359	0.96	0.51
1949	35.3	566	353	132	81	185	381	0.98	0.55
1950	36.9	615	381	149	85	200	415	0.89	0.54
1951	38.7	709	444	170	94	233	476	0.90	0.54
1952	39.4	785	491	193	101	260	525	0.94	0.55
1953	40.7	841	524	210	107	280	561	0.97	0.55
1954	39.8	876	540	225	110	308	568	0.98	0.57
1955	41.4	916	563	238	115	325	591	0.91	0.55
1956	43.0	1,002	618	259	125	350	652	0.92	0.55
1957	43.3	1,062	661	271	130	360	702	0.91	0.56
1958	42.5	1,112	694	285	132	375	737	0.91	0.58
1959	44.0	1,210	753	316	141	410	800	0.89	0.58
1960	44.9	1,295	810	325	160	435	860	0.93	0.59
1961	45.0	1,374	851	347	176	460	914	0.95	0.61
1962	46.2	1,489	924	371	194	495	994	0.96	0.62
1963	47.3	1,582	988	388	207	525	1,057	0.99	0.62
1964	48.8	1,707	1,070	412	226	565	1,142	1.00	0.63
1965	50.8	1,814	1,124	445	244	600	1,214	1.00	0.61
1966	53.7	2,000	1,239	486	275	680	1,320	1.02	0.61
1967	55.0	2,189	1,363	524	303	750	1,439	1.07	0.63
1968	56.8	2,376	1,482	556	338	830	1,546	1.07	0.62
1969	59.0	2,634	1,641	607	386	920	1,714	1.08	0.62
1970	59.2	3,031	1,843	755	432	1,050	1,981	1.11	0.66
1971	59.4	3,563	2,005	1,098	460	1,130	2,433	1.11	0.67
1972	62.3	4,061	2,179	1,379	504	1,250	2,811	1.14	0.68
1973	66.3	5,103	2,514	1,998	592	1,480	3,623	1.17	0.70
1974	68.0	5,781	2,971	2,086	724	1,760	4,021	1.24	0.75
1975	67.2	6,598	3,422	2,324	852	2,030	4,568	1.32	0.83
1976	69.6	7,584	3,976	2,570	1,039	2,380	5,204	1.49	0.87
1977	72.1	8,630	4,629	2,750	1,250	2,680	5,950	1.71	0.92
1978	75.6	9,796	5,256	3,043	1,497	2,980	6,816	1.86	0.94
1979	78.6	12,027	6,157	4,022	1,848	3,520	8,507	1.95	1.01
1980	87.6	13,618	7,029	4,330	2,259	3,947	9,671	1.76	0.96
1981	87.0	15,054	7,876	4,595	2,583	4,431	10,623	1.67	0.97
1982	85.6	16,408	8,647	4,768	2,993	5,058	11,350	1.58	1.04
1983	86.7	17,575	9,265	5,061	3,249	5,681	11,894	1.50	1.05
1984	91.0	19,686	10,610	5,405	3,671	6,424	13,262	1.49	1.09
1985	93.7	22,217	12,341	5,744	4,132	7,498	14,719	1.64	1.17
1986	95.6	24,613	13,827	6,248	4,538	8,642	15,971	1.79	1.23
1987	98.2	27,317	15,453	6,782	5,082	9,912	17,405	1.86	1.29
1988	101.4	30,703	17,512	7,447	5,744	11,507	19,196	1.94	1.34
1989	103.9	34,316	19,918	7,965	6,433	13,424	20,892	2.04	1.46
1990	105.5	38,237	22,222	8,766	7,249	15,187	23,050	2.18	1.57
1991	103.7	42,187	24,515	9,711	7,962	16,832	25,355	2.16	1.65
1992	104.3	44,660	24,030	10,987	9,643	18,664	25,996	2.13	1.65
1993	106.2	42,925	21,773	11,294	9,857	18,503	24,422	2.17	1.53
1994	109.4	43,482	21,391	10,564	11,527	17,194	26,288	2.05	1.47
1995	112.8	42,122	20,106	10,784	11,232	16,733	25,389	1.83	1.35
1996	114.8	41,960	21,024	11,108	9,828	16,739	25,221	1.62	1.26
1997	118.1	41,971	21,676	9,937	10,357	17,397	24,574	1.51	1.17
1998	121.5	43,987	23,579	10,055	10,354	18,622	25,365	1.42	1.13
1999	124.3	46,313	26,383	9,945	9,985	20,055	26,258	1.36	1.12

(Continued)

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Table 9.B1—Coverage, benefits, and costs, selected years 1940–2014—*Continued*

Year	Estimated number of workers covered per month (millions)	Benefits paid during year (millions of dollars)						Cost of program as a percentage of covered payroll [d]	Benefits as a percentage of covered payroll [c]
			Type of insurance			Type of benefits			
		Total	Private carriers [a]	State and federal funds [b]	Employers' self-insurance [c]	Medical and hospitalization	Compensation payments		
2000	127.1	47,699	26,874	10,345	10,481	20,933	26,766	1.35	1.06
2001	127.0	50,827	27,905	11,082	11,839	23,137	27,690	1.46	1.10
2002	125.6	52,297	28,085	12,293	11,920	24,203	28,094	1.61	1.13
2003	124.7	54,739	28,395	13,627	12,717	25,733	29,006	1.74	1.16
2004	125.9	56,149	28,632	14,402	13,115	26,079	30,070	1.74	1.13
2005	128.2	57,067	29,039	14,318	13,710	26,361	30,706	1.72	1.09
2006	130.3	54,896	27,946	13,825	13,125	26,206	28,690	1.58	0.99
2007	131.7	56,385	29,410	13,493	13,482	27,105	29,280	1.48	0.96
2008	130.6	58,750	30,725	13,771	14,255	28,987	29,763	1.35	0.99
2009	124.9	58,752	31,330	13,450	13,972	28,601	30,152	1.30	1.04
2010 [e]	124.6	58,939	31,654	13,423	13,861	29,278	29,661	1.25	1.01
2011 [e]	126.0	60,956	32,715	13,605	14,636	30,519	30,437	1.28	1.01
2012 [e]	128.1	63,062	34,387	13,797	14,878	31,512	31,550	1.33	1.00
2013 [e]	130.2	62,510	34,585	13,200	14,725	31,395	31,116	1.35	0.97
2014	132.7	62,307	34,350	12,905	15,052	31,375	30,932	1.35	0.91

SOURCES: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best Company, and the National Council on Compensation Insurance.

NOTES: Beginning in 1959, includes Alaska and Hawaii. States periodically update prior-year data, and any such changes are included in the current table.

Selected data for 1980–1993 have been revised.

Totals do not necessarily equal the sum of rounded components.

a. Net cash and medical benefits paid during calendar year by private insurance companies under standard workers' compensation policies.

b. Net cash and medical benefits paid by competitive and exclusive state funds and federal benefits, including those paid under the Federal Employees' Compensation Act for civilian employees; the portion of the Black Lung benefit program that is financed by employers; and a portion of benefits under the Longshore and Harbor Workers' Compensation Act that are not reflected in state data, namely, benefits paid by self-insured employers and by special funds under the LHWCA.

c. Cash and medical benefits paid by self-insurers.

d. Total costs to employers who purchase insurance from private carriers and state funds consist of premiums written in the calendar year plus the payments made under deductible provisions. For self-insured employers, the costs include benefit payments and administrative costs.

e. The National Academy of Social Insurance has revised its estimates for 2010–2013. For details, see Appendix D, *Workers' Compensation: Benefits, Coverage, and Costs* (https://www.nasi.org/research/2016/workers-compensation-benefits-coverage-costs).

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Table 9.B2—Benefits, by state and federal program, 2010–2014 (in thousands of dollars)

Program	2010 [a]	2011 [a]	2012 [a]	2013 [a]	2014
Total, state and federal	58,938,677	60,956,387	63,061,768	62,510,056	62,306,736
			State programs		
Subtotal	55,266,619	57,179,393	59,286,249	58,819,042	58,625,531
Alabama	629,069	616,022	649,682	639,311	636,575
Alaska	221,955	239,635	248,038	253,081	214,995
Arizona	701,624	719,616	755,440	716,087	737,095
Arkansas	213,970	199,254	207,165	208,110	211,633
California	10,098,734	10,838,580	11,518,090	12,125,026	12,093,241
Colorado	800,294	762,559	879,675	826,788	798,711
Connecticut	794,728	867,539	920,041	916,977	886,015
Delaware	211,921	220,830	216,588	240,313	249,385
District of Columbia	104,948	110,316	90,511	110,307	101,207
Florida	2,777,207	2,858,363	3,085,225	3,131,293	3,147,769
Georgia	1,458,626	1,397,574	1,574,993	1,417,566	1,433,242
Hawaii	242,400	246,780	248,433	260,352	270,720
Idaho	239,549	249,292	237,099	247,284	254,050
Illinois	3,002,991	3,026,105	2,952,908	2,623,840	2,752,343
Indiana	598,678	627,671	653,189	644,445	589,225
Iowa	563,592	622,059	660,236	638,924	649,719
Kansas	405,400	436,122	427,871	383,633	379,413
Kentucky	663,247	679,654	685,713	676,132	656,611
Louisiana	802,384	842,532	853,685	821,440	795,499
Maine	251,593	252,735	245,926	252,607	253,217
Maryland	953,533	1,006,998	970,734	944,612	955,474
Massachusetts	1,015,984	1,003,884	981,890	1,061,981	1,148,384
Michigan	1,271,892	1,301,061	1,189,483	1,134,005	1,034,772
Minnesota	1,034,661	1,011,890	1,042,478	1,064,684	1,079,263
Mississippi	337,633	334,430	336,208	332,790	336,689
Missouri	800,789	807,121	869,429	838,134	853,094
Montana	266,364	251,577	248,778	248,217	245,909
Nebraska	315,727	321,277	300,419	306,544	325,263
Nevada	429,686	395,320	367,302	370,384	369,396
New Hampshire	251,682	231,961	225,454	221,430	210,224
New Jersey	2,067,380	2,220,424	2,246,398	2,232,645	2,269,156
New Mexico	276,126	275,783	306,304	273,448	262,383
New York	4,617,084	5,097,559	5,370,910	5,543,750	5,581,295
North Carolina	1,357,141	1,427,123	1,569,126	1,426,991	1,311,126
North Dakota	120,355	131,099	151,033	193,975	191,448
Ohio	2,209,404	2,200,692	2,168,947	2,070,022	2,027,964
Oklahoma	842,553	840,345	922,533	813,073	714,367
Oregon	681,001	683,452	663,181	668,686	655,971
Pennsylvania	2,935,252	2,919,283	2,930,086	2,992,437	3,010,790
Rhode Island	159,988	169,735	171,242	169,436	164,084
South Carolina	891,283	874,227	905,405	878,428	888,850
South Dakota	100,348	90,844	87,043	99,699	98,266
Tennessee	780,805	771,905	838,388	761,114	710,062
Texas	1,491,115	1,594,999	1,838,191	1,622,330	1,548,645
Utah	274,894	272,690	283,301	282,122	271,969
Vermont	137,357	138,140	138,523	150,185	152,749
Virginia	785,652	891,945	979,539	896,845	933,059
Washington	2,308,748	2,316,713	2,311,299	2,331,783	2,392,919
West Virginia	543,317	520,769	475,952	437,894	423,527
Wisconsin	1,071,877	1,099,950	1,123,861	1,126,058	1,163,372
Wyoming	154,077	162,960	162,304	191,825	184,398

(Continued)

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Table 9.B2—Benefits, by state and federal program, 2010–2014 (in thousands of dollars)—*Continued*

Program	2010 [a]	2011 [a]	2012 [a]	2013 [a]	2014
			Federal programs [b]		
Subtotal	3,672,058	3,776,993	3,775,519	3,691,014	3,681,205
Civilian employee	2,889,321	2,994,122	3,006,009	2,948,132	2,940,811
Other	782,737	782,871	769,510	742,882	740,394

SOURCES: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best Company, and the National Council on Compensation Insurance.

NOTES: States periodically update prior-year data, and any such changes are included in the current table.

Totals do not necessarily equal the sum of rounded components.

a. The National Academy of Social Insurance has revised its estimates for 2010–2013. For details, see Appendix D, *Workers' Compensation: Benefits, Coverage, and Costs* (https://www.nasi.org/research/2016/workers-compensation-benefits-coverage-costs).

b. Federal benefits include those paid under the Federal Employees' Compensation Act for civilian employees; the portion of the Black Lung benefit program that is financed by employers; and a portion of benefits under the Longshore and Harbor Workers' Compensation Act (LHWCA) that are not reflected in state data, namely, benefits paid by self-insured employers and special funds under the LHWCA.

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Visited 01/05/2018

Table 9.B3—Benefits paid by type of insurer and medical benefits paid, by state and federal program, 2014 (in thousands of dollars)

Program	Benefits paid by type of insurer				Medical benefits paid	
	Total [a]	Private carriers [b]	State funds	Self-insurance [c]	Total	As a percentage of total benefits
Total, state and federal	62,306,736	34,350,298	9,223,624	15,051,609	31,375,050	50.4
			State programs			
Subtotal	58,625,531	34,350,298	9,223,624	15,051,609	30,264,429	51.6
Alabama	636,575	305,002	. . .	331,573	437,327	68.7
Alaska	214,995	167,111	. . .	47,883	152,431	70.9
Arizona	737,095	583,712	. . .	153,383	488,694	66.3
Arkansas	211,633	153,224	. . .	58,409	138,831	65.6
California	12,093,241	7,258,056	1,231,947	3,603,238	6,982,583	57.7
Colorado	798,711	230,693	398,040	169,978	456,863	57.2
Connecticut	886,015	640,139	. . .	245,877	418,199	47.2
Delaware	249,385	199,431	. . .	49,954	142,399	57.1
District of Columbia	101,207	85,196	. . .	16,011	34,916	34.5
Florida	3,147,769	2,262,870	. . .	884,898	2,127,892	67.6
Georgia	1,433,242	1,043,238	. . .	390,004	709,455	49.5
Hawaii	270,720	140,092	33,167	97,461	121,553	44.9
Idaho	254,050	84,470	161,190	8,391	161,322	63.5
Illinois	2,752,343	2,066,704	. . .	685,640	1,241,307	45.1
Indiana	589,225	524,001	. . .	65,224	431,902	73.3
Iowa	649,719	506,080	. . .	143,639	341,102	52.5
Kansas	379,413	273,810	. . .	105,602	234,857	61.9
Kentucky	656,611	347,398	109,735	199,478	365,076	55.6
Louisiana	795,499	479,508	89,464	226,527	429,569	54.0
Maine	253,217	173,618	. . .	79,599	120,531	47.6
Maryland	955,474	523,589	166,926	264,958	446,206	46.7
Massachusetts	1,148,384	815,082	. . .	333,301	386,970	33.7
Michigan	1,034,772	630,059	. . .	404,713	432,148	41.8
Minnesota	1,079,263	821,953	. . .	257,310	596,802	55.3
Mississippi	336,689	231,102	. . .	105,587	198,983	59.1
Missouri	853,094	512,214	120,810	220,070	485,411	56.9
Montana	245,909	85,040	119,312	41,557	160,086	65.1
Nebraska	325,263	259,366	. . .	65,897	202,639	62.3
Nevada	369,396	248,431	. . .	120,965	183,590	49.7
New Hampshire	210,224	152,158	. . .	58,067	140,640	66.9
New Jersey	2,269,156	1,771,020	. . .	498,136	1,174,560	51.8
New Mexico	262,383	146,299	22,179	93,905	142,736	54.4
New York	5,581,295	2,551,035	1,230,051	1,800,209	1,940,983	34.8
North Carolina	1,311,126	993,730	. . .	317,395	608,362	46.4
North Dakota	191,448	155	191,293	. . .	108,930	56.9
Ohio	2,027,964	14,939	1,657,878	355,148	746,816	36.8
Oklahoma	714,367	372,545	201,350	140,472	332,181	46.5
Oregon	655,971	213,618	306,526	135,827	350,944	53.5
Pennsylvania	3,010,790	2,135,141	223,305	652,344	1,443,822	48.0
Rhode Island	164,084	67,063	74,368	22,654	57,265	34.9
South Carolina [d]	888,850	604,418	71,108	213,324	404,427	45.5
South Dakota	98,266	94,355	. . .	3,911	66,919	68.1
Tennessee	710,062	579,409	. . .	130,653	433,138	61.0
Texas	1,548,645	789,276	447,258	312,111	933,833	60.3
Utah	271,969	95,365	127,047	49,556	191,466	70.4
Vermont	152,749	132,596	. . .	20,154	79,582	52.1
Virginia	933,059	727,990	. . .	205,069	575,697	61.7
Washington	2,392,919	25,504	1,866,286	501,129	762,486	31.9
West Virginia [e]	423,527	165,746	192,329	65,452	207,528	49.0
Wisconsin	1,163,372	1,064,405	. . .	98,967	802,017	68.9
Wyoming	184,398	2,343	182,054	. . .	130,452	70.7

(Continued)

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Table 9.B3—Benefits paid by type of insurer and medical benefits paid, by state and federal program, 2014 (in thousands of dollars)—*Continued*

Program	Benefits paid by type of insurer				Medical benefits paid	
	Total [a]	Private carriers [b]	State funds	Self-insurance [c]	Total	As a percentage of total benefits
			Federal programs [f]			
Subtotal	3,681,205	. . .	. . .	. . .	1,110,621	30.2
Civilian employee	2,940,811	. . .	. . .	. . .	1,011,450	34.4
Other	740,394	. . .	. . .	. . .	99,171	13.4

SOURCES: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best Company, and the National Council on Compensation Insurance.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. These data may not include second injury fund for all states and may understate total payments.

b. States with exclusive funds (North Dakota, Ohio, Washington, and Wyoming) may have small amounts of benefits paid by private carriers. This is because some employers doing business in states with exclusive funds may be required by Longshore and Harbor Workers' Compensation Act (LHWCA) provisions to obtain coverage from private carriers, or may obtain employer's liability coverage that the state fund is not authorized to provide. In addition, private carriers may provide excess compensation coverage in some of these states.

c. Includes individual self-insurers and group self-insurance.

d. South Carolina's State Accident Fund is not a competitive state fund.

e. In 2008, West Virginia completed the transition from an exclusive state fund to a competitive fund. All benefits for workers injured after the transition are paid by private carriers.

f. Federal benefits include those paid under the Federal Employees' Compensation Act for civilian employees; the portion of the Black Lung benefit program that is financed by employers; and a portion of benefits under the LHWCA that are not reflected in state data, namely, benefits paid by self-insured employers and special funds under the LHWCA.

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Visited 01/05/2018

Table 9.C1—Selected data on state and railroad programs, 2013

State and program [a]	Average annual covered employment (thousands)	Taxable payrolls (millions of dollars)	Average weekly number of beneficiaries (thousands)	Average weekly benefit (dollars)	Average duration per period paid (weeks)	Contributions collected (millions of dollars)	Net benefits paid (millions of dollars)	Administrative expenditures [b] (millions of dollars)
California [c]	16,251	540,100	--	--	--	--	5,239.0	319.5
State-operated fund	15,704	495,800	87.7	466.21	14.45	5,524.2	[d] 4,378.0	254.4
Private plans	547	44,300	--	1,143.67	10.25	359.6	[d] 222.5	65.1
Hawaii (private plans)	--	--	--	--	--	--	--	--
New Jersey	3,316	--	--	--	--	--	614.2	[e] 34.9
State-operated fund	2,623	[f] 69,300	--	431.00	10.10	440.7	431.3	[e] 33.2
Private plans	693	--	--	--	--	--	182.9	[e] 1.7
New York	--	--	--	--	--	--	--	--
Puerto Rico	--	--	--	--	--	--	--	--
Rhode Island (state-operated fund)	403	13,600	7.0	438.00	10.50	166.3	159.1	7.7
Railroad (publicly operated fund)	237	3,994	[g] 3.8	[h,i] 322.45	[h] 13.00	j	[i,k] 42.7	j

SOURCES: State agencies and Railroad Retirement Board.

NOTES: Totals do not necessarily equal the sum of rounded components.

-- = not available.

a. Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

b. State cost of administering state program and of supervising private plans.

c. Benefits and beneficiary data are for periods paid or terminated in 2013.

d. Includes benefits paid under the Paid Family Leave component of the state disability insurance program.

e. State fiscal year data (July 1–June 30).

f. Estimated.

g. For 14-day registration period.

h. For benefit year 2012–2013 (July 1, 2012–June 30, 2013).

i. In accordance with the Balanced Budget and Deficit Control Act of 1985, as amended by the Budget Control Act of 2011 and a subsequent sequestration order, amounts reflect a reduction of 9.2 percent for days of unemployment and sickness after February 28, 2013, and 7.2 percent for days after September 30, 2013.

j. Single system of contributions and administrative operations for railroad unemployment insurance and temporary disability; collections amounted to $73.7 million and administrative expenses to $15.3 million for the system in 2013.

k. Of this amount, $39.7 million was for regular benefits and $3.0 million for extended benefits.

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Visited 01/05/2018

Table 9.D1—Benefits currently payable to miners, widows, and dependents, December 1970–2015

Year	Number				Benefits (thousands of dollars)	
	Total	Miners	Widows	Dependents [a]	Monthly amount	Annual amount
1970	111,976	43,921	24,889	43,166	12,500	111,000
1971	231,729	77,213	67,358	87,158	27,200	378,900
1972	298,963	101,802	88,067	109,094	37,800	554,400
1973	461,491	159,837	124,154	177,500	63,700	1,045,200
1974	487,216	169,097	134,700	183,419	71,500	951,300
1975	482,311	165,405	139,407	177,499	75,500	947,700
1976	469,655	158,087	142,495	169,073	77,400	963,300
1977	457,399	148,720	144,543	164,136	80,500	942,200
1978	439,970	138,648	145,829	155,493	82,300	965,100
1979	418,948	129,558	146,527	142,863	86,500	983,100
1980	399,477	120,235	146,603	132,639	91,400	1,032,000
1981	376,505	111,249	146,173	119,083	91,700	1,081,300
1982	354,569	102,234	144,863	107,472	90,800	1,076,000
1983	333,358	93,694	142,967	96,697	86,300	1,055,800
1984	313,822	85,658	140,995	87,169	85,300	1,038,000
1985	294,846	77,836	138,328	78,682	83,700	1,025,000
1986	275,783	70,253	135,033	70,497	78,900	971,000
1987	258,988	63,573	131,561	63,854	76,800	940,000
1988	241,626	56,977	127,322	57,327	73,500	904,000
1989	225,764	51,048	123,220	51,496	72,000	882,000
1990	210,678	45,643	118,705	46,330	70,000	863,400
1991	196,419	40,703	114,046	41,670	68,400	844,400
1992	182,396	35,971	109,091	37,334	66,500	822,500
1993	168,365	31,664	103,334	33,367	64,100	794,300
1994	155,172	27,828	97,414	29,930	60,600	751,900
1995	143,011	24,573	91,517	26,921	56,100	696,700
1996	131,143	21,477	85,559	24,107	52,600	654,600
1997	119,233	18,488	79,238	21,507	49,255	614,888
1998	109,271	15,964	73,420	19,887	46,204	576,389
1999	98,977	13,635	67,359	17,983	43,225	541,200
2000	89,355	11,587	61,542	16,226	40,625	509,290
2001	79,518	9,779	55,412	14,327	37,324	470,362
2002	71,584	8,394	50,404	12,786	35,017	439,337
2003	64,237	7,142	45,746	11,349	32,198	411,635
2004	52,362	6,009	40,727	5,626	29,460	376,374
2005	46,609	4,972	37,099	4,538	26,399	340,187
2006	40,018	4,217	32,168	3,633	24,282	312,461
2007	36,231	3,447	28,231	4,553	21,699	282,380
2008	32,411	2,912	25,110	4,389	19,875	255,892
2009	28,558	2,416	21,931	4,211	17,975	232,002
2010	25,293	2,014	19,230	4,049	16,114	208,123
2011	21,944	1,634	16,440	3,870	13,938	183,216
2012	19,490	1,385	14,398	3,707	12,363	160,793
2013	16,958	1,124	12,307	3,527	10,739	139,924
2014	14,946	936	10,653	3,357	9,531	117,609
2015	12,948	758	9,038	3,152	8,323	108,980

SOURCE: Department of Labor, Beneficiary Master Table, 100 percent data.

a. Includes wives of living miners, divorced wives, children, and dependent brothers and sisters of miners.

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Table 9.D2—Benefits currently payable to miners, widows, and dependents, by state or other area, December 2015

State or area	Number				Monthly amount (thousands of dollars)		
	Total	Miners	Widows	Dependents [a]	Total	Miners [b]	Widows [c]
All areas	12,948	758	9,038	3,152	8,323	598	7,725
Alabama	473	(X)	339	(X)	304	(X)	(X)
Alaska	(X)	(X)	(X)	(X)	(X)	(X)	(X)
Arizona	33	(X)	27	(X)	22	(X)	(X)
Arkansas	56	0	47	9	36	0	36
California	55	(X)	40	(X)	35	(X)	(X)
Colorado	88	(X)	69	(X)	57	(X)	(X)
Connecticut	13	0	9	4	8	0	8
Delaware	18	(X)	14	(X)	11	(X)	(X)
District of Columbia	(X)	(X)	(X)	(X)	(X)	(X)	(X)
Florida	291	11	227	53	187	9	178
Georgia	86	(X)	62	(X)	55	(X)	(X)
Hawaii	0	0	0	0	0	0	0
Idaho	4	0	4	0	3	0	3
Illinois	272	(X)	188	(X)	172	(X)	(X)
Indiana	233	11	157	65	151	9	142
Iowa	34	0	25	9	22	0	22
Kansas	12	0	9	3	8	0	8
Kentucky	2,309	234	1,529	546	1,493	183	1,310
Louisiana	6	0	(X)	(X)	3	(X)	(X)
Maine	(X)	(X)	(X)	(X)	(X)	(X)	(X)
Maryland	117	(X)	75	(X)	76	(X)	(X)
Massachusetts	8	0	(X)	(X)	5	(X)	(X)
Michigan	118	0	83	35	75	0	75
Minnesota	3	0	3	0	2	0	2
Mississippi	10	0	6	4	6	0	6
Missouri	42	0	31	11	27	0	27
Montana	10	(X)	(X)	(X)	6	(X)	(X)
Nebraska	(X)	(X)	(X)	(X)	(X)	(X)	(X)
Nevada	12	(X)	(X)	(X)	8	(X)	(X)
New Hampshire	(X)	(X)	(X)	(X)	(X)	(X)	(X)
New Jersey	71	(X)	51	(X)	46	(X)	(X)
New Mexico	19	0	12	7	12	0	12
New York	69	(X)	48	(X)	44	(X)	(X)
North Carolina	181	(X)	141	(X)	117	(X)	(X)
North Dakota	(X)	(X)	(X)	(X)	(X)	(X)	(X)
Ohio	819	22	568	229	520	18	502
Oklahoma	38	(X)	26	(X)	23	(X)	(X)
Oregon	10	(X)	(X)	6	6	(X)	(X)
Pennsylvania	2,347	92	1,726	529	1,502	71	1,431
Rhode Island	(X)	(X)	(X)	(X)	(X)	(X)	(X)
South Carolina	74	(X)	53	(X)	48	(X)	(X)
South Dakota	0	0	0	0	0	0	0
Tennessee	594	27	415	152	378	20	358
Texas	46	(X)	31	(X)	30	(X)	(X)
Utah	45	(X)	34	(X)	28	(X)	(X)
Vermont	(X)	(X)	(X)	(X)	(X)	(X)	(X)
Virginia	1,304	120	914	270	848	95	753
Washington	14	0	11	3	9	0	9
West Virginia	2,971	194	2,002	775	1,914	157	1,757
Wisconsin	9	0	6	3	6	0	6
Wyoming	9	(X)	(X)	(X)	6	(X)	(X)
Outlying areas [d]	12	0	(X)	(X)	8	(X)	(X)

SOURCE: Department of Labor, Beneficiary Master Table, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

a. Includes wives of living miners, divorced wives, children, and dependent brothers and sisters of miners.

b. Includes benefits for wives and children.

c. Includes benefits for surviving children, brothers, sisters, and divorced wives. Prior to December 1997, monthly payments for surviving children were included with payments to miners.

d. Includes beneficiaries residing in American Samoa, Guam, Northern Mariana Islands, Puerto Rico, U.S. Virgin Islands, and foreign countries.

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Table 9.F1—Number of disability compensation or pension payments, by type of payment and age of beneficiary, selected years 1940–2016 (in thousands)

Year	Total [a]	Service-connected							Not service-connected		
		All ages	Under age 65			Aged 65 or older			All ages	Under age 65	Aged 65 or older
			Subtotal	Disability rating [b]		Subtotal	Disability rating [b]				
				Less than 70 percent	70–100 percent		Less than 70 percent	70–100 percent			
As of June 30											
1940	610	385	. . .	. . .	. . .	. . .	. . .	. . .	189	. . .	. . .
1945	1,144	912	. . .	. . .	. . .	. . .	. . .	. . .	159	. . .	. . .
1950	2,368	1,990	. . .	. . .	. . .	. . .	. . .	. . .	290	. . .	. . .
1955	2,669	2,076	. . .	. . .	. . .	. . .	. . .	. . .	531	. . .	. . .
1956	2,739	2,083	2,026	1,841	185	57	43	14	597	319	278
As of June 20											
1957	2,797	2,074	2,004	1,825	179	70	53	17	670	304	366
1958	2,850	2,064	1,980	1,807	173	84	65	19	741	279	462
1959	2,934	2,053	1,952	1,781	171	101	78	23	841	257	584
1960	3,009	2,027	1,908	1,746	162	119	93	26	947	219	728
1961	3,107	2,000	1,868	1,711	158	131	104	27	1,077	182	895
1962	3,150	1,987	1,849	1,693	156	138	109	29	1,138	166	972
1963	3,181	1,989	1,844	1,686	158	145	115	30	1,170	165	1,005
1964	3,197	1,993	1,846	1,684	162	147	117	30	1,186	176	1,010
1965	3,217	1,992	1,846	1,679	167	146	117	29	1,210	197	1,013
1966	3,201	1,993	1,850	1,677	173	143	115	28	1,196	221	975
1967	3,182	1,999	1,858	1,683	175	141	114	27	1,173	243	930
1968	3,164	2,011	1,873	1,696	177	138	112	26	1,145	265	880
1969	3,160	2,039	1,904	1,712	192	135	110	25	1,114	286	828
1970	3,181	2,091	1,950	1,754	196	141	116	25	1,086	310	776
1971	3,222	2,146	1,995	1,780	215	151	128	23	1,073	335	738
1972	3,269	2,183	2,022	1,804	218	161	135	26	1,086	381	705
1973	3,257	2,204	2,028	1,806	222	176	150	26	1,053	402	651
1974	3,241	2,211	2,018	1,796	222	193	165	28	1,030	410	620
1975	3,227	2,220	2,006	1,784	222	214	185	29	1,006	430	576
1976	3,236	2,232	1,996	1,767	229	236	209	27	1,003	456	547

(Continued)

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Table 9.F1—Number of disability compensation or pension payments, by type of payment and age of beneficiary, selected years 1940–2016 (in thousands)—*Continued*

Year	Total [a]	Service-connected								Not service-connected		
		All ages	Under age 65			Aged 65 or older				All ages	Under age 65	Aged 65 or older
			Subtotal	Disability rating [b]		Subtotal	Disability rating [b]					
				Less than 70 percent	70–100 percent		Less than 70 percent	70–100 percent				
As of September 30												
1977	3,280	2,248	1,989	1,759	230	258	226	32		1,032	505	527
1978	3,284	2,259	1,971	1,741	230	288	254	34		1,025	516	509
1979	3,241	2,267	1,944	1,717	227	323	285	38		974	500	474
1980	3,196	2,274	1,912	1,689	223	362	320	42		922	467	455
1981	3,154	2,279	1,873	1,656	217	406	359	47		875	438	437
1982	3,096	2,274	1,818	1,606	210	456	404	52		824	406	418
1983	3,044	2,263	1,744	1,544	200	519	461	58		781	373	408
1984	2,980	2,251	1,666	1,476	190	585	520	65		729	339	390
1985	2,931	2,240	1,589	1,408	181	651	579	72		690	306	384
1986	2,883	2,225	1,505	1,335	169	720	641	79		658	274	384
1987	2,844	2,212	1,428	1,268	160	784	698	86		631	244	387
1988	2,804	2,199	1,361	1,209	153	838	746	92		606	219	387
1989	2,776	2,192	1,302	1,156	146	890	792	98		584	196	388
1990	2,746	2,184	1,253	1,113	140	931	828	102		562	175	387
1991	2,709	2,179	1,238	1,098	140	941	838	103		530	156	375
1992	2,674	2,181	1,245	1,104	141	936	833	103		493	138	354
1993	2,660	2,198	1,265	1,122	143	932	828	104		462	128	335
1994	2,659	2,218	1,290	1,144	146	928	824	104		441	122	319
1995	2,669	2,236	1,310	1,158	152	926	819	107		433	120	313
1996	2,671	2,253	1,330	1,171	158	923	814	109		418	116	302
1997	2,667	2,263	1,346	1,178	168	917	805	112		404	112	292
1998	2,668	2,277	1,372	1,191	180	905	790	115		391	110	281
1999	2,673	2,294	1,404	1,209	195	890	771	119		379	113	266
2000	2,672	2,308	1,435	1,224	211	874	751	123		364	115	249
2001	2,669	2,321	1,464	1,238	226	857	731	126		348	116	232
2002	2,745	2,398	1,546	1,288	258	852	716	136		347	125	222
2003	2,832	2,485	1,634	1,335	299	852	703	148		347	136	210
2004	2,899	2,556	1,708	1,373	335	848	690	158		343	146	197
2005	2,973	2,637	1,792	1,421	371	845	677	168		336	151	185
2006	3,056	2,726	1,875	1,474	401	851	674	177		330	154	176
2007	3,167	2,844	1,974	1,540	434	869	681	188		323	153	170
2008	3,270	2,952	2,069	1,596	472	883	684	199		318	152	166
2009	3,384	3,070	2,154	1,640	514	916	697	218		314	148	166
2010	3,524	3,210	2,235	1,680	555	974	727	247		314	143	170
2011	3,668	3,355	2,279	1,688	590	1,075	774	301		314	135	179
2012	3,852	3,537	2,291	1,668	622	1,245	859	386		315	124	190
2013	4,039	3,734	2,322	1,657	665	1,411	939	473		305	115	190
2014	4,254	3,949	2,365	1,648	717	1,584	1,021	563		305	103	202
2015	4,464	[c] 4,169	2,455	1,655	800	1,702	1,072	630		295	92	203
2016	4,629	4,340	2,556	1,663	893	1,784	1,106	678		[c] 289	82	203

SOURCE: Department of Veterans Affairs, published and unpublished data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Through 1971, the total includes some payments omitted from the category distribution. Most of the omitted payments reflect nonservice-connected pensions received by Spanish-American War and other pre–World War I veterans; others reflect persons receiving payments under special acts and as retired emergency and reserve officers.

b. Disability rated by the Department of Veterans Affairs according to average impairment of earning capacity, graduated in intervals from 10 percent to 100 percent.

c. Includes recipients of unknown age.

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Appendixes

A. Sampling Variability A.1

B. OASDI Benefit Award Data B.1

C. Poverty Data C.1

D. Computing a Retired-Worker Benefit D.1

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Appendix A: Sampling Variability

Tables 4.B1–4.B14, 4.C1–4.C2, 6.B5, and 6.C2 present data based on a 1 percent sample file drawn from administrative records of the Social Security Administration. Similarly, some of the historical data in Tables 5.A14, 5.B5, 5.D4, 5.G2, and 5.H1 are based on 10 percent administrative record samples.

Because of sampling variability, estimates based on sample data differ from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table A-1 presents approximate standard errors for the estimated number of persons from the 1 percent and the 10 percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in Table A-2 provide approximations of the standard errors of the estimated percentage of persons in the 1 percent and 10 percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

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Table A-1.
Approximations of standard errors of estimated number of persons

Size of estimate (inflated)	Standard error
1 percent file	
500	250
1,000	300
2,500	500
5,000	800
7,500	900
10,000	1,100
25,000	1,700
50,000	2,400
75,000	3,000
100,000	3,400
250,000	5,400
500,000	7,800
750,000	9,600
1,000,000	11,100
5,000,000	25,800
10,000,000	36,900
25,000,000	57,700
50,000,000	76,100
75,000,000	82,900
10 percent file	
100	30
500	70
1,000	100
5,000	225
10,000	300
50,000	700
100,000	1,000
500,000	2,200
1,000,000	3,200
2,000,000	4,300
3,000,000	5,300
5,000,000	6,500
10,000,000	8,500
20,000,000	9,300

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Table A-2.
Approximations of standard errors of estimated percentage of persons

Size of base (inflated)	2 or 98	5 or 95	10 or 90	25 or 75	50
		1 percent file			
1,000	4.7	7.3	10.1	14.5	16.8
10,000	1.5	2.3	3.2	4.6	5.3
50,000	0.7	1.0	1.4	2.1	2.4
100,000	0.5	0.7	1.0	1.5	1.7
500,000	0.2	0.3	0.4	0.7	0.8
1,000,000	0.1	0.2	0.3	0.5	0.5
5,000,000	0.1	0.1	0.1	0.2	0.2
10,000,000	(L)	0.1	0.1	0.2	0.2
50,000,000	(L)	(L)	(L)	0.1	0.1
100,000,000	(L)	(L)	(L)	(L)	(L)
		10 percent file			
500	1.9	3.0	4.1	5.9	6.8
1,000	1.3	2.1	2.9	4.1	4.8
2,500	0.8	1.3	1.8	2.6	3.0
10,000	0.4	0.6	0.9	1.3	1.5
50,000	0.2	0.3	0.4	0.6	0.7
100,000	0.1	0.2	0.3	0.4	0.5
500,000	(L)	0.1	0.1	0.2	0.2
1,000,000	(L)	0.1	0.1	0.1	0.2
5,000,000	(L)	(L)	(L)	(L)	0.1
10,000,000	(L)	(L)	(L)	(L)	(L)
50,000,000	(L)	(L)	(L)	(L)	(L)

NOTE: (L) = less than 0.05 percent.

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Appendix B: OASDI Benefit Award Data

Old-Age, Survivors, and Disability Insurance (OASDI) benefit award data in the *Annual Statistical Supplement* are derived from two sources:

- ***100 percent award data:*** The Master Beneficiary Record (MBR) is the major administrative database for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. The 12 monthly files are combined to produce an annual file, which is used to prepare award data on a 100 percent basis.
- ***Award data from the OASDI 1 percent sample:*** This source provided monthly award data based on a 1 percent sample derived from the MBR. Some of the historical data in the time-series Tables 6.B5 and 6.C2 are based on this 1 percent sample.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, or widow or widower, the secondary benefit is counted as an award in the 100 percent data. In contrast, award data that were based on the OASDI 1 percent sample did not count the secondary benefit as an award when both benefits were paid from the same trust fund.

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Appendix C: Poverty Data

Table 3.E1 presents weighted average poverty thresholds for families in the United States for 1959–2015. Table 3.E2 presents year-end data on the number and percentage of people in poverty in the United States for selected years 1959–2015. Tables 3.E3 and 3.E6 present more detailed data on people and families in poverty in the United States during 2015; Table 3.E4 presents similar data by current living arrangement in March 2016. (Both poverty thresholds and poverty population data are issued by the Census Bureau.) Table 3.E8 presents poverty guidelines by family size for the contiguous United States, Alaska, and Hawaii for 1965–2016. (Poverty guidelines are issued by the Department of Health and Human Services.)

Poverty thresholds are used primarily for statistical purposes—to produce statistics on the number of Americans in poverty. Poverty guidelines are used for administrative purposes—for example, to determine whether a person or family is financially eligible for assistance or services under certain federal government programs (not including cash public assistance). Both the thresholds and the guidelines are sets of dollar figures that vary by family size and (in the case of the thresholds) family composition.

The poverty thresholds were developed in 1963 and 1964 by Mollie Orshansky of the Social Security Administration as a measure of income inadequacy. The poverty definition was modified in 1969 and in 1981 by federal interagency committees. The thresholds were based on ratios of food expenditure to money income (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the costs of the Department of Agriculture's economy food plan for families of different sizes and compositions (see Gordon M. Fisher, "The Development of the Orshansky Poverty Thresholds and Their Subsequent History as the Official U.S. Poverty Measure" [1992] at https://www.census.gov/hhes/povmeas/publications/orshansky.html; and Joseph Dalaker and Bernadette D. Proctor, "Poverty in the United States: 1999," Census Bureau, *Current Population Reports,* P60-210 [2000], Appendix A). Although the poverty thresholds in some sense represent families' needs, the official poverty measure should be interpreted as a statistical yardstick rather than as a complete description of what people and families need to live.

The poverty thresholds have become the basis for the official statistics on the extent of poverty in the United States, which are issued annually by the Census Bureau in the *Current Population Reports* series. The thresholds are adjusted annually for price changes using the annual average Consumer Price Index for All Urban Consumers (CPI-U). (See Census Bureau, "Revision in Poverty Statistics, 1959 to 1968," *Current Population Reports,* Special Studies, P-23, No. 28 [1969]; and Department of Commerce, Office of Federal Statistical Policy and Standards, "Directive No. 14: Definition of Poverty for Statistical Purposes," *Statistical Policy Handbook* [1978].) The thresholds are the same for all 50 states and the District of Columbia.

The poverty guidelines are a simplified version of the poverty thresholds. There are separate sets of guidelines for the two noncontiguous states (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under certain federal programs. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 125 percent or 185 percent of the guidelines), or uses them for the purpose of setting priorities in providing assistance or services.

Since 1973, the guidelines have been computed from the poverty thresholds by increasing the most recently published weighted average poverty thresholds by the percentage change in the CPI-U over the past year (more precisely, from the next most recent calendar year to the most recent calendar year) and rounding the figure for a family of four up to the next highest multiple of $50. Guidelines for all family sizes over and under four persons are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines for different family sizes (rounded to the nearest multiple of $20).

As noted above, the poverty thresholds were developed in 1963 and 1964 by Mollie Orshansky of the Social Security Administration. In May 1965—just over a year after the Johnson administration had initiated the War on Poverty—the Office of Economic Opportunity adopted Orshansky's thresholds as a working or quasi-official definition of poverty. At that time, the thresholds comprised a matrix of 124 detailed poverty thresholds based on the total number of family members, the number of family members who were related children under age 18, the sex of the family householder, the age of the individual or family householder (for one- and two-person units only), and whether the family lived on a farm.

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Orshansky calculated the poverty thresholds using data (from the 1955 Household Food Consumption Survey) that defined income as after-tax money income. However, when the thresholds were used to calculate poverty population figures, they were applied to family income microdata (from the Census Bureau's Current Population Survey) that defined income as before-tax money income, because no other good source of family income microdata was available in the 1960s that used after-tax income as a definition of income.

In 1969, a federal interagency committee made two changes in the poverty definition: the thresholds would be annually updated by the CPI-U instead of by the per capita cost of the economy food plan, and farm poverty thresholds would be set at 85 percent rather than 70 percent of corresponding nonfarm thresholds. (Poverty threshold and poverty population figures for prior years were retabulated retrospectively on this basis.) In August 1969, the Bureau of the Budget designated the poverty thresholds with these revisions as the federal government's official statistical definition of poverty.

In 1981, several other changes recommended by a subsequent interagency committee were made in the poverty definition: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons." (See Census Bureau, "Characteristics of the Population Below the Poverty Level: 1980," *Current Population Reports,* P-60, No. 133 [1982], pp. 2–5, 9, and 186.) As a result of these changes, the current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 detailed thresholds arranged in a two-dimensional matrix by family size (number of family members, ranging from one person, that is, an unrelated individual, to nine or more persons) cross-classified by the presence and number of family members who are related children under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The current official definition of poverty is more than 40 years old. In 1990, Congress requested a study of the official U.S. poverty measure by the National Research Council (NRC) to provide a basis for a possible revision of the poverty measure. In 1992, the NRC's Committee on National Statistics appointed a Panel on Poverty and Family Assistance to conduct this study. In 1995, the panel published its report of the study, *Measuring Poverty: A New Approach,* Constance F. Citro and Robert T. Michael, eds. (Washington, DC: National Academy Press, 1995). In the report, the panel proposed a new approach for developing an official poverty measure for the United States—although it did not propose a specific set of dollar figures. The panel's proposed approach focused on three major areas: new poverty thresholds, a new and consistent definition of family resources (income), and data sources.

In July 1999, the Census Bureau, in collaboration with the Bureau of Labor Statistics, released a report, "Experimental Poverty Measures: 1990 to 1997," *Current Population Reports,* P60-205 (1999), that examined the effects of different resource definitions and thresholds on poverty and estimated several experimental poverty rates based on the NRC panel's recommendations. The Census Bureau's poverty measurement website tracks more recent developments at https://www.census.gov/hhes/povmeas/.

In 2010, an interagency technical working group with representatives from the Bureau of Labor Statistics, the Census Bureau, the Economics and Statistics Administration, the Council of Economic Advisers, the Department of Health and Human Services, and the Office of Management and Budget examined ways to develop a Supplemental Poverty Measure (SPM). They drew on the recommendations of a 1995 National Academy of Science report and the extensive research on poverty measurement conducted over the preceding 15 years. The SPM will not replace the official poverty measure and will not be used to determine eligibility for government programs.

The SPM uses thresholds derived from Consumer Expenditure Survey data for food, shelter, clothing, and utilities. These thresholds vary by housing tenure (renter, homeowner with mortgage, homeowner without mortgage) and are adjusted for geographic differences in the cost of housing. The SPM defines resources as cash income plus any federal in-kind benefits that families can use to meet their food, clothing, shelter, and utility needs minus necessary expenses. The SPM defines necessary expenses as taxes, child support, work-related expenses (including child-care), and medical out-of-pocket expenses. The official poverty measure counts only persons related by birth, marriage, or adoption as members of the resource sharing unit, but the SPM also includes any unrelated children who are cared for by the family (such as foster children), and any cohabitors and their children. The new measure

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is intended to serve as an additional indicator of economic well-being in order to provide a deeper understanding of economic conditions and policy effects. For additional details, see https://www.census.gov/hhes/povmeas/methodology/supplemental/research/SPM_TWGObservations.pdf.

The Census Bureau's statistical experts, with assistance from the Bureau of Labor Statistics and in consultation with other agencies and outside experts, are responsible for the measure's technical design. The Census Bureau has published poverty estimates using the SPM since 2010 (the report containing the most recent estimates, for 2015, is available at https://www.census.gov/content/dam/Census/library/publications/2016/demo/p60-258.pdf).

Data on the poverty population and on family and personal income are collected in the Current Population Survey Annual Social and Economic Supplement (CPS ASEC), formerly known as the March Supplement. Following the standard Census Bureau definition, *family* is defined as two or more persons related by birth, marriage, or adoption and residing together. *Income* refers to money income before federal, state, or local personal income taxes and excludes capital gains and lump-sum payments; however, public income transfers are included. Money income does not reflect that many families receive noncash benefits, such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, Supplemental Nutrition Assistance Program benefits (formerly known as food stamps), and housing assistance. Many farm families receive benefits in the form of rent-free housing or goods produced and consumed by the family.

Every year between February and April, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. Underreporting is most pronounced for dividends, interest, public assistance, and workers' compensation; less pronounced for veterans' payments and private pensions; and modest for Social Security and other federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle income and higher income families than among lower income families.

Because the CPS sample size, content, and procedures have changed several times, some differences in the data over time may in part reflect these methodological changes, not just changes in the population. Important changes to the CPS methodology took place for data years 1976, 1979, 1980, 1987, 1988, 1992, 1994, 1995, 2000, and 2013. The table below presents a summary of the methodological changes and provides references for more information concerning these changes. The report numbers, "P60-#," refer to the *Current Population Reports,* Consumer Income series.

Year	Methodological change	Reference
1959	First year for which poverty data are available. The poverty measure was developed in 1963 and 1964.	P60-210, Appendixes
1969	Modification of poverty measure. Bureau of the Budget prescribed the new measure as the official poverty measure for statistical use in federal agencies.	P60-68, pp. 11–12
1979	"Householder" concept first implemented, replacing "head" concept—the husband is no longer automatically the family reference person. Secondary families (people who are related to each other but not the householder) are tallied separately from "families."	P60-130, pp. 6–10
	Change in universe—income questions no longer asked of 14-year-olds. Poverty universe changed—people under age 15 not living with any family members are excluded. (Previously, unrelated individuals under age 14 were excluded.)	
1980	Modification of poverty measure (final approval in 1981). Estimates weighted using 1980 Census results.	P60-133, pp. 2–7
1987	New CPS processing system.	P60-166, pp. 1, 14–17; Welniak, 1990 ASA proceedings
1992	Estimates first weighted using 1990 Census results.	P60-188, p. vii
1994	Computer-assisted interviewing replaced pencil-and-paper interviewing.	P60-189, p. vii
1994–1995	New CPS sample design.	P60-189, p. vii and Table D-3; P60-194, pp. v and xiii and Table D-3

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Year	Methodological change	Reference
1995	Revised edit and allocation procedures for race groups.	P60-194, pp. v and xiii
2000	Expansion of CPS sample interviewed from about 50,000 households to about 78,000 households nationwide. Poverty data for 2000 and 2001 from sample expansion first published in P60-219, "Poverty in the United States: 2001." In the same report, data were weighted using Census 2000 results.	P60-219, Appendix B
2002	For the first time, the CPS ASEC of 2003 recorded multiple categories for respondents who identified themselves with more than one race. We do not know how people who reported more than one race in 2002 previously reported their race. Therefore, there is no single way to compare changes to poverty by race between 2001 and 2002. The "Asian or Pacific Islander" race category was divided into two groups: "Asians" and "Native Hawaiians and Other Pacific Islanders."	P60-222, pp. 2–3, 5
2013	Redesigned questions on income were tested using a probability split panel design, with redesigned questions provided to 30,000 addresses and traditional income questions provided to the remaining sample of 68,000 addresses. In addition, a new set of health insurance questions was provided to all 98,000 addresses.	P60-249, Appendix D
2014	New CPS sample design includes full-sample implementation of redesigned income questions.	P60-252, Appendixes D and E

For details about how questionnaire changes and file processing changes affected the data, see Edward J. Welniak Jr., "Effects of the March Current Population Survey's New Processing System on Estimates of Income and Poverty," paper presented at the annual meeting of the American Statistical Association (1990).

Further details about CPS methodology may be found in Technical Paper 63RV, available at https://www.census.gov/prod/2002pubs/tp63rv.pdf.

For additional poverty data, browse the Census Bureau poverty website at https://www.census.gov/topics/income-poverty/poverty/about.html, contact the Census Bureau's Customer Services Center at 1-800-923-8282 (toll free), or visit the Census Bureau's Question & Answer Center at https://ask.census.gov.

For further information about technical changes to the poverty measure, contact Bernadette Proctor at (301) 763-3213 or e-mail bernadette.d.proctor@census.gov.

For further information about the statistical reliability of the CPS estimates, contact dsmd_s&a@census.gov.

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Appendix D: Computing a Retired-Worker Benefit

Overview

This section provides instructions and a worksheet for computing a retired-worker benefit for persons born in the years 1941 through 1954. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and did not work after becoming entitled to retired-worker benefits.

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals:

- *To provide a benefit based on lifetime earnings.* Benefits are related to the 35 highest earnings years (the number of computation years), but only for years after 1950. If there are fewer than 35 years with earnings, then years of no earnings are included among the 35 computation years.
- *To index lifetime earnings.* Earnings used in the computation are not the actual covered earnings but an amount that reflects earnings increases in average wage levels for each year after the earnings were paid. This procedure is termed *wage indexing.* Currently, earnings are generally indexed to wage levels in the year the worker turns age 60. For example, for a person attaining age 62 in 2016, actual earnings in 1990 of $20,000 are indexed to $44,209.21, on the basis of 2014 wage levels. Earnings after age 60 are included at their actual (nominal) value.
- *To replace a portion of the indexed earnings.* Indexed earnings are averaged over the number of computation years to calculate the average indexed monthly earnings (AIME). A benefit formula is applied to the AIME to produce the *primary insurance amount* (PIA), the amount payable to a worker who retires at the full retirement age (FRA). The benefit formula is weighted to provide a higher replacement of earnings for lower-wage workers. The formula for persons aged 62 in 2016 is 90 percent of the first $856 of AIME; plus 32 percent of the next $4,301; plus 15 percent of the AIME over $5,157.
- *To permit early retirement.* Persons can retire as early as age 62, but the monthly benefit is reduced. This reduction applies to all future benefits. The reduction is calculated as 5/9 of 1 percent for each month immediately preceding the FRA, up to 36 months. If the number of months exceeds 36, then the benefit is further reduced 5/12 of 1 percent per month. For a person aged 62 in 2016, the maximum reduction is 25 percent if the individual is entitled to benefits for all 48 months between ages 62 and 66.
- *To provide for price indexing after age 62.* Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The benefit increase in 2015 was 0.0 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.
- *To give credit for earnings after age 61.* Earnings after age 61 (which are not indexed) can be substituted for earnings in earlier years if they result in a higher benefit.
- *To give credit for late retirement.* Persons who do not receive benefits between the FRA and age 69 may receive increased benefits as a result of the delayed retirement credit provision. The benefit is increased by a specified percentage for each month a benefit was deferred. See Table 2.A20 for percentage increases.

Clarifying the Worksheet Procedure

Step 1 - Determining the Number of Computation Years

For workers born in the years 1941 through 1954, the number of computation years is 35.

Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the year a person attains age 60. Beneficiaries born on January 1 are deemed to have attained age 60 on December 31 of the prior year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, for a person attaining age 62 in 2016, the indexing year is 2014. The average annual wage for 2014 was $46,481.52. The average annual wage for 1990 was $21,027.98. The amount $46,481.52 divided by $21,027.98 yields a factor of 2.2104605.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings (see Worksheet 1). For example, actual covered earnings of $10,000 in 1990, multiplied by 2.2104605, result in indexed earnings of $22,104.61; actual earnings of $51,300 (the maximum creditable) result in indexed earnings of $113,396.62.

Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing average indexed monthly

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earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totaled. This total is then divided by the number of months in the computation years. The result, rounded to the nearest lower dollar, is the average indexed monthly earnings.

For example, for a person attaining age 62 in 2016, the highest 35 years of indexed earnings are used. If the sum of these earnings equals $400,000, the AIME is $952 ($400,000 divided by 420 months = $952.38, rounded to $952).

Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula consists of brackets in which three percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called *bend points,* and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower 10 cents.

For retired workers who attained age 62 in 2016, the bend points are $856 and $5,157. Thus the formula is 90 percent of the first $856 of AIME; plus 32 percent of the next $4,301 of AIME; plus 15 percent of AIME above $5,157. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of $700
PIA is $630
Based on: 90 percent of $700

Example 2 - AIME of $1,500
PIA is $976.48 rounded to $976.40
Based on: 90 percent of $856 ($770.40); plus
32 percent of $644 ($206.08)

Example 3 - AIME of $6,000
PIA is $2,273.17 rounded to $2,273.10
Based on: 90 percent of $856 ($770.40); plus
32 percent of $4,301 ($1,376.32); plus
15 percent of $843 ($126.45)

The above calculations are applicable to workers who attain age 62 in 2016. For workers who attained age 62 in prior years, the bend points will be different, and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and 2016. Worksheet 2 shows cost-of-living increase factors for 2002 through 2016. After the PIA is calculated for the year of attainment of age 62, cost-of-living increases are applied for each year through 2015. The result is the current 2016 PIA.

For example, a worker who attained age 62 in 2013 would receive cost-of-living adjustments for the years 2013–2015. The adjustments are cumulative, with each step rounded to the next lower dime. If the PIA at age 62 was $700, the cost-of-living adjustments would be:

2013: $700 multiplied by 1.015 = $710.50

2014: $710.50 multiplied by 1.017 = $722.58

2015: $722.58 multiplied by 1.000 = $722.58

$722.50 would be the PIA effective December 2015.

Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at the full retirement age (FRA). In 2000, workers reaching age 62 were the first to be affected by incremental increases in the FRA—from age 65 for workers born before 1938 to age 67 for workers born 1960 and later.

Early retirement reduces benefits:

Workers can still retire as early as age 62, but the monthly benefit is reduced. The reduction is calculated as 5/9 of 1 percent for each month immediately preceding the FRA, up to 36 months. If the number of months exceeds 36, then the benefit is further reduced 5/12 of 1 percent per month. Workers attaining age 62 in 2016 have their benefits computed based on the FRA of 66. See Table 2.A17.1 to determine the FRA based on the year of birth as well as the benefit reduction factors. For individuals electing benefits at exactly age 62 in 2016, the maximum reduction is 25 percent.

For example, in 2016 a worker with a PIA of $700 would receive $525 at age 62. The PIA is reduced by $175.00, reflecting a reduction rate of 5/9 of 1 percent for each of the first 36 months and a reduction rate of 5/12 of 1 percent for each of the additional 12 months for a total reduction of 25 percent. After reduction of the PIA by $175.00, the benefit amount is rounded down to the nearest lower dollar.

Delayed retirement increases benefits:

Delayed retirement increases the benefit amount (by a certain percentage depending on a person's date of birth) if the worker delays retirement beyond FRA. Benefit increases stop accumulating when the worker reaches age 70, even if he or she continues to delay taking benefits. Delayed retirement increases begin to apply to benefits in January of the year following the year the worker reaches FRA. The credit given for delayed retirement will gradually reach 8 percent per year (16/24 of 1 percent monthly) for those born 1943 and later. See Table 2.A20 for percentage increases.

For example, a worker born in June 1950 will reach FRA in June 2016. If the worker delays receiving benefits until November 2016 (5 months after FRA), his or her benefit will be 103.33% of the PIA. If the worker's PIA is $700, his or her benefit would increase to $723.31, rounded to $723.30.

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Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 2003–2016)

STEP 1.—Determining the Number of Computation Years		
1	Number of Computation Years.	35
STEP 2.—Indexing of Earnings (Use Worksheet 1 for Steps 2 and 3.)		
2	Enter in column 2 your earnings in each year 1955 through 2015. If none, enter “0.”	
3	Column 3 contains the maximum earnings creditable under Social Security for each year.	
4	Enter in column 4 the lower amount from columns 2 or 3 for each year.	
5	Enter in column 5 the indexing factors applicable to the year you attained age 62 from Table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 2001–2016.)	
6	Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings.	
STEP 3.—Computing the Average Indexed Monthly Earnings (AIME)		
7	Enter the number of computation years from line 1.	35
8	Place an “X” in column 7 next to each of the 35 highest indexed earnings entries.	
9	Add all individual indexed earnings marked with an “X.”	
10	Number of months in the computation period.	420
11	Divide line 9 by line 10.	
12	Round the result in line 11 to the next lower dollar. This is your average indexed monthly earnings (AIME).	
STEP 4.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for Step 4.)		
13	Enter first bend point from Worksheet 2 based on year of attainment of age 62. (If your birthday is January 1, enter prior year.)	
14	Enter second bend point from Worksheet 2.	
15	If your AIME (obtained in line 12) is equal to or less than line 13, complete line 16, otherwise skip to line 17.	
16	Multiply line 12 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.) Round to next lower dime to obtain your PIA at age 62. Continue with line 26.	
17	If your AIME (obtained in line 12) is greater than line 13 but less than or equal to line 14, complete lines 18–20, otherwise skip to line 21.	
18	Multiply line 13 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.)	
19	Subtract line 13 from line 12 then multiply by 0.32.	
20	Add line 18 to line 19, and round to next lower dime to obtain your PIA at age 62. Continue with line 26.	
21	If your AIME (obtained in line 12) is greater than line 14, complete lines 22–25.	
22	Multiply line 13 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.)	
23	Subtract line 13 from line 14 then multiply by 0.32.	
24	Subtract line 14 from line 12 then multiply by 0.15.	
25	Add lines 22, 23, and 24, and round to the next lower dime to obtain your PIA at age 62. Continue with line 26.	
26	If you attained age 62 in 2016, skip to line 32. Otherwise you will need to adjust your PIA to reflect cost-of-living adjustments (COLAs) from the year you attained age 62 through 2015 by using lines 27–31 and Worksheet 2.	
27	Enter year of attainment of age 62.	
28	Place an “X” corresponding to the year you attained age 62 in column 5 (Worksheet 2).	
29	Place an “X” in column 5 (Worksheet 2) next to each subsequent year through 2015.	
30	Enter your PIA at age 62 from either line 16, 20, or 25—here and in the first row of column 6 (Worksheet 2).	
31	Beginning with first year marked, multiply your PIA at age 62 by the corresponding factor (column 4), round to the next lower dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to the next lower dime. Continue this process through 2015. Enter this last figure, which is your current PIA.	

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Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 2003–2016)—*Continued*

STEP 5.—Computing the Monthly Benefit		
32	Enter your current PIA from either line 16, 20, 25, or 31.	
33	Using Table 2.A17.1, determine your full retirement age and enter here.	
34	If you retired at your full retirement age, round the PIA from line 32 to the next lower dollar to obtain your monthly benefit. If you retired before the full retirement age, skip to line 35. If you retired after the full retirement age, skip to line 45.	
35	If you retired before the full retirement age, enter your age at retirement in years and months, and complete lines 36–44.	
36	Subtract line 35 from line 33, and convert the result to months to determine the total number of reduction months.	
37	If line 36 is greater than 36 reduction months, subtract 36 months and enter the result here.	
38	“0.0055556” (the decimal equivalent of 5/9 of 1 percent—the monthly reduction factor for the first 36 months) has been entered.	0.0055556
39	“0.0041667” (the decimal equivalent of 5/12 of 1 percent—the monthly reduction factor for months above 36) has been entered.	0.0041667
40	Multiply line 36 (but not more than 36 months) by line 38 to obtain the percent reduction for the first 36 months.	
41	Multiply line 37 by line 39 to obtain the percent reduction for months in excess of 36.	
42	Add line 40 to line 41 to obtain the total percent reduction.	
43	Multiply line 32 by line 42 to obtain the amount of benefit reduction.	
44	Subtract line 43 from line 32, and round to the next lower dollar to obtain your monthly benefit.	
45	If you retired (or plan to retire) after the full retirement age, enter your actual (or planned) age at retirement in years and months, and complete lines 46–50. If you worked (or plan to work) after attaining age 70, enter “70 years 0 months.”	
46	Subtract line 33 from line 45, and convert the result to months to determine the total number of delayed months.	
47	“0.006667” (the decimal equivalent of 16/24 of 1 percent—the monthly percentage increase for persons born 1943 or later) has been entered.	0.006667
48	Multiply line 46 by line 47 to obtain the total percent increase.	
49	Multiply line 32 by line 48 to obtain the amount of benefit increase.	
50	Add line 32 to line 49, and round to the next lower dollar to obtain your monthly benefit.	

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Worksheet 1: Indexing of earnings

Year	Your earnings	Maximum taxable earnings ($)	Lower of columns 2 or 3	Indexing factor	Column 4 times column 5	Highest indexed earnings
1	2	3	4	5	6	7
1955		4,200				
1956		4,200				
1957		4,200				
1958		4,200				
1959		4,800				
1960		4,800				
1961		4,800				
1962		4,800				
1963		4,800				
1964		4,800				
1965		4,800				
1966		6,600				
1967		6,600				
1968		7,800				
1969		7,800				
1970		7,800				
1971		7,800				
1972		9,000				
1973		10,800				
1974		13,200				
1975		14,100				
1976		15,300				
1977		16,500				
1978		17,700				
1979		22,900				
1980		25,900				
1981		29,700				
1982		32,400				
1983		35,700				
1984		37,800				
1985		39,600				
1986		42,000				
1987		43,800				

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Worksheet 1: Indexing of earnings—*Continued*

Year	Your earnings	Maximum taxable earnings ($)	Lower of columns 2 or 3	Indexing factor	Column 4 times column 5	Highest indexed earnings
1	2	3	4	5	6	7
1988		45,000				
1989		48,000				
1990		51,300				
1991		53,400				
1992		55,500				
1993		57,600				
1994		60,600				
1995		61,200				
1996		62,700				
1997		65,400				
1998		68,400				
1999		72,600				
2000		76,200				
2001		80,400				
2002		84,900				
2003		87,000				
2004		87,900				
2005		90,000				
2006		94,200				
2007		97,500				
2008		102,000				
2009		106,800				
2010		106,800				
2011		106,800				
2012		110,100				
2013		113,700				
2014		117,000				
2015		118,500				

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Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62

Year	1st bend point ($)	2nd bend point ($)	Cost-of-living increase (%)	Cost-of-living factor	Years aged 62 or older	PIA ($)
	1	2	3	4	5	6
					Age 62 PIA:	
2002	592	3,567	1.4	1.014		
2003	606	3,653	2.1	1.021		
2004	612	3,689	2.7	1.027		
2005	627	3,779	4.1	1.041		
2006	656	3,955	3.3	1.033		
2007	680	4,100	2.3	1.023		
2008	711	4,288	5.8	1.058		
2009	744	4,483	0.0	1.000		
2010	761	4,586	0.0	1.000		
2011	749	4,517	3.6	1.036		
2012	767	4,624	1.7	1.017		
2013	791	4,768	1.5	1.015		
2014	816	4,917	1.7	1.017		
2015	826	4,980	0.0	1.000		
2016	856	5,157	. . .	. . .		

NOTE: . . . = not applicable.

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Glossary, Abbreviations, and Index to Tables

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Glossary

actuarial reduction (OASDI). Reduction in monthly benefit amount payable on—

1. Entitlement prior to full retirement age if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), divorced spouse, a widow(er), or a surviving divorced spouse; or
2. Entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow(er) or surviving divorced spouse.

For formulas used to compute the reduction, see "Benefit Types and Levels" in the section Social Security (Old-Age, Survivors, and Disability Insurance).

administrative law judge—ALJ. An official of the Social Security Administration's (SSA's) Office of Disability Adjudication and Review who is specially qualified by education and experience to hold hearings and make independent decisions regarding eligibility for SSA programs based on all the evidence and testimony. ALJs conduct impartial hearings and issue decisions to individuals who have appealed previous determinations by SSA. See also **administrative review process**.

administrative review process (OASDI and SSI). The procedures followed by the Social Security Administration (SSA) in determining one's right under Title II and Title XVI of the Social Security Act. The administrative review process consists of several steps, which must usually be requested within certain time periods, in the following order: initial determination, reconsideration, decision of the administrative law judge, and a review by SSA's Appeals Council.

1. *Initial determination.* A determination SSA makes about an individual's entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.
2. *Reconsideration.* The first step in the administrative review process. When an individual disagrees with the initial determination, the individual may, within 60 days of receiving notice of the initial determination, ask SSA to reconsider the decision.
3. *Hearing before an administrative law judge (ALJ).* When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ.
4. *Appeals Council review.* When an individual disagrees with the decision or dismissal by the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within the Office of Disability Adjudication and Review, may deny or dismiss the request for review, or grant the request and either issue a decision or remand (return) the case to an ALJ. The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ's action. The Appeals Council's decision, or the hearing decision if the Council denies the request for review, represents SSA's final decision in the administrative review process. See **expedited appeals process** and **federal court review**.

adult (SSI). A person older than age 21, aged 18–21 who is not regularly attending school, or a person under 21 who is married or the head of a household.

age (OASDI). In tables showing beneficiaries in current-payment status, the age classification is based on the age of the person at his or her last birthday. In tables showing awards data, age is the beneficiary's age in the month of award or age in year of the award, as specified.

aged beneficiary (OASDI). A person who qualifies for benefits on the basis of age rather than on the basis of a disability or caring for a child.

aged person (SSI). A person aged 65 or older.

allowance (DI). A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.

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annual maximum taxable limit (OASDI). The dollar amount above which earnings in Social Security-covered employment are neither taxable nor creditable for benefit computation purposes. (Also referred to as "contribution and benefit base," "annual creditable maximum," "maximum contribution and benefit base," "taxable maximum," and "maximum taxable.") Under Medicare Part A (Hospital Insurance), there is no upper limit on earnings subject to taxes. See Table 2.A3.

auxiliary benefit (OASDI). Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker. (Also known as **dependents benefit**.)

average. See **mean**.

average indexed monthly earnings—AIME (OASDI). The resulting average monthly earnings of a worker after indexing of actual earnings to reflect the value of the individual's previous earnings relative to national average earnings in the indexing year. A formula is then applied to this figure to compute the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are included at their actual value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)'s date of eligibility for survivors benefits if it results in a higher benefit.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings have been indexed, the AIME is computed by—

1. Determining the number of computation years—the number of years elapsed after attaining age 21 (or 1950, if later) until the year in which the worker attains age 62, becomes disabled, or dies, minus the number (generally 5) of lowest-earnings years dropped out of the computation (the minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest indexed earnings from any years after 1950; and
3. Dividing the sum of indexed earnings in the computation years by the total number of months in the computation years.

For workers entitled to disability benefits after June 1980, the number of dropout years varies according to the age attained in year of disability onset. For workers aged 26 or younger, the number of dropout years is 0; for those aged 27–31, 32–36, 37–41, 42–46, and 47 or older, the numbers are 1, 2, 3, 4, and 5, respectively. After June 1981, however, disabled workers may obtain additional dropout years (up to 3, 2, and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for each year the workers had no earnings and were living with a child (their own or their spouse's) under age 3.

average monthly wage—AMW (OASDI). The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979–1983 or survivors of such workers, if the resulting PIA is higher than under the average indexed monthly earnings (AIME) method. The AMW is computed by—

1. Determining the number of computation years—the number of years elapsed after attaining age 21 (or 1950, if later) until the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus the number (generally 5) of lowest-earnings years dropped out of the computation (the minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
3. Dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under **AIME** for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936, if it yields a higher PIA.

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award (OASDI). A determination that an individual is entitled to a specified type of benefit. An award action is processed adding the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new beneficiaries but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. When a disabled worker attains the full retirement age, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data.

base years (OASDI). For computing Social Security benefits, the years after 1950 up to the year a person is entitled to retirement or disability benefits. For a survivor's claim, the base years include the year of the worker's death.

bend points (OASDI). The dollar amounts defining the average indexed monthly earnings or primary insurance amount brackets in the benefit formulas. See Tables 2.A11 and 2.A13.

beneficiary (OASDI). A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

benefit reduction (OASDI). See **actuarial reduction**.

benefit termination (OASDI). See **termination**.

benefits in force (OASDI). The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.

benefits withheld (OASDI). See **withholding**.

Black Lung Benefits Program. Provides for monthly payments and medical treatment to coal miners totally disabled from pneumoconiosis (black lung disease) arising from employment in or around the nation's coal mines, augmented payments based on the number of miner's dependents, and payments to certain survivors of miners who died due to or while totally disabled from pneumoconiosis.

blind (OASDI and SSI). "Blindness" for Social Security purposes means either central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or a limitation in the fields of vision so that the widest diameter of the visual field subtends an angle of 20 degrees or less (tunnel vision).

child (SSI). An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18–21 and regularly attending school.

childhood disability benefit (OASDI). See **disabled child's benefit**.

child's benefit (OASDI). Monthly benefits payable to children of a retired or disabled worker or of a deceased worker who died either fully or currently insured. Benefits are payable to unmarried children under age 18 (up to age 19 if a full-time student attending elementary or secondary school) and to disabled children aged 18 or older who became disabled before age 22. Under certain circumstances, benefits can be paid to stepchildren, grandchildren, or adopted children. Benefits for disabled children may continue if they marry certain other Social Security beneficiaries.

claimant (OASDI and SSI). The person on whose behalf an application for benefits is filed.

computation starting date (OASDI). December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of December 31, 1950 is applicable in computing average indexed monthly earnings).

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Consumer Price Index—CPI. A relative measure of inflation computed by the U.S. Department of Labor. The CPI charts the rise in costs for selected goods and services and is used to compute cost-of-living increases. In this report, references to the CPI relate to the CPI for Urban Wage Earners and Clerical Workers (CPI-W), unless otherwise noted.

continuing disability review (DI and SSI). A periodic review to determine if a disabled individual is still medically eligible to receive benefits.

contributions (OASDI). The amount based on a percentage of earnings, up to an annual maximum, that must be paid by—

1. Employers and employees on wages from employment under FICA (Federal Insurance Contributions Act),
2. The self-employed on net earnings from self-employment under SECA (Self-Employment Contributions Act), and
3. States on the wages of state and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. Also referred to as "taxes." See Table 2.A3.

conversion of benefits (OASDI). See **award (OASDI)**.

cost-of-living adjustment—COLA. Social Security benefits and Supplemental Security Income payments are increased each year to keep pace with increases in the cost of living (inflation). The Consumer Price Index is used to compute COLA increases.

couple (SSI). See **eligible couple**.

covered earnings (OASDI). Earnings in employment covered by the OASDI programs.

covered employment (OASDI). All employment and self-employment creditable for Social Security purposes.

covered worker (OASDI). A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from self-employment.

current-payment status (OASDI). Status of a beneficiary who is paid a benefit for a given month, with or without deductions, provided the deductions add to less than a full month's benefit. The amount shown is prior to deduction for the Medicare Part B (Supplementary Medical Insurance) premium. A benefit in current-payment status at the end of a month is usually payable in the following month.

deeming (SSI). Accounting for the income and resources of certain persons who live with an SSI recipient when determining the payment amount. These persons include the ineligible spouses of adult recipients, the ineligible parents of child recipients under age 18, and the immigration sponsor for certain noncitizens.

delayed retirement credit (OASDI). A credit that increases the benefit amount for certain individuals who did not receive benefits for months after attainment of the full retirement age but before age 70. Delayed retirement credit increases are applicable for benefits beginning January of the year following the year the individual attains full retirement age.

Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum primary insurance amount [PIA]) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and 1/4 of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in Table 2.A20. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA, therefore, auxiliary benefits are generally not affected. However, a widow(er)'s benefit may be increased based on the credit that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

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dependents benefit (OASDI). Monthly benefit payable to a spouse or child of a retired or disabled worker.

direct deposit (OASDI and SSI). A method of payment whereby beneficiaries have their monthly benefits sent electronically to financial institutions they designate. Also referred to as electronic funds transfer (EFT).

disability (DI). The inability to engage in substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. Special rules apply for workers aged 55 or older whose disability is based on blindness.

The law generally requires that a person be disabled continuously for 5 full months before he or she can qualify for a disabled-worker benefit.

disability (SSI). The inability to engage in substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. This 12-month requirement does not apply to the blind.

The SGA criterion does not apply to children under age 18. The standard for them is a medically determinable physical or mental impairment which results in marked and severe functional limitations.

disabled child's benefit (OASDI). A monthly benefit payable to a disabled person aged 18 or older—a child or stepchild or eligible grandchild of retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as "disabled adult child.")

disabled surviving divorced husband's benefit (OASDI). See **widow(er)'s benefit**.

disabled surviving divorced wife's benefit (OASDI). See **widow(er)'s benefit**.

disabled widow(er)'s benefit (OASDI). See **widow(er)'s benefit**.

disabled-worker benefit (DI). A monthly benefit payable to a disabled worker under full retirement age insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50–64.

divorced husband's benefit (OASDI). See **husband's benefit**.

divorced wife's benefit (OASDI). See **wife's benefit**.

dropout years (OASDI). Years dropped out of the computation period in determining average indexed monthly earnings (AIME). Dropout years are those with the lowest earnings during the worker's lifetime. The number of years dropped out of the computation period is generally the maximum of 5, but can vary, depending primarily on the worker's age at death or disability onset. Other factors may apply. See **average indexed monthly earnings—AIME**.

drug addiction and alcoholism (OASDI and SSI). Legislation enacted in 1996 eliminated drug addiction and alcoholism as a basis for entitlement to Social Security and SSI disability benefits, effective January 1, 1997. Individuals for whom drugs and/or alcohol is deemed a contributing factor material to the determination of disability cannot be entitled to disability benefits.

dual entitlement (OASDI). Entitlement to a worker (primary) benefit and a higher secondary benefit, usually a spouse's or widow(er)'s benefit. The primary benefit is paid in full but the secondary benefit is paid only in the amount by which it exceeds the primary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the benefits are paid from different trust funds the beneficiary is represented twice, and the respective benefit amounts are recorded for each type of benefit.

early retirement (OASDI). Retirement prior to the full retirement age.

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earnings (OASDI). All wages from employment and net earnings from self-employment, whether or not taxable or covered.

earnings test (OASDI). The provision requiring the withholding of benefits if nondisabled beneficiaries under full retirement age have earnings in excess of certain exempt amounts. See Table 2.A29.

eligible couple (SSI). Two persons living together as married, both of whom are eligible for SSI.

eligible individual (SSI). An aged, blind, or disabled person eligible for SSI.

eligible worker (OASDI). For retirement benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for Disability Insurance benefits, an individual who meets the insured status requirements and has established a period of disability.

emergency advance payments (SSI). Payments available at initial application for individuals who need cash assistance before their first Supplemental Security Income payment arrives. This advance is withheld from the first check.

entitlement (OASDI). The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widow(er)s. The maximum retroactive period for other types of benefits is 6 months. Retroactive benefits for months before full retirement age are not payable to a retired worker, a spouse, or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow(er)'s benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. A person can be entitled to more than one benefit simultaneously. See **dual entitlement**.

expedited appeals process (OASDI and SSI). This permits an individual to go directly to a federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See **administrative review process**.

family benefit (OASDI). The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See **maximum family benefit**.

family classification (OASDI). As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker-and-spouse family if both persons are entitled on the earnings record of one of them. If both persons were entitled on their own earnings record they would be designated as two worker-only families.

father's benefit (OASDI). A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled.

federal benefit rates (SSI). The basic benefit standards used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. The federal benefit is reduced by one-third if an individual or couple is living in another person's household and receiving support and maintenance there. The federal benefit rates are increased annually to reflect increases in the cost of living.

federal court review (OASDI and SSI). When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a federal district court. See **administrative review process**.

federally administered payments (SSI). Federal SSI payments and state supplementation payments issued by the Social Security Administration on behalf of the states.

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federally administered state supplementation (SSI). Cash payments provided by a state and issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See **state supplementation**.

Food Stamp Program. The former name of the Supplemental Nutrition Assistance Program.

full retirement age—FRA (OASI). The age at which a person may first become entitled to unreduced retirement benefits. For persons attaining age 62 before 2000, the full retirement age is 65. Beginning with an increase to 65 years and 2 months for persons reaching age 65 in 2003, FRA is increasing gradually to 67 for persons reaching that age in 2027 or later. The higher full retirement age affects the benefit amount if a person chooses to receive benefits before attaining the FRA. See Table 2.A17.1.

government pension offset (OASDI). A law that affects spouse's or widow(er)'s benefits. Benefits are subject to reduction by any government pensions payable to the spouse on the basis of his or her own earnings in non-covered employment. The offset reduces the Social Security benefit amount by two-thirds of the amount of the government pension.

For more information, see "Government Pension Offset" in the section Social Security (Old-Age, Survivors, and Disability Insurance).

gross domestic product—GDP. The total dollar value of all goods and services produced by labor and property located in the United States, regardless of who supplies the labor or property.

husband's benefit (OASDI). Monthly benefit payable to a husband or a divorced husband (aged 62 or older) of a retired or disabled worker. See **spouse's benefit**.

institutionalization (SSI). Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program.

insured status (OASDI). The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for benefits in the event of his or her disability, retirement, or death. For qualifications, see "Insured Status" in the section Social Security (Old-Age, Survivors, and Disability Insurance).

interim assistance (SSI). Payments made by a state or local government to Supplemental Security Income applicants while their claims are being adjudicated. Reimbursement is deducted from the first SSI payment.

life expectancy. The average number of years of life remaining at each tabulated birthday. See **life table (period)**.

life table (period). A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1–3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.

limitation of widow(er)'s benefit (OASDI). The reduction of the widow(er)'s benefit due to the early retirement of the deceased spouse. The benefit for a nondisabled widow(er) is limited to the larger of 82 1/2 percent of the deceased spouse's primary insurance amount, or the amount to which the deceased spouse would have been entitled if he or she were still alive. Thus, receipt of benefits by a worker before the full retirement age will result in a reduction of benefits for a widow(er), even if the widow(er) became entitled after his or her own full retirement age. Tables showing data on reduction for early retirement for nondisabled widow(er)s do not include those with limited benefits unless they became entitled before their own full retirement age. See **widow(er)'s benefit**.

lump sum death benefit (OASDI). A one-time payment, generally $255, payable upon the death of a fully or currently insured worker. The lump sum is payable to the surviving spouse of the worker, under most circumstances. If there is no spouse, the lump sum is payable to the worker's entitled children.

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mandatory minimum state supplementation (SSI). Required by federal law for individuals converted to the Supplemental Security Income program from state assistance programs for the aged, blind, or disabled. This provision insures that monthly income will not be less than the amount received under the former state programs.

maximum family benefit (OASDI). The maximum monthly amount that can be paid on a worker's earnings record. Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceeds the maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Tables 2.A13, 2.A14, and 2.A17 give the formulas for computing the maximum family benefit.

maximum taxable (OASDI). See **annual maximum taxable limit**.

mean. The arithmetic mean is calculated by dividing the sum of all of the values of a variable by the number of cases. The term "average" used in this publication refers to the arithmetic mean. See also **median**.

median. The median is a measure of central value which identifies that value that divides a distribution in half such that an equal number of cases fall below it as there are above it. See also **mean**.

Medicaid. A federal-state program that provides medical assistance for certain individuals and families with low incomes and limited resources.

Medicare. A federally administered health insurance program that covers the cost of hospitalization, medical care, and some related services for most persons aged 65 or older. Also covers persons receiving Social Security Disability Insurance payments for 2 years, and persons with end stage renal disease. Medicare consists of four separate but coordinated programs—Part A (Hospital Insurance), Part B (Supplementary Medical Insurance), Part C (Medicare Advantage) and Part D (Prescription Drug Coverage).

military wage credits (OASDI). Credits recognizing that military personnel receive wages in kind (such as food and shelter) in addition to their basic pay and other cash payments. Noncontributory wage credits of $160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. See Table 2.A2 for amounts of noncontributory wage credits for 1957–2001. Noncontributory wage credits were eliminated for all years after 2001.

minimum benefit (OASDI). The lowest benefit (before actuarial reduction) payable to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981.

monthly benefit (OASDI). The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for Supplementary Medical Insurance (SMI) premiums. Effective June 1982, the final benefit payment is rounded to the next lowest $1 (if not already a multiple of $1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The tables in this publication reflect the monthly benefit credited (MBC) which is calculated as follows:

1. Subtract the SMI premium from the monthly benefit amount;
2. Round the above result down to the nearest whole dollar; and
3. Add back the SMI premium to the rounded result from 2 above.

For example, if a monthly benefit amount is $968.20, and an SMI premium of $121.80 is deducted, the MBC is $967.80 (calculated as follows: $968.20 - $121.80 = $846.40 rounded down to $846.00 + $121.80 = $967.80).

mother's benefit (OASDI). A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of his death and (2) the entitled child of the worker is in her care and is under age 16 or disabled.

nondisabled widow(er)'s benefit (OASDI). See **widow(er)'s benefit**.

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nonpayment status (OASDI). See **withholding**.

normal retirement age (OASI). See **full retirement age**.

old-age benefit (OASI). See **retired-worker benefit**.

Old-Age, Survivors, and Disability Insurance—OASDI. The Social Security programs that pay monthly cash benefits to:

1. Retired-worker (old-age) beneficiaries and their spouses and children as well as to survivors of deceased insured workers (OASI), and
2. Disabled-worker beneficiaries and their spouses and children (DI). Rehabilitation services are also provided for disabled beneficiaries.

optional state supplementation (SSI). May be provided by states to bring the combined Supplemental Security Income and state payment to an amount more nearly commensurate with their costs of living than is the SSI payment alone.

own household (SSI). A definition used to determine the federal benefit rates. Applies to adults who either own their living quarters, are liable for the rent, pay their pro rata shares of household expenses, are living in households composed only of recipients of public income-maintenance payments, or are placed by agencies in private households; and to children living in their parent's household. See **federal benefit rates**.

parent's benefit (OASDI). Monthly benefit payable to a dependent parent, aged 62 or older, of a deceased fully insured worker.

payment status (OASDI). The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.

presumptive disability or blindness (SSI). For certain diagnoses, where there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications.

primary insurance amount—PIA (OASDI). The primary insurance amount is related to a worker's average monthly wage or average indexed monthly earnings. The PIA is used to compute all types of benefits payable on the basis of an individual's earnings record. Retired workers electing benefits at the full retirement age and disabled workers who did not receive a retirement benefit reduced for age receive a benefit equal to the PIA. Dependents and survivors of workers receive specified percentages of the PIA subject to the family maximum and entitlement before the full retirement age.

primary insurance amount formula (OASDI). The mathematical formula relating the primary insurance amount (PIA) to the average indexed monthly earnings (AIME) for workers who attain age 62, become disabled, or die after 1978. The PIA is equal to the sum of 90 percent of AIME up to the first bend point, plus 32 percent of AIME above the first bend point up to the second bend point, plus 15 percent of AIME in excess of the second bend point. Automatic benefit increases are applied beginning with the year of eligibility.

Prouty benefit (OASI). See **special age-72 benefit**.

quarters of coverage (OASDI). The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see Table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.

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Railroad Retirement. A federal insurance program designed for workers in the railroad industry. The Railroad Retirement Act provides for a system of coordination and financial interchange between the Railroad Retirement program and the Social Security program.

redetermination (SSI). The periodic review of eligibility for each Supplemental Security Income recipient to ensure that eligibility continues and that payments are in the proper amount.

reduction for early retirement (OASDI). See **actuarial reduction**.

representative payee (OASDI and SSI). A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.

retired-worker (old-age) benefit (OASI). Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits, unless indicated.

retirement age (OASI). The age at which an individual establishes entitlement to retirement benefits. See **full retirement age**.

retirement earnings test (OASDI). See **earnings test**.

secondary benefit (OASDI). Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.

Section 1619(a) (SSI). See **special cash payments**.

Section 1619(b) (SSI). See **special recipient status**.

self-employed (OASDI). One who derives income from the operation of a partnership or nonincorporated trade or business.

Social Security number (OASDI). A nine-digit number used to identify the record of earnings an individual has in employment or self-employment covered by Social Security (and Medicare).

Social Security Act. Public Law 74-271, enacted August 14, 1935, with subsequent amendments. The Social Security Act consists of 21 titles, of which three have been repealed.

special age-72 benefit (OASI). Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who did not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. (Also known as **Prouty benefits**.)

special cash payments (SSI). Continuing cash benefits for disabled individuals whose gross earned income is at the amount designated as the substantial gainful activity level. The person must continue to be disabled and meet all other eligibility rules.

special minimum PIA (OASDI). An alternative primary insurance amount (PIA) based on the worker's length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. See Table 2.A12b for computation of the special minimum PIA.

special recipient status (SSI). For Medicaid purposes, provides special status to working disabled or blind individuals when their earnings make them ineligible for cash payments.

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spouse's benefit (OASDI). Monthly benefit payable to a spouse or a divorced spouse of a retired or disabled worker under one of the following conditions:

1. The spouse is aged 62 or older or has an entitled child of the worker in his or her care who is under age 16 or is disabled; or
2. The divorced spouse is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced spouse of an eligible worker can be entitled to benefits if he or she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced spouse's own earnings; or
3. Effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

state-administered supplementation (SSI). See **state supplementation**.

state supplementation (SSI). Payments to eligible persons made under state provisions. These payments may vary by the recipient's living situation and by geographic area within the state. The payments are federally and state administered.

student benefit (OASDI). Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18–19. Student benefits continue through the earlier of the month the course is completed, the second month after the month the child attains age 19 if the school operates on a yearly basis, or the final month of the quarter or semester that is in progress when the child reaches age 19 if the school operates on a quarterly or semester basis.

substantial gainful activity (DI and SSI). Remunerative work that is substantial, as determined by the amount of money earned, the number of hours worked, and the nature of the work. See Table 2.A30 for money amounts.

Supplemental Nutrition Assistance Program. Formerly known as Food Stamps, the program provides benefits through electronic benefit transfer to help individuals and families with little or no income to buy food.

Supplemental Security Income—SSI. Program for the needy aged, blind, and disabled. Replaced the former federal-state programs of Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled.

surviving divorced father's benefit (OASI). See **father's benefit**.

surviving divorced mother's benefit (OASI). See **mother's benefit**.

surviving divorced spouse's benefit (OASI). See **widow(er)'s benefit**.

survivors benefit (OASI). Benefit payable to a survivor of a deceased insured worker.

suspended benefit (OASDI). A benefit not in current-payment status.

taxable earnings (OASDI). Wages in covered employment and/or covered self-employment income at or below the annual maximum taxable amount (see Table 2.A3 for amounts).

For wage earners, taxable earnings may consist of:

1. *Social Security taxable wages.* For each employee, employers are required to report calendar-year wages paid up to the taxable limit, and pay the employer share of Social Security tax on this reported amount. Multiple jobholders whose total reported wages exceed the taxable limit are due a refund on taxes withheld beyond the limit. Employers are not due a refund on their share of these taxes. Reported tip income is taxable (subject to the taxable limit) for employees beginning in 1966 and for employers beginning in 1988. For

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employers from 1980 through 1987, only the amount of tips added to wages to ensure an employee was paid the federal minimum wage was taxable.

2. *Medicare taxable wages.* Wages were first taxable for Medicare in 1966. Through 1982, employment covered by Social Security was also covered by Medicare. Beginning in 1983, the wages of all federal civilian employees in the Civil Service Retirement System are covered by Medicare only. Also, all state and local government employees hired for positions not covered by Social Security on April 1, 1986 and later are covered by Medicare only. The Medicare annual maximum taxable limit was the same as that for Social Security from 1966 through 1990. The limit was set by law at $125,000 for 1991, indexed for 1992 and 1993, and eliminated beginning in 1994.

For the self-employed, earnings are likewise subject to both Social Security and Medicare taxes. Taxable earnings consist of net self-employment income which, when combined with any taxable wages for that individual, is at or below any applicable annual maximum taxable amount.

taxable maximum (OASDI). See **annual maximum taxable limit**.

taxable self-employment income (OASDI). See **taxable earnings**.

taxable wages (OASDI). See **taxable earnings**.

taxes (OASDI). See **contributions**.

technical entitlement. A technical entitlement occurs when a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. There are two types of technical entitlement: (1) Simultaneous technical entitlement, in which the beneficiary is entitled to the same type of benefit on more than one earnings record; and (2) Potential dual entitlement, in which the secondary benefit amount potentially exceeds the primary benefit, but reduction for age or family maximum causes the primary benefit to exceed the secondary benefit amount.

Temporary Disability Insurance—TDI. Sometimes called cash sickness benefits, TDI provides workers with partial compensation for loss of wages caused by temporary nonoccupational disability. Only five states, Puerto Rico, and the railroad industry have TDI laws.

termination (OASDI). Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. For example, benefits might terminate as a result of the death of the beneficiary, the recovery of a disabled beneficiary, or the attainment of age 18 by a child beneficiary. In some cases, the individual may become immediately entitled to another type of benefit (such as the conversion of a disabled-worker beneficiary at full retirement age to a retired-worker beneficiary).

totalization (OASDI). International agreements that coordinate the U.S. Social Security programs with the Social Security programs of other countries are called “totalization agreements.”

trust fund (OASDI). Two separate accounts in the U.S. Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of state and local government employees, any sums received under the financial interchange with the railroad retirement account, and transfers of federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing federal securities, as required by law.

The interest earned is also deposited in the trust funds.

1. Old-Age and Survivors Insurance (OASI). The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
2. Disability Insurance (DI). The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.

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Two additional trust funds serve similar purposes for Medicare. Deposits to those funds are also received from voluntary hospital and medical insurance premiums.

1. Hospital Insurance (HI). The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements.
2. Supplementary Medical Insurance (SMI). The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

Unemployment Insurance. A federal-state coordinated program that provides partial income replacement to regularly employed members of the labor force who become involuntarily unemployed. All 50 states, the District of Columbia, Puerto Rico, and the U.S. Virgin Islands have unemployment insurance programs.

veterans' benefits. A variety of benefits and services to veterans and their dependents and survivors that include, but are not limited to, disability compensation, benefits for survivors, health care benefits, and educational assistance and training.

widowed father's benefit (OASI). See **father's benefit**.

widowed mother's benefit (OASI). See **mother's benefit**.

widow(er)'s benefit (OASDI). Monthly benefit payable to a widow(er) or surviving divorced widow(er) of a worker fully insured at the time of death, if he or she is (1) aged 60 or older or (2) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his or her entitlement to benefits as a widowed mother or father.

A surviving divorced widow(er)'s marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widow(er)s and surviving divorced widow(er)s who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widow(er), including a divorced deemed widow(er). A deemed widow(er) is a person who entered into an invalid ceremonial marriage in good faith.

wife's benefit (OASDI). A monthly benefit payable to a wife or divorced wife of a retired or disabled worker. See **spouse's benefit**.

windfall elimination provision—WEP (OASI and DI). A modified benefit formula for determining the primary insurance amount, which eliminates the windfall in benefits for individuals who have only minimal Social Security coverage and will receive a pension based on years of work in noncovered employment. This formula prevents a windfall to persons who receive a pension from a job for which they did not pay Social Security taxes, but who would benefit from provisions aimed at low earners. The WEP reduces the PIA for retired and disabled workers and affects the computation of benefits for these workers and their spouses and children, but does not apply to survivor benefits.

For information about the WEP computation, see "Windfall Elimination Provision" in the section Social Security (Old-Age, Survivors, and Disability Insurance), and Table 2.A11.1.

withholding (OASDI). Suspension of benefit payments until the condition(s) causing deductions are known to have ended. The suspension does not affect eligibility for Hospital Insurance benefits.

worker (OASDI). A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

workers' compensation and public disability benefit offset (DI). A requirement that reduces the benefits to a disabled worker and dependents if the worker also receives workers' compensation (WC) or other public disability benefits (PDB). The reduction continues until the month the worker reaches age 65 or the month the WC/PDB payments stop, whichever comes first.

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Abbreviations

AFDC	Aid to Families with Dependent Children
AIME	Average indexed monthly earnings
AMW	Average monthly wage
APTD	Aid to the Permanently and Totally Disabled
CDR	Continuing disability review
COLA	Cost-of-living adjustment
CPI-U	Consumer Price Index for All Urban Consumers
CPI-W	Consumer Price Index for Urban Wage Earners and Clerical Workers
CPS	Current Population Survey
DAA	Drug addiction and alcoholism
DI	Disability Insurance
DOL	Department of Labor
FICA	Federal Insurance Contributions Act
FPL	Federal poverty level
FRA	Full retirement age
FUTA	Federal Unemployment Tax Act
HI	Hospital Insurance
IRS	Internal Revenue Service
LIS	Low-income subsidy
MBC	Monthly benefit credited
MBR	Master Beneficiary Record
NRC	National Research Council
OASDI	Old-Age, Survivors, and Disability Insurance
OASI	Old-Age and Survivors Insurance
OBRA	Omnibus Budget Reconciliation Act
PIA	Primary insurance amount
QC	Quarter of coverage
SECA	Self-Employment Contributions Act
SGA	Substantial gainful activity
SMI	Supplementary Medical Insurance
SPM	Supplemental Poverty Measure
SSA	Social Security Administration
SSI	Supplemental Security Income
TANF	Temporary Assistance for Needy Families
TDI	Temporary Disability Insurance
WEP	Windfall Elimination Provision

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